## Consumer Expenditure Diary Survey January 2017 Instrument Requirements

| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
| UPDATE | BUPDATE | Delete Ctrl-U password function |  | Delete |
| UPDATE | UPDPWD | Delete Ctrl-U password function | To update the Diary outcome code(s) enter the current password for this function. <br> Note: Diary outcome code(s) should only be updated in special circumstances (e.g. households were temporarily absent, laptop or instrument problem, etc.) <br> Skip Instructions: <br> <if correct password is entered> [goto UPDDATE] <br> [else goto UPDWARN] | Delete |
| UPDATE | UPDWARN | Delete Ctrl-U password function | Failed Attempt <br> The password you have entered is incorrect. <br> Check NumLock and/or Caps Lock Keys and try again. <br> To update the Diary outcome codes enter the current password for this function. <br> Note: Diary outcome code(s) should only be updated in special circumstances (e.g. households were temporarily absent, laptop or instrument problem, etc.) <br> 1. Enter 1 to Continue <br> 2. Enter 2 to Quit <br> Skip Instructions: <br> $<1>$ [go back to UPDPWD] <br> <2> [quit] | Delete |
| UPDATE | UPDDATE | Delete Ctrl-U password function | Enter the corresponding date for the previous Diary visit. (The EPD and LPD listed below are for your reference only) EARLIEST PLACEMENT DATE: ^EPD <br> LATEST PLACEMENT DATE: ^LPD <br> Store Instructions: store UPDDATE in INTDATE <br> Special Instructions: | Delete |


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|  |  |  | 1. Use the MM/DD/YYYY date edit mask. <br> 2. Do not allow a future date to be entered. <br> Skip Instructions: [goto UPDVISIT] |  |
| UPDATE | UPDVISIT | Delete Ctrl-U password function | Enter the visit number for the Diary entries you would like to adjust. <br> (The EPD and LPD listed below are for your reference only) <br> EARLIEST PLACEMENT DATE: ^EPD <br> LATEST PLACEMENT DATE: ^LPD <br> 1. Visit number one <br> 2. Visit number two <br> 3. Visit number three <br> Store Instructions: store UPDVISIT in VISITNUM <br> Skip Instructions: <br> $<1>$ [(If UPDDATE It EPD-1 and EPD eq "Sunday") OR (If UPDDATE It EPD and EPD ne "Sunday") OR (if UPDDATE gt LPD) then goto ERR_UPD] <br> [else goto UPDRSN] <br> <2> [If DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE le LPD) OR (If DPLC_CHK ne 1 and INSTAT1 eq 201 and UPDDATE gt PLCEDAT1+14) OR (If DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE gt LPD+7) then goto ERR_UPD] [else goto UPDRSN] <br> <3> [(If DPLC_CHK ne 1 and INSTAT2 eq 201 and UPDDATE gt PLCEDAT2+14) OR (If DPLC_CHK eq 1 and UPDDATE gt PLCEDAT1+21) then goto ERR_UPD] [else goto UPDRSN] | Delete |
| UPDATE | ERR_UPD | Delete Ctrl-U password function | Universe: [(UPDDATE It EPD-1 and EPD eq "Sunday") OR (UPDDATE It EPD and EPD ne "Sunday") OR (UPDVISIT eq 1 and UPDDATE gt LPD) OR (UPDVISIT eq 2 and DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE le LPD) OR (UPDVISIT eq 2 and DPLC_CHK ne 1 and INSTAT1 eq 201 and UPDDATE gt PLCED̄AT1+14) OR (UPDVISIT eq 2 and DPLC_CHK ne 1 and INSTAT1 ne 201 and UPDDATE gt LPD+7) OR (UPDVISIT eq 3 and DPLC_CHK ne 1 and INSTAT2 eq 201 and UPDDATE gt PLCEDAT2+14) OR (UPDVISIT eq 3 and DPLC_CHK eq 1 and | Delete |


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|  |  |  | UPDDATE gt PLCEDAT1+21) or (UPDVISIT eq 2 and DPLC_CHK ne 1 and INSTAT1 eq 201 and UPDDATE It PLCEDAT1+8) or UPDVISIT eq 2 and DPLC_CHK eq 1 and UPDDATE le LPD) or (UPDVISIT eq 3 and UPDDATE It EPD +15 )] <br> Universe Description: The date entered is out of range for the visit number selected. <br> The date you have entered for this visit number is invalid. Please enter a date within the appropriate time frame. <br> Check Instructions: list UPDVISIT and UPDDATE as jumping points Type: Hard <br> Skip Instructions: go back to UPDVISIT or UPDDATE |  |
| UPDATE | UPDRSN | Delete Ctrl-U password function | Universe: UPDVISIT eq (1, 2, 3) AND ERR_UPD eq EMPTY Question Text: Enter the reason for making this change. <br> 1. (S)FR didn't follow correct procedures <br> 2. Case was coded incorrectly <br> 3. Laptop problem <br> 4. Survey instrument problem <br> 5. Other (specify) <br> Skip Instructions: <br> $<1-4>$ [goto START] <br> $<5>$ [goto UPDSPEC] | Delete |
| UPDATE | UPDSPEC | Delete Ctrl-U password function | Specify <br> Skip Instructions: [goto START] | Delete |
| F10 | F10ENTRY | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | *Were there any expenditures recorded in the Week 1 Diary at pick up? <br> 1. Yes <br> 2. No <br> Special Instructions: 1. Store entry in ANYENTR1 <br> Skip Instructions: <br> <1,2> [goto F10RECALL] | Delete |
| F10 | F10RECALL | Delete F10 variables for week 1 | *Were any expenditures added to the Week 1 Diary at pick up | Delete |


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|  |  | pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | through recall? <br> 1. Yes <br> 2. No <br> Special Instructions: 1. Store entry in ANYRECAL1 <br> Skip Instructions: $\begin{aligned} & <1>\text { [goto F10RECPT] } \\ & <2>\text { [goto If F10ENTRY=2, goto F10BUY] } \end{aligned}$ [else, goto F10RESP] |  |
| F10 | F10BUY | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | Did [fill: YOU_ANY] have any expenses or purchases last week? <br> *Do not include any expenses while away overnight? <br> *If NO, make sure all 7 none boxes are checked on the Diary. <br> 1. Yes <br> 2. No <br> Special Instructions: 1. Store entry in ANYBUY1 <br> Skip Instructions: <br> <1,2,D,R> [goto F10RESP] | Delete |
| F10 | F10RECPT | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | *Were receipts used for the majority of these recalled items? <br> 1. Yes <br> 2. No <br> Special Instructions: 1. Store entry in ANYRECP1 <br> Skip Instructions: <br> <1,2> [goto F10RESP] | Delete |
| F10 | F10RESP | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | Universe: F10RECALL=2 OR F10RECPT=1or 2 OR <br> (F10BUY=1,2,D, or R) <br> Special Instructions: <br> 1. If F10ENTRY $=1$ and F10RECALL $=2$ and F10RECPT= "blank", store 1 in RESPONS1 <br> If F10ENTRY $=1$ and F10RECALL $=1$ and F10RECPT= 1 , store 2 in RESPONS1 <br> If F10ENTRY $=1$ and F10RECALL $=1$ and F10RECPT= 2 , store 3 in RESPONS1 <br> If F10ENTRY $=2$ and F10RECALL $=1$ and F10RECPT= 1 , store 4 in RESPONS1 | Delete |


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|  |  |  | If F10ENTRY = 2 and F10RECALL $=2$ and F10RECPT= "blank", store 5 in <br> RESPONS1 <br> If F10ENTRY = 2 and F10RECALL=2 and F10BUY=1, $D$ or $R$, store 5 in <br> RESPONS1 <br> If F10ENTRY $=2$ and F10RECALL $=1$ and F10RECPT=2, store 6 in RESPONS1 <br> If F10ENTRY $=2$ and F10RECALL=2 and F10BUY=2, store 7 in RESPONS1 <br> 2. Store current date in PICKDTE1 <br> Skip Instructions: <1> [goto F10RULE] |  |
| F10 | F10RULE | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | Universe: (F10RECALL=2) OR (F10RECPT=1 or 2) OR <br> (F10BUY=1,2,D or R) <br> [fill: Week 1 Diary is an interview/The Week 1 Diary is a Type A, Refusal. Do recall on the Week 2 Diary for the days between the end of Week 1 and the placement of the Week 2 Diary./ The Week 1 Diary is a Type B. Do recall on the Week 2 Diary for the days between the end of Week 1 and the placement of the Week 2 Diary./ The Week 1 Diary is a Type A/ The Week 1 Diary is a Type B./ The Week 1 Diary is an interview. Complete the Week 1 Diary by recall/ The Week 1 Diary is an interview. Do recall on Week 2 Diary for the days between the end of Week 1 Diary and placement of Week 2 Diary] <br> 1. Enter 1 to Continue <br> Special Instructions: <br> 1. If DPLC_CHK ne 1 AND (PICKDTE1<=PLCEDAT1+14) AND <br> RESPONS1=5, store "blank" in PICK_UP1 <br> 2a. If DPLC_CHK ne 1 AND (PICKDTE1= PLCEDAT1+8) AND RESPONS1=6, store 201 in PICK_UP1 <br> 2b. If DPLC_CHK ne 1 AND (PLCEDAT2 +9 <= PICKDTE2 <= PLCEDAT2 + 14) AND RESPONS1=6, store 326 in PICK_UP1 and F10_PICKUP <br> 3. If DPLC_CHK = 1 AND (PICKDTE1<= PLCEDAT1+21) AND RESPONS1=5, store "blank" in PICK_UP1 <br> 4a. If DPLC_CHK = 1 AND (PICKDTE1= PLCEDAT1+15) AND RESPONS1=6, store 201 in PICK_UP1 | Delete |


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|  |  |  | 4b. If DPLC_CHK = 1 AND (PICKDTE1<=PLCEDAT1+21) AND RESPONS1=6, store 326 in PICK_UP1 <br> 5. All others, store 201 in PICK_UP1 <br> Skip Instructions: <br> <1> [If DPLC_CHK ne 1, and RESPONS1=1,2,3, 4 or 7 , goto F10APPT] <br> [If RESPONS1=5, goto F10RFRN] <br> [If PICK_UP1=326, goto F10NAME] |  |
| F10 | F10RFRN | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter type of refusal <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other refusal - specify <br> Special Instructions: <br> 1. IF F10RFRN is 1 then store 321 in PICK_UP1 IF F10RFRN is 2 then store 322 in PICK_UP1 IF F10RFRN is 3 then store 323 in PICK_UP1 IF F10RFRN is 4 then store 324 in PICK_UP1 <br> 2. Store current date in PICKDTE1 <br> Skip Instructions: <br> <1-3> [Else, goto F10APPT] <br> <4> [goto F10RSNS] | Delete |
| F10 | F10RSNS | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Specify type of refusal <br> Skip Instructions: <br> <45 characters> [goto F10APPT] | Delete |
| F10 | F10NAME | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter contact person's name <br> Special Instructions: <br> 1. Store entry in CP1TITL_PK1 STRING[42] <br> Skip Instructions: <br> <42 characters> [goto F10TITLE] | Delete |


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| F10 | F10TITLE | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter Contact person's title <br> Special Instructions: <br> 1. Store entry in CP1TITL_PK1 <br> STRING[43] <br> Skip Instructions: <43 characters> [goto F10PHONE] | Delete |
| F10 | F10PHONE | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter contact person's phone number <br> Special Instructions: <br> 1. Use the telephone mask " ( $\quad$ _ ) $\qquad$ - <br> 2. Store entry in CP1PHON_PK1 10 digitis, DK, RF <br> Skip Instructions: <br> <10 digits> [goto F10EXT] <br> <Empty, D, R> [goto F10ADD1] | Delete |
| F10 | F10EXT | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter contact person's phone number extension <br> Special Instructions: <br> 1. Store entry in CP1EXT_PK1 0. . 9999, DK, RF <br> Skip Instructions: <br> <0000-9999, D, R, Empty> [goto F10ADD1 | Delete |
| F10 | F10ADD1 | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter contact person's street address <br> Special Instructions: <br> 1. Store entry in CP1ADD1_PK1 STRING[54] <br> Skip Instructions: <54 characters> [goto F10ADD2] | Delete |
| F10 | F10ADD2 | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter second line of address if necessary <br> Special Instructions: <br> 1. Store entry in CP1ADD2_PK1 STRING[54] <br> Skip Instructions: <br> <54 characters> [goto F10PO] | Delete |
| F10 | F10PO | Delete F10 variables for week 1 | * Enter city | Delete |

[^0]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | Special Instructions: <br> 1. Store entry in CP1PO_PK1 STRING[20] <br> Skip Instructions: <br> <20 characters> [goto F10ST] |  |
| F10 | F10ST | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter state <br> Special Instructions: <br> 1. F1 help for state codes <br> 2. Store entry in CP1ST_PK1 2 characters state code, DK, RF <br> Skip Instructions: <br> <2 Digit State codes, D, R> [goto F10ZIP5] | Delete |
| F10 | F10ZIP5 | Delete F10 variables for week 1 pickup since it will not be possible to pick up week 1 separately (all pickup will happen at the same time) | * Enter zipcode <br> Special Instructions: <br> 1. Store entry in CP1ZIP5_PK1 5 digits <br> Skip Instructions: <br> <5 characters,D,R> [goto F10APPT] | Delete |
| F10 | F10_ST1 | - Remove language referring to the Web Diary (Q1_F10_ST1, Q2_F10_ST1) <br> - Update skip instructions due to removal of Web Diary references and removal of double placement questions | Universe: VISITNUM is 1 AND NOCONTACT = zero and SECTCOMP (CC)=1 <br> ^Q1_F10_ST1 <br> RO Survey PSU PSU Frame Sample Sequence \#1 Sequence \#2 HH CU Spinoff Week Code State County Designation No. No. Indicator  ```SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-21) (22-23) 01 ^Q2_F10_ST1 \\ 1. Yes \\ 2. No``` <br> Fills: Q1_F10_ST1 <br> Instructions: If QTYPE=1 fill "This is a WEB DIARY case. Instruct the respondent on how to use the Web Diary and provide the | Universe: PLACED ne 1 AND NOCONTACT = zero and SECTCOMP (CC)=1 <br> Instruct the respondent on how to complete the Week 1 and Week 2 Diaries, and attempt to leave the Diary forms with the respondent. <br> RO Survey PSU PSU Frame Sample Sequence \#1 Sequence \#2 HH CU Spinoff Week Code State County Designation No. No. Indicator $\qquad$ $\qquad$ <br> SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-21) (22-23) 01 <br> Were the Diaries placed? <br> 1. Yes <br> 2. No <br> Special Instructions: |


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|  |  |  | respondent with the user guide." <br> Else fill "Instruct the respondent on how to complete the Week 1 Diary, and attempt to leave the Diary form with the respondent." <br> Fills: Q2_F10_ST1 <br> Instructions: If QTYPE=1 fill "Did the respondent agree to complete the Web Diary?" Else fill "Was the Week 1 Diary placed?" <br> Special Instructions: <br> 1. If QTYPE=1, set F10_DCK1=2, F10_DCHK=1, D10DRES=8, and DPLCSPC ="Web Diary" <br> 2. If F10_ST=1, store 201 in INSTAT1 and store current date in PLCEDAT1. <br> 3. If QTYPE=1 and F10_ST1, also store 201 in INSTAT2 and store current date in PLCEDAT2. <br> 4. The number in parentheses represent position numbers in CTRLNUM. <br> Skip Instructions: <br> <1> if QTYPE=1 go to F10APPT else go to F10_DCK1 <br> <2> go to F10APPT | 1. If F10_ST=1, store 201 in INSTAT1 and INSTAT2 and store current date in PLCEDAT1 and PLCEDAT2. <br> 2. The number in parentheses represent position numbers in CTRLNUM. <br> Skip Instructions: <br> go to F10APPT |
| F10 | F10_DCK1 | Delete variables referencing double placement (since all cases will be double-placed) | Universe: F10_ST1 is 1 and QTYPE ne 1 <br> *The ideal date for picking up the Week 1 Diary is between [fill: <br> PLCEDAT1+8] and [fill: PLCDAT1+14]. <br> * Double place the Diary if: <br> *You traveled 50 miles or more to place Diary <br> *Respondent will NOT be available for scheduled Week 1 pick up <br> *CU will require an interpreter <br> *You have been assigned 3 or more Diary cases <br> *Respondent is reluctant/hesitant/too busy to do daily recordings BUT will save receipts <br> 1. Enter 1 to continue <br> Skip Instructions: <br> <1> [goto F10 DCHK] | Delete |
| F10 | F10_DCHK | Delete variables referencing double placement (since all | Universe: F10_DCK1=2 <br> Was this a Week 1 and Week 2 double placement? | Delete |


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|  |  | cases will be double-placed) | 1. Yes <br> 2. No <br> Special Instructions: <br> 1. If F10_DCHK=1, store current date in PLCEDAT1 and PLCEDAT2 store 201 in INSTAT1 and INSTAT2 <br> Skip Instructions: <br> <1> goto F10DRES <br> <2> goto F10APPT |  |
| F10 | F10DRES | Delete variables referencing double placement (since all cases will be double-placed) | Universe: F10_DCHK is 1 <br> Why were both diaries placed? <br> 1. No one available for Week 1 pickup <br> 2. CU requests no Week 1 pickup <br> 3. FR does not work on Sunday <br> 4. Traveled 50 miles or more to place diary <br> 5. CU requires an interpreter <br> 6. Respondent busy but agrees to collect receipts <br> 7. FR assigned 3 or more diary cases <br> 8. Other <br> Skip Instructions: <br> <1,2,3> goto F10APPT <br> <4> goto F10DSPC | Delete |
| F10 | F10DSPC | Delete variables referencing double placement (since all cases will be double-placed) | Universe: F10DRES is 4 and QTYPE ne 1 <br> Specify: <br> Skip Instructions: <br> <30 characters> goto F10APPT | Delete |
| F10 | F10_ST2 | Delete variable since diaries will be placed together (no separate placement for Week 2) | Universe: (VISITNUM=2 AND NOCONTACT = zero and SECTCOMP(CC)=1 AND PICK_UP1 ne Type C) <br> ^Q1_F10_ST2 <br> RO Survey PSU PSU Frame Sample Sequence \#1 Sequence \#2 HH CU Spinoff Week Code State County Designation No. No. Indicator $\qquad$ $\qquad$ <br> SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-21) (22-23) | Delete variable |


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|  |  |  | 02 <br> ${ }^{\wedge}$ Q2_F10_ST2 <br> 1. Yes <br> 2. No <br> Fills: Q1_F10_ST2 <br> Instructions: If QTYPE=1 fill "This is a WEB DIARY case. Instruct the respondent on how to use the Web Diary and provide the respondent with the user guide." Else fill "Instruct the respondent on how to complete the Week 2 Diary, and attempt to leave the Diary form with the respondent." <br> Fills: Q2_F10_ST2 <br> Instructions: If QTYPE=1 fill "Did the respondent agree to complete the Web Diary?" Else fill "Was the Week 2 Diary placed?" <br> Special Instructions: <br> 1. If F10_ST2=1, store 201 in INSTAT2, store current date in PLCEDTE2 <br> 2. The number is parentheses represent position numbers in CTRLNUM <br> Skip Instructions: <br> <1,2> goto F10APPT |  |
| F10 | F10APPT | - Remove elements related to the Web diary <br> - List only 7 dates for pickup choices that range from PLCEDAT1+15 through PLCEDAT1+21 since all diaries will be double placed. | Universe: F10 function key is selected <br> [fill: *DO NOT place ^Web Diary. Roster section not complete] <br> * Missing Sections: Press shift-F5 to view the status table <br> I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on <br> * Diary must be picked up within this range. <br> 0. Battery problem <br> 1. [fill: DayName] [fill: PLCEDAT1 +8/PLCEDAT2 +8/PLCEDAT1+15] <br> 2. [fill: DayName] fill: PLCEDAT1 +9/PLCEDAT2 +9/PLCEDAT1+16] <br> 3. [fill: DayName] [fill: PLCEDAT1 +10/PLCEDAT2 <br> +10/PLCEDAT1+17] <br> 4. [fill: DayName] [fill: PLCEDAT1 +11/PLCEDAT2 <br> +11/PLCEDAT1+18] <br> 5. [fill: DayName] [fill: PLCEDAT1 +12/PLCEDAT2 <br> +12/PLCEDAT1+19] | Universe: F10 function key is selected <br> [fill: *DO NOT place Diaries. Roster section not complete] <br> * Missing Sections: Press shift-F5 to view the status table <br> I'd like to schedule a DATE to [Fill: conduct/complete] the interview. <br> May I return on <br> * Diary must be picked up within this range. <br> 0. Battery problem <br> 1. [fill: DayName] [fill: PLCEDAT1+15] <br> 2. [fill: DayName] fill: PLCEDAT1+16] <br> 3. [fill: DayName] [fill: PLCEDAT1+17] <br> 4. [fill: DayName] [fill: PLCEDAT1+18] <br> 5. [fill: DayName] [fill: PLCEDAT1+19] <br> 6. [fill: DayName] [fill: PLCEDAT1+20] <br> 7. [fill: DayName] [fill: PLCEDAT1+21] |


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|  |  |  | 6. [fill: DayName] [fill: PLCEDAT1 +13/PLCEDAT2 <br> +13/PLCEDAT1+20] <br> 7. [fill: DayName] [fill: PLCEDAT1 +14/PLCEDAT2 <br> +14/PLCEDAT1+21] <br> [fill: 8. [fill: DayName] [fill: PLCEDAT1+15] <br> 9. [fill: DayName] [fill: PLCEDAT1+16] <br> 10. [fill: DayName] [fill: PLCEDAT1+17] <br> 11. [fill: DayName] [fill: PLCEDAT1+18] <br> 12. [fill: DayName] [fill: PLCEDAT1+19] <br> 13. [fill: DayName] fill: PLCEDAT1+20] <br> 14. [fill: DayName] [fill: PLCEDAT1+21] ] <br> Fills: Web <br> Instructions: If QTYPE=1 fill "Web" else leave blank. <br> Special Instructions: <br> 1. For single placements on Visit 1 (placing week 1 only), response options 1-7 should be filled in with PLCEDAT1+[8, 9, .. 14]. <br> 2. For double placements, response options 1-14 should be filled in with PLCEDAT1+[8, 9, ... 21]. <br> 3. For single placement of WK 2 when WK1 is not placed (i.e., Week 1=Type A), response options 1-7 should be filled in with PLCEDAT2+[8, 9, ... 14] <br> 4. For single placement of WK 2 when WK 1 is placed, response options 1-7 should be filled in with PLCEDAT1+[15, 16, ... 21] <br> 5. For double placements and VISITNUM=2, response options 1-7 should be filled in with PLCEDAT1+[15, 16, ... 21] <br> 6. Precodes in bold black <br> 7. DayName is use to fill the names of the days (Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday) <br> Skip Instructions: <br> <1-7> [goto F10BSTI] <br> <B,R> [goto DONE] | Special Instructions: <br> 1. Precodes in bold black <br> 2. DayName is use to fill the names of the days (Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday) <br> Skip Instructions: <br> 1-7: goto F10BSTI <br> 0,R: goto DONE |
| 8500_FORTRAININGReplace VISITNUM with <br> whether PLACED=1 to <br> determine which date from the |  |  | Description: SCIF: 8500 record ***needed for Training/Testing*** <br> Question Text: ** NON-DISPLAYED FIELD ** <br> Documentation of 8500 Record layout | Description: SCIF: 8500 record ***needed for Training/Testing*** <br> Question Text: ** NON-DISPLAYED FIELD ** <br> Documentation of 8500 Record layout |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | training file to use. (Changes in red) | Special Instructions: <br> 1. The training SCIF will need to contain an 8500 record. (The production SCIF will NOT contain this record type.) <br> For training/testing SCIF where RT1000.SURVTYPE = T, <br> These dates will become the "current date" basically overwritting the systems date in the instrument. <br> TRAINDAT1 and RT2500.EPD need to be the same date unless you are trying to test the placement date errors. <br> IF VISITNUM = 1, use TRAINDT1 as the current date <br> IF VISITNUM = 2, use TRAINDT2 as the current date <br> IF VISITNUM $=3$, use TRAINDT3 as the current date <br> (See BFRONT.Datamodel_ck for specific instructions.) | Special Instructions: <br> 1. The training SCIF will need to contain an 8500 record. (The production SCIF will NOT contain this record type.) <br> For training/testing SCIF where RT1000.SURVTYPE $=\mathrm{T}$, <br> These dates will become the "current date" basically overwritting the systems date in the instrument. <br> TRAINDAT1 and RT2500.EPD need to be the same date unless you are trying to test the placement date errors. <br> IF PLACED ne 1, use TRAINDT1 as the current date IF PLACED=1, use TRAINDT2 as the current date <br> (See BFRONT.Datamodel_ck for specific instructions.) |
| FRONT | DATAMODE L_CK | - Delete instructions relating to replacement households (replacement households will not be possible) <br> - Replace elements referring to VISITNUM with PLACED flag <br> - Delete instructions relating to double placement | Question Text: ** CHECK ITEM AT THE DATA MODEL LEVEL ** <br> Special Instructions: <br> 1. If STARTTIME is blank then set STARTTIME <br> 2. Store the Instrument version number in INSTVER <br> 3. (If the 3rd position of the CASEID is $\mathbf{R}$ then store 1 in NEWCU, and S in NEWUNI, and 341 in INSTAT1 and PICK_UP1, store PLCEDAT1 of the Parent Case in PLCEDAT1 and store current date in PICKDTE1) (If the 2 nd position of the CASEID is $A, B, \ldots, Z$ then store 1 in NEWCU and S in NEWUNIT) <br> 4. Store the current date in FIRCONDT (Note: Set date of First Contact) <br> 5. Store INTID in FIRFRCDE (Note: Set FIRFRCDE for first contact only) <br> 6. (only set for parent case. If spawn carry over the visit number of the parent case) | Question Text: ** CHECK ITEM AT THE DATA MODEL LEVEL ** <br> Special Instructions: <br> 1. If STARTTIME is blank then set STARTTIME <br> 2. Store the Instrument version number in INSTVER <br> (If the 2nd position of the CASEID is $A, B, \ldots, Z$ then store 1 in NEWCU and S in NEWUNIT) <br> 3. Store the current date in FIRCONDT (Note: Set date of First Contact) <br> 4. Store INTID in FIRFRCDE <br> (Note: Set FIRFRCDE for first contact only) <br> 5. (Training Cases) <br> If RT1000.SURVTYPE=T and PLACED ne 1, store <br> RT8500.TRAINDT1 in current date <br> If RT1000.SURVTYPE=T and PLACED=1, store RT8500.TRAINDT2 in current date Else if RT1000.SURVTYPE ne T, store current date in current date |


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|  |  |  | if VISITNUM is empty and the 3rd position of the CASEID is R, set VISITNUM=2 <br> else if VISITNUM is empty, set VISITNUM=1 <br> else if VISITNUM=1 AND entry in PLCEDAT1 AND <br> DPLC_CHK=1, set VISITNUM=3 <br> else if VISITNUM=1 AND entry in PLCEDAT1, set VISITNUM=2 <br> else if VISITNUM=2 AND entry in PLCEDAT2, set VISITNUM=3 <br> 7. If VISITNUM=2 and INSTAT1= Type A or Type B, set NEWCU=1 <br> (VISITNUM is used for pathing so place this variable so it will not cause repathing due to re-execution) <br> 8. (Training Cases) <br> If RT1000.SURVTYPE=T and VISITNUM=1, store RT8500.TRAINDT1 in current date <br> If RT1000. SURVTYPE $=$ T and VISITNUM $=2$, store RT8500.TRAINDT2 in current date <br> If RT1000.SURVTYPE=T and VISITNUM=3, store <br> RT8500.TRAINDT3 in current date <br> Else if RT1000.SURVTYPE ne T, store current date in current date <br> Skip Instructions: [goto SETBASIC] | Skip Instructions: [goto SETBASIC] |
| FRONT | DATE_CHK | - Remove special instructions related to Saturday and Sunday placement <br> - Remove instructions related to placing and picking the diaries up separately <br> - Replace VISITNUM with PLACED flag | Question Text: *CHECK ITEM* <br> Special Instructions: <br> 1. Saturday Placement with Sunday EPD <br> If EPD= "Sunday" and current date is "Saturday", then set PLCEDAT1=current date +1 <br> Skip Instructions: <br> (too early to place) <br> - [If current date before EPD and EPD = "Sunday" (Allow EPD- <br> 1) and goto START] <br> - [If current date before EPD and EPD ne "Sunday" (DO NOT EPD-1) and goto PLPRDERR] <br> (late place wk 1) <br> - [If VISITNUM =1 and current date after LPD, goto PLPRDERR] <br> (late plc w2, wk 1= interview) | Question Text: *CHECK ITEM* <br> Skip Instructions: <br> IF <br> [current date before EPD (too early to place)] OR <br> [current date after LPD AND PLACED ne 1 (late placement)] OR <br> [PLACED=1 and current date gt PLCEDAT1+21 (late pickup)] <br> goto PLPRDERR <br> ELSE goto START |


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|  |  |  | - [If VISITNUM =2 and DPLC_CHK ne 1 and INSTAT1 = 201 and entry in PICK_UP1 and current date > PLCEDAT1+14, goto PLPRDERR] <br> (late plc w2, wk 1 ne interview) <br> - [If VISITNUM =2 and DPLC_CHK ne 1 and INSTAT1 ne 201 and entry in PICK_UP1 and LPD => current date > LPD + 7, goto PLPRDERR] <br> (late pickup w1) <br> - [If VISITNUM =2 and DPLC_CHK ne 1 and INSTAT1=201 and current date gt PLCEDAT1+14, goto PLPRDERR] <br> (late pkup w2) <br> - [If VISITNUM =3 and DPLC_CHK ne 1 and INSTAT2=201 and current date gt PLCEDAT2+14, goto PLPRDERR] <br> (late pkup w2) <br> - [If VISITNUM =3 and DPLC_CHK ne 1and INSTAT1=201 and PICK_UP1=empty and INSTAT2=201 and current date gt PLCEDAT2+14, goto PLPRDERR] <br> (late pickup 2X) <br> - [If VISITNUM =3 and DPLC_CHK=1 and current date gt PLCEDAT1+21, goto PLPRDERR] <br> [Else, goto START] |  |
| FRONT | PLPRDERR | - Remove special instructions related to Saturday and Sunday placement <br> - Remove instructions related to placing and picking the diaries up separately <br> - Replace VISITNUM with PLACED flag | Universe: [lf current date before EPD and EPD ne "Sunday"] or [If VISITNUM $=1$ and current date after LPD] or [If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 = 201 and current date > <br> PLCEDAT1+14] or [If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 ne 201 and entry in PICK_UP1 and LPD => current date > LPD + 7] or [lf VISITNUM $=3$ and DPLC_CHK ne 1 current date gt PLCEDAT $2+14$ or [If VISITNUM $=3$ and DPLC_CHK=1 and current date gt PLCEDAT1+21] <br> PLACEMENT/PICKUP ERROR <br> Diary Survey <br> Visit Number: [Fill: VISITNUM] Earliest Placement Date: [Fill: 2500.EPD] | Universe: [If current date before EPD] or [If PLACED ne 1 and current date after LPD] or [lf PLACED=1 and current date gt PLCEDAT1+21] <br> PLACEMENT/PICKUP ERROR <br> Diary Survey <br> Diaries Placed: [Fill: ^YES/NO] Earliest Placement Date: [Fill: 2500.EPD] <br> Date is: [Fill: current date] Latest Placement Date: [Fill: 2500.LPD] ^PLACEDATE <br> 1. Enter 1 to Continue <br> Fills: YES/NO Instructions: IF PLACED=1 fill "Yes" ELSE fill "No" |


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|  |  | - Add notation on whether diaries have been placed or not to the screen text | Date is: [Fill: current date] Latest Placement Date: [Fill: 2500.LPD] ^PLACEDATE <br> 1. Enter 1 to Continue <br> Fills: PLACEDATE <br> Instructions: <br> 1. If current date before EPD and EPD ne "Sunday", fill "TOO EARLY TO PLACE DIARY" <br> 2. If VISITNUM =1 and current date after LPD, fill "7-DAY PLACEMENT PERIOD HAS EXPIRED. CURRENT WEEK WILL BE CODED AS A "TYPE A- PLACED TOO LATE" <br> 3. If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 =201 and current date > PLCEDAT1+14, fill "7-DAY PICK UP PERIOD FOR THE WEEK 1 DIARY HAS EXPIRED. THE WEEK 1 DIARY WILL BE CODED AS A "TYPE A-NO ONE HOME". THE 7-DAY PLACEMENT PERIOD FOR THE WEEK 2 DIARY HAS ALSO EXPIRED. THE WEEK 2 DIARY WILL BE CODED AS A "TYPE A- PLACED TOO LATE" <br> 4. a. [If VISITNUM =2 and DPLC_CHK ne 1 and INSTAT1 ne 201 and current date > LPD+7, fill "7-DAY PLACEMENT PERIOD HAS EXPIRED. CURRENT WEEK WILL BE CODED AS A "TYPE A- PLACED TOO LATE" <br> 4. b. [If VISITNUM =2 and DPLC_CHK ne 1 and INSTAT1 ne 201 and current date <= LPD, fill "TOO EARLY TO PLACE DIARY <br> 5. [If VISITNUM =3 and DPLC_CHK ne 1 and INSTAT1=201 and PICK_UP1=empty and INSTAT2=201 and current date gt PLCEDAT2+14,, fill "7-DAY PICK UP PERIOD HAS EXPIRED. BOTH WEEKS WILL BE CODED AS A TYPE A- NO ONE HOME"] <br> 6. [If VISITNUM $=3$ and DPLC_CHK ne 1 and INSTAT2=201 and current date gt PLCEDAT2+14, fill "7-DAY PICK UP PERIOD HAS EXPIRED. THIS WEEK WILL BE CODED AS A TYPE ANO ONE HOME"] <br> 7. [If VISITNUM =3 and DPLC_CHK=1 and INSTAT2=201 and PICK_UP1 ne EMPTY and current date gt PLCDAT1+21, fill "7-DAY PICK UP PERIOD HAS EXPIRED. THIS WEEK WILL BE CODED AS TYPE A - NO ONE HOME"] <br> 8. [If VISITNUM $=3$ and DPLC_CHK=1 and INSTAT1=201 and PICK UP1 = EMPTY and INSTAT2=201 and current date gt | Fills: PLACEDATE <br> Instructions: <br> 1. If current date before EPD, fill "TOO EARLY TO PLACE DIARY" <br> 2. If PLACED ne 1 and current date after LPD, fill "PLACEMENT PERIOD HAS EXPIRED. BOTH WEEKS WILL BE CODED AS A "TYPE A- PLACED TOO LATE" <br> 3. [If PLACED=1 and PICK_UP1 = EMPTY and INSTAT2=201 and current date gt PLCDAT1+21, fill "7-DAY PICK UP PERIOD HAS EXPIRED. BOTH WEEKS WILL BE CODED AS TYPE A - NO ONE HOME"] <br> Special Instructions: <br> 1. If PLACED ne 1 and current date gt LPD, store 325 in INSTAT1, PICK_UP1, INSTAT2, PICK_UP2 and store current date in PLCEDAT1, PICKDTE1, PLCEDAT2, PICKDTE2 <br> 2. If PLACED=1 and PICK_UP1 = EMPTY and current date gt PLCEDAT1+21, store 216 in PICK_UP1 and PICK_UP2 and store current date in PICKDTE1 and PICKDTE2. <br> 3. Set PLPRD_FLAG = Yes (plc/pickup error) <br> 4. Text should be in regular blue <br> 5. Set NONINT_FLAG = Yes <br> Skip Instructions: <br> IF PLACED ne 1 AND current date after LPD, goto RACRF_W1 ELSE goto DONE |


