Appendix C-4: Final Interview Income Questions

Final interview income questions

*********FIRST PASS***************;
[EARNINGS FROM WORK]
F1. Next are questions about your household's income. When we say "income" we mean earnings from work, unemployment, welfare, child support, retirement income, disability income, investment income, and any type of income even if you do not get it regularly.

First, did {you/anyone in your household} have earnings from work in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F1_2
NO->GO TO F1_1
Don't Know->GO TO F1_1
Refused->GO TO F1_1

F1_1. Did {you/anyone in your household} have earnings from work in the last 12 months, that is, since (month) 1st of (YEAR)?
YES->GO TO SKIP INSTRUCTION BEFORE F1_2
NO->GO TO F2
Don't Know->GO TO F2
Refused->GO TO F2

IF HOUSEHOLD SIZE>1 THEN ASK F1_2. ELSE GO TO F2.
F1_2. Who had earnings from work {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OTPIONS FOR INTERVIEWERS TO CHOOSE FROM

[UNEMPLOYMENT COMPENSATION]
F2. Did {you/anyone in your household} receive income from unemployment compensation in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F2_2
NO->GO TO F2_1
Don't Know->GO TO F2_1
Refused->GO TO F2_1

F2_1. Did {you/anyone in your household} receive income from unemployment compensation in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F2_2
NO->GO TO F3
Don't Know->GO TO F3
Refused->GO TO F3

IF HOUSEHOLD SIZE>1 THEN ASK F2_2. ELSE GO TO F3.

F2_2. Who received income from unemployment compensation {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[WORKERS COMPENSATION]
F3. Did {you/anyone in your household} receive income from workers compensation in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F3_2
NO->GO TO F3_1
Don't Know->GO TO F3_1
Refused->GO TO F3_1

F3_1. Did {you/anyone in your household} receive income from workers compensation in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F3_2
NO->GO TO F4
Don't Know->GO TO F4
Refused->GO TO F4

IF HOUSEHOLD SIZE>1 THEN ASK F3_2. ELSE GO TO F4.
F3_2. Who received income from workers compensation {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[TANF]
F4. Did {you/anyone in your household} receive income from the Temporary Assistance for Needy Families (TANF) program or {STATE TANF PROGRAM NAME} in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F4_2
NO->GO TO F4_1
Don't Know->GO TO F4_1
Refused->GO TO F4_1

F4_1. Did {you/anyone in your household} receive income from the TANF program in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F4_2
NO->GO TO F5
Don't Know->GO TO F5
Refused->GO TO F5

IF HOUSEHOLD SIZE>1 THEN ASK F4_2. ELSE GO TO F5.
F4_2. Who received income from the TANF program {in the last month/in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[GENERAL ASSISTANCE]
F5. {Other than TANF, did/Did} {you/anyone in your household} receive income from General Assistance, General Relief, or the GA program in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F5_2
NO->GO TO F5_1
Don't Know->GO TO F5_1
Refused->GO TO F5_1

F5_1. Did {you/anyone in your household} receive income from General Assistance, General Relief, or the GA program in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE 5_2
NO->GO TO F6
Don't Know->GO TO F6
Refused->GO TO F6

IF HOUSEHOLD SIZE>1 THEN ASK F5_2. ELSE GO TO F6.
F5_2. Who received income from General Assistance, General Relief, or the GA program {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[CHILD SUPPORT]
F6. Did {you/anyone in your household} receive income from child support in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F6_2
NO->GO TO F6_1
Don't Know->GO TO F6_1
Refused->GO TO F6_1

F6_1. Did {you/anyone in your household} receive income from child support in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F6_2
NO->GO TO F7
Don't Know->GO TO F7
Refused->GO TO F7

IF HOUSEHOLD SIZE>1 THEN ASK F6_2. ELSE GO TO F7.
F6_2. Who received income from child support {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[ALIMONY]
F7. Did {you/anyone in your household} receive income from alimony in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F7_2
NO->GO TO F7_1
Don't Know->GO TO F7_1
Refused->GO TO F7_1

