

**Survey 2 – Screener**

S1. Hello, may I speak with (CLAIMANT (IF NEEDED: I am trying to reach the person who recently received a letter from the Social Security Administration about a research study))?

[IF ASKED, “WHO’S CALLING?”]:

My name is (DATA COLLECTOR) and I am calling from Westat about a Social Security Administration research study.

- YES/SPEAKING..... 1 (GO TO INTRO1)
- NOT AVAILABLE..... 2 (SET CALLBACK)
- OTHER (FINAL) ..... 3 (GO TO THANK1 AND RECORD FINAL TRC STATUS CODE)
- NEW PHONE NUMBER..... 4 (RECORD NEW PHONE NUMBER)

[INTRO1]

Hello, this is (INTERVIEWER) and I’m calling from Westat about a Social Security Administration (SSA) research study. We spoke to you about a week ago. Thank you for your participation in that survey. We are calling back now to see if you are able to take part in the second survey.

Before we get started, I am required to read to you a statement from the Office of Management and Budget (the OMB). This statement will provide you with contact information should you have questions or comments about the amount of time it will take to answer the next few questions.

OMB No.: 0925-XXXX  
Expiration Date: XX/XX/2017

Public reporting burden for this collection of information is estimated to average 3-15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. **An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.** Send comments regarding this burden estimate or any other aspects of this collection of information, including suggestions for reducing this burden to: NIH, Project Clearance Branch, 6705 Rockledge Drive, MSC 7974, Bethesda, MD 20892-7974, ATTN: PRA (0925-XXXX).

I appreciate for your patience as I read that.

S2. Now, I need to ask a couple questions to make sure I am speaking to the correct person. When we spoke to you a little over a week ago, please tell me if you took that survey with an interviewer over the telephone or on the internet by yourself.

[INTERVIEWER: CHECK CLAIMANT’S RESPONSE AT S2 WITH THE NOTES IN THE CLAIMANT’S SCREENING HISTORY BOX AT THE TOP RIGHT OF THE SCREEN].

- ACCURATE RESPONSE .....1 (GO TO INTRO2)
- INACCURATE RESPONSE ..... 2 (GO TO S3)
- REFUSE.....7 (GO TO S3)
- DON'T KNOW/DON'T REMEMBER.....8 (GO TO S3)

S3. Please confirm your date of birth?  
 [INTERVIEWER: CHECK CLAIMANT'S RESPONSE AT S3 WITH THE DATE OF BIRTH LISTED AT THE TOP OF THE SCREEN].

- ACCURATE RESPONSE .....1 (GO TO INTRO2)
- INACCURATE RESPONSE ..... 2 (GO TO THANK1)
- REFUSE.....7 (GO TO THANK1)
- DON'T KNOW/DON'T REMEMBER.....8 (GO TO THANK1)

[INTRO2]

Thank you for that information. I am calling today to invite you to participate in the second survey as part of the SSA Functional Assessment Study. This survey is very similar to the first one. It will take about 45 minutes to complete. After you complete the survey, you will receive a check for \$30 for your time.

S4. Do you wish to continue with the study?

- YES .....1 (GO TO S5)
- NO .....2 (GO TO THANK1)

S5. You have the option of doing the survey now over the telephone or I can schedule the interview for a different time. You can also go on the Internet to complete the survey on your own. Which would you prefer?

- INTERNET ..... 1 (GO TO S6)
- TELEPHONE NOW..... 2 (GO TO WEB SURVEY)
- TELEPHONE LATER ..... 2 (GO TO APPT SCREEN; THEN THANK2)

S6. We will send you an email with details and instructions for logging on to the web survey. May I please have your email address?

[NOTE TO INTERVIEWER, RESPONDENT CAN NOT DO SURVEY ON INTERNET IF THEY DO NOT HAVE AN EMAIL ADDRESS OR REFUSE TO PROVIDE AN EMAIL ADDRESS FOR US TO SEND THE SURVEY LINK.]

E-MAIL ADDRESS \_\_\_\_\_  
CONFIRM E-MAIL ADDRESS \_\_\_\_\_ (GO TO THANK3)

- THANK1. Thank you, but those are all the questions I have for you. Good-bye.
- THANK2. Thank you for taking the time to answer these questions. We look forward to your participation in our study.
- THANK3. Thank you for taking the time to answer these questions. You should receive an email with a link for the web survey soon. We look forward to your participation in our study.