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|  |  |  | PLCDAT1+21, fill "7-DAY PICK UP PERIOD HAS EXPIRED. bOTH WEEKS WILL BE CODED AS TYPE A - NO ONE HOME"] <br> Special Instructions: <br> 1. If current date before EPD and EPD ne "Sunday", reset VISITNUM to (zero) <br> 2. If VISITNUM=1 and current date gt LPD, store 325 in INSTAT1 and PICK_UP1 and store current date in PLCEDAT1 and PICKDTE1 <br> 3. If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 $=201$ and current date > PLCEDAT1+14, store 216 in PICK_UP1 and store 325 in INSTAT2 and PICK_UP2 and store current date in PLCEDAT2 and PICKDTE1, PICKDTE2 <br> 4. [If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 ne 201 and current date > LPD+7, store 325 in INSTAT2 and PICK_UP2 and store current date in PLCEDAT2 and PICKDTE2 <br> 5. if (VISITNUM=3 and DPLC_CHK=1 and INSTAT2=201 and PICK_UP1 ne EMPTY) and current date gt PLCEDAT1+21, store 216 in PICK_UP2 and store current date in PICKDTE2 <br> 6. If VISITNUM=3 and DPLC_CHK=1 and INSTAT1=201 and PICK_UP1 = EMPTY and INSTAT2=201 and current date gt PLCEDAT1+21, store 216 in PICK_UP1 and PICK_UP2 and store current date in PICKDTE1 and PICKDTE2. <br> 7. [If VISITNUM $=3$ and DPLC_CHK ne 1 and INSTAT1=201 and PICK_UP1=empty and INSTAT2=201 and current date gt PLCEDAT2+14, store 216 in PICK_UP1 and PICK_UP2 and store current date in PICKDTE1 and PICKDTE2 <br> 8. if (VISITNUM=3 and DPLC_CHK ne 1) and INSTAT2=201 and PICK_UP1 ne EMPTY and current date gt PLCEDAT2+14, store 216 in PICK_UP2 and store current date in PICKDTE2 <br> 9. Set PLPRD_FLAG = Yes (plc/pickup error) <br> 10. Text should be in regular blue <br> 11. Set NONINT_FLAG = Yes <br> Skip Instructions: <br> <1> [lf current date before EPD and EPD ne "Sunday", goto DONE] [If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 ne 201 and current date <=LPD, goto DONE] <br> [If VISITNUM $=1$ and current date after LPD, goto RACRF_W1] <br> [If VISITNUM $=2$ and DPLC CHK ne 1 and INSTAT1 $=201$ and |  |


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|  |  |  | current date >PLCEDAT1+14, goto RACRF_W2] <br> [If VISITNUM $=2$ and DPLC_CHK ne 1 and INSTAT1 ne 201 and current date > LPD + 7, goto RACRF_W2] <br> [If VISITNUM $=3$ and DPLC_CHK ne 1 and INSTAT1=201 and PICK_UP1=empty and INSTAT2=201 and current date gt PLCEDAT2+14, goto DONE] <br> [If VISITNUM $=3$ and DPLC_CHK ne 1 and INSTAT2=201 and current date gt PLCEDAT2+14, goto DONE] <br> [If VISITNUM $=3$ and DPLC_CHK=1 and current date gt PLCEDAT1+21, goto DONE] |  |
| FRONT | START | - Note: Census to decide whether to show the EPD and LPD on the START screen or replace with other information <br> - Note: Census to discuss STATUS fills based on MARK with authors <br> - Add a fill on whether the diaries have been placed or not (feel free to reword this - Yes/No is all I could come up with) <br> - Replace VISITNUM with PLACED flag <br> - Simplify skip instructions | Universe: If outcome is 200, 202, 205, 208 or 0 (Zero) OR PLPRDERR ne 1 <br> CENSUS CATI/CAPI SYSTEM [Date instrument changed] <br> Consumer Expenditure Surveys <br> Diary Survey <br> Case status is: ^STATUS <br> Earliest Placement Date: [Fill: 2500.EPD] <br> Latest Placement Date: [Fill: 2500.LPD] <br> Date is: [Fill: current date] Time is: [Fill: time] <br> VISIT NUMBER: [Fill: VISITNUM] <br> 1. Enter 1 to Continue <br> 2. Skip Notes <br> 3. Quit: Do not attempt now <br> 4. Noninterview <br> 5. Transmit for reassignment <br> Fills: STATUS <br> Instructions: If Mark is 2 , fill status with "New Case"; <br> If Mark is 3, fill status with "Unreached household"; <br> If Mark is 7, fill status with "Household reached"; <br> If Mark is 9 , fill status with "Household refusal"; <br> If Mark is $\mathbf{1 0 - 1 5}$, fill status with "Partial" <br> Special Instructions: <br> 1. If START=3, set QUIT_FLAG $=$ Yes (quit) <br> 2. If START $=4$, set NONINT_FLAG $=$ Yes (noninterview) <br> 3. If START $=3$, store 3 in MARK <br> Skip Instructions: | Universe: If outcome is 200, 202, 205, 208 or 0 (Zero) OR PLPRDERR ne 1 <br> CENSUS CATI/CAPI SYSTEM [Date instrument changed] <br> Consumer Expenditure Surveys <br> Diary Survey <br> Case status is: ^STATUS <br> Earliest Placement Date: [Fill: 2500.EPD] <br> Latest Placement Date: [Fill: 2500.LPD] <br> Date is: [Fill: current date] Time is: [Fill: time] <br> Diaries Placed: [^YES/NO] <br> 1. Enter 1 to Continue <br> 2. Skip Notes <br> 3. Quit: Do not attempt now <br> 4. Noninterview <br> 5. Transmit for reassignment <br> Fills: STATUS <br> Instructions: If Mark is 2, fill status with "New Case"; <br> If Mark is 3 , fill status with "Unreached household"; <br> If Mark is 7, fill status with "Household reached"; <br> If Mark is 9 , fill status with "Household refusal"; <br> If Mark is $\mathbf{1 0 - 1 5}$, fill status with "Partial" <br> Fills: YES/NO <br> Instructions: IF PLACED=1 fill "Yes" ELSE fill "No" <br> Special Instructions: <br> 1. If START= , set QUIT_FLAG = Yes (quit) <br> 2. If START $=4$, set NONINT_FLAG $=$ Yes (noninterview) |


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|  |  |  | - [If VISITNUM is 1 and ROSTERINFO="no", goto GENINTRO] <br> - [If VISITNUM is 1 and NEWCU=1, goto SHOWROS] <br> - [If VISITNUM is 2 and NEWUNIT=S, goto GENINTRO] (new extras picked up in visit 2) <br> - [If VISITNUM is 2 AND NEWCU=1, goto GENINTRO] <br> - [(VISITNUM=2) and (INSTAT1=201) and (PICK_UP1=empty) and (current date less than PLCEDAT1+8) and (DPLC_CHK ne 1)] or [(VISITNUM=3) and (INSTAT2=201) and (PICK_UP2=empty) and (current date less than PLCEDAT1+15) and (DPLC_CHK ne 1)] or [(VISITNUM=3) and (INSTAT1=201) and (PICK_UP1=empty) and (current date less than PLCEDAT1+8) and (DPLC_CHK = 1)] or [(VISITNUM=3) and (INSTAT1=201) and (PICK_UP1 ne empty or Type C) and (INSTAT2=201) and (PICK_UP2=empty) and (current date less than PLCEDAT1+15) and (DPLC_CHK = 1), goto PICK_CHK] <br> - [Else, if VISITNUM is 2 or 3 , goto SHOW_NOTES] <br> <2> <br> <3> <br> - [goto GENINTRO] <br> - [If VISITNUM=1, goto PHONENUM] <br> <4> <br> - [If VISITNUM is 2 or 3 , goto VERIFY_INFO] <br> - [If VISITNUM is 1 , goto NTYPE_W1] (w1 place) <br> - [If VISITNUM is 2 and INSTAT $\overline{1}=201$, goto NTYP_PK1](w1 pickup) <br> - [If VISITNUM is 2 and INSTAT1 ne 201, goto NTYPE_W2] (w2 place) <br> - [If VISITNUM is 3 , goto NTYP_PK2] (w2 pickup) <br> - [If VISITNUM is 3 and DPLC_CHK is 1 , goto NTYP_PK1] <br> <5> (w1 pickup) <br> [goto VERRSGN] | 3. If START=3, store 3 in MARK <br> Skip Instructions: <br> 1: IF PLACED=1 AND current date less than PLCEDAT1+15, goto PICK_CHK <br> ELSEIF PLACED=1 goto SHOW_NOTES <br> ELSEIF PLACED ne 1 and NEWCU=1 goto SHOWROS <br> ELSE goto GENINTRO <br> 2: goto GENINTRO <br> 3: IF PLACED=1, goto VERIFY_INFO <br> ELSE goto PHONENUM <br> 4: IF PLACED=1 goto NTYP_PK1 (pickup) <br> ELSE goto NTYPE_W1 (placement) <br> 5: goto VERRSGN |
| FRONT | PICK_CHK | - We could use/create a new '320' code to include diary picked up to early <br> - Remove elements relating | Universe: [(LATEPK1_FLAG= Yes) and (VISITNUM=2) and (INSTAT1=201) and (PICK_UP1=empty) and (current date less than PLCEDAT1+8) and (DPLC_CHK ne 1)] or [(VISITNUM=3) and (INSTAT2=201) and (PICK_UP2=empty) and (current date less than PLCEDAT1+15) and (DPLC_CHK ne 1)] or [(VISITNUM=3) | Universe: [(PLACED=1) and (PICK_UP1=empty) and (current date less than PLCEDAT1+15)] <br> The 7-day pickup period for the Diaries is from ^PLCEDAT1+15 to ^PLCEDAT1+21. |


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|  |  | to independent pick up of the diary weeks from the universe <br> - Replace VISITNUM with PLACED flag <br> - Change "diary" to "diaries" <br> - Add a fill in case the diaries are being picked up before the $2^{\text {nd }}$ diary week begins <br> - Replace the PICKCHK dates with PLACEDAT1+15 and PLCEDAT1+21 (I could not find specs on how PICKCHK1 \& PICKCHK2 are set) | and (INSTAT1=201) and (PICK_UP1=empty) and (current date less than PLCEDAT1+8) and (DPLC_CHK = 1)] or [(VISITNUM=3) and (INSTAT1=201) and (PICK_UP1 ne empty or Type C) and (INSTAT2=201) and (PICK_UP2=empty) and (current date less than PLCEDAT1+15) and (DPLC_CHK = 1)] <br> The 7-day pickup period for the Diary is from ^PICKCHK1 to $\wedge$ PICKCHK2. <br> The Diary should not be picked up prior to this period. <br> Do you want to continue with early pickup? <br> 1. Enter 1 to Continue <br> 2. Quit <br> Special Instructions: <br> 1. If PICK_CHK=2, set QUIT_FLAG = Yes (quit) <br> Skip Instructions: <br> <1> [goto PICKREAS] <br> <2> [goto DONE] | The Diaries should not be picked up prior to this period. <br> ${ }^{\wedge}$ Earlyweek2 <br> Do you want to continue with early pickup? <br> 1. Enter 1 to Continue <br> 2. Quit <br> Fill: Earlyweek2 <br> Instructions: IF current date is less than PLCEDAT1+8, fill "The Week 2 <br> Diary will be coded as a Type A." ELSE leave blank. <br> Special Instructions: <br> 1. If PICK_CHK= 2, set QUIT_FLAG = Yes (quit) <br> Skip Instructions: <br> 1: goto PICKREAS <br> 2: goto DONE |
| FRONT | PICKREAS | Change "diary" to "diaries" | Universe: PICK_CHK=1 <br> Why is early pickup being performed? <br> 1. CU will be away during regular pick-up date. <br> 2. CU is moving. <br> 3. CU refused to keep diary any longer. <br> 4. Weather/natural disaster. <br> 5. Other - specify <br> Skip Instructions: <br> <1-4> [goto VISIT_SHOW] <br> <5> [goto PICKSP] | Universe: PICK_CHK=1 <br> Why is early pickup being performed? <br> 1. CU will be away during regular pick-up date. <br> 2. CU is moving. <br> 3. CU refused to keep diaries any longer. <br> 4. Weather/natural disaster. <br> 5. Other - specify <br> Skip Instructions: <br> 1-4: goto VISIT_SHOW <br> 5: goto PICKSP |
| FRONT | $\begin{aligned} & \text { SHOW_NOT } \\ & \text { ES } \end{aligned}$ | Replace VISITNUM with PLACED | Universe: (START=1 and VISITNUM=2 or 3 and NEWCU ne 1) and QUIT_FLAG ne yes and NONINT_FLAG ne yes <br> INFORMATION FROM PREVIOUS VISIT <br> BEST TIME TO CALL: ^BESTTIME <br> [Fill: BESTTM2] <br> SUNDAY INTERVIEW: ^NOSUNDAY <br> Use CNTRL-F7 to view case level notes | Universe: (START=1 and PLACED=1 and NEWCU ne 1) and QUIT_FLAG ne yes and NONINT_FLAG ne yes <br> INFORMATION FROM PREVIOUS VISIT <br> BEST TIME TO CALL: ^BESTTIME <br> [Fill: BESTTM2] <br> SUNDAY INTERVIEW: ^NOSUNDAY <br> Use CNTRL-F7 to view case level notes |


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|  |  |  | 1. Enter 1 to Continue <br> Fills: BESTTIME <br> Instructions: IF BESTTIME is 1 then fill "Morning (9am-12 noon)" <br> IF BESTTIME is 2 then fill "Noon/lunchtime (11am-1pm)" <br> IF BESTTIME is 3 then fill "Afternoon ( 12 noon-4pm)" <br> IF BESTTIME is 4 then fill "Suppertime/early evening/dinnertime (4pm-7pm)" <br> IF BESTTIME is 5 then fill "Evening ( $6 \mathrm{pm}-9 \mathrm{pm}$ )" <br> IF BESTTIME is 6 then fill "Anytime (9am-9pm)" <br> IF BESTTIME is 7 then fill "Late evening/night (7pm-9pm)" <br> IF BESTTIME is 8 then fill "Daytime (9am-4pm)" <br> IF BESTTIME is 9 then fill "After 5pm" <br> Fills: NOSUNDAY <br> Instructions: IF NOSUNDAY is 1 then fill "No Sunday interview" <br> ELSE fill "Sunday okay" <br> Skip Instructions: $<1>$ [goto VISIT_SHOW] | 1. Enter 1 to Continue <br> Fills: BESTTIME <br> Instructions: IF BESTTIME is 1 then fill "Morning (9am-12 noon)" <br> IF BESTTIME is 2 then fill "Noon/lunchtime (11am-1pm)" <br> IF BESTTIME is 3 then fill "Afternoon ( $\mathbf{1 2}$ noon-4pm)" <br> IF BESTTIME is 4 then fill "Suppertimelearly evening/dinnertime (4pm-7pm)" <br> IF BESTTIME is 5 then fill "Evening ( $6 \mathrm{pm}-9 \mathrm{pm}$ )" <br> IF BESTTIME is 6 then fill "Anytime (9am-9pm)" <br> IF BESTTIME is 7 then fill "Late evening/night (7pm-9pm)" <br> IF BESTTIME is 8 then fill "Daytime (9am-4pm)" <br> IF BESTTIME is 9 then fill "After 5pm" <br> Fills: NOSUNDAY <br> Instructions: IF NOSUNDAY is 1 then fill "No Sunday interview" ELSE fill "Sunday okay" <br> Skip Instructions: goto VISIT_SHOW |
| FRONT | $\begin{aligned} & \text { VISIT_SHO } \\ & \text { W } \end{aligned}$ | - Consolidate week 1 \& 2 placement and pickup dates into one set of placement pickup dates <br> - Delete contact info for noninterviews (CP1NAME, etc.) since once there is a noninterview, they will not be re-visiting the case | Universe: (START=1 and VISITNUM=2 or 3 and NEWCU ne 1) and QUIT_FLAG ne yes and NONINT_FLAG ne yes <br> Diary Placement Status: <br> Week 1 <br> First Placement Date: ^PLCEDAT1 Status: ^INSTAT1 <br> First Pick up Date: ^PICKDTE1 Status: ^PICK_UP1 <br> Week 2 <br> Second Placement Date: ^PLCEDAT2 Status: ^INSTAT2 <br> Second Pickup Date: ^PICKDTE2 Status: ^PICK_UP2 <br> ${ }^{\wedge}$ CP1NAME <br> ${ }^{\wedge}$ CP1TITL <br> ${ }^{\wedge}$ CP1PHONE <br> ^CP1ADD1 <br> ^CP1ADD2 <br> ^CP1ADD3 <br> ${ }^{\wedge}$ CP1EXT <br> ^BYOBSV <br> Use CNTRL+F7 to view case level notes. <br> 1. Enter 1 to continue | Universe: (START=1 and PLACED=1 and NEWCU ne 1) and QUIT_FLAG ne yes and NONINT_FLAG ne yes <br> Diary Placement Status: <br> Placement Date: ^PLCEDAT1 <br> Week 1 Status: ^INSTAT1 <br> Week 2 Status: ^INSTAT2 <br> Pick up Date: ^PICKDTE1 <br> Use CNTRL+F7 to view case level notes. <br> 1. Enter 1 to continue <br> Fills: PLCEDAT1 <br> Instructions: PLCEDAT1 <br> Fills: INSTAT1 <br> Instructions: See Variable OUTCOME for INSTAT1 description <br> Fills: PICKDTE1 <br> Instructions: PICKDTE1 |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Fills: PLCEDAT1 <br> Instructions: PLCEDAT1 <br> Fills: INSTAT1 <br> Instructions: See Variable OUTCOME for INSTAT1 description <br> Fills: PICKDTE1 <br> Instructions: PICKDTE1 <br> Fills: PICK_UP1 <br> Instructions: See Variable OUTCOME for PICK_UP1 description <br> Fills: PLCEDAT2 <br> Instructions: PLCEDAT2 <br> Fills: INSTAT2 <br> Instructions: See Variable OUTCOME for INSTAT2 description <br> Fills: PICKDTE2 <br> Instructions: PICKDTE2 <br> Fills: PICK_UP2 <br> Instructions: See Variable OUTCOME for PICK_UP2 description <br> Fills: CP1NAME <br> Instructions: IF CP1NAME isn't blank then fill "BC NAME: <br> (CP1NAME)" Else fill blank <br> Fills: CP1TITL <br> Instructions: IF CP1TITL isn't blank then fill "BC TITLE: <br> (CP1TITL)" Else fill blank <br> Fills: CP1PHONE <br> Instructions: IF CP1PHON isn't blank then fill "BC PHONE <br> NUMBER: ((CP1AREA))(CP1PREF) - (CP1SUFF)" Else fill blank <br> Fills: CP1ADD1 <br> Instructions: IF CP1ADD1 isn't blank then fill "BC ADDRESS: <br> (CP1ADD1)", etc. Else fill blank <br> Fills: CP1ADD2 | Fills: PICK_UP1 <br> Instructions: See Variable OUTCOME for PICK_UP1 description <br> Fills: INSTAT2 <br> Instructions: See Variable OUTCOME for INSTAT2 description <br> Fills: PICKDTE2 <br> Instructions: PICKDTE2 <br> Special Instructions: 1. Screen text should be in blue. <br> Skip Instructions: goto SHOWROS |


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|  |  |  | Instructions: IF CP1ADD2 isn't blank then fill "BC ADDRESS: (CP1ADD2)", etc. Else fill blank <br> Fills: CP1ADD3 <br> Instructions: IF CP1PO, CP1ST, CP1ZP5 aren't blank then fill "BC ADDRESS: (CP1PO, CP1ST, CP1ZP5)", etc. Else fill blank <br> Fills: CP1EXT <br> Instructions: IF CP1EXT isn't blank then fill "BC EXT: (CP1EXT)" Else fill blank <br> Fills: BYOBSV <br> Instructions: IF BCOBSR is 1 then fill "BC OBSERVATION: "Yes" IF BCOBSR is 2 then fill "BC OBSERVATION: "No" Else fill blank <br> Special Instructions: 1. Screen text should be in blue. <br> Skip Instructions: $<1>$ [goto SHOWROS] |  |
| FRONT | GENINTRO | - Remove references to independent pickup <br> - Replace VISITNUM with PLACED <br> - Remove skip instructions related to incentives block | Universe: (NONINT_FLAG ne yes and QUIT_FLAG ne yes) and ( START is 1 and VISITNUM is 1 and ROSTERINFO ne "YES") or ( START is 1 and VISITNUM is 2 and ROSTERINFO ne "YES" and LATEPK1_FLAG ne Yes) or (VISITNUM is 1 or 3 and SHOWROS=1) or (VISITNUM is 2 and SHOWROS=1 and LATEPK1_FLAG ne Yes) or (VISITNUM=2 and NEWUNIT=S and LATEPK1_FLAG ne Yes)] <br> o ^GENINTRO <br> If unavailable use Shift-F1 for HH roster. <br> o Introduce survey - adjust introduction to last interview's status and respondent <br> o The Household address is: <br> ${ }^{\wedge}$ GENADDRS <br> ${ }^{\wedge}$ GENADDRS2 <br> Read if necessary <br> I am (your name) from the US Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. <br> ^ LETTER <br> $\wedge$ GENINTRO2 | Universe: (NONINT_FLAG ne yes and QUIT_FLAG ne yes) and (START is 1 and PLACED=1 and ROSTERINFO ne "YES") or (SHOWROS=1)] <br> o ^GENINTRO <br> If unavailable use Shift-F1 for HH roster. <br> o Introduce survey - adjust introduction to last interview's status and respondent <br> o The Household address is: <br> ${ }^{\wedge}$ GENADDRS <br> ${ }^{\wedge}$ GENADDRS2 <br> Read if necessary <br> I am (your name) from the US Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. <br> ^LETTER <br> ^GENINTRO2 <br> Fills: GENINTRO <br> Instructions: IF RESPLINE is not 0 or blank then fill "Ask to speak to: (name)" ELSE fill "Ask for eligible respondent" |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Fills: GENINTRO <br> Instructions: IF RESPLINE is not 0 or blank then fill "Ask to speak to: (name)" ELSE fill "Ask for eligible respondent" <br> Fills: GENADDRS <br> Instructions: HNO HNOSUF STRNAME <br> Fills: GENADDRS2 <br> Instructions: UNITDES <br> Fills: LETTER <br> Instructions: If VISITNUM=1, then fill " Did you receive our letter?" <br> Fills: GENINTRO2 <br> Instructions: If VISITNUM= 1 fill "1. Yes <br> 2. No <br> 3. Noninterview" <br> Else fill "1. Enter 1 to Continue" <br> Skip Instructions: <br> <1> [goto RECVDEBT] <br> <2> [goto GIVE LETTER] | Fills: GENADDRS <br> Instructions: HNO HNOSUF STRNAME <br> Fills: GENADDRS2 <br> Instructions: UNITDES <br> Fills: LETTER <br> Instructions: If PLACED ne 1, then fill " Did you receive our letter?" <br> Fills: GENINTRO2 <br> Instructions: If PLACED ne 1 fill "1. Yes <br> 2. No <br> 3. Noninterview" <br> Else fill "1. Enter 1 to Continue" <br> Skip Instructions: <br> 1: goto INTRO <br> 2: goto GIVE_LETTER |
| FRONT | Bincentives | Delete block |  | Delete block. |
| FRONT | RECVDEBT | Delete variable. | Universe: VISITNUM = 1 and GENINTRO = 1 or GIVE_LETTER = 1 <br> [Fill1: The letter you received should have included a debit card, which was a gift from the Census Bureau.] <br> [Fill2: You should have also received a debit card as a gift from the Census Bureau.] <br> [Fill3: Did anyone living at this address receive the debit card?] <br> [Fill4: Did (READ NAMES) receive a debit card?] <br> [Display roster for this CU] <br> 1. Yes <br> 2. No <br> Special Instructions: 1. If GENINTRO = 1 and case is not spawn (NEWCU ne 1), then use Fill1 and Fill3. <br> 2. If GENINTRO $=1$ and case is a spawn, then use Fill1 and Fill4. <br> 3. If GIVE LETTER = 1 and case is not spawn (NEWCU ne 1), then | Delete variable. |


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|  |  |  | use Fill2 and Fill3. <br> 4. If GIVE_LETTER = 1 and case is spawn, then use Fill2 and Fill4. <br> 5. If case is a spawn (NEWCU = 1), names from SHOWROS. <br> 6. If Fill4 is used, display SHOWROS for the CU. <br> Skip Instructions: <br> <1> [goto USEDEBT] <br> <2, D> [goto NOTRECVD] <br> <R> [goto INTROB] |  |
| FRONT | USEDEBT | Delete variable. | The debit card was a gift for you to use immediately. Has anyone used the debit card? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> <1> [goto PROBUSE] <br> <2> [goto NOTUSED] <br> <D> [goto DONTUSE] <br> <R> [goto INTROB] | Delete variable. |
| FRONT | NOTUSED | Delete variable. | Why haven't you tried to use the debit card? <br> FR Instruction - Mark all that apply, separate with commas. <br> 1. Haven't had time <br> 2. Not clear how to used the debit card <br> 3. Not clear where to use the debit card <br> 4. Thought using the debit card was a commitment to doing the survey <br> 5. Debit card is a waste of government money <br> 6. Didn't know card could already be used <br> 7. Another person has the card <br> 8. Wanted to talk to interviewer about the survey first <br> 9. Lost or misplaced the card <br> 10. Other - Specify <br> 11. Don't Know <br> Skip Instructions: <br> <9> [goto NOTRECVD] <br> <10> [goto NOTUSDSP] <br> $<\mathrm{R}>$ [goto INTROB] <br> Else goto DONTUSE | Delete variable. |
| FRONT | NOTUSDSP | Delete variable. | FR Instruction -- Specify other reason | Delete variable. |

[^1]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Skip Instructions: 30 character text field [goto DONTUSE] |  |
| FRONT | PROBUSE | Delete variable. | Were there any problems using the debit card? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> <1> [goto WHATPROB] <br> <2> [goto INTROB] | Delete variable. |
| FRONT | WHATPROB | Delete variable. | What problems did you have using the debit card? <br> FR Instruction -- Mark all that apply, separate with commas. <br> 1. ATM did not accept debit card <br> 2. Store did not accept the debit card <br> 3. Forgot PIN <br> 4. PIN did not work <br> 5. Instructions were not clear <br> 6. Instructions were lost <br> 7. Lost or misplaced the debit card <br> 8. Other - specify <br> 9. Don't know <br> Skip Instructions: <br> <7> [goto NOTRECVD] <br> <8> [goto PRBLMSP] <br> $<R>$ [goto INTROB] <br> Else goto ABLTOUSE | Delete variable. |
| FRONT | PRBLMSP | Delete variable. | FR Instruction -- Specify other problem <br> Skip Instructions: 30 character text field [goto ABLTOUSE] | Delete variable. |
| FRONT | ABLTOUSE | Delete variable. | Were you able to cash the debit card anyway? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> $<1, \mathrm{R}>$ [goto INTROB] <br> <2,D> [goto DONTUSE] | Delete variable. |
| FRONT | DONTUSE | Delete variable. | Please wait until the end of the two-week survey period to spend the \$[fill incentive amount]. | Delete variable. |

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| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | This is so the gift does not affect your spending during the twoweek survey period. <br> 1. Enter 1 to continue <br> Skip Instructions: <1> [goto INTROB] |  |
| FRONT | NOTRECVD | Delete variable. | [Fill1: I'm sorry that you did not receive the debit card. My office will send you another card in the amount of \$[fill incentive amount] as soon as possible.] <br> [Fill2: I'm sorry that the original debit card we sent to you was misplaced. My office will send you a replacement card in the amount of \$[fill incentive amount] as soon as possible.] After you receive the card, please wait until the end of the twoweek survey period to collect and spend the $\$[$ fill incentive amount]. This is so the gift does not affect your spending during the two-week survey period. <br> FR Instruction - Instruct the respondent to destroy the original card if it is found/received. <br> 1. Enter 1 to continue <br> Skip Instructions: $<1>$ [goto INTROB] | Delete variable. |
| FRONT | $\begin{aligned} & \text { GIVE_LETTE } \\ & \text { R } \end{aligned}$ | Update skip instructions due to deletion of incentives block | Hand the respondent the letter Allow time to read <br> 1. Enter 1 to continue <br> Skip Instructions: $<1>$ [goto RECVDEBT] | Hand the respondent the letter Allow time to read <br> 1. Enter 1 to continue <br> Skip Instructions: 1 goto INTROB |
| FRONT | INTROB | - Update universe by removing variables from incentives block <br> - Remove references to independent placement of week 2 <br> - Replace VISITNUM with PLACED <br> - Simplify skip instructions | Universe: (RECVDEBT= R or USEDEBT = R or NOTUSED =R or PROBUSE = 2,D, or R or WHATPROB =R or ABLTOUSE =1,R or DONTUSE = 1 or NOTRECVD = 1) and NONINT_FLAG ne yes and QUIT_FLAG ne yes <br> Is Respondent ready to complete the interview? <br> 1. Enter 1 to Continue <br> 2. Reluctant Respondent <br> 3. Non-Interview <br> 4. Other Outcome <br> 5. Wrong address <br> 6. Inconvenient time <br> Special Instructions: | Universe: (GENINTRO=1 or 2) and NONINT_FLAG ne yes and QUIT_FLAG ne yes <br> Is Respondent ready to complete the interview? <br> 1. Enter 1 to Continue <br> 2. Reluctant Respondent <br> 3. Non-Interview <br> 4. Other Outcome <br> 5. Wrong address <br> 6. Inconvenient time <br> Special Instructions: <br> 1. IF entry of 2 or 4 then: Store previous outcome in outcome; If PICK_UP1 =201, and marktwo is 02 then store 205 in |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. IF entry of 2 or 4 then: Store previous outcome in outcome; If PICK_UP1 =201, and marktwo is 02 then store 205 in outcome. If PICK_UP1 ne 201, and marktwo is 02 then store 208 in outcome. <br> 2. If INTROB ne 3, store 7 in MARK <br> 3. If INTROB $=3$, set NONINT_FLAG $=$ Yes (noninterview) <br> Skip Instructions: <br> <1> [If VISITNUM =2 or 3 and NEWCU ne 1, goto PLACEWK2] [If VISITNUM=1 and Newly spawned CU, goto MAILAD] [Else goto VERDADD] <br> <2,4> [If VISITNUM=1, goto PHONENUM] <br> [If VISITNUM is 2 or 3 , goto VERIFY_INFO] <br> $<3>$ [ If VISITNUM is 1 , goto NTYPE_W1] (w1 place) <br> [If VISITNUM is 2 and INSTAT1=201, goto NTYP_PK1] (w1 pickup) <br> [If VISITNUM is 2 and INSTAT1 ne 201, goto NTYPE_W2] (w2 place) <br> [If VISITNUM is 3 and DPLC_CHK is 1, goto NTYP_PK1] (w1 pickup) <br> [If VISITNUM is 3 , goto NTYP_PK2] (w2 pickup) <br> $<5>$ [goto DONE] <br> <6> [goto APPTOTH] | outcome. If PICK_UP1 ne 201, and marktwo is 02 then store 208 in outcome. <br> 2. If INTROB ne 3 , store 7 in MARK <br> 3. If INTROB $=3$, set NONINT_FLAG $=$ Yes (noninterview) <br> Skip Instructions: <br> 1: IF PLACED ne 1 and Newly spawned CU, goto MAILAD <br> ELSE goto VERDADD <br> 2,4: IF PLACED=1, goto VERIFY_INFO <br> ELSE goto PHONENUM <br> 3: If PLACED=1, goto NTYP_PK1 (pickup) <br> ELSE goto NTYPE_W1 (placement) <br> 5: goto DONE <br> 6: goto APPTOTH |
| FRONT | PLACEWK2 | Delete variable | Universe: (START = continue or START = skip notes) and (VISITNUM=2 and INSTAT1=201 and PICK_UP1=blank and REASSIGN_FLAG <> yes and INTROB = continue) <br> Are you picking up the Week 1 Diary and placing the Week 2 Diary or placing the Week 2 Diary only? <br> 1. Picking up the Week 1 Diary and placing the Week 2 Diary. <br> 2. Placing the Week 2 Diary only (without picking up the Week 1 Diary) <br> Special Instructions: 1. If PLACEWK2 is 2, Set LATEPK1_FLAG= Yes <br> Skip Instructions: <br> <1> [If (current date less than PLCEDAT1+8, goto PICK_CHK] <br> [Else, goto ANYENTR1] | Delete variable. |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | <2> [goto WK2_ST2] |  |
| FRONT | $\begin{aligned} & \text { REPLACE_H } \\ & \mathrm{H} \end{aligned}$ | Delete variable | Universe: (INTROB is 1 and INSTAT1 = 201 and (VISITNUM=2 or 3) <br> Is this a Replacement Household? <br> 1. Yes <br> 2. No <br> Special Instructions: NOTE: Can not spawn a replacement household from a newly spawned CU, extra or additional. Can not spawn a repalcement household from a newly spawned replacement case. Can not spawn a replacement household from a previous noninterview that has no household roster. <br> Skip Instructions: <br> $<1>$ [goto REPLACE_VER] <br> <2> [goto VERDADD] | Delete variable |
| FRONT | $\begin{aligned} & \text { REPLACE_V } \\ & \text { ER } \end{aligned}$ | Delete variable | Universe: REPLACE_HH is 1 <br> A replacement household means that there are no members of the original household living at this address. Are you sure that this is a replacement household? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> 1. If entry of 1, store 'Yes' in REPLACESPAWN If entry of 2 store 'No' in REPLACESPAWN <br> 2. Note: CU_COUNT is coming from case management. It tells you how many of the spawns for an associated case are on the laptop. (Some cases may have been reassigned.) <br> 3. If VISITNUM $=2$, set PICK_UP1, INSTAT2, and PICK_UP2=341 and store current date in PICKDTE1, PLCEDTE2, and PICKDTE2 <br> 4. If VISITNUM $=3$ and REPLACE_VER=1, store 341 in PICK_UP2 and store current date in PICKDTE2 <br> 5. If VISITNUM=3 and REPLACE_VER=1 AND DPLC_CHK1=1, store 341 in PICK_UP1 and INSTAT2 and PICK_UP2 and store current date in PICKDTE1 and PICKDTE2 and PLCEDAT2 | Delete variable. |


| Diary <br> Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :--- | :--- | :--- | :--- | :--- |
| FRONT | ONE_CU | Delete variable | Skip Instructions: <br> <1> [if VISITNUM=3, goto DONE] <br> [If TOTALCU is 1, goto ONE_CU] <br> [IF TOTALCU equals CU_COUNT then go to MULTI_CU3] <br> [ALL Others go to MULTI_CU4] |  |
| <2> [goto VERADD] |  |  |  |  |


