**Appendix B**



**MAP Museum Assessment Program   
*Participant Survey***

**As a past Museum Assessment Program (MAP) program participant, you have been asked to take part in this periodic evaluation of the program.  The American Alliance of Museums (AAM) and its MAP Co-operator, the Institute of Museum and Library Services (IMLS) is conducting a study to explore museums’ perceptions about how the program has informed their practice and influenced their operations..**  
  
**If you agree to participate in this study, you will complete the following online survey, which includes questions on:**

* Your views on the assessment process overall and its components.
* How you feel participation in MAP has changed or improved your institution (e.g., operations, , plans/ policies, capacity building, etc.).

**Your participation is greatly valued but is voluntary.** 

* There are no consequences to you if you choose not to participate. We do not anticipate any risks or benefits to you by participating in this study.

**The survey will take approximately 30 minutes to complete.**

* You may skip any questions that you do not want to answer, and you are free to quit the survey at any time. You must complete the survey in one session. If you exit the survey partway through, your answers will not be saved or included in any data analysis; however you can restart it again later.

**Your responses remain confidential and will only be used in the aggregate.**

* Individual responses remain confidential and will not be shared in a way that reveals the identity of the respondent, so we welcome your candor and thoughtfulness. The records of this survey will be kept private, accessible only by the researchers and AAM staff. Your e‐mail address, name, or institution will not be associated with your responses. No identifying information will be included in any reports resulting from this study.

*If you have questions about this study or would like a copy of this consent page, please contact the study evaluator:*  
  
Angie Ong  
Spotlight Impact, LLC  
angie@spotlightimpact.com  
206.484.1953  
  
By continuing, I indicate that I have read the above information, had the chance to ask questions and receive answers, and I consent to take part in the research.

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| **Your Map Participation** |
| **Within the last 10 years, your organization participated in the Museum Assessment Program (MAP). As a reminder, your institution may have completed one or more of the following MAP assessment programs:**   * **Organizational / Institutional** This assessment places emphasis on strategic planning as well as ensuring operations align with a museum's mission. * **Governance / Leadership** The assessment places emphasis on enhancing the ability of the governing authority to advance the mission and engage in effective planning. * **Collections Stewardship / Collections Management** This assessment places emphasis on collections care, use, acquisitions, deaccessioning, legal, ethical, and safety issues. * **Community Engagement / Public Dimension** This assessment places emphasis on helping museums gain input from their constituents, develop a more nuanced view of their audience needs, form new community collaborations and strengthen existing partnerships.   ***Please answer the next sections with your overall MAP participation in mind whether you've completed one or more assessments. Later in the survey you will be asked to think about the individual assessments more specifically.*** |

1. **Were you working at your organization during the time of your last MAP assessment? Did you participate?**

Yes, I participated in the MAP assessment > Go to Q2

Yes, but I did not directly participate in the MAP assessment > Go to Q2

No, but I am aware of our museum’s past MAP assessment participation > Go to Q2

No, I am not aware of our museum’s past MAP assessment participation > Do not continue

1. **On a scale of 1 to 7 (1= Not an Influence, and 7 = A big influence) indicate which of the following factors influenced your decision to participate in MAP.**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***Not an influence***  **1** | **2** | **3** | **4** | **5** | **6** | ***A big influence***  **7** |
| Peer review / Consultive aspect |  |  |  |  |  |  |  |
| Self-assessment aspect |  |  |  |  |  |  |  |
| Desire to do an assessment of the museum’s strengths and weaknesses |  |  |  |  |  |  |  |
| Eventual goal of accreditation |  |  |  |  |  |  |  |
| The time commitment involved suited our institutional timeline and available capabilities |  |  |  |  |  |  |  |
| Success a peer museum as had from the program |  |  |  |  |  |  |  |
| Recommendation from a colleague |  |  |  |  |  |  |  |
| Chance to learn about standards and best practices |  |  |  |  |  |  |  |
| Desire to leverage institutional change |  |  |  |  |  |  |  |
| Desire to get our board more engaged |  |  |  |  |  |  |  |
| Desire to create a foundation for strategic planning |  |  |  |  |  |  |  |
| Desire to increase our community engagement/visibility |  |  |  |  |  |  |  |
| Desire to enhance fundraising efforts |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

1. **Did your MAP participation have a positive influence on your organization, in either the short or long term?**

Yes

No

I’m not sure

*If you said “No” or “I’m not sure”, explain why?*

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| **MAP Outcomes in General** |

