

DRAFT

Board of Governors of the Federal Reserve System
Federal Deposit Insurance Corporation
Office of the Comptroller of the Currency

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Board of Governors of the Federal Reserve System



Uniform Termination Notice for Municipal Securities Principal or Municipal Securities Representative Associated with a Bank Municipal Securities Dealer—Form MSD-5

The Board of Governors of the Federal Reserve System, the Federal Deposit Insurance Corporation, and the Office of the Comptroller of the Currency are authorized to collect this information pursuant to the authority contained in the following statutes: 15 U.S.C. §§ 78o-4, 78q, and 78w.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The information provided by each respondent is considered to be confidential.

PRIVACY ACT NOTICE

The Federal Reserve Board is authorized to request this information from you by Sections 3, 15B(c), 15C, 17 and 23 of the Securities Exchange Act of 1934, (15 U.S.C. 78c, 78o-4, 78o-5, and 78q and 78w); and section 11 of the Federal Reserve Act (12 U.S.C. 248). The purpose for collecting the information is to comply with the registration requirements of municipal securities dealers, municipal securities representatives, and U.S. Government securities brokers or dealers and associated persons contained in the Securities Exchange Act of 1934, and to support the Board's regulatory and supervisory functions. Furnishing the requested information is mandatory. Failure to provide the requested information in whole or in part may delay or prohibit the determination of your compliance with applicable registration and professional qualifications requirements. The information you provide is protected by the Privacy Act, 5 USC 552(a). The information may be furnished to third parties as authorized by law and used according to any of the routine uses described in the Municipal or Government Securities Principals and Representatives System of Records (BGFRS-17), available at <https://www.gpo.gov/fdsys/pkg/PAI-2013-BGFRS/xml/PAI-2013-BGFRS.xml#bgfrs17>. If you have questions or concerns about the collection or use of the information, you may contact the Secretary of the Board, Board of Governors of the Federal Reserve System, 20th Street and Constitution Avenue, NW., Washington, DC 20551.

DRAFT

Acknowledgement for: Form MSD-5 Form G-FIN-5

10. _____
Name of Person Terminated

11. _____
Bank Municipal Securities Dealer Name

12. _____
Bank Municipal Securities Dealer Address

_____ City _____ State _____ Zip Code

13. _____
Attention

Receipt Stamp

When the Form MSD-5 is received by the appropriate regulatory agency, this acknowledgement will be stamped to show receipt and returned to the person named in item 13. The stamped acknowledgement should be retained to substantiate filing.

MAIL THE FORM TO THE REGULATOR INDICATED IN ITEM 9.

Board of Governors of the Federal Reserve System

Risk Policy Section
Mail Stop 1810
20th and C Streets, NW
Washington, DC 20551



Submit completed forms in Portable Document Format ("PDF") to the Federal Reserve's secure email address
MSD-GSD-Registration@frb.gov

Federal Deposit Insurance Corporation
Policy & Program Development Section
550 17th Street, NW, Room MB-5100
Washington, DC 20429

The Office of the Comptroller of the Currency

Credit & Market Risk Division (MS/W-3)
400 7th Street, SW
Washington, DC 20219



Upload completed forms via the OCC's BankNet Web site
www.banknet.gov
For assistance call (202) 649.6360