		TEL	TOE 120)/145/155		Form Approved OMB No. 0960-0618
SOC	CIAL SECURITY ADMINISTRATION APPLICATION FOR RETIREMENT IN	ISURANCE BENEFITS			(Do not write	
	I apply for all insurance benefits for which I am Survivors, and Disability Insurance) and Part A and Disabled) of the Social Security Act, as pre	A of Title XVIII (Health Ins				
	Supplement. If you have already complete FOR WIFE'S OR HUSBAND'S INSURAN the circled items. All other claimants must	CE BENEFITS", you nee	d complete or			
1.	(a) PRINT your name	RST NAME, MIDDLE	INITIAL,	LAST NAME		
	(b) Check (X) whether you are	———	☐ Male		Female	
2.)	Enter your Social Security number ——			_	_	
3.	If this claim is awarded, do you want a par	ssword to use SSA's Ir	nternet/phone	e service?	Yes	Ne
	Answer question 4 if English is not you	ır language preferenc	e. Otherwis	e, go to item	5.	
3.	Enter the language you prefer to: Speal	k		Write		
4.	(a) Enter your date of birth	city and state	——	Month,	Day,	Year
	(b) Enter name of State or foreign countr where you were born.	у				
	(c) Was a public record of your birth mad	le before you were age	5?	☐ Yes	☐ No	Unknown
	(d) Was a religious record of your birth n	nade before you were a	age 5?	☐ Yes	☐ No	Unknown
5.	(a) Are you a U.S. citizen?			Yes (Go to item 6.)	☐ No (Go to item (l	
	(b) Are you an alien lawfully present in U	J.S.?	<u> </u>	Yes (Go to item (c))	No (Go to item 6	
	(c) When were you lawfully admitted to the	ne U.S.?				
6.	Enter your full name at birth if different from item 1(a)	FIRST NAME,	MIDDLE INITI	AL, LAST NAI	ME	
7.	(a) Have you used any other name(s)?			Go to item (b).)	No (Go to item 8.)	
	(b) Other names(s) used.					
8.	(a) Have you used any other Social Sect	urity number(s)? ——	—	Yes (Go to item (b))	No (Go to item 9.)	
	(b) Enter Social Security number(s) used	l. 				

Do	not answer question 9 if you are one year past full i	retirem	ent age o	r older; ໌ເ	go to qu	estion 10.
9.	(a) Are you, or during the past 14 months have you been, unable to work because of illnesses, injuries or conditions?	Yes			lo	
	(b) If "Yes", enter the date you became unable to work.	MONT	H, DAY,	YEAR		
10.		(b) and	," answer (c).)	No (If "No," go to item 11	o (If .) go	Unknown "Unknown." to item 11.)
	(b) Enter name of person(s) on whose Social Security record you filed other application.	NAME,	MIDDLE INI	TIAL, LAST	ΓNAME	
•	(c) Enter Social Security number(s) of person named in (b). (If unknown, so indicate.)		-	-		
11.	(a) Were you in the active military or naval service (including Reserve or National Guard active duty or active duty for training) after September 7, 1939 and before 1968?	(b) and	" answer (c).)	to ite	lo," <u>ao</u> m 13.)	
	(b) Enter date(s) of service	From:	Month, Year	To:	Month, Yea	r
	(c) Have you ever been (or will you be) eligible for monthly benefits from a military or civilian Federal agency? (include Veterans Administration benefits only if you waived Military retirement pay)	☐ Yes			lo	
12.	Did you or your spouse (or prior spouse) work in the railroad industry for 5 years or more?	Yes		□ V	lo	
13.	(a) Do you (or your spouse) have Social Security credits (for example based on work or residence) under another country's Social Security system?	Yes (If "Yes, (b) and	" answer		lo," go to 14.)	
	(b) List the country(ies):					
	(c) Are you (or your spouse) filing for foreign Social Security bene	efits?	☐ Ye	es	□ No)
	Answer question 14 only if you were born January 2, 1924,	or later.	Otherwise	go on to	question	15.
14.	(a) Are you entitled to, or do you expect to be entitled to, a pension annuity based on your work after 1956 not covered by Social Security?	on or		es /es," answe and (c).)		o lo," go on em <mark>15.)</mark>
-	(b) I became entitled, or expect to become entitled, beginning		1	>	MONTH	YEAR
	(c) I became eligible, or expect to become eligible, beginning				MONTH	YEAR

I agree to promptly notify the Social Security Administration if I become entitled to a pension or annuity based on my employment not covered by Social Security, or if such pension or annuity stops.

