# **MCBS MAIN STUDY**

# R67 General Specifications for Blaise/WVS Version 19.01.0001

# **SCREEN TYPES**

# TABLE OF CONTENTS

- 1. WVS Page Layout for Questions
- 2. Screen Type specifications
  \* Specifications still in progress. Need to include
  ADDRESS and PHONE screen types. May also add actual
  WVS screen shots.

# 1. WVS PAGE LAYOUT FOR QUESTIONS

Each question is displayed as a separate "Page" in the WVS CAPI instrument. The following describes the different elements of the WVS Page in the order the item appears on the screen, from top to bottom.

# 1. Case Information Line

Displays case ID, item tag, block, field name, etc. Currently, content defined by programming team.

# 2. System Functions

**Displays System Options:** 

**HELP** Invokes a pop-up window that displays additional

information to help interviewer administer question. **NOTE: No long implemented in MCBS WVS** 

instrument. Disregard HELP specifications.

**COMMENTS** Invokes a pop-up window, allowing the interviewer to enter

a comment to data editing staff. Often used by interviewer to alert data editing of a mistake that was made during data

collection.

NOTE: Default is to always display COMMENTs link on each screen in MCBS WVS instrument. Disregard COMMENTs specification. Should always be set

**COMMENTS = YES.** 

**JUMPBACK** Invokes a JUMPBACK menu, allowing the interviewer to

navigate back to a previous question.

NOTE: Not currently supported in MCBS WVS instrument. Disregard JUMPBACK specifications.

**DON'T KNOW** Invokes a "Don't Know" response.

**REFUSAL** Invokes a "Refusal" response.

# 3. Context Header Lines

Displays additional case information.

EX: Display reference period

**Display Event Date** 

Can be multiple lines.

Default = ALL CAPS.

Is not read to respondent.

# 4. Interviewer Instructions I

Instruction to interviewer.

Typically used for "SHOW CARD" instructions.

Default = ALL CAPS.

Is not read to respondent.

# 5. Report

Displays a list of related items that may be read to the respondent as part of question.

EX: List of plans that the SP was covered by at the time of the previous round interview.

List of Persons living in the household.

Can display multiple rows and columns.

Can display report and column headers.

List will scroll if # lines exceed display area.

Report cannot be updated by interviewer.

Report can be displayed above or below question text.

One report per screen.

# **6. Question Text**

Question text read to respondent.

# 7. Report

Alternate location for Report.

\* See Report Notes above.

# 8. Interviewer Instructions II

Instruction to interviewer.

Typically used for screen instructions.

EX: CHECK ALL THAT APPLY.

Default = ALL CAPS.

Is not read to respondent.

# 9. Response Alternatives

Displays question response alternatives.

Can be an input field, roster, or grid.

# 10. Screen Navigation Line

Display System Functions for navigating to previous page, next page, or next question on route.

\*Need to list these and their functions

# 2. SCREEN TYPE SPECIFICATIONS

# **INSTANCE NAVIGATOR**

Screen type: Instance Navigator

No input field display

Used to specify where Instance Navigator screen should be

displayed.

Screen Text is specified in a separate Instance Navigator

Specification.

Question Display: Includes instruction re: what items to display in I/N screen.

If I/N screen is not to be displayed and list of items should be processed "in the background", specify "INVOKE NOT

TRAVEL I/N."

Item order number: 1

Input field name: NAVIGATOR

Cheshire Name: N/A

Using N/A since the Input field name is a generic name and

is not used in the program.

Field Type (Item class): Enumerated

Type Name: TInstanceNavigator

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

Route Response alternative 1/SelectItemInList specifies route to

1<sup>st</sup> question to be asked in detail loop for Item being asked

about in Instance Navigator.

Response alternative 2/SelectContinueInterview specifies

route when interviewer selects "CONTINUE

INTERVIEW".

# **NO ENTRY**

Screen type: NO ENTRY

No input field display

Commonly used to display introduction text

Interviewer Instructions II: Default = NO interviewer instructions

The interviewer is trained to select "NEXT PAGE" after

reading text

In Cheshire, we had an interviewer instruction "PRESS ENTER TO CONTINUE." However, this is no longer

applicable.

Item order number: 1

Input field name: Need to generate a new field

In Cheshire, NO ENTRY screens did not have a variable

name

In WVS, an input field is specified in order to capture that the screen has been displayed; however, the input field is

not displayed on screen.

Create a new field name that does not match an existing variable name in Cheshire or WVS. The new field will not be transformed back to the Cheshire database and can

exceed 8 characters.

Cheshire Name: TEMP

Using TEMP for the Cheshire name flags that we do not

need this response stored in Cheshire.

Field Type (Item class): Enumerated

Type Name: TContinueEmpty

This type defines 1 response alternative, 1/Continue, and EMPTY as an attribute. Empty allows the interviewer to

select NEXT PAGE without entering a response.

1/Continue is then stored in the background to indicate that

the screen has been displayed.

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

Route: Route for 1/Continue and Empty must match

# **SAMPLE "NO ENTRY" SPECIFICATIONS:**

**PMINTROA** 

**PMINTROA** Page Order #: 10

Design Screen Type: No Entry

**PMINTA** Fields: Field 1:

**Enable Functions:** HELP No

> COMMENTS Yes

**JUMPBACK** Yes

**Roster Name:** 

Roster Type:

**Roster Functions:** Add Item No

**Edit Item** No Delete Item No Search Item No

**Grid Functions: Add Line** No

**Delete Line** No

## **DISPLAY INSTRUCTIONS:**

Context header display:

If SP reported PM purchases in the previous round, display 1st sentence "Now let's talk ...." Question display:

Else do not display.

If SP reported PM's in the current round utilization, display 2nd sentence "While talking about medical visits..." Else do not display.

If (SP did not report PM purchases in the previous round) and (SP did not report PM's in the current round utilization), display 3rd sentence "Now I'd like to talk about..."

Else do not display.

Display "[READ MEDICINE NAME(S) BELOW.]" in the same blue

font used for interviewer instructions.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report display: If SP reported PM's in the current round utilization, display the

following report:

Column 1, header = Medicine Name Column, 1, display = Display name of PM, EVNT.PMEDNAME.

# PMINTROA

TEXT:						
Context Header:						
Int. Instr I:						
Question Text: [Now let's talk about prescribed medicines [you have/(SP) has] obtained since (REFERENCE DATE).]						
	(While talking about medical visits, you mentioned some medicine(s): [READ MEDICINE NAME(S) BELOW.])					
	(Now I'd like to talk	k about prescribed medicines.)				
Int. Instr II:						
INPUT FIELDS / ROUT	ring					
Field1:	PMINTA	(PMQ1010)				
Cheshire Name:	TEMP					
Item Text display:						
Item Text:						
Label: Label Position:						
Field Type:	Enumerated	FieldSize:				
Type Name:	TContinueEMPTY	Min Value:				
Answers Allowed:	1	Max Value:				
Drop Down List:	No No	Mask:				
Lookup File: Lookup File Name:	NU					
Number Label 1 Continue		PM1 - PMFILLED ( PMQ1020 )				
	: CONTINUE	FMI - FMIFILLED (FMQ1020)				
Attribute Route	· CONTEND					
	PMFILLED (PMQ1020	)				
		,				
BACKGROUND VARIA	BLE ASSIGNMENTS					
SOFT EDIT CHECKS						
HARD EDIT CHECKS						

# **PMINTROA**

# TECHNICAL NOTES 176 PMPrevRnd SP reported PM purchase(s) in previous round = There is a PMRO where (PMRO.PMRORND=previous round and PMRO.PMROTYPE=PM' & PMRO.PMRODFLG^=1/Yes & (PMRO.GETNUM>0 or PMRO.GETNUM = DK or RF)). Medicine Name=EVNT.PMEDNAME where EVNT.EVNTNUM=PMRO.PMROEVNT. 177 PMCurrentUtilization SP reported PMs in the current round utilization = There is a PMRO where (PMRO.PMRORND = current round and PMRO.PMROTYPE = 'PM'). Medicine Name=EVNT.PMEDNAME where EVNT.EVNTNUM=PMRO.PMROEVNT. DESIGN NOTES

# YES/NO

Screen type: YES/NO

Enumerated field

Response alternatives are always YES and NO

Only 1 response permitted

Response alternatives displayed on the screen as radio

buttons

Item order number: 1

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Field Type (Item class): Enumerated

Type Name: Default = TYesNoDKRF (allows DK and RF)

Other Type names.

Allows only DK: TYesNoDK
Allows only RF: TYesNoRF
Otherwise: TYesNo

Answers Allowed: 1

Drop down: Most often, this is set to NO

YES/NO screens can be displayed as a drop down. This

option is often used in a grid to minimize space

requirements.

Lookup File: NO

# **SAMPLE "YES/NO" SPECIFICATIONS:**

				PM5
PM5			Page Order # :	100
Design Screen Type:	Yes/No			
Fields:	Field 1:	PMDRPHON		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line Delete Line	No No		
Context header display: Question display:	If SP reported display "In add	one or more PM's in the c dition to what you've told b		on,
Multi Field display:	Else display "[	Did".		
Roster/Grid Instructions	<b>s:</b>			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	in by a doctor. [you/(SP)] get call to a drugs DATE)/betwee	imes forget to mention pre (In addition to what you' any medicine prescribed I tore or pharmacy [since (F en (REFERENCE DATE) a OF INSTITUTIONALIZAT	ve told me about, did by a doctor in a telep REFERENCE nd (DATE OF	I/Did)
Int. Instr II:				

PM5

### **INPUT FIELDS / ROUTING**

Field1: PMDRPHON (PMQ1110)

Cheshire Name: HRND.PMDRPHON

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TYesNoDKRFMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:Lookup File:No

Lookup File Name:

Number Label Route

1 Yes BOX PMA3 - (PMQ1120 )

English text: YES
2 No BOX PM1 - (PMQ1150 )

English text: NO

Attribute Route

Don't know BOX PM1 - (PMQ1150 )

Refusal BOXPM1 - (PMQ1150 )

# BACKGROUND VARIABLE ASSIGNMENTS

## SOFT EDIT CHECKS

# HARD EDIT CHECKS

### **TECHNICAL NOTES**

177 PMCurrentUtilization SP reported PMs in the current round utilization =

There is a PMRO where (PMRO.PMRORND = current round and PMRO.PMROTYPE = 'PM').
Medicine Name=EVNT.PMEDNAME where EVNT.EVNTNUM=PMRO.PMROEVNT.

