Attachment D2: 2016 Patient Record form (NAMCS-30), sample card

SAMPLE

NATIONAL AMBULATORY MEDICAL CARE SURVEY
PATIENT RECORD
2016

OMB No. 0920-0234; Expiration date xx/xx/20xx

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PATIENT INFORMATION

Patient's medical record number | PTMEDRECNUM / ENTER_PTMEDRECNUM | **Zip Code**

Date of Visit VDATE

Month | Day | Year: 2 0 1

Date of Birth BDATE

Month | D | GESTWK

Age AGE/AGET

1 ☐ Years
2 ☐ Months
3 ☐ Days

Sex SEX

1 ☐ Female – **Is patient pregnant?** PREG
  1 ☐ Yes – **Specify gestation week** →
  2 ☐ No
2 ☐ Male

Ethnicity ETHNIC

1 ☐ Hispanic or Latino
2 ☐ Not Hispanic or Latino

Race – *Mark (X) all that apply*.

1 ☐ White
2 ☐ Black or African American
3 ☐ Asian
4 ☐ Native Hawaiian or Other Pacific Islander
5 ☐ American Indian or Alaska Native

Expected source(s) of payment for this visit – *Mark (X) all that apply*. PAY_SOURCE1-8

1 ☐ Private insurance
2 ☐ Medicare
3 ☐ Medicaid or CHIP or other state-based program
4 ☐ Workers' compensation
5 ☐ Self-pay
6 ☐ No charge/Charity
7 ☐ Other
8 ☐ Unknown

Tobacco use

USETOBAC
1 ☐ Not current
2 ☐ Current
3 ☐ Unknown

EVERTOBAC
1 ☐ Never
2 ☐ Former
3 ☐ Unknown

BIOMETRICS/VITAL SIGNS

Height

HTFT ft HTINCG in

OR

HTCM cm

Weight

WTLBCG lb WTOZ oz

OR

WTKG kg WTGM gm

Temperature

TEMP

Blood pressure

Systolic BPSYS / Diastolic BPDIAS

REASON FOR VISIT

List the first 5 reasons for visit (i.e., complaint(s), symptom(s), problem(s), concern(s) of the patient in the order in which they appear. Start with the chief complaint and then move to the patient history or history of present illness (HPI) for additional reasons.

First: 1. VRFV1 / VRFV1_LKUP
Other: 2. VRFV2 / VRFV2_LKUP
Other: 3. VRFV3 / VRFV3_LKUP
Other: 4. VRFV4 / VRFV4_LKUP
Other: 5. VRFV5 / VRFV5_LKUP

Major reason for this visit MAJOR

1 ☐ New problem (<3 mos. onset)
2 ☐ Chronic problem, routine
3 ☐ Chronic problem, flare-up
4 ☐ Pre-surgery
5 ☐ Post-surgery
6 ☐ Preventive care (e.g., routine, prenatal, well-baby, screening, insurance, general exams)

INJURY/TRAUMA/OVERDOSE/POISONING/ADVERSE EFFECT

Is this visit related to an injury/trauma, overdose/poisoning, or adverse effect of medical/surgical treatment?

1 ☐ Yes, injury/trauma INJURY
2 ☐ Yes,overdose/poisoning
3 ☐ Yes, adverse effect of medical or surgical treatment or adverse effect of medicinal drug
4 ☐ No
5 ☐ Unknown

Did the injury/trauma, overdose/poisoning, or adverse effect occur within 72 hours prior to the date and time of this visit? INJURY72

1 ☐ Yes
2 ☐ No
3 ☐ Unknown

Is this injury/trauma or overdose/poisoning intentional or unintentional? INTENTO

1 ☐ Intentional
2 ☐ Unintentional (e.g., accidental)
3 ☐ Intent unclear

What was the intent of the injury/trauma ot overdose/poisoning? INTENTYP

1 ☐ Suicide attempt with intent to die
2 ☐ Intentional self-harm without intent to die
3 ☐ Unclear if suicide attempt or intentional self-harm without intent to die
4 ☐ Intentional harm inflicted by another person (e.g., assault, poisoning)
5 ☐ Intent unclear