F7_1. Did {you/anyone in your household} receive income from alimony in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F7_2
NO->GO TO F8
Don't Know->GO TO F8
Refused->GO TO F8

IF HOUSEHOLD SIZE>1 THEN ASK F7_2. ELSE GO TO F8.
F7_2. Who received income from alimony {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[DISABILITY OR SSI]
F8. Did {you/anyone in your household} receive disability income or Supplemental Security Income (SSI) in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F8_2
NO->GO TO F8_1
Don't Know->GO TO F8_1
Refused->GO TO F8_1

F8_1. Did {you/anyone in your household} receive disability income or SSI in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F8_2
NO->GO TO F9
Don't Know->GO TO F9
Refused->GO TO F9

IF HOUSEHOLD SIZE>1 THEN ASK F8_2. ELSE GO TO F8_3.
F8_2. Who received disability income or SSI {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

FOR EACH PERSON SELECTED AT F8_2, ASK F8_3. ELSE GO TO F9.
F8_3. What was the source of that income received by {NAME}? SELECT ALL THAT APPLY.
    1. SOCIAL SECURITY DISABILITY RELIEF (SSDI)

2. BLACK LUNG BENEFITS
3. SSI

[SOCIAL SECURITY]
F9. Did {you/anyone in your household} receive income from social security in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F9_2
NO->GO TO F9_1
Don't Know->GO TO F9_1
Refused->GO TO F9_1

F9_1. Did {you/anyone in your household} receive income from social security in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F9_2
NO->GO TO F10
Don't Know->GO TO F10
Refused->GO TO F10

IF HOUSEHOLD SIZE>1 THEN ASK F9_2. ELSE GO TO F10.
F9_2. Who received income from social security {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[RETIREMENT AND PENSIONS]
F10. Did {you/anyone in your household} receive pensions and retirement income in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F10_2
NO->GO TO F10_1
Don't Know->GO TO F10_1
Refused->GO TO F10_1

F10_1. Did {you/anyone in your household} receive pensions and retirement income in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F10_2
NO->GO TO F11
Don't Know->GO TO F11
Refused->GO TO F11

IF HOUSEHOLD SIZE>1 THEN ASK F10_2. ELSE GO TO F10_3.
F10_2. Who received pensions and retirement income {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

FOR EACH PERSON SELECTED AT F10_2, ASK F10_3. ELSE GO TO F11.

F10_3. What was the source of that income received by {NAME}? SELECT ALL THAT APPLY.
1. SOCIAL SECURITY RETIREMENT BENEFITS (SSA)
2. PENSIONS
3. OTHER RETIREMENT INCOME

[INVESTMENT]
F11. Did {you/anyone in your household} receive investment income in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F11_2
NO->GO TO F11_1
Don't Know->GO TO F11_1
Refused->GO TO F11_1

F11_1. Did {you/anyone in your household} receive investment income in the last 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F11_2
NO->GO TO F12
Don't Know->GO TO F12
Refused->GO TO F12

IF HOUSEHOLD SIZE>1 THEN ASK F11_2. ELSE GO TO F11_3.
F11_2. Who received investment income {in the last month/in the last 12 months}?
SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[OTHER INCOME]
F12. Did {you/anyone in your household} receive income from other sources in the last month?
YES->GO TO SKIP INSTRUCTION BEFORE F12_2
NO->GO TO F12_1
Don't Know->GO TO F12_1
Refused->GO TO F12_1

F12_1. Did {you/anyone in your household} receive income from other sources in the 12 months?
YES->GO TO SKIP INSTRUCTION BEFORE F12_2
NO->GO TO F13
Don't Know->GO TO F13
Refused->GO TO F13

IF HOUSEHOLD SIZE>1 THEN ASK F12_2. ELSE GO TO F12_3.
F12_2. Who received income from other sources {in the last month/in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