### **DESIGN NOTES**

# CODE 1

Screen type: CODE 1

Enumerated field

Only 1 response permitted

Response alternatives displayed on the screen as radio

buttons

Multi Field display: Typically, CODE 1 screens include an Other Specify field

displayed as an overlay. If Other Specify field included,

set\* alignment:

Alignment = Vertical

Item order number: Input fields are numbered in the order they appear on the

screen. If Other Specify field included, the CODE 1 field appears 1<sup>st</sup>, followed by the OTHER SPECIFY field. If

only one field, set Item Order Number = 1.

CODE 1 field:

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Field Type (Item class): Enumerated

Type Name: In most cases, the Cheshire range name has been translated

to the WVS type name in SpecWriter. If not, a new type

needs to be generated that matches the Cheshire specifications and is then linked to input field.

Default =

The numeric response for an Enumerated Type matches the

Cheshire input values

For each response, the English text matches the Cheshire

response text displayed on the screen

For each response, the label needs to be modified to abbreviate response English text with no spaces

Answers Allowed: 1

Drop down: Default = NO

CODE 1 can be displayed as a drop down list if requested by design. This option is often used in a grid to minimize

space requirements.

Lookup File: NO

OTHER SPECIFY field:

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Item text display: Interviewer instructions are usually specified as part of the

Item Text on Other Specify text input fields. The

interviewer instructions will appear in parenthesis. When Interviewer instructions are included in the Item Text, specify the Interviewer Instructions to be displayed in blue. EX: Display "(SPECIFY)" in the same blue font used for

interviewer instructions.

Item Text: Item Text appears above the Other Specify Input field on

CODE 1/CODE ALL screen types.

EX:

OTHER (SPECIFY)

The Item Text should match the Response Text for the

CODE 1/CODE ALL enumerated field.

EX:

91. OTHER PERSON REPORTED (SPECIFY)

The Response Text = OTHER PERSON REPORTED.

The Item Text = OTHER PERSON REPORTED

(SPECIFY)

NOTE: The interviewer instruction is usually specified as part of the CODE 1/CODE ALL enumerated Response Text in the Cheshire Specifications. The interviewer instruction, (SPECIFY), should never be specified as part of the English Text for the enumerated field. It is only

specified as part of the Item Text.

Field Type (Item class): String

Type Name: Default = TOthrSpec

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

# **SAMPLE "CODE 1" SPECIFICATIONS:**

				ОМ6
ОМ6			Page Order #:	130
Design Screen Type:	Code 1			
Fields:	Field 1: Field 2:	ORTHTYPE EVOSTEXT		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTION	IS:			
Context header display:				
Question display:				
Multi Field display:	Vertical Alignme	ent		
Roster/Grid Instructions	3:			
Roster/Grid display:				
Report display:				
TEXT:				
Context Header:				
Int. Instr I:				
Question Text:	What was the it	em?		
Int. Instr II:				
INPUT FIELDS / ROUTIN	IG			

ОМ6

Field1: ORTHTYPE (OMQ1220)

Cheshire Name: EVNT.ORTHTYPE

Item Text display:

Item Text:

Label:

Label Position:

Field Type:EnumeratedFieldSize:Type Name:TOrthtypeMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:Lookup File:No

Lookup File Name:

ımb er	Label	Route
1	Braces	OM7 - EVENT_OMORTH (OMQ1280)
	English text: BRACES/SUPP	ORTS
2	Cane	OM7 - EVENT_OMORTH (OMQ1280)
	English text: CANE	
3	Shoes	OM7 - EVENT_OMORTH (OMQ1280)
	English text: CORRECTIVE	SHOES/INSERTS
4	Crutches	OM6A - RENTPROB (OMQ1250)
	English text: CRUTCHES	
5	Walker	OM6A - RENTPROB (OMQ1250)
	English text: WALKER	
6	Wheelchair	OM6A - RENTPROB (OMQ1250)
100 FOO V AND FOOD AND S	English text: WHEELCHAIR	/CART
7	Stockings	OM7 - EVENT_OMORTH (OMQ1280)
	English text: STOCKINGS	
91	Other	OM6 - EVOSTEXT (OMQ1230)
	English text: OTHER	

OM6

Field2: EVOSTEXT (OMQ1230)

Cheshire Name: EVOS.EVOSTEXT

NOTE: See technical note.

Item Text display: Display (SPECIFY) in same blue font used for interviewer

instructions.

Item Text: OTHER (SPECIFY)

Label:

**Label Position:** 

 Field Type:
 String
 FieldSize:
 30

 Type Name:
 TOthrspec
 Min Value:

 Answers Allowed:
 1
 Max Value:

 Drop Down List:
 No
 Mask:

Lookup File: No

Lookup File Name:

Number Label Route

1 [Continuous answer.] OM6A - RENTPROB (OMQ1250)

# BACKGROUND VARIABLE ASSIGNMENTS

# SOFT EDIT CHECKS

# HARD EDIT CHECKS

# **TECHNICAL NOTES**

217 EVOSTEXT EVOSTEXT is stored in EVOS.EVOSTEXT in Cheshire

database, however, it will be temporarily copied to/collected on EVNT for data collection.

EVNT.EVOSTEXT is copied from/to EVOS.EVOSTEXT

during data transformation.

### **DESIGN NOTES**

OM6 - ORTHTYPE and OM6 - EVOSTEXT are EVENT level detail.

The response to OM6 - ORTHTYPE needs to be copied to EVNT.ORTHTYPE for each Event selected at OM7 or OM7A.

The response to OM6 - EVOSTEXT needs to be copied to EVNT.EVOSTEXT for each Event selected at OM7 or OM7A.

# **CODE ALL**

Screen type: CODE ALL

**Enumerated Field** 

Multiple responses permitted

Response alternatives displayed on the screen as check

boxes

Interviewer Instruction II: Default = "CHECK ALL THAT APPLY."

There may be screens where this instruction is expanded to

include question context.

EX: "CHECK ALL REASONS THAT APPLY". We will no longer be using the Cheshire terminology

"CODE ALL...".

Multi Field display: Typically, CODE ALL screens include an Other Specify

field displayed as an overlay. If Other Specify field

included, set alignment:

Alignment = Vertical

Item order number: Input fields are numbered in the order they appear on the

screen. If Other Specify field included, the CODE ALL field appears 1<sup>st</sup>, followed by the OTHER SPECIFY field.

If only one field, set Item Order Number = 1.

CODE ALL field:

Input Field Name: Need to generate a new field name

In Cheshire, the input to CODE ALL screens is stored in separate variables. Each response is assigned a variable name. (See Cheshire Name below) If the response is selected, the corresponding variable is set to 1. If the response is not selected, the corresponding response is set to 2. If the response to the question is DK, RF, all variables associated with question are set to DK or RF (excluding

Other Specify variable).

In WVS, the input to CODE ALL is stored in a single

variable

Generate a new variable name for these screens that does not match any existing variable name in Cheshire or WVS. The new field will not be transformed directly into the

same field name in Cheshire. Instead, it will be transformed back to the original Cheshire variables

associated with the CODE ALL screen. The new field name in WVS is often named with a similar pattern to the Cheshire variable names.

Cheshire variable names.

Cheshire Name: When field name does not exist in Cheshire, specify

NONE. In addition, list Cheshire variables associated with each response, specifying which variable is set based on

numeric response collected:

NONE

REPLACES THE FOLLOWING CHESHIRE

VARIABLES:

1=ACCS.ACCWRITE 2=ACCS.ACCEXPDR 3=ACCS.ACCEXPSP 91=ACCS.ACCOTHER

Field Type (Item class): Enumerated

Type Name: Need to build new Type to match Cheshire specifications

Type will be set up similar to CODE 1 Enumerated types

Default =

The numeric response for an Enumerated Type matches the

Cheshire input values

For each response, the English text matches the Cheshire

response text displayed on the screen

For each response, the label needs to be modified to abbreviate response English text with no spaces

Answers Allowed: Default = Set to maximum number of response alternatives,

excluding DK and RF.

If DK or RF selected, do not allow any other response to be

selected.

Drop down: NO

Lookup File: NO

OTHER SPECIFY field:

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Item text display:

Interviewer instructions are usually specified as part of the Item Text on Other Specify text input fields. The interviewer instructions will appear in parenthesis. When Interviewer instructions are included in the Item Text, specify the Interviewer Instructions to be displayed in blue. EX: Display "(SPECIFY)" in the same blue font used for interviewer instructions.

Item Text:

Item Text appears above the Other Specify Input field on CODE 1/CODE ALL screen types.

EX:

OTHER (SPECIFY)

The Item Text should match the Response Text for the CODE 1/CODE ALL enumerated field.

EX:

91. OTHER PERSON REPORTED (SPECIFY)

The Response Text = OTHER PERSON REPORTED.
The Item Text = OTHER PERSON REPORTED
(SPECIFY)

NOTE: The interviewer instruction is usually specified as part of the CODE 1/CODE ALL enumerated Response Text in the Cheshire Specifications. The interviewer instruction, (SPECIFY), should never be specified as part of the English Text for the enumerated field. It is only specified as part of the Item Text.

Field Type (Item class): String

Type Name: Default = TOthrSpec

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

# SAMPLE "CODE ALL" SPECIFICATIONS:

				DU7
DU7		Page Orde	r#:	130
Design Screen Type:	Code All			
Fields:	Field 1:	DVPROCDR		
	Field 2:	EVOSTEXT		
Enable Functions:	HELP COMMENTS	No Yes		
	JUMPBACK	Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item	No		
	Edit Item	No		
	Delete Item Search Item	No No		
	Search item	NO		
Grid Functions:	Add Line	No		
	Delete Line	No		
DISPLAY INSTRUCTIONS	S:			
Context header display:	Display date of e "Month Day, Yea	event for first/next dental visit selecte ar" format. Display year as a 4-digit	ed at DU6 year.	3 in
Question display:	If event entered	as a Repeat Visit then		
		visits = DK or RF, display "For [your/	(SP's)] vi	isits in
	(EVENT MONTH	I, YEAR)". "For [your/(SP)'s] (NUMBER OF REF	DEΔ T \/IS	SITS)
		MONTH, YEAR)".		311 <b>0</b> )
	Bancar was makener	r [your/(SP's)] visit on (EVENT DATE	Ε)".	
Multi Field display:	Vertical Alignme	nt		
Roster/Grid Instructions:				
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:				
Int. Instr I:				
Question Text:	[For [your/(SP's]	] visit on (EVENT DATE)/For [your/(	SP's)]	

DU7

(NUMBER OF REPEAT VISITS) visits in (EVENT MONTH, YEAR)], what did [you/(SP)] have done?

