

**Crosswalk for the implementation of the Affordable Care Act of 2009 and additional Revisions for the Certification (CMS-64) MBES/CBES
Section 2001 (a)(1) of ACA on the current CMS-64, started Quarter beginning 1/1/2014**

Quarter Beginning 1/1/2014

Type of Change

Rationale for the Change

<p><u>CMS 64.9VIII Enrollment Form</u>: The form contains all VIII Group eligible. It contains eligible categories and 4 quarters. Only one quarter can be filled at a time. The quarter will be moved forward quarter by quarter.</p>	<p>The form contains all eligible categories of Group 64.9VIII. Added few forms as the result of the implementation of Section 2001(a)(1). It covers individuals with income at or below 133% of FPL</p>	<p>To comply with the Affordable Care Act (ACA) Section 2001 (a)(1). It also comply with the Social Security Act (SSA) Section 1902(a)(10)(A)(i) adding Group VIII beginning January 1, 2014.</p>
<p><u>CMS 64.9VIII Expenditure Form-Not Newly</u>: Not-Newly form is available for each eligibility groups for the State, such as parent/Care taker Relatives, disabled person in instutionalized or non-institutionlzed, Children Age 19 to 20, Childless Adult etc. Not Newly forms provide functionality to transfer funds to the Newly form based on Resource test, enrollment Cap and Special Circumstances authorized to each State.</p>	<p>These forms provide expenditure reporting for Medical Assistance Payments for CMS VIII groups.</p>	<p>To comply with the Affordable Care Act (ACA) Section 2001 (a)(1). It also comply with the Social Security Act (SSA) Section 1902(a)(10)(A)(i) adding Group VIII beginning January 1, 2014.</p>
<p><u>CMS 64.9VIII Newly Expenditure Form</u>: CMS 64.9VIII Newly eligible form allows entry of expenditures related to Newly eligible groups to be with Federal Funds calculated at Newly eligible rate defined by the law. Additionally, the form reports funds transferred from the Not Newly forms for eligible groups, which are funded at the Newly Rate (100%).</p>	<p>The form provides expenditure reporting for Medical Assistance Payments for VIII eligible groups. A waiver version of these forms also available for waiver programs.</p>	<p>To comply with the Affordable Care Act (ACA) Section 2001 (a)(1). It also comply with the Social Security Act (SSA) Section 1902(a)(10)(A)(i) adding Group VIII beginning January 1, 2014.</p>

<p><u>Similarly, CMS 64.9VIII Form for Waivers:</u> Newly and Not Newly forms are available for waivers for qualified States as of 2nd quarter of 2014.</p>	<p>The form provides expenditure reporting for Medical Assistance Payments for VIII eligible groups. A waiver version of these forms also available for waiver programs.</p>	<p>To comply with the Affordable Care Act (ACA) Section 2001 (a)(1). It also comply with the Social Security Act (SSA) Section 1902(a)(10)(A)(i) adding Group VIII beginning January 1, 2014.</p>
<p><u>Starting 3rd quarter of 2014, 64.9VIII P forms</u> are also being available for qualified States for eligibility groups and waivers to report prior period adjustments.</p>	<p>The form provides expenditure reporting for Medical Assistance Payments for VIII eligible groups. A waiver version of these forms also available for waiver programs.</p>	<p>To comply with the Affordable Care Act (ACA) Section 2001 (a)(1). It also comply with the Social Security Act (SSA) Section 1902(a)(10)(A)(i) adding Group VIII beginning January 1, 2014.</p>
<p><u>As a result of these new forms, the following Forms have been updated:</u> CMS 64 Summary From, FMR and Expenditure Reports, CMS 64.9A, CMS 64.9c1, CMS 64.9O, CMS 64.9OFWA, CMS 64.9OPerm, CMS 64.9ORAC and CMS 64.9SRAC to update expenditures of 64.9VIII.</p>	<p>The form provides expenditure reporting for Medical Assistance Payments for VIII eligible groups. A waiver version of these forms also available for waiver programs.</p>	<p>To comply with the Affordable Care Act (ACA) Section 2001 (a)(1). It also comply with the Social Security Act (SSA) Section 1902(a)(10)(A)(i) adding Group VIII beginning January 1, 2014.</p>