

Business Rules Template

To validate the template, press Validate button or Ctrl + Shift + V. To finalize the template, press F
Enter the Issuer Rule on the first row (no Product ID or Plan ID).

For each Product rule, enter only the Product ID and the business rules that differ from the Issuer

For each Plan rule, enter only the Plan ID and the business rules that differ from the Product or Iss

HIOS Issuer ID*		TIN*
Product ID	Plan ID (Standard Component)	How are rates for contracts covering two or more enrollees calculated?

Finalize button or *Ctrl + Shift + F*.

Rule.

User Rule

What are the maximum number of under age (under 21) dependents used to quote a two parent family?

What are the maximum number of under age (under 21) dependents used to quote a single parent family?

Is there a maximum age for a dependent?

What are the maximum number of children used to quote a children-only contract?

Are domestic partners treated the same as secondary subscribers?

Are same-sex partners treated the same as secondary subscribers?

How is age determined for rating and eligibility purposes?

How is tobacco status determined for subscribers and dependents?

What relationships between primary and dependent are allowed, and is the dependent required to live in the same household as the primary subscriber?