

Schedule A Required Installments Using the Annualized Income Installment Method and/or the Adjusted Seasonal Installment Method Under Section 6655(e)

Note: See the instructions for Schedule A. An organization that expects its income to vary during the year may want to complete Schedule A to determine whether it may be able to lower the amount of one or more required installments. **Complete each column of this schedule in its entirety before going to the next column.**

Part I—Annualized Income Installment Method		(a)	(b)	(c)	(d)
		First _____ months	First _____ months	First _____ months	First _____ months
1	Annualization period (see instructions)	1			
2	Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items).	2			
3	Annualization amounts (see instructions)	3			
4a	Annualized taxable income. Multiply line 2 by line 3.	4a			
b	Extraordinary items (see instructions)	4b			
c	Add lines 4a and 4b.	4c			
5	Figure the tax on the amount in each column on line 4c in the same manner as you figured Form 990-W, line 2.	5			
6	Enter alternative minimum tax and other taxes for each annualization period (see instructions).	6			
7	Total tax. Add lines 5 and 6.	7			
8	For each period, enter the same type of credits as allowed on Form 990-W, lines 5 and 9 (see instructions).	8			
9	Total tax after credits. Subtract line 8 from line 7. If zero or less, enter -0-.	9			
10	Applicable percentage	10	25%	50%	75%
11	Multiply line 9 by line 10.	11			
12	Total of all preceding columns of line 40 (see instructions)	12			
13	Annualized income installments. Subtract line 12 from line 11. If zero or less, enter -0-.	13			

Part II—Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See the instructions for Schedule A, Part II, for more information.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
14	Enter taxable income for the following periods:				
a	Tax year beginning in 2013	14a			
b	Tax year beginning in 2014	14b			
c	Tax year beginning in 2015	14c			
15	Enter taxable income for each period for the tax year beginning in 2016 (see instructions for the treatment of extraordinary items).	15			
16	Enter taxable income for the following periods:				
a	Tax year beginning in 2013	16a	First 4* months	First 6 months	First 9 months
b	Tax year beginning in 2014	16b			Entire year
c	Tax year beginning in 2015	16c			

*First 5 months for private foundations