FOR EACH PERSON SELECTED AT F12_2, ASK F12_3. ELSE GO TO F13.
F12_3. What was the source of that income received by {NAME}? SELECT ALL THAT APPLY.
    1. STRIKE BENEFITS
    2. FUEL ASSISTANCE
    3. ROOMERS, LODGERS, OR TENANTS
    4. EDUCATIONAL GRANTS
    5. INSURANCE SETTLEMENT PAYMENTS
    6. VETERANS AFFAIRS BENEFITS
    7. LOTTERY WINNINGS
    8. TRUST FUND PAYMENT
    9. EMPLOYMENT BONUSES
    10. REFUSED
    11. DON'T KNOW

***********START SECOND PASS***********
[EARNINGS FROM WORK]
IF F1=1 OR F1_1=1, THEN ASK F13. ELSE GO TO SKIP INSTRUCTION BEFORE F14.

FOR EACH PERSON SELECTED AT F1_2, ASK F13-F13_4.
F13. What is the easiest way for you to tell us {NAME}'s earnings from work before taxes; hourly, weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
    1. Hourly
    2. Weekly
    3. Every other week
    4. Twice a month
    5. Monthly
    6. Quarterly
    7. Semi-annually
    8. Yearly
F13_1. How much did {NAME} receive {per hour/per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in earnings from work before taxes?
$_____

IF F13 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F13_2. ELSE GO TO SKIP INSTRUCTION BEFORE F13_2a.
F13_2. {IF F1=1, ASK: How many payments did you receive in the last month?/IF F1_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

IF F13 IS HOURLY ASK F13_2A. ELSE GO TO SKIP INSTRUCTION BEFORE F13_3.

F13_2A. {IF F1=1, ASK: How many hours did {NAME} work in the last pay period?/IF F1_1=1, ASK: How many hours did {NAME} work in a typical pay period?}

_____HOURS

F13_2B. {IF F1=1, ASK: How many pay periods were there in the last month?/IF F1_1=1, ASK: How many pay periods were there in a typical month?}

_____HOURS

IF F13=MONTHLY, QUARTERLY, SEMI-ANNUALLY, YEARLY, GO TO F14. ELSE CALCULATE VERIFICATION TOTAL AND ASK F13_3.
[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F13=HOURLY, VERIFICATION AMOUNT=F13_1*F13_2A*F13_2b.
IF F13=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F1=1 THEN VERIFICATION AMOUNT=F13_1*F13_2.
IF F13=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F1_1=1 THEN VERIFICATION AMOUNT=(F13_1*F13_2)/12.]

F13_3. According to our calculations, {NAME} received [TOTAL] altogether from earnings from work {in the last month/per month in the last 12 months} before taxes. Does that sound about right?
1. YES→GO TO F14
2. NO→ASK F13_4
3. DON'T KNOW→ASK F13_4
4. REFUSED→ASK F13_4

F13_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months} before taxes?
$_____

[UNEMPLOYMENT COMPENSATION]
IF F2=1 OR F2_1=1, THEN ASK F14. ELSE GO TO SKIP INSTRUCTION BEFORE F15.

FOR EACH PERSON SELECTED AT F2_2, ASK F14-F14_4.
F14. What is the easiest way for you to tell us {NAME}'s income from unemployment compensation; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually

7. Yearly

F14_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in unemployment compensation?
$_____

IF F14 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F14_2. ELSE GO TO F15.
F14_2. {IF F2=1, ASK: How many payments did you receive in the last month?/IF F2_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F14=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F2=1 THEN VERIFICATION AMOUNT=F14_1*F14_2.
IF F14=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F2_1=1 THEN VERIFICATION AMOUNT=(F14_1*F14_2)/12.]
F14_3. According to our calculations, {NAME} received [TOTAL] altogether from unemployment compensation {in the last month/per month in the last 12 months}. Does that sound about right?
    1. YES→GO TO F15
    2. NO→ASK F14_4
    3. DON'T KNOW→ASK F14_4
    4. REFUSED→ASK F14_4
F14_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?
$_____

[WORKERS COMPENSATION]
IF F3=1 OR F3_1=1, THEN ASK F15. ELSE GO TO SKIP INSTRUCTION BEFORE F16.

