Current MA-Only Survey Item Number and Text	Proposed MA-Only Survey Item Number and Text/English	Proposed MA-Only Survey Item Number and Text/Spanish	Comments
Item Count=56	Item Count=45	Item Count=47	
(Directions) We are sending you this survey because we believe you recently left or were dropped by a health plan, or switched health plans.	(Directions) We are sending you this survey because we believe you recently changed or switched to another health plan or dropped your Medicare health plan.	(Directions) We are sending you this survey because we believe you recently changed or switched to another health plan or dropped your Medicare health plan.	Revised instructions.
1. Our records show that you used to belong to [PLAN NAME], but no longer belong to that plan. Is that right? □Yes If Yes, go to Question 2 □I left or was dropped by a plan but it was not [HEALTH PLAN] → Go to Question 2 □No, I did not belong to [HEALTH PLAN] □No, I still belong to [HEALTH PLAN] If you answered No to Question 1, please stop and return the survey. You DO NOT have to complete the survey.	1. Our records show that you used to belong to [MARKETING] (Contract Number [PREV_PLAN]) but no longer belong to that plan. Is that right? RESPONSES: Yes, I changed or switched health plans; I changed or switched health plans but my former plan was not [PLAN NAME]; No, I did not change, switch or drop health plans recently	1. Our records show that you used to belong to [MARKETING] (Contract Number [PREV_PLAN]) but no longer belong to that plan. Is that right? RESPONSES: Yes, I changed or switched health plans; I changed or switched health plans but my former plan was not [PLAN NAME]; No, I did not change, switch or drop health plans recently	Revised response option #2.
2. Did you have to switch or leave [PLAN NAME] for any of the following reasons? □I moved outside of the area where the plan was available □I was dropped by the plan □The plan was cancelled or discontinued in my area □The plan was changed by the organization that provides my insurance (such as an employer or a union)	2. Did you have to change, switch or drop your former health plan for any of the following reasons? ☐I moved outside of the area where the plan was available ☐I was dropped by the plan ☐The plan was cancelled or discontinued in my area ☐The plan was changed or discontinued by the organization that provides my insurance (such as a former employer or a union) ☐None of the above → Continue survey, go to Question 3	2. Did you have to change, switch or drop your former health plan for any of the following reasons? ☐I moved outside of the area where the plan was available ☐I was dropped by the plan ☐The plan was cancelled or discontinued in my area ☐The plan was changed or discontinued by the organization that provides my insurance (such as a former employer or a union) ☐None of the above → Continue survey, go to Question 3	Revised intro and added response option to make item easier to navigate and to better screen out beneficiaries who did not disenroll voluntarily.

(Preamble) These questions ask about your experience with your former health plan. As you answer the rest of the questions in this survey, please think only of the plan that you left, dropped, or switched.	(Q3 Preamble) As you answer the questions in this survey, please think only of your <u>former</u> health plan.	(Q3 Preamble) As you answer the questions in this survey, please think only of your <u>former</u> health plan.	Revised preamble.
3. Customer service is information you get from staff about what is covered and how to use the plan. Did you ever try to get information or help from [PLAN NAME]'s customer service? □Yes □No → If No, go to #5	3. Did you ever try to get information or help from your former plan's customer service? Yes/No	3. Did you ever try to get information or help from your former plan's customer service? Yes/No	Deleted first sentence to make item easier to understand.
4. How often did the plan's customer service give you the information or help you needed? □Never □Sometimes □Usually □Always □I did not try to get information or help from the plan's customer service	4. How often did your former plan's customer service give you the information or help you needed? Never/Sometimes/Usually/Always/I did not try to get information or help from my former health plan's customer service	4. How often did your former plan's customer service give you the information or help you needed? Never/Sometimes/Usually/Always/I did not try to get information or help from my former health plan's customer service	Changed "the plan's customer service" to "your former plan's customer service."
5. Did you ever need written information from the plan in a language other than English? ☐Yes ☐No → If No, go to #11	N/A	5. Did you ever need written information from the plan in Spanish? ☐Yes ☐No → If No, go to #11	Simplified question, now for Spanish version only. Removed from English version.
6. How often did the plan give you written information in a language other than English? □Never □Sometimes □Usually □Always □I did not need written information in a language other than English	N/A	6. How often did the plan give you written information in Spanish? □Never □Sometimes □Usually □Always □I did not need written information in a language other than English	Simplified question, now for Spanish version only. Removed from English version.