.]Hav	e you been married?	•	Yes No (If "Yes," answer (If "No," go to					
			item 16.) item 17.)					
· (a) G	Sive the following information about your current ma	arriage. If not currently married, writ	e "None" Go on to item 17.					
Spor	use's name (including maiden name)	When (Month, day, year)	Where (Name of City and State)					
How marriage ended (If still in effect, write "Not Ended.")		When (Month, day, year)	Where (Name of City and State)					
	Marriage performed by: Clergyman or public official Other (Explain in "Remarks")	Spouse's date of birth (or age)	If spouse deceased, give date of death					
Spouse's Social Security number (If none or unknown, so indicate)								
 Had a marriage that lasted at least 10 years; or Had a marriage that ended due to death of your spouse, regardless of duration; or Were divorced, remarried the same individual within the year immediately following the year of the divorce, and the combine period of marriage totaled 10 years or more. Use the "Remarks" space to enter the additional marriage information. If none, write "None" Go on to item 16 (you have a child(ren) who is under age 16 or disabled or handicapped (age 16 or over and disability began before age 22); anyou are divorced from the child's other parent, who is now deceased, and the marriage lasted less than 10 years. 								
		When (Month, day, year)	Where (Name of City and State)					
	How marriage ended	When (Month, day, year)	Where (Name of City and State)					
	Marriage performed by: Clergyman or public official Other (Explain in "Remarks")	Spouse's date of birth (or age)	If spouse deceased, give date of death					
	Spouse's Social Security number (If none or unknown, so indicate)							
(c) Enter information about any marriage if you: • Have a child(ren) who is under age 16 or disabled or handicapped (age 16 or over and disability began before age 22); and • Were married for less than 10 years to the child's mother or father, who is now deceased; and • The marriage ended in divorce If none, write "none".								
To w	rhom married	When (Month, day, year)	Where (Name of City and State)					
	How marriage ended	When (Month, day, year)	Where (Name of City and State)					
	Marriage performed by: Clergyman or public official Other (Explain in "Remarks")	Spouse's date of birth (or age)	If spouse deceased, give date of death					
	Spouse's Social Security number (If none or unknown, so indicate)							
	Use the 'Remarks' space o	n page 6 for marriage cont	inuation or explanation.					
ste	If your claim for retirement benefits pchildren) or dependent grandchildrer		n (including adopted children, and Idren) may be eligible for benefits base					

17.	List below FULL NAME OF ALL your children (including natural children, adopted children, and stepchildren) or dependent grandchildren (including stepgrandchildren) who are now or were in the past 6 months UNMARRIED and:								
	►UNDER AGE 18 ► AGE 18 TO 19 AND ATTENDING SECONDARY SCHOOL OR ELEMENTARY SCHOOL FULL-TIME								
	DISABLED OR H	ISABLED OR HANDICAPPED (age 18 or over and disability began before age 22)							
	Also list any student who is Security benefits on any S	is between the ages of 18 to 23 if such student was both: 1. Previously entitled to Social Social Security record for August 1981; and 2. In full-time attendance at a post-secondary school.							
	(IF THERE AR	NO SUCH CHILDREN, WRITE "NONE" BELOW AND GO ON TO ITEM 18.							
,									
18.		self-employment income cover n 1978 through last year?	red under Social	Yes (If "Ye				answer (b).)	
1		8 through last year in which you ent income covered under Socia							
19.									
	NAME AND ADDRESS OF EMPLOYER						Work Ended (If still working, show "Not Ended")		
		d more than one employer, please list them in			Month Year		Month	Year	
	(If you need more space, use "Remarks".)				1				
	(b) Are you an officer of a corporation, or are you related to an officer of a corporation?				Yes No				
20.	May we ask your employers for wage information needed to process your claim?			E	☐ Yes ☐ No				
21.	THIS ITEM MUST BE COM (a) Were you self-employed the	MPLETED, EVEN IF YOU ARE his year and/or last year?	AN EMPLOYEE.		Y (If "Ye answe		☐ No (If "No," go to iten	n <mark>22.)</mark>	
	(b) Check the year or years in which you were self-employed In what kind of trade or business were you self-employed? (For example, storekeeper, farmer, physician) Were your net earnings from trade or business \$400 or no (Check "Yes" or "No")				more?				
	☐ This year				☐ Y	'es	☐ No		
	Last year				☐ Y	'es	☐ No	_	
22.	(a) How much were your total	l earnings last year?	→ Amo	ount \$					
	(b) Place an "X" in each block for EACH MONTH of last year in which you did not earn more than *\$ in wages, and did not perform substantial services in self-employment. These months are exempt months. If no months were exempt months, place an "X" in "NONE". If all months were exempt months, place an "X" in				NONE			ALL	
	"ALL".	·		<u> </u>	lan.	Feb.	Mar.	Apr.	
"How Work Affects Your Benefits."				Jul.	Aug.				
					Sept.	Oct.	Nov.	Dec.	

