

Below is a list of information collected from entities participating in Ginnie Mae's Multiclass Securities Program (REMIC, Platinum, and Stripped Mortgage-Backed Security Transactions) and the responsible party associated with each document. See attached spreadsheet for the estimated annual burden hours to complete each document listed below.

<b>Participants</b>	<b>Definition of Participants</b>
Sponsor	With respect to any Trust, Callable Trust or MX Trust, the Person, identified in the related Trust Agreement, Callable Trust Agreement or MX Trust Agreement, as applicable, who establishes the Trust by (a) executing such Trust Agreement, and (b) depositing the Trust Assets in the Trust in exchange for the Securities.
Co-Sponsor	With respect to Series, the Person, identified in the Sponsor Agreement, with whom the Sponsor has entered into an agreement pursuant to which the Co-Sponsor at its election may distribute certain of the Securities.
Trust Counsel	With respect to each Series or Callable Series, the law firm, designated in the Sponsor Agreement as counsel to the related REMIC Trust, Callable Trust and MX Trust, as applicable, responsible for preparing the Offering Circular and Closing Documents, for coordinating pre-closing and closing and for providing certain Opinions of Counsel.
Co-Trust Counsel	With respect to a Series, a law firm, identified in the Sponsor Agreement, whom the Sponsor has retained to perform legal functions related to assisting Trust Counsel in discharge of Trust Counsel's responsibilities.
Accountant	With respect to each Series or Callable Series, an accounting firm, designated in the related Sponsor Agreement, that is responsible for performing certain agreed-upon procedures relating to certain numerical information (a) in the Offering Circular and (b) on the Final Data Statement, Final Schedules and Supplemental Statements, if any.
Trustee	The Person identified in the Trust Agreement, Callable Trust Agreement or MX Trust Agreement, if applicable, as trustee for a trust.

Legal Advisor	With respect to each Series, a law firm designated by Ginnie Mae to act as legal advisor to Ginnie Mae. The names and addresses of the current Legal Advisors are contained in the Ginnie Mae REMIC Guide in the document entitled “Ginnie Mae REMIC Transactions Participants.”
Depositor	A Person who executes a Deposit Agreement
Financial Advisor	Contractor working on behalf of Ginnie Mae to help settle the deals.

### **Ginnie Mae REMIC Document Descriptions:**

#### **Trustee:**

1. New Issue File Layout For Ginnie Mae Securities - information on new REMIC Securities issued - Par amount, type, rate, maturity, etc.
2. Agency Uniform Book-Entry Term Sheet - same as New Issue File Layout, but used if electronic transmission of New Issue File Layout is not possible.
3. P&I Factor File and Layout - used to send principal and interest factor information to the FED
4. Distribution Date Statement - used by trustee to reconcile payments in-out by trust
5. Data Verification Forms – Semiannually Ginnie Mae request participants to update their contact person for our records.

#### **Sponsor:**

Initiation to OCS Print:

1. Pricing Letter / Checklist (if MF, preliminary list of assets/loans to be attached to the Checklist)
2. Structuring data (groups, bonds, collateral, pay rules etc.) – no specific format required (decs, yields, AD info, effective ranges/rates and up/updates/additions/corrections may come under separate cover)

To settle deal:

1. Issuance Statement - Presents the bonds and the amounts to be issued at Settlement.
2. MX Trust Agreement - Governs the MX Trust between the Dealer and the Trustee.
3. MX Trust Opinion - Attorney's opinion on the tax status of the MX Trust.
4. Opinion of Trust Counsel - Trust Counsel opinion on the tax status of the REMIC.
5. REMIC Trust Agreement - Governs the REMIC Trust between the Dealer and the Trustee
6. Residual Certificate RR - Identifies the Residual bond in the deal.
7. Table of Contents - Identifies the deal, lists all organizational participants and list contents of the Trust Counsel final binder.
8. Tax Opinion - Attorney's opinion on the tax status of the REMIC Trust.
9. Transfer Affidavit - Representation and warranties from the dealer regarding the REMIC deal.
10. Trustees Receipt (MX and REMIC) - Identifies the total amount trust assets received by the Trustee from the Dealer.
11. Flow of Funds - Provides instructions to Trustee to wire the Guaranty Fee.
12. Prices Letter - Identifies the expected sale prices of the bonds in the deal (was used to calculate the IMD until Policy change on IMD's), if needed.
13. Supplemental Statement - Additional disclosure presenting any bond or bonds that display a > 10% variance between the initial and closing Weighted Average Life (WAL) of that bond.