CHECK ALL THAT APPLY. Int. Instr II:

# INPUT FIELDS / ROUTING

DU7

**DVPROCDR** (DUQ1170) Field1: NONE **Cheshire Name:** REPLACES THE FOLLOWING CHESHIRE VARIABLES: 1=EVNT.DVXRAYS 2=EVNT.DVCLEAN 3=EVNT.DVEXAM 4=EVNT.DVFILLNG 5=EVNT.DVEXTRAC 6=EVNT.DVRTCNAL 7=EVNT.DVCROWN 8=EVNT.DVBRIDGE 9=EVNT.DVORTHO 10=EVNT.DVPERIOD □ 11=EVNT.DVBONDNG □ 12=EVNT.DVSURG 91=EVNT.DVOTHER Do not display response option 12/Surgery. Item Text display: Item Text: Label: Label Position: Field Type: Enumerated FieldSize: TDVProcdr Type Name: Min Value: **Answers Allowed:** 12 Max Value: No **Drop Down List:** Mask: Lookup File: No Lookup File Name: Number Label Route BOX DU3 - (DUQ1200 ) XraysTaken

4	Fillings	BOX DU3 - (DUQ1200 )
	English text: FILLINGS	POV DIT2 (DITO1200 )
5		BOX DU3 - (DUQ1200 )
	English text: EXTRACTIONS	
6	RootCanals	BOX DU3 - (DUQ1200 )
(Second continues)	English text: ROOT CANALS	
7	Crowns	BOX DU3 - (DUQ1200 )
	English text: CROWNS	
8	Bridges	BOX DU3 - (DUQ1200 )
	English text: BRIDGES, DEN	TURES, PLATES, ETC EITHER NEW ONES OR REPAIR WORK
9	Orthodontia	BOX DU3 - (DUQ1200 )
	English text: ORTHODONTLA	A BITE ADJUSTMENT, BRACES, RETAINERS, ETC.
10	Periodontia	BOX DU3 - (DUQ1200 )
	English text: PERIODONTIA	E.G., TREATMENT OF GUM DISEASE
11	Bonding	BOX DU3 - (DUQ1200 )
	English text: BONDING	
12	Surgery	
		DO NOT DISPLAY.
		DATA EDITING ONLY.
	English text: DATA EDITING	ONLY
91	Other	DU7 - EVOSTEXT (DUQ1190)
	English text: OTHER	
Attribut	e Route	
Don't kn	ow BOX DU3 - (DUQ1200	)
Refusal	BOX DU3 - (DUQ1200	)

DU7

(DUQ1190) Field2: **EVOSTEXT** 

**Cheshire Name: EVOS.EVOSTEXT** 

Item Text display: Display (SPECIFY) in same blue font used for interviewer

instructions.

OTHER (SPECIFY) Item Text:

Label:

Label Position:

Field Type: String FieldSize: 30 Type Name: TOthrspec Min Value: **Answers Allowed:** Max Value:

No **Drop Down List:** Lookup File: No

Lookup File Name:

Number Label Route

[Continuous answer.] BOX DU3 - (DUQ1200 ) 1

Mask:

### **BACKGROUND VARIABLE ASSIGNMENTS**

DU7 - EVOSTEXT is stored on EVOS.

EVOS Key = EVOS.EVOSBASE + EVOS.EVOSEVNT + EVOS.EVOSNUM.

If response to DU7 - DVPROCDR includes 91/Other, create a new EVOS. Create EVOS where EVOS.EVOSEVNT = EVNT.EVNTNUM and EVOS.EVOSNUM = next sequential EVOS.EVOSNUM for this EVOS.EVNTEVNT.

Set EVOS variables as instructed below.

EVOS.EVOSEVNT = EVNT.EVNTNUM for event **EVOSEVNT** 

being asked about.

EVOS.EVOSNUM = This EVOS.EVOSEVNT's highest EVOS.EVOSNUM + 01. **EVOSNUM** 

**EVOSRNDC** EVOS.EVOSRNDC = current round. **EVNTQUES** EVOS.EVNTQUES = 'DU7'.

SOFT EDIT CHECKS

# HARD EDIT CHECKS

# **TECHNICAL NOTES**

If Event entered as a Repeat Visit = RepeatVisitEvent

VISITTYPE=2/RepeatVisit.

Number of Repeat Visits = RVTIMES. **NumberRepeatVisits** 

# **DESIGN NOTES**

DU7 is called from UTS when a dental visit is added to the previous round utilization in order to collect event details.

 $\,$  DU7 is called from ST, NS when a dental visit is added to the Statement Event roster in order to collect event details .

# **NUMERIC**

Screen type: NUMERIC

Collects Integer or Real values

\*Note: Numeric input can often be part of a different screen type. Apply these standards to any screen type that

numeric input fields.

Item order number: Input fields are numbered in the order they appear on the

screen. When single input field, set Item Order Number =

1.

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Label/Label position: Most numeric fields have a label to the left or under the

input field to help define input value:

Default Month: "MM" under input field.
Default Day: "DD" under input field.

Default Year: "YY" under input field for 2-dig.

"YYYY" under input field for 4 dig.

Default Amount/

Percentages: "AMOUNT:" left of input field.

Field Type (Item class): Collect Decimals: Real

Do not collect Decimals: Integer

Type Name: In most cases, the Cheshire range name has been translated

to the WVS type name in SpecWriter. If not, a new type needs to be generated that matches the Cheshire data

dictionary range.

Answers Allowed: 1

Drop Down List: NO

Lookup File: Default=NO

Field Size: Blank

Min Value: Minimum value for system range

Default = Cheshire data dictionary range

Max Value: Maximum value for system range

Default = Cheshire data dictionary range

Mask: A mask can also be applied to further define input value:

Dollars Displays REAL fields with decimal

Displays \$ to the left of input field

Dollars No Cents Displays REAL fields without

decimal

Displays \$ to the left of input field

Percent Displays % to right of input field.

# **SAMPLE "NUMERIC" SPECIFICATIONS:**

				PM11
PM11			Page Order #:	340
Design Screen Type:	Numeric			
Fields:	Field 1:	TABNUM		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line Delete Line	No No		
Context header display:	Display medic asked about.	ine name, EVNT.PMEDNA	ME, for PM currentl	y being
Context header display:		ine name, EVNT.PMEDNA	ME, for PM currentl	y being
Question display:	This question GETNUM > 0	is being asked about the fir or equal to DK or RF.	st/next PM where F	PM6A -
	currently being If PMFORM = Else if PMFOF	e current round form, PMR0 g asked about, 1/Pill, display " PILLS". RM = 5/Suppository, display RM = 10/Patch, display "PA	"SUPPOSITORIE	
Multi Field display:				
Roster/Grid Instructions	:			
Roster/Grid display:				
Report display:				
<u>TEXT:</u>				
Context Header:	MEDICINE NA	ME: (MEDICINE NAME)		
Int. Instr I:		PILLS/SUPPOSITORIES/P WHEN IT WAS OBTAINED		N THE
Question Text:				

PM11

Int. Instr II:

# INPUT FIELDS / ROUTING

Field1: **TABNUM** (PMQ1440)

PMRO.TABNUM **Cheshire Name:** 

Item Text display:

Item Text:

NUMBER Label: **Label Position:** Under

Field Type: Integer FieldSize: TTabnum Type Name: Min Value: **Answers Allowed:** Max Value:

No **Drop Down List:** Lookup File: No

Lookup File Name:

Number Label Route

BOX PM1C - (PMQ1450 ) 1 [Continuous answer.]

Mask:

Attribute Route

Don't know BOX PM1C - (PMQ1450)

# BACKGROUND VARIABLE ASSIGNMENTS

# SOFT EDIT CHECKS

TABNUM = 1-270.

If not true, display message, "THE AMOUNT ENTERED SEEMS UNLIKELY. PLEASE VERIFY."

# HARD EDIT CHECKS

# **TECHNICAL NOTES**

185 CurrRndForm The current round form for the prescription medicine =

PMRO.PMFORM on PMRO where (PMRO.PMROEVNT = this EVNT.EVNTNUM and PMRO.PMRORND = current

999

round).
Other Specify Form = PMRO.PMFORMOS.

# **DESIGN NOTES**

# **TEXT**

Screen type: TEXT

Collects single line of text

\*Note: Text can often be part of a different screen type. Apply these standards to any screen type that collects text

fields.

Item order number: Input fields are numbered in the order they appear on the

screen. When single input field, set Item Order Number =

1.

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Label/Label Position: Text strings often have a label to the left of the input field

Default = Match Cheshire specifications

Field type (Item class): String

Type Name: Standard Types have been generated to define text fields

Type Naming convention = TString<length>

Apply standard Type that matches length of input field. If it doesn't exist, generate a new Type using the naming

convention above.

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

Field Size: Maximum length of input text

Default = Length defined in Cheshire data dictionary

# **SAMPLE "TEXT" SPECIFICATIONS:**

				IN3	
IN3			Page Order # :	90	
Design Screen Type:	Text				
Fields:	Field 1:	ROSTFNAM			
	Field 2:	ROSTMINI			
	Field 3:	ROSTLNAM			
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes			
Roster Name:					
Roster Type:					
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No			
Grid Functions:	Add Line Delete Line	No No			
DISPLAY INSTRUCTIONS:  Context header display:  Question display:  Multi Field display:  Vertical Alignment					
Roster/Grid Instructions	:				
Roster/Grid display:					
Report display:					
Context Header:					
Int. Instr I:	MAKE ALL NEC	ESSARY CORRECTION	ONS TO THE SP'S NAM	IE.	
Question Text:					
Int. Instr II:					
INPUT FIELDS / ROUTIN	G				

IN3

Field1: ROSTFNAM (INQ1090)

Cheshire Name: ROST.ROSTFNAM

Item Text display: Display SP's first name, ROST.ROSTFNAM, in input field.

Allow field to be updated.

Item Text:

Label: FIRST NAME:

Label Position: Left

Field Type: String Field Size: 25
Type Name: TRostlnam Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File Name:

Number Label Route

1 [Continuous answer.] IN3 - ROSTMINI (INQ1091)

Field2: ROSTMINI (INQ1091)

Cheshire Name: ROST.ROSTMINI

Item Text display: Display SP'S middle initial, ROST.ROSTMINI, in input

field. Allow field to be updated.

Item Text:

Label: MIDDLE INITIAL:

Label Position: Left

Field Type: String FieldSize: 2
Type Name: TMini Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Lookup File Name:

Number Label Route

1 [Continuous answer.] IN3 - ROSTLNAM (INQ1092)

Attribute Route

IN3

Field3: ROSTLNAM (INQ1092)

Cheshire Name: ROST.ROSTLNAM

Item Text display: Display SP'S last name, ROST.ROSTLNAM, in input field.

