

CMS-10526 Crosswalk for 30-day public comment (01 12 2016)

Deleted from the CSR Recon Template Issuer Summary Report

- File ID
- Production or Test indicator
- SPOE ID
- Total benefit year CSR policies
- Total actual CSR amount submitted in 2014 Medical Loss Ratio reporting
- Source of CSR amount used in 2014 Medical Loss Ratio reporting (certified estimate or 2014 advance payment amount)

Reason: not needed

Added to the CSR Recon Template Issuer Summary Report

- Acquisition Y/N
- Acquiring Issuer
- Acquisition Effective Date
- Merger Y/N
- Merger party
- Merger Effective date
- Technical POC first/last name email, organization, phone
- Business POC first/last name, email, organization, phone.
- Record code for plan and policy levels
- Total benefit year CSR variant plans under this QHP ID

Reason:

- Issuers are required to file separate reports if they acquire or merge with another issuer using a different reconciliation methodology.
- POC information and record codes are tech specs to allow file transfer
- QHPs under this ID allows CMS to map total number of QHPs to total number of submitted reports for each issuer

Added to the CSR Recon Template Policy Level Report

- QHP Plan ID

Reason: Commenters asked for same; it is already collected at the plan level and this addition allows mapping

Moved (from issuer to plan level report on the CSR Recon Template):

- Total Number of Exchange Subscribers in this plan

Reason: Allows CMS to compare subscribers in a plan to policies reconciled