FOR EACH PERSON SELECTED AT F3_2, ASK F15-F15_4.
F15. What is the easiest way for you to tell us {NAME}'s income from workers compensation; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
    1. Weekly
    2. Every other week
    3. Twice a month
    4. Monthly
    5. Quarterly
    6. Semi-annually
    7. Yearly

F15_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in workers compensation?
$_____

IF F15 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F15_2. ELSE GO TO F16.
F15_2. {IF F3=1, ASK: How many payments did you receive in the last month?/IF F3_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F15=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F3=1 THEN VERIFICATION AMOUNT=F15_1*F15_2.
IF F15=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F3_1=1 THEN VERIFICATION AMOUNT=(F15_1*F15_2)/12.]
F15_3. According to our calculations, {NAME} received [TOTAL] altogether from workers compensation {in the last month/per month in the last 12 months}. Does that sound about right?
    1. YES→GO TO F16
    2. NO→ASK F15_4
    3. DON'T KNOW→ASK F15_4
    4. REFUSED→ASK F15_4
F15_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?
$_____

[TANF]
IF F4=1 OR F4_1=1, THEN ASK F16. ELSE GO TO SKIP INSTRUCTION BEFORE F17.

FOR EACH PERSON SELECTED AT F4_2, ASK F16-F16_4.
F16. What is the easiest way for you to tell us {NAME}'s income from TANF; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
    1. Weekly
    2. Every other week
    3. Twice a month
    4. Monthly
    5. Quarterly
    6. Semi-annually
    7. Yearly
F16_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in TANF?
$_____

IF F16 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F16_2. ELSE GO TO F17.

F16_2. {IF F4=1, ASK: How many payments did you receive in the last month?/IF F4_1=1, ASK: How many payments did you receive in the last 12 months?}

_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F16=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F4=1 THEN VERIFICATION AMOUNT=F16_1*F16_2.

IF F16=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F4_1=1 THEN VERIFICATION AMOUNT=(F16_1*F16_2)/12.]

F16_3. According to our calculations, {NAME} received [TOTAL] altogether from TANF {in the last month/per month in the last 12 months}. Does that sound about right?

1. YES→GO TO F17
2. NO→ASK F16_4
3. DON'T KNOW→ASK F16_4
4. REFUSED→ASK F16_4

F16_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?

$_____

[GENERAL ASSISTANCE]

IF F5=1 OR F5_1=1, THEN ASK F17. ELSE GO TO SKIP INSTRUCTION BEFORE F18.

FOR EACH PERSON SELECTED AT F5_2, ASK F17-F17_4.

F17. What is the easiest way for you to tell us {NAME}'s income from the General Assistance program; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F17_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in the General Assistance program?

$_____

IF F17 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F17_2. ELSE GO TO F18.

F17_2. {IF F5=1, ASK: How many payments did you receive in the last month?/IF F5_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F17=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F5=1 THEN VERIFICATION AMOUNT=F17_1*F17_2.
IF F17=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F5_1=1 THEN VERIFICATION AMOUNT=(F17_1*F17_2)/12.]
F17_3. According to our calculations, {NAME} received [TOTAL] altogether from the General Assistance program {in the last month/per month in the last 12 months}. Does that sound about right?
1. YES→GO TO F18
2. NO→ASK F17_4
3. DON'T KNOW→ASK F17_4
4. REFUSED→ASK F17_4
F17_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?
$_____

[CHILD SUPPORT]
IF F6=1 OR F6_1=1, THEN ASK F18. ELSE GO TO SKIP INSTRUCTION BEFORE F19.