1. **Since completing the MAP process, to what extent do you agree with the following statements?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***Completely Disagree***  **1** | **2** | **3** | **4** | **5** | **6** | ***Completely Agree***  **7** |
| Staff and Leadership have a better understanding of standards and best practices in the museum field. |  |  |  |  |  |  |  |
| The staff and governing body (board) have a better understanding of their responsibilities within the organization. |  |  |  |  |  |  |  |
| We are better able to *identify* the challenges that face our institution. |  |  |  |  |  |  |  |
| We are better able to *address* the challenges that face our institution. |  |  |  |  |  |  |  |
| We have improved our capacity to develop effective processes. |  |  |  |  |  |  |  |
| We have improved our capacity to develop effective plans and policies. |  |  |  |  |  |  |  |
| We have been able to increase our museum’s engagement/visibility with the surrounding community. |  |  |  |  |  |  |  |
| MAP has made my museum a more professional organization. |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

1. **MAP aims to increase institutional capacity to improve knowledge, capabilities, process and policies of your organization and staff. To what extent has your institution’s MAP participation improved any of the following:**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***No improvement***  **1** | **2** | **3** | **4** | **5** | **6** | ***Great improvement***  **7** |
| Knowledge about your museum’s community and stakeholders |  |  |  |  |  |  |  |
| Alignment of your organizational structure to your mission |  |  |  |  |  |  |  |
| Alignment of your museum’s operations to your mission |  |  |  |  |  |  |  |
| Alignment of your museum’s policies/activities with your mission |  |  |  |  |  |  |  |
| Capacity to apply for funding through grants or other sources |  |  |  |  |  |  |  |
| Success in obtaining new funding sources |  |  |  |  |  |  |  |
| Overall financial stability of your institution |  |  |  |  |  |  |  |
| Ability to identify and develop potential audiences |  |  |  |  |  |  |  |
| Ability to better serve your audiences |  |  |  |  |  |  |  |
| Your readiness for accreditation or reaccreditation |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |

1. **Has your organization implemented changes in institutional practice since completing the MAP process?**

Yes > Go to Q8

No > Go to Q7

I’m not sure > Go to Q7

1. **What has prevented your organization from implementing changes? Were there specific circumstances that made implementing change difficult?**

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*>* Once this question is complete go to Q14 (Skip Q8-13)

1. **Please describe the most significant changes you’ve seen in your organization’s institutional capacity since completing MAP. (Describe these changes in as much detail as possible)**

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1. **Overall, to what extent can these institutional changes be attributed to your participation in MAP?**

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| --- | --- | --- | --- | --- |
| *A little or no extent* | *To some extent* | *To a moderate extent* | *To a great extent* | *To a considerable extent* |
|  |  |  |  |  |

*Clarify you answer above if necessary*

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| **MAP Components & Resources** |

1. **Please indicate the degree to which the following MAP components contributed to your organization’s ability to improve its practices and overall capacity.**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | ***No improvement***  **1** | **2** | **3** | **4** | **5** | **6** | ***Great improvement***  **7** | ***N/A*** |
| Self Study Questionnaire |  |  |  |  |  |  |  |  |
| Self Study activities |  |  |  |  |  |  |  |  |
| Online resources / Webinar |  |  |  |  |  |  |  |  |
| Peer reviewer site visit |  |  |  |  |  |  |  |  |
| Written report from peer reviewer |  |  |  |  |  |  |  |  |
| Follow-up work with / return visit from peer reviewer |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

1. **Of the components listed above, which one contributed most to your organization’s changes(s) in practice or philosophy? Please list and explain why in specific detail.**

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| **Core Documents Verification, Accreditation, or Reaccreditation** |

1. **Is your organization planning on applying for Core Documents Verification, Accreditation, or Reaccreditation? When?**

Yes, within 1-3 years > Go to Q13

Yes, within 3-5 years > Go to Q13

Yes, but not sure when > Go to Q13

No > Go to Q14

1. **How has the MAP process, helped your organization be better prepared to pursue Core Documents Verification, accreditation, or reaccreditation? (Be specific)**

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| **Challenges to Implementing Change** |

1. **We know that implementing institutional change and building institutional capacity is often a difficult task. Did any of the following situations act as barriers to implementing change at your organization?**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Lack of engagement from staff |  | Loss of funds or other financial resource issues |
|  | Lack of engagement form organization’s governing authority |  | Problems sharing the information internally |
|  | Director turnover |  | Lack of process to implement change |
|  | Other staff turnover |  | Lack of ownership for change |
|  | Lack of agreement about institutional priorities |  | Other: (please list below) |

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1. **How if at all, could the MAP process be more useful in supporting the development of institutional capacity and/or enabling positive change in museums?**

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| **Individual Assessment Sections** |
| **The following sections include questions specific to each individual assessment program:**   * **Organizational / Institutional** * **Governance / Leadership** * **Collections Stewardship / Collections Management** * **Community Engagement / Public Dimension**   **Only respond to the questions for the assessments your organization has completed.**  **After you have completed these questions you may finish the survey by completing the Institutional Profile section on the final page.** |