**Accountants:**

1. Accountants' OCS Letter - Independent Accountants' Report on Applying Agreed-Upon Procedures
2. Accountants' Closing Letter - Independent Accountants' Report on Applying Agreed-Upon Procedures

3. Final Data Statement (FDS File) - an attachment to the Accountants' Closing Letter
4. Structuring Data
5. Financial Statements - Annually participants are required to submit audited financial statements verifying income, net worth and financial soundness.

**Sponsor:**

Initiation to OCS Print:

1. Pricing Letter / Checklist (if MF, preliminary list of assets/loans to be attached to the Checklist)
2. Structuring data (groups, bonds, collateral, pay rules etc.) – no specific format required (decs, yields, AD info, effective ranges/rates and up/updates/additions/corrections may come under separate cover)

To settle deal:

1. Issuance Statement - Presents the bonds and the amounts to be issued at Settlement.
2. MX Trust Agreement - Governs the MX Trust between the Dealer and the Trustee.
3. MX Trust Opinion - Attorney's opinion on the tax status of the MX Trust.
6. Residual Certificate RR - Identifies the Residual bond in the deal.
7. Table of Contents - Identifies the deal, lists all organizational participants and list contents of the Trust Counsel final binder.
10. Trustees Receipt (MX) - Identifies the total amount trust assets received by the Trustee from the Dealer.
11. Flow of Funds - Provides instructions to Trustee to wire the Guaranty Fee.
12. Prices Letter - Identifies the expected sale prices of the bonds in the deal (was used to calculate the IMD until Policy change on IMD's), if needed.

13. Supplemental Statement - Additional disclosure presenting any bond or bonds that display a > 10% variance between the initial and closing Weighted Average Life (WAL) of that bond.

**Accountants:**

1. Accountants' OCS Letter - Independent Accountants' Report on Applying Agreed-Upon Procedures
2. Accountants' Closing Letter - Independent Accountants' Report on Applying Agreed-Upon Procedures
3. Final Data Statement (FDS File) - an attachment to the Accountants' Closing Letter

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4. Structuring Data – summary of the collateral and bond characteristics related to a specific transaction.
5. Financial Statements - Annually participants are required to submit audited financial statements verifying income, net worth and financial soundness.

**Ginnie Mae Platinum Program Documents and Descriptions:**

1. Deposit Agreement – The Certification of Ginnie Mae Platinum Pool and Certificate Deposit Agreement. An agreement pursuant to which a Depositor deposits Ginnie Mae Certificates into the Ginnie Mae Platinum Trust in exchange for a Ginnie Mae Platinum Certificate.
2. MBS Schedule - The Ginnie Mae MBS Certificate Schedule attached as an exhibit to the Deposit Agreement and to be completed by the Depositor and submitted to the Administrator on or before the Submission Date. The schedule includes the MBS Pool Number, MBS Pool Face Amount, and Remaining Principal Balance.
3. File Layout For Ginnie Mae Platinum Pool Collateral File - information received on new Platinum Securities issued – Pool Number, Cusip Number, Issuance Date, Final Payment Date, Face Amount, Interest Rate, First Ginnie Mae Platinum Payment Date, Percent of MBS Pool in Ginnie Mae Platinum Series, and Remaining Principle Balance.
4. P&I Factor File and Layout - used to send principal and interest factor information to the FED.

5. Data Verification Forms – Semiannually Ginnie Mae request participants to update their contact person for our records