7. Did you ever try to get any kind of care, tests, or treatment through the plan? ☐Yes ☐No → If No, go to #13	5. Did you ever try to get any kind of care, tests, or treatment through your former plan? Yes/No	7. Did you ever try to get any kind of care, tests, or treatment through your former plan? Yes/No	Changed "the plan" to "your former plan."
8. How often was it easy to get the care, tests, or treatment you thought you needed through the plan? □Never □Sometimes □Usually □Always	6. How often was it easy to get the care, tests, or treatment you needed through your former plan? Never/Sometimes/Usually/Always/ I did not try to get any kind of care, tests, or treatment through my former plan	8. How often was it easy to get the care, tests, or treatment you needed through your former plan? Never/Sometimes/Usually/Always/ I did not try to get any kind of care, tests, or treatment through my former plan	Changed "the plan" to "your former plan." Added N/A response category.
9. Using any number from 0 to 10, where 0 is the worst health plan possible and 10 is the best health plan possible, what number would you use to rate the plan? \[\begin{align*} \text{O} Worst health plan possible} \] \[\begin{align*} \text{O} & \tex	7. Using any number from 0 to 10, where 0 is the worst health plan possible and 10 is the best health plan possible, what number would you use to rate your former plan?	9. Using any number from 0 to 10, where 0 is the worst health plan possible and 10 is the best health plan possible, what number would you use to rate your former plan?	Changed "the plan" to "your former plan."
(Intro) People leave, drop, or switch health plans for different reasons. These questions are about reasons you may have had for switching, leaving, or dropping [PLAN NAME].	(Q9 Preamble) The next questions are about reasons you may have had for changing, switching or dropping your former health plan.	(Q10 Preamble) The next questions are about reasons you may have had for changing, switching or dropping your former health plan.	Deleted first sentence; revised second sentence.

10. Did you leave the plan because you found out that someone had signed you up for the plan without your permission? ☐Yes ☐No	8. Did you leave your former plan because you found out that someone had signed you up for the plan without your permission? Yes/No	10. Did you leave your former plan because you found out that someone had signed you up for the plan without your permission? Yes/No	Changed "the plan" to "your former plan."
11. Did you leave the plan because you were accidentally taken off the plan (or because of some other paperwork or clerical error)? □Yes □No	9. Did you leave your former plan because you were taken off the plan by mistake? Yes/No	11. Did you leave your former plan because you were taken off the plan by mistake? Yes/No	Simplified question and changed "the plan" to "your former plan."
12. Some Medicare beneficiaries have to pay their health plan a monthly fee out of their own pocket for coverage for health and prescription medicines. Did you leave the plan because the monthly fee that the health plan charges to provide coverage for health care and prescription medicines went up? □Yes □No	11. Some people have to pay their health plan a monthly fee (called a premium) out of their own pocket for health coverage. Did you leave your former plan because this monthly fee went up? □Yes □No □I did not have to pay my former plan a monthly fee out of my own pocket	13. Some people have to pay their health plan a monthly fee (called a premium) out of their own pocket for health coverage. Did you leave your former plan because this monthly fee went up? □Yes □No □I did not have to pay my former plan a monthly fee out of my own pocket	Changed "the plan" to "your former plan."
13. Did you leave the plan because you stopped paying the monthly fee for coverage for health care and prescription medicines? ☐Yes ☐No → If No, go to #25	N/A	N/A	Removed question.

14. Why did you stop paying the plan's monthly fee? □I stopped paying the monthly fee because I could not afford it □I stopped paying the monthly fee because I was unhappy with the plan □I stopped paying the monthly fee for some other reason	N/A	N/A	Removed question.
15. Did you leave the plan because the dollar amount you had to pay each time you visited a doctor went up? ☐Yes ☐No	10. Did you leave your former plan because the dollar amount you had to pay each time you visited a doctor went up? ☐Yes ☐No ☐I did not have to pay for doctor visits	12. Did you leave your former plan because the dollar amount you had to pay each time you visited a doctor went up? ☐Yes ☐No ☐I did not have to pay for doctor visits	Changed "the plan" to "your former plan."
16. Did you leave the plan because you found a health plan that costs less? ☐Yes ☐No	12. Did you leave your former plan because you found a health plan that costs less? Yes/No	14. Did you leave your former plan because you found a health plan that costs less? Yes/No	Changed "the plan" to "your former plan."
17. Did you leave the plan because a change in your personal finances meant you could no longer afford the plan? ☐Yes ☐No	13. Did you leave your former plan because a change in your personal finances meant you could no longer afford the plan? Yes/No	15. Did you leave your former plan because a change in your personal finances meant you could no longer afford the plan? Yes/No	Changed "the plan" to "your former plan."

