SOCIAL SECURITY ADMINISTRATION

POST-CALL SURVEY

<u>Intro</u>

Hello. At Social Security, your satisfaction means the world to us. Your participation in this survey is voluntary, your responses will be confidential, and we will not ask for any identifying information. This survey has been approved by the Office of Management and Budget (OMB) as required by the Paperwork Reduction Act. The OMB approval number is 0960-0526 and the survey should take less than five minutes. We will begin now.

1. We would like to ask about your reason for calling Social Security's National 800 Number. Which of the following categories best describes why you called today?

- Press "1"....For Applying for benefits
- Press "2"....For Making changes to your information

Press "3"....For Medicare

- Press "4"....For Proof of Income or Benefit Statement
- Press "5"....For Replacement Card
- Press "6"....For Something else
- Press "1"....For Applying for benefits
- Press "2"....For Making changes to your information

Press "3"....For Medicare

- Press "4"....For Direct Deposit
- Press "5"....For Reporting a death
- Press "6"....For Something else

Press "1"....For Applying for benefits

- Press "2"....For Making changes to your information
- Press "3"....For Medicare
- Press "4"....For Reporting fraud
- Press "5"....For An overpayment or garnishment
- Press "6"....For Something else

Press "1"....For Applying for benefits

- Press "2"....For Making changes to your information
- Press "3"....For Medicare
- Press "4"....For Direct Deposit
- Press "5"....For mySocialSecurity
- Press "6"....For Something else

- 2. Using a scale from one through five, where one means "very poor" and five means "excellent", how would you rate how long it took you to get served when you called?
- 3. How many times have you contacted us about this issue?

Press "1" ... If this was the first time Press "2" ... If you contacted us more than once

4. Did you try to resolve this issue on our website, <u>www.socialsecurity.gov</u>?

Press "1" For ... Yes Press "2" For ... No

5. Did you try to resolve this issue by either calling or visiting your local office?

Press "1" For ... Yes Press "2" For ... No

- 6. Using a scale from one to five, where one is "not very easy" and five is "very easy", rate how easy was it to understand the automated answering system menu and instructions?
- 7. Was the automated system able to understand what you were saying?

Press "1" For ... Yes Press "2" For ... No

8. Were you able to accomplish what you wanted to with the automated phone system without having to speak with a representative?

Press "1" For ... Yes Press "2" For ... No

9. Rather than waiting on hold, did you request to have a representative call you back?

Press "1" For ... Yes Press "2" For ... No

10. How long did it take for a representative to answer your call?

Press "1" For ... 0-15 minutes Press "2" For ... 16-30 minutes Press "3" For ... over 31 minutes

11. Using a scale from one to five, where one is "excessively long" and five is "short", how would you rate the amount of time you waited until a representative answered your call?

- 12. Using a scale from one to five, where one is "not very easy" and five is "very easy", rate how easy was it to reach a representative?
- 13. Using a scale from one to five, where one is "not very knowledgeable" and five is "very knowledgeable", rate how knowledgeable the representative was about your issue.
- 14. Using a scale from one to five, where one is "not very respectful" and five is "very respectful", rate how respectful the representative was in handling your call.
- 15. Using a scale from one to five, where one is "not very clear" and five is "very clear", rate how clear the representative's explanation was in response to your questions.
- 16. At the completion of your phone call, did you feel your issues were resolved?

Press "1" For ... Yes, my issues were completely resolved Press "2" For ... Some of my issues were resolved Press "3" For ... No, my issues were not resolved

17. Did you call about a letter received from Social Security?

Press "1" For ... Yes Press "2" For ... No

18. Did you understand what the letter was about?

Press "1" For ... Yes Press "2" For ... No

19. Did the letter provide clear instructions regarding what action, if any, you need to take?

Press "1" For ... Yes, the instructions were clear Press "2" For ... No, the instructions were not clear Press "3" For ... I did not need to take any action

- 20. Using a scale from one to five, where one is "not very easy" and five is "very easy", rate how easy the layout and design of the letter was to read.
- 21. Using a scale from one to five where one is "Very dissatisfied" and five is "Very satisfied," please rate your satisfaction with the service you received from Social Security.
- 22. Using a scale from one to five where one is "Not very close to the ideal" and five is "Very close to the ideal", please rate how well did your recent experience with Social Security compare with that ideal service experience?
- 23. Did you know that the Social Security Administration has a website before you called the national 800 number today?

Press "1" For ... Yes Press "2" For ... No

24. Do you have a MySSA account?

Press "1" For ... Yes Press "2" For ... No

25. Why didn't you use our website to conduct your business today?

Press "1" For ... What I needed to do could not be done online Press "2" For ... I wanted to talk to a person Press "3" For ... I don't like using the Internet Press "4" For ... I don't have internet access

26. Were you aware you could request this online at <u>www.socialsecurity.gov</u>?

Press "1" For ... Yes Press "2" For ... No

27. Did you call to apply for benefits or ask questions about your benefits?

Press "1" For ... Apply Press "2" For ... Ask questions

28. Did you know you could apply for benefits faster online?

Press "1" For ... Yes Press "2" For ... No

29. What made you visit or call your local office before calling the N8NN?

Press "1" For ... I've built a relationship with the employees in my local office Press "2" For ... My local office is near me Press "3" For ... I didn't know the national 800 number Press "4" For ... I needed to submit paperwork

30. Why weren't you able to complete your business in your local office?

Press "1" For … I did complete my business there; I called the national 800 number for a different reason Press "2" For … I did not have all the documents I needed Press "3" For … The wait was too long

31. Did you call the national 800 number more than one time today?

Press "1" For ... Yes Press "2" For ... No

32. How many times did you call the national 800 number today?

Press "1" For ... Twice Press "2" For ... Three times Press "3" For ... More than three times

33. What made you call the national 800 number multiple times today?

Press "1" For ... I needed to find documents and call back Press "2" For ... My issues were not resolved the first time Press "3" For ... I had additional business to handle Press "4" For ... The wait was too long

34. Did you call the national 800 number more than once this month?

Press "1" For ... Yes Press "2" For ... No

35. What made you call the national 800 number more than once this month?

Press "1" For ... I needed to find documents and call back Press "2" For ... My issues were not resolved the first time Press "3" For ... I had additional business to handle Press "4" For ... The wait was too long

36. What method of contact with SSA are you most likely to use in the future?

Press "1" For ... SSA website Press "2" For ... Call the national 800 number Press "3" For ... Call or visit a field office Press "4" For ... Not sure

37. Is your call prompted by recent media coverage of SSA?

Press "1" For ... Yes Press "2" For ... No

38. Why were you dissatisfied with the service you received?

Press "1" For ... I didn't want to deal with your automated system Press "2" For ... I waited on hold too long Press "3" For ... I was told all agents are busy and I had to call back Press "4" For ... My issue was not resolved Press "5" For ... Something else

Closing

Thank you for taking the Social Security National 800 Number Customer Satisfaction Survey. Social Security will use your feedback, along with that of other callers, to help improve its service. Social Security estimated that this survey would take about five minutes to complete. This information collection meets the requirements of 44 U.S.C. §3507, as amended by Section 2 of the Paperwork Reduction Act of 1995. You may send comments on this time estimate to: Social Security Administration, 6401 Security Blvd., Baltimore, MD 21235-6401. Have a good day.