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| **Organizational / Institutional Assessment** |

1. **Approximately, when did your organization complete the Organizational/Institutional Assessment?**

Within the last year

Within 1-3 years

Within 3-5 years

More than 5 years ago

1. **How valuable was this assessment program to your organization?**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ***Nat at all valuable***  ***1*** | ***2*** | ***3*** | ***4*** | ***5*** | ***6*** | ***Very valuable***  ***7*** |
|  |  |  |  |  |  |  |

1. **If you rated this program a 1 or 2, how could this assessment have been more useful to your institution?**

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1. **Would you recommend this assessment type to a colleague at a different organization?**

Yes

No

1. **The following is a list of possible outcomes that could result from an Organizational/Institutional Assessment. Please indicate if/when your organization has undertaken, or plans to undertake, any of these changes or improvements.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | ***Short-Term: Completed within a year of completing MAP*** | ***Mid-Term:***  **Completed between 1-3 years of completing MAP** | ***Long-Term:***  **Completed after 3 years of completing MAP** | **We have yet to do this, but are planning to** | **We are not planning to do this** |
| Increase staff knowledge about museum standards and best practices |  |  |  |  |  |
| Improve alignment of museum operations to your mission |  |  |  |  |  |
| Improve alignment of organizational structure to your mission |  |  |  |  |  |
| Develop a mission statement or refine the existing mission statement |  |  |  |  |  |
| Develop an institutional code of ethics |  |  |  |  |  |
| Develop an institutional plan |  |  |  |  |  |
| Develop an interpretive plan |  |  |  |  |  |
| Develop an investment plan |  |  |  |  |  |
| Develop a personnel plan |  |  |  |  |  |
| Develop/review/revise policies and procedures |  |  |  |  |  |
| Assess facilities management needs |  |  |  |  |  |
| Become financially sustainable |  |  |  |  |  |
| List any other outcomes that resulted from your Organizational Assessment and when they took place. | | | | | |
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| **Governance/Leadership Assessment** |

1. **Approximately, when did your organization complete the Governance/Leadership Assessment?**

Within the last year

Within 1-3 years

Within 3-5 years

More than 5 years ago

1. **How valuable was this assessment program to your organization?**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ***Nat at all valuable***  ***1*** | ***2*** | ***3*** | ***4*** | ***5*** | ***6*** | ***Very valuable***  ***7*** |
|  |  |  |  |  |  |  |

1. **If you rated this program a 1 or 2, how could this assessment have been more useful to your institution?**

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1. **Would you recommend this assessment type to a colleague at a different organization?**

Yes

No

1. **The following is a list of possible outcomes that could result from a Governance/Leadership Assessment. Please indicate if/when your organization has undertaken, or plans to undertake, any of these changes or improvements.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | ***Short-Term: Completed within a year of completing MAP*** | ***Mid-Term:***  **Completed between 1-3 years of completing MAP** | ***Long-Term:***  **Completed after 3 years of completing MAP** | **We have yet to do this, but are planning to** | **We are not planning to do this** |
| Improved understanding of the roles and responsibilities of the governing authority |  |  |  |  |  |
| Improvements in board recruitment |  |  |  |  |  |
| Improvements in board retention |  |  |  |  |  |
| Improvements in board engagement |  |  |  |  |  |
| Increased ability to obtain/manage resources |  |  |  |  |  |
| Improved clarity regarding the roles of auxiliary groups |  |  |  |  |  |
| Improved communications among members of the governing authority, staff, and auxiliary groups |  |  |  |  |  |
| List any other outcomes that resulted from your Governance/Leadership Assessment and when they took place. | | | | | |
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| **Collections Stewardship/Collections Management Assessment** |

1. **Approximately, when did your organization complete the Collections Stewardship/Management Assessment?**

Within the last year

Within 1-3 years

Within 3-5 years

More than 5 years ago

1. **How valuable was this assessment program to your organization?**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ***Nat at all valuable***  ***1*** | ***2*** | ***3*** | ***4*** | ***5*** | ***6*** | ***Very valuable***  ***7*** |
|  |  |  |  |  |  |  |

1. **If you rated this program a 1 or 2, how could this assessment have been more useful to your institution?**

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1. **Would you recommend this assessment type to a colleague at a different organization?**