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| :---: | :---: | :---: | :---: | :---: |
| FRONT | MULTI_CU6 | Delete variable | Universe: MULTI_CU4 is 1 <br> * A Replacement Household Case will be spawned. <br> You will need to exit this case and pull up the New Case in order to interview the replacement household. <br> This case is part of a Multi-CU Address. <br> All the associated CU's are NOT on your laptop. <br> The case you are currently in will automatically become a type C, but you MUST manually Type C all other cases. <br> There are [Fill: TOTALCU] cases that must be Type C'd, but you only have [Fill: cu_count] on your laptop. You must alert the other FR that he/she needs to Type C the cases. <br> 1. Enter 1 to continue <br> Skip Instructions: $<1>$ [goto DONE] | Delete variable |
| FRONT | VERADD | Delete reference to independent placement/pickup | Universe: ALL except [newly spawned CU (2nd position of CASEID=A,Bâ€ $\left.\right\|_{1}$ )] AND (VISITNUM=2 AND LATEPK1_FLAG =Yes) <br> ^VDDEND <br> I have your address listed as * READ ADDRESS BELOW. Is this your exact address? <br> [Fill: HNO HNOSUF STRNAME] <br> [Fill: UNITDES] <br> [Fill: PO, ST, ZIP5-ZIP4] <br> Phys des: [Fill: PHYSDES] <br> GQ unit: [Fill GQUNITINFO] <br> Non-City : [Fill NONCITYADD] <br> Building: [Fill BLDGNAME] <br> 1. Yes, address is EXACTLY correct as listed. <br> 2. Address is mostly correct, needs minor changes. <br> 3. INCORRECT ADDRESS <br> Fills: VDDEND <br> Instructions: If VERDADD ne blank, fill "Press END to move to the next appropriate question" <br> Skip Instructions: <1> [goto MAILAD] <br> <2> [goto NADDST1] <br> $<3>$ [ (same as INTROB precode5) goto DONE] | Universe: ALL except [newly spawned CU (2nd position of CASEID=A,Bâ€ ${ }_{1}^{\prime}$ )] <br> ^VDDEND <br> I have your address listed as * READ ADDRESS BELOW. Is this your exact address? <br> [Fill: HNO HNOSUF STRNAME] <br> [Fill: UNITDES] <br> [Fill: PO, ST, ZIP5-ZIP4] <br> Phys des: [Fill: PHYSDES] <br> GQ unit: [Fill GQUNITINFO] <br> Non-City : [Fill NONCITYADD] <br> Building: [Fill BLDGNAME] <br> 1. Yes, address is EXACTLY correct as listed. <br> 2. Address is mostly correct, needs minor changes. <br> 3. INCORRECT ADDRESS <br> Fills: VDDEND <br> Instructions: If VERDADD ne blank, fill "Press END to move to the next appropriate question" <br> Skip Instructions: <br> 1: goto MAILAD <br> 2: goto NADDST1 |



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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{aligned} & \text { <15 characters> [goto PHONENUMBER2] } \\ & <0, \mathrm{D}, \mathrm{R}>\text { [EMAILADDRESS] } \end{aligned}$ | 0, D, R goto EMAILADDRESS |
| FRONT | PHONENUM BER2 | - Replace VISITNUM with PLACED <br> - Remove references to independent placement/pickup | Universe: VISITNUM =1 and PHONENUM >0 or (VISITNUM=2 and Entry in MAILAD) <br> Ask or verify, if necessary. <br> Do you have another phone number where I can reach you? <br> Enter 0 for none. <br> Skip Instructions: <15 characters, 0, D, R> [goto EMAILADDRESS] | Universe: PLACED ne 1 and PHONENUM >0 <br> Ask or verify, if necessary. <br> Do you have another phone number where I can reach you? <br> Enter 0 for none. <br> Skip Instructions: goto EMAILADDRESS |
| FRONT | $\begin{aligned} & \text { VERIFY_INF } \\ & \text { O } \end{aligned}$ | - Replace VISITNUM with PLACED <br> - Remove references to independent placement/pickup <br> - Fix skip instructions (LANGUAGE not relevant) | Universe: (VISITNUM=2 AND LATEPK1_FLAG ne Yes AND entry in PHONENUM) OR (VISITNUM=2 AND LATEPK1_FLAG ne Yes AND START=2) OR (VISITNUM=2 AND LATEPK1_FLAG ne Yes AND INTROB=2 or 4) OR (VISITNUM= 3 AND entry in PHONENUM) OR (VISITNUM=3 AND (START=2) OR (VISITNUM=3 AND INTROB=2 or 4) <br> Verify/change any of the information listed below. <br> Phone Number: ^VFYINFO <br> 1. Enter 1 to continue <br> 2. Change something <br> Skip Instructions: <1> [If LANGUAGE=1-3, goto END_FRONT] <2> [goto V_PHONE] | Universe: (PLACED=1 AND entry in PHONENUM) OR (PLACED=1 AND (START=2) OR (PLACED=1 AND INTROB=2 or 4) <br> Verify/change any of the information listed below. <br> Phone Number: ^VFYINFO <br> 1. Enter 1 to continue <br> 2. Change something <br> Skip Instructions: <br> 1: goto END_FRONT <br> 2: goto V_PHONE |
| FRONT | END_FRONT | - Replace VISITNUM with PLACED <br> - Remove references to independent placement/pickup <br> - Simplify skip instructions | Universe: VISITNUM=1 and Entry in PHONENUM OR VISITNUM= 2 or 3 and Entry in VERIFY_INFO <br> Skip Instructions: <br> - (VISITNUM=1 AND NONINT_FLAG ne "yes") [goto FM_SALES] <br> - [VISITNUM=1 AND (RT2500.URRAL is R AND RT2500.GQTYPE is 901 or 902 ) AND (FRAME is 2] [goto FM_SALES] <br> - (VISITNUM=2 AND 1st position in CASEID is R) [goto FM_SALES] <br> - (VISITNUM=2 and INSTAT1=201) [goto ANYENTR1] <br> - (VISITNUM is 3 and DPLC_CHK is 1) [goto ANYENTR1] <br> - (VISITNUM=3 and INSTAT2=201) [goto ANYENTR2] <br> - (If INTROB $=2$ or 4 ) [goto DONE] <br> - (If START = 2) [goto DONE] | Universe: PLACED ne 1 and Entry in PHONENUM OR PLACED=1 and Entry in VERIFY_INFO <br> Skip Instructions: <br> IF (PLACED=1 AND NONINT_FLAG ne "yes") goto FM_SALES <br> ELSEIF [PLACED=1 AND (RT2500.URRAL is R AND RT2500.GQTYPE is 901 or 902) AND (FRAME is 2] goto FM_SALES <br> ELSEIF PLACED=1 goto ANYENTR1 <br> ELSE goto DONE |
| FRONT | VISITNUM | Delete variable | Question Text: **OUT VARIABLE** | Delete |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | Skip Instructions: <1,2,3> |  |
| FRONT | OUTCOME |  | Question Text: ** OUT VARIABLE ** <br> Special Instructions: NOTE: Outcome codes for a case Outcome Description <br> 200 Case not started <br> 201 Week 1 and Week 2 interview <br> 202 Case started, no interview status Week 1 Note: Can become anything <br> 203 Week 1 interview, Week 2 Type A <br> 204 Week 1 interview, Week 2 Type B/C <br> 205 Case started, interview Week 1, no interview status Week 2 <br> Note: Can become 201, 203, 204 <br> 206 Week 1 Type A, Week 2 interview <br> 207 Week 1 Type B/C, Week 2 interview <br> 208 Week 1 noninterview, no interview status Week 2 <br> Note: Can become 206, 207, or any of the Type A, B, C outcome codes <br> 210 Type A one week, Type B/C the other week <br> 216 Type A - No home (unable to contact) <br> 217 Temporarily Absent (counted as a Type B noninterview for ROSCO) <br> 321 Type A - Refused, Hostile respondent <br> 322 Type A - Refused, Time- related excuses <br> 323 Type A - Refused, Language problems <br> 324 Type A - Refused, Other - specify <br> 325 Type A -Diary Placed Too Late <br> 219 Type A - Other - specify <br> 224 Type B - All persons under 16 <br> 225 Type B - Occupied by persons URE <br> 226 Type B - Vacant for Rent <br> 326 Type B - Blank Diary with recall, without receipts(counted as a <br> Type B noninterview for ROSCO) <br> 331 Type B - Vacant for sale <br> 332 Type B - Vacant other - specify <br> 228 Type B - Unfit, to be demolished <br> 229 Type B - Under construction <br> 231 Type B - Unoccupied tent/trailer site <br> 232 Type B - Permit granted, construction not started <br> 233 Type B - Other - specify | ```Question Text: ** OUT VARIABLE ** Special Instructions: NOTE: Outcome codes for a case Outcome Description 200 Case not started 201 Week 1 and Week 2 interview 202 Case started, no interview status Week 1 Note: Can become anything 203 Week 1 interview, Week 2 Type A 204 Week 1 interview, Week 2 Type BIC 205 Case-started, interview Week 1, no interview-status Week 2 Note: Can become 201, 203, 204 206 Week 1 Type A, Week 2 interview 207 Week 1 Type BIC, Week 2 interview 208 Week 1 noninterview, no interview status Week 2 Note: Can become 206, 207, or any of the Type A, B, C outcome- codes 210 Type A one week, Type BIC the other week 216 Type A - No home (unable to contact) 217 Temporarily Absent (starting January 2017 treated as Type A noninterview in ROSCO) 320 Type A - Week 2 Diary Picked Up Too Early 321 Type A - Refused, Hostile respondent 322 Type A - Refused, Time- related excuses 323 Type A - Refused, Language problems 324 Type A - Refused, Other - specify 325 Type A -Diary Placed Too Late 219 Type A - Other - specify 224 Type B - All persons under 16 225 Type B - Occupied by persons URE 226 Type B - Vacant for Rent 326 Type B - Blank Diary with recall, without receipts (counted as a Type B noninterview for ROSCO) 331 Type B - Vacant for sale 332 Type B - Vacant other - specify 228 Type B - Unfit, to be demolished 229 Type B - Under construction 231 Type B - Unoccupied tent/trailer site 232 Type B - Permit granted, construction not started``` |
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| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | ```240 Type C - Demolished 241 Type C - House or trailer moved 243 Type C - Converted to permanent nonresidential use 244 Type C - Merged units within the same structure 245 Type C - Condemned 247 Type C - Unused serial number on listing sheet 248 Type C - Other - specify 252 Type C-Located on military base or post 258 Type C - Unlocatable Sample Address 259 Type C - Unit does not exist or unit is out of scope 290 Type C - Spawned in error 341 Type C - CU Moved 342 Type C - CU merged with CE CU 201, 203, 204, 206, 207, 210, 216, 217, 219, 321, 322, 323, 324, 325, 224, 225, 226, 326, 331, 332, 228, 229, 231, 232, 233, 240, 241, 243, 244, 245, 247, 248, 252, 258, 259, 290, 341, 342``` | 233 Type B - Other - specify <br> 240 Type C - Demolished <br> 241 Type C - House or trailer moved <br> 243 Type C - Converted to permanent nonresidential use <br> 244 Type C - Merged units within the same structure <br> 245 Type C - Condemned <br> 247 Type C - Unused serial number on listing sheet <br> 248 Type C - Other - specify <br> 252 Type C - Located on military base or post <br> 258 Type C - Unlocatable Sample Address <br> 259 Type C - Unit does not exist or unit is out of scope <br> 290 Type C - Spawned in error <br> 341 Type C - CU Moved <br> 342 Type C - CU merged with CE CU <br> 201, 203, 204, 206, 207, 210, 216, 217, 219, 320, 321, 322, 323, 324, <br> 325, 224, 225, 226, 326, 331, 332, 228, 229, 231, 232, 233, 240, 241, <br> 243, 244, 245, 247, 248, 252, 258, 259, 290, 341, 342 |
| COVERAG <br> E | ANYENTR1 | Update universe | Universe: (VISITNUM=2 and INSTAT1=201 and NONINT_FLAG ne "yes") and ANYENTR1=empty OR [(VISITNUM is 3 and DPLC_CHK is 1) OR (VISITNUM is 3 and LATEPK1_FLAG=Yes) <br> Question Text: ^Q_ANYENTR1 <br> 1. Yes <br> 2. No <br> Fills: Q_ANYENTR1 <br> Instructions: if QTYPE1=1 fill question text "Did you record any expenses in the Web Diary during the first week?" else fill interviewer instruction "*Were there any expenditures recorded in the Week 1 Diary at pick up?" <br> Skip Instructions: <1,2> [goto ANYRECAL1] | Universe: (INSTAT1=201 and NONINT_FLAG ne "yes") and ANYENTR1=empty OR [(PLACED=1)] <br> Question Text: *Were there any expenditures recorded in the Week 1 <br> Diary at pick up? <br> 1. Yes <br> 2. No <br> Skip Instructions: goto ANYRECAL1 |
| COVERAG <br> E | ANYRECAL1 | Remove fills related to Web Diary (return to pre-2013 language) | Universe: ANYENTR1=1 or 2 <br> Question Text: ^Q_WDRECALINQ <br> ^Q_RECAL1 <br> ^Q_RECALWD1 <br> 1. Yes <br> 2. No | Universe: ANYENTR1=1 or 2 <br> Question Text: * Were any expenditures added to the Week 1 Diary at pick up through recall? <br> 1. Yes <br> 2. No <br> Skip Instructions: |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | Fills: Q_WDRECALINQ <br> Instructions: If QTYPE=1, fill FR instruction: <br> Remember to probe for any purchases not entered in the web diary because the respondent was too busy, forgot, or didn't think should be included. <br> Fills: Q_RECAL1 <br> Instructions: Were any expenditures added to the Week 1 Diary at pick up through recall? <br> Fills: Q_RECALWD1 <br> Instructions: Will any expenditures be added (including receipts) to the Receipts/Recall tab for Week 1? <br> Skip Instructions: <br> <1> [goto ANYRECP1] <br> <2> [If ANYENTR1=2, goto ANYBUY1] <br> [else, goto RESPONS1] | 1: goto ANYRECP1 <br> 2: IF ANYENTR1=2, goto ANYBUY1 ELSE goto RESPONS1 |
| COVERAG <br> E | ANYBUY1 | - Remove fills related to Web Diary (return to pre-2013 language) <br> - Add dates to clarify when the first week was | Universe: ANYENTR1=2 AND ANYRECAL1 =2 <br> Question Text: Did ^YOU_ANY have any expenses or purchases ^Q1_ANYBUY1? <br> Do not include any expenses while away overnight. <br> ^Q2_ANYBUY1 <br> 1. Yes <br> 2. No <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Fills: Q1_ANYBUY1 <br> Instructions: if QTYPE = 1 fill "during the first week" else fill "last week" <br> Fills: Q2_ANYBUY1 <br> Instructions: if QTYPE ne 1 fill interviewer instruction "If NO, make sure all 7 'none' boxes are checked on the Diary." else leave blank. <br> Skip Instructions: <1,2, D, R> [goto RESPONS1] | Universe: ANYENTR1=2 AND ANYRECAL1 =2 <br> Question Text: Did ^YOU_ANY have any expenses or purchases during the first week (^PLCEDAT1+1 through ^PLCEDAT1+7)? Do not include any expenses while away overnight. If NO, make sure all 7 'none' boxes are checked on the Diary. <br> 1. Yes <br> 2. No <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Skip Instructions: goto RESPONS1 |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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| COVERAG <br> E | INFORULE1( <br> old) | Delete variable (since this is "old," it should not be listed) | Universe: (ANYRECAL1=2) OR (ANYRECP1=1 or 2) OR (ANYBUY1=1,2,D or R) <br> Question Text: ^INFORULE1 <br> 1. Enter 1 to continue <br> Fills: INFORULE1 <br> Instructions: <br> 1. No double placement, placed during the week 1 placement period, picked up during the normal pick up period, no entries, no recall if DPLC_CHK ne 1 AND (PICKDTE1<=PLCEDAT1+14) AND RESPONS1=5, fill "The Week 1 Diary is a Type A, Refusal. Do recall on Week 2 Diary for days between the end of Week 1 Diary and the placement of Week 2 Diary." <br> 2a. No double placement, placed during the week 1 placement period, picked up on the 8th day after placement, no entries, recall, no receipts If DPLC_CHK ne 1 AND (PICKDTE1= PLCEDAT1+8) AND RESPONS1=6, fill "The Week 1 Diary is an interview. Complete the Week 1 Diary by recall." <br> 2 b . No double placement, placed during the week 1 placement period, picked up during the normal pick up period but not on the 8th day after placement, no entries, recall, no receipts. If DPLC_CHK ne 1 AND (PLCEDAT1 <= PICKDTE1<= PLCEDAT1+14) AND RESPONS1=6, fill "The Week 1 Diary is a Type B. Do recall on Week 2 Diary for days between the end of Week 1 Diary and the placement of Week 2 Diary." <br> 3. Double placement, placed during the week 1 placement period, picked up during the normal pick up period, no entries, no recall. <br> If DPLC_CHK = 1 AND (PICKDTE1<=PLCEDAT1+21) AND <br> RESPONS1=5, fill "Week 1 Diary is a Type A noninterview". <br> 4a. Double placement, placed during the week 1 placement period, picked up on the 8th day after placement or on the 15th day after placement, no entries, recall, no receipts. If DPLC_CHK = 1 AND (PICKDTE1= PLCEDAT1+8 OR PLCEDAT1+15) AND <br> RESPONS1=6, fill "The Week 1 Diary is an interview. Complete the Week 1 Diary by recall." <br> 4b.Double placement, placed during the week 1 placement period, picked up during the normal pick up period but not on the 8th day after placement or the 15th day after placement, no entries, recall, no receipts. If DPLC_CHK = 1 AND (PLCEDAT1+9 <= PICKDTE1<= PLCEDAT1+21) AND RESPONS1=6, fill "Week 1 Diary is a Type B | Delete variable (since this is "old," it should not be listed) |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | noninterview" <br> 5. No double placement, placed during the normal placment period, picked up during the normal pick up period but not on the 8th day, respons1 is $1,2,3,4$, or 7 . If DPLC_CHK ne 1 AND (PLCEDAT1 +14 >= PICKDTE1 >= PLCEDAT1+9) AND RESPONS1=1,2,3,4 or 7, fill "Week 1 Diary is an interview. Do recall on Week 2 Diary for the days between the end of Week 1 Diary and placement of Week 2 Diary" 6. All others, fill " Week 1 Diary is an interview" <br> Special Instructions: <br> 1. If DPLC_CHK ne 1 AND (PICKDTE1<=PLCEDAT1+14) AND <br> RESPONS1=5, store <br> blank in PICK_UP1 <br> 2a. If DPLC_CHK ne 1 AND (PICKDTE1= PLCEDAT1+8) AND <br> RESPONS1=6, store <br> 201 in PICK_UP1 <br> 2b. If DPLC_CHK ne 1 AND (PLCEDATE $1+9$ <= PICKDTE1<= PLCEDAT1+14) <br> AND RESPONS1=6, store 326 in PICK_UP1 <br> 3. If DPLC_CHK = 1 AND (PICKDTE1<= PLCEDAT1+21) AND <br> RESPONS1=5, store <br> blank in PICK UP1 <br> 4a. If DPLC_CHK = 1 AND (PICKDTE1= PLCEDAT1+8 OR <br> PLCEDAT1+15) AND <br> RESPONS1=6, store 201 in PICK_UP1 <br> 4b. If DPLC_CHK = 1 AND (PLCEDAT1+9 <br> <=PICKDTE1<=PLCEDAT1+21) AND <br> RESPONS1=6, store 326 in PICK_UP1 <br> 5. All others, store 201 in PICK_UP1 <br> Skip Instructions: <1> [If DPLC_CHK=1 and RESPONS1=1,2,3, 4 <br> or 7, goto ANYENTR2] <br> [If DPLC_CHK ne 1, and RESPONS1=1,2,3, 4 or 7, goto <br> END_PIC̄KUP] <br> [If RESPONS1=5, goto RFRN_PK1] <br> [If PICK_UP1=326, goto CP1NAM_PK1] |  |
| COVERAG <br> E | INFORULE1 | - Remove instructions for single pickup <br> - Remove references to double placement for cases | Universe: (ANYRECAL1=2) OR (ANYRECP1=1 or 2) OR (ANYBUY1=1,2,D or R) <br> Question Text: ^INFORULE1 <br> 1. Enter 1 to continue | Universe: (ANYRECAL1=2) OR (ANYRECP1=1 or 2) OR (ANYBUY1 $=1,2, \mathrm{D}$ or R ) <br> Question Text: ^INFORULE1 <br> 1. Enter 1 to continue |

[^2]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | that are currently double placed - these will be the only pickup situations going forward <br> - Simplify skip instructions <br> - Add skip instruction for situation in which Week 2 picked up too early <br> - Update no entries, recall w/o receipts, not picked up on $15^{\text {th }}$ day to Type A in fill instructions | Fills: INFORULE1 <br> Instructions: 1. No double placement, placed during the week 1 placement period, picked up during the normal pick up period, no entries, no recall If DPLC_CHK ne 1 AND <br> (PICKDTE1<=PLCEDAT1+14) AND RESPONS1=5, fill "The Week <br> 1 Diary is a Type A, Refusal. Do recall on Week 2 Diary for days between the end of Week 1 Diary and the placement of Week 2 Diary." <br> 2a. No double placement, placed during the week 1 placement period, picked up on the 8th day after placement, no entries, recall, no receipts If DPLC_CHK ne 1 AND (PICKDTE1= PLCEDAT1+8) AND RESPONS1=6, fill "The Week 1 Diary is an interview. Complete the Week 1 Diary by recall." <br> 2b. No double placement, placed during the week 1 placement period, picked up during the normal pick up period but not on the 8th day after placement, no entries, recall, no receipts If DPLC_CHK ne 1 AND (PLCEDAT1 <= PICKDTE1<= PLCEDAT1+14) AND RESPONS1=6, fill "The Week 1 Diary is a Type B. Do recall on Week 2 Diary for days between the end of Week 1 Diary and the placement of Week 2 Diary." <br> 3.Double placement, placed during the week 1 placement period, picked up during the normal pick up period, no entries, no recall if DPLC_CHK = 1 AND (PICKDTE1<=PLCEDAT1+21) AND RESPONS1=5, fill "Week 1 Diary is a Type A noninterview". <br> 4a. Double placement, placed during the week 1 placement period, picked up on the 8th day after placement or on the 15th day after placement, no entries, recall, no receipts If DPLC_CHK = 1 AND (PICKDTE1= PLCEDAT1+8 OR PLCEDAT1+15) AND RESPONS1=6, fill "The Week 1 Diary is an interview. Complete the Week 1 Diary by recall." <br> 4b.Double placement, placed during the week 1 placement period, picked up during the normal pick up period but not on the 8th day after placement or the 15th day after placement, no entries, recall, no receipts If DPLC_CHK = 1 AND (PLCEDAT1+9 <= PICKDTE1<= PLCEDAT1+21) AND RESPONS1=6, fill "Week 1 Diary is a Type B noninterview" <br> 5. No double placement, placed during the normal placement period, picked up during the normal pick up period but not on the 8th day, respons1 is $1,2,3,4$, or 7. <br> If DPLC CHK ne 1 AND (PLCEDAT1 +14 >= PICKDTE1 >= | Fills: INFORULE1 <br> Instructions: <br> 1. Placed during the placement period, picked up during the normal pick up period, no entries, no recall If DPLC_CHK = 1 AND (PICKDTE1<=PLCEDAT1+21) AND RESPONS1=5, fill "Week 1 Diary is a Type A noninterview". <br> 2. a. Placed during the placement period, picked up on the 15th day after placement, no entries, recall, no receipts If PICKDTE1= PLCEDAT1+15 AND RESPONS1=6, fill "The Week 1 Diary is an interview. Complete the Week 1 Diary by recall." <br> 2. b.Placed during the placement period, picked up during the normal pick up period but not on the 15th day after placement, no entries, recall, no receipts If (PLCEDAT1 +9 <= PICKDTE1<= PLCEDAT1+21) AND RESPONS1=6, fill "Week 1 Diary is a Type A noninterview" <br> 3. All others, fill " Week 1 Diary is an interview" <br> Special Instructions: <br> 1. If (PICKDTE1<= PLCEDAT1+21) AND RESPONS1=5, store blank in PICK_UP1 <br> 2a. If (PICKDTE1= PLCEDAT1+15) AND RESPONS1=6, store 201 in PICK_UP1 <br> 2b. If (PLCEDAT1 $+9<=$ PICKDTE1<=PLCEDAT1 +21 ) AND <br> RESPONS1=6, store 326 in PICK_UP1 <br> 3. All others, store 201 in PICK_UP1 <br> Skip Instructions: <br> IF RESPONS1=5, goto RFRN_PK1 <br> ELSEIF RESPONS1=6, goto CP1NAM_PK1 <br> ELSEIF current date less than PLCEDAT1+8 goto INFORULE2 <br> ELSE goto ANYENTR2] |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | PLCEDAT1+9) AND RESPONS1=1,2,3,4 or 7, fill "Week 1 Diary is an interview. Do recall on Week 2 Diary for the days between the end of Week 1 Diary and placement of Week 2 Diary" <br> 6. All others, fill " Week 1 Diary is an interview" <br> Special Instructions: 1. If DPLC_CHK ne 1 AND <br> (PICKDTE1<=PLCEDAT1+14) AND RESPONS1=5, store blank in PICK_UP1 <br> 2a. If DPLC_CHK ne 1 AND (PICKDTE1= PLCEDAT1+8) AND RESPONS1=6, store 201 in PICK_UP1 <br> 2b. If DPLC_CHK ne 1 AND (PLCEDATE 1 + 9 <= PICKDTE1<= PLCEDAT1+14) <br> AND RESPONS1=6, store 326 in PICK_UP1 <br> 3. If DPLC_CHK = 1 AND (PICKDTE1<= PLCEDAT1+21) AND <br> RESPONS1=5, store blank in PICK_UP1 <br> 4a. If DPLC_CHK = 1 AND (PICKDTE1= PLCEDAT1+8 OR <br> PLCEDAT1+15) AND RESPONS1=6, store 201 in PICK_UP1 <br> 4b. If DPLC_CHK = 1 AND (PLCEDAT1+9 <br> <=PICKDTE1<=PLCEDAT1+21) AND RESPONS1=6, store 326 in PICK_UP1 <br> 4. All others, store 201 in PICK_UP1 <br> 5. <br> Skip Instructions: <1> [If DPLC_CHK=1 and RESPONS1=1,2,3, 4 or 7, goto ANYENTR2] <br> [If DPLC_CHK ne 1, and RESPONS1=1,2,3, 4 or 7, goto <br> END_PICKUP] <br> [If RESPONS1=5, goto RFRN_PK1] <br> [If PICK_UP1=326, goto CP1NAM_PK1] |  |
| COVERAG <br> E | SCR_PK2 | Delete variable | Universe: VISITNUM=3 AND DPLC_CHK=1 AND current date <=PLCEDAT1+14 <br> Are you also picking up the Week 2 Diary? <br> 1. Yes <br> 2. No <br> Skip Instructions: $<1,2>$ [goto ANYENTR2] | Delete variable |
| COVERAG <br> E | NTYP_PK1 | - Remove mentions for independent diary pickup <br> - Move TA from Type B to | Universe: ((INTROB=3 or START=4) AND VISITNUM=2 AND INSTAT1 = 201) OR ((INTROB=3 or START=4) AND VISITNUM is 3 and DPLC_CHK is 1 ) | Universe: ((INTROB=3 or START=4) AND PLACED=1) <br> What type of non-interview do you have? <br> Type A = No one home, Refusal, Temporarily absent |

[^3]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | Type A <br> - Remove elements related to Web Diary | What type of non-interview do you have? <br> Type A = No one home, Refusal <br> Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved^Q_NTYP_PK1^Q_NTYP_PK2 <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C <br> Fills: Q_NTYP_PK1 <br> Instructions: if INTPER = 201313, 201314, 201315 then fill ", Web Diary Spawn" <br> Fills: Q_NTYP_PK2 <br> Instructions: if INTPER = 201313, 201314, 201315, then fill ", Web <br> Diary Language Barrier" <br> Special Instructions: 1. Set PICK_UP1, PICKDTE1, INSTAT2, PLCEDAT2, PICK_UP2, and PICKDTE2 =empty. <br> Skip Instructions: <br> <1> [goto TYPA_PK1] <br> <2> [goto TYPB_PK1] <br> <3> [goto TYPC PK1] | Type $B=$ Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C <br> Special Instructions: 1. Set PICK_UP1, PICKDTE1, INSTAT2, PLCEDAT2, PICK_UP2, and PICKDTE2 =empty. <br> Skip Instructions: <br> 1: goto TYPA_PK1 <br> 2: goto TYPB_PK1 <br> 3: goto TYPC_PK1 |
| COVERAG <br> E | TYPA_PK1 | - Move TA from Type B to Type A <br> - Skip instructions should reflect that this type A code will apply to both weeks. Therefore, responses 1 (no one home) and 3 (temporarily absent) should goto END_PICKUP <br> - Add store instructions for week 2 variables <br> - Remove store instructions | Universe: NTYP_PK1 is a 1 <br> Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Other Type A - specify <br> Special Instructions: <br> 1. IF TYPA_PK1 is 1 then store 216 in INSTAT1 and PICK_UP1 <br> 2. IF TYPA_PK1 is 3 and IMPADD $=0$ then store 219 in INSTAT1 and PICK_UP1, else leave blank <br> 3. Store current date in PLCEDAT1 <br> 4. Store current date in PICKDTE1 <br> 5. IF TYPA_PK1 is 3 and IMPADD $=1$, the trigger SOFT error message: "Are you coding this case as "Unable to locate"? If | Universe: NTYP_PK1 is a 1 <br> Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Temporarily Absent (TA) <br> 4. Other Type A - specify <br> Special Instructions: <br> 1. IF TYPA_PK1 is 1 then store 216 in PICK_UP1 and PICK_UP2 <br> 2. IF TYPA_PK1 is 3 then store 217 in PICK_UP1 and PICK_UP2 <br> 3. IF TYPA_PK1 is 4 and IMPADD $=0$ then store 219 in PICK_UP1and PICK_UP2, else leave blank <br> 4. Store current date in PLCEDAT1 and PLCEDAT2 <br> 5. Store current date in PICKDTE1 and PICKDTE2 |


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|  |  | for PLCEDAT1 and INSTAT1, which are set at placement. | YES, please use the new TYPE C - Unlocatable Sample Address selection on the TYPE C screen. Press ENTER and then go back to NONTYP and select 3. TYPEC. If NO, press 'S' for suppress." <br> Skip Instructions: <br> <1> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto <br> END_PICKUP] <br> <2> [goto RFRN_PK1] <br> <3> [goto TPAS_PK1] | 6. IF TYPA_PK1 is 4 and IMPADD $=1$, the trigger SOFT error message: "Are you coding this case as "Unable to locate"? If YES, please use the new TYPE C - Unlocatable Sample Address selection on the TYPE C screen. Press ENTER and then go back to NONTYP and select 3. TYPEC. If NO, press 'S' for suppress." <br> Skip Instructions: <br> 1, 3: goto END_PICKUP <br> 2: goto RFRN_PK1 <br> 4: goto TPAS_PK1 |
| COVERAG <br> E | TPAS_PK1 | Skip instructions should reflect that this type A code will apply to both weeks. Therefore, the instrument should next goto END_PICKUP | Universe: TYPA_PK1 is 3 <br> Specify other TYPE A <br> Skip Instructions: $<30$ characters> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] | Universe: TYPA_PK1 is 4 <br> Specify other TYPE A <br> Skip Instructions: goto END_PICKUP |
| $\begin{aligned} & \text { COVERAG } \\ & \text { E } \end{aligned}$ | RFRN_PK1 | - Eliminate instructions for individual pickup of week 1 <br> - Replace VISITNUM with PLACED <br> - Eliminate mentions of double placement and use | Universe: TYPA_PK1 is 2 OR [(RESPONS1=5) and PICK_UP1 ne 201) and (VISITNUM=2)] OR [(RESPONS1=5) and (PICK_UP1 ne 201) and (VISITNUM=3) and (DPLC_CHK=1)] <br> Question Text: Enter type of refusal <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify | Universe: TYPA_PK1 is 2 OR [(RESPONS1=5) and (PICK_UP1 ne 201) and (PLACED=1)] <br> Question Text: Enter type of refusal <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify |

## Special Instructions:

1. IF RFRN_PK1 is 1 then store 321 in PICK UP1 F RFRN PK1 is 2 then store 322 in PICK UP1 IF RFRN_PK1 is 3 then store 323 in PICK_UP1 IF RFRN_PK1 is 4 then store 324 in PICK_UP1
2. Store current date in PICKDTE1
3. IF TYPA_PK1=2 and RFRN_PK1 is 1 then store 321 in PICK_UP1 IF TYPA_PK1=2 and RFRN_PK1 is 2 then store 322 in PICK_UP1 IF TYPA_PK1=2 and RFRN_PK1 is 3 then store 323 in PICK_UP1 IF TYPA_PK1=2 and RFRN_PK1 is 4 then store 324 in PICK_UP1
4. IF TYPA_PK1=2, store current date in PICKDTE1