Cause of injury/trauma, overdose/poisoning, or adverse effect of medical/surgical treatment— Describe the place and circumstances that preceded the injury/trauma, overdose/poisoning, or adverse effect.
Examples:

1. Injury/Trauma (e.g., patient fell while walking down stairs at home and sprained her ankle; patient was bitten by a spider)
2. Overdose/Poisoning (e.g., child was given adult cold/cough medicine and became lethargic; child swallowed large amount of liquid cleanser and began vomiting)
3. Adverse effect (e.g., patient developed a rash on his arm 2 days after taking penicillin for an ear infection)

VCAUSE

CONTINUITY OF CARE

Are you the patient's primary care provider? PRIMCARE

1 ☐ Yes
2 ☐ No
3 ☐ Unknown

Was patient referred for this visit? REFER

1 ☐ Yes
2 ☐ No
3 ☐ Unknown

Has the patient been seen in this practice before? SENBEFOR

1 ☐ Yes, established patient
How many past visits in the last 12 months?
(Exclude this visit.)

PASTVIS Visits
Enter F5 if unknown

2 ☐ No, new patient

PROVIDER'S DIAGNOSIS FOR THIS VISIT

As specifically as possible, list all diagnoses related to this visit, including chronic conditions.

Primary: **1. VDIAG1 / VDIAG1_LKUP**
Other: **2. VDIAG2 / VDIAG2_LKUP**
Other: **3. VDIAG3 / VDIAG3_LKUP**
Other: **4. VDIAG4 / VDIAG4_LKUP**
Other: **5. VDIAG5 / VDIAG5_LKUP**

CONDITIONS

Regardless of the diagnoses previously entered, does the patient now have – *Mark (X) all that apply*. **PAT_HAV**

1 ☐ Alcohol misuse, abuse, or dependence
2 ☐ Alzheimer's disease/Dementia
3 ☐ Arthritis
4 ☐ Asthma

Asthma severity:
ASTH_SEV
1 ☐ Intermittent
2 ☐ Mild persistent
3 ☐ Moderate persistent
4 ☐ Severe persistent
5 ☐ Other – Specify
ASTH_SEV_SP
6 ☐ None recorded

Asthma control:
ASTH_CON91 ☐
Well controlled
2 ☐ Not well controlled
3 ☐ Very poorly controlled
4 ☐ Other – Specify
ASTH_CON_SP
5 ☐ None recorded

5 ☐ Attention deficit disorder (ADD)/ Attention hyperactivity deficit disorder (ADHD)/
6 ☐ Autism spectrum disorder
7 ☐ Cancer
8 ☐ Cerebrovascular disease/History of stroke (CVA) or transient ischemic attack (TIA)
9 ☐ Chronic kidney disease (CKD)
10 ☐ Chronic obstructive pulmonary disease (COPD)
11 ☐ Congestive heart failure (CHF)
12 ☐ Coronary artery disease (CAD), ischemic heart disease (IHD), or history of myocardial infarction (MI)
13 ☐ Depression
14 ☐ Diabetes mellitus (DM), Type I
15 ☐ Diabetes mellitus (DM), Type II
16 ☐ Diabetes mellitus (DM), Type unspecified
17 ☐ End-stage renal disease (ESRD)
18 ☐ Hepatitis B
19 ☐ Hepatitis C
20 ☐ History of pulmonary embolism (PE), deep vein thrombosis (DVT), or venous thromboembolism (VTE)
21 ☐ HIV infection/AIDS
22 ☐ Hyperlipidemia
23 ☐ Hypertension
24 ☐ Obesity
25 ☐ Obstructive sleep apnea (OSA)
26 ☐ Osteoporosis
27 ☐ Substance abuse or dependence
28 ☐ None of the above

SERVICES

Enter all examinations/screenings, laboratory tests, imaging, procedures,treatment,health education/counseling,and other services not listed ORDERED OR PROVIDED. **DIAG_SERVICE**