Yes

No

1. **The following is a list of possible outcomes that could result from an Collections Stewardship/Management Assessment. Please indicate if/when your organization has undertaken, or plans to undertake, any of these changes or improvements.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | ***Short-Term: Completed within a year of completing MAP*** | ***Mid-Term:***  **Completed between 1-3 years of completing MAP** | ***Long-Term:***  **Completed after 3 years of completing MAP** | **We have yet to do this, but are planning to** | **We are not planning to do this** |
| Improve alignment of collections with your mission |  |  |  |  |  |
| Improve alignment of collections with the institutional plans |  |  |  |  |  |
| Write a collections plan |  |  |  |  |  |
| Write a conservation plan |  |  |  |  |  |
| Write an emergency management plan |  |  |  |  |  |
| Write/revise a collections management policy |  |  |  |  |  |
| Write/revise collections management procedures |  |  |  |  |  |
| Improve collections care (storage, environmental conditions, security, etc.) |  |  |  |  |  |
| Prioritize long-term collections management issues |  |  |  |  |  |
| Assess needs in the area of collections management staffing |  |  |  |  |  |
| Increase number/capacity of staff dedicated to collections care |  |  |  |  |  |
| Improve collections documentation (accessioning, cataloguing, database, etc.) |  |  |  |  |  |
| List any other outcomes that resulted from your Collections Stewardship Assessment and when they took place. | | | | | |
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| **Community Engagement/Public Dimension** |

1. **Approximately, when did your organization complete the Community Engagement/Public Dimension Assessment?**

Within the last year

Within 1-3 years

Within 3-5 years

More than 5 years ago

1. **How valuable was this assessment program to your organization?**
2. **If you rated this program a 1 or 2, how could this assessment have been more useful to your institution?**

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1. **Would you recommend this assessment type to a colleague at a different organization?**

Yes

No

1. **The following is a list of possible outcomes that could result from a Community Engagement/Public Dimension Assessment. Please indicate if/when your organization has undertaken, or plans to undertake, any of these changes or improvements.**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | ***Short-Term: Completed within a year of completing MAP*** | ***Mid-Term:***  **Completed between 1-3 years of completing MAP** | ***Long-Term:***  **Completed after 3 years of completing MAP** | **We have yet to do this, but are planning to** | **We are not planning to do this** |
| Increase understanding of museum’s community and stakeholders |  |  |  |  |  |
| Increase understanding of how the museum is perceived by its audiences and community |  |  |  |  |  |
| Improve alignment of mission with your audience and community |  |  |  |  |  |
| Better communicate with your community |  |  |  |  |  |
| Identify and develop potential audiences |  |  |  |  |  |
| Gain/Connect with new audiences |  |  |  |  |  |
| Create collaborations to address community needs |  |  |  |  |  |
| Incorporate community needs into long-range plans |  |  |  |  |  |
| Conduct audience evaluation |  |  |  |  |  |
| Enhance visitor services |  |  |  |  |  |
| Meet audience needs through exhibitions and programming |  |  |  |  |  |
| Write a marketing plan |  |  |  |  |  |
| Write/review/revise policies and procedures |  |  |  |  |  |
| List any other outcomes that resulted from your Community Engagement Assessment and when they took place. | | | | | |
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| **Institutional Profile** |

1. **Which of the following best describes your region? (select only one)**

New England (NEMA)  Midwest (AMM)  Southeastern (SEMC)

Mid-Atlantic (MAAM)  Mountain-Plains (MPMA)  Western (WMA)

1. **Which of the following best describes your institution?**

Aquarium  History Museum

Arboretum/Botanic garden  Natural History/Anthropology Museum

Art Museum/Center  Nature Center

Children’s/Youth Museum  Planetarium

Ethnic/Cultural/Tribal specific  Science/Technology Museum

General museum (representing 2 or more disciplines)  Zoological Society

Historic House/Site  Specialized Museum *(one narrowly defined discipline)*

*If Specialized Museum, list the discipline:*

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

1. **What is your museum’s total operating budget for the most recent fiscal year? (select only one)**

Under $50,000  $250,000-$399,000  $3,000,000-$4,999,999

$50,000-$124,000  $400,000-$999,000  $5,000,000-$10,000,000

$125,000-$249,000  $1,000,000-$2,999,999  Over $10,000,000

1. **Approximately how many staff members/volunteers work at your organization?**

\_\_\_\_\_ Full-time staff

\_\_\_\_\_ Part-time staff

\_\_\_\_\_ Full-time unpaid staff

\_\_\_\_\_ Part-time unpaid staff

1. **In effort to learn more about MAP participants and their experiences; we are conducting brief telephone interviews in the coming months. This conversation will expand upon the responses you have provide here and allow AAM to gain a better understanding of how MAP has contributed to your institution and how the process can be improved.**

**If you’d be willing to be contacted, please leave your contact information below:**

**Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Best times to contact you: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

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| ***THANK YOU FOR YOUR PARTICIPATION!*** |