

CDFI Bond Guarantee Program Secondary Loan Commitment Form

Qualified Issuer: [INSERT QI NAME]

ECDFI Name: [INSERT FULL NAME]

Commitment Test Year **Year 1**

| Loan Number | Secondary Loan Borrower Name | Project Name | Project/Property Address (Street, City, State, Zip) | Asset Class | Existing or Forward Loan | Original Loan Amount | Current Unpaid Loan Balance | Use of Proceeds | Collateral Type | Security Position | Appraised Value | LTV | Credit Enhancement (Yes/No) | Credit Enhancement Description, if Applicable | Estimated Secondary Loan Maturity Date |
|---------------------------------------|------------------------------|--------------------|---|----------------|--------------------------|----------------------|-----------------------------|-------------------------------|-----------------|-------------------|-----------------|-----|-----------------------------|---|--|
| Year One Commitment Test Loans | | | | | | | | | | | | | | | |
| 100001 | ABC Charter School, LLC | ABC Charter School | 123 ABC St., New York, NY 10002 | Charter School | Forward | \$ 3,500,000 | \$ 3,500,000 | Select Financing or Refinance | RE / EQUIP | FIRST | \$ 5,000,000 | 70% | No | NA | 11/1/2030 |
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| Year Two Commitment Test Loans | | | | | | | | | | | | | | | |
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QI Signature: By signing this report, I the undersigned approved, designated officer of the [name] QI, attest that this Secondary Loan Commitment Form and Certification have been prepared in conformance with the instructions issued by the CDFI Fund, and, to the best of my knowledge and belief, the SLCF entries are accurate, and the SLCF Certification has been signed by an approved, designated officer of the [name] ECDFI.

Designated Officer Name: _____ Officer Title: _____

Signature of the Designated Officer: _____ Date: _____

| | | | | |
|------------------------------------|----------------|--------------|--------------|--|
| Year 1 Commitment Test Only | Totals: | \$ 3,500,000 | \$ 3,500,000 | Commitments |
| | | | | Bond Proceeds Disbursed |
| | | \$ 3,500,000 | | Total Allocated to Year 1 Commitment Test |
| | | | | Commitment Test Requirement (50% of bond loan proceeds) |
| | | \$ 3,500,000 | | Amount of Surplus/Shortfall |
| Year 2 Commitment Test Only | Totals: | \$ 3,500,000 | \$ 3,500,000 | Total Commitments from Year 1 and Year 2* |
| | | | | Bond Proceeds Disbursed |
| | | \$ 3,500,000 | | Total Allocated to Year 2 Commitment Test |
| | | | | Commitment Test Requirement (100% of bond loan proceeds) |
| | | \$ 3,500,000 | | Amount of Surplus/Shortfall |

Reviewing Official Name: _____ Date: _____

Approving Official Name: _____ Date: _____

*Include all loans for Year 1 and Year 2 Commitment Tests that are not pledged to the BG Program. Please remove all loans that have been pledged to the BG Program subsequent to Year 1 Commitment Test.
 If a loan is categorized by a SHARED FIRST in the Lien position column and use an asterisk () in the LTV column to denote which loans are parity loans and provide notes at the bottom of this form in order to show which loans are shared by ECDFIs.

Notes:

Paperwork Reduction Act Burden Statement
 According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid Office of Management and Budget (OMB) Approval Number. This form's Approval Number is 1559-0044. Public reporting burden for this collection of information is estimated to average 5.0 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Community Development Financial Institutions Fund, 1500 Pennsylvania Avenue, NW, Washington, D.C., 20220.