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|  |  | when week 2 diary is picked up too early |  | 1-3: IF TYPA_PK1=2 goto END_PICKUP <br> ELSEIF current date less than PLCEDAT1+8 goto INFORULE2 <br> ELSE goto ANYENTR2 <br> 4: goto RSNS PK1 |
| COVERAG <br> E | RSNS_PK1 | Add skip instructions for when Type As are coded from the non-interview screen (and not the pickup questions) - same code should be applied to both weeks and Type A variables for week 2 should be skipped | Universe: RFRN_PK1 is a 4 <br> Specify type of refusal <br> Skip Instructions: <br> <45 characters> [If DPLC_CHK =1, goto ANYENTR2] [Else, goto END_PICKUP] | Universe: RFRN_PK1 is a 4 <br> Specify type of refusal <br> Skip Instructions: <br> IF TYPA_PK1=2 goto END_PICKUP <br> ELSEIF current date less than PLCEDAT1+8 goto INFORULE2 <br> ELSE goto ANYENTR2 |
| COVERAG <br> E | TYPB_PK1 | - Move TA to Type A screen and renumber response list, store instructions, and skip instructions accordingly <br> - Add PICK_UP2 and PICKDTE2 to all store instructions | Universe: NTYP_PK1 is 2 <br> Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify <br> Special Instructions: <br> 1. IF TYPB_PK1 is 1 then store 226 in PICK_UP1 IF TYPB_PK1 is 2 then store 331 in PICK_UP1 IF TYPB_PK1 is 3 then store 332 in PICK_UP1 IF TYPB_PK1 is 4 then store 225 in PICK_UP1 IF TYPB_PK1 is 5 then store 229 in PICK_UP1 IF TYPB_PK1 is 6 then store 224 in PICK_UP1 IF TYPB_PK1 is 7 then store 228 in PICK_UP1 IF TYPB_PK1 is 8 then store 231 in PICK_UP1 IF TYPB PK1 is 9 then store 232 in PICK UP1 | Universe: NTYP_PK1 is 2 <br> Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Other Type B - specify <br> Special Instructions: <br> 1. IF TYPB_PK1 is 1 then store 226 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 2 then store 331 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 3 then store 332 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 4 then store 225 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 5 then store 229 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 6 then store 224 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 7 then store 228 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 8 then store 231 in PICK_UP1 and PICK_UP2 IF TYPB_PK1 is 9 then store 232 in PICK_UP1 and PICK_UP2 IF TYPB PK1 is 10 then store 233 in PICK UP1 and PICK UP2 |


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|  |  |  | IF TYPB_PK1 is 10 then store 217 in PICK_UP1 <br> IF TYPB_PK1 is 11 then store 233 in PICK_UP1 <br> 2. IF TYPB_PK1 is 8 , store 10 in DESCRIP, store "Unoccupied tent/trailer site" in DESCRSP, store 10 in HSG_UNIT and store 1 in DIRACC. <br> 3. Store current date in PICKDTE1 <br> Skip Instructions: $<1-10>\text { [goto BYOBS_PK1] }$ $\langle 11\rangle \text { [goto TPBS_PK1] }$ | 2. IF TYPB_PK1 is 8 , store 10 in DESCRIP, store "Unoccupied tent/trailer site" in DESCRSP, store 10 in HSG_UNIT and store 1 in DIRACC. <br> 3. Store current date in PICKDTE1 and PICKDTE2 <br> Skip Instructions: <br> 1-9: goto BYOBS_PK1 <br> 10: [goto TPBS_PK1 |
| COVERAG <br> E | TYPC_PK1 | - Delete web diary elements <br> - Add PICK_UP2 to the store instructions for TYPC_PK1 <br> - Eliminate the store instructions for single placement of week 2 (store PICK_UP1 in INSTAT1 and PICK_UP2) <br> - Delete old sample error instruction (no longer relevant) <br> - Update skip instructlons | Universe: NTYP_PK1 is 3 <br> Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. CU merge <br> 10. Spawn In Error <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C-Specify <br> 14. ^Q_TYPC_PK1 <br> 15. ^Q_TYPC_PK2 <br> Special Instructions: <br> If QTYPE = 1 , fill 14 and 15 on answer list TTYPEC <br> 1. IF TYPC_PK1 is 10 then store 290 in PICK_UP1 <br> IF TYPC_PK1 is 1 then store 240 in PICK_UP1 <br> IF TYPC_PK1 is 2 then store 241 in PICK_UP1 <br> IF TYPC_PK1 is 3 then store 243 in PICK_UP1 <br> IF TYPC_PK1 is 4 then store 244 in PICK_UP1 <br> IF TYPC_PK1 is 5 then store 245 in PICK_UP1 <br> IF TYPC_PK1 is 6 then store 252 in PICK_UP1 <br> IF TYPC ${ }^{-}$PK1 is 7 then store 247 in PICK ${ }^{-}$UP1 | Universe: NTYP_PK1 is 3 <br> Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. CU merge <br> 10. Spawn In Error <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C-Specify <br> Special Instructions: <br> 1. IF TYPC_PK1 is 10 then store 290 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 1 then store 240 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 2 then store 241 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 3 then store 243 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 4 then store 244 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 5 then store 245 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 6 then store 252 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 7 then store 247 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 8 then store 341 in PICK_UP1 and PICK_UP2 IF TYPC_PK1 is 9 then store 342 in PICK_UP1 and PICK_UP2 IF TYPC ${ }^{-}$PK1 is 11 then store 259 in PICK UP1 and PICK UP2 |


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|  |  |  | IF TYPC_PK1 is 8 then store 341 in PICK_UP1 <br> IF TYPC_PK1 is 9 then store 342 in PICK_UP1 <br> IF TYPC_PK1 is 11 then store 259 in PICK_UP1 <br> IF TYPC_PK1 is 12 and IMPADD=1 then store 258 in PICK_UP1, else leave blank <br> IF TYPC_PK1 is 13 then store 248 in PICK_UP1 <br> IF TYPC_PK1 is 14 then store 249 in PICK_UP1 <br> 2. Store current date in PICKDTE1 and PICKDTE2 and PLCEDAT2 Store PICK_UP1 into INSTAT2 and PICK_UP2 <br> 3. If TYPC_PK1 = 11 and RT2501.DESIGN="00", trigger hard error message: "This outcome code is not valid for this case, it can only be assigned to 2010 sample design cases. Return to the previous screen and select the appropriate noninterview code, or press F10 to exit and consult your manual or with your supervisor for assistance." <br> 4. If TYPC_PK1 = 12 and RT2501.IMPADD="0", trigger hard error message: "This outcome can only be used for cases with minimal to no address information. Based on the address information in Case Management, this case does not meet the criteria required to use this outcome code. If you are unable to locate the sample address for this case, return to the previous screen and select 'Type A - Other' or press F10 to exit and contact your supervisor for assistance." <br> Skip Instructions: <br> <1-12, 14> [goto BYOBS_PK1] <br> <13> [goto TPCS_PK1] | IF TYPC_PK1 is 12 and IMPADD=1 then store 258 in PICK_UP1 and PICK_UP2, else leave blank <br> IF TYPC_PK1 is 13 then store 248 in PICK_UP1 and PICK_UP2 <br> 2. Store current date in PICKDTE1 and PICKDTE2 <br> 3. If TYPC_PK1 = 12 and RT2501.IMPADD="0", trigger hard error message: "This outcome can only be used for cases with minimal to no address information. Based on the address information in Case Management, this case does not meet the criteria required to use this outcome code. If you are unable to locate the sample address for this case, return to the previous screen and select 'Type A Other' or press F10 to exit and contact your supervisor for assistance." <br> Skip Instructions: <br> 1-12: goto BYOBS_PK1 <br> 13: goto TPCS_PK1 |
| COVERAG <br> E | BYOBS_PK1 | Update universe | Universe: (TYPB_PK1=1-10) OR (Entry in TPBS_PK1) OR (TYPC_PK1=0-9) OR (Entry in TPCS_PK1) <br> Did you classify this unit by observation only? <br> 1. Yes <br> 2. No <br> Special Instructions: 1 . Store 1 in CP1TYPE if BYOBS_PK1 is 2 <br> Skip Instructions: <br> <1> [goto END_PICKUP] <br> <2> [goto CP1NAME_PK1] | Universe: (TYPB_PK1=1-9) OR (Entry in TPBS_PK1) OR (TYPC_PK1=1-12) OR (Entry in TPCS_PK1) <br> Did you classify this unit by observation only? <br> 1. Yes <br> 2. No <br> Special Instructions: 1 . Store 1 in CP1TYPE if BYOBS_PK1 is 2 <br> Skip Instructions: <br> 1: goto END_PICKUP <br> 2: goto CP1NAME_PK1 |
| COVERAG | SCR_PLC2 | Delete variable | Universe: DPLC_CHK ne 1 AND VISITNUM=2 AND INSTAT1=201 | Delete variable |


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| E |  |  | AND (PICK_UP1 ne 201 or Type C or blank) AND (SCR_PLC2_FLAG has not been set) AND (RESPONS1 ne 5 ) AND (RESPONS1 ne 6]] <br> The Week 1 Diary was a noninterview at pickup. <br> Did you attempt to place the Week 2 Diary? <br> 1. Yes <br> 2. No <br> Special Instructions: If 2 selected, then set SCR_PLC2_FLAG to "yes" <br> Skip Instructions: <br> <1> [goto WK2_ST2] <br> <2> [goto THANK W1] |  |
| COVERAG <br> E | ANYENTR2 | - Update universe by eliminating references to double placement and replacing VISITNUM with PLACED <br> - Remove fill for Web Diary and return question wording to original (pre2013) wording | Universe: (VISITNUM=3 and INSTAT2=201 and NONINT_FLAG ne "yes") OR (VISITNUM=3 AND DPLC_CHK=1 AND current date <=PLCEDAT1+14 AND SCR_PK2=1 or 2) <br> ^Q_ANYENTR2 <br> 1. Yes <br> 2. No <br> Fills: Q_ANYENTR2 <br> Instructions: If QTYPE = 1 fill interviewer text "Did you record any expenses in the Web Diary during the second week?" else fill interviewer instruction "Were there any expenditures recorded in the Week 2 Diary at pick up?" <br> Skip Instructions: <1,2> [goto ANYRECAL2] | Universe: (PLACED=1 and INSTAT2=201 and NONINT_FLAG ne "yes") <br> - Were there any expenditures recorded in the Week 2 Diary at pick up? <br> 1. Yes <br> 2. No <br> Skip Instructions: goto ANYRECAL2 |
| COVERAG <br> E | ANYRECAL2 | Remove fills for Web Diary and return question wording to original (pre-2013) wording | ${ }^{\wedge}$ Q_WDRECALINQ ^Q_RECAL2 <br> ^Q_RECALWD2 <br> 1. Yes <br> 2. No <br> Fills: Q_WDRECALINQ <br> Instructions: If QTYPE=1, fill FR instruction: <br> Remember to probe for any purchases not entered in the web diary because the respondent was too busy, forgot, or didn't think should | - Were any expenditures added to the Week 2 Diary at pick up through recall? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> 1: goto ANYRECP2 <br> 2: IF ANYENTR2=2, goto ANYBUY2 <br> ELSE goto RESPONS2 |


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|  |  |  | be included. <br> Fills: Q_RECAL2 <br> Instructions: Were any expenditures added to the Week 2 Diary at pick up through recall? <br> Fills: Q_RECALWD2 <br> Instructions: Will any expenditures be added (including receipts) to the Receipts/Recall tab for Week 2? <br> Skip Instructions: <br> <1> [goto ANYRECP2] <br> <2> [if ANYENTR2=2, goto ANYBUY2] <br> [else, goto RESPONS2] |  |
| COVERAG <br> E | ANYBUY2 | - Remove fills related to Web Diary (return to pre-2013 language) <br> - Add dates to clarify when the second week was | Did ^YOU_ANY have any expenses or purchases ^Q1_ANYBUY2? <br> Do not include any expenses while away overnight. <br> ^Q2_ANYBUY2 <br> 1. Yes <br> 2. No <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Fills: Q1_ANYBUY2 <br> Instructions: If QTYPE = 1 fill question text "during the second week" else fill question text "last week". <br> Fills: Q2_ANYBUY2 <br> Instructions: If QTYPE ne 1 fill interviewer instruction "If NO, make sure all 7 none boxes are checked on the Diary." Else leave blank. <br> Skip Instructions: <1,2,D,R> [goto RESPONS2] | Did ^YOU_ANY have any expenses or purchases during the second week (^PLCEDAT1+8 through ^PLCEDAT1+14)? <br> Do not include any expenses while away overnight. <br> If NO, make sure all 7 none boxes are checked on the Diary. <br> 1. Yes <br> 2. No <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Skip Instructions: goto RESPONS2 |
| $\begin{aligned} & \text { COVERAG } \\ & \text { E } \end{aligned}$ | INFORULE2 | - Remove instructions for single pickup <br> - Remove references to double placement for cases that are currently double | Universe: (ANYRECAL2=2) OR (ANYRECP2=1or 2) OR (ANYBUY2=1,2,D or R) <br> ^INFORULE2 <br> 1. Yes <br> 2. No | Universe: (ANYRECAL2=2) OR (ANYRECP2=1or 2) OR (ANYBUY2=1,2,D or R ) OR [current date is less than PLCEDAT1+8] <br> ^INFORULE2 <br> 1. Yes <br> 2. No |


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|  |  | placed - these will be the only pickup situations going forward <br> - Simplify skip instructions <br> - outcome code for week 2 pickup with PICKDTE1 less than PLCEDAT1+8 <br> - Update no entries, recall w/o receipts, not picked up on $15^{\text {th }}$ day to Type $A$ in fill instructions | Fills: INFORULE2 <br> Instructions: <br> 1. No double placement, week 1 diary =noninterview, week 2 diary placed during normal placement period, picked up during the normal pick up period, no entries, no recall If DPLC_CHK ne 1 AND INSTAT1 ne 201 AND (PICKDTE2 <= PLCEDAT2+ 14) AND RESPONS2=5, fill "Week 2 Diary is a Type A, Refusal" <br> 2a. No double placement, week 1 diary =noninterview, week 2 diary placed during normal placement period, picked up on the 8th day after placement, no entries, recall , no receipts If DPLC_CHK ne 1 AND INSTAT1 ne 201 AND (PICKDTE2 = PLCEDAT2+ 8) AND RESPONS2=6, fill "The Week 2 Diary is an interview. Complete the Week 2 Diary by recall ". <br> 2b. No double placement, week 1 diary = noninterview, week 2 diary placed during normal placement period, picked up during the normal placement period but AFTER the 8th day after placement, no entries, recall, no receipts. If DPLC_CHK ne 1 and INSTAT1 ne 201 and PLCEDAT2 + 9 <= PICKDTE2 <= PLCEDAT2 + 14 AND RESPONS2 = 6, fill "Week 2 Diary is a Type B." <br> 3. No double placement, week 1 diary =interview, week 2 diary placed during normal week 2 placement period, picked up during the normal pick up period, no entries, no recall If DPLC_CHK ne 1 AND INSTAT = 201 AND (PICKDTE2 <= PLCEDAT2+13) AND RESPONS2=5, fill Week 2 Diary is a Type A, Refusal" <br> 4a. No double placement, week 1 diary =interview, week 2 diary placed during normal week 2 placement period, picked up on the 8th day after placement, no entries, recall, no receipts If DPLC_CHK ne 1 AND INSTAT1=201 AND (PICKDTE2 = PLCEDAT2+8) AND RESPONS2=6, fill The Week 2 Diary is an interview. Complete the Week 2 Diary by recall " <br> 4b. No double placement, week 1 diary =interview, week 2 diary placed during normal week 2 placement period, picked up during the normal pick up period but not on the 8th day after placement, no entries, recall, no receipts If DPLC_CHK ne 1 AND INSTAT1=201 AND (PLCDAT2+9 <= PICKDTE2 <=PLCEDAT2+14) AND RESPONS2=6, fill Week 2 Diary is a Type B" <br> 5. Double placement, both diaries placed during normal placement period, picked up during the normal pick up period, no entries, no | Fills: INFORULE2 <br> Instructions: <br> 1. Both diaries placed during normal placement period, picked up during the normal pick up period, no entries, no recall if <br> (PICKDTE2<=PLCEDAT1+21) AND RESPONS2=5, fill "Week 2 Diary is a Type A, Refusal." <br> 2a. Both diaries placed during normal placement period, picked up on the 15th day after placement, no entries, recall, no receipts If (PICKDTE2= PLCEDAT1+15) AND RESPONS2=6, fill "The Week 2 <br> Diary is an interview. Complete the Week 2 Diary by recall" <br> 2 b . Both diaries placed during normal placement period, picked up during the normal pick up period but not on the 15th day after placement, no entries, recall, no receipts If (PICKDTE2<= <br> PLCEDAT1+21) AND RESPONS2=6, fill "Week 2 Diary is a Type B " <br> 3. Both diaries placed during normal placement period, diaries picked up prior to Week 2 beginning. IF PICKDTE1 less than <br> PLCEDAT1+8, fill "Week 2 Diary is a Type A" <br> 4. All others, fill "Week 2 Diary is an interview" <br> Special Instructions: <br> 1. If (PICKDTE2<=PLCEDAT1+21) AND RESPONS2=5, store "blank" in PICK_UP2 <br> 2a. If (PICKDTE2= PLCEDAT1+15) AND RESPONS2=6 and <br> SEC4BFLG="yes", store 201 in PICK_UP2 <br> 2b. If (PICKDTE2<=PLCEDAT1+21) A $N$ RD RESPONS2=6, store 326 in PICK_UP2 <br> 3. If PICKDTE2 < PLCEDAT1+8, store 320 in PICK_UP2 <br> 4. All others store 201 in PICK_UP2 <br> Skip Instructions: <br> IF RESPONS2=5, goto RFRN_PK2 <br> IF RESPONS2=6, goto CP1NĀM_PK2 <br> ELSE goto END_PICKUP |


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|  |  |  | recall If DPLC_CHK = 1 AND (PICKDTE2<=PLCEDAT1+21) AND RESPONS2=5, fill "Week 2 Diary is a Type A, Refusal." <br> 6a. Double placement, both diaries placed during normal placement period, picked up on the 15th day after placement, no entries, recall, no receipts If DPLC_CHK = 1 AND (PICKDTE2= PLCEDAT1+15) AND RESPONS2=6, fill "The Week 2 Diary is an interview. Complete the Week 2 Diary by recall" <br> 6 b. Double placement, both diaries placed during normal placement period, picked up during the normal pick up period but not on the 15th day after placement, no entries, recall, no receipts If DPLC_CHK = 1 AND (PICKDTE2<= PLCEDAT1+21) AND RESPONS2=6, fill "Week 2 Diary is a Type B " <br> 7. All others, fill "Week 2 Diary is an interview" <br> Special Instructions: <br> 1. If DPLC_CHK ne 1 AND INSTAT1 ne 201 AND (PICKDTE2 <= PLCEDAT2+ 14) AND RESPONS2=5, store "blank" in PICK_UP2 2a. If DPLC_CHK ne 1 AND INSTAT1 ne 201 AND (PICKDTE2 = PLCEDAT2+ 8) AND RESPONS2=6 and SEC4BFLG="yes", store 201 in PICK_UP2 <br> 2b. If DPLC_CHK ne 1 AND INSTAT1 ne 201 AND (PLCEDAT2 + 9 <= PICKDTE2 <= PLCEDAT2 + 14) AND RESPONS2=6, store 326 in PICK_UP2 <br> 3. If DPLC_CHK ne 1 AND INSTAT1 = 201 AND (PICKDTE2 <= PLCEDAT2+13) AND RESPONS2=5, store "blank" in PICK_UP2 4a. If DPLC_CHK ne 1 AND INSTAT1=201 AND (PICKDTE2= PLCEDAT2+8) AND RESPONS2=6 and SEC4BFLG="yes", store 201 in PICK_UP2 <br> 4b.If DPLC_CHK ne 1 AND INSTAT1=201 AND (PLCDAT2+9 <= PICKDTE2 <= PLCEDAT2+14) AND RESPONS2=6, store 326 in PICK_UP2 <br> 5. If DPLC_CHK = 1 AND (PICKDTE2<=PLCEDAT1+21) AND RESPONS2=5, store "blank" in PICK_UP2 <br> 6a. If DPLC_CHK = 1 AND (PICKDTE2= PLCEDAT1+15) AND RESPONS2=6 and SEC4BFLG="yes", store 201in PICK_UP2 6 b. If DPLC_CHK = 1 AND (PICKDTE2<=PLCEDAT1+21) AND RESPONS2=6, store 326 in PICK UP2 <br> 7. All others , if SEC4BFLG="yes", store 201 in PICK_UP2 Else, store 'blank' in PICK_UP2 |  |


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|  |  |  | Skip Instructions: <br> <1> [If RESPONS2=1,2,3, 4 or 7, goto END_PICKUP] [If RESPONS2=5, goto RFRN_PK2] <br> [If PICK UP2=326, goto CP1NAM PK2] |  |
| COVERAG <br> E | NTYP_PK2 | Delete variable. For noninterviews that are not refusals coded through the diary week pickup questions, PICK_UP2 and PICKDTE2, and associated variables will be set by their week 1 counterparts | Universe: VISITNUM=3 AND (START=3 or INTROB=3) <br> What type of non-interview do you have? <br> Type A = No one home, Refusal <br> Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C <br> Special Instructions: 1. Set PICK_UP2, and PICKDTE2 = empty. <br> Skip Instructions: <br> <1> [goto TYPA_PK2] <br> <2> [goto TYPB_PK2] <br> <3> [goto TYPC_PK2] | Delete variable. |
| COVERAG <br> E | TYPA_PK2 | Delete variable. For noninterviews that are not refusals coded through the diary week pickup questions, PICK_UP2 and PICKDTE2, and associated variables will be set by their week 1 counterparts | Universe: NTYP_PK2 is a 1 <br> Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Other Type A - specify <br> Special Instructions: <br> 1. IF TYPA_PK2 is 1 then store 216 in INSTAT2 and PICK_UP2 <br> 2. IF TYPA_PK2 is 3 and IMPADD $=0$ then store 219 in INSTAT2 and PICK_UP2, else leave blank <br> 3. Store current date in PLCEDAT2 <br> 4. Store current date in PICKDTE2 <br> 5. IF TYPA_PK2 is 3 and IMPADD $=1$, the trigger SOFT error message: "Are you coding this case as "Unable to locate"? If YES, please use the new TYPE C - Unlocatable Sample Address selection on the TYPE C screen. Press ENTER and then go back to NONTYP and select 3. TYPEC. If NO, press 'S' for suppress." | Delete variable |


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|  |  |  | Skip Instructions: <br> <1> [goto END_PICKUP] <br> <2> [goto RFRN_PK2] <br> $<3>$ [goto TPAS_PK2] |  |
| COVERAG <br> E <br> REVISED <br> 3/4/16 | TPAS_PK2 | Delete variable | Universe: TYPA_PK2 is 3 <br> Specify other TYPE A <br> Skip Instructions: <30 characters> [goto END_PICKUP] | Delete variable |
| COVERAG <br> E | RFRN_PK2 | Update universe to reflect that this question will only be accessed for week 2 diaries with RESPONS2=5 | Universe: NTYP_PK2 is a 2 OR RESPONS2=5 <br> Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify <br> Special Instructions: <br> 1. IF RFRN_PK2 is 1 then store 321 in PICK_UP2 IF RFRN_PK2 is 2 then store 322 in PICK_UP2 IF RFRN_PK2 is 3 then store 323 in PICK_UP2 IF RFRN_PK2 is 4 then store 324 in PICK_UP2 <br> 2. Store current date in PICKDTE2 <br> Skip Instructions: <br> <1-3> [goto END_PICKUP] <br> <4> [goto RSNS_PK2] | Universe: RESPONS2=5 <br> Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal - specify <br> Special Instructions: <br> 1. IF RFRN_PK2 is 1 then store 321 in PICK_UP2 IF RFRN_PK2 is 2 then store 322 in PICK_UP2 IF RFRN_PK2 is 3 then store 323 in PICK_UP2 IF RFRN_PK2 is 4 then store 324 in PICK_UP2 <br> 2. Store current date in PICKDTE2 <br> Skip Instructions: <br> 1-3: goto END_PICKUP <br> 4: goto RSNS_PK2 |
| COVERAG <br> E | TYPB_PK2 | Delete variable. For noninterviews that are not refusals coded through the diary week pickup questions, PICK_UP2 and PICKDTE2, and associated variables will be set by their week 1 counterparts | Universe: NTYP_PK2 is 2 <br> Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished | Delete variable |


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|  |  |  | 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify <br> Special Instructions: <br> 1. IF TYPB_PK2 is 1 then store 226 in PICK_UP2 IF TYPB_PK2 is 2 then store 331 in PICK_UP2 IF TYPB_PK2 is 3 then store 332 in PICK_UP2 IF TYPB_PK2 is 4 then store 225 in PICK_UP2 IF TYPB_PK2 is 5 then store 229 in PICK_UP2 IF TYPB_PK2 is 6 then store 224 in PICK_UP2 IF TYPB_PK2 is 7 then store 228 in PICK_UP2 IF TYPB_PK2 is 8 then store 231 in PICK_UP2 IF TYPB_PK2 is 9 then store 232 in PICK_UP2 IF TYPB_PK2 is 10 then store 217 in PICK_UP2 IF TYPB_PK2 is 11 then store 233 in PICK_UP2 <br> 2. IF TYPB_PK2 is 8, store 10 in DESCRIP, store "Unoccupied tent/trailer site" in DESCRSP, store 10 in HSG_UNIT and store 1 in DIRACC. <br> 3. Store current date in PICKDTE2 <br> Skip Instructions: <br> <1-10> [goto BYOBS_PK2] <br> <11> [goto TPBS_PK2] |  |
| COVERAG <br> E | TPBS_PK2 | Delete variable | Universe: TYPB_PK2 is 11 <br> Specify other TYPE B <br> Skip Instructions: <45 characters> [goto BYOBS_PK2] | Delete variable |
| COVERAG <br> E | TYPC_PK2 | Delete variable. For noninterviews that are not refusals coded through the diary week pickup questions, PICK_UP2 and PICKDTE2, and associated variables will be set by their week 1 counterparts | Universe: NTYP_PK2 is a 3 <br> Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet | Delete variable |

[^4]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | 8. CU Moved <br> 9. CUmerge <br> 10. SpawnInErr <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C-Specify <br> 14. ^Q_TYPC_PK1 <br> 15. ^Q_TYPC_PK2 <br> Special Instructions: <br> If QTYPE = 1, fill 14 and 15 on answer list TTYPEC <br> 1. IF TYPC_PK2 is 10 then store 290 in PICK_UP2 IF TYPC_PK2 is 1 then store 240 in PICK_UP2 IF TYPC_PK2 is 2 then store 241 in PICK_UP2 IF TYPC_PK2 is 3 then store 243 in PICK_UP2 IF TYPC_PK2 is 4 then store 244 in PICK_UP2 IF TYPC_PK2 is 5 then store 245 in PICK_UP2 IF TYPC_PK2 is 6 then store 252 in PICK_UP2 IF TYPC_PK2 is 7 then store 247 in PICK_UP2 IF TYPC_PK2 is 8 then store 341 in PICK_UP2 IF TYPC_PK2 is 9 then store 342 in PICK_UP2 IF TYPC_PK2 is 11 then store 259 in PICK_UP2 IF TYPC_PK2 is 12 and IMPADD=1 then store 258 in PICK_UP1, else leave blank IF TYPC_PK2 is 13 then store 248 in PICK_UP2 <br> 2. Store current date in PICKDTE2 <br> 3. If TYPC_PK2 = 11 and RT2501.DESIGN="00", trigger hard error message: "This outcome code is not valid for this case, it can only be assigned to 2010 sample design cases. Return to the previous screen and select the appropriate noninterview code, or press F10 to exit and consult your manual or with your supervisor for assistance." <br> 4. If TYPC_PK2 $=12$ and RT2501.IMPADD $=" 0 "$, trigger hard error message: "This outcome can only be used for cases with minimal to no address information. Based on the address information in Case Management, this case does not meet the criteria required to use this outcome code. If you are unable to locate the sample address for this case, return to the previous screen and select 'Type A - Other' or press F10 to exit and contact your supervisor for assistance." |  |


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|  |  |  | Skip Instructions: <br> <0-9> [goto BYOBS_PK2] <br> <10> [goto TPCS PK2] |  |
| COVERAG <br> E | TPCS_PK2 | Delete variable | Universe: TYPB_PK2 is 11 <br> Specify other TYPE C <br> Skip Instructions: <45 characters> [goto BYOBS_PK2] | Delete variable |
| COVERAG <br> E | $\begin{aligned} & \text { END_PICKU } \\ & \mathrm{P} \end{aligned}$ | - Remove instructions related to independent pickup <br> - Simplify skip instructions <br> - Add outcome code 248 (Type C - other - specify) missing from the current list <br> - Add PICK_UP1=201 to skip instructions for PRE_01 | Universe: ALL <br> Question Text: ** CHECK ITEM ** <br> Special Instructions: <br> 1. Set Section complete flag - Store "Yes" in SECTCOMP(25) <br> 2. Store 10 in MARK <br> Skip Instructions: <br> - [If VISITNUM=2 and PICK_UP1 ne 201, 240, 241, 243, 244, 245, 247, 252, 256, 257, 258, 259, 290, 341, goto THANKYOU] <br> - [If VISITNUM=2 and PICK_UP1 = 240, 241, 243, 244, 245, 247, 252, 256, 257, 258, 259, 290, 341, goto DONE] <br> - [If VISITNUM=2 and PICK_UP1 = 201, goto PRE_01] <br> - [If VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2 ne 201, 240, 241, 243, 244, 245, 247, 252, 256, 257, 258, 259, 290, 341, goto THANKYOU] <br> - [If VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2 = 240, 241, 243, 244, 245, 247, 252, 256, 257, 258, 259, 290, 341, goto DONE] <br> - [If VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2 = 201, goto PRE_01] <br> - [If VISITNUM=3 and DPLC_CHK = 1 and PICK_UP1 or PICK_UP2 ne 201, 240, 241, 243, 244, 245, 247, 252, 256, 257, 258, 259, 290, 341, goto THANKYOU] <br> - [If VISITNUM=3 and DPLC_CHK = 1 and PICK_UP1 or PICK_UP2 = 240, 241, 243, 244, 245, 247, 252, 256, 257, 258, 259, 290, 341, goto DONE] <br> - [Else if VISITNUM=3 and DPLC_CHK = 1 and PICK_UP2 = 201, goto PRE_01] | Universe: ALL <br> Question Text: ** CHECK ITEM ** <br> Special Instructions: <br> 1. Set Section complete flag - Store "Yes" in $\operatorname{SECTCOMP(25)}$ <br> 2. Store 10 in MARK <br> Skip Instructions: <br> IF PICK_UP1=201 or PICK_UP2=201 goto PRE_01 <br> ELSEIF PICK_UP2=240, 241, 243, 244, 245, 247, 248, 252, 256, 257, <br> 258, 259, 290, OR 341 goto DONE <br> ELSE goto THANKYOU |
| COVERAG <br> E | PRE_FM_SA LES | - Remove instructions related to replacement | Universe: [ (REPLACE is 1) AND (INTROB is not 3 or START=3) | Universe: [ (REPLACE is 1) AND (INTROB is not 3 or START=3) |


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|  |  | households (no longer possible <br> - Replace VISITNUM with PLACED | Question Text: ** CHECK ITEM ** <br> Special Instructions: 1. [If Rural and Group Quarters units not coded 92-N or 93-N (RT2501.URRAL is R AND FRAME is 3 AND RT2501.GQTYPE not blank or 901 or 902 ) then store 2 in FM_SALES <br> Skip Instructions: <br> - [If TYPEC_W1=1-8 then go to END_COVERAGE] <br> - [(VISITNUM=1) OR (VISITNUM=2 ĀND 3rd position in CASEID is R)] AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] goto GQ_UNIT <br> - [[(VISITNUM=1) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE = 901 or 902) AND (NONINT_FLAG ne "yes")], then store 2 in FM_SALES, go to GQ_UNIT <br> - [[If (VISITNUM=1) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND [(RT2501.GQTYPE ne 901 or 902) OR (FRAME is 2)] AND NONINT_FLAG ne "yes"] , then goto FM_SALES] | Question Text: ** CHECK ITEM ** <br> Special Instructions: 1. [If Rural and Group Quarters units not coded 92-N or 93-N (RT2501.URRAL is R AND FRAME is 3 AND <br> RT2501.GQTYPE not blank or 901 or 902 ) then store 2 in FM_SALES <br> Skip Instructions: <br> - [If TYPEC_W1=1-8 then go to END_COVERAGE] <br> - [PLACED ne 1] AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] goto GQ_UNIT <br> - [[PLACED ne 1] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE = 901 or 902) AND (NONINT_FLAG ne "yes")], then store 2 in FM_SALES, go to GQ_UNIT <br> - [[If PLACED ne 1] AND (RT2501.URRAL is R) AND [(RT2501.GQTYPE ne 901 or 902) OR (FRAME is 2)] AND NONINT_FLAG ne "yes"] , then goto FM_SALES] |
| $\begin{aligned} & \text { COVERAG } \\ & \text { E } \end{aligned}$ | FM_SALES | - Remove instructions related to independent placement pickup (i.e., Visit 2) <br> - Replace VISITNUM with PLACED | Universe: [[If (VISITNUM=1) or (VISITNUM=2 and 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND (RT2501.FRAME is not 3 or RT2501.GQTYPE $=901$ or 902) AND NONINT_FLAG ne "yes"] OR[(VISITNUM=2 and (INSTAT1 =216,217,219, 321-325) and RT2501.URRAL is R) AND (RT2501.FRAME is not 3 or RT2501.GQTYPE = 901 or 902) AND NONINT_FLAG ne "yes"] <br> Question Text: During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $\$ 1,000$ or more? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> If RT2501.GQTYPE $=901$ or 902 prefill FM_SALES $=2$ <br> Skip Instructions: $<1,2>$ [goto GQ_UNIT] | Universe: [[If PLACED ne 1] AND (RT2501.URRAL is R) AND (RT2501.FRAME is not 3 or RT2501.GQTYPE $=901$ or 902) AND NONINT_FLAG ne "yes"] <br> Question Text: During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $\mathbf{\$ 1 , 0 0 0}$ or more? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> If $\mathrm{RT} 2501 . \mathrm{GQTYPE}=901$ or 902 prefill FM_SALES $=2$ <br> Skip Instructions: goto GQ_UNIT |
| $\begin{aligned} & \text { COVERAG } \\ & \text { E } \end{aligned}$ | GQ_UNIT | - Replace VISITNUM with PLACED | Universe: (FM_SALES=1 or 2) OR [(VISITNUM=1) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] OR | Universe: (FM_SALES=1 or 2) OR [PLACED ne 1] AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] OR [[PLACED ne 1] AND (RT2501.URRAL is R) AND (FRAME is 3) AND |