18. Did you leave the plan because you were frustrated by the plan's approval process for care, tests, or treatment? □Yes □No	14. Did you leave your former plan because you were frustrated by the plan's approval process for care, tests, or treatment? Yes/No	16. Did you leave your former plan because you were frustrated by the plan's approval process for care, tests, or treatment? Yes/No	Changed "the plan" to "your former plan."
19. Did you leave the plan because you had problems getting the care, tests, or treatment you needed? □Yes □No	15. Did you leave your former plan because you had problems getting the care, tests, or treatment you needed? Yes/No	17. Did you leave your former plan because you had problems getting the care, tests, or treatment you needed? Yes/No	Changed "the plan" to "your former plan."
20. Claims are sent to a health plan for payment. You may send in the claims yourself or doctors, hospitals, or others may do this for you. Did you leave the plan because you had problems getting the plan to pay a claim? □Yes □No	16. Claims are sent to a health plan for payment. You may send in the claims yourself or doctors, hospitals, or others may do this for you. Did you leave your former plan because you had problems getting the plan to pay a claim? Yes/No	18. Claims are sent to a health plan for payment. You may send in the claims yourself or doctors, hospitals, or others may do this for you. Did you leave your former plan because you had problems getting the plan to pay a claim? Yes/No	Changed "the plan" to "your former plan."
21. Did you leave the plan because the doctors or other health care providers you wanted to see did not belong to the plan? ☐Yes ☐No	17. Did you leave your former plan because the doctors or other health care providers you wanted to see did not belong to the plan? Yes/No	19. Did you leave your former plan because the doctors or other health care providers you wanted to see did not belong to the plan? Yes/No	Changed "the plan" to "your former plan."
22. Did you leave the plan because clinics or hospitals you wanted to go to for care were not covered by the plan? ☐Yes ☐No	18. Did you leave your former plan because clinics or hospitals you wanted to go to for care were not covered by the plan? Yes/No	20. Did you leave your former plan because clinics or hospitals you wanted to go to for care were not covered by the plan? Yes/No	Changed "the plan" to "your former plan."

23. Did you leave the plan because it was hard to get information from the plan like which health care services were covered or how much a specific test or treatment would cost? □Yes □No	19. Did you leave your former plan because it was hard to get information from the plan like which health care services were covered or how much a specific test or treatment would cost? Yes/No	21. Did you leave your former plan because it was hard to get information from the plan like which health care services were covered or how much a specific test or treatment would cost? Yes/No	Changed "the plan" to "your former plan."
24. Did you leave the plan because you were unhappy with how the plan handled a question or complaint? ☐Yes ☐No	20. Did you leave your former plan because you were unhappy with how the plan handled a question or complaint?	22. Did you leave your former plan because you were unhappy with how the plan handled a question or complaint?	Changed "the plan" to "your former plan."
25. Did you leave the plan because you could not get the information or help you needed from the plan? □Yes □No	21. Did you leave your former plan because you could not get the information or help you needed from the plan? Yes/No	23. Did you leave your former plan because you could not get the information or help you needed from the plan? Yes/No	Changed "the plan" to "your former plan."
26. Did you leave the plan because their customer service staff did not treat you with courtesy and respect? □Yes □No	22. Did you leave your former plan because their customer service staff did not treat you with courtesy and respect? Yes/No	24. Did you leave your former plan because their customer service staff did not treat you with courtesy and respect? Yes/No	Changed "the plan" to "your former plan."
(Q27 Intro) Every year Medicare evaluates all Medicare health and prescription drug plans and gives each plan a quality rating. The ratings are referred to as the Medicare Star or Plan Ratings. The ratings provide Medicare beneficiaries information on the quality of services a plan provides.	23. Every year Medicare evaluates all health plans and gives them a star rating that gives information on health plan quality. Have you ever seen the Medicare Star Rating for any health plan? Yes/No	25. Every year Medicare evaluates all health plans and gives them a star rating that gives information on health plan quality. Have you ever seen the Medicare Star Rating for any health plan? Yes/No	Simplified intro and added new question.

