

OMB 3048-0038 - EIB 11-08 Application for Global Credit Express Revolving Line of Credit

Due to the comments received from PNC Bank, Ex-Im Bank made the following change to EIB 11-08 Application for Global Credit Express Revolving Line of Credit:

Page 7 just before Signature

Changed:

Without the participation of The Export-Import Bank of the United States, to the extent applied for, we would not be willing to make this loan on the terms prescribed in the Global Credit Express Program, and in our opinion the financial assistance approved is not otherwise available on reasonable terms.

To:

We would not be willing to make this loan on the terms prescribed in the Global Credit Express Program, and in our opinion the financial assistance to be approved is not otherwise available on reasonable terms without the participation of Ex-Im Bank.