1 ☐ NO SERVICES

Examinations/ Screenings
2 ☐ Alcohol misuse screening (includes AUDIT, MAST, CAGE, T-ACE)
3 ☐ Breast
4 ☐ Depression screening
5 ☐ Domestic violence screening
6 ☐ Foot
7 ☐ Neurologic
8 ☐ Pelvic
9 ☐ Rectal
10 ☐ Retinal/Eye
11 ☐ Skin
12 ☐ Substance abuse screening (includes NIDA/NM ASSIST, CAGE-AID, DAST-10)

Laboratory Tests
13 ☐ BMP (Basic metabolic panel)
14 ☐ CBC
15 ☐ Chlamydia test

Laboratory Tests (cont.)
16 ☐ CMP (Comprehensive metabolic panel)
17 ☐ Creatinine/Renal function panel
18 ☐ Culture, blood
19 ☐ Culture, throat
20 ☐ Culture, urine
21 ☐ Culture, other
22 ☐ Glucose, serum
23 ☐ Gonorrhea test
24 ☐ HbA1C (Glycohemoglobin)
25 ☐ Hepatitis testing/panel
26 ☐ HIV test
27 ☐ HPV DNA test
28 ☐ Lipid profile/panel
29 ☐ Liver enzymes/ Hepatic function panel
30 ☐ PAP test
31 ☐ Pregnancy/HCG test
32 ☐ PSA (prostate specific antigen)
33 ☐ Rapid strep test

Laboratory Tests (cont.)
34 ☐ TSH/Thyroid panel
35 ☐ Urinalysis (UA) or urine dipstick
36 ☐ Vitamin D test

Imaging
37 ☐ Bone mineral density
38 ☐ CT scan
39 ☐ Echocardiogram
40 ☐ Other ultrasound
41 ☐ Mammography
42 ☐ MRI
43 ☐ X-ray

Procedures
44 ☐ Audiometry
45 ☐ Biopsy
46 ☐ Cardiac stress test
47 ☐ Colonoscopy
48 ☐ Cryosurgery (cryotherapy)/ Destruction of tissue
49 ☐ EKG/ECG
50 ☐ Electroencephalogram (EEG)
51 ☐ Electromyogram (EMG)
52 ☐ Excision of tissue
53 ☐ Fetal monitoring

Procedures (cont.)
54 ☐ Peak flow
55 ☐ Sigmoidoscopy
56 ☐ Spirometry
57 ☐ Tonometry
58 ☐ Tuberculosis skin testing/ PPD
59 ☐ Upper gastrointestinal endoscopy (EGD)

Treatments
60 ☐ Cast/splint/wrap
61 ☐ Complementary and alternative medicine (CAM)
62 ☐ Durable medical equipment
63 ☐ Home health care
64 ☐ Mental health counseling, excluding psychotherapy
65 ☐ Occupational therapy
66 ☐ Physical therapy

Treatments (cont.)
68 ☐ Radiation therapy
69 ☐ Wound care

Health Education/ Counseling
70 ☐ Alcohol misuse counseling
71 ☐ Asthma education
72 ☐ Asthma action plan given to patient
73 ☐ Diabetes education
74 ☐ Diet/Nutrition
75 ☐ Exercise
76 ☐ Family planning/ Contraception
77 ☐ Genetic counseling
78 ☐ Growth/ Development
79 ☐ Injury prevention
80 ☐ STD prevention
81 ☐ Stress management
82 ☐ Substance abuse counseling
83 ☐ Tobacco use/ Exposure
84 ☐ Weight reduction

Other services not listed
85 ☐ Other service – Specify
OTHER_SP
Other service – Specify
OTHER_SP2
Other service – Specify
OTHER_SP3
Other service – Specify
OTHER_SP4
Other service – Specify
OTHER_SP5