Allow field to be updated.

Item Text:

Label: LAST NAME:

Label Position: Left

 Field Type:
 String
 FieldSize:
 25

 Type Name:
 TRostlnam
 Min Value:

 Answers Allowed:
 1
 Max Value:

 Drop Down List:
 No
 Mask:

 Lookup File:
 No

Lookup File Name:

Number Label Route

1 [Continuous answer.] BOX IN1A - (INQ1110)

### **BACKGROUND VARIABLE ASSIGNMENTS**

If any part of name is updated, update SP's name on ROST where ROST.ROSTNUM = '01'.

Store changes on new ADDR. Create ADDR where ADDR.ADDRROST='01' for SP and ADDR.ADDRNUM = next sequential number for this ADDR.ADDRROST.

ADDR KEY = ADDR.ADDRBASE + ADDR.ADDRROST + ADDR.ADDRNUM

Copy address information from SP's last ADDR. See specifications below for details.

ADDR.ADDRNUM = highest ADDRNUM +001 for

ADDRROST=01.

ADDR.ADDRRNDC = current round.

ADDR.ADDRRNDC=current round.

ADDR.ADDRRNAM=ROST.ROSTFNAM.

ADDR.ADDRMINI = ROST.ROSTMINI.

ADDR.ADDRLNAM=ROST.ROSTLNAM.

RELASHIP = 1/SamplePerson.

STADDR1ADDR.STADDR1 = last address ADDR.STADDR1.STADDR2ADDR.STADDR2 = last address ADDR.STADDR2.

CITY ADDR.CITY = last ADDR.CITY.

STATE ADDR.STATE = last ADDR.STATE.

ZIPCODE ADDR.ZIPCODE = last ADDR.ZIPCODE.

PHONAREA ADDR.PHONAREA = last ADDR.PHONAREA.

PHONEXCH ADDR.PHONEXCH = last ADDR.PHONEXCH.

PHONLOCL ADDR.PHONLOCL = last ADDR.PHONLOCL.

PHONAR2 ADDR.PHONAR2 = last ADDR.PHONAR2.

IN3

ADDR.PHONEX2 = last ADDR.PHONEX2. PHONEX2 PHONLO2 ADDR.PHONLO2 = last ADDR.PHONLO2.

SOFT EDIT CHECKS

# HARD EDIT CHECKS

### **TECHNICAL NOTES**

**SPName** 

SP's name =
Stored on ROST where ROST.ROSTNUM='01'.
First Name: ROST.ROSTFNAM
Middle Initials: ROST.ROSTMINI
Last Name: ROST.ROSTLNAM

# DESIGN NOTES

#### VERBATIM TEXT

Screen type: VERBATIM TEXT

Collects verbatim response text

Displayed as an OPEN text box, allowing for multiple lines

of text to be entered Allows text wrapping

Interviewer Instructions II: Default = RECORD VERBATIM.

Item order number:

Input field Name: Need to generate a new field name

In Cheshire, VERBATIM TEXT screens collect each line of verbatim text response in a separate variable. Typically,

in the input variables are numbered by input line: PPRVBUS1, PPRVBUS2, PPRVBUS3

In WVS, VERBATIM TEXT will be stored in a single variable

Generate a new variable name for these screens that does not match any existing variable name in Cheshire or WVS. The new field will not be transformed directly into the same field name in Cheshire. Instead, it will be transformed back to the original Cheshire variables.

transformed back to the original Cheshire variables associated with the VERBATIM TEXT screen. The new field name in WVS is named using the following naming

convention:

Naming convention =

Cheshire variable name minus line #.

EX: PREVSAT is the variable name for PREVSAT1, PREVSAT2, PREVSAT3.

If we cannot use the current naming convention because the "NEW" name already exists, the second convention would

Cheshire variable name minus line # + VB.

EX: PREVSATVB

Cheshire Name: When field name does not exist in Cheshire, specify

NONE. In addition, list Cheshire variables associated with

each line of verbatim text collected:

NONE

## REPLACES THE FOLLOWING CHESHIRE

VARIABLES:

ACCS.PREVSAT1 ACCS.PREVSAT2 ACCS.PREVSAT3

Field Type (Item class): OPEN

Type Name: Standard Types have been generated to define VERBATIM

**TEXT** fields

Type Naming convention = TOpen<length>

Length = Product of the Length of Cheshire Variable and

number of Cheshire input fields collected

Most common Type Name = TOpen135 (3 lines of 45

character input fields)

Apply standard Type that matches length of input field. If it doesn't exist, generate a new Type using the naming

convention above.

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

Field Size: Product of the Length of Cheshire Variable and number of

Cheshire input fields collected

## **SAMPLE "VERBATIM TEXT" SPECIFICATIONS:**

				OM7CCVB
OM7CCVB			Page Order # :	280
Design Screen Type:	Verbatim Text			
Fields:	Field 1:	REN2BVB		
Enable Functions:	HELP COMMENTS JUMPBACK	No Yes Yes		
Roster Name:				
Roster Type:				
Roster Functions:	Add Item Edit Item Delete Item Search Item	No No No No		
Grid Functions:	Add Line Delete Line	No No		
DISPLAY INSTRUCTIONS	<b>3</b> :			
Context header display:				
Question display:	Display name of asked about.	first/next orthopedic ite	em that is currently be	ing
	EVNT.EVOSTE	YPE= 91/Other, display		
Multi Field display:				
Roster/Grid Instructions	1			
Roster/Grid display:				
Report display:				
			_	
Context Header:				
Int. Instr I:	BRIEFLY EXPLA	AIN WHY SP STOPPEI ITEM).	D RENTING THE	
Question Text:				
Int. Instr II:	RECORD VERB	BATIM.		

OM7CCVB

INPUT FIELDS / ROU	TING		
Field1:	REN2BVB	( OMQ1470 )	
Cheshire Name:	NONE REPLACES THE EVNT.REN2VB1 EVNT.REN2VB2 EVNT.REN2VB3 EVNT.REN2VB4		
Item Text display: Item Text: Label: Label Position:			
Field Type: Type Name: Answers Allowed: Drop Down List: Lookup File: Lookup File Name:	Open TOpen180 1 No No	FieldSize: 180 Min Value: Max Value: Mask:	
Number Label		Route	
1 [Continuous a	nswer.]	BOX OM1EE - (OMQ1520 )	
BACKGROUND VARIA	BLE ASSIGNMENTS		
SOFT EDIT CHECKS			
HARD EDIT CHECKS			
TECHNICAL NOTES			

DESIGN NOTES

## **QUANTITY UNIT**

Screen type: QUANTITY UNIT

Multi-field screen that collect an amount based on Unit

specified

Collects the UNIT first, followed by QUANTITY

There may be one or more QUANTITY fields depending

on the UNIT response

Multi-field display: Default = Matches Cheshire layout

If 2 fields, set alignment = Horizontal or Vertical

If 3 or more fields, additional instructions for displaying

multiple fields may be needed:

EX:

Set Alignment=Vertical

And then add the following under Multi-field display

instructions:

Display <UNIT FIELD NAME> on 1<sup>st</sup> line. Display <QUANTITY FIELD NAME 1> and <QUANTITY FIELD NAME 2> on 2<sup>nd</sup> line.

Include instruction "Display All Fields at One Time" if applicable. If instruction not included, only fields "on the route" will be displayed. Other fields will display as overlays.

Default rules for displaying multiple field screens:

If not all fields are collected, only display fields "on the route". EX: Most Quantity Unit screens has

dependencies based on Unit field.

If all fields are collected, display all input fields at the same time, not as overlays. EX: Address,

phone and date screens.

Item order number: Input fields are numbered in the order they appear on the

screen. UNIT field appears 1<sup>st</sup>, followed by the

QUANTITY field(s).

UNIT field:

Input Field Name: Default = Cheshire variable name.

Cheshire Name: Cheshire SEGMENT.VARIABLE name

## QUANTITY field(s):

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

## NOTE:

UNIT and QUANTITY field type and attributes will depend entirely on question design. Most common Unit fields are CODE 1 Enumerated fields.

Most common Quantity field is INTEGER or REAL.

## SAMPLE "QUANTITY UNIT" SPECIFICATIONS:

PM10

**PM10** Page Order #: 320

Design Screen Type: Quantity Unit

STRNUNIT Fields: Field 1:

> Field 2: **STRNUNOS** Field 3: **STRNNUM** Field 4: STRNPER

**Enable Functions:** No

COMMENTS Yes **JUMPBACK** Yes

Roster Name:

Roster Type:

**Roster Functions:** Add Item No

**Edit Item** No Delete Item No Search Item No

**Grid Functions:** Add Line No

**Delete Line** No

#### DISPLAY INSTRUCTIONS:

Context header display: Display medicine name, EVNT.PMEDNAME, for PM currently being

asked about.

This question is being asked about the first/next PM where PM6A - GETNUM > 0 or equal to DK or RF. Question display:

The prescription medicine current round form was either collected at PM9 or was copied from the previous round PMRO.PMFORM. Refering to the current round form, PMRO PMFORM, for PM

currently being asked about,
If PMFORM = 1/Pill, display "EACH PILL".

Else if PMFORM = 5/Suppository, display "EACH SUPPOSITORY". Else if PMFORM = 10/Patch, display "EACH PATCH".

Else then

Display "THE (MEDICINE FORM)".

If PMFORM = 91/Other, medicine form = Other Specify text,
PMRO.PMFORMOS.

Else medicine form = PMFORM response.