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|  |  | - Remove instructions for replacement households (no longer possible) | [[(VISITNUM=1) OR (VISITNUM=2 AND 3rd position in CASEID is R)] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE = 901 or 902) AND (NONINT_FLAG ne "yes")] <br> Indicate if the unit is: <br> 1. In a Group Quarters <br> 2. NOT in a Group Quarters <br> Special Instructions: 1. Store entry in GQCHECK <br> Skip Instructions: <br> <1> [goto DESCRIP] <br> $<2$, D> [goto DIRACC] | $\text { (RT2501.GQTYPE = } 901 \text { or 902) AND (NONINT_FLAG ne "yes")] }$ <br> Indicate if the unit is: <br> 1. In a Group Quarters <br> 2. NOT in a Group Quarters <br> Special Instructions: 1. Store entry in GQCHECK <br> Skip Instructions: <br> 1: goto DESCRIP <br> 2, D: goto DIRACC |
| COVERAG <br> E | MERGUA | - Replace VISITNUM with PLACED <br> - Remove instructions for independent placement/pickup (visit 2) | Universe: DIRACC is 2 or D <br> Is this a merged unit? <br> 1. Merged <br> 2. Not Merged <br> Special Instructions: <br> 1. If VISITNUM=1 and MERGUA=1, store 244 in INSTAT1 and PICK_UP1 and INSTAT2 and PICK_UP2 and store current date in PLCEDAT1 and PICKDTE1 and PLCEDAT2 and PICKDTE2 <br> 2. If VISITNUM=2 and INSTAT1 ne 201 and MERGUA =1, store 244 in INSTAT2 and PICK_UP2 and store current date in PLCEDAT2 and PICKDTE2 <br> 3. If VISITNUM=3 and DPLC_CHK=1 and MERGUA =1, store 244 in PICK_UP1 and PICK_UP2 and store current date in PICKDTE2 and PICKDTE2 <br> 4. F1 help - H_MERGUA <br> 5. If MERGUA is 1 , then set NONINT_FLAG=Yes <br> 6. If MERGUA is 1 , then set $\mathrm{BYOBS}=1$ <br> Skip Instructions: <br> <1,D> [goto DESCRIP] <br> $<2>$ [goto ERR_MERGE] | Universe: DIRACC is 2 or D <br> Is this a merged unit? <br> 1. Merged <br> 2. Not Merged <br> Special Instructions: <br> 1. If PLACED ne 1 and MERGUA=1, store 244 in INSTAT1 and PICK_UP1 and INSTAT2 and PICK_UP2 and store current date in PLCEDAT1 and PICKDTE1 and PLCEDAT2 and PICKDTE2 <br> 2. If PLACED=1 and MERGUA =1, store 244 in PICK_UP1 and PICK_UP2 and store current date in PICKDTE2 and PICKDTE2 <br> 3. F1 help - H_MERGUA <br> 4. If MERGUA is 1 , then set NONINT_FLAG=Yes <br> 5. If MERGUA is 1 , then set $\mathrm{BYOBS}=1$ <br> Skip Instructions: <br> 1,D: goto DESCRIP <br> 2: goto ERR_MERGE |
| COVERAG <br> E | UNITQ | Remove skip instructions related to Web Diary | Universe: DESCRIP is 1-6, 8,9 or D OR Entry in DESCRSP Ask if not apparent | Universe: DESCRIP is $1-6,8,9$ or D OR Entry in DESCRSP <br> Ask if not apparent |


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|  |  |  | How many housing units, both occupied and vacant, are there in this structure? <br> 1. Only Group Quarters units <br> 2. Mobile home or trailer <br> 3. One, detached <br> 4. One, Attached <br> 5. 2 <br> 6. 3-4 <br> 7. 5-9 <br> 8. $10-19$ <br> 9. $20-49$ <br> 10. 50 or more <br> Skip Instructions: If INTPER = 201301, 201302, 201303, 201313, 201314, 201315 goto HM_NET, else if INTPER= 201507, 201508, 201509 goto INT_HOME else goto END_COVERAGE | How many housing units, both occupied and vacant, are there in this structure? <br> 1. Only Group Quarters units <br> 2. Mobile home or trailer <br> 3. One, detached <br> 4. One, Attached <br> 5. 2 <br> 6. 3-4 <br> 7. 5-9 <br> 8. $10-19$ <br> 9. $20-49$ <br> 10. 50 or more <br> Skip Instructions: goto END_COVERAGE |
| COVERAG <br> E | INT_HOME | Delete variable | Universe: IF ((VISITNUM = 1) AND (START NE 3,4,5) AND INTROB =1) AND (INTPER in 201507, 201508, 201509) AND (UNITQ = 1-10)) OR ((VISITNUM = 2) AND (INSTAT1 <> 201) AND (START NE 3,4,5) AND (INTROB =1) AND (INTPER in 201507, 201508, 201509) AND (UNITQ = 1-10 or (instat1_ = 216 or instat1_ = 217 or instat1_ $=321$ or instat1_ = 322 or instat1_ = 323 or instat1_ = 324 or instat1_ $=325$ or instat1_ = 219 or instat1_ = 224 or instat1_ = 225 or instat1_ $=226$ or instat1 = 331_ or instat1_ = 332 or instat1_ = 228 or instat1_ $=229$ or instat1_ = 231 or instat1_ = 232 or instat1_ = 233)) <br> Does this home have high-speed internet access, such as DSL, cable, broadband, or FiOS? <br> Do not include dial-up. <br> 1. Yes <br> 2. No <br> Skip Instructions: goto INT_PHON | Delete variable |
| COVERAG <br> E | INT_PHON | Delete variable | Universe: INT_HOME dne EMPTY <br> Do you or anyone in this household have high-speed internet access through a smartphone with a data plan? <br> 1. Yes <br> 2. No | Delete variable. |


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|  |  |  | Skip Instructions: goto END_COVERAGE |  |
| COVERAG <br> E | HM_NET | Delete variable | Universe: IF ((VISITNUM = 1) AND (START NE 3,4,5) AND INTROB =1) AND (qtype = '1' or INTPER = '201301' OR INTPER = '201302' OR INTPER = '201303' OR INTPER = '201313' OR INTPER = '201314' OR INTPER = '201315') AND (UNITQ = 1-10)) OR ((VISITNUM = 2) AND (INSTAT1 <> 201) AND (START NE 3,4,5) AND (qtype = '1' or INTPER = '201301' OR INTPER = '201302' OR INTPER = '201303' OR INTPER = '201313' OR INTPER = '201314' OR INTPER = '201315') AND (UNITQ = 1-10 or (instat1 = 216 or instat1 $=217$ or instat1 $=321$ or instat1 $=322$ or instat1 $=323$ or instat1 $=324$ or instat1 $=325$ or instat1 $=219$ or instat1 $=224$ or instat1 $=225$ or instat1 $=226$ or instat $1=331$ or instat1 $=332$ or instat1 $=228$ or instat1 $=229$ or instat1 $=231$ or instat1 $=232$ or instat1 = 233) AND NONINT_FLAG <> YES )) <br> Does this household have internet access at home? <br> Internet access via mobile phone also applies. <br> 1. Yes <br> 2. No <br> Store Instructions: <br> If QTYPE=1 and HM_NET=2,D,RF store 249 in INSTAT1 and PICK_UP1, INSTAT2 and PICK_UP2. <br> Skip Instructions: <br> <1> goto EM_ACCS <br> <2, D, R> and QTYPE=1 goto THANK_W1, else go to <br> END_COVERAGE | Delete variable. |
| COVERAG <br> E | EM_ACCS | Delete variable | Universe: if $\mathrm{HM} \_N E T=1$ <br> Is this through - <br> 1. PC <br> 2. Tablet <br> 3. Mobile Phone <br> Store Instructions: If QTYPE=1 and EM_ACCS=3 only, store 249 in INSTAT1 and PICK_UP1, INSTAT2 and PICK_UP2. | Delete variable. |


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|  |  |  | Skip Instructions: <br> if $\langle 1\rangle,<1,2\rangle,<1,2,3\rangle,<1,3>, \mathrm{D}, \mathrm{R}$ goto END_COVERAGE if $\langle 3>$ only and QTYPE=1 goto THANK_W1 |  |
| COVERAG <br> E | $\begin{aligned} & \text { END_COVE } \\ & \text { RAGE } \end{aligned}$ | - Replace VISITNUM with PLACED <br> - Update skip instructions to reflect all non-interviews at placement (PLACED ne 1) going to THANKYOU (we won't be coming back, so the thank you screen should be THANKYOU and no longer THANK_W1 for Type As and Type Bs) | Universe: (VISITNUM=1) <br> Question Text: ** CHECK ITEM ** <br> Skip Instructions: [if VISITNUM=1 AND NTYPE_W1= 1 or 2, goto THANK_W1] <br> [if VISITNUM=1 AND NTYPE_W1= 3, goto THANKYOU] <br> [else, goto PRE_01] \{Section 1\} | Universe: (PLACED ne 1) <br> Question Text: ** CHECK ITEM ** <br> Skip Instructions: <br> IF PLACED ne 1 AND NTYPE_W1 ne blank goto THANKYOU ELSE goto PRE_01 \{Section 1\} |
| $\begin{aligned} & \text { COVERAG } \\ & \text { E } \end{aligned}$ | PICK_UP1 | If new outcome code 320 is added, it will need to be added here | Question Text: **OUT VARIABLE** <br> Special Instructions: 1. See OUTCOME for code description $\begin{aligned} & <201,216,217,219,224-226,228-229,231-233,240,241,243-248, \\ & 252,258,259,290,321-325,331,332,341,342> \end{aligned}$ | If new outcome code 320 is added, it will need to be added here |
| COVERAG $\mathrm{E}$ | PICK_UP2 | If new outcome code 320 is added, it will need to be added here | Question Text: **OUT VARIABLE** <br> Special Instructions: 1. See OUTCOME for code description $\begin{aligned} & <201,216,217,219,224-226,228-229,231-233,240,241,243-248, \\ & 252,258,259,290,321-325,331,332,341,342> \end{aligned}$ | If new outcome code 320 is added, it will need to be added here |
| Section 1 | BSect1 | - Replace VISITNUM with PLACED <br> - Remove GUESTSW1 and GUESTSW2 | Universe: VISITNUM is 1, or newcu is 1 OR for variables MEMAWYW1 AND GUESTSW1, VISITNUM = 2 OR for variables MEMAWYW2 AND GUESTSW2, VISITNUM = 3 <br> Block Instructions: 1. Max \# of grid lines: 30 <br> 2. Output Block Name: <br> 3. Section Label: Household Roster <br> 4. NOTE: Active household member = person with HH_MEM and PERSTAT ne 99 AND ST_CODE ne 1 | Universe: PLACED ne 1, or newcu is 1 OR for variables MEMAWYW1, MEMAWYW2, PLACED=1 <br> Block Instructions: 1. Max \# of grid lines: 30 <br> 2. Output Block Name: <br> 3. Section Label: Household Roster <br> 4. NOTE: Active household member = person with HH_MEM and PERSTAT ne 99 AND ST_CODE ne 1 |
| Section 1 | PRE_01 | - Replace VISITNUM with PLACED | Inherited Universe: VISITNUM is 1, or newcu is 1 OR for variables MEMAWYW1 AND GUESTSW1, VISITNUM $=2$ OR for variables MEMAWYW2 AND GUESTSW2, VISITNUM = 3 | Inherited Universe: PLACED ne 1, or newcu is 1 OR for variables MEMAWYW1, MEMAWYW2, PLACED=1 <br> Universe: START is not 3 or 4 AND INTROB is 1 AND |


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|  |  | - Remove instructions related to independent pickup/placement (visit 2) <br> - Remove instructions related to replacement households (no longer possible) <br> - Remove GUESTSW1 and GUESTSW2 | Universe: START is not 3 or 4 AND INTROB is 1 AND <br> REPLACE_SPAWN is 'No' and VERADD is not R and OUTCOME < 214 and TOTSPAWN < 4 <br> Special Instructions: <br> 1. If newly spawned CU (NEWCU = 1 AND NEWUNIT is S ), then the grid/table should be pre-filled from the spawning. <br> 2. If VISITNUM $=\mathbf{2}$ or VISITNUM $=3$ (AND REPLACE= 2 ) the fields should be pre-filled from VISITNUM = 1 data. <br> 3. When building the grid from the VISITNUM $=1$ data, if PERSTAT is 99 then gray out that row in the grid, EXCEPT for the PERSTAT column. (Non CU Members in parent household) <br> 4. If END or PAGE/Down is pressed while in the grid, then perform all the checks listed in the item CHECKS. <br> 5. NOTE: Empty is allowed on every field in the grid to allow the FR free movement. <br> Skip Instructions: <br> [If VISITNUM is 1 or replacement household (3rd position of CASEID = R) goto FNAME] <br> [If VISITNUM is 2 OR if VISITNUM is 3 AND double placement go to MEMAWYW1] <br> [If VISITNUM is 3 go to MEMAWYW2] | REPLACE_SPAWN is 'No' and VERADD is not R and OUTCOME < 214 and TOTSPAWN < 4 <br> Special Instructions: <br> 1. If newly spawned CU (NEWCU $=1$ AND NEWUNIT is S ), then the grid/table should be pre-filled from the spawning. <br> 2. If PLACED=1 the fields should be pre-filled from PLACED ne 1 data. <br> 3. When building the grid from the PLACED ne 1 data, if PERSTAT is 99 then gray out that row in the grid, EXCEPT for the PERSTAT column. (Non CU Members in parent household) <br> 4. If END or PAGE/Down is pressed while in the grid, then perform all the checks listed in the item CHECKS. <br> 5. NOTE: Empty is allowed on every field in the grid to allow the FR free movement. <br> Skip Instructions: <br> IF PLACED=1 go to MEMAWYW1 <br> ELSE goto FNAME |
| Section 1 | PERSTAT | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer possible) | Universe: (BACKING-UP in a new interview.) VISITNUM =1 OR REPLACE = 1 <br> Question Text: Use up/down arrows to move to the correct row for membership change. <br> Use left/right arrows to move to REVIEW/Update demographics. When done, REVIEW/Update demographics and Press END key. <br> 7. Delete person <br> 8. CU Member deceased <br> 9. Reinstate person <br> 99. Error - Person should not have been listed <br> Special Instructions: <br> 1. For new cases do not bring this item on path until after the first name field has been entered. <br> 2. If 99 is entered then gray this line in the grid | Universe: (BACKING-UP in a new interview.) PLACED ne 1 <br> Question Text: Use up/down arrows to move to the correct row for membership change. <br> Use left/right arrows to move to REVIEW/Update demographics. <br> When done, REVIEW/Update demographics and Press END key. <br> 7. Delete person <br> 8. CU Member deceased <br> 9. Reinstate person <br> 99. Error - Person should not have been listed <br> Special Instructions: <br> 1. For new cases do not bring this item on path until after the first name field has been entered. <br> 2. If 99 is entered then gray this line in the grid <br> Skip Instructions: <7, 8, 9, 99> |


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|  |  |  | Skip Instructions: <7,8,9,99> |  |
| Section 1 | FNAME | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer possible) | Universe: VISITNUM = 1 OR REPLACE = 1 <br> Question Text: ^FNAME <br> Enter 999 if no more persons <br> Fills: FNAME <br> Instructions: If this is the first name field on the grid then fill "What are the names of all persons living or staying here?" Start with the name of the person, or one of the persons, who owns/rents this home/ What is the name of the next person living or staying here? Else fill "What is the name of the . . ." <br> Special Instructions: 1. Assign line numbers starting with 01 for the first person using the variable MEMBNO <br> 2. if entry of 999 then delete any data on this line and below of the grid. <br> Skip Instructions: <16 characters> [goto LNAME] <br> <999> [goto CHECKS] | Universe: PLACED ne 1 <br> Question Text: ^FNAME <br> Enter 999 if no more persons <br> Fills: FNAME <br> Instructions: If this is the first name field on the grid then fill "What are the names of all persons living or staying here?" <br> Start with the name of the person, or one of the persons, who owns/rents this home/ What is the name of the next person living or staying here? Else fill "What is the name of the . . ." <br> Special Instructions: <br> 1. Assign line numbers starting with 01 for the first person using the variable MEMBNO <br> 2. if entry of 999 then delete any data on this line and below of the grid. <br> Skip Instructions: <br> 16 characters: goto LNAME <br> 999: goto CHECKS |
| Section 1 | CU_CODE1 | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer possible) | Universe: VISITNUM = 1 OR REPLACE = 1 AND Entry in LNAME AND PERSTAT ne 99 <br> Question Text: Ask if not apparent <br> What is ^YOUR_NAMES relationship to ^YOU_REFPER? <br> If this is the Reference Person, Enter 1 <br> (The Reference person is one of the persons who owns or rents this home.) <br> 1. Reference Person <br> 2. Spouse (Husband/Wife) <br> 3. Child or adopted child <br> 4. Grandchild <br> 5. In-Law <br> 6. Brother or Sister <br> 7. Mother or Father <br> 8. Other related person (Aunt, Uncle, etc) <br> 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc) <br> 10. Unmarried Partner | Universe: PLACED ne 1AND Entry in LNAME AND PERSTAT ne 99 <br> Question Text: Ask if not apparent <br> What is ^YOUR_NAMES relationship to ^YOU_REFPER? <br> If this is the Reference Person, Enter 1 <br> (The Reference person is one of the persons who owns or rents this home.) <br> 1. Reference Person <br> 2. Spouse (Husband/Wife) <br> 3. Child or adopted child <br> 4. Grandchild <br> 5. In-Law <br> 6. Brother or Sister <br> 7. Mother or Father <br> 8. Other related person (Aunt, Uncle, etc) <br> 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc) <br> 10. Unmarried Partner <br> Fills: YOUR NAMES |


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|  |  |  | Fills: YOUR_NAMES <br> Instructions: If MEMBNO = the current respondent (RESPLINE) <br> then fill "your" ELSE fill "^NAME's" <br> Fills: YOU_REFPER <br> Instructions: If MEMBNO = the reference person (REFPER) then <br> fill "you" ELSE IF no reference person has been selected yet, fill <br> "the owner/renter" ELSE fill "^NAME[REFPER]" <br> Store Instructions: <br> 1. If NEWUNIT is not $S$ or REPLACE is 1 then store CU_CODE1 in HH_CODE1. <br> ELSE if NEWUNIT is S then store 9 in HH_CODE1 \{What if the parent cu that we base the $\mathrm{HH}_{1}$ CODE1 off of gets deleted\} <br> 2. If entry of 1 then store MEMBNO in REFPER. <br> Special Instructions: <br> 1. Reference person does not have to be listed on line 1 <br> Skip Instructions: <br> <1-10, D, R> [goto SEX] <br> <Empty> <br> Sponsor Edits: If CU CODE1=10, store 0 in CU CODE1 | Instructions: If MEMBNO = the current respondent (RESPLINE) then fill "your" ELSE fill "^NAME's" <br> Fills: YOU_REFPER <br> Instructions: If MEMBNO = the reference person (REFPER) then fill <br> "you" ELSE IF no reference person has been selected yet, fill <br> "the owner/renter" ELSE fill "^NAME[REFPER]" <br> Store Instructions: <br> 1. If NEWUNIT is not S then store CU_CODE1 in HH_CODE1. ELSE if NEWUNIT is $S$ then store 9 in HH_CODE1 \{What if the parent cu that we base the HH_CODE1 off of gets deleted\} <br> 2. If entry of 1 then store MEMBNO in REFPER. <br> Special Instructions: <br> 1. Reference person does not have to be listed on line 1 <br> Skip Instructions: <br> goto SEX <br> Sponsor Edits: If CU_CODE1=10, store 0 in CU_CODE1 |
| Section 1 | SEX | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer possible) | Universe: VISITNUM =1 OR REPLACE = 1 AND FNAME is not 999 AND PERSTAT ne 99 <br> Question Text: Ask if not apparent <br> $\wedge$ AreYou_IsName male or female? <br> 1. Male <br> 2. Female <br> Fills: AreYou_IsName <br> Instructions: If MEMBNO = the current respondent (RESPLINE) then fill "Are you" ELSE fill "Is ^NAME" <br> Special Instructions: <br> 1. If CU_CODE1 is 2 AND Sex is equal to the sex of the reference person then display ERR_SEX1 | Universe: PLACED ne 1 FNAME is not 999 AND PERSTAT ne 99 <br> Question Text: Ask if not apparent <br> $\wedge$ AreYou_IsName male or female? <br> 3. Male <br> 4. Female <br> Fills: AreYou_IsName <br> Instructions: If MEMBNO = the current respondent (RESPLINE) then <br> fill "Are you" ELSE fill "Is ^NAME" <br> Special Instructions: <br> 1. If CU_CODE1 is 2 AND Sex is equal to the sex of the reference person then display ERR_SEX1 <br> Skip Instructions: goto AWAY COL |



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|  |  | PLACED <br> - Remove instructions for replacement households (no longer possible) <br> - Remove instructions for independent placement/pickup (visit 2) | REPLACE = 1] AND less than 30 persons on the household roster OR (VISITNUM=2 and NEWCU=1) <br> Question Text: So I have (number of people listed on roster ) <br> ^PEOPLEPERSON living or staying here now. <br> [Fill names from roster screen] <br> Is there anyone else living or staying here now -- any babies, small children, non-relatives or anyone else? <br> Please verify that the information on the screen is correct. You will not be able to alter the list of household members after this screen. <br> 1. Yes <br> 2. No <br> Fills: PEOPLEPERSON <br> Instructions: IF there is more than one person in the household, fill "people" ELSE fill "person" <br> Special Instructions: Read Names should be in blue. <br> Skip Instructions: <1> go to ADD_PERSON <br> <2, D, R> go to CK_SUBFAMILY | 30 persons on the household roster <br> Question Text: So I have (number of people listed on roster ) <br> ^PEOPLEPERSON living or staying here now. <br> [Fill names from roster screen] <br> Is there anyone else living or staying here now -- any babies, small <br> children, non-relatives or anyone else? <br> Please verify that the information on the screen is correct. You will not be able to alter the list of household members after this screen. <br> 1. Yes <br> 2. No <br> Fills: PEOPLEPERSON <br> Instructions: IF there is more than one person in the household, fill "people" ELSE fill "person" <br> Special Instructions: Read Names should be in blue. <br> Skip Instructions: <br> 1: go to ADD_PERSON <br> 2, D, R: go to CK SUBFAMILY |
| Section 1 | CONSUMER _UNITS | Remove fill related to Web Diary | Universe: UPDATE_SUBFAMILY is complete with all CUs defined AND CUNUMBER is greater than 1 <br> Question Text: HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's <br> [Fill: TOTAL_CU] have been determined. <br> ^Q_CONSUMER_UNITS <br> 1. Enter 1 to continue <br> Fills: Q_CONSUMER_UNITS <br> Instructions: If QTYPE=1 fill interviewer instruction "*This is a WEB DIARY case. Be sure to interview only CU 01. Any additional CUs should be coded as "Type C - Web Diary Spawn" in Case Management. Else leave blank. <br> Special Instructions: After CU(s) established, store number of persons in current CU in variable NUMHOUSE (for the case). Set ROSTERINFO = "Yes" <br> Skip Instructions: $<1>$ [goto CU_INTRO] | Universe: UPDATE_SUBFAMILY is complete with all CUs defined AND CUNUMBER is greater than 1 <br> Question Text: HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's <br> [Fill: TOTAL_CU] have been determined. <br> 1. Enter 1 to continue <br> Special Instructions: After CU(s) established, store number of persons in current CU in variable NUMHOUSE (for the case). Set ROSTERINFO = "Yes" <br> Skip Instructions: goto CU_INTRO |


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| Section 1 | CU_INTRO | - Remove fill related to Web Diary <br> - Pluralize "Diary" in the FR instructions <br> - Remove instructions for replacement households (no longer valid) | Universe: Entry in CONSUMER_UNITS <br> Question Text: [fill: *Read if necessary] <br> During this interview, I will refer to the (fill: person/people) on your list. (If household has more than one CU, read: This is the person or group of related people in this household who are independent of everyone else in the household for payment of their major expenses.) The (fill: person/people I'm including on your list is/are (READ NAME(S)) <br> [Fill: CU LIST ] <br> *Transcribe the name(s) to the ${ }^{\wedge}$ Q_CU_INTRO. <br> 1. Enter 1 to continue <br> Fills: Q_CU_INTRO <br> Instructions: If QTYPE=1 fill "Web Diary user guide". <br> Else, fill "Diary". <br> Special Instructions: 1. For the next table/grid, gray the rows for persons not in this CU, (persons whose CUNUMBER does not equal (I_CU 1 or REPLACE $=1$ or NEWCU is 1 AND NEWUNIT is not S)) and for persons with HH_MEM $=2$ or PERSTAT $=99$ or NONMEMB $=1$ <br> Skip Instructions: $<1>$ [goto AGE] | Universe: Entry in CONSUMER_UNITS <br> Question Text: [fill: *Read if necessary] <br> During this interview, I will refer to the (fill: person/people) on your list. (If household has more than one CU, read: This is the person or group of related people in this household who are independent of everyone else in the household for payment of their major expenses.) The (fill: person/people I'm including on your list is/are (READ NAME(S)) <br> [Fill: CU LIST] <br> *Transcribe the name(s) to the Diaries. <br> 1. Enter 1 to continue <br> Special Instructions: 1. For the next table/grid, gray the rows for persons not in this CU, (persons whose CUNUMBER does not equal (I_CU 1 or NEWCU is 1 AND NEWUNIT is not S) ) and for persons with HH_MEM $=2$ or PERSTAT $=99$ or NONMEMB $=1$ <br> Skip Instructions: goto AGE |
| Section 1 | AGE | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer valid) | Universe: VISITNUM is 1 OR REPLACE=1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND (NONMEMB ne 1) <br> As of today, how old ^is_are ^YOU_NAME? <br> Fills: IS_ARE <br> Instructions: If MEMBNO= the current respondent (RESPLINE) then fill with "are" ELSE fill with "is" <br> Fills: YOU_NAME <br> Instructions: If MEMBNO = the reference person (REFPER) then fill "you", ELSE fill NAME <br> Special Instructions: <br> 1. Set up AGERNG based on age. | Universe: PLACED ne 1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND (NONMEMB ne 1) <br> As of today, how old $\wedge$ is_are $\wedge$ YOU_NAME? <br> Fills: IS_ARE <br> Instructions: If MEMBNO= the current respondent (RESPLINE) then fill with "are" ELSE fill with "is" <br> Fills: YOU_NAME <br> Instructions: If MEMBNO = the reference person (REFPER) then fill "you", ELSE fill NAME <br> Special Instructions: <br> 1. Set up AGERNG based on age. |


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|  |  |  | 2. If AGE ne $\mathrm{D}, \mathrm{R}$ or empty AND CU_CODE =1 AND AGE It 16 display hard edit message <br> " * Reference person MUST be 16 years of age or older If all members under 16, make case a Type B non-interview (List CU_CODE, row 1 and INTROB as jumping points) <br> 3. If AGE ne $D, R$ or empty AND respline $=$ MEMBNO AND AGE It 16 display hard edit message. <br> " * Respondent MUST be 16 years of age or older If all members under 16, make case a Type B non-interview (List HHRESP and INTROB as jumping points) <br> Skip Instructions: <br> <00-200> [goto HORIGIN] <br> <D,R> [goto AGE2] <br> <Empty> | 2. If AGE ne $\mathrm{D}, \mathrm{R}$ or empty AND CU_CODE =1 AND AGE It 16 display hard edit message <br> " * Reference person MUST be 16 years of age or older <br> If all members under 16, make case a Type $B$ non-interview <br> (List CU_CODE, row 1 and INTROB as jumping points) <br> 3. If AGE ne $D, R$ or empty AND respline $=$ MEMBNO AND AGE It 16 display hard edit message. <br> " * Respondent MUST be 16 years of age or older If all members under 16, make case a Type $B$ non-interview (List HHRESP and INTROB as jumping points) <br> Skip Instructions: <br> 00-200: goto HORIGIN <br> D,R: goto AGE2 |
| Section 1 | HORIGIN | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer valid) | Universe: VISITNUM is 1 OR REPLACE = 1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND (NONMEMB ne 1) <br> ^AreYou_IsName Hispanic, Latino, or Spanish? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> <1> [goto HISPANIC] <br> <2, D, R> [goto RACE] <br> <Empty> | Universe: PLACED ne 1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND (NONMEMB ne 1) <br> ^AreYou_IsName Hispanic, Latino, or Spanish? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> 1: goto HISPANIC <br> 2, D, R: goto RACE |
| Section 1 | RACE | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer valid) | Universe: VISITNUM is 1 OR REPLACE I= 1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND NONMEMB ne 1 <br> What is ^YOUR_NAMES race? <br> Probe if necessary <br> Enter all that apply, separate with commas <br> Examples of "Other Pacific Islander" include - Fijian, Tongan <br> 1. White? <br> 2. Black or African American? <br> 3. American Indian or Alaska Native? <br> 4. Asian? <br> 5. Native Hawaiian? | Universe: PLACED ne 1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND NONMEMB ne 1 <br> What is ^YOUR_NAMES race? <br> Probe if necessary <br> Enter all that apply, separate with commas <br> Examples of "Other Pacific Islander" include - Fijian, Tongan <br> 1. White? <br> 2. Black or African American? <br> 3. American Indian or Alaska Native? <br> 4. Asian? <br> 5. Native Hawaiian? <br> 6. Guamanian or Chamorro? |


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|  |  |  | 6. Guamanian or Chamorro? <br> 7. Samoan? <br> 8. Other Pacific Islander? <br> 9. Other <br> 10. Don't Know <br> Fills: YOUR_NAMES <br> Instructions: If MEMBNO = the current respondent (RESPLINE) <br> then fill "your" ELSE fill "^NAME's" <br> Special Instructions: <br> 1. If RACE is 1 , then store 1 in RC_WHITE <br> If RACE is 2 , then store 2 in RC_BLACK <br> If RACE is 3 , then store 3 in RC_NATAM <br> If RACE is 4 , then store 4 in RC_ASIAN <br> If RACE is 5 , then store 5 in RC_HAWAI <br> If RACE is 6 , then store 6 in RC_GUAM <br> If RACE is 7 , then store 7 in RC_SAMOA <br> If RACE is 8 , then store 8 in RC_PACIL <br> If RACE is 9 , then store 9 in RC_OTHER <br> If RACE is 10 , then store 10 in RC_DK <br> If RACE is R (refused), then store $\overline{11}$ in all the above variables. <br> 2. Do not bold the responses <br> 1 . 10, RF (Mark-all, so allow for 9 positions of 1 ) <br> Skip Instructions: <br> <1-3, 5-8, R> [goto MARITAL1] <br> <4> [goto ASIAN] <br> <9> [goto RACESP] <br> <Empty> | 7. Samoan? <br> 8. Other Pacific Islander? <br> 9. Other <br> 10. Don't Know <br> Fills: YOUR_NAMES <br> Instructions: If MEMBNO = the current respondent (RESPLINE) then fill "your" ELSE fill "^NAME's" <br> Special Instructions: <br> 1. If RACE is 1 , then store 1 in RC_WHITE <br> If RACE is 2 , then store 2 in RC_BLACK <br> If RACE is 3 , then store 3 in RC_NATAM <br> If RACE is 4 , then store 4 in RC_ASIAN <br> If RACE is 5 , then store 5 in RC_HAWAI <br> If RACE is 6 , then store 6 in RC_GUAM <br> If RACE is 7 , then store 7 in RC_SAMOA <br> If RACE is 8 , then store 8 in RC_PACIL <br> If RACE is 9 , then store 9 in RC_OTHER <br> If RACE is 10 , then store 10 in RC_DK <br> If RACE is R (refused), then store 11 in all the above variables. <br> 2. Do not bold the responses <br> 1. . 10, RF (Mark-all, so allow for 9 positions of 1 ) <br> Skip Instructions: <br> 1-3, 5-8, R: goto MARITAL1 <br> 4: goto ASIAN <br> 9: goto RACESP |
| Section 1 | MARITAL1 | - Replace VISITNUM with PLACED <br> - Remove instructions for replacement households (no longer valid) | Universe: VISITNUM is 1 OR REPLACE = 1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND NONMEMB ne 1 <br> Question Text: * Ask if not apparent $\wedge$ AreYou_IsName now - <br> 1. Married? <br> 2. Widowed? <br> 3. Divorced? <br> 4. Separated? | Universe: PLACED ne 1 AND CU MEMBER AND HH_MEM is 1, D or R AND FNAME is not 999 AND PERSTAT ne 99 AND NONMEMB ne 1 <br> Question Text: * Ask if not apparent <br> $\wedge$ AreYou_IsName now - <br> 1. Married? <br> 2. Widowed? <br> 3. Divorced? <br> 4. Separated? <br> 5. Never married? |


