DFAST-14A Regulatory Capital Instruments Annual Schedule							
Institution Name:							
RSSD ID:							
OCC CHARTER ID:							
Date of Data Submission:							
As of Date:							

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

Projected Capital Actions and Balances

		Actual					Notional amount (\$mil) Projected
	Revised regulatory capital treatment	As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5
Quarterly Redemption/Repurchase Activity							
1 Common Stock (CS)	Common Equity Tier 1						
2 Common Stock (CS) - Employee Stock Compensation	Tier 1						
3 CS Warrants	Common Equity Tier 1						
4 CS USG Investment	Common Equity Tier 1						
5 Capital Instrument Issued by Subsidiary	Common Equity Tier 1						
6 Other Common Equity Tier 1 Instruments	Common Equity Tier 1						
7 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1						
8 NCPP Convertible	Additional Tier 1						
9 Mandatory Convertible Preferred (MCP)	Additional Tier 1						
10 MCP USG Preferred	Additional Tier 1						
11 Capital Instrument Issued by Subsidiary	Additional Tier 1						
12 Other Additional Tier 1 Instruments	Additional Tier 1						
13 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1						
L4 CPP TARP Preferred	Non-qualifying Instrument in Tier 1						
15 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1						
16 MCP USG Preferred	Non-qualifying Instrument in Tier 1						
17 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1						
USG Preferred TRUPS	Non-qualifying Instrument in Tier 1						
Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1						
20 Subordinated Debt	Tier 2						
21 Capital Instrument Issued by Subsidiary	Tier 2						
2 Other Tier 2 Instruments	Tier 2						
23 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2						
24 CPP TARP Preferred	Non-qualifying Instrument in Tier 2						
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2						
26 MCP USG Preferred	Non-qualifying Instrument in Tier 2						
27 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2						
USG Preferred TRUPS	Non-qualifying Instrument in Tier 2						
Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2						
Quarterly Issuance Activity							
30 Common Stock (CS)	Common Equity Tier 1						
31 Common Stock (CS) - Employee Stock Compensation	Tier 1						
32 CS Warrants	Common Equity Tier 1						

33	CS USG Investment	Common Equity Tier 1			
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
35	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
36	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
37	NCPP Convertible	Additional Tier 1			
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
39	MCP USG Preferred	Additional Tier 1			
40	Capital Instrument Issued by Subsidiary	Additional Tier 1			
41	Other Additional Tier 1 Instruments	Additional Tier 1			
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1			
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
48	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
49	Subordinated Debt	Tier 2			
50	Capital Instrument Issued by Subsidiary	Tier 2			
	Other Tier 2 Instruments	Tier 2			
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
	CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2			
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			
58	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2			
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	Quarterly Activity - Other than issuances or repurchases				
59	Common Stock (CS)	Common Equity Tier 1			
	Common Stock (CS) - employee stock compensation	Tier 1			
	CS Warrants	Common Equity Tier 1			
62	CS USG Investment	Common Equity Tier 1			
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
66	NCPP Convertible	Additional Tier 1			
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
	MCP USG Preferred	Additional Tier 1			
69	Capital Instrument Issued by Subsidiary	Additional Tier 1			
	Other Additional Tier 1 Instruments	Additional Tier 1			
	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
/ _		Non-qualifying Instrument in Tier 1			
	Mandatory Convertible Preferred (MCP)				
73	Mandatory Convertible Preferred (MCP) MCP USG Preferred				
73 74		Non-qualifying Instrument in Tier 1			
73 74 75	MCP USG Preferred	Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1			
73 74 75	MCP USG Preferred Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			

77	Other Non-qualifying Instruments in Tier 1	Non qualifying last upont in Tier 1						
	Subordinated Debt	Non-qualifying Instrument in Tier 1						
		Tier 2						
	Capital Instrument Issued by Subsidiary	Tier 2						
	Other Tier 2 Instruments	Tier 2						
_	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2						
	CPP TARP Preferred	Non-qualifying Instrument in Tier 2						
	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2						
	MCP USG Preferred	Non-qualifying Instrument in Tier 2						
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2						
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2						
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2						
	Capital Balances							
88	Common Stock (CS)	Common Equity Tier 1	0	0	0	0	0	
89	CS Warrants	Common Equity Tier 1	0	0	0	0	0	
90	CS USG Investment	Common Equity Tier 1	0	0	0	0	0	
	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0	0	0	0	
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0	0	0	0	
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	0	0	0	0	0	
94	NCPP Convertible	Additional Tier 1	0	0	0	0	0	
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	0	0	0	0	0	
96	MCP USG Preferred	Additional Tier 1	0	0	0	0	0	
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	0	0	0	0	0	
98	Other Additional Tier 1 Instruments	Additional Tier 1	0	0	0	0	0	
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
105	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
106	Subordinated Debt	Tier 2	0	0	0	0	0	
107	Capital Instrument Issued by Subsidiary	Tier 2	0	0	0	0	0	
108	Other Tier 2 Instruments	Tier 2	0	0	0	0	0	
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
	MCP USG Preferred	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
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DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