Multi Field display: Vertical Alignment

**Roster/Grid Instructions:** 

Roster/Grid display:

		PM10
Report display:		
<u>TEXT:</u>		
Context Header:	MEDICINE NAME: (MEDICINE NAME)	
Int. Instr I:	WHAT IS THE STRENGTH OF [EACH PILL/EACH PATCH/THE (MEDICINE FORM)]?	<u> </u>
Question Text:		
Int. Instr II:		
INPUT FIELDS / ROUTIN	IG	

PM10

Field1: STRNUNIT (PMQ1340)

Cheshire Name: PMRO.STRNUNIT

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type: Enumerated FieldSize:
Type Name: TStrnunit Min Value:
Answers Allowed: 1 Max Value:
Drop Down List: No Mask:
Lookup File: No

Numb er	Label	Route			
1	Micrograms	PM10 - STRNNUM (PMQ1350)			
	English text: MICROGRAMS (mcg, mc)				
2	Milligrams	PM10 - STRNNUM (PMQ1350)			
	English text: MILLIGRAMS (mg)				
3	Grains	PM10 - STRNNUM (PMQ1350)			
	English text: GRAINS (gr)				
4	Milliequivalents	PM10 - STRNNUM (PMQ1350)			
	English text: MILLIEQUIVALENTS (meq)				
5	Grams	PM10 - STRNNUM (PMQ1350)			
	English text: GRAMS (g, gm)				
6	Percent	PM10 - STRNPER (PMQ1370)			
	English text: PERCENT (%)				
7	InternationalUnits	PM10 - STRNNUM (PMQ1350)			
	English text: INTERNATIONAL UNITS (IU)				
8	Units	PM10 - STRNNUM (PMQ1350)			
	English text: UNITS (U)				
91	Other	PM10 - STRNUNOS (PMQ1345)			
	English text: OTHER				
96	Compound	PM10A - STRNUNIT (PMQ1415)			
	English text: COMPOUND/MORE THAN ONE	MEDICINE COMBINED			
Attribute	Route				
Don't knov	w BOX PM1B-4 - (PMQ1430 )				

PM10

**STRNUNOS** (PMQ1345) Field2:

PMRO.STRNUNOS Cheshire Name:

Display (SPECIFY) in the same blue font used for interviewer instructions. Item Text display:

OTHER (SPECIFY) Item Text:

Label:

**Label Position:** 

String Field Type: FieldSize: 30 Type Name: TOthrspec Min Value:

**Answers Allowed:** Max Value: Drop Down List: Νo Mask: Lookup File: No

Lookup File Name:

Number Label Route

1 [Continuous answer.] PM10 - STRNNUM (PMQ1350)

STRNNUM (PMQ1350) Field3:

PMRO.STRNNUM **Cheshire Name:** 

(TYPE OF UNIT): Display PM10 - STRNUNIT response. Item Text display:

Item Text:

NUMBER OF (TYPE OF UNIT): Label:

Label Position: Left

Field Type: Real FieldSize:

**TNumunit** Type Name: Min Value: 0.001 Answers Allowed: Max Value: 9999999

No **Drop Down List:** Lookup File: No

Lookup File Name:

Number Label Route

BOX PM1B-4 - (PMQ1430 ) [Continuous answer.] 1

Mask:

Attribute

Don't know BOX PM1B-4 - (PMQ1430 )

**PM10** 

(PMQ1370) Field4: **STRNPER** 

**Cheshire Name:** PMRO.STRNPER

Item Text display:

Item Text:

PERCENT: Label:

**Label Position:** Left

Field Type: Real FieldSize:

**TStrnper** Type Name: 0.001 Min Value: **Answers Allowed:** Max Value: 100 **Drop Down List:** No Percent Mask:

Lookup File: No

Lookup File Name:

Number Label Route

BOX PM1B-4 - (PMQ1430 ) [Continuous answer.] 1

Attribute

Don't know BOX PM1B-4 - (PMQ1430 )

#### **BACKGROUND VARIABLE ASSIGNMENTS**

If COMPOUND is selected, set flag on PMRO. Reset PM10 - STRNUNIT = empty.

COMPFLAG If PM10 - STRNUNIT = 96/Compound, set

PMRO.COMPFLAG=1/Indicated.

STRNUNIT If PM10 - STRNUNIT = 96/Compound, reset

STRNUNIT=empty before proceeding to PM10A -

STRNUNIT.

#### SOFT EDIT CHECKS

If STRNUNIT = 1/Micrograms, and PMFORM=6/Aerosol Spray, then

STRNNUM = .001-150.
Else if STRNUNIT =1/Micrograms, then STRNNUM= .001-50.
Else if STRNUNIT = 2/Milligrams, then STRNNUM = .005-800.

Else if STRNUNIT = 3/Grains, then STRNNUM = .001-10.

Else if STRNUNIT = 4/Milliequivalents, then STRNNUM = .01-100. Else if STRNUNIT = 5/Grams, then STRNNUM = .01-30. Else if STRNUNIT = 6/Percent, then STRNPER = .001-5. Else if STRNUNIT = 7/International Units, then STRNNUM = .1-

50,000.

Else if STRNUNIT = 8/Units, then STRNNUM = 1-1,500.

Else if STRNUNIT = 91/Other, then STRNNUM = .001-1,000.

If not true, display message "THE AMOUNT ENTERED SEEMS UNLIKELY. PLEASE VERIFY."

#### HARD EDIT CHECKS

Edit #1

If STRNUNIT = 4/Milliequivalents, then STRNNUM = .01-9,999,999.

Else if STRNUNIT = 5/Grams, then STRNNUM = .01-9,999,999. If not true, display message "INVALID RESPONSE. ENTRY NOT IN RANGE. PLEASE REENTER".

#### **TECHNICAL NOTES**

185	CurrRndForm	The current round form for the prescription medicine = PMRO.PMFORM on PMRO where (PMRO.PMROEVNT
		<ul> <li>this EVNT.EVNTNUM and PMRO.PMRORND = current round).</li> </ul>
		Other Specify Form = PMRO.PMFORMOS.

If COMPOUND is selected, the 1st and 2nd strengths for the compound will be collected at PM10A and PM10B.

## **DATES**

Screen type: DATE

Dates are collected in 3 separate fields, MONTH, DAY and YEAR. This allows for partial data to be collected. For example, if the respondent knows the Month and Year but does not know the Day, the interviewer can code the

Day=DK and still collect the remaining date.

\*Note: Dates can often be part of a different screen type. Apply these standards to any screen type that collects dates.

Multi Field display: Default Alignment = Horizontal

If more than one date on screen, additional instructions for

displaying multiple fields may be needed:

EX:

Set Alignment=Vertical

And then add the following under Multi-field display

instructions:

EX:

Display Admission date input fields, EVBEGMM,

EVBEGDD, EVBEGYY, on 1st line.

Display discharge date input fields, EVENDMM,

EVENDDD, EVENDYY, on 2nd line.

Item order number: Input fields are numbered in the order they appear on the

screen. MONTH is displayed 1st, followed by DAY and

then YEAR.

MONTH field:

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Item Text: Item text can be specified to further define Date input

fields:

EX: ADMISSION DATE:

\*Note: Item Text is displayed above input field where it is

specified.

Label/Label position: Default = MM

Display under input field

Field Type: Integer

Type Name: Default = TMonthInt (allows DK, RF)

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

DAY field:

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Label/Label position: Default = DD

Display under input field

Field Type: Integer

Type Name: Default = TDayDKRF (allows DK, RF)

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

YEAR field:

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Label/Label position: Default 2-Digit Year: YY

Default 4-Digit Year: YYYY Display under input field.

Field Type: Integer

Type Name: Default 2-Digit Year: TYear2DKRF (allows DK, RF)

Default 4-Digit Year: TYear4DKRF (allows DK, RF)

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

## **SAMPLE "DATE" SPECIFICATIONS:**

IPS1

IPS<sub>1</sub> Page Order #: 12

Design Screen Type: Date

Fields: **EVENDMM** Field 1:

> Field 2: **EVENDDD EVENDYY** Field 3: Field 4: STILLHOSP

**Enable Functions:** HELP No

COMMENTS Yes **JUMPBACK** Yes

**Roster Name:** 

Roster Type:

**Roster Functions:** Add Item No

Edit Item No Delete Item No Search Item No

**Grid Functions:** Add Line No

**Delete Line** No

#### DISPLAY INSTRUCTIONS:

Context header display:

Display the name of the hospital, PROV.PROVNAME, for the Question display:

Inpatient stay from the previous round.

Display admission date, EVNT.EVBEGMM/EVNT.EVBEGMY, in "Month

Day, Year" format. Display year as a 4-digit year.

(were/was): If proxy interview, display "was".

Else display "were".

Multi Field display: Vertical Alignment

Display Discharge date input fields, EVENDMM, EVENDDD, EVENDYY, on 1st line.

Display radio button for "SP STILL IN HOSPITAL", STILLHOSP, on 2nd line.

Roster/Grid Instructions:

Roster/Grid display:

Report display:

TEXT:

Context Header:

Int. Instr I:

**Question Text:** 

Last time [you/(SP)] had been admitted to (HOSPITAL NAME) on (ADMISSION DATE) and (were/was) still a patient there on (REFERENCE DATE). When [were you/was (SP)] discharged from

(HOSPITAL NAME) for that stay?

Int. Instr II:

**INPUT FIELDS / ROUTING** 

**EVENDMM** (IPQ1012) Field1:

EVNT.EVENDMM **Cheshire Name:** 

Item Text display:

Item Text:

Label: MM **Label Position:** Under

Field Type: Integer

**TMonthIntEmpty** Type Name: **Answers Allowed:** Drop Down List: Lookup File:

Lookup File Name:

Attribute

No No FieldSize: 2 Min Value: 01 Max Value: 12

Mask:

Number Label Route

1 [Continuous answer.] IPS1 - EVENDDD (IPQ1013)

IPS1 - EVENDDD (IPQ1013) Empty

Route

Don't know IPS1 - EVENDDD (IPQ1013)

Refusal IPS1 - EVENDDD (IPQ1013)

IPS1

2

1

31

(IPQ1013) Field2: **EVENDDD** 

Cheshire Name: EVNT.EVENDDD

Item Text display:

Item Text:

DD Label: Label Position: Under

Field Type: Integer TDayDKRFEmpty FieldSize: Type Name: Min Value: **Answers Allowed:** 1 No Max Value:

**Drop Down List:** Lookup File: No

Lookup File Name:

Number Label		Route	
1 [Continuous answer.]		IPS1 - EVENDYY (IPQ1014)	
Attribute	Route		
Empty	IPS1 - EVENDYY (IPQ1014)		
Don't know	IPS1 - EVENDYY (IPQ1014)		
Refusal	IPS1 - EVENDYY (IPQ1014)		

Mask:

IPS1

(IPQ1014) Field3: **EVENDYY** 

Cheshire Name: EVNT.EVENDYY

Item Text display:

Item Text:

Label: ΥY **Label Position:** Under

Field Type: Integer

FieldSize: 2 Type Name: TYear2DKRFEmpty Min Value: 00 **Answers Allowed:** 1 No Max Value: 99 **Drop Down List:** Mask:

Lookup File: No

Number Label 1 [Continuous answer.]		Route IPS1 - STILLHOSP (IPQ1015)	
Empty	IPS1 - STILLHOSP (IPQ1015)		
Don't know	IPS1 - STILLHOSP (IPQ1015)		
Refusal	IPS1 - STILLHOSP (IPQ1015)		

IPS<sub>1</sub>

(IPQ1015) Field4: **STILLHOSP** 

**Cheshire Name:** TEMP

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type: Enumerated FieldSize: TStillHosp Type Name: Min Value: **Answers Allowed:** Max Value: **Drop Down List:** No Mask: Νo

Lookup File: Lookup File Name:

Number Label Route StillInHosptial BOX IP1A - (IPQ1016 ) English text: SP IS STILL IN HOSPITAL Attribute Route Empty

# **BACKGROUND VARIABLE ASSIGNMENTS**

If SP is no longer in the hospital and a discharge date is entered at IPS1, set last round when SP was still in hospital and update IP status to "discharged".