23.	(a) How much do you expect your total earnings to be this year? Amou	ınt \$					
	(b)Place an "X" in each block for EACH MONTH of this year in which you did not or will not earn more than *\$ in wages, and did not or will not perform substantial services in self-employment. These months are exempt months. If no	. N	NONE		ALL		
substantial services in self-employment. These months are exempt month months are or will be exempt months, place an "X" in "NONE". If all month will be exempt months, place an "X" in "ALL".		Jan.	Feb.	Mar.	Apr.		
	*Enter the appropriate monthly limit after reading the instructions, "How Your	May	Jun.	Jul.	Aug.		
Δ	"How Work Affects Your Benefits."	Sept.	Oct.	Nov.	Dec.		
	swer this item ONLY if you are now in the last 4 months of your taxable year able year is a calendar year.	(Sept., O	St., NOV.,	and Dec.	, ir your		
24.	(a) How much do you expect to earn next year?	▶ Amou	nt \$ _				
	(b) Place an "X" in each block for EACH MONTH of next year in which you do not expect to earn more than *\$ in wages, and do not expect to perform	N	ONE	ALL			
	substantial services in self-employment. These months will be exempt months. If no months are expected to be exempt months, place an "X" in "NONE". If all months are expected to be exempt months, place an "X" in "ALL".	Jan.	Feb.	Mar.	Apr.		
	*Enter the appropriate monthly limit after reading the instructions, "How Your	May	Jun.	Jul.	Aug.		
	"How Work Affects Your Benefits."	Sept.	Oct.	Nov.	Dec.		
25.	If you use a fiscal year, that is, a taxable year that does not end December 31 (with incommonth your fiscal year ends (Month)			15), enter	here the		
D	O NOT ANSWER ITEM <mark>26</mark> IF YOU ARE FULL RETIREMENT AGE AND 6 MON	ITHS OR C)LDER; G	о то іті	ΞM 27.		
	PLEASE READ CAREFULLY THE INFORMATION ON THE BOTTOM OF PAFFOLLOWING ITEMS:	GE 8 AND	ANSWER	ONE OF	THE		
26. (a) I want benefits beginning with the earliest possible month, and will accept an age-related reduction.							
(b) I am full retirement age (or will be within 12 months), and want benefits beginning with the earliest possible month providing there is no permanent reduction in my ongoing monthly benefits.							
	(c) I want benefits beginning with				→ ⊔		
auto	MEDICARE INFORMATION s claim is approved and you are still entitled to benefits at age 65, or you are withing 3 m matically receive Medicare Part A (Hospital Insurance) and Medicare Part B (Medical Ins ble for automatic enrollment in Medicare Part B, you will need to contact Social Security t COMPLETE ITEM 27 ONLY IF YOU ARE WITHIN 3 MONTHS	urance) cov o request er	erage at ag rollment.	ge 65. If yo	ou are not		
cove pay a on in Railro how www help for Particols.	care Part B (Medical Insurance) helps cover doctor's services and outpatient care. It also covers sorr, such as some of the services of physical and occupational therapists and some home health care. It monthly premium. The amount of your premium will be determined when your coverage begins. In formation about your income we receive from the Internal Revenue Service. Your premiums will be dot Retirement, or Office of Personnel Management benefits you receive. If you do not receive any dot pay your premiums. You will also get a letter if there is any change in the amount of your premium can also enroll in a Medicare prescription drug plan (Part D). To learn more about the Medicare prescription drug plan (Part D). To learn more about the Medicare prescription choose your prescription drug coverage. The amount of your premium varies based on the prescript coverage may be higher than the listed plan premium, based on information about your income a have limited income and resources, we encourage you to apply for the Extra Help that is available at the Extra Help can pay the monthly premiums, annual deductibles, and prescription co-payments. In secondary call 1-800-772-1213 (TTY 1-800-325-0778) or visit the nearest Social Security of	ne other servi If you enroll i some cases, deducted from of these bene i. cription drug p tell you abou cription drug p we receive fi to assist you v To learn mor	ces that Mein Medicare your premiu any monthlifits, you will blans and will agencies in blan provide from the Intervith Medicare	dicare Part Part B, you m may be h y Social Se get a letter nen you can n your area r. The amou rnal Revenu e prescripti	A does not will have to higher based ecurity, explaining an enroll, visit that can unt you pay ue Service.		
27.	Do you want to enroll in Medicare Part B (Medical insurance)?	—	☐ Ye	3 [] No		
	If you are within 2 months of age 65 or older, blind or disabled, do you want to file for upplemental Security Income?		☐ Ye	s [] No		

