

Appendix: Examples of Document and Chart Formatting

B-ID-9A-Portfolio Quality Report

	CDFI Bond Guarantee Program Phone: (202) 653-0421 Email: BGP@cdfi.treas.gov	
	B-ID-9A-Portfolio Quality Report (Follow form instructions)	
OMB Form No.	CDFI Name	Reporting Period
1559-0044		

13. ECDFI Portfolio Quality	Number
13a. Unsecured Outstanding Loans	
13b. Loan Commitments During Reporting Period	
13c. Loan Disbursements During Reporting Period	
13d. Loans 30-59 Days Past Due	
13e. Loans 60-89 Days Past Due	
13f. Loans 90 Days or More Past Due	
13g. Restructured and/or Rescheduled Loans, or Troubled Debt Restructuring	
13h. Other Modifications	
13i. Other Real Estate Owned Assets	
13j. Total Nonperforming Assets	
13k. Loans Charged Off During Reporting Period	
13l. Recoveries on Previously Charged Off Loans	

14. Explanatory Comments Regarding Financial Performance During Current Reporting Period

Appendix: Examples of Document and Chart Formatting



OMB Approval No.

1559-0044

Line	Reporting Item	Instructions
Selected Balance Sheet Information		
<i>Note: This portion of the form only includes selected data points; therefore "total" lines will not necessarily foot.</i>		
ECDFI Portfolio Quality		
13a.	Unsecured Outstanding Loans	Report the Number and Dollar Amount of '
13b.	Loan Commitments During Reporting Period	Report the Number and Dollar Amount of '
13c.	Loan Disbursements During Reporting Period	Report the Number and Dollar Amount of '
13d.	Loans 30-59 Days Past Due	Report the Number and Dollar Amount of ε
13e.	Loans 60-89 Days Past Due	Report the Number and Dollar Amount of ε
13f.	Loans 90 Days or More Past Due	Report the Number and Dollar Amount of ε
13g.	Restructured and/or Rescheduled Loans, or Troubled Debt Restructuring	Report the Number and Dollar Amount of '
13h.	Other Modifications	Report the Number and Dollar Amount of '
13i.	Other Real Estate Owned Assets	Report the Number and Dollar Amount of '
13j.	Total Nonperforming Assets	Report the Number and Dollar Amount of '
13k.	Loans Charged Off During Reporting Period	Report the Number and Dollar Amount of '
13l.	Recoveries on Previously Charged Off Loans	Report the Number and Dollar Amount of '
Explanatory Comments Regarding Financial Performance During Current Reporting Period		
14	Comments	If necessary or desired, provide summary

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B-ID-9A-PORTFOLIO QUALITY REPORT

Instructions

Insecured Outstanding Loans" at the reporting period end.

Loan Commitments During Reporting Period" for the indicated reporting period.

Loan Disbursements During Reporting Period" for the indicated reporting period

outstanding loans to borrowers that are between 30 and 59 days "Past Due" at the end of the reporting period. This delinquency history should consider "P

outstanding loans to borrowers that are between 60 and 89 days "Past Due" at the end of the reporting period. This delinquency history should consider "P

outstanding loans to borrowers that are 90 or more "Past Due" at the end of the reporting period. This delinquency history should consider "Past Due" paym

restructured and/or Rescheduled Loans, or Troubled Debt Restructuring" at the reporting period end.

Other Modifications" at the reporting period end.

Other Real Estate Owned (OREO) Assets" at the reporting period end.

Total Nonperforming Assets" at the reporting period end. This shall be equal to the values of 13f plus 13g plus 13i within this FCM Report.

Loans Charged Off During Reporting Period" at the reporting period end.

Recoveries on Previously Charged Off Loans" at the reporting period end.

Comments clarifying or explaining specific data point values, and/or variations in individual data points or overall organization financial performance that have



Form Expiration Date

11/30/2017

Expiration date.

Expiration date.

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Term		Definition
Loan Commitments During Reporting Period		The gross value
Loan Disbursements During Reporting Period		The gross value
Loans Charged Off During Reporting Period		The principal am
Other Modifications		Loans for which
Other Real Estate Owned (OREO) Assets		"The total value
Past Due		The unpaid prin
Recoveries on Previously Charged Off Loans		The amount of a
Restructured and/or Rescheduled Loans, or Troubled Debt Restructuring		Loans for which
		interest rate red
Total Nonperforming Assets		Total loans that
Unsecured Outstanding Loans		The gross value

CDFI Bond Guarantee Program

Phone: (202) 653-0421

Email:

BGP@cdfi.treas.gov

**B-ID-9A-PORTFOLIO
QUALITY REPORT**

Instructions

			of loan commitments by the CDFI that occurred during the indicated reporting period
			of loan disbursements by the CDFI that occurred during the indicated reporting period
			ount of debt that is deemed uncollectable and is subsequently written off during the c
			one or more terms have been modified for reasons other than to accommodate borro
			of real estate assets acquired through any means in full or partial satisfaction of a del
			incipal balance of all loan receivables with payments currently outstanding and beyond 1
			ll gross recoveries on charged-off loans, less any related expenses, collected during 1
			one or more terms has been modified to accommodate borrower hardship or difficulty
			uction, and he origination of any new loans that replace the outstanding balance of an
			are 90 days or more past due. Includes other real estate owned, restructured, resche
			of all loans outstanding that are not secured or otherwise supported by collateral.

Form Expiration Date

11/30/2017

start and end dates. Commitments are defined as internally approved transactions with an executed term sheet.

start and end dates (exclude refinancings).

current reporting period.

over hardship or difficulty, or to avoid default.

not previously contracted" (per the Office of the Comptroller of the Currency).

the indicated number of days, exclusive of charge-offs.

the current reporting period.

, or to avoid default. This includes troubled debt restructuring, forbearance or forgiveness of principal amounts owed, extension of the term, older or existing loan for such purposes.

cluded loans, and troubled debt restructuring.

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B-ID-9B-Pipeline

Historical Lending Activities for Proposed Asset Classes

Class*	Historical Lending Activities				
	Cumulative Lent**	Lent in Last 5 Years	Social Impact 1	Social Impact 2	Social Impact 3
Total					

*Asset Class according to Secondary Loan Requirements

**If available, provide amount of cumulative funding since inception

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B-ID-10G-Revenue Discussion

			2012		2013		2014		2015		2016 YTD	
No.	Earned Revenue Sources	Type (Fee, Interest, Release from Restriction, etc.)	\$	% of total	\$	% of total						
1												
2												
3												
4												
5												
	Total Earned Revenue			100%		100%		100%		100%		100%

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B-ID-10H-Debt Statistics

					Line of Credit	Term Loan					
Lender	Amount Committed (\$)	Amount Funded (\$)	Interest Rate (%)	Type (i.e., Term Loan or Revolving Credit)	Date of Expiration	Date of Origination	Date of Maturity	Security Status (Secured, Unsecured)	Form of Collateral (if applicable)	Principal Repayment Terms/Amortized Payment Amount	Restrictions (if applicable)
Current											
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
Proposed											
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											

Weighted Average Cost of Debt Formula

Weighted Average Term to Maturity Formula

Appendix: Examples of Document and Chart Formatting

B-ID-10I-Restricted Funds (Cash & Investments)

	Source	Amount of Total Investments (\$)	Amount of Total Cash (\$)	Description of Restrictions	Conditions under which Restrictions may be lifted
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
	Total				