See detailed instructions below:

EV95FLG EVNT.EV95FLG = previous round. **IPSTATUS** EVNT.IPSTATUS = 2/Discharged.

BOX IP1A - (IPQ1016)

#### SOFT EDIT CHECKS

Discharge date, EVENDMM/EVENDDD/EVENDYY, should be on or after (REFERENCE DATE). If not true, then display message: "VERÎFY THAT SP WAS DISCHARGED BEFORE (REFERÊNCE DATE)".

#### HARD EDIT CHECKS

EUIL #1:
If SP is deceased or institutionalized, then STILLHOSP should be empty. If not true, display message "PLEASE ENTER DISCHARGE DATE."

#### Edit #2:

Discharge date, EVENDMM,/EVENDDD/EVENDYY, and STILLHOSP cannot both be EMPTY. If not true, display message "PLEASE ENTER DISCHARGE DATE OR SELECT "SP IS STILL IN HOSPITAL"."

IPS1

#### Edit #3:

Discharge date, EVENDMM/EVENDDD/EVENDYY, and STILLHOSP cannot both be filled. If not true, display message "PLEASE ENTER DISCHARGE DATE OR SELECT "SP IS STILL IN HOSPITAL"."

#### Edit #4:

Discharge Date, EVENDMM/EVENDDD/EVENDYY must be on or before (TODAY) or (DATE OF DEATH). If not true, display message: "INVALID DATE. DISCHARGE DATE MUST BE ON OR BEFORE (TODAY/DATE OF DEATH)]".

#### Edit #5:

Discharge Date, EVENDMM/EVENDDD/EVENDYY, must on or after the (ADMISSION DATE). If not true, display message: "INVALID DATE. DATE MUST BE ON OR AFTER (ADMISSION DATE)".

#### TECHNICAL NOTES

#### **DESIGN NOTES**

IPS1 is asked for an existing Inpatient Stay where the SP was reported as "still in the hospital" at the time of the previous round interview. IPS1 determines if the SP is still in the hospital or has been discharged at the time of the current round interview. There can only be one "on-going" IP stay from the previous round. If the SP is still in the hospital at the time of the current round interview, we do not probe for additional IP stays in the current round.

#### PHONE NUMBERS

Screen type: PHONE

Phone numbers are collected in 3 fields, AREA CODE, EXCHANGE and LOCAL numbers. This allows for partial data to be collected. For example, if the respondent knows the Exchange and Local numbers, but does not know the Area Code, the interviewer can code the Area Code=DK and still collect the remaining phone number.

\*Note: Phone numbers can often be part of a different screen type. Apply these standards to any screen type that collects phone numbers.

Multi Field display: Alignment = Horizontal

If phone number is displayed with other fields on the same screen (like address fields or other phone numbers),

additional instructions for displaying multiple fields may be

needed: EX:

Set Alignment=Vertical

And then add the following under Multi-field display

instructions:

EX:

Display SP's phone number input fields on 1st line. Display Proxy's phone number input fields on 2<sup>nd</sup> line.

Item order number: Input fields are numbered in the order they appear on the

screen. AREA CODE is displayed 1<sup>st</sup>, followed by

EXCHANGE and LOCAL field.

AREA CODE field:

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Label/Label position: Default = PHONE NUMBER:

Display left input field

Field Type: Integer

Type Name: TBD

Answers Allowed: 1

Drop Down List: NO Lookup File: NO EXCHANGE field: Input Field Name: Default = Cheshire variable name Cheshire Name: Cheshire SEGMENT. VARIABLE name Field Type: Integer Type Name: TBD Answers Allowed: 1 Drop Down List: NO Lookup File: NO LOCAL field: Input Field Name: Default = Cheshire variable name Cheshire Name: Cheshire SEGMENT. VARIABLE name Field Type: Integer Type Name: **TBD** Answers Allowed: 1 Drop Down List: NO

NO

Lookup File:

#### LIST

Screen type: LIST

A LIST is used to display multiple questions with the same response alternatives in a table format. Questions are displayed in a list. Response alternatives are listed in

columns to the right of questions.

Multi Field display: Alignment = Vertical

Item order number: Input fields are numbered in the order they appear on the

screen

Question Text: Question text that appears above individual questions in list

Displayed at top of screen

#### ITEM 1 in list:

• Repeat the following for each question in list.

Input Field Name: Default = Cheshire variable name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Item Text display: Default =

Display "a." in front of List Item text

Repeat for each item in list, (EX: b., c., d....)

The default display =

In separate column in front of Question in LIST, display

"letter specified".

Display fill instructions for Item Text are entered here

Item Text: Question text for 1<sup>st</sup> item in list is specified here

Field Type: Enumerated

Field Type will be the same for each ITEM in the list

Type Name: In most cases, the Cheshire range name has been translated to the WVS type name in SpecWriter. If not, a new type needs to be generated that matches the Cheshire specifications and is then linked to input field.

Default =

The numeric response for an Enumerated Type matches the

Cheshire input values

For each response, the English text matches the Cheshire

response text displayed on the screen

For each response, the label needs to be modified to abbreviate response English text with no spaces

Answers Allowed: 1

Drop Down List: NO

Lookup File: NO

## **SAMPLE "LIST" SPECIFICATIONS:**

HA12

**HA12** 200 Page Order #:

Design Screen Type: List

Fields: **MEALPROB** Field 1:

> Field 2: **MAIDPROB WASHPROB** Field 3: Field 4: **HELPPROB TRANPROB** Field 5: Field 6: RECPROB

**Enable Functions:** HELP No

COMMENTS Yes **JUMPBACK** Yes

**Roster Name:** 

Roster Type:

**Roster Functions:** Add Item No

**Edit Item** No Delete Item No Search Item No

**Grid Functions:** Add Line No

Delete Line No

#### **DISPLAY INSTRUCTIONS:**

Context header display:

Question display: Display the most recent Type of Housing collected:

If most recent HOUS.HCOMUNTY = DK or RF, display "In

[your/(SP's) place of residence".

Else if most recent HOUS.HCOMUNTY = 6/MotherInLawApartment, display "In these (TYPE OF HOUSING)".

Else display "In this (TYPE OF HOUSING)".

TYPE OF HOUSING:

If most recent HOUS.HCOMUNTY = 91/Other, display Other

Specify Response text, HOUS.HCOMUNOS.

Else display most recent HOUS.HCOMUNTY response.

Multi Field display:

Roster/Grid Instructions:

Roster/Grid display:

Report	display:		HA12
TEXT:			
Contex	kt Header:		
Int. Ins	tr I:		
Questi	on Text:	in addition to hou	d in personal services that might be available here ising. [In (this/these) (TYPE OF HOUSING)/In se of residence], [do you/does (SP)] have access
Int. Ins	tr II:		
INPUT	FIELDS / ROUT	TING	
Field1	:	MEALPROB	(HAQ1220)
Chesh	ire Name:	HOUS.MEALPROB	
Item To	ext display:	Display "a." before th	ne question text.
Item To	ext:	prepared meals?	
Label: Label I	Position:		
Field T	5150	Enumerated TYesNoDKRF	FieldSize:
355.65	ers Allowed:	1	Min Value: Max Value:
	own List:	No	Mask:
Looku Looku	p File: p File Name:	No	
lumb er	Label		Route
1	Yes		HA12 - MAIDPROB (HAQ1230)
	English text	VES	
2	No		HA12-MAIDPROB (HAQ1230)
	English text	:NO	
ttribut	e Route	***************************************	

HA12 - MAIDPROB (HAQ1230)

HA12 - MAIDPROB (HAQ1230)

Don't know

Refusal

Field2: MAIDPROB (HAQ1230)

Cheshire Name: HOUS.MAIDPROB

 Item Text display:
 Display "b." before the question text.

 Item Text:
 housekeeping, maid, or cleaning services?

Label:

Label Position:

 Field Type:
 Enumerated
 FieldSize:

 Type Name:
 TYesNoDKRF
 Min Value:

 Answers Allowed:
 1
 Max Value:

 Drop Down List:
 No
 Mask:

Lookup File: No

Numb er	Labe	1	Route	
1	Yes		HA12 - WASHPROB (HAQ1240)	
	Eng	glish text: YES		
2	No		HA12 - WASHPROB (HAQ1240)	
	Eng	glish text: NO		
Attribute	e	Route		
Attribute Don't kno	6/0	Route HA12 - WASHPROB (HAQ1240)		

Field3: WASHPROB (HAQ1240)

Cheshire Name: HOUS.WASHPROB

Item Text display: Display "c." before the question text.

Item Text: laundry services?

Label:

**Label Position:** 

Field Type:EnumeratedFieldSize:Type Name:TYesNoDKRFMin Value:Answers Allowed:1Max Value:Drop Down List:NoMask:

Lookup File: No

Numb er	Labe	I	Route	
1	Yes		HA12 - HELPPROB (HAQ1250)	
	Eng	glish text: YES		
2	No		HA12 - HELPPROB (HAQ1250)	
	-			
	En	glish text:NO		
Attribute		Route		
Attribute Don't kno	е			

Field4: HELPPROB (HAQ1250)

Cheshire Name: HOUS.HELPPROB

Item Text display: Display "d." before the question text.

Item Text: help with medications?

Label:

**Label Position:** 

 Field Type:
 Enumerated
 FieldSize:

 Type Name:
 TYesNoDKRF
 Min Value:

 Answers Allowed:
 1
 Max Value:

 Drop Down List:
 No
 Mask:

Lookup File: No

Numb er	Labe	I	Route	
1	Yes		HA12 - TRANPROB (HAQ1260)	
	En	glish text: YES		
2	No		HA12 - TRANPROB (HAQ1260)	
	En	glish text: NO		
Attribute		Route		
Attribute Don't kno	е			

Field5: TRANPROB (HAQ1260)

Cheshire Name: HOUS.TRANPROB

Item Text display: Display "e." before the question text.

Item Text: transportation?