Projected Capital Actions and Balances

Actual Data, as of date:

						Actual	
	Revised regulatory capital treatment	PQ 6	PQ 7	PQ 8	PQ 9	As of date	PQ 1
Quarterly Redemption/Repurchase Activity							
1 Common Stock (CS)	Common Equity Tier 1						
2 Common Stock (CS) - Employee Stock Compensation	Tier 1						
3 CS Warrants	Common Equity Tier 1						
4 CS USG Investment	Common Equity Tier 1						
5 Capital Instrument Issued by Subsidiary	Common Equity Tier 1						
6 Other Common Equity Tier 1 Instruments	Common Equity Tier 1						
7 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1						
8 NCPP Convertible	Additional Tier 1						
9 Mandatory Convertible Preferred (MCP)	Additional Tier 1						
MCP USG Preferred	Additional Tier 1						
11 Capital Instrument Issued by Subsidiary	Additional Tier 1						
2 Other Additional Tier 1 Instruments	Additional Tier 1						
3 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1						
4 CPP TARP Preferred	Non-qualifying Instrument in Tier 1						
5 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1						
6 MCP USG Preferred	Non-qualifying Instrument in Tier 1						
.7 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1						
8 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1						
9 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1						
O Subordinated Debt	Tier 2						
1 Capital Instrument Issued by Subsidiary	Tier 2						
2 Other Tier 2 Instruments	Tier 2						
3 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2						
4 CPP TARP Preferred	Non-qualifying Instrument in Tier 2						
5 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2						
6 MCP USG Preferred	Non-qualifying Instrument in Tier 2						
7 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2						
8 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2						
9 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2						
Quarterly Issuance Activity	-						
Common Stock (CS)	Common Equity Tier 1						
Common Stock (CS) - Employee Stock Compensation	Tier 1						
32 CS Warrants	Common Equity Tier 1						

33	CS USG Investment	Common Equity Tier 1		
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
	NCPP Convertible	Additional Tier 1		
	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
	MCP USG Preferred	Additional Tier 1		
	Capital Instrument Issued by Subsidiary	Additional Tier 1		
	Other Additional Tier 1 Instruments	Additional Tier 1		
	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
46 47	Cumulative Dated Preferred (TRUPS) USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
		Non-qualifying Instrument in Tier 1		
	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
	Subordinated Debt	Tier 2		
	Capital Instrument Issued by Subsidiary	Tier 2		
	Other Tier 2 Instruments	Tier 2		
	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
58	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		
	Quarterly Activity - Other than issuances or repurchases	r		
	Common Stock (CS)	Common Equity Tier 1		
60	Common Stock (CS) - employee stock compensation	Tier 1		
61	CS Warrants	Common Equity Tier 1		
62	CS USG Investment	Common Equity Tier 1		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
66	NCPP Convertible	Additional Tier 1		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
68	MCP USG Preferred	Additional Tier 1		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1		
70	Other Additional Tier 1 Instruments	Additional Tier 1		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		

77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1						
	Subordinated Debt	Tier 2						
79	Capital Instrument Issued by Subsidiary	Tier 2						
80	Other Tier 2 Instruments	Tier 2						
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2						
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2						
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2						
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2						
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2						
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2						
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2						
	<u>Capital Balances</u>							
88	Common Stock (CS)	Common Equity Tier 1	0	0	0	0	0	
89	CS Warrants	Common Equity Tier 1	0	0	0	0	0	
90	CS USG Investment	Common Equity Tier 1	0	0	0	0	0	
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0	0	0	0	
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0	0	0	0	
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	0	0	0	0	0	
94	NCPP Convertible	Additional Tier 1	0	0	0	0	0	
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	0	0	0	0	0	
96	MCP USG Preferred	Additional Tier 1	0	0	0	0	0	
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	0	0	0	0	0	
98	Other Additional Tier 1 Instruments	Additional Tier 1	0	0	0	0	0	
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
105	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	0	0	0	0	0	
106	Subordinated Debt	Tier 2	0	0	0	0	0	
107	Capital Instrument Issued by Subsidiary	Tier 2	0	0	0	0	0	
108	Other Tier 2 Instruments	Tier 2	0	0	0	0	0	
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	0	0	0	0	0	
115	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	0	0	0	0	0	