67 ☐ Psychotherapy

MEDICATION(S) & IMMUNIZATIONS

NOMED=Were any prescription or non-prescription drugs ORDERED or PROVIDED (by any route of administration) at this visit? 1 ☐ Yes 2 ☐ No **Include Rx and OTC drugs, immunizations, allergy shots, oxygen, anesthetics, chemotherapy, and dietary supplements that were ordered, supplied, administered, or continued during this visit. Include medications prescribed at a previous visit if the patient was instructed at THIS VISIT to continue with the medication. Enter XXX if medication cannot be found. Enter 0 for No more.**

		NCMED	
		New	Continued
(1)	VMED1 / VMEDOTH1	1 ☐	2 ☐
(2)	VMED2 / VMEDOTH2	1 ☐	2 ☐
(3)	VMED3 / VMEDOTH3	1 ☐	2 ☐
(4)	VMED4 / VMEDOTH4	1 ☐	2 ☐
(5)	VMED5 / VMEDOTH5	1 ☐	2 ☐
(6)	VMED6 / VMEDOTH6	1 ☐	2 ☐
(7)	VMED7 / VMEDOTH7	1 ☐	2 ☐
(8)	VMED8 / VMEDOTH8		
(9)	VMED9 / VMEDOTH9	1 ☐	2 ☐
(10-30)	VMED10-30 / VMEDOTH10-30 **(Up to 30 drugs can be listed.)**	1 ☐	2 ☐

PROVIDERS

Mark (X) all providers seen at this visit PROV_SEEN1-7

1 ☐ Physician
2 ☐ Physician assistant (PA)
3 ☐ Nurse practitioner (NP)/Midwife (CNM)
4 ☐ RN/LPN
5 ☐ Mental health provider
6 ☐ Other
7 ☐ NONE

TIME SPENT WITH PROVIDER

Enter estimated time spent with sampled provider. Enter 0 if no provider seen. DURATION

VISIT DISPOSITION

Mark (X) all that apply. VISIT_DISP

1 ☐ Return to referring physician/provider
2 ☐ Refer to other physician/provider
3 ☐ Return in less than 1 week
4 ☐ Return in 1 week to less than 2 months
5 ☐ Return in 2 months or greater
6 ☐ Return at unspecified time
7 ☐ Return as needed (p.r.n.)
8 ☐ Refer to ER/Admit to hospital
9 ☐ Other

TESTS

Was blood for the following laboratory tests drawn on the day of the sampled visit or during the 12 months prior to the visit? LAB_TEST	Most recent result	Date of blood draw
Total Cholesterol CHOL 1 ☐ Yes → 2 ☐ None found	CHOLRES mg/dL	CHOLDATE 20 0 1 (mm dd yyyy)
High density lipoprotein (HDL) HDL 1 ☐ Yes → 2 ☐ None found	HDLRES mg/dL	HDLDATE 20 0 1 (mm dd yyyy)
Low density lipoprotein (LDL) LDL 1 ☐ Yes → 2 ☐ None found	LDLRES mg/dL	LDLDATE 20 0 1 (mm dd yyyy)
Triglycerides TGS 1 ☐ Yes → 2 ☐ None found	TGSRES mg/dL	TGSDATE 20 0 1 (mm dd yyyy)
HbA1c (Glycohemoglobin) A1C 1 ☐ Yes → 2 ☐ None found	A1CRES %	A1CDATE 20 0 1 (mm dd yyyy)
Blood glucose (BG) FBG 1 ☐ Yes → 2 ☐ None found	FBGRES mg/dL	FBGDATE 20 0 1 (mm dd yyyy)
Serum creatinine SERUM 1 ☐ Yes → 2 ☐ None found	SERUMRES ☐ mg/dL ☐ µmol/L	SERUMDATE 20 0 1 (mm dd yyyy)

CPT CODES

Enter Current Procedure Terminology (CPT) or Healthcare Common Procedure Coding System (HCPCS) code. Up to 18 CPT codes can be listed.

CPTCODE1	CPTCODE4	CPTCODE7	CPTCODE10	CPTCODE13	CPTCODE16
CPTCODE2	CPTCODE5	CPTCODE8	CPTCODE11	CPTCODE14	CPTCODE17
CPTCODE3	CPTCODE6	CPTCODE9	CPTCODE12	CPTCODE15	CPTCODE18