Label:

**Label Position:** 

 Field Type:
 Enumerated
 FieldSize:

 Type Name:
 TYesNoDKRF
 Min Value:

 Answers Allowed:
 1
 Max Value:

 Drop Down List:
 No
 Mask:

Lookup File: No

Numb er	Labe	el	Route	
1	Yes		HA12-RECPROB (HAQ1270)	
	En	glish text: YES		
2	No		HA12 - RECPROB (HAQ1270)	
	En	glish text:NO		
Attribute	e	Route		
Don't kno	ow	HA12 - RECPROB (HAQ1270)		
Refusal		HA12 - RECPROB (HAQ1270)		

Field6: RECPROB (HAQ1270)

Cheshire Name: HOUS.RECPROB

Item Text display: Display "f." before the question text.

Item Text: recreational services, such as exercise facilities, movies,

activities programs, library, card rooms, pool tables, etc.?

Label:

**Label Position:** 

Field Type: Enumerated FieldSize: Type Name: TYesNoDKRF Min Value: Answers Allowed: 1 Max Value: Drop Down List: No Mask:

**Lookup File:** No **Lookup File Name:** 

Number Label Route

1 Yes BOX HA2 - (HAQ1280 )

English text: YES
2 No BOX HA2 - (HAQ1280 )

No BOX HA2 - (HAQ1280 )
English text: NO

Attribute Route

Don't know BOX HA2 - (HAQ1280 )

Refusal BOX HA2 - (HAQ1280 )

#### BACKGROUND VARIABLE ASSIGNMENTS

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

#### TECHNICAL NOTES

223 RecentHousing SP's most recent Type of Housing collected =

HA10-HCOMUNTY if HA10 asked in current round.
Otherwise, the most recent type of community collected

will be the most recent HOUS record where

HOUS.HCOMUNTY ^= empty.

#### **DESIGN NOTES**

#### **ROSTERS**

Screen Type: Roster

Displays related items in a table format

Rows are automatically populated when roster is displayed

based on Roster/Grid instructions. These rows are sometimes referenced as "items loaded" into roster.

Can display multiple rows Can display multiple columns

Items may be added, edited and/or deleted depending on

functions enabled

You cannot add/edit/delete items directly in roster display. These functions are handled through an additional Pop-Up Window. The specifications that pertain to adding, deleting and editing items in the roster are handled by Roster Pop-Up specifications.

Row(s) SELECTED in roster is the response to the roster question.

Roster Name: Name of **Roster Pop-Up Window** that is linked to the

Roster Question display. Is activated when ADD, EDIT

and DELETE function is invoked. EX: Event Roster Begin Date RV

Roster Type: Single Item Select / Multiple Item Select

Single Item Select = Allow only one item to be selected Multiple Item Select = Allow more than one item to be

selected.

Roster Functions: YES/NO

Flag which Roster Function enabled

ADD ITEM EDIT ITEM DELETE ITEM SEARCH ITEM

\*Currently we are only utilizing ADD and EDIT functions.

There is a separate field in SpecWriter that specifies Roster

Function Display text

For each function enabled, specify display text

EX: Display as 'Add a Plan'.

Roster/Grid instructions: Roster load instructions:

Items to be displayed in roster

Each item is displayed as a separate row in roster

Order rows are to be displayed

What rows are Protected What rows are Active Check for duplicate items

Roster header

Include "NO SELECTION REQUIRED" if roster

should allow no selection.

\* NOTE: Whether or not the ENTIRE Roster is displayed as one column or two columns is specified as part of the General Specifications Global Displays. For example, the provider roster is now specified to display as two separate roster

columns.

Roster/Grid display: Roster column instructions:

# of columns

# of columns refers to how many columns of data will be displayed in Roster. Each column is linked to one or more database fields. This is not related to the General Specification Global displays which is now specifying whether or not the ENTIRE Roster is displayed as one or two columns.

Column headers – WVS only supports UPPER

CASE headers.

Data displayed in roster columns

Display fill instructions

Interviewer Instruction II: Typically an interviewer instruction is included:

EX: SELECT OR ADD ALL PRIVATE PLAN NAMES.

Field Name: Need to generate a new field name

In Cheshire, we set a variable on each Item that was

selected

EX: PLAN.PLANPICK=1/Yes

In WVS, the items selected at the roster will be stored in a

single input string field

The input field is specified for programming use only. It will not be transformed back to the Cheshire database and can exceed 8 characters.

Field naming convention =

RosterName\_QuestionDescriptor

EX: PLAN\_PRIVATE

Cheshire Name: TEMP

Field Type: String

Type Name: Standard Type names have been generated

Type naming convention =

T + RosterName + PICK + Length of field

EX: TPlanPick135

Answers Allowed: 1

\*Note: We do not use this specification field to specify

how many items can be selected from the roster.

Drop Down List: NO

Lookup File: Default = NO

Soft Edits: Soft Edits are not supported by WVS at Rosters.

Hard Edits:

standard Hard Edit.

Hard Edits invoked in Pop-Up function differently from the

Need to get supporting documentation from System's team.

There is a default DUPLICATION check at Rosters that

looks for duplicate items ADDED to roster. This

duplication check does not compare items added to Roster against Items loaded in Roster. The Default System Check will be invoked before any Hard Edits that have been

specified.

Background Variable

Assignments: Specify Roster Pop-Up specification information:

EX:

If Provider added at Provider Roster, see Provider Roster pop-up specifications for programming instructions.

Variables populated in Provider Roster Pop-Up Window:

PROV.PROVNUM Provider number PROV.PROVRNDC Round number PROV.PROVNAME Provider name

If Provider added, set provider type as instructed below:

Background Variable: Specify any background variables set at roster.

EX:

PROVTYPE PROV.PROVTYPE=2/EmergencyRoom.

# SAMPLE "ROSTER" SPECIFICATIONS:

						OM2	
OM2				Pa	ge Order # :	30	
Design Screen Type:	Roster						
Fields:	Field 1: EVENT_OM		EYEG				
Enable Functions:	HELP COMMENT JUMPBAC	rs Y	No /es /es				
Roster Name:	Event Rost	Event Roster Begin Date					
Roster Type:	Multiple Item Select						
Roster Functions:	Add Item Edit Item Delete Iten Search Ite	n	Yes No No No	Display as	s 'Add a Date'		
Grid Functions:	Add Line Delete Lin		No No				
DISPLAY INSTRUCTIONS	S:						
Context header display:							
Question display:							
Multi Field display:							
Roster/Grid Instructions	No OM events will be loaded.						
Roster/Grid display:	COL#	HEAD	ER		INSTRUCTIO	NS	
# 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 € 100 €	1	Purchas Repair D			"Purchase or Repolumns 1,2,3.	oair Date"	
		ММ			Event Begin Mon	th,	
	2	DD		Display	Event Begin Day VBEGDD.		
	3	YY			Event Begin Year	,	
	4	ОМЕ Ту	pe	Display	OM Type, EVNT.	OMETYPE.	
Report display:							
<u>TEXT:</u>	. — — —						
Context Header:							

OM<sub>2</sub>

SELECT OR ADD ALL DATES AT THIS ROSTER. Int. Instr I:

**Question Text:** When did [you/(SP)] buy or repair glasses or contact lenses?

Please tell me all the dates [since (REFERENCE DATE)/between (REFERENCE DATE) and (DATE OF DEATH/DATE OF

INSTITUTIONALIZATION)].

Int. Instr II:

#### **INPUT FIELDS / ROUTING**

Field1: EVENT\_OMEYEG ( OMQ1030 )

TEMP **Cheshire Name:** 

Item Text display:

Item Text:

Label:

**Label Position:** 

Field Type: String FieldSize: 135

Type Name: TEvntPick135 Min Value: **Answers Allowed:** Max Value: Drop Down List: No Mask: No

Lookup File: Lookup File Name:

Number Label Route

BOX OM1AA - (OMQ1080 ) [Continuous answer.]

# BACKGROUND VARIABLE ASSIGNMENTS

For Event(s) added, see Event Roster Begin Date specifications for pop-up window programming instructions.

Variables populated in Event Roster Begin Date:

EVNT.EVNTNUM EVNT.EVNTRNDC Event number Round Event Month EVNT.EVBEGMM EVNT.EVBEGDD **Event Day EVNT.EVBEGYY** Event Year

BASE.LASTEVNT Highest EVNT.EVNTNUM.

For each event added, set additional EVNT fields as instructed below.

EVNT.EVNTTYPE = OM. **EVNTTYPE** 

EVNT.OMETYPE = 1/EyeGlasses. **OMETYPE** STOMTYPE EVNT.STOMTYPE = 1/EyeGlasses.

**EVNTPROV** EVNT.EVNTPROV = 01.

#### SOFT EDIT CHECKS

#### HARD EDIT CHECKS

#### Edit #1

Date of event, EVBEGMM/EVBEGDD/EVBEGYY, must be on or between (REFERENCE DATE) and (TODAY/DATE OF DEATH/DATE OF INSTITUTIONALIZATION). If not true, display message "INVALID DATE. DATE MUST BE ON OR BETWEEN (REFERENCE DATE) AND (TODAY/DATE OF DEATH/DATE OF INSTITUTIONALIZATION)". INVOLVES EVBEGMM, EVBEGDD, EVBEGYY.

Date of event, EVBEGMM/EVBEGDD/EVBEGYY, cannot match an existing date entered on this roster. If date of event added does not have missing data, EVBEGMM, EVBEGDD, EVBEGYY ^= DK or RF, then check this date against other event dates for duplicate dates.

The following must be true for the event added to be a duplicate of an existing event:

Both EVNTDFLG ^= 1/Yes.

Both EVNTRNDC=current round. OMETYPE matches. EVBEGMM, EVBEGDD, and EVBEGYY \*= DK, RF and EVBEGMM matches. EVBEGDD matches. EVBEGYY matches.

The date of the event added should not match any other date on

roster.
If not true, display message "THIS DATE HAS ALREADY BEEN
ENTERED. PLEASE VERIFY YOUR RESPONSE AND REENTER."
INVOLVES EVBEGMM, EVBEGDD, EVBEGYY.

#### **TECHNICAL NOTES**

#### **DESIGN NOTES**

# SAMPLE ROSTER POP-UP WINDOW SPECIFICATIONS:

Part 1 = Pop-Up Window specification overview WORD document.

Part 2 = Pop-Up Window Input field attributes/flow.

# **Event Roster Begin Date Pop-Up Specifications**

**Event Roster Style B: Event Begin Date – Disallow Repeat Visit** 

Roster Pop-Up Window Display:				

# Overview of display:

Display "ENTER THE EVENT DATE." in the same blue font used for interviewer instructions.