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|  |  |  | 5. Never married? <br> Fills: AreYou_IsName <br> Instructions: If MEMBNO = the current respondent (RESPLINE) then fill "Are you" ELSE fill "Is ^NAME" <br> Special Instructions: <br> 1. If CU_CODE1 $=2$, pre-fill MARITAL1 with 1 <br> If CU_CODE1 $=1$ and there is a member with $C U \_C O D E=2$, pre-fill MARITAL1 $=1$ <br> If AGE It 14 OR AGE2 $=1$, pre-fill MARITAL1 $=5$ <br> 2. Precodes should be in bold black <br> Skip Instructions: <br> $<1-5, \mathrm{D}, \mathrm{R}>$ [if AGE ge 14 or Agerng is 8 or 9 goto EDUCA] <br> [goto AGE for next member] <br> <Empty> <br> Sponsor Edits: <br> If AGE less than 14 or AGERNG $=1$, set MARITAL1 $=5$ | Fills: AreYou_IsName <br> Instructions: If MEMBNO = the current respondent (RESPLINE) then fill <br> "Are you" ELSE fill "Is ^NAME" <br> Special Instructions: <br> 1. If CU_CODE1 $=2$, pre-fill MARITAL1 with 1 <br> If CU_CODE1 = 1 and there is a member with CU_CODE $=2$, pre- <br> fill MARITAL1 $=1$ <br> If AGE It 14 OR AGE2 $=1$, pre-fill MARITAL1 $=5$ <br> 2. Precodes should be in bold black <br> Skip Instructions: <br> $1-5, \mathrm{D}, \mathrm{R}$ : IF AGE ge 14 or Agerng is 8 or 9 goto EDUCA <br> ELSE goto AGE for next member <br> Sponsor Edits: <br> If AGE less than 14 or AGERNG $=1$, set MARITAL1 $=5$ |
| Section 1 | CONTRIB | Replace VISITNUM with PLACED | Universe: VISITNUM is 1 AND [ TOTAL_CU >1] <br> Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> $<1>$ [ go to PURCH] <br> <2> [go to BUS_RENT] | Universe: PLACED ne 1 AND [ TOTAL_CU >1] <br> Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> 1: go to PURCH <br> 2: go to BUS_RENT |
| Section 1 | BSNS_YN | - Replace VISITNUM with PLACED <br> - Remove instructions related to independent (visit 2) or double placement | Universe: TOTAL_CU = 1 OR PURCHASR = 1-30, D,R OR PURCH = 2, D, R <br> Are these living quarters used partly for business or rented to others? <br> 1. Yes <br> 2. No | Universe: TOTAL_CU = 1 OR PURCHASR = 1-30, D,R OR PURCH = 2, D, R <br> Are these living quarters used partly for business or rented to others? <br> 1. Yes <br> 2. No |


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|  |  |  | Skip Instructions: <br> <1> go to BSNSTYPE <br> <2,D,R> [If VISITNUM = 2 [OR IF VISITNUM is 3 AND double placement] goto MEMAWAYW1] [If VISITNUM $=3$ go to MEMAWAYW2], else [go to SEC01FLG] | Skip Instructions: <br> 1: go to BSNSTYPE <br> 2,D,R: IF PLACED=1 goto MEMAWAYW1 ELSE go to SEC01FLG |
| Section 1 | BUS_EXPN | - Replace VISITNUM with PLACED <br> - Remove instructions related to independent (visit 2) or double placement | Universe: BSNSTYPE $=<1,2$, or 3> <br> What percent of the expenses is counted as a business expense? <br> Enter percentage <br> Skip Instructions: <br> <"range" (000-100)> [go to MEMAWAYW1 if VISITNUM is 2 OR if <br> VISITNUM is 3 AND double placement] <br> [If VISITNUM is 3, go to MEMAWAYW2], else go to SEC01FLG | Universe: BSNSTYPE = < 1,2, or 3> <br> What percent of the expenses is counted as a business expense? <br> Enter percentage <br> Skip Instructions: <br> IF PLACED=1 go to MEMAWAYW1 <br> ELSE go to SEC01FLG |
| Section 1 | MEMAWYW1 | - Replace VISITNUM with PLACED <br> - Remove instructions related to independent (visit 2) or double placement <br> - Remove fills related to Web Diary <br> - Add language to the question wording to reference dates of the $1^{\text {st }}$ week (for clarity) <br> - Update skip instructions due to deletion of GUESTSW1 | Universe: VISITNUM is 2 AND PICK_UP1 = 201 OR VISITNUM is 3 AND double placement AND PICK_UP1 = 201 OR VISITNUM is 3 AND INSTAT1 = 201 AND PICK_UP1 is blank <br> ^Q1_MEMAWYW1 <br> Were ^YOU_ANY away overnight for one day or more <br> ^Q2_MEMAWYW1? <br> 1. Yes <br> 2. No <br> Fills: Q1_MEMAWYW1 <br> Instructions: If QTYPE ne 1 fill interviewer instruction "(Week 1 Pickup)" <br> Else leave blank. <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Fills: Q2_MEMAWYW1 <br> Instructions: If QTYPE = 1 fill question text "during the first week (of the diary reference period)" Else fill question text "last week (during the diary reference period)" <br> Skip Instructions: <1,2, D, R> go to GUESTSW1 | Universe: PLACED=1 AND PICK_UP1 = 201 <br> (Week 1 Pickup) <br> Were ^YOU_ANY away overnight for one day or more during the first week (from ^PLCEDAT1+1 to ^PLCEDAT1+7)? <br> 1. Yes <br> 2. No <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Skip Instructions: go to MEMAWYW2 |


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| Section 1 | GUESTSW1 | Delete variable | Universe: VISITNUM is 2 AND PICK_UP1 = 201 AND MEMAWYW1 is $1,2, \mathrm{D}, \mathrm{R}$ OR VISITNUM is 3 AND double placement AND PICK_UP1 = 201 AND MEMAWYW1 is 1,2,D,R <br> Did anyone else, such as visitors, stay overnight for one day or more ^Q_GUESTSW1? <br> 1. Yes <br> 2. No <br> Fills: Q_GUESTSW1 <br> Instructions: If QTYPE = 1 fill question text "during the first week of the diary reference period" Else fill "last week (during the diary reference period)" <br> Skip Instructions: <br> <1, 2, D, R> if VISITNUM=3 and DPLC_CHK=1 go to MEMAWYW2 else go to SEC01FLG | Delete variable |
| Section 1 | MEMAWYW2 | - Replace VISITNUM with PLACED <br> - Remove fills related to Web Diary <br> - Add language to the question wording to reference dates of the $2^{\text {nd }}$ week (for clarity) <br> - Update skip instructions due to deletion of GUESTSW2 | Universe: VISITNUM is 3 AND RESPONS2 = 1,2,3,4 OR 7 <br> ^Q1_MEMAWYW2 <br> Were ^YOU_ANY away overnight for one day or more <br> ^Q2_MEMAWYW2? <br> 1. Yes <br> 2. No <br> Fills: Q1_MEMAWYW2 <br> Instructions: if QTYPE ne 1 fill interviewer instruction "(Week 2 <br> Pickup)" Else leave blank <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Fills: Q2_MEMAWYW2 <br> Instructions: If QTYPE =1 fill question text "during the second week (of the diary reference period)" Else fill "last week (during the diary reference period)" <br> Skip Instructions: <1,2,D,R> go to GUESTSW2 | Universe: PLACED=1 AND RESPONS2 = 1,2,3,4 OR 7 <br> (Week 2 Pickup) <br> Were ^YOU_ANY away overnight for one day or more during the last week (from ^PLCEDAT1+8 to ^PLCEDAT1+14)? <br> 1. Yes <br> 2. No <br> Fills: YOU_ANY <br> Instructions: If NUMHOUSE = 1 then fill "you" ELSE fill "you or any of the people on your list" <br> Skip Instructions: go to SEC01FLG |
| Section 1 | GUESTSW2 | Delete variable | Universe: VISITNUM is 3 AND RESPONS2 = 1,2,3,4 OR 7 AND | Delete variable |


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|  |  |  | MEMAWYW2 is $1,2, D, R$ <br> Did anyone else, such as visitors, stay overnight for one day or more ^Q_GUESTSW2? <br> 1. Yes <br> 2. No <br> Fills: Q_GUESTSW2 <br> Instructions: If QTYPE=1 fill question text "during the second week of the diary reference period" <br> Else fill "last week (during the diary reference period" <br> Skip Instructions: $<1,2, D, R>$ go to SEC01FLG |  |
| Section 1 | SEC01FLG | Update universe due to deletion of GUESTS variables (and only one pickup visit) | Universe: BSNS_YN = 2,D,R OR GUESTSW1 = 1,2,D,R OR GUESTSW2 = 1,2,D,R <br> Special Instructions: Section complete flag for Section 1. <br> Skip Instructions: Go to Section 2 | Universe: BSNS_YN = 2,D,R OR MEMAWYW2 = 1,2,D,R <br> Special Instructions: Section complete flag for Section 1. <br> Skip Instructions: Go to Section 2 |
| Section 2 | S2_INTRO | - Replace VISITNUM with PLACED <br> - Delete references to replacement households | Universe: VISITNUM =1 or Replacement =yes or SEC2FLAG =no <br> Now I am going to ask about expenditures for your living quarters, food expenses and vehicles. <br> 1. Enter 1 to continue <br> Special Instructions: 1. Make the second part of the question text (the probe) a op-up window that is activated when ' 3 ' is entered. <br> Skip Instructions: $<1>$ [goto ST_HOUS] | Universe: PLACED ne 1 or SEC2FLAG =no <br> Now I am going to ask about expenditures for your living quarters, food expenses and vehicles. <br> 1. Enter 1 to continue <br> Special Instructions: 1. Make the second part of the question text (the probe) a op-up window that is activated when ' 3 ' is entered. <br> Skip Instructions: $<1>$ [goto ST_HOUS] |
| Section 3A | FOUR_CK | - Update universe. FOUR_CK should only come up at the end of the placement visit if INSTAT1=201. <br> - Update skip instructions due to deletion of FOUR_RS and FOUR_SP <br> - Update 3/4/16: Correct | Universe: (VISITNUM= 1 and INSTAT1= 201) or (VISITNUM= 2 and PICKUP1= 201 and INSTAT2 does not equal Type C) or (VISITNUM=2 and PICKUP1 does not equal 201 or Type C and INSTAT2= 201) or (VISITNUM=3 and DPLC_CHK does not equal 1 and PICKUP2= 201) or (VISITNUM=3 and DPLC_CHK= 1 and PICKUP1 = 201) and SEC4BFLG= empty <br> This the normal end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now if needed. <br> 1. Continue with income | Universe: INSTAT1=201 AND PLACED ne 1 AND SEC3BFLG=empty <br> This the normal end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now if needed. <br> 1. Continue with income <br> 2. Place diary <br> Skip Instructions: <br> 1: goto S3A_INTRO |

[^5]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | flag name to SEC3BFLG | 2. Place diary <br> Skip Instructions: <br> <1> [goto FOUR_RS] <br> <2> [goto AFTERMID] | 2: goto AFTERMID |
| Section 3A | FOUR_RS | Delete variable | Universe: FOUR_CK =1 <br> Why is this section being completed at this time? <br> 1. CU being very cooperative <br> 2. CU will be absent for ${ }^{\wedge} \mathrm{FVISIT}$ pickup <br> 3. CU requested no $\wedge$ FVISIT pickup <br> 4. Other reason <br> Skip Instructions: <br> <1-3> [goto WKS_WRKD] <br> <4> [goto FOUR_SP] | Delete variable |
| Section 3A | FOUR_SP | Delete variable | Universe: FOUR_RS =4 <br> Specify: <br> Skip Instructions: <br> <30 characters> [goto WKS_WRKD] | Delete variable |
| Section 3A | S3A_INTRO | Update universe due to replacing VISITNUM with PLACED and deletion of FOUR_RS and FOUR_SP variables | Universe: VISITNUM =3 and DPLC_CHK does not equal 1 and PICKUP2=201) or (VISITNUM =3 and DPLC_CHK =1 and PICKUP1 or PICKUP2 =201) or (FOUR_RS =1-3 or FOUR_RS =4 and FOUR_SP does not equal empty) AND AGE >=14 OR if AGE =D,R and AGE2 $=2$ and AGE is NOT blank OR CU_CODE1 $=1,2$, or 10 AND AGE = D or R <br> The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. <br> 1. Enter 1 to continue <br> Skip Instructions: <1> [goto WKS_WRKD] | Universe: (PLACED=1 and PICKUP1 or PICKUP2 =201) or (FOUR_CK=1) AND AGE >=14 OR if AGE =D,R and AGE2 =2 and AGE is NOT blank OR CU_CODE1 $=1,2$, or 10 AND AGE $=\mathrm{D}$ or R <br> The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. <br> 1. Enter 1 to continue <br> Skip Instructions: goto WKS_WRKD |
| Section 3A | WAGEB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS? <br> 1. $\$ 0-\$ 4,999$ | Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS? <br> 1. $\$ 1-\$ 4,999$ |


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|  |  |  | 2. $\$ 5,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 14,999$ <br> 4. $\$ 15,000-\$ 19,999$ <br> 5. $\$ 20,000-\$ 29,999$ <br> 6. $\$ 30,000-\$ 39,999$ <br> 7. \$40,000-\$49,999 <br> 8. \$50,000-\$69,999 <br> 9. $\$ 70,000-\$ 89,999$ <br> 10. \$90,000-\$119,999 <br> 11. \$120,000 and over <br> Skip Instructions: <1-11,D,R> [goto GROSPAYX] | 2. $\$ 5,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 14,999$ <br> 4. $\$ 15,000-\$ 19,999$ <br> 5. $\$ 20,000-\$ 29,999$ <br> 6. $\$ 30,000-\$ 39,999$ <br> 7. $\$ 40,000-\$ 49,999$ <br> 8. \$50,000-\$69,999 <br> 9. \$70,000-\$89,999 <br> 10. \$90,000-\$119,999 <br> 11. \$120,000 and over <br> Skip Instructions: goto GROSPAYX |
| Section 3A | PAYSTUB | Update skip instructions due to deletion of FEDTX, FEDTXX, STATX, and STATXX | - Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck? <br> 1. Yes <br> 2. No <br> Skip instructions: goto FEDTX | - Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck? <br> 1. Yes <br> 2. No <br> Skip instructions: goto PVT |
| Section 3A | FEDTX | Delete variable | Was there any money deducted from ^YOUR_NAMES pay for Federal income tax? <br> 1. Yes <br> 2. No <br> Skip instructions: <br> 1: if PAYSTUB ne 2 goto FEDTXX else goto STATX <br> 2, DK, REF: goto STATX | Delete question |
| Section 3A | FEDTXX | Delete variable | How much? <br> Skip instructions: goto STATX | Delete question |
| Section 3A | STATX | Delete variable | Was there any money deducted from ^YOUR_NAMES pay for State or local income tax? <br> 1. Yes <br> 2. No <br> Skip instructions: <br> 1: if PAYSTUB ne 2 goto STATXX else goto PVT <br> 2, DK, REF: goto PVT | Delete question |
| Section 3A | STATXX | Delete variable | How much? | Delete question |


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|  |  |  | Skip instructions: goto PVT |  |
| Section 3A | PVT | Remove special instructions for greying question text | Was there any money deducted from ^YOUR_NAMES pay forPrivate pension fund? <br> 1. Yes <br> 2. No <br> Special instructions: <br> 1. If STATX equals 1, bold-black the first part of the question text "Was there any money deducted from ^YOUR_NAMES pay for-" <br> 2. If STATX equals $2, D, R$, grey-out the first part of the question text "Was there any money deducted from ^YOUR_NAMES pay for-" <br> Skip instructions: <br> 1: goto PVTX <br> 2, DK, RF: goto GV | Was there any money deducted from ^YOUR_NAMES pay forPrivate pension fund? <br> 1. Yes <br> 2. No <br> Skip instructions: <br> 1: goto PVTX <br> 2, DK, RF: goto GV |
| Section 3A | SEMPFRMB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD A best reflects ^YOUR_NAMES income or loss from self-employment during the PAST 12 MONTHS? <br> 0. Loss <br> 1. $\$ 0-\$ 4,999$ <br> 2. $\$ 5,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 14,999$ <br> 4. $\$ 15,000-\$ 19,999$ <br> 5. $\$ 20,000-\$ 29,999$ <br> 6. $\$ 30,000-\$ 39,999$ <br> 7. $\$ 40,000-\$ 49,999$ <br> 8. $\$ 50,000-\$ 69,999$ <br> 9. $\$ 70,000-\$ 89,999$ <br> 10. \$90,000-\$119-999 <br> 11. $\$ 120,000$ and over <br> Skip Instructions: <0-11, D, R> go to SOCSRRET | Could you tell me which range on CARD A best reflects ^YOUR_NAMES income or loss from self-employment during the PAST 12 MONTHS? <br> 0. Loss <br> 1. $\$ 1-\$ 4,999$ <br> 2. $\$ 5,000-\$ 9,999$ <br> 3. $\$ 10,000-\$ 14,999$ <br> 4. $\$ 15,000-\$ 19,999$ <br> 5. $\$ 20,000-\$ 29,999$ <br> 6. $\$ 30,000-\$ 39,999$ <br> 7. $\$ 40,000-\$ 49,999$ <br> 8. $\$ 50,000-\$ 69,999$ <br> 9. $\$ 70,000-\$ 89,999$ <br> 10. \$90,000-\$119-999 <br> 11. $\$ 120,000$ and over <br> Skip Instructions: go to SOCSRRET |
| Section 3A | SUPPB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security Income during the past 12 months? <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ | Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security Income during the past 12 months? <br> 1. \$1-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ |


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|  |  |  | 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip instructions: <1-12, D, R> go to IRA | 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip instructions: go to IRA |
| Section 3B | INTRDVB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the amount ^YOU_ANY received in interest or dividends during the PAST 12 MONTHS? <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: <1-12, D, R> go to NETRENT | Could you tell me which range on CARD C best reflects the amount ^YOU_ANY received in interest or dividends during the PAST 12 MONTHS? <br> 1. \$1-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: go to NETRENT |
| Section 3B | NETRENTB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS? <br> 0 . Loss <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ | Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS? <br> 0. Loss <br> 1. \$1-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 8. \$15,000-\$19,999 <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: <0-12, D, R> go to ROYEST | 8. \$15,000-\$19,999 <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: go to ROYEST |
| Section 3B | ROYESTB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS? <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: <1-12, D, R> go to RETSURV | Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS? <br> 1. $\$ 1$-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: go to RETSURV |
| Section 3B | RETSURVB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS? <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. \$40,000-\$49,999 | Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS? <br> 1. \$1-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ |

[^6]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 12. $\$ 50,000$ and over <br> Skip Instructions: <1-12, D, R> go to OTHREG | 12. $\$ 50,000$ and over <br> Skip Instructions: go to OTHREG |
| Section 3B | OTHREGB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS? <br> 1. \$0-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: <1-12, D, R> go to LUMP | Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS? <br> 1. $\$ 1-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: go to LUMP |
| Section 3B | LUMPB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS? <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. \$4,000-\$4,999 <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. \$15,000-\$19,999 <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. \$50,000 and over <br> Skip Instructions: <1-12, D, R> go to OTHIN | Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS? <br> 1. $\$ 1-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. \$50,000 and over <br> Skip Instructions: go to OTHIN |
| Section 3B | OTHIN | Update skip instructions due to | DURING THE PAST 12 MONTHS - | DURING THE PAST 12 MONTHS - |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | deletion of FEDREF, FEDREFX, STATREF, STATREFX, EITC, ADDFED, ADDFEDX, ADDSTA, and ADDSTAX | Did ^YOU_ANY receive any other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> 1. If LUMP equals 1 , bold-black the first part of the question text <br> "DURING THE PAST 12 MONTHS" <br> 2. If LUMP equals $2, D, R$ grey-out the first part of the question text "DURING THE PAST 12 MONTHS" <br> Skip Instructions: <br> <1> [goto OTHINX] <br> <2,D,R> [goto FEDREF] | Did ^YOU_ANY receive any other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> 1. If LUMP equals 1 , bold-black the first part of the question text <br> "DURING THE PAST 12 MONTHS" <br> 2. If LUMP equals 2,D,R grey-out the first part of the question text "DURING THE PAST 12 MONTHS" <br> Skip Instructions: <br> 1: goto OTHINX <br> 2,D,R: goto ADDOTH |
| Section 3B | OTHINX | Update skip instructions due to deletion of FEDREF, FEDREFX, STATREF, STATREFX, EITC, ADDFED, ADDFEDX, ADDSTA, and ADDSTAX | What was the total amount received ^BY_ALL? <br> Skip Instructions: <1-99999999> [goto FEDREF] | What was the total amount received ^BY_ALL? Skip Instructions: goto ADDOTH |
| Section 3B | OTHINB | - Change the 0 to 1 on response item \#1 <br> - Update skip instructions due to deletion of FEDREF, FEDREFX, STATREF, STATREFX, EITC, ADDFED, ADDFEDX, ADDSTA, and ADDSTAX | Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS? <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over | Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS? <br> 1. \$1-\$999 <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Skip Instructions: <1-12, D,R> [goto FEDREF] | Skip Instructions: goto ADDOTH |
| Section 3B | FEDREF | Delete question | DURING THE PAST 12 MONTHS - <br> Did ^YOU_ANY receive any REFUNDS from any of the following <br> Federal income tax? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> <1> [goto FEDREFX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto STATREF] | Delete question |
| Section 3B | FEDREFX | Delete question | What was the total amount received ^BY_ALL? <br> Skip Instructions: <br> <1-99999999, D,R> [goto STATREF] | Delete question |
| Section 3B | STATREF | Delete question | DURING THE PAST 12 MONTHS - <br> Did ^YOU_ANY receive any REFUNDS from - <br> State and local income tax? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> <1> [goto STATREFX] <br> $<2, \mathrm{D}, \mathrm{R}>$ [goto EITC] | Delete question |
| Section 3B | STATREFX | Delete question | What was the total amount received ^BY_ALL? <br> Skip Instructions: <1-99999999, D, R> go to EITC | Delete question |
| Section 3B | EITC | Delete question | The Earned Income Tax Credit is a benefit for certain people who work and have low to moderate wages. A tax credit means more money in your pocket. It reduces the amount of tax you owe and may also give you a refund. <br> During the past 12 months, did ^YOU_ANY claim an Earned Income Tax Credit on your federal income tax return? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> $<1,2, \mathrm{D}, \mathrm{R}>$ go to ADDFED | Delete question |
| Section 3B | ADDFED | Delete question | DURING THE PAST 12 MONTHS - <br> Did ^YOU_ANY PAY any of the following - | Delete question |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | Federal income tax in addition to that withheld from earnings? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> $<1>$ [goto ADDFEDX] <br> <2, D, R> [goto ADDSTA] |  |
| Section 3B | ADDFEDX | Delete question | What was the total amount PAID ^BY_ALL? <br> Skip Instructions: <1-99999999, D,R> [goto ADDSTA] | Delete question |
| Section 3B | ADDSTA | Delete question | DURING THE PAST 12 MONTHS - <br> Did ^YOU_ANY PAY any- <br> State and local income tax in addition to that withheld from earnings? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> $<1>$ go to ADDSTAX <br> <2, D, R> go to ADDOTH | Delete question |
| Section 3B | ADDSTAX | Delete question | What was the total amount PAID ^ BY $\quad$ ALL? <br> Skip Instructions: <1-99999999, D,R> [goto ADDOTH] | Delete question |
| Section 3B | ADDOTH | Replace special instructions with a new special instruction(s) | DURING THE PAST 12 MONTHS - <br> Did ^YOU_ANY PAY any - <br> Other taxes such as inheritance or estate taxes? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> Please note, DURING THE PAST 12 MONTHS should be greyedout. <br> 1. If ADDSTA equals 1 , bold-black the second part of the question text "Did ^YOU_ANY PAY any of the following-" <br> 2. If ADDSTA equals $2, D, R$ grey-out the second part of the question text "Did ^YOU_ANY PAY any of the following-" <br> Skip Instructions: <br> $<1>$ go to ADDTHX <br> $<2, \mathrm{D}, \mathrm{R}>$ go to OCCEXPN | DURING THE PAST 12 MONTHS - <br> Did ^YOU_ANY PAY any - <br> Other taxes such as inheritance or estate taxes? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> IF OTHIN = 1, bold-black the first line <br> ("DURING THE PAST 12 MONTHS - ") <br> ELSE gray out the first line <br> Skip Instructions: <br> 1: go to ADDTHX <br> 2, D, R: go to OCCEXPN |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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| Section 3B | WELFRB | Change the 0 to 1 on response item \#1 | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS? <br> 1. $\$ 0-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: <1-12, D, R> go to FREEMEAL | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS? <br> 1. $\$ 1-\$ 999$ <br> 2. $\$ 1,000-\$ 1,999$ <br> 3. $\$ 2,000-\$ 2,999$ <br> 4. $\$ 3,000-\$ 3,999$ <br> 5. $\$ 4,000-\$ 4,999$ <br> 6. $\$ 5,000-\$ 9,999$ <br> 7. $\$ 10,000-\$ 14,999$ <br> 8. $\$ 15,000-\$ 19,999$ <br> 9. $\$ 20,000-\$ 29,999$ <br> 10. $\$ 30,000-\$ 39,999$ <br> 11. $\$ 40,000-\$ 49,999$ <br> 12. $\$ 50,000$ and over <br> Skip Instructions: go to FREEMEAL |
| BACK | AFTERMID | Remove instructions related to replacement households | Question Text: ** CHECK ITEM ** <br> Special Instructions: <br> 1. Store 0 (zero) in NOCONTACT <br> If (START is 2) OR (INTROB is 2, 4-6) OR (REPLACE_VER is 1 ) OR (VERADD is R ) then store 1 in NOCONTACT <br> 2. If Control Card not complete through CU determination, goto APPTOTH | Question Text: ** CHECK ITEM ** <br> Special Instructions: <br> 1. Store 0 (zero) in NOCONTACT <br> If (START is 2) OR (INTROB is $2,4-6$ ) OR (VERADD is $R$ ) then store 1 <br> in NOCONTACT <br> 2. If Control Card not complete through CU determination, goto APPTOTH |
| BACK | $\begin{aligned} & \text { WK2PLCER } \\ & \text { R } \end{aligned}$ | Delete variable | Universe: [If VISITNUM=2 and DPLC_CHK ne 1 and INSTAT1=201 and current date < PLCEDAT1+8] <br> Question Text: <br> PLACEMENT/PICKUP ERROR Diary Survey <br> Visit Number: [Fill: VISITNUM] Earliest Placement <br> Date: [Fill: 2500.EPD] <br> Date is: [Fill: current date] Latest Placement <br> Date: [Fill: 2500.LPD] <br> TOO EARLY TO PLACE THE WEEK 2 DIARY <br> 1. Enter 1 to continue <br> Special Instructions: | Delete variable |

[^7]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 1. Set WK2PL_FLAG = Yes (plc/pickup error) <br> 2. Text should be in regular blue <br> Skip Instructions: $<1>$ [goto DONE] |  |
| BACK | WK1_ST1 | - Replace VISITNUM with PLACED <br> - Remove fills related to web diary <br> - Rewrite the top instruction to mention both diary weeks and make the question on placement plural <br> - Update store instructions to include setting INSTAT2 and PLCEDAT2 <br> - Update skip instructions to reflect deletion of double placement variables | Universe: VISITNUM is 1 AND NOCONTACT = zero and SECTCOMP(CC)=1 <br> Question Text: <br> ^Q1_WK1_ST1 <br> RO Survey PSU PSU Frame Sample Sequence \#1 Sequence \#2 HH CU Spinoff Week <br> Code State County Designation No. No. Indicator | $\text { Universe: PLACED ne } 1 \text { AND NOCONTACT = zero and }$ $\operatorname{SECTCOMP}(C C)=1$ <br> Question Text: <br> Instruct the respondent on how to complete the Week 1 and Week 2 Diaries, and attempt to leave the Diary forms with the respondent. <br> RO Survey PSU PSU Frame Sample Sequence \#1 Sequence \#2 HH CU Spinoff <br> Code State County Designation No. No. Indicator |
|  |  |  | ```SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-21) (22-23) 01 ^Q2_WK1_ST1 ^Q3_WK1_ST1: ^Q_WDUSER ^Q_WDPIN 1. Yes 2. No``` | SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-21) (22-23) <br> Were the diaries placed? <br> 1. Yes <br> 2. No |
|  |  |  | Fills: Q1_WK1_ST1 <br> Instructions: If QTYPE = 1 fill interviewer instruction "This is a Web Diary case. Instruct the respondent on how to use the Web Diary and provide the respondent with the User Guide." Else fill "Instruct the respondent on how to complete the Week 1 Diary, and attempt to leave the Diary form with the respondent." <br> Fills: Q2_WK1_ST1 | Special Instructions: <br> 1. If WK1_ST1=1, store 201 in INSTAT1 and INSTAT2 and store current date in PLCEDAT1 and PLCEDAT2 <br> 2. The numbers in parentheses represent position numbers in CTRLNUM <br> Skip Instructions: <br> 1: goto THANK_W1 <br> 2: goto NTYPE_W1 |
|  |  |  | Instructions: If QTYPE=1 fill interviewer instruction "Did the respondent agree to complete the Web Diary?" Else fill "Was the Week 1 Diary placed?" <br> Fills: Q3_WK1_ST1 <br> Instructions: If QTYPE=1 fill "Transcribe the following Web Diary username and password onto the user guide for the respondent." <br> Else, leave blank. <br> Fills: Q WDUSER |  |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Instructions: If QTYPE=1, fill value from production SCIF RT8500, pos 50-55 <br> Else, leave blank <br> Fills: Q_WDPIN <br> Instructions: If QTYPE=1, fill value from production SCIF <br> RT8500, pos 61-66 <br> Else, leave blank <br> Special Instructions: <br> 1. If WK1_ST1=1, store 201 in INSTAT1 and store current date in PLCEDAT1 <br> 2. The numbers in parentheses represent position numbers in CTRLNUM <br> 3. If (QTYPE=1 AND WK1_ST1=1) set DPLC_CK1=1, DPLC_CHK=1, DPLCRES $=5$, and DPLCSPC="Web Diary" <br> Skip Instructions: <br> <1> [if QTYPE=1 goto THANK_W1, else goto DPLC_CK1] <br> <2> [goto NTYPE_W1] |  |
| BACK | DPLC_CK1 | Delete variable | Universe: WK1_ST1 is 1 <br> Question Text: The ideal date for picking up the Week 1 Diary is between [fill: PLCEDAT1+8] and [fill: PLCDAT1+14]. <br> Double place the Diary if: <br> -You traveled 50 miles or more to place the Diary <br> -Respondent will NOT be available for scheduled Week 1 pick up <br> -CU will require an interpreter <br> -You have been assigned 3 or more Diary cases <br> -Respondent is reluctant/hesitant/too busy to do daily recordings BUT will save receipts <br> 1. Enter 1 to continue <br> Skip Instructions: <1> [goto DPLC CHK] | Delete variable |
| BACK | DPLC_CHK | Delete variable | Universe: DPLC_CK1= 1 <br> Question Text: Was this a Week 1 and Week 2 double placement? <br> 1. Yes <br> 2. No | Delete variable |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Special Instructions: <br> 1. If DPLC_CHK $=1$, store current date in PLCEDAT1 and PLCEDAT2 store 201 in INSTAT1 and INSTAT2 <br> Skip Instructions: <br> <1> [goto DPLCRES] <br> <2> [goto THANK_W1] |  |
| BACK | DPLCRES | Delete variable | Universe: DPLC_CHK is 1 AND VISITNUM = 1 <br> Question Text: Why were both diaries placed? <br> 1. No one available for a Week 1 pickup <br> 2. CU requests no Week 1 pickup <br> 3. FR does not work on Sunday <br> 4. Traveled 50 miles or more to place diary <br> 5. CU requires an interpreter <br> 6. Respondent busy but agrees to collect receipts <br> 7. FR assigned 3 or more diary cases <br> 8. Other <br> Skip Instructions: <br> <1-7> [goto THANK_W1] <br> $<8>$ [goto DPLCSPC ] | Delete variable |
| BACK | DPLCSPC | Delete variable | Universe: DPLCRES is 5 <br> Question Text: Specify: <br> Skip Instructions: <30 characters> [goto THANK_W1] | Delete variable |
| BACK | NTYPE_W1 | - Replace VISITNUM with PLACED <br> - Move TA from Type B to Type A <br> - Remove fill related to Web Diary | Universe: (VISITNUM=1 and START=3) or (VISITNUM=1 and INTROB=3) or WK1_ST1=2 <br> Question Text: <br> What type of non-interview do you have? <br> Type A = No one home, Refusal <br> Type B = Temporarily absent, Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved^Q_NTYPE_W1 <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C | Universe: (PLACED ne 1 and START=3) or (PLACED ne 1 and INTROB=3) or WK1_ST1=2 <br> Question Text: <br> What type of non-interview do you have? <br> Type A = No one home, Refusal, Temporarily absent <br> Type $\mathrm{B}=$ Vacant, under construction, occupied by persons with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | Fills: Q_NTYPE_W1 <br> Instructions: If INTPER = 201313, 201314, 201315 fill ", Web Diary <br> Language Barrier" Else leave blank. <br> Special Instructions: 1. Set INSTAT1, PLCEDAT1, PICK_UP1, PICKDTE1, INSTAT2, PLCEDAT2, PICK_UP2, and PICKDTE2 = empty. <br> Skip Instructions: <br> <1> [goto TYPEA_W1] <br> <2> [goto TYPEB_W1] <br> <3> [goto TYPEC_W1] | Special Instructions: 1. Set INSTAT1, PLCEDAT1, PICK_UP1, PICKDTE1, INSTAT2, PLCEDAT2, PICK_UP2, and PICKDTE2 = empty. <br> Skip Instructions: <br> 1: goto TYPEA_W1 <br> 2: goto TYPEB_W1 <br> 3: goto TYPEC_W1 |
| BACK | TYPEA_W1 | - Add TA from Type B screen <br> - Add store instructions for INSTAT2, PICK_UP2, PLCEDAT2, and PICKDTE2 <br> - Update skip instructions | Universe: NTYPE_W1 is a 1 <br> Question Text: Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Other Type A - specify <br> Special Instructions: <br> 1. IF TYPEA_WK1 is 1 then store 216 in INSTAT1 and PICK_UP1 <br> 2. IF TYPEA_WK1 is 3 and IMPADD $=0$ then store 219 in INSTAT1 and PICK_UP1, else leave blank <br> 3. Store current date in PLCEDAT1 <br> 4. Store current date in PICKDTE1 <br> 5. IF TYPEA_WK1 is 3 and IMPADD $=1$, the trigger hard error message: "Are you coding this case as "Unable to locate"? If YES, please use the new TYPE C - Unlocatable Sample Address selection on the TYPE C screen. Press ENTER and then go back to NONTYP and select 3. TYPEC. If NO, press 'S' for suppress." <br> Skip Instructions: <br> <1,4> [goto RACRF_W1] <br> <2> [goto RFRSN_W1] <br> <3> [goto TYPAS_W1] | Universe: NTYPE_W1 is a 1 <br> Question Text: Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Temporarily Absent (TA) <br> 4. Other Type A - specify <br> Special Instructions: <br> 1. IF TYPEA_W1 is 1 then store 216 in INSTAT1, PICK_UP1, INSTAT2, PICK_UP2 <br> 2. IF TYPEA_W1 is $\mathbf{3}$ then store 217 in INSTAT1, PICK_UP1, INSTAT2, PICK_UP2 <br> 3. IF TYPEA_W1 is 4 and IMPADD $=0$ then store 219 in INSTAT1, PICK_UP1, INSTAT2, PICK_UP2, else leave blank <br> 4. Store current date in PLCEDAT1 and PLCEDAT2 <br> 5. Store current date in PICKDTE1 and PICKDTE2 <br> 6. IF TYPEA_W1 is 4 and IMPADD $=1$, the trigger hard error message: "Are you coding this case as "Unable to locate"? If YES, please use the new TYPE C - Unlocatable Sample Address selection on the TYPE C screen. Press ENTER and then go back to NONTYP and select 3. TYPEC. If NO, press 'S' for suppress." <br> Skip Instructions: <br> 1,3: goto RACRF_W1 <br> 2: goto RFRSN W1 |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  |  | 4: goto TYPAS_W1 |
| BACK | TYPAS_W1 | - Update universe <br> - store the value in both the week 1 and week 2 versions | Universe: TYPA_W1 is 3 <br> Question Text: Specify other TYPE A <br> Skip Instructions: <30 characters> [goto RACRF_W1] | Universe: TYPEA_W1 is 4 <br> Question Text: Specify other TYPE A <br> Store instructions: Store TYPAS_W1 in TYPAS_W2 <br> Skip Instructions: goto RACRF_W1 |
| BACK | RFRSN_W1 | Add store instructions for INSTAT2, PICK_UP2, PLCEDAT2, and PICKDTE2 | Universe: TYPA_W1 is a 2 <br> Question Text: Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language <br> 4. Other Refusal - specify <br> Special Instructions: <br> 1. IF RFRSN_W1 is 1 then store 321 in INSTAT1and PICK_UP1 IF RFRSN_W1 is 2 then store 322 in INSTAT1and PICK_UP1 IF RFRSN_W1 is 3 then store 323 in INSTAT1and PICK_UP1 IF RFRSN_W1 is 4 then store 324 in INSTAT1and PICK_UP1 <br> 2. Store current date in PLCEDAT1 <br> 3. Store current date in PICKDTE1 <br> Skip Instructions: <br> <1-3> [goto RACRF_W1] <br> <4> [goto RSN_S_W1] | Universe: TYPEA_W1 is a 2 <br> Question Text: Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language <br> 4. Other Refusal - specify <br> Special Instructions: <br> 1. IF RFRSN_W1 is 1 then store 321 in INSTAT1,PICK_UP1, INSTAT2, and PICK_UP2 <br> IF RFRSN_W1 is 2 then store 322 in INSTAT1,PICK_UP1, INSTAT2, and PICK_UP2 <br> IF RFRSN_W1 is 3 then store 323 in INSTAT1, PICK_UP1, , INSTAT2, and PICK_UP2 <br> IF RFRSN_W1 is 4 then store 324 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> 2. Store current date in PLCEDAT1 and PLCEDAT2 <br> 3. Store current date in PICKDTE1 and PICKDTE2 <br> Skip Instructions: <br> 1-3: goto RACRF_W1 <br> 4: goto RSN_S_W1 |
| BACK | RSN_S_W1 | store the value in both the week 1 and week 2 versions. | Universe: RFRSN_W1 is a 4 <br> Question Text: Specify type of refusal <br> Skip Instructions: <45 characters> [goto RACRF_W1] | Universe: RFRSN_W1 is a 4 <br> Question Text: Specify type of refusal <br> Store instructions: Store RSN_S_W1 in RSN_S_W2 <br> Skip Instructions: goto RACRF W1 |
| ВАСК | TYPEB_W1 | - Move TA to type A and | Universe: NTYPE_W1 is 2 | Universe: NTYPE_W1 is 2 |