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

Projected Capital Actions and Balances

Actual Data, as of date:

Amount recognized in regulatory capital (\$mil) Projected

						Projected		
		Revised regulatory capital treatment	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7
	Quarterly Redemption/Repurchase Activity							
1	Common Stock (CS)	Common Equity Tier 1						
2	Common Stock (CS) - Employee Stock Compensation	Tier 1						
3	CS Warrants	Common Equity Tier 1						
4	CS USG Investment	Common Equity Tier 1						
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1						
6	Other Common Equity Tier 1 Instruments	Common Equity Tier 1						
7	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1						
8	NCPP Convertible	Additional Tier 1						
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1						
10	MCP USG Preferred	Additional Tier 1						
11	Capital Instrument Issued by Subsidiary	Additional Tier 1						
12	Other Additional Tier 1 Instruments	Additional Tier 1						
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1						
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1						
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1						
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1						
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1						
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1						
19	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1						
20	Subordinated Debt	Tier 2						
21	Capital Instrument Issued by Subsidiary	Tier 2						
22	Other Tier 2 Instruments	Tier 2						
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2						
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2						
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2						
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2						
27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2						
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2						
29	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2						
	Quarterly Issuance Activity							
30	Common Stock (CS)	Common Equity Tier 1						
31	Common Stock (CS) - Employee Stock Compensation	Tier 1						
32	CS Warrants	Common Equity Tier 1						

33	CS USG Investment	Common Equity Tier 1			
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
35	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
36	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
37	NCPP Convertible	Additional Tier 1			
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
39	MCP USG Preferred	Additional Tier 1			
40	Capital Instrument Issued by Subsidiary	Additional Tier 1			
41	Other Additional Tier 1 Instruments	Additional Tier 1			
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1			
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
48	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
49	Subordinated Debt	Tier 2			
50	Capital Instrument Issued by Subsidiary	Tier 2			
51	Other Tier 2 Instruments	Tier 2			
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2			
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			
58	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2			
	Quarterly Activity - Other than issuances or repurchases				
59	Common Stock (CS)	Common Equity Tier 1			
60	Common Stock (CS) - employee stock compensation	Tier 1			
61	CS Warrants	Common Equity Tier 1			
62	CS USG Investment	Common Equity Tier 1			
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
66	NCPP Convertible	Additional Tier 1			
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
68	MCP USG Preferred	Additional Tier 1			
69	Capital Instrument Issued by Subsidiary	Additional Tier 1			
70	Other Additional Tier 1 Instruments	Additional Tier 1			
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1			
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
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77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1						
78	Subordinated Debt	Tier 2						
79	Capital Instrument Issued by Subsidiary	Tier 2						
80	Other Tier 2 Instruments	Tier 2						
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2						
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2						
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2						
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2						
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2						
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2						
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2						
	<u>Capital Balances</u>							
88	Common Stock (CS)	Common Equity Tier 1	0	0	0	0	0	0
89	CS Warrants	Common Equity Tier 1	0	0	0	0	0	0
90	CS USG Investment	Common Equity Tier 1	0	0	0	0	0	0
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0	0	0	0	0
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0	0	0	0	0
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	0	0	0	0	0	0
94	NCPP Convertible	Additional Tier 1	0	0	0	0	0	0
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	0	0	0	0	0	0
96	MCP USG Preferred	Additional Tier 1	0	0	0	0	0	0
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	0	0	0	0	0	0
98	Other Additional Tier 1 Instruments	Additional Tier 1	0	0	0	0	0	0
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	0
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	0	0	0	0	0	0
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	0
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	0	0	0	0	0	0
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	0	0	0	0	0	0
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	0	0	0	0	0	0
105	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	0	0	0	0	0	0
106	Subordinated Debt	Tier 2	0	0	0	0	0	0
107	Capital Instrument Issued by Subsidiary	Tier 2	0	0	0	0	0	0
108	Other Tier 2 Instruments	Tier 2	0	0	0	0	0	0
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	0	0	0	0	0	0
110	CPP TARP Preferred		0	0	0	0	0	0
111	Mandatory Convertible Preferred (MCP)		0	0	0	0	0	0
	MCP USG Preferred	Non-qualifying Instrument in Tier 2	0	0	0	0	0	0
113	Cumulative Dated Preferred (TRUPS)		0	0	0	0	0	0
	USG Preferred TRUPS		0	0	0	0	0	0
	Other Non-qualifying Instruments in Tier 2		0	0	0	0	0	0
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Actual Data, as of date:

