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| Report Submission Date | mm/dd/yyyy |
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**Itemization of Collateral Form:
Secondary Loans and Other Pledged Loans**

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| Eligible CDFI ID | ABCD |
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Please use this form to list all loans that are currently pledged to the Trust Estate, and any loans for which the status has changed since the last submission of this form.

| Loan ID: | Collateral Type | Status ¹ | Pledge Date ² | Release Date ³ | Original Principal | Outstanding Principal | Date of Maturity | Certification Diligence Items | | | | | | | | | | |
|----------|-----------------|---------------------|--------------------------|---------------------------|--------------------|-----------------------|------------------|-------------------------------|------------------------|-------------------------|------------------------------|------------------------|----------------------------|---------------------------------|---------------|--|--|--|
| | | | | | | | | Item A: Recorded Mortgage | Item B: Recorded UCC-1 | Item C: Promissory Note | Item D: Assignment Agreement | Item E: Loan Agreement | Item F: Security Agreement | Item G: Intercreditor Agreement | Item H: Other | | | |
| Loan ID: | | | | | | | | | | | | | | | | | | |
| Loan ID: | | | | | | | | | | | | | | | | | | |
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| Loan ID: | | | | | | | | | | | | | | | | | | |
| | | | | | TOTAL | \$ | - | \$ | - | | | | | | | | | |

The "Add Row for New Pledged Collateral" button adds a row above the row in which a cell is currently selected. Prior to clicking the button to the left, ensure that a cell within the last available Loan ID row (double underlined) is selected.

Comment Section: In the space below, please include the following: identify those loans listed above that involve a parity lien structure; briefly describe the reason why a loan is being "Released" (and specifically note any loans being released as a result of non-performance); for "Other" diligence items, please provide a brief description of the item's content.

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| Loan ID: | |
| Loan ID: | |
| Loan ID: | |
| Loan ID: | |
| Loan ID: | |
| Loan ID: | |

Collateral Comment button adds a row above the row in which a cell is currently selected. Prior to clicking the button to the left, ensure that a cell within the last available comment row (double underlined) is

By signing this Certification, I certify that: i) the statements herein are true, complete and accurate to the best of my knowledge, ii) the Secondary Loans and Other Pledged Loans listed in this Itemization of Collateral Form continue to satisfy the applicable Secondary Loan Requirements, and iii) the original executed specimen promissory notes or other instruments of indebtedness for the Secondary Loans and Other Pledged Loans contained in this Itemization of Collateral Form have been delivered (or will be delivered upon submission of this Itemization to the CDFI Fund) to the Qualified Issuer or Custodian.

Designated Officer Signatures

Eligible CDFI

Qualified Issuer

Designated Officer Signature _____
 Designated Officer Name _____
 Designated Officer Title _____

Designated Officer Signature _____
 Designated Officer Name _____
 Designated Officer Title _____

¹ "Added" should be selected for those loans that were not included on a previously submitted version of this form, and are now being pledged as collateral.
² "Pledged" should be selected for those loans that were listed on a previously submitted version of this form, and are continuing to be pledged as collateral.
³ "Released" refers to those loans that were listed on a previously submitted version of this form, and were previously pledged as collateral, but are no longer being pledged as of the submission date on this form.
² The "Pledge Date" should reflect the date on which Bond Loan proceeds were used to fund any portion of the Pledged Loan. This date should be no earlier than the "Submission Date" listed on this Itemization of Collateral Form, and no later than the "Requested Advance Date" listed on the Requisition Approval Notice.
³ The "Release Date" should reflect the date on which the Pledged Loan is no longer being pledged as collateral for the Bond Loan.