27. Did you leave the plan because it got a low Medicare Star Rating? Yes/no	24. Did you leave your former plan because it got a low star rating? Yes/No	26. Did you leave your former plan because it got a low star rating? Yes/No	Added new question (see above) and made this a separate question.
28. Did you leave the plan because you found another plan with a higher Medicare Star Rating? ☐Yes ☐No	25. Did you leave your former plan because you found another plan with a higher star rating? Yes/No	27. Did you leave your former plan because you found another plan with a higher star rating? Yes/No	Based on cognitive testing, changed "the plan" to "your former plan" to make it clearer to respondents.
29. In the past year, did you think about the Medicare Star or Plan ratings when making a decision about enrolling in a health plan? ☐Yes ☐No	26. In the past year, did you consider Medicare Star Ratings when trying to choose a plan? Yes/No	28. In the past year, did you consider Medicare Star Ratings when trying to choose a plan? Yes/No	Reivsed question for clarity.
30. Did you leave the plan because a family member or friend told you that another health plan was a better plan? □Yes □No	27. Did you leave your former plan because a <u>family member or friend</u> told you about a better plan? Yes/No	29. Did you leave your former plan because a <u>family member or friend</u> told you about a better plan? Yes/No	Changed "the plan" to "your former plan" and underlined "family member or friend.
31Did you leave the plan because you saw a commercial or advertisement for a health plan you thought you would like better? □Yes □No	28. Did you leave your former plan because you saw a commercial or advertisement for a health plan you thought you would like better? Yes/No	30. Did you leave your former plan because you saw a commercial or advertisement for a health plan you thought you would like better? Yes/No	Changed "the plan" to "your former plan."
32. Did you leave the plan because you found another plan that better met your prescription needs? ☐Yes ☐No	29. Did you leave your former plan because you found another plan that better met your prescription needs? Yes/No	31. Did you leave your former plan because you found another plan that better met your prescription needs? Yes/No	Changed "the plan" to "your former plan."

33. Did you leave the plan because another plan offered better benefits or coverage for some types of care, treatment, or services (for example, dental or vision care)? □Yes □No	30. Did you leave your former plan because another plan offered better benefits or coverage (for example, dental or vision care)? Yes/No	32. Did you leave your former plan because another plan offered better benefits or coverage (for example, dental or vision care)? Yes/No	Shortened question and changed "the plan" to "your former plan."
34. What was the one most important reason you left [PLAN NAME]? (Check one) □Financial or cost reasons □Problems getting prescription drugs through the plan □Problems getting the care, tests, or treatment you needed through the plan □Problems with plan not covering doctors or hospitals you wanted to see □Problems getting information from the plan about prescription drugs □Switched to another plan that offers better benefits or coverage □Another reason. Please specify: □————————————————————————————————————	N/A	N/A	Removed question.
(Header) YOUR EXPERIENCE WITH INSURANCE AGENTS, BROKERS, OR PLAN REPRESENTATIVES	N/A	N/A	Removed item.

35. Different kinds of people sell health insurance. Insurance may be sold by independent insurance agents or brokers who don't work for the health plan OR by plan representatives who work directly for the plan. Did an insurance agent, broker, or plan representative ever call you without your asking them to, to tell you about insurance for health care or prescription medicines? □Yes □No	N/A	N/A	Removed question.
36. Did an insurance agent, broker, or plan representative ever visit your home without your asking them to, to tell you about insurance for health care or prescription medicines? ☐Yes ☐No	N/A	N/A	Removed question.
37. Did you decide to leave [PLAN NAME] because of information you got from an insurance agent, broker, or plan representative? ☐Yes ☐No	N/A	N/A	Removed question.
38. Did an insurance agent, broker, or plan representative give you any information that was <u>not</u> correct? ☐Yes ☐No → If No, go to #58	N/A	N/A	Removed question.