FOR EACH PERSON SELECTED AT F6_2, ASK F18-F18_4.
F18. What is the easiest way for you to tell us {NAME}'s income from child support; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly
F18_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in child support?
$_____

IF F18 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F18_2. ELSE GO TO F19.
F18_2. {IF F6=1, ASK: How many payments did you receive in the last month?/IF F6_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F18=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F5=1 THEN VERIFICATION AMOUNT=F18_1*F18_2.
IF F18=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F5_1=1 THEN VERIFICATION AMOUNT=(F18_1*F18_2)/12.]
F18_3. According to our calculations, {NAME} received [TOTAL] altogether from child support {in the last month/per month in the last 12 months}. Does that sound about right?
1. YES→GO TO F19
2. NO→ASK F18_4
3. DON'T KNOW→ASK F18_4
4. REFUSED→ASK F18_4
F18_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?
$_____

[ALIMONY]
IF F7=1 OR F7_1=1, THEN ASK F19. ELSE GO TO SKIP INSTRUCTION BEFORE F20.

FOR EACH PERSON SELECTED AT F7_2, ASK F19-F19_4.
F19. What is the easiest way for you to tell us {NAME}'s income from alimony; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly
F19_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in alimony?
$_____

IF F19 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F19_2. ELSE GO TO F20.
F19_2. {IF F7=1, ASK: How many payments did you receive in the last month?/IF F7_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F19=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F7=1 THEN
VERIFICATION AMOUNT=F19_1*F19_2.
IF F19=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F7_1=1 THEN
VERIFICATION AMOUNT=(F19_1*F19_2)/12.]
F19_3. According to our calculations, {NAME} received [TOTAL] altogether
from alimony {in the last month/per month in the last 12 months}. Does that
sound about right?
   1. YES→GO TO F20
   2. NO→ASK F19_4
   3. DON'T KNOW→ASK F19_4
   4. REFUSED→ASK F19_4
F19_4. What is your best estimate of the correct total amount {NAME}
received {in the last month/per month in the last 12 months}?
$_____

[DISABILITY OR SSI]
IF F8=1 OR F8_1=1, THEN ASK F20. ELSE GO TO SKIP INSTRUCTION BEFORE
F21.

FOR EACH PERSON SELECTED AT F8_2, ASK F20-F20_4.
F20. What is the easiest way for you to tell us {NAME}'s income from
disability or SSI; weekly, every other week, twice a month, monthly,
quarterly, semi-annually or yearly?
   1. Weekly
   2. Every other week
   3. Twice a month
   4. Monthly
   5. Quarterly
   6. Semi-annually
   7. Yearly
F20_1. How much did {NAME} receive {per week/every other week/twice a
month/per month/per quarter/semi-annually/per year} in disability income?
$_____

IF F20 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F20_2. ELSE
GO TO F21.
F20_2. {IF F8=1, ASK: How many payments did you receive in the last
month?/IF F8_1=1, ASK: How many payments did you receive in the last 12
months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION
PURPOSE:
IF F20=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F8=1 THEN
VERIFICATION AMOUNT=F20_1*F20_2.
IF F20=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F8_1=1 THEN
VERIFICATION AMOUNT=(F20_1*F20_2)/12.]

F20_3. According to our calculations, {NAME} received [TOTAL] altogether from disability {in the last month/per month in the last 12 months}. Does that sound about right?
    1. YES→GO TO F21
    2. NO→ASK F20_4
    3. DON'T KNOW→ASK F20_4
    4. REFUSED→ASK F20_4

F20_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?
$_____

[SOCIAL SECURITY]
IF F9=1 OR F9_1=1, THEN ASK F21. ELSE GO TO SKIP INSTRUCTION BEFORE F22.

FOR EACH PERSON SELECTED AT F9_2, ASK F21-F21_4.
F21. What is the easiest way for you to tell us {NAME}'s income from social security; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
    1. Weekly
    2. Every other week
    3. Twice a month
    4. Monthly
    5. Quarterly
    6. Semi-annually
    7. Yearly

F21_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in social security?
$_____

IF F21 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F21_2. ELSE GO TO F22.

