

DRAFT

Board of Governors of the Federal Reserve System OMB Number 7100-0100 Approval expires April 30, 2016
Federal Deposit Insurance Corporation OMB Number 3064-0022 Approval expires March 31, 2018
Office of the Comptroller of the Currency OMB Number 1557-0184 Approval expires May 31, 2016
Page 1 of 5

Board of Governors of the Federal Reserve System



Uniform Application for Municipal Securities Principal or Municipal Securities Representative Associated with a Bank Municipal Securities Dealer—Form MSD-4

The Board of Governors of the Federal Reserve System, the Federal Deposit Insurance Corporation, and the Office of the Comptroller of the Currency are authorized to collect this information pursuant to the authority contained in the following statutes: 15 U.S.C. §§ 78o-4, 78q, and 78w.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The information provided by each respondent is considered to be confidential.

PRIVACY ACT NOTICE

The Federal Reserve Board is authorized to request this information from you by Sections 3, 15B(c), 15C, 17 and 23 of the Securities Exchange Act of 1934 (15 U.S.C. 78c, 78o-4, 78o-5, and 78q and 78w); and section 11 of the Federal Reserve Act (12 U.S.C. 248). The purpose for collecting the information is to comply with the registration requirements of municipal securities dealers, municipal securities representatives, and U.S. Government securities brokers or dealers and associated persons contained in the Securities Exchange Act of 1934, and to support the Board's regulatory and supervisory functions. Furnishing the requested information is mandatory. Failure to provide the requested information in whole or in part may delay or prohibit the determination of your compliance with applicable registration and professional qualifications requirements. The information you provide is protected by the Privacy Act, 5 USC 552(a). The information may be furnished to third parties as authorized by law and used according to any of the routine uses described in the Municipal or Government Securities Principals and Representatives System of Records (BGFRS-17), available at <https://www.gpo.gov/fdsys/pkg/PAI-2013-BGFRS/xml/PAI-2013-BGFRS.xml#bgfrs17>. If you have questions or concerns about the collection or use of the information, you may contact the Secretary of the Board, Board of Governors of the Federal Reserve System, 20th Street and Constitution Avenue, NW., Washington, DC 20551.

Public reporting burden for this collection of information is estimated to average 1 hour per response, including the time to gather and maintain data in the required form and to review instructions and to complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Office of Management and Budget, Washington, DC 20503, and, depending on your primary federal regulator, to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551; or to Assistant Executive Secretary, Federal Deposit Insurance Corporation, Washington, DC 20429; or to Legislative and Regulatory Activities Division, Office of the Comptroller of the Currency, Washington, DC 20219.

**Uniform Application for Municipal Securities Principal or
Municipal Securities Representative Associated with a
Bank Municipal Securities Dealer**

1. Applicant Name:

Last	First	Middle (if none, write "n/a")

2. Bank Municipal Securities Dealer:

A. _____
Name

B. _____
Registration Number

C. _____
Main Street Address

City State Zip Code

3. Office of Employment of Applicant:

4. Date of Employment with MSD:

Month/Day/Year

5. To be filed with the following (check one):

- Board of Governors of the Federal Reserve System Federal Deposit Insurance Corporation Comptroller of the Currency

6. Type(s) of Qualification Requested (check all that apply):

- Municipal Securities Representative Government Securities Representative
- Municipal Securities Sales Limited Representative Government Securities Supervisor
- Municipal Securities Principal *Municipal Securities Fund Sales Limited Representative*

7. It is anticipated that the applicant will perform the following functions in the capacity indicated (check all that apply):

- | CAPACITY | | |
|--------------------------|--------------------------|--|
| Supervisory | Non-Supervisory | |
| <input type="checkbox"/> | <input type="checkbox"/> | A. Underwriting, trading or sales of municipal securities |
| <input type="checkbox"/> | <input type="checkbox"/> | B. Financial advisory or consultant services for issuers in connection with the issuance of municipal securities |
| <input type="checkbox"/> | <input type="checkbox"/> | C. Research or investment advice with respect to municipal securities in connection with the activities described in Items 7.A and 7.B above |
| <input type="checkbox"/> | <input type="checkbox"/> | D. Activities other than those specifically mentioned that involve communication directly or indirectly with public investors in municipal securities in connection with the activities described in items 7.A and 7.B above |
| <input type="checkbox"/> | <input type="checkbox"/> | E. Processing and clearing activities with respect to municipal securities |
| <input type="checkbox"/> | <input type="checkbox"/> | F. Maintenance of records involving activities described in Items 7.A through 7.E above |
| <input type="checkbox"/> | <input type="checkbox"/> | G. Training of municipal securities principals or municipal securities representatives |

8. For the purpose of verifying the information furnished on this application by the applicant named in Item 1 above, this institution has made inquiry of all employers of the applicant during the immediately preceding three years, as set forth below, concerning the accuracy and completeness of the information provided, and concerning the record and reputation of the applicant as related to the ability to perform the duties for which employed or to be employed.

Employer	Person Contacted	
	Name	Position

Acceptance of this form for filing shall not constitute any finding that the information submitted herein is true, current, complete, or not misleading. Intentional misstatements or omissions of fact may constitute federal criminal violations. (See 18 U.S.C. §§ 1001 and 1005, and 15 U.S.C. 78ff.)

Print Name of Municipal Securities Principal

Signature of Municipal Securities Principal

Date

04/2013

Acknowledgement for: Form MSD-4 Form G-FIN-4

26. _____
Applicant Name

27. _____
Bank Municipal Securities Dealer Name

28. _____
Bank Municipal Securities Dealer Address

Receipt Stamp

_____ City State Zip Code

29. _____
Attention

When the Form MSD-4 is received by the appropriate regulatory agency, this acknowledgement will be stamped to show receipt and returned to the person named in item 29. The stamped acknowledgement should be retained to substantiate filing.

MAIL THE FORM TO THE REGULATOR INDICATED IN ITEM 5.

Board of Governors of the Federal Reserve System

Risk Policy Section
Mail Stop 1810
20th and C Streets, NW
Washington, DC 20551



Submit completed forms in Portable Document Format ("PDF") to the Federal Reserve's secure email address
MSD-GSD-Registration@frb.gov

Federal Deposit Insurance Corporation
Policy & Program Development Section
550 17th Street, NW, Room MB-5100
Washington, DC 20429

The Office of the Comptroller of the Currency

Credit & Market Risk Division, (MS/TW-3)
400 7th Street, SW
Washington, DC 20219



Upload completed forms via the OCC's BankNet web site
www.banknet.gov
For assistance call (202) 649-6360