

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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**AUDITED ANNUAL REPORT
FORM X-17A-5
PART III**

FACING PAGE

Information Required Pursuant to Rules 17a-5, 17a-12, and 18a-7 under the Securities Exchange Act of 1934

REPORT FOR THE PERIOD BEGINNING _____ AND ENDING _____
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF FIRM: _____

TYPE OF REGISTRANT (check all applicable boxes): OTC derivatives dealer
 Broker-dealer Security-based swap dealer Major security-based swap participant

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. box no.)

(No. and Street)

(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT WITH REGARD TO THIS REPORT

(Name) (Area Code – Telephone Number) (Email Address)

B. ACCOUNTANT IDENTIFICATION

PCAOB-REGISTERED INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this report*

(Name – if individual, state last, first, and middle name)

(Address) (City) (State) (Zip Code)

(Date of Registration with PCAOB)

FOR OFFICIAL USE ONLY

* Claims for exemption from the requirement that the annual report be covered by the opinion of a PCAOB-registered independent public accountant must be supported by a statement of facts and circumstances relied on as the basis of the exemption. See 17 CFR 240.17a-5(e)(1)(ii), if applicable.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

OATH OR AFFIRMATION

I, _____, swear (or affirm) that, to the best of my knowledge and belief, the information contained in the audited annual report pertaining to the firm of _____, as of _____, 20____, is true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer, or director has any proprietary interest in any account classified solely as that of a customer, except as follows: _____

Signature: _____
Title: _____

Notary Public

This report** contains (check all applicable boxes):

- (a) Facing page.
(b) Statement of financial condition.
(c) Statement of income (loss).
(d) Statement of cash flows.
(e) Statement of changes in stockholders' equity or partners' or sole proprietor's capital.
(f) Statement of changes in liabilities subordinated to claims of creditors.
(g) Computation of net capital under 17 C.F.R. § 240.15c3-1.
(h) Computation of net capital under 17 C.F.R. § 240.18a-1.
(i) Computation of tangible net worth under 17 C.F.R. § 240.18a-2.
(j) Computation for determination of reserve requirements pursuant to Exhibit A to 17 C.F.R. § 240.15c3-3.
(k) Computation for determination of reserve requirements pursuant to Exhibit A to 17 C.F.R. § 240.18a-4.
(l) Information relating to possession or control requirements under 17 C.F.R. § 240.15c3-3.
(m) Information relating to possession or control requirements under 17 C.F.R. § 240.18a-4.
(n) A reconciliation, including appropriate explanation of the computation of net capital under 17 C.F.R. § 240.15c3-1.
(o) A reconciliation, including appropriate explanation of the computation of the reserve requirements under 17 C.F.R. § 240.15c3-3.
(p) A reconciliation, including appropriate explanation of the computation of net capital under 17 C.F.R. § 240.18a-1.
(q) A reconciliation, including appropriate explanation of the computation of tangible net worth under 17 C.F.R. § 240.18a-2.
(r) A reconciliation, including appropriate explanation of the computation of reserve requirements under 17 C.F.R. § 240.18a-4.
(s) A reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
(t) An oath or affirmation.
(u) A copy of the SIPC Supplemental Report.
(v) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit under 17 C.F.R. § 240.17a-12(k).
(w) Exemption report in accordance with 17 C.F.R. § 240.17a-5.
(x) Compliance report in accordance with 17 C.F.R. § 240.17a-5.
(y) Compliance report in accordance with 17 C.F.R. § 240.18a-7.
(z) Independent public accountant's report based on an examination of the financial report under 17 C.F.R. § 240.17a-5.
(aa) Independent public accountant's report based on an examination of the financial statements under 17 C.F.R. § 240.17a-12.
(bb) Independent public accountant's report based on an examination of the compliance report under 17 C.F.R. § 240.17a-5.
(cc) Independent public accountant's report based on a review of the exemption report under 17 C.F.R. § 240.17a-5.
(dd) Independent public accountant's report based on an examination of the financial report under 17 C.F.R. § 240.18a-7.
(ee) Independent public accountant's report based on an examination of the compliance report under 17 C.F.R. § 240.18a-7.
(ff) Other: _____

**To request confidential treatment of certain portions of this filing, see 17 C.F.R. § 240.17a-5(e)(3) or 17 C.F.R. § 240.18a-7(d)(2), as applicable.