	Revised regulatory capital treatment	PQ 8	PQ 9	Comments
Quarterly Redemption/Repurchase Activity	Camanan Fauith Tian 4			
1 Common Stock (CS) 2 Common Stock (CS) - Employee Stock Compensation	Common Equity Tier 1 Tier 1			
S CS Warrants	Common Equity Tier 1			
4 CS USG Investment	Common Equity Tier 1			
Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
7 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
NCPP Convertible	Additional Tier 1			
Mandatory Convertible Preferred (MCP)	Additional Tier 1			
0 MCP USG Preferred	Additional Tier 1			
1 Capital Instrument Issued by Subsidiary	Additional Tier 1			
2 Other Additional Tier 1 Instruments	Additional Tier 1			
3 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
4 CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
5 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
6 MCP USG Preferred	Non-qualifying Instrument in Tier 1			
7 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
8 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
9 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
0 Subordinated Debt	Tier 2			
1 Capital Instrument Issued by Subsidiary	Tier 2			
2 Other Tier 2 Instruments	Tier 2			
3 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
4 CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
5 Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
6 MCP USG Preferred	Non-qualifying Instrument in Tier 2			
7 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
8 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			
9 Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2			
Quarterly Issuance Activity				
0 Common Stock (CS)	Common Equity Tier 1			
1 Common Stock (CS) - Employee Stock Compensation	Tier 1			
2 CS Warrants	Common Equity Tier 1			

33	CS USG Investment	Common Equity Tier 1	
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	
35	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	
36	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	
37	NCPP Convertible	Additional Tier 1	
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	
39	MCP USG Preferred	Additional Tier 1	
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	
41	Other Additional Tier 1 Instruments	Additional Tier 1	
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	
48	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	
49	Subordinated Debt	Tier 2	
50	Capital Instrument Issued by Subsidiary	Tier 2	
51	Other Tier 2 Instruments	Tier 2	
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	
58	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	
	Quarterly Activity - Other than issuances or repurchases		
59	Common Stock (CS)	Common Equity Tier 1	
60	Common Stock (CS) - employee stock compensation	Tier 1	
61	CS Warrants	Common Equity Tier 1	
62	CS USG Investment	Common Equity Tier 1	
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	
66	NCPP Convertible	Additional Tier 1	
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1	
68	MCP USG Preferred	Additional Tier 1	
69	Capital Instrument Issued by Subsidiary	Additional Tier 1	
70	Other Additional Tier 1 Instruments	Additional Tier 1	
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1	
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	

77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
78	Subordinated Debt	Tier 2			
79	Capital Instrument Issued by Subsidiary	Tier 2			
80	Other Tier 2 Instruments	Tier 2			
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2			
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2			
	<u>Capital Balances</u>				
88	Common Stock (CS)	Common Equity Tier 1	0	0	
89	CS Warrants	Common Equity Tier 1	0	0	
90	CS USG Investment	Common Equity Tier 1	0	0	
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0	
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0	
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	0	0	
94	NCPP Convertible	Additional Tier 1	0	0	
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	0	0	
96	MCP USG Preferred	Additional Tier 1	0	0	
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	0	0	
98	Other Additional Tier 1 Instruments	Additional Tier 1	0	0	
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	0	0	
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	0	0	
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	0	0	
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	0	0	
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	0	0	
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	0	0	
105	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	0	0	
106	Subordinated Debt	Tier 2	0	0	
107	Capital Instrument Issued by Subsidiary	Tier 2	0	0	
108	Other Tier 2 Instruments	Tier 2	0	0	
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	0	0	
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	0	0	
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	0	0	
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	0	0	
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	0	0	
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	0	0	
115	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	0	0	
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