39. What kind of information was not correct? Please check all that apply. □What the plan covered □What the plan would cost you □Which doctors belong to the plan □Which pharmacies are covered by the plan □Which hospitals are covered by the plan □Some other information (please print)	N/A	N/A	Removed question.
41. In general, how would you rate your overall mental health? □Excellent □Very good □Good □Fair □Poor	32. In general, how would you rate your overall mental or emotional health?	34. In general, how would you rate your overall mental or emotional health?	Underlined "mental or emotional."
42. In the last 12 months, how many different prescription medicines did you fill? (Don't count the same prescriptions twice) □None □1 to 2 medicines □3 to 5 medicines □6 or more medicines	33. In the past 12 months, how many different prescription medicines did you take?	35. In the past 12 months, how many different prescription medicines did you take?	Shortened question and used "did you take" rather than "did you fill."
44. Is this a condition or problem that has lasted for at least 3 months? ☐Yes ☐No	34. In the past 12 months, have you seen a doctor or other health provider 3 or more times for the same condition or problem?	36. In the past 12 months, have you seen a doctor or other health provider 3 or more times for the same condition or problem?	Revised for consistency across surveys. Also changed question order.

43. In the past 12 months, have you seen a doctor or other health provider 3 or more times for the same condition or problem? □Yes □No → If No, go to #63	35. Is this a condition or problem that has lasted at least 3 months?	37. Is this a condition or problem that has lasted at least 3 months?	Revised for consistency across surveys. Also changed question order.
45. Do you now need or take medicine prescribed by a doctor? ☐Yes ☐No → If No, go to #65	36. Do you <u>now</u> need or take any medicine prescribed by a doctor for any condition?	38. Do you now need or take any medicine prescribed by a doctor for any condition?	Revised question for clarity.
46. Is this to treat a condition that has lasted for at least 3 months? ☐Yes ☐No	37. Is this medicine to treat a condition that has lasted for at least 3 months?	39. Is this medicine to treat a condition that has lasted for at least 3 months?	Revised question for clarity.
47. Has a doctor ever told you that you had any of the following conditions? a. A heart attack? ☐Yes ☐No b. Angina or coronary heart disease? ☐Yes ☐No c. Hypertension or high blood pressure? ☐Yes ☐No d. Cancer, other than skin cancer? ☐Yes ☐No e. Emphysema, asthma or COPD (chronic obstructive pulmonary disease)? ☐Yes ☐No f. Any kind of diabetes or high blood sugar? ☐Yes ☐No	38. Has a doctor ever told you that you have any of the following conditions? □A heart attack □Angina or coronary heart disease □High blood pressure or hypertension □Cancer, other than skin cancer □Emphysema, asthma or COPD (chronic obstructive pulmonary disease) □Any kind of diabetes or high blood sugar	40. Has a doctor ever told you that you have any of the following conditions? □ A heart attack □ Angina or coronary heart disease □ High blood pressure or hypertension □ Cancer, other than skin cancer □ Emphysema, asthma or COPD (chronic obstructive pulmonary disease) □ Any kind of diabetes or high blood sugar	Revised response option #3.

48. What is your age? ☐18 to 24 ☐25 to 34 ☐35 to 44 ☐45 to 54 ☐55 to 64 ☐65 to 74 ☐75 to 79 ☐80 to 84	N/A	N/A	Removed question.
□85 or older			
49. Are you male or female? ☐Male ☐Female	N/A	N/A	Removed question.
55. How did that person help you? Please mark one or more. □Read the questions to me □Entered the answers I gave □Answered the questions for me □Translated the questions into my language □Helped in some other way (please print)	44. How did that person help you? Please mark one or more. □Read the questions to me □Wrote down the answers I gave □Answered the questions for me □Translated the questions into my language □Helped in some other way (please print)	46. How did that person help you? Please mark one or more. □Read the questions to me □Wrote down the answers I gave □Answered the questions for me □Translated the questions into my language □Helped in some other way (please print)	Revised question for clarity.
56. The Medicare Program is trying to learn more about the health care or services provided to people with Medicare. May we contact you again about the health care services that you received? □Yes □No	45. May we contact you again if we have questions about your survey responses or if we have other questions about the health care services that you received?	47. May we contact you again if we have questions about your survey responses or if we have other questions about the health care services that you received?	Deleted first sentence; revised second sentence.