# **Input fields:**

- 1. EVNT.EVBEGMM
- 2. EVNT.EVBEGDD
- 3. EVNT.EVBEGYY

See attached Event Roster Begin Date Pop-Up Window Item specifications.

# **Background Variable Assignments:**

# If adding event:

Create a new Event for each visit/event added. Events are stored on EVNT: EVNT key = EVNT.EVNTBASE + EVNT.EVNTNUM

EVNT.EVNTBASE = BASE.BASEID

EVNT.EVNTNUM = Highest EVNT.EVNTNUM + 001

EVNT.EVNTRNDC = Current round

EVNT.EVNTTYPE = Specified at Question level specification.

Stores Type of Event.

EVNT.STEVTYPE = Specified at Question level specification.

Stores Type of Event used in Statement Series.

N/A for all Event Roster Questions.

EVNT.EVNTPROV = Specified at Question level specification.

Stores Provider number linked to event.

N/A for all Event Roster Questions.

BASE.LASTEVNT = Highest EVNT.EVNTNUM.

Set BASE.LASTEVNT = EVNT.EVNTNUM just added.

See attached All Event Roster Background Variable specification for additional variable specifications.

# **Event Roster Begin Date Pop Up**

EVBEGMM Item#: EVB1005

Cheshire Name: EVNT.EVBEGMM

 Field Type:
 Integer
 FieldSize:
 2

 Type Name:
 TMonthInt
 Min Value:
 01

 Answers Allowed:
 1
 Max Value:
 12

 Drop Down List:
 No
 Mask:

Lookup File: No

Lookup File Name:

Number Labe	1	Route	
1 [Continuous answer.]		EventRosterB - EVBEGDD (EVB1010)	
Attribute	Route		
Don't know	EventRosterB - EVBEGDD (EVB1010)		
Refusal	EventRosterB - EVBEGDD (EVB1010)		

# **Event Roster Begin Date Pop Up**

EVBEGDD Item#: EVB1010

Cheshire Name: EVNT.EVBEGDD

 Field Type:
 Integer
 FieldSize:
 2

 Type Name:
 TDayDKRF
 Min Value:
 1

 Answers Allowed:
 1
 Max Value:
 31

 Drop Down List:
 No
 Mask:

Lookup File: No

Lookup File Name:

Number Label 1 [Continuous answer.]		Route EventRosterB - EVBEGYY (EVB1015)	
Don't know	EventRosterB - EVBEGYY (EVB1015)		
Refusal	EventRosterB - EVBEGYY (EVB1015)		

# **Event Roster Begin Date Pop Up**

EVBEGYY Item#: EVB1015

Cheshire Name: EVNT.EVBEGYY

No

 Field Type:
 Integer
 FieldSize:
 2

 Type Name:
 TYear2DKRF
 Min Value:
 00

 Answers Allowed:
 1
 Max Value:
 99

 Drop Down List:
 No
 Mask:

Lookup File: Lookup File Name:

Numb er	Label	Route
1	[Continuous answer.]	
		Exit Pop-Up window.
Attribute	e Route	
Don't kno	w	
	Exit Pop-Up window.	
Refusal		
	Exit Pop-Up window.	

#### **GRIDS**

Screen Type: Grids

Displays related items in a table format

Rows are automatically populated when grid is displayed

based on specifications

Cannot add or delete rows in grid

Can display multiple rows
Can display multiple columns

Columns can be display only or can active input fields

Grid Functions: No longer supported by WVS

Roster/Grid instructions: Grid load instructions:

Items to be displayed in grid

Each item is displayed as a separate row in grid

Order rows are to be displayed What rows are Protected

What rows are Active

Roster/Grid display: Grid column instructions:

# of columns Column headers

Column Display Only vs. Input column

Display fill instructions

Question Text: Any question text that should appear above the grid and

should always remain on the screen should be specified

here.

**INPUT COLUMNS:** Each Input column is specified as a separate Input field.

Repeat the following for each Input column in grid:

Field Name: Default = Cheshire field name

Cheshire Name: Cheshire SEGMENT.VARIABLE name

Item Text: Any Question text that should only be displayed when

column is active should be specified here

Item Text display: Display instructions for Item Text are entered here

Specify remaining specifications based on Input Field type.

# **EXAMPLE OF GRID SPECIFICATION:**

EN4

EN4 Page Order #: 60

No

Design Screen Type: Grid

Fields: Field 1: HHPSEX

Field 2: EHHDOBMM
Field 3: EHHDOBDD
Field 4: EHHDOBYY
Field 5: HHPAGE

Enable Functions: HELP

COMMENTS Yes
JUMPBACK Yes

Roster Name:

Roster Type:

Roster Functions: Add Item No

Edit Item No Delete Item No Search Item No

Grid Functions: Add Line No

Delete Line No

#### **DISPLAY INSTRUCTIONS:**

Context header display:

Question display:

Multi Field display:

Roster/Grid Instructions: Display names of all persons living in the household in the current

round

Display SP on first line, where ENUM.ENUMROST=01.

If Proxy interview and Proxy lives in the household in the current

round, display Proxy on second line, where ENUM.ENUMROST=MRES.RROSTNUM.

Display all other household members in the order that they were

entered in the Person Roster.

Display the following persons as DISPLAY ONLY:

1) The SP, where ENUM.ENUMROST=01.

Roster/Grid display: COL # HEADER INSTRUCTIONS

1 Name Display ENUM.ENUMFNAM +

EN4 ENUM.ENUMLNAM. Display only. Display relationship:
If ENUM.HHPREL=91/OtherRelative or
92/OtherNon-Relative, display
ENUM.HHPRELOS.
Else display ENUM.HHPREL relationship
code. Display only. 2 Relationship to SP ENUM.HHPSEX. Input field 1. Gender 3 Date of Birth ENUM.EHHDOBMM. Input field 2. Display "Date of Birth" over columns 4,5,6. ENUM.EHHDOBDD. Input field 3. 5 6 ENUM.EHHDOBYY. Input field 4. Age ENUM.HHPAGE. Input field 5. Report display: TEXT: Context Header: Int. Instr I: **Question Text:** Int. Instr II:

INPUT FIELDS / ROUTING

Field1: HHPSEX (ENQ1091)

Cheshire Name: ENUM.HHPSEX

Item Text display: GRID COLUMN #3

CALCULATE or ASK HHPSEX:

HHPSEX CALCULATION:

If household person's HHPREL = 4/Daughter, 6/Sister, 8/Mother, 10/Daughter-in-law, 12/Granddaughter, 14/Niece, code HHPSEX=2/Female and display "Female". Else if HHPREL = 3/Son, 5/Brother, 7/Father, 9/Son-in-law, 11/Grandson, 13/Nephew, code HHPSEX=1/Male and

display "Male". Else ASK HHPSEX.

QUESTION DISPLAY:

NAME= Display household person's name: "ENUM.ENUMFNAM + ENUM.ENUMLNAM".

If calculating HHPSEX, display "VERIFY (NAME)'S GENDER.". Display in same blue font used for interviewer

instructions.

Else display "Is (NAME) male or female?"

Item Text: [VERIFY (NAME)'S GENDER./Is (NAME) male or female?]

Label:

**Label Position:** 

Field Type: Enumerated FieldSize: Type Name: TSex Min Value: Answers Allowed: 1 Max Value: Drop Down List: Yes Mask:

Lookup File: No

Lookup File Name:

Number Label Route

1 Male EN4 - EHHDOBMM (ENQ1092)

English text: MALE

2 Female EN4 - EHHDOBMM (ENQ1092)

English text: FEMALE

 Attribute
 Route

 Don't know
 EN4 - EHHDOBMM (ENQ1092)

 Refusal
 EN4 - EHHDOBMM (ENQ1092)

**EHHDOBMM** (ENQ1092) Field2:

ENUM.EHHDOBMM **Cheshire Name:** 

Item Text display: GRID COLUMN #4

QUESTION DISPLAY:

NAME= Display household person's name:
"ENUM.ENUMFNAM + ENUM.ENUMLNAM".

Display "ENTER MONTH" in same blue font used for

interviewer instructions.

What is (NAME)'s date of birth? ENTER MONTH. Item Text:

ММ Label: **Label Position:** Under

Field Type: Integer FieldSize: 2 Type Name: TMonthInt Min Value: 01 **Answers Allowed:** Max Value: 12

No **Drop Down List:** Lookup File: No

Lookup File Name:

Number Label Route

EN4 - EHHDOBDD (ENQ1093) 1 [Continuous answer.]

Attribute Route EN4 - EHHDOBDD (ENQ1093) Don't know Refusal EN4 - EHHDOBDD (ENQ1093)

Mask:

**EHHDOBDD** (ENQ1093) Field3:

ENUM.EHHDOBDD **Cheshire Name:** 

Item Text display: GRID COLUMN #5

QUESTION DISPLAY:

NAME= Display household person's name:
"ENUM.ENUMFNAM + ENUM.ENUMLNAM".

Display "ENTER DAY" in same blue font used for

interviewer instructions.

What is (NAME)'s date of birth? ENTER DAY. Item Text:

DD Label: **Label Position:** Under

Field Type: Integer FieldSize: 2 Type Name: TDayDKRF Min Value: **Answers Allowed:** Max Value: 31

No **Drop Down List:** 

Lookup File: No Lookup File Name:

Number Label Route

EN4 - EHHDOBYY (ENQ1094) 1 [Continuous answer.]

Attribute Route EN4 - EHHDOBYY (ENQ1094) Don't know Refusal EN4 - EHHDOBYY (ENQ1094)

Mask:

**EHHDOBYY** (ENQ1094) Field4:

ENUM.EHHDOBYY **Cheshire Name:** 

Item Text display: GRID COLUMN #6

QUESTION DISPLAY:

NAME= Display household person's name:
"ENUM.ENUMFNAM + ENUM.ENUMLNAM".

Display "ENTER YEAR" in same blue font used for

interviewer instructions.

What is (NAME)'s date of birth? ENTER YEAR. Item Text:

YYYY Label: **Label Position:** Under

Field Type: Integer FieldSize: Type Name: Tyear4DKRF Min Value: 1870 **Answers Allowed:** Max Value: 2009 Mask:

No **Drop Down List:** Lookup File: No

Lookup File Name:

Number Label Route

EN4 - HHPAGE (ENQ1095) 1 [Continuous answer.]

Attribute Route EN4 - HHPAGE (ENQ1095) Don't know Refusal EN4 - HHPAGE (ENQ1095)