[^8]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | make associated changes renumbered response list, store instructions, and skip instructions <br> - Add store instructions for INSTAT2, PICK_UP2, PLCEDAT2, and PICKDTE2 <br> - (Correct variable name in store instructions) | Question Text: <br> Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify <br> Special Instructions: <br> 1. IF TYPEB_WK1 is 1 then store 226 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 2 then store 331 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 3 then store 332 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 4 then store 225 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 5 then store 229 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 6 then store 224 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 7 then store 228 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 8 then store 231 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 9 then store 232 in INSTAT1and PICK_UP1 IF TYPEB_WK1 is 10 then store 217 in INSTAT1 and PICK_UP1 <br> IF TYPEB_WK1 is 11 then store 233 in INSTAT1 and PICK_UP1 <br> 2. Store current date in PLCEDAT1 <br> 3. Store current date in PICKDTE1 <br> Skip Instructions: <br> <1-10> [goto BYOBS_W1] <br> <11> [goto TYPBS_W1] | Question Text: <br> Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished <br> 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Other Type B - specify <br> Special Instructions: <br> 1. IF TYPEB_W1 is 1 then store 226 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 2 then store 331 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 3 then store 332 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 4 then store 225 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 5 then store 229 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 6 then store 224 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 7 then store 228 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 8 then store 231 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 9 then store 232 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEB_W1 is 10 then store 233 in INSTAT1, PICK_UP1, INSTAT2, and PICK_UP2 <br> 2. Store current date in PLCEDAT1 and PLCEDAT2 <br> 3. Store current date in PICKDTE1 and PICKDTE2 <br> Skip Instructions: <br> 1-9: goto BYOBS_W1 <br> 10: goto TYPBS_W1 |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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| BACK | TYPBS_W1 | - store the value in both the week 1 and week 2 versions <br> - Update universe (due to moving TA to the Type A) | Universe: TYPEB_W1 is a 11 <br> Question Text: Specify other TYPE B <br> Skip Instructions: <45 characters> [goto BYOBS_W1] | Universe: TYPEB_W1 is a 10 <br> Question Text: Specify other TYPE B <br> Store instructions: Store TYPBS_W1 in TYPBS_W2 <br> Skip Instructions: goto BYOBS_W1 |
| BACK | TYPEC_W1 | - Remove items related to Web Diary <br> - Simplify store instructions <br> - Delete old sample design error message (no longer valid) <br> - Update skip instructions | Universe: NTYPE_W1 is a 3 <br> Question Text: Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPEMRGE <br> 10. ^TYPECSPWN <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C-specify <br> 14. ^Q_TYPC_PK1 <br> 15. ^Q_TYPC_PK2 <br> Special Instructions: <br> 1. IF TYPEC_W1 is 10 then store 290 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 1 then store 240 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 2 then store 241 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 3 then store 243 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 4 then store 244 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 5 then store 245 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 6 then store 252 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 7 then store 247 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 8 then store 341 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 11 then store 259 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 12 and IMPADD=1 then store 258 in INSTAT 1 and PICK UP1, else leave blank | Universe: NTYPE_W1 is a 3 <br> Question Text: Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPEMRGE <br> 10. ^TYPECSPWN <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C - specify <br> Special Instructions: <br> 1. IF TYPEC_W1 is 10 then store 290 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 1 then store 240 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 2 then store 241 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 3 then store 243 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 4 then store 244 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 5 then store 245 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 6 then store 252 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | IF TYPEC_W1 is 13 then store 248 in INSTAT 1 and PICK_UP1 IF TYPEC_W1 is 14 then store 291 in INSTAT 1 and PICK_UP1 <br> IF TYPEC_W1 is 15 then store 289 in INSTAT 1 and PICK_UP1 <br> 2. Store current date in PLCEDAT1 <br> 3. Store INSTAT1 in PICK_UP1, INSTAT2, and PICK_UP2 Store current date in PICKDTE1, PLCEDAT2, and PICKDTE2 <br> 4. If TYPEC_W1 = 11 and RT2501.DESIGN="00", trigger hard error message: "This outcome code is not valid for this case, it can only be assigned to 2010 sample design cases. Return to the previous screen and select the appropriate noninterview code, or press F10 to exit and consult your manual or with your supervisor for assistance." <br> 5. If TYPEC_W1 = 12 and RT2501.IMPADD="0", trigger hard error message: "This outcome can only be used for cases with minimal to no address information. Based on the address information in Case Management, this case does not meet the criteria required to use this outcome code. If you are unable to locate the sample address for this case, return to the previous screen and select 'Type A - Other' or press F10 to exit and contact your supervisor for assistance." <br> Skip Instructions: <br> <0-9> [ goto BYOBS_W1] <br> <10> [goto TYPCS_W1] | IF TYPEC_W1 is 7 then store 247 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 8 then store 341 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 11 then store 259 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 12 and IMPADD=1 then store 258 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> IF TYPEC_W1 is 13 then store 248 in INSTAT 1, PICK_UP1, INSTAT2, and PICK_UP2 <br> 2. Store current date in PLCEDAT1, PICKDTE1, PLCEDAT2, and PICKDTE2 <br> 3. If TYPEC_W1 = 12 and RT2501.IMPADD="0", trigger hard error message: "This outcome can only be used for cases with minimal to no address information. Based on the address information in Case Management, this case does not meet the criteria required to use this outcome code. If you are unable to locate the sample address for this case, return to the previous screen and select 'Type A Other' or press F10 to exit and contact your supervisor for assistance." <br> Skip Instructions: <br> 1-12: [goto BYOBS_W1 <br> 13: goto TYPCS_W1 |
| BACK | TYPCS_W1 | - store the value in both the week 1 and week 2 versions <br> - corrected universe statement value for TYPEC_W1 | Universe: TYPEC_W1 is a 8 <br> Question Text: Specify other TYPE C <br> Skip Instructions: <45 characters> [goto BYOBS_W1] | Universe: TYPEC_W1 is a 13 <br> Question Text: Specify other TYPE C <br> Store instructions: Store TYPCS_W1 in TYPCS_W2 <br> Skip Instructions: goto BYOBS_W1 |
| ВАСК | BYOBS_W1 | - Update universe <br> - Update/simplify skip instructions | Universe: (TYPEB_W1=1-10) OR (Entry in TYPBS_W1) OR (TYPEC_W1=0-9) OR (Entry in TYPCS_W1) <br> Question Text: Did you classify this unit by observation only? <br> 1. Yes <br> 2. No | Universe: (TYPEB_W1=1-9) OR (Entry in TYPBS_W1) OR (TYPEC_W1=1-12) OR (Entry in TYPCS_W1) <br> Question Text: Did you classify this unit by observation only? <br> 1. Yes <br> 2. No |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | Special Instructions: <br> 1. Store 1 in CP1TYPE <br> 1, 2 <br> Skip Instructions: <br> <1> [if TYPEB_W1=10, goto RACRF_W1] <br> [if TYPEB_W1=1-9,11, goto THANK_W1] <br> [if NTYPE_W1=3, goto DONE] <br> <2> [goto CP1NAM_W1] | Special Instructions: <br> 1. Store 1 in CP1TYPE if BYOBS_W1=2 <br> Skip Instructions: <br> 1: goto DONE <br> 2: goto CP1NAM_W1 |
| ВАСК | CP1ZIP5_W1 | Update and simplify skip instructions - All noninterviews that get this question (all Type B/Cs that are picking up contact info) will go to THANKYOU | Universe: Entry in CP1ST_W1 <br> Question Text: Enter zip code <br> Skip Instructions: <br> <5 characters,D,R> [if TYPEB_W1=10, goto RACRF_W1] <br> [if TYPEB_W1=1-9,11, goto THANK_W1] <br> [if NTYPE_W1=3, goto DONE] | Universe: Entry in CP1ST_W1 Question Text: Enter zip code <br> Skip Instructions: goto THANKYOU |
| BACK | RACRF_W1 | - Update universe due to moving TA to the Type A screen and replacing VISITNUM with PLACED <br> - Add store instructions to also store the value of RACRF_W1 in RACRF_W2 | Universe: (TYPEA_W1 is 1-3) OR (VISITNUM=1 and current date after LPD) OR (TYPEB_W1=10) <br> Question Text: Race of individual <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> Skip Instructions: <1-8,D> [goto HH_MM_W1] | Universe: (TYPEA_W1 is 1-4) OR (PLACED ne 1 and current date after LPD) <br> Question Text: Race of individual <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> Store instructions: Store RACRF_W1 in RACRF_W2 <br> Skip Instructions: goto HH MM W 1 |
| BACK | HH_MM_W1 | Add store instructions to also store the value of $\mathrm{HH}_{-}$MM_W1 in HH_MM _W2 | Universe: RACRF_W1 is 1-5,D <br> Question Text: Number of household members: <br> Skip Instructions: <1-30,D> [goto TENUR_W1] | Universe: RACRF_W1 is 1-5,D <br> Question Text: Number of household members: <br> Store instructions: Store HH_MM_W1 in HH_MM_W2 |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  |  | Skip Instructions: goto TENUR_W1 |
| BACK | TENUR_W1 | - Add store instructions to also store the value of TENUR_W1 in TENUR_W2 <br> - Update skip instruction to goto THANKYOU | Universe: HH _MM_W1 is 1-30 or D <br> Question Text: Tenure code <br> 1. Owned <br> 2. Rented <br> Skip Instructions: <1-2,D> [goto THANK_W1] | Universe: HH_MM_W1 is 1-30 or D <br> Question Text: Tenure code <br> 1. Owned <br> 2. Rented <br> Store instructions: Store TENUR_W1 in TENUR_W2 <br> Skip Instructions: goto THANKYOU |
| BACK | WK2_ST2 | Delete variable | Universe: If (((cover.scr_plc2=yes) or (LATEPK1_FLAG=yes and VISITNUM=2) or ((VISITNUM=2 and NONINT_FLAG ne Yes and NOCONTACT = no and SEC01FLAG=yes) AND (PICK_UP1<> 240, 241, 243, 244, 245, 246, 247, 248, 252, 258, 259, 290) and INSTAT2=EMPTY) OR ((VISITNUM=1 and NONINT_FLAG = Yes and NOCONTACT = no and SEC01FLG=yes AND PICK_UP1 ne Type $C$ and INSTAT2=EMPTY))) AND (REASSIGN_FLAG<>Yes and PLPRD_FLAG<>Yes and WK2PL_FLAG<>Yes) <br> Question Text: ^Q1_WK2_ST2 <br> RO Survey PSU PSŪ Frame Sample Sequence \#1 Sequence \#2 HH CU Spinoff Week Code State County Designation No. No. Indicator $\qquad$ $\qquad$ <br> SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-21) (22-23) 02 <br> ^Q2_WK2_ST2 <br> ${ }^{\wedge} \mathrm{Q} 3 \_W K 2 \_$ST2: ^Q_WDUSER ${ }^{\wedge} \mathrm{Q}$ _WDPIN <br> 1. Yes <br> 2. No <br> Fills: Q1_WK2_ST2 <br> Instructions: If QTYPE=1 fill interviewer instruction "This is a WEB DIARY case. Instruct the respondent on how to use the Web Diary and provide the respondent with the user guide." Else fill "Instruct the respondent on how to complete the Week 2 Diary, and attempt to leave the Diary form with the respondent. <br> Fills: Q2_WK2_ST2 <br> Instructions: If QTYPE=1 fill interviewer instruction "Did the | Delete variable |

[^9]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | respondent agree to complete the Web Diary?" Else fill "Was the Week 2 Diary placed?" <br> Fills: Q3_WK2_ST2 <br> Instructions: If QTYPE=1 fill "Transcribe the following Web Diary username and password onto the user guide for the respondent." Else, leave blank. <br> Fills: Q_WDUSER Instructions: If QTYPE=1, fill value from production SCIF RT8500, pos 50-55 Else, leave blank <br> Fills: Q_WDPIN Instructions: If QTYPE=1, fill value from production SCIF RT8500, pos 61-66 Else, leave blank <br> Special Instructions: <br> 1. If WK2_ST2=1, store 201 in INSTAT2, store current date in PLCEDTE2 <br> 2. The numbers in parentheses represent position numbers in CTRLNUM <br> Skip Instructions: <br> <1> [goto THANK_W1] <br> $<2>$ [goto NTYPE_W2] |  |
| BACK | NTYPE_W2 | Delete variable | Universe: (WK2_ST2 = 2) OR [(VISITNUM = 2) and (PICK_UP1 ne 201 or empty) and <br> (NONINT_FLAG = yes) and (WK2_ST2 ne 1) and (SCR_PLC2 ne 2) and INSTAT2 <br> ne 325] or ((INTROB= 3 or START = 3) and (VISITNUM = 2) and <br> NTYP_PK1 ne 3) <br> and (WK2_ST2 = 2) <br> Question Text: <br> What type of non-interview do you have? <br> Type A = No one home, Refusal <br> Type B = Temporarily absent, vacant, under construction, occupied by persons <br> with URE <br> Type C = Demolished, House moved, Merged, Condemned, Located | Delete variable |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | on base, CU <br> moved^Q_NTYPE_W2 <br> 1. TYPE A <br> 2. TYPE B <br> 3. TYPE C <br> Fills: Q_NTYPE_W2 <br> Instructions: If INTPER = 201313, 201314, 201315 fill ", Web Diary <br> Language Barrier" <br> Else leave blank. <br> Special Instructions: <br> 1. Set INSTAT2, PLCEDAT2, PICK_UP2, and PICKDTE2 = empty <br> Skip Instructions: <br> <1> [goto TYPEA_W2] <br> <2> [goto TYPEB_W2] <br> <3> [goto TYPEC_W2] |  |
| BACK | TYPEA_W2 | Delete variable | Universe: NTYPE_W2 is a 1 <br> Question Text: Enter TYPE A noninterview <br> 1. No one home <br> 2. Refused <br> 3. Other Type A - specify <br> Special Instructions: <br> 1. IF TYPEA_WK2 is 1 then store 216 in INSTAT2 and PICK_UP2 <br> 2. IF TYPEA_WK2 is 3 and IMPADD $=0$ then store 219 in INSTAT2 and PICK_UP2, else leave blank <br> 3. Store current date in PLCEDAT2 <br> 4. Store current date in PICKDTE2 <br> 5. IF TYPEA_WK2 is 3 and IMPADD $=1$, the trigger hard error message: "Are you coding this case as "Unable to locate"? If YES, please use the new TYPE C - Unlocatable Sample Address selection on the TYPE $C$ screen. Press ENTER and then go back to NONTYP and select 3 . TYPEC. If NO, press 'S' for suppress." <br> Skip Instructions: <br> $<1,4>$ [goto RACRF_W2] <br> <2> [goto RFRSN _W 2 ] | Delete variable |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | <3> [goto TYPAS_W2] |  |
| BACK | TYPAS_W2 | Turn into an output only variable set by TYPAS_W1. | Universe: TYPEA_W2 is 3 <br> Question Text: Specify other TYPE A <br> Skip Instructions: <30 characters> [goto RACRF W2] | Turn into an output only variable set by TYPAS_W1. |
| BACK | RFRSN_W2 | Delete variable | Universe: TYPEA_W2 is a 2 <br> Question Text: Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language <br> 4. Other Refusal - specify <br> Special Instructions: <br> 1. IF RFRSN_W2 is 1 then store 321 in INSTAT2 and PICK_UP2 IF RFRSN_W2 is 2 then store 322 in INSTAT2 and PICK_UP2 IF RFRSN_W2 is 3 then store 323 in INSTAT2 and PICK_UP2 IF RFRSN_W2 is 4 then store 324 in INSTAT2 and PICK_UP2 <br> 2. Store current date in PLCEDAT2 <br> 3. Store current date in PICKDTE2 <br> Skip Instructions: <br> <1-3> [goto RACRF_W2] <br> <4> [goto RSN S W2] | Delete variable |
| BACK | RSN_S_W2 | Turn into an output only variable set by RSN_S_W1. | Universe: RFRSN_W2 is a 4 <br> Question Text: Specify type of refusal <br> Skip Instructions: <45 characters> [goto RACRF W2] | Turn into an output only variable set by RSN_S_W1. |
| BACK | TYPEB_W2 | Delete variable | Universe: NTYPE_W2 is 2 <br> Question Text: Enter TYPE B noninterview <br> 1. Vacant (for rent) <br> 2. Vacant (for sale) <br> 3. Vacant (other) <br> 4. Occupied by persons with URE <br> 5. Under construction, not ready <br> 6. All persons under 16 <br> 7. Unfit or to be demolished | Delete variable |


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|  |  |  | 8. Unoccupied tent or trailer site <br> 9. Permit granted, construction not started <br> 10. Temporarily Absent (TA) <br> 11. Other Type B - specify <br> Special Instructions: <br> 1. IF TYPEB_W2 is 1 then store 226 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 2 then store 331 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 3 then store 332 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 4 then store 225 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 5 then store 229 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 6 then store 224 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 7 then store 228 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 8 then store 231 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 9 then store 232 in INSTAT2and PICK_UP2 IF TYPEB_W2 is 10 then store 217 in INSTAT2 and PICK_UP2 IF TYPEB_W2 is 11 then store 233 in INSTAT2 and PICK_UP2 <br> 2. Store current date in PLCEDAT2 <br> 3. Store current date in PICKDTE2 <br> Skip Instructions: <br> <1-10> [goto BYOBS_W2] <br> <11> [goto TYPBS_W2] |  |
| BACK | TYPBS_W2 | Turn into an output only variable set by TYPBS_W1. | Universe: TYPBS_W2 is a 11 <br> Question Text: Specify other TYPE B <br> Skip Instructions: <45 characters> [goto BYOBS W2] | Turn into an output only variable set by TYPBS_W1. |
| BACK | TYPEC_W2 | Delete variable | Universe: NTYPE_W2 is a 3 <br> Question Text: Enter TYPE C noninterview <br> 1. Demolished <br> 2. House or Mobile Home moved <br> 3. Converted to permanent nonresidential use <br> 4. Merged with units in the same structure <br> 5. Condemned <br> 6. Located on military base (post) <br> 7. Unused serial \# on listing sheet <br> 8. CU Moved <br> 9. ^TYPEMRGE | Delete variable |


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|  |  |  | 10. ${ }^{\wedge}$ TYPECSPWN <br> 11. Unit does not exist or unit is out of scope <br> 12. Unlocatable sample address <br> 13. Other Type C-specify <br> 14. ^Q_TYPC_PK1 <br> 15. ${ }^{\wedge} \mathrm{Q}$ _TYPC_PK2 <br> Special Instructions: <br> 1. IF TYPEC_W2 is 10 then store 290 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 1 then store 240 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 2 then store 241 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 3 then store 243 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 4 then store 244 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 5 then store 245 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 6 then store 252 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 7 then store 247 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 8 then store 341 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 11 then store 259 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 12 and IMPADD=1 then store 258 in INSTAT 2 and PICK_UP2, else leave blank <br> IF TYPEC_W2 is 13 then store 248 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 14 then store 291 in INSTAT 2 and PICK_UP2 IF TYPEC_W2 is 15 then store 289 in INSTAT 2 and PICK_UP2 <br> 2. Store current date in PLCEDAT2 <br> 3. Store INSTAT2 in PICK_UP2 Store current date PICKDTE2 <br> 4. If TYPEC_W2 = 11 and RT2501.DESIGN="00", trigger hard error message: "This outcome code is not valid for this case, it can only be assigned to 2010 sample design cases. Return to the previous screen and select the appropriate non-interview code, or press F10 to exit and consult your manual or with your supervisor for assistance." <br> 5. If TYPEC_W2 $=12$ and RT2501.IMPADD=" 0 ", trigger hard error message: "This outcome can only be used for cases with minimal to no address information. Based on the address information in Case Management, this case does not meet the criteria required to use this outcome code. If you are unable to locate the sample address for this case, return to the previous screen and select 'Type A - Other' or press F10 to exit and contact your supervisor for assistance." |  |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Skip Instructions: <br> $<1-12,14>$ [goto BYOBS_W2] <br> <13> [goto TYPCS_W2] |  |
| BACK | TYPCS_W2 | Turn into an output only variable set by TYPCS_W1. | Universe: TYPEC_W2 is a 10 <br> Question Text: Specify other TYPE C <br> Skip Instructions: <45 characters> [goto BYOBS W2] | Turn into an output only variable set by TYPCS_W1. |
| BACK | BYOBS_W2 | Delete variable | Universe: (TYPEB_W2=1-10) OR (Entry in TYPBS_W2) OR (TYPEC_W2=0-9) ÖR (Entry in TYPCS_W2) <br> Question Text: Did you classify this unit by observation only? <br> 1. Yes <br> 2. No <br> Special Instructions: <br> 1. Store 1 in CP1TYPE <br> Skip Instructions: <br> <1> [if TYPEB_W2=10, goto RACRF_W2] <br> [if TYPEB_W2=1-9,11, goto THANK_W1] <br> [if NTYPE_W2=3, goto DONE] <br> <2> [goto CP1NAM_W2] | Delete variable |
| BACK | $\begin{aligned} & \text { CP1NAM_W } \\ & 2 \end{aligned}$ |  | Universe: BYOBS_W2 is 2 <br> Question Text: <br> Enter contact person's name <br> Skip Instructions: <42 characters> [goto CP1TITL W2] | Delete variable |
| BACK | CP1TITL_W2 |  | Universe: Entry in CP1NAM_W2 <br> Question Text: Enter Contact person's title <br> Skip Instructions: <43 characters> [goto CP1PHON_W2] | Delete variable |
| BACK | $\begin{aligned} & \text { CP1PHON_ } \\ & \text { W2 } \end{aligned}$ |  | Universe: Entry in CP1TITL_W2 <br> Question Text: Enter contact person's phone number Enter 0 for none | Delete variable |

[^10]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Special Instructions: <br> 1. Use the telephone mask " ( ) $\qquad$ $\qquad$ $\qquad$ " <br> 2. Allow "0" for no phone number. <br> Skip Instructions: <br> <10 digits> [goto CP1EXT_W2] <br> <Empty, D, R> [goto CP1ADD1_W2] |  |
| ВАСК | CP1EXT_W2 |  | Universe: Entry in CP1NUM_W2 <br> Question Text: Enter contact person's phone number extension <br> Skip Instructions: <0000-9999, D, R, Empty> [goto CP1ADD1_W2] | Delete variable |
| BACK | $\begin{aligned} & \text { CP1ADD1_W } \\ & 2 \end{aligned}$ |  | Universe: Entry in CP1EXT_W2 OR CP1TITL_W2 is empty, D OR R <br> Question Text: Enter contact person's street address <br> Skip Instructions: <54 characters> [goto CP1ADD2_W2] | Delete variable |
| BACK | $\begin{aligned} & \hline \text { CP1ADD2_W } \\ & 2 \end{aligned}$ |  | Universe: Entry in CP1ADD1_W2 <br> Question Text: Enter second line of address if necessary <br> Skip Instructions: <54 characters, empty> [goto CP1PO_W2] | Delete variable |
| BACK | CP1PO_W2 |  | Universe: Entry in CP1ADD2_W2 <br> Question Text: Enter city <br> Skip Instructions: <20 characters> [goto CP1ST_W2] | Delete variable |
| BACK | CP1ST_W2 |  | Universe: Entry in CP1PO_W2 <br> Question Text: Enter state <br> Special Instructions: 1. F1 help for state codes <br> Skip Instructions: <2 Digit State codes, D, R> [goto CP1ZIP5_W2] | Delete variable |
| BACK | CP1ZIP5_W2 |  | Universe: Entry in CP1ST_W2 <br> Question Text: Enter zip code <br> Skip Instructions: <br> <5 characters,D,R> [if TYPEB_W2=10, goto RACRF_W2] | Delete variable |

