

# Issuer's Monthly Serial Notes Accounting Schedule

**U.S. Department of Housing and Urban Development**  
Government National Mortgage Association

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Public reporting burden for this information collection is estimated to average 8 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the responses. Ginnie Mae may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number. The information is required by Sec. 306(g) of the National Housing Act or by Ginnie Mae Handbook 5500.3, Rev. 1 in order to provide information with respect to controls and distribution of principal as well as a record of the status of Serial Units paid and Serial Note Certificates redeemed and outstanding during the current month. The information collected will not be disclosed outside the Department except as required by law.

Issuer (Name, Address and Zip Code)	Issuer ID Number	Ginnie Mae Pool Number
	Reporting Month	Date

## Schedule I – Principal Controls (Column 2) and Adjusted Security Balance (Column 1)

	Column 1 Forecasted Securities Balance	Column 2 Accumulated Scheduled and Additional Principal Collections
A. Balances carried forward	\$	\$
B. Principal, scheduled and due current month		
C. Principal, additional principal collected		
D. Total lines B and C (Place in Column 1 and Column 2)	-	+
E. Subtotal lines A and D		
F. Less amount of principal to redeem Serial Units Number _____ (Include in Item A, Schedule II below)		-
G. Balance carried forward to next reporting period		

## Schedule II – Principal Distributed Current Report

A. Principal on hand for redemption of Serial Unit(s) Number _____ due _____, at \$25,000 each	\$
B. Principal on hand to retire Serial Note Certificate Number _____ Serial Unit Number _____, due _____, to be called in for surrender and payment therefor	

**(Note:** (1) This Serial Unit is not included in Item A, above, and (2) if this Serial Note Certificate is not surrendered and redeemed during the next reporting month, then carry this item forward on that and succeeding reporting months as Item D, Schedule II, below.

C. Total of items A and B				
D. Serial Note(s) Certificate(s) Outstanding Because Holder has not Surrendered Certificate(s)				
Serial Unit	Serial Note Certificate(s)	Date Removed From Monthly Report	Dollar Amount	Comments

## Schedule III – Serial Units Paid and Serial Note Certificates Surrendered

Last Unit Paid (Item A, Schedule II) and Certificate Surrendered			Cumulative Totals	
Number of Last Serial Unit Paid	Number of Last Serial Note Certificate Redeemed	Aggregate Amount of Serial Units Paid	Aggregate Amount of Serial Note Certificates Redeemed	