REMARKS (You may use this space	ce for any explanations. If yo	ou need more spa	ace, attach a sep	arate sheet.)		
or forms, and it is true and corre misleading statement about a ma sent to prison, or face other pen	ct to the best of my knowle aterial fact in this informat	edge. I understa ion, or causes s	nd that anyone	d on any accompanying statements who knowingly gives a false or do so, commits a crime and may be Date (Month, day, year)		
				Telephone number(s) at which you may		
SIGNATURE (First Name, Middle Initial SIGN HERE	, Last Name) (Write in ink.)			be contacted during the day		
DIRECT DEPOSIT	PAYMENT INFORMATI	ON (FINANCIA	L INSTITUTIO	N)		
Routing Transit Number	Account Number	□Checking	Checking Enroll in Direct Express			
		□Savings	□Direct Dep	osit Refused		
Applicant's Mailing Address (Number al	nd street, Apt No., P.O. Box, or	Rural Route) (Enter	Residence Addres	s in "Remarks," if different.)		
City and State	ZIP Code -	County (if	any) in which you now live			
Witnesses are required ONLY if this app sign below, giving their full addresses. A				o witnesses who know the applicant must		
1. Signature of Witness			2. Signature of Witness			
Address (Number and Street, City, State and ZIP Code)			Number and Stre	et, City, State and ZIP Code)		

RECEIPT FOR YOUR CLAIM FOR SOCIAL SECURITY RETIREMENT INSURANCE BENEFITS DATE CLAIM RECEIVED SSA OFFICE **BEFORE** YOU RECEIVE A NOTICE OF AWARD TELEPHONE NUMBER(S) TO CALL IF YOU HAVE A QUESTION OR SOMETHING **AFTER YOU RECEIVE A** TO REPORT NOTICE FOF AWARD there is some other change that may affect your Your application for Social Security benefits has been received and will be processed as quickly as possible. claim, you—or someone for you—should report the change. The changes to be reported are listed You should hear from us within days after you on page 8. have given us all the information we requested. Some

claims may take longer if additional information is needed.

In the meantime, if you change your address, or if

Always give us your claim number when writing or telephoning about your claim.

If you have any questions about your claim, we will be glad to help you.

CLAIMANT	SOCIAL SECURITY CLAIM NUMBER

Collection and Use of Information From Your Application—Privacy Act Notice/Paperwork Reduction Act Notice

Sections 202, 205, and 223 of the Social Security Act, as amended, authorize us to collect this information. We will use the information you provide to determine if you or a dependent are eligible for insurance coverage and/or monthly benefits.

The information you furnish on this form is voluntary. However, failure to provide the requested information may prevent us from making an accurate and timely decision concerning your or a dependent's entitlement to benefit payments.

We rarely use the information you supply for any purpose other than determining the identity of a spouse. However, we may use it for the administration and integrity of Social Security programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include but are not limited to the following:

- 1. To enable a third party or an agency to assist Social Security in establishing right to Social Security benefits and/or coverage;
- To comply with Federal laws requiring the release of information from Social Security records (e.g., to the Government Accountability Office and Department of Veterans Affairs);
- 3. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and local
- 4. To facilitate statisti
 See Revised Privacy Act and PRA Statements Attached
 Security programs.

e integrity of Social

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for Federally-funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

Additional information regarding this form, routine uses of information, and our programs and systems, is available online at www.socialsecurity.gov or at your local Social Security office.

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 11 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at www.socialsecurity.gov. Offices are also listed under U.S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send only comments relating to our time estimate to this address, not the completed form.

CHANGES TO BE REPORTED AND HOW TO REPORT

Failure to report may result in overpayments that must be repaid, and in possible monetary penalties

- You change your mailing address for checks or residence. (To avoid delay in receipt of checks you should ALSO file a regular change of address notice with your post office.)
- Your citizenship or immigration status changes.
- You go outside the U.S.A. for 30 consecutive days or longer.
- Any beneficiary dies or becomes unable to handle benefits.
- Work Changes -- On your application you told us you expect total earnings for (Year) to be

You are (are not) earning wages of more than \$____ a month

You (are) (are not) self-employed rendering substantial services in your trade or business.