F21_2. {IF F9=1, ASK: How many payments did you receive in the last month?/IF F9_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F21=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F9=1 THEN VERIFICATION AMOUNT=F21_1*F21_2.
IF F21=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F9_1=1 THEN VERIFICATION AMOUNT=(F21_1*F21_2)/12.]

F21_3. According to our calculations, {NAME} received [TOTAL] altogether from social security {in the last month/per month in the last 12 months}. Does that sound about right?
1. YES→GO TO F22
2. NO→ASK F21_4
3. DON'T KNOW→ASK F21_4
4. REFUSED→ASK F21_4

F21_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?
$_____

[PENSIONS AND RETIREMENT]
IF F10=1 OR F10_1=1, THEN ASK F22. ELSE GO TO SKIP INSTRUCTION BEFORE F23.

FOR EACH PERSON SELECTED AT F10_2, ASK F22-F22_4.
F22. What is the easiest way for you to tell us {NAME}'s income from pensions and retirement; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F22_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in pensions and retirement?
$_____

IF F22 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F22_2. ELSE GO TO F23.
F22_2. {IF F10=1, ASK: How many payments did you receive in the last month?/IF F10_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F22=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F10=1 THEN VERIFICATION AMOUNT=F22_1*F22_2.
IF F22=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F10_1=1 THEN VERIFICATION AMOUNT=(F22_1*F22_2)/12.]
F22_3. According to our calculations, {NAME} received [TOTAL] altogether from pensions and retirement {in the last month/per month in the last 12 months}. Does that sound about right?

1. YES→GO TO F23
2. NO→ASK F22_4
3. DON'T KNOW→ASK F22_4
4. REFUSED→ASK F22_4

F22_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?

$_____

[INVESTMENT INCOME]
IF F11=1 OR F11_1=1, THEN ASK F23. ELSE GO TO SKIP INSTRUCTION BEFORE F24.

FOR EACH PERSON SELECTED AT F11_2, ASK F23-F23_4.
F23. What is the easiest way for you to tell us {NAME}'s investment income; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F23_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in investment?
$_____
IF F23 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F23_2. ELSE GO TO F24.
F23_2. {IF F11=1, ASK: How many payments did you receive in the last month?/IF F11_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F23=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F11=1 THEN VERIFICATION AMOUNT=F23_1*F23_2.
IF F23=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F11_1=1 THEN VERIFICATION AMOUNT=(F23_1*F23_2)/12.]
F23_3. According to our calculations, {NAME} received [TOTAL] altogether from investment {in the last month/per month in the last 12 months}. Does that sound about right?
1. YES→GO TO F24
2. NO→ASK F23_4
3. DON'T KNOW→ASK F23_4
4. REFUSED→ASK F23_4

F23_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?

$_____

[OTHER INCOME]
IF F12=1 OR F12_1=1, THEN ASK F24. ELSE GO TO NEXT SECTION].

FOR EACH PERSON SELECTED AT F12_2, ASK F24-F24_4.
F24. What is the easiest way for you to tell us {NAME}'s income from other sources; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?
1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly
F24_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in other sources of income?

$_____

IF F24 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F24_2. ELSE GO TO NEXT SECTION.
F24_2. {IF F12=1, ASK: How many payments did you receive in the last month?/IF F12_1=1, ASK: How many payments did you receive in the last 12 months?}
_____PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:
IF F24=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F12=1 THEN VERIFICATION AMOUNT=F24_1*F24_2.
IF F24=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F12_1=1 THEN VERIFICATION AMOUNT=(F24_1*F24_2)/12.]
F24_3. According to our calculations, {NAME} received [TOTAL] altogether from other sources of income {in the last month/per month in the last 12 months}. Does that sound about right?
1. YES→GO TO NEXT SECTION
2. NO→ASK F24_4
3. DON'T KNOW→ASK F24_4
4. REFUSED→ASK F24_4
F24_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?

$_____