

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0123
Expires:	
Estimated average burden hours per response:	
SEC FILE NUMBER	

**AUDITED ANNUAL REPORT  
FORM X-17A-5  
PART III**

**FACING PAGE**

Information Required Pursuant to Rules 17a-5, 17a-12, and 18a-7 under the Securities Exchange Act of 1934

REPORT FOR THE PERIOD BEGINNING \_\_\_\_\_ AND ENDING \_\_\_\_\_  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF FIRM: \_\_\_\_\_

TYPE OF REGISTRANT (check all applicable boxes):       OTC derivatives dealer  
 Broker-dealer       Security-based swap dealer       Major security-based swap participant

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. box no.)

\_\_\_\_\_  
(No. and Street)

\_\_\_\_\_  
(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT WITH REGARD TO THIS REPORT

\_\_\_\_\_  
(Name) (Area Code – Telephone Number) (Email Address)

**B. ACCOUNTANT IDENTIFICATION**

PCAOB-REGISTERED INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this report\*

\_\_\_\_\_  
(Name – if individual, state last, first, and middle name)

\_\_\_\_\_  
(Address) (City) (State) (Zip Code)

\_\_\_\_\_  
(Date of Registration with PCAOB)

<b>FOR OFFICIAL USE ONLY</b>

\* Claims for exemption from the requirement that the annual report be covered by the opinion of a PCAOB-registered independent public accountant must be supported by a statement of facts and circumstances relied on as the basis of the exemption. See 17 CFR 240.17a-5(e)(1)(ii), if applicable.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

OATH OR AFFIRMATION

I, \_\_\_\_\_, swear (or affirm) that, to the best of my knowledge and belief, the information contained in the audited annual report pertaining to the firm of \_\_\_\_\_, as of \_\_\_\_\_, 20\_\_\_\_, is true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer, or director has any proprietary interest in any account classified solely as that of a customer, except as follows: \_\_\_\_\_

Signature: \_\_\_\_\_  
Title: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

**This report\*\* contains (check all applicable boxes):**

- (a) Facing page.
- (b) Statement of financial condition.
- (c) Statement of income (loss).
- (d) Statement of cash flows.
- (e) Statement of changes in stockholders' equity or partners' or sole proprietor's capital.
- (f) Statement of changes in liabilities subordinated to claims of creditors.
- (g) Computation of net capital under 17 C.F.R. § 240.15c3-1.
- (h) Computation of net capital under 17 C.F.R. § 240.18a-1.
- (i) Computation of tangible net worth under 17 C.F.R. § 240.18a-2.
- (j) Computation for determination of reserve requirements pursuant to Exhibit A to 17 C.F.R. § 240.15c3-3.
- (k) Computation for determination of reserve requirements pursuant to Exhibit A to 17 C.F.R. § 240.18a-4.
- (l) Information relating to possession or control requirements under 17 C.F.R. § 240.15c3-3.
- (m) Information relating to possession or control requirements under 17 C.F.R. § 240.18a-4.
- (n) A reconciliation, including appropriate explanation of the computation of net capital under 17 C.F.R. § 240.15c3-1.
- (o) A reconciliation, including appropriate explanation of the computation of the reserve requirements under 17 C.F.R. § 240.15c3-3.
- (p) A reconciliation, including appropriate explanation of the computation of net capital under 17 C.F.R. § 240.18a-1.
- (q) A reconciliation, including appropriate explanation of the computation of tangible net worth under 17 C.F.R. § 240.18a-2.
- (r) A reconciliation, including appropriate explanation of the computation of reserve requirements under 17 C.F.R. § 240.18a-4.
- (s) A reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (t) An oath or affirmation.
- (u) A copy of the SIPC Supplemental Report.
- (v) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit under 17 C.F.R. § 240.17a-12(k).
- (w) Exemption report in accordance with 17 C.F.R. § 240.17a-5.
- (x) Compliance report in accordance with 17 C.F.R. § 240.17a-5.
- (y) Compliance report in accordance with 17 C.F.R. § 240.18a-7.
- (z) Independent public accountant's report based on an examination of the financial report under 17 C.F.R. § 240.17a-5.
- (aa) Independent public accountant's report based on an examination of the financial statements under 17 C.F.R. § 240.17a-12.
- (bb) Independent public accountant's report based on an examination of the compliance report under 17 C.F.R. § 240.17a-5.
- (cc) Independent public accountant's report based on a review of the exemption report under 17 C.F.R. § 240.17a-5.
- (dd) Independent public accountant's report based on an examination of the financial report under 17 C.F.R. § 240.18a-7.
- (ee) Independent public accountant's report based on an examination of the compliance report under 17 C.F.R. § 240.18a-7.
- (ff) Other: \_\_\_\_\_

**\*\*To request confidential treatment of certain portions of this filing, see 17 C.F.R. § 240.17a-5(e)(3) or 17 C.F.R. § 240.18a-7(d)(2), as applicable.**