(Report AT ONCE if this work pattern changes)

- You are confined to a jail, prison, penal institution or correctional facility for more than 30 continuous days for conviction of a crime, or you are confined for more than 30 continuous days to a public institution by a court order in connection with a crime.
- You have an unsatisfied warrant for more than 30 continuous days for your arrest for a crime or attempted crime that is a felony of flight to avoid prosecution or confinement, escape from custody and flightescape. In most jurisdictions that do not classify crimes as felonies, a crime that is punishable by death or imprisonment for a term exceeding one year (regardless of the actual sentence imposed).
- You have an unsatisfied warrant for more than 30 continuous days for a violation of probation or parole under Federal or State law.
- You become entitled to a pension, an annuity, or a lump sum payment based on your employment not covered by Social Security, or if such pension or annuity stops.
- Your stepchild is entitled to benefits on your record and you and the stepchild's parent divorce. Stepchild benefits are not payable beginning with the month after the month the divorce becomes final.
- Custody Change Report if a person for whom you are filing or who is in your care dies, leaves your care or custody, or changes address.

- Change of Marital Status Marriage, divorce, annulment of marriage.
- ▶ If you become the parent of a child (including an adopted child) after you have filed your claim, let us know about the child so we can decide if the child is eligible for benefits. Failure to report the existence of these children may result in the loss of possible benefits to the child(ren).

HOW TO REPORT

You can make your reports online, by telephone, mail, or in person, whichever you prefer.

If you are awarded benefits, and one or more of the above change(s) occur, you should report by:

- Visiting the section "my Social Security" at our web site at www.socialsecurity.gov.
- Calling us TOLL FREE at 1-800-772-1213.
- If you are deaf or hearing impaired, calling us TOLL FREE at TTY 1-800-325-0778; or
- Calling, visiting or writing your local Social Security office.

For general information about Social Security, visit our web site at www.socialsecurity.gov.

For those under full retirement age, the law requires that a report of earnings be filed with SSA within 3 months and 15 days after the end of any taxable year in which you earn more than the annual exempt amount. You may contact SSA to file a report. Otherwise, SSA will use the earnings reported by your employer(s) and your self-employment tax return (if applicable) as the report of earnings required by law, to adjust benefits under the earnings test. It is your responsibility to ensure that the information you give concerning your earnings is correct. You must furnish additional information as needed when your benefit adjustment is not correct based on the earnings on your record.

PLEASE READ THE FOLLOWING INFORMATION CAREFULLY BEFORE YOU ANSWER QUESTION 26.

If you are under full retirement age, retirement benefits cannot be payable to you for any month before the month in which you file your claim.

If you are over full retirement age, retirement benefits may be payable to you for some months before the month in which you file this claim.

If your first month of entitlement is prior to full retirement age, your benefit rate will be reduced. However, if you do not actually receive your full benefit amount for one or more months before full retirement age because benefits are withheld due to your earnings, your benefit will be increased at full retirement age to give credit for this withholding. Thus, your benefit amount at full retirement age will be reduced only if you receive one or more full benefit payments prior to the month you attain full retirement age.

SSA will insert the following revised Privacy Act and PRA Statements into the form at its next scheduled reprinting:

Privacy Act Statement Collection and Use of Information

Sections 202, 205, and 223 of the Social Security Act, as amended, authorize us to collect this information. We will use the information you provide to determine if you or a dependent are eligible for insurance coverage and/or monthly benefits.

The information you furnish on this form is voluntary. However, if you fail to provide all or part of the requested information it may prevent us from making an accurate and timely decision concerning your or a dependent's entitlement to benefit payments.

We rarely use the information you supply for any purpose other than determining benefit payments for you or a dependent. However, we may use it for the administration and integrity of our programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include but are not limited to the following:

- 1. To enable a third party or an agency to assist us in establishing right to Social Security benefits and/or coverage;
- 2. To comply with Federal laws requiring the release of information from our records (e.g., to the Government Accountability Office and Department of Veterans Affairs);
- 3. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and
- 4. To facilitate statistical research, audit, or investigative activities necessary to assure the integrity of Social Security programs. (e.g., to the Bureau of Census and to private entities under contract with us).

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for federally-funded or administered benefit programs and for repayment of incorrect payments or delinquent debts under these programs.

A complete list of routine uses for this information is available in our Privacy Act Systems of Records Notices entitled, Earnings Recording and Self Employment Income System (60-0059) and Claims Folders Systems (60-0089). Additional information regarding these and other systems of records notices, are available on-line at www.socialsecurity.gov or at your local Social Security office.

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