[^11]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | [if TYPEB_W2=1-9,11, goto THANK_W1] [if NTYPE_W2=3, goto DONE] |  |
| BACK | RACRF_W2 | Turn into an output only variable that is filled by RACRF_W1 | Universe: NTYPE_W2 = 1 OR (VISITNUM=2 and DPLC_CHK ne 1 and INSTAT1 $=201$ and current date gt PLCEDAT1 + 14) OR (VISITNUM=2 and DPLC_CHK ne 1 and INSTAT1 ne 201 and current date gt LPD+7) OR (TYPEB_W2=10) <br> Question Text: Race of individual <br> 1. White <br> 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> Skip Instructions: <1-5, D> [goto HH_MM W2] | Turn into an output only variable that is filled by RACRF_W1 |
| BACK | HH_MM_W2 | Turn into an output only variable that is filled by HH_MM_W1 | Universe: RACRF_W2 is 1-5,D <br> Question Text: Number of household members: <br> Skip Instructions: <1-30,D> [goto TENUR_W2] | Turn into an output only variable that is filled by HH_MM_W1 |
| BACK | TENUR_W2 | Turn into an output only variable that is filled by TENUR_W1 | Universe: HH_MM_W2 is 1-30,D <br> Question Text: Tenure code <br> 1. Owned <br> 2. Rented <br> Skip Instructions: $<1,2, \mathrm{D}>$ [goto THANKYOU] | Turn into an output only variable that is filled by TENUR_W1 |
| BACK | TA_CK1 | Delete variable (since TA is now a Type $A$, there is no longer a need for these TA checks) | Universe: (VISITNUM=1 and INSTAT1=217) or (VISITNUM=2 and INSTAT1=201 and PICK_UP1=217) or (VISITNUM=2 and INSTAT2=217) or (VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2=217) or (VISITNUM=3 and DPLC_CHK =1 and PICK_UP1=217 or PICK_UP2=217) <br> Question Text: Did the respondent refuse to participate at any time? <br> 1. Yes <br> 2. No | Delete variable |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Skip Instructions: <br> $<1>$ [goto RFRN_TA] <br> $<2>$ [goto TA_CK2] |  |
| BACK | RFRN_TA | Delete variable (since TA is now <br> a Type A, there is no longer a need for these TA checks) | Universe: TA_CK1 is 1 <br> Question Text: Enter type of refused <br> 1. Hostile Respondent <br> 2. Time Related Excuses <br> 3. Language Problems <br> 4. Other Refusal- specify <br> Special Instructions: <br> 1. Store value in RFRN_W1 <br> 2. IF VISITNUM=1 <br> IF RFRN_TA is 1 then store 321 in INSTAT1and PICK_UP1 IF RFRN_TA is 2 then store 322 in INSTAT1and PICK_UP1 IF RFRN_TA is 3 then store 323 in INSTAT1and PICK_UP1 IF RFRN_TA is 4 then store 324 in INSTAT1and PICK_UP1 Store current date in PLCEDAT1 Store current date in PICKDTE1 <br> 3. VISITNUM=2 and INSTAT1=201 and PICK_UP1=217 IF RFRN_TA is 1 then store 321 in PICK_UP1 IF RFRN_TA is 2 then store 322 in PICK_UP1 IF RFRN_TA is 3 then store 323 in PICK_UP1 IF RFRN_TA is 4 then store 324 in PICK_UP1 Store current date in PICKDTE1 <br> 4. VISITNUM $=2$ and INSTAT2=217 <br> IF RFRN_TA is 1 then store 321 in INSTAT2 and PICK_UP2 IF RFRN_TA is 2 then store 322 in INSTAT2 and PICK_UP2 IF RFRN_TA is 3 then store 323 in INSTAT2 and PICK_UP2 IF RFRN_TA is 4 then store 324 in INSTAT2 and PICK_UP2 Store current date in PLCEDAT2 and PICKDTE2 <br> 5. VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2=217 IF RFRN_TA is 1 then store 321 in PICK_UP2 IF RFRN_TA is 2 then store 322 in PICK_UP2 IF RFRN_TA is 3 then store 323 in PICK_UP2 IF RFRN_TA is 4 then store 324 in PICK_UP2 Store current date in PICKDTE2 <br> 6. VISITNUM=3 and DPLC_CHK $=1$ and PICK_UP1 $=217$ IF RFRN_TA is 1 then store 321 in PICK_UP1 | Delete variable |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | IF RFRN_TA is 2 then store 322 in PICK_UP1 IF RFRN_TA is 3 then store 323 in PICK_UP1 IF RFRN_TA is 4 then store 324 in PICK_UP1 Store current date in PICKDTE1 <br> 7. VISITNUM=3 and DPLC_CHK =1 and PICK_UP2=217 IF RFRN_TA is 1 then store 321 in PICK_UP2 IF RFRN_TA is 2 then store 322 in PICK_UP2 IF RFRN_TA is 3 then store 323 in PICK_UP2 IF RFRN_TA is 4 then store 324 in PICK_UP2 Store current date in PICKDTE2 <br> Skip Instructions: <br> <1-3> [goto RACRF_TA] <br> <4> [goto RSN_S_TA] |  |
| BACK | RSN_S_TA | Delete variable (since TA is now a Type A, there is no longer a need for these TA checks) | Universe: RFRN_TA is a 4 <br> Question Text: Specify type of refusal <br> Special Instructions: <br> 1. IF VISITNUM=1 and INSTAT1=324 store entry in RSN_S_W1 IF VISITNUM=2 and INSTAT1=201 and PICK_UP1=324 store entry in RSNS_PK1 <br> IF VISITNUM=2 and INSTAT2=324 store entry in RSN_S_W2 IF VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2=324 store entry in RSNS_PK2 <br> IF VISITNUM=3 and DPLC_CHK =1 and PICK_UP1=324 store entry in RSNS_PK1 <br> IF VISITNUM=3 and DPLC_CHK =1 and PICK_UP2=324 store entry in RSNS_PK2 <br> Skip Instructions: <br> <45 characters> [if VISITNUM=1 AND INSTAT1=217, goto <br> RACRF_TA] <br> [if VISITN̄UM=2 AND INSTAT2=217, goto RACRF_TA] <br> [else, goto TA CK2] | Delete variable |
| BACK | RACRF_TA | Delete variable (since TA is now a Type A, there is no longer a need for these TA checks) | Universe: (VISITNUM=1 and RACRF_W1 is blank and TA_CK1 =1) or (VISITNUM $=2$ and RACRF_W2 is blank and TA_CK1 =1) <br> Question Text: Race of individual <br> 1. White | Delete variable |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 2. Black or African American <br> 3. American Indian or Alaska Native <br> 4. Asian <br> 5. Native Hawaiian <br> 6. Guamanian or Chamorro <br> 7. Samoan <br> 8. Other Pacific Islander <br> Special Instructions: <br> 1. IF VISITNUM=1 store entry in RACRF_W1 <br> 2. IF VISITNUM=2 store entry in RACRF_W2 <br> Skip Instructions: $\langle 1-5, \mathrm{D}\rangle$ [goto HH_MM_TA] |  |
| BACK | HH_MM_TA | Delete variable (since TA is now a Type A , there is no longer a need for these TA checks) | Universe: RACRF_TA is 1-5,D <br> Question Text: Number of household members: <br> Special Instructions: <br> 1. IF VISITNUM $=1$ store entry in $\mathrm{HH}_{-} \mathrm{MM} \_\mathrm{W} 1$ <br> 2. IF VISITNUM=2 store entry in $\mathrm{HH}_{-} \mathrm{MM}_{-} \mathrm{W} 2$ <br> Skip Instructions: <1-30,D> [goto TENUR TA] | Delete variable |
| BACK | TENUR_TA | Delete variable (since TA is now a Type $A$, there is no longer a need for these TA checks) | Universe: $\mathrm{HH}_{-}$MM_TA is $1-30$ or D <br> Question Text: Tenure code <br> 1. Owned <br> 2. Rented <br> Special Instructions: <br> 1. IF VISITNUM=1 store entry in TENUR_W1 <br> 2. IF VISITNUM=2 store entry in TENUR_W2 <br> Skip Instructions: <1-2,D> [goto TA_CK2] | Delete variable |
| BACK | TA_CK2 | Delete variable (since TA is now a Type $A$, there is no longer a need for these TA checks) | Universe: TA_CK1=2 <br> Question Text: ^ContactSourceRem <br> ${ }^{\wedge}$ ContactConfirm absent the entire diary reference week? <br> 1. Yes <br> 2. No | Delete variable |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Fills: ContactSourceRem Instructions: If TA_CK1=2 and (BYOBS_W1=2 or BYOBS_W2=2), then fill: Always be sure that your contact person is a knowledgeable source before coding noninterviews. Knowledgeable sources might include neighbors, postal workers, house-sitters, etc. Else, leave blank. <br> Fills: ContactConfirm <br> Instructions: if TA_CK1 = 2 AND (BYOBS_W1 = 2 OR BYOBS_W2 $=2$ ), then fill "Did the contact person confirm that the respondent was" else fill "Was the respondent" <br> Special Instructions: <br> 1. IF TA_CK2=1 and VISITNUM=1 store 217 in INSTAT1 and PICK_UP1 and store current date in PLCEDAT1 and PICKDTE1. <br> 2. IF TA_CK2=1 and VISITNUM=2 and INSTAT1=201 and PICK_UP1=217 and INSTAT2=empty, store 217 in INSTAT2, PICK_UP1 AND store current date in PICKDTE1 <br> 3. IF TA_CK2=1 and VISITNUM=2 and INSTAT2=217 store 217 in INSTAT2 and store current date in PLCEDTE2 <br> 4. IF TA_CK2=1 and VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2=217 store 217 in PICK_UP2 and store current date in PICKDTE2 <br> 5. IF TA_CK2=1 and VISITNUM=3 and DPLC_CHK $=1$ and PICK_UP1=217 store 217 in PICK_UP1 and store current date in PICKDTE1 <br> 6. IF TA_CK2=1 and VISITNUM=3 and DPLC_CHK $=1$ and PICK_UP2=217 store 217 in PICK_UP2 and store current date in PICKDTE2 <br> 7. IF TA_CK2=2 and VISITNUM=1 store 216 in INSTAT1 and PICK_UP1 and store current date in PLCEDAT1 and PICKDTE1. <br> 8. IF TA-CK2=2 and VISITNUM=2 and INSTAT1=201 and PICK_UP1=217 and INSTAT2=empty, store 216 in PICK_UP1 AND store current date in PICKDTE1 <br> 9. IF TA_CK2=2 and VISITNUM=2 and INSTAT2=217 store 216 in INSTĀT2 and PICK_UP2 and store current date in PLCEDAT2 and PICKDTE2 <br> 10. IF TA_CK2=2 and VISITNUM=3 and DPLC_CHK ne 1 and PICK_UP2=217 store 216 in PICK_UP2 and store current date in PICKDTE2 <br> 11. IF TA CK2 $=2$ and VISITNUM $=3$ and DPLC CHK $=1$ and |  |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | PICK_UP1=217 store 216 in PICK_UP1 and store current date in PICKDTE1 <br> 12. IF TA_CK2=2 and VISITNUM=3 and DPLC_CHK $=1$ and PICK_UP2=217 store 216 in PICK_UP2 and store current date in PICKDTE2 <br> Skip Instructions: <br> <1,2> [IF VISITNUM=1, goto THANK_W1] <br> [IF VISITNUM=2 or 3, goto THANKYOU] |  |
| BACK | THANK_W1 | - Update universe to reflect reduced situations where THANK_W1 will appear <br> - Remove instructions related to web diary <br> - Rewrite instruction to reflect "diaries" being placed instead of "diary" <br> - Simplify skip instructions | Universe: (INTROB ne 5 or 6 or VERADD ne 3) AND [(VISITNUM=1 and INSTAT1 is 201, Type A or Type B) OR (VISITNUM=2 and INSTAT2=201) OR (VISITNUM=1 and SECTCOMP(cc) ne 1 and INSTAT1 ne Type C) or (ta_ck2 = no and visitnum = 1) or (ta_ck3 = response and visitnum = 1) ] OR (visitnum = 2 and QTYPE = ' 1 ' and (HM_NET.ord = 2 or HM_NET = DK or HM_NET = RF)) <br> Question Text: ^THANKWK11 <br> ^THANKWK2 <br> Thank you. <br> $\wedge$ THANKWK3 ^THANKWK4 ^THANKWK5 ^THANKWD <br> [fill: 2. Select another date] <br> 1. Enter 1 to continue <br> Fills: THANKWK11 <br> Instructions: <br> - If VISITNUM=1 and INSTAT1= 201, then fill "Instruct respondent to begin filling out the diary tomorrow." <br> - If VISITNUM=2 and INSTAT1 ne 201 or 341 and INSTAT2=201, then fill \“Instruct respondent to begin filling out the diary tomorrow.\” <br> - If VISITNUM=2 and INSTAT1=201 or 341 and INSTAT2=201, then fill \&Idquo;Instruct the respondent to begin filling out the diary today." <br> - Else leave blank <br> Fills: THANKWK2 <br> Instructions: <br> - If QTYPE=1 and VISITNUM=1 and INSTAT1=201, then fill "Web Diary Pickup Date: PLCEDAT1+15" <br> - If QTYPE ne 1 and VISITNUM=1 and INSTAT1=201, then fill | Universe: (INTROB ne 5 or 6 or VERADD ne 3) AND [(PLACED ne 1 and INSTAT1 is 201) or (PLACED ne 1 and SECTCOMP(cc) ne 1 and INSTAT1 ne Type A, B, or C]) <br> Question Text: ^THANK_INSTRUCT <br> ^THANK_DATE <br> Thank you. <br> ^THANK_RETURN <br> [fill: 2. Select another date] <br> 1. Enter 1 to continue <br> Fills: THANK_INSTRUCT <br> Instructions: IF INSTAT1= 201, then fill "Instruct respondent to begin filling out the diaries tomorrow." ELSE leave blank. <br> Fills: THANK_DATE <br> Instructions: IF INSTAT1=201, then fill "Pickup \{fill: PLCEDAT1+15]" <br> ELSE leave blank. <br> Fills: THANK_RETURN <br> Instructions: IF INSTAT=201, then fill "I will return on PLCEDAT1+15 <br> to pick up both Diaries and complete the interview." ELSE leave blank. <br> Special Instructions: <br> 1. For date fills, use the format MONTH DAY, YEAR, for example May 27, 2003 for 05/27/2003. <br> Skip Instructions: <br> 1: IF INSTAT1 ne 201, goto DONE |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | "Week 1 Pickup Date: PLCEDAT1+8" <br> - If QTYPE ne 1 and VISITNUM=1 and INSTAT1=201 AND DPLC_CHK=1, then fill "Double Placement - Week 1 Pickup [fill: PLCEDAT1+8] Double Placement - Week 2 Pickup \{fill: PLCEDAT1+15]" <br> - If QTYPE ne 1 and VISITNUM=2 and (INSTAT1 ne 201 or 341) and INSTAT2=201, then fill "Week 2 Pickup Date: <br> PLCEDAT2+8" <br> - If QTYPE ne 1 and VISITNUM=2 and (INSTAT1=201 or 341) and INSTAT2=201, then fill "Week 2 Pickup Date: <br> PLCEDAT1+15" <br> - Else leave blank <br> Fills: THANKWK3 <br> Instructions: <br> - If QTYPE ne 1 and VISITNUM=1 and INSTAT=201, fill "I will return on PLCEDAT1+8 to pick up" <br> - If QTYPE ne 1 and VISITNUM=1 and INSTAT1=201 AND DPLC_CHK=1, fill "I will return on PLCEDAT1+15 to pick up" <br> - If QTYPE ne 1 and VISITNUM=2 and (INSTAT1 ne 201 or 341) and INSTAT2=201, then fill "I will return on PLCEDAT2+8 to pick up" <br> - If QTYPE ne 1 and VISITNUM=2 and (INSTAT1= 201 or 341) and INSTAT2=201, then fill "I will return on PLCEDAT1+15 to pick up" <br> - Else leave blank. <br> Fills: THANKWK4 <br> Instructions: <br> - If (QTYPE ne 1 and VISITNUM=1 and INSTAT1=201 and DPLC_CHK ne 1) or (QTYPE ne 1 and VISITNUM=2 and INSTAT2=201), then fill "the Diary and" If QTYPE ne 1 and VISITNUM=1 and INSTAT1=201 and DPLC_CHK=1, then fill "both Diaries and" <br> - Else leave blank. <br> Fills: THANKWK5 <br> Instructions: <br> - If (QTYPE ne 1 and VISITNUM=1 and INSTAT1=201 and DPLC_CHK=1) or (QTYPE ne 1 and VISITNUM=2 and | ELSE goto BSTTI 2: goto APPTOTH |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | INSTAT2=201), then fill "complete the interview." <br> - If (QTYPE ne 1 and VISITNUM=1 and INSTAT1=201 and DPLC_CHK ne 1), then fill "continue the interview." <br> - Else leave blank. <br> Fills: THANKWD <br> Instructions: <br> - If QTYPE=1 and VISITNUM=1 and INSTAT1=201, fill "I will return on PLCEDAT1+15 to complete the interview." <br> - If QTYPE=1 and VISITNUM=2 and (INSTAT1 ne 201 or 341) and INSTAT2=201, fill "I will return on PLCEDAT1+16 to complete the interview." Else leave blank. <br> Special Instructions: <br> 1. For date fills, use the format MONTH DAY, YEAR, for example May 27, 2003 for 05/27/2003. <br> Skip Instructions: <br> $<1>$ [if INSTAT1 ne 201, goto DONE] <br> [if INSTAT1 $=201$, goto BSTTI] <br> [if INSTAT2 $=201$, goto BSTTI] <br> <2> [goto APPTOTH] |  |
| BACK | APPTOTH | - Update universe <br> - Update day fills to only list PLCEDAT1+15 through PLCEDAT1+21 (7 options) <br> - Update skip instructions based on revised date list | Universe: (THANK_W1= 2) OR (THANK_W2=2) OR <br> (SECTCOMP(CC) ne 1 and NONINT_FLAG ne "yes") OR (INTROB= <br> 6) <br> Question Text: [fill: *DO NOT place Diary. Roster section not complete] <br> * Missing Sections: Press shift-F5 to view the status table <br> I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on <br> * Diary must be picked up within this range. <br> 0. Battery problem <br> 1. [fill: DayName] [fill: PLCEDAT1 +8/PLCEDAT2 +8/PLCEDAT1+15] <br> 2. [fill: DayName] fill: PLCEDAT1 +9/PLCEDAT2 +9/PLCEDAT1+16] <br> 3. [fill: DayName] [fill: PLCEDAT1 +10/PLCEDAT2 <br> +10/PLCEDAT1+17] <br> 4. [fill: DayName] [fill: PLCEDAT1 +11/PLCEDAT2 <br> +11/PLCEDAT1+18] <br> 5. [fill: DayName] [fill: PLCEDAT1 +12/PLCEDAT2 | Universe: (THANK_W1= 2) OR (SECTCOMP(CC) ne 1 and NONINT_FLAG ne "yes") OR (INTROB= 6) <br> Question Text: [fill: *DO NOT place Diary. Roster section not complete] * Missing Sections: Press shift-F5 to view the status table I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on <br> * Diary must be picked up within this range. <br> 0. Battery problem <br> 1. [fill: DayName] [fill: PLCEDAT1+15] <br> 2. [fill: DayName] fill: PLCEDAT1+16] <br> 3. [fill: DayName] [fill: PLCEDAT1+17] <br> 4. [fill: DayName] [fill: PLCEDAT1+18] <br> 5. [fill: DayName] [fill: PLCEDAT1+19] <br> 6. [fill: DayName] [fill: PLCEDAT1+20] <br> 7. [fill: DayName] [fill: PLCEDAT1+21] <br> Special Instructions: |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  |  | +12/PLCEDAT1+19] <br> 6. [fill: DayName] [fill: PLCEDAT1 +13/PLCEDAT2 <br> +13/PLCEDAT1+20] <br> 7. [fill: DayName] [fill: PLCEDAT1 +14/PLCEDAT2 <br> +14/PLCEDAT1+21] <br> [fill: 8. [fill: DayName] [fill: PLCEDAT1+15] <br> 9. [fill: DayName] [fill: PLCEDAT1+16] <br> 10. [fill: DayName] [fill: PLCEDAT1+17] <br> 11. [fill: DayName] [fill: PLCEDAT1+18] <br> 12. [fill: DayName] [fill: PLCEDAT1+19] <br> 13. [fill: DayName] fill: PLCEDAT1+20] <br> 14. [fill: DayName] [fill: PLCEDAT1+21]] <br> Special Instructions: <br> 1. For single placements on Visit 1 (placing week 1 only), response options 1-7 should be filled in with PLCEDAT1+[8, 9, .. 14]. <br> 2. For double placements, response options 1-14 should be filled in with PLCEDAT1+[8, 9, ... 21]. <br> 3. For single placement of WK 2 when WK1 is not placed (i.e., Week 1=Type A), response options 1-7 should be filled in with PLCEDAT2+[8, 9, ... 14] <br> 4. For single placement of WK 2 when WK 1 is placed, response options 1-7 should be filled in with PLCEDAT1+[15, 16, ... 21] <br> 5. For double placements and VISITNUM=2, response options 1-7 should be filled in with PLCEDAT1+[15, 16, .. 21] <br> 6. Precodes in bold black <br> 7. DayName is use to fill the names of the days (Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday) <br> Skip Instructions: <br> <1-14> [goto BSTTI] <br> $<0, R>$ [goto DONE] | 1. Precodes in bold black <br> 2. DayName is use to fill the names of the days (Monday, Tuesday, Wednesday, Thursday, Friday, Saturday, Sunday) <br> Skip Instructions: <br> 1-7: goto BSTTI <br> 0,R: goto DONE |
| ВАСК | BSTTI | Update universe | Universe: (APPTOTH is 1-14) OR (THANK_W1=1 and INSTAT1=201) OR (THANK_W2=1 and INSTAT2=201) <br> Question Text: When is the best time to contact you? Do not read categories | Universe: (APPTOTH is 1-7) OR (THANK_W1=1 and INSTAT1=201) OR (THANK_W2=1 and INSTAT2=201) <br> Question Text: When is the best time to contact you? <br> Do not read categories <br> 0. Battery problem |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 0. Battery problem <br> 1. Morning (9am-12noon) <br> 2. Noon/Lunchtime (11am-1pm) <br> 3. Afternoon(12noon-4pm) <br> 4. Suppertime/Early evening (4pm-7pm) <br> 5. Evening (6pm-9pm) <br> 6. Anytime(9am-9pm) <br> 7. Late evening/Night(7pm-9pm) <br> 8. Daytime(9am-4pm) <br> 9. After 5 pm <br> Special Instructions: <br> 1. Store BSTTI in BESTTIME - right justified and zero filled <br> Skip Instructions: <br> <1-9> [goto BSTTI_SP] <br> <10> [goto DONE] | 1. Morning (9am-12noon) <br> 2. Noon/Lunchtime (11am-1pm) <br> 3. Afternoon(12noon-4pm) <br> 4. Suppertime/Early evening ( $4 \mathrm{pm}-7 \mathrm{pm}$ ) <br> 5. Evening (6pm-9pm) <br> 6. Anytime (9am-9pm) <br> 7. Late evening/Night(7pm-9pm) <br> 8. Daytime(9am-4pm) <br> 9. After 5pm <br> Special Instructions: <br> 1. Store BSTTI in BESTTIME - right justified and zero filled <br> Skip Instructions: <br> 1-9: goto BSTTI_SP <br> 0: goto DONE |
| BACK | THANKYOU | - Update universe <br> - Replace VISITNUM with PLACED <br> - Remove fills related to Web Diary <br> - Simplify fill instructions based by removing references to double placement | Universe: (VISITNUM=2 and INSTAT2=Type A or Type B) OR (VISITNUM = 3 and entry in PICK_UP1 and entry in PICK_UP2) <br> Question Text: Fill: If the respondent has provided receipts to enter expenses into the Recall Tab, Press F10 now to exit this case. Reenter the case after leaving the respondent's home to enter any receipts/recall expenditures before wrapping up the case. <br> ${ }^{\wedge}$ THANKYOU Thank you for your patience, and for taking the time to answer our questions. <br> Let me remind you that the information you provide is very valuable because ${ }^{\wedge} \mathrm{Q}$ _THANKYOU. <br> * NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. <br> Explain re-interview as needed. <br> 1. Enter 1 to continue | Universe: (INSTAT1=Type A, Type B, or Type C) OR (PLACED=1 and PICK_UP1 ne blank and PICK_UP2 ne blank) <br> Question Text: <br> ^THANKYOU Thank you for your patience, and for taking the time to answer our questions. <br> Let me remind you that the information you provide is very valuable because it will be used to improve the Consumer Expenditure Diary Survey. <br> * NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. <br> Explain re-interview as needed. <br> 1. Enter 1 to continue <br> Fills: THANKYOU <br> Instructions: <br> 1. If PICK_UP2=201, fill "This concludes the interview...." <br> 2. Else, fill "* Read if necessary. Thank you for your time. You've been very helpful" |

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| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Fills: THANKYOU <br> Instructions: <br> 1. If DPLC_CHK =1 and (PICK_UP1=201 or PICK_UP2=201), fill "This concludes the interview...." <br> 2. If DPLC_CHK ne 1 and PICK_UP2=201, fill "This concludes the interview..." <br> 3. Else, fill "Read if necessary. Thank you for your time. You've been very helpful" <br> Fills: Q_THANKYOU <br> Instructions: If Q_TYPE=1, fill "it will be used to improve the Consumer Expenditure Diary Survey" <br> Special Instructions: <br> Fill FR instruction when: QTYPE=1 and (PICK_UP1=201 or PICK_UP2=201) <br> Skip Instructions: <br> <1> [PICK_UP1=201 or PICK_UP2 =201, goto TELPV] <br> [Else, goto NUMCALL] | Skip Instructions: <br> IF PICK_UP1=201 or PICK_UP2 =201, goto TELPV ELSE goto NUMCALL |
| BACK | WD_INTRO | Delete variable | Universe: If QTYPE = '1' and visitnum = 3 AND START ne $=3,4,5$ AND INTROB = 1 AND pick_up1 <> empty AND pick_up2 <> empty AND MULTI_CU3 <>1 <br> Question Text: We're almost done with the survey. I just have a few questions before we wrap up. <br> Skip Instructions: <1> goto WD_R1 | Delete variable |
| ВАСК | WD_R1 | Delete variable | Universe: if QTYPE=1 and WD_INTRO=1 <br> Question Text: What did you like about the Web Diary? <br> Skip Instructions: goto WD R2 | Delete variable |
| BACK | WD_R2 | Delete variable | Universe: QTYPE=1 and WD_R1 ne EMPTY <br> Question Text: How easy or difficult was it to log in? Would you | Delete variable |

[^12]| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | say - <br> Special Instructions: Bold answer categories Skip Instructions: <1-5,D,R> goto WD_R3 |  |
| BACK | WD_R3 | Delete variable | Universe: if QTYPE=1 and WD_R2 ne EMPTY <br> Question Text: How easy or difficult was it to record your expenses? Would you say- <br> Special Instructions: Bold answer categories Skip Instructions: <1-5, D, R> goto WD_R4 | Delete variable |
| BACK | WD_R4 | Delete variable | Universe: if QTYPE=1 and WD_R3 ne EMPTY <br> Question Text: Did you use any records or online statements when recording your expenses? <br> Skip Instructions: <1,2, D, R> goto WD_R5 | Delete variable |
| BACK | WD_R5 | Delete variable | Universe Description: if QTYPE=1 and WD_R4 ne EMPTY <br> Question Text: How could we improve the process of recording your expenses? <br> Skip Instructions: goto WD_R6 | Delete variable |
| BACK | WD_R6 | Delete variable | Universe: if QTYPE=1 and WD_R5 ne EMPTY <br> Question Text: During the first visit, we provided you with a User's Guide. Please let me know any changes or suggestions you have for that document. <br> Skip Instructions: goto WD_R7 | Delete variable |
| BACK | WD_R7 | Delete variable | Universe: if QTYPE=1 and WD_R6 ne EMPTY <br> Question Text: When using the Web Diary to record your expenses, how secure do you feel that your data is? Would you say - <br> Special Instructions: Bold answer categories <br> Skip Instructions: <1-5,D,R> goto WD_R8 | Delete variable |
| BACK | WD_R8 | Delete variable | Universe: if QTYPE=1 and WD_R7 ne EMPTY | Delete variable |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Question Text: Which internet browser do you typically use at home? <br> Special Instructions: Bold answer categories <br> Skip Instructions: <1-4, D, R> goto WD_R9 <br> <5> goto WD_R8SP |  |
| BACK | WD_R9 | Delete variable | Universe: if QTYPE=1 and WD_R8 ne EMPTY <br> Question Text: What operating system does your home computer run on? <br> Special Instructions: Bold answer categories <br> Skip Instructions: <1-4, D, R> goto WD_R10 <br> <5> goto WD R9SP | Delete variable |
| BACK | WD_R8SP | Delete variable | Universe: if QTYPE=1 and WD_R8=5 <br> Question Text: *Specify: <br> Skip Instructions: goto WD_R9 | Delete variable |
| BACK | WD_R9SP | Delete variable | Universe: if QTYPE=1 and WD_R9=5 <br> Question Text: *Specify: <br> Skip Instructions: goto WD_R10 | Delete variable |
| BACK | WD_R10 | Delete variable | Universe: if QTYPE=1 and WD_R9 ne EMPTY <br> Question Text: On average, about how many hours do you spend on the Internet per day, including for work or personal use? <br> Special Instructions: Bold answer categories <br> Skip Instructions: <1-6, D, R> goto WD_R11 | Delete variable |
| BACK | WD_R11 | Delete variable | Universe: if QTYPE=1 and WD_R10 ne EMPTY <br> Question Text: In your opinion, how experienced are you with computers? Would you say - <br> Special Instructions: Bold answer categories <br> Skip Instructions: <1-4, D, R> goto WD_R12 | Delete variable |
| BACK | WD_R12 | Delete variable | Universe: if QTYPE=1 and WD_R11 ne EMPTY | Delete variable |

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| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Question Text: In your opinion, how experienced are you with using the Internet? Would you say - <br> Special Instructions: Bold answer categories <br> Skip Instructions: <1-4, D, R> goto THANKYOU |  |
| BACK | TELPV | Update universe by replacing VISITNUM with PLACED and removing reference to independent pickup (visit 2) | Universe: (VISITNUM=3 and PICK_UP1=201) OR (VISITNUM=3 and PICK_UP2=201) OR (VISITNUM=2 and PICK_UP1=201 and INSTAT2 ne 201) <br> Question Text: <br> How did you collect MOST of the data for this case? <br> (Include follow-ups) <br> 1. By Personal Visit <br> 2. By Phone <br> Skip Instructions: $<1,2>$ [goto CONVREF] | Universe: (PLACED=1 and PICK_UP1=201) OR (PLACED=1 and PICK_UP2=201) <br> Question Text: <br> How did you collect MOST of the data for this case? <br> (Include follow-ups) <br> 1. By Personal Visit <br> 2. By Phone <br> Skip Instructions: goto CONVREF |
| BACK | NUMVISIT | Update universe by replacing VISITNUM with PLACED and removing reference to independent pickup (visit 2) | Universe: (VISITNUM=3 and INSTAT1=201) OR (VISITNUM=3 and INSTAT2=201) OR (VISITNUM=2 and PICK_UP1 ne 201 and INSTAT2 ne 201) <br> Question Text: Enter the total number of visits that were made to pick-up or place diary. <br> Special Instructions: <br> 1. Store current date in FINCONDT (Note: Set date of FINAL Contact) <br> 2. If the first digit of INTID is "A" then store INTID in FNSFRCDE ELSE store INTID in FINFRCDE (Note:Set FRCODE for final contact) <br> 3. If NUMVIST gt 9, goto ERR1 <br> If ERR1 is suppressed, store A1 in NUMVIS_T <br> Skip Instructions: <1-30> [goto OTHVISIT] | Universe: (PLACED=1 and INSTAT1=201) OR (PLACED=1 and INSTAT2=201) <br> Question Text: Enter the total number of visits that were made to pickup or place diary. <br> Special Instructions: <br> 1. Store current date in FINCONDT (Note: Set date of FINAL Contact) <br> 2. If the first digit of INTID is "A" then store INTID in FNSFRCDE ELSE store INTID in FINFRCDE (Note: Set FRCODE for final contact) <br> 3. If NUMVIST gt 9, goto ERR1 <br> If ERR1 is suppressed, store A1 in NUMVIS_T <br> Skip Instructions: goto OTHVISIT |
| BACK | NUMCALL | - Replace VISITNUM with PLACED <br> - Remove reference to independent pickup (visit | Universe: (VISITNUM=3 and INSTAT1=201 and PICK_CHK ne 1) OR (VISITNUM=3 and INSTAT2=201 and PICK_CHK ne 1) OR (VISITNUM=2 and PICK_UP1 ne 201 and INSTAT2 ne 201) <br> Question Text: <br> Enter the number of phone calls that were made to collect data. | Universe: (PLACED=1 and INSTAT1=201 and PICK_CHK ne 1) <br> Question Text: <br> Enter the number of phone calls that were made to collect data. <br> Skip Instructions: |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
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|  |  | 2) <br> - Remove reference to INSTAT2 (will be same as INSTAT1 so redundant to cite both) | Skip Instructions: <br> <0> [goto OTHCALL] <br> <1-30> [goto CALLRESN] | 0: goto OTHCALL 1-30: goto CALLRESN |
| ВАСК | OTHCALL | Update skip instructions due to deleting REC_TR, ENTR_Q, ENTR_QSP, FR_COOP | Universe: NUMCALL is $1-30$ <br> Question Text: <br> Enter the number of other Phone calls that were made? <br> Skip Instructions: <br> <0-30> [ If RESPONS2 $=4$ or 7 OR TIME_REC = 1,2,3,4,D,R goto REC_TR] <br> [Else goto DONE] | Universe: NUMCALL is $1-30$ <br> Question Text: <br> Enter the number of other Phone calls that were made? <br> Skip Instructions: <br> goto DONE |
| ВАСК | REC_TR | Delete variable | Universe: VISITNUM= 3 AND RESPONS2 = 4 or 7 OR TIME_REC $=$ 1,2,3,4,D,R and NONINT_FLAG ne Yes <br> Question Text: POST FIELD REPRESENTATIVE ASSESSMENTS (Week 2) <br> DO NOT READ TO RESPONDENT <br> Did the respondent give you receipts to transcribe? <br> 1. Yes <br> 2. No <br> Skip Instructions: <br> <1> [goto ENTR_Q] <br> <2> [goto FR_COOP] | Delete variable |
| BACK | ENTR_Q | Delete variable | Universe: REC_TR is 1 <br> Question Text: POST FIELD REPRESENTATIVE ASSESSMENTS (Week 2) <br> DO NOT READ TO RESPONDENT <br> Of the total entries in the diary, how many were made by you using the reciepts? <br> 1. All of the entries <br> 2. A majority of the entries <br> 3. About half of the entries | Delete variable |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | 4. Some of the entries <br> 5. None <br> Skip Instructions: <br> <1-4> [go to DONE] <br> <5> [goto ENTR_QSP] |  |
| BACK | ENTR_QSP | Delete variable | Universe: ENTR_Q=5 <br> Question Text: <br> Specify <br> Skip Instructions: <30 characters> [goto DONE] | Delete variable |
| BACK | FR_COOP | Delete variable | Universe: (WD_R12 ne EMPTY) and (QTYPE=1) <br> Question Text: ^Q_FR_COOP <br> Fills: Q_FR_COOP <br> Instructions: If QTYPE=1 fill "Was this web diary respondent more cooperative, about the same, or less cooperative than paper diary respondents in terms of recording expenses?" Else fill "Was this respondent more cooperative, about the same, or less cooperative than other respondents in keeping the diary?" <br> 1. More cooperative <br> 2. About the same <br> 3. Less cooperative <br> Skip Instructions: goto WD_FR | Delete variable |
| BACK | $\begin{aligned} & \text { BACK_CHEC } \\ & \text { K } \end{aligned}$ | Delete variable | Universe: ALL <br> Question Text: ** CHECK ITEM ** <br> **Back fills the pick up code for the Week 1 Diary when the FR indicated that he/she was placing the week 2 diary only but then marks it as a noninterview, thus ending the Diary case.** <br> Special Instructions: <br> 1. 1.If PICK_UP1= blank and INSTAT2=216, 218, 219, 321-325 (type a) and PLACEWK2=2, then set <br> TYPA_PK1=TYPA_PK2 <br> TPAS_PK1=TPAS_PK2 <br> RFRN_PK1=RFRN_PK2 | Delete variable |


| Diary Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 2. | RSNS_PK1=RSNS_PK2 <br> 2.If PICK_UP1= blank and INSTAT2=217, 224-226,228-233, 331,332 <br> ( type b) and PLACEWK2=2, then set <br> TYPB_PK1=TYPB_PK2 <br> TPBS_PK1=TPBS_PK2 <br> 3. If PICK_UP1= blank and INSTAT2 $=240,241,243-248,252,290$, <br> 326, 341, 342 (type c) and PLACEWK2=2, then set <br> TYPA_PK1=TYPC_PK2 <br> TPAS_PK1=TPCS_PK2 <br> 4. If PICK_UP1= blank and INSTAT2=217, 224-226,228-233, <br> 240,241, 243-248, 252, 290, 326, 331,332,341,342 (type b/c) <br> AND PLACEWK2=2, then set <br> BYOBS_PK1=BYOBS_PK2 <br> CP1NAME_PK1=CP1NAME_PK2 <br> CP1TITL_PK1=CP1TITL_PK2 <br> CP1PHON_PK1=CP1PHON_PK2 <br> CP1EXT_PK1=CP1EXT_PK2 <br> CP1ADD1_PK1=CP1ADD1_PK2 <br> CP1ADD2_PK1=CP1ADD2_PK2 <br> CP1PO_PK1=CP1PO_PK2 <br> CP1ST_PK1=CP1ST_PK2 <br> CP1ZIP5_PK1=CP1ZIP5_PK2 <br> Skip Instructions: [Goto DONE] |  |
| BACK | DONE | - Add setting new flag PLACED equal to 1 when INSTAT1=201 <br> - Remove setting of outcome codes that no longer apply | Universe: ALL <br> Question Text: ** CHECK ITEM ** <br> Special Instructions: <br> 1. set ENDTIME, subtract STARTTIME from ENDTIME and add to LENGTH <br> 2. Set outcome codes as follows: <br> - If PICK_UP1=201 and PICK_UP2=201 store 201 in OUTCOME (wk1 \& wk2 intv) <br> - If PICK_UP1=blank and PICK_UP2=blank store 202 in OUTCOME (case started, no interview status wk1) <br> - If PICK_UP1=201 and PICK_UP2=216, 218, 219, 321-325 store 203 in OUTCOME (wk1 intv, wk2 type a) <br> - If PICK_UP1=201 and PICK_UP2=217, 224-226,228-233, 240,241, 243-248, 252, 258, 259, 290, 326, 331,332,341,342 | Universe: ALL <br> Question Text: ** CHECK ITEM ** <br> Special Instructions: <br> 1. set ENDTIME, subtract STARTTIME from ENDTIME and add to LENGTH <br> 2. If INSTAT1=201, set PLACED=1 <br> 3. Set outcome codes as follows: <br> - If PICK_UP1=201 and PICK_UP2=201 store 201 in OUTCOME (both week1 \& week2 are interviews) <br> - If PICK_UP1=blank and PICK_UP2=blank store 202 in OUTCOME (case started, no interview status) <br> - If PICK_UP1=201 and PICK_UP2=216, 217, 218, 219, 321-325 store 203 in OUTCOME (week 1 is an interview, week 2 is a type $A$ ) |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  | store 204 in OUTCOME (wk1 intv, wk2 type bc) <br> - If PICK_UP1=201 and PICK_UP2=blank store 205 in OUTCOME (case started,intv wk1, no intv status wk2) <br> - If PICK_UP1=216, 218, 219, 321-325 and PICK_UP2=201 store 206 in OUTCOME (wk1 type a, wk2 intv) <br> - If PICK_UP1=217, 224-226,228-233, 240,241, 243-248, 252, 258, 259, 290, 326, 331,332,341,342 and PICK_UP2 =201 store 207 in OUTCOME (wk1 typebc, wk2 intv) <br> - If PICK_UP1 ne 201 and PICK_UP2=blank, store 208 in OUTCOME (wk1 type abc, no stat wk2) <br> - If PICK_UP1=216, 218, 219, 321-325 and PICK_UP2=217, 224-226,228-233, 240,241, 243-248, 252, 258, 259, 290, 326,331,332,341,342 store 210 in OUTCOME (wk1 type a, wk2 type bc) <br> - If PICK_UP1=217, 224-226,228-233, 240,241, 243-248, 252, 258, 259, 290, 326, 331,332,341,342 and PICK_UP2=216, 218, 219, 321-325 , store 210 in OUTCOME (wk1 type bc, wk2 type a) <br> - If REASSIGN_FLAG= Yes, store 209 in OUTCOME <br> - All others, store PICK_UP2 in OUTCOME <br> - Note: Action codes are set in case Management <br> 3. Tally the number of sections that are complete based on the section completion flag and store the total in TOTSECCMP. (Note: the \# of sections complete for 203, 204 and 201.) <br> 4. Based on the section completion flag determine what was the LAST section completed and store a 1-5, 1 being Section 1, in LSTSECCMP. <br> 5. If GENINTRO1 = 1 and mark le 7 , store 7 in mark If INTROB $=2$ OR VERADD $=$ RF and mark ge 9, store 15 in mark <br> If INTROB $=2$ OR VERADD $=$ RF and mark It 9, store 9 in mark If INTROB = 1 and mark It 10, store 10 in mark If the control card has been started and mark It 11, store 11 in mark <br> If $\operatorname{SECTCOMP}(25)=1$ and mark It 14 , store 14 in mark <br> Skip Instructions: [Goto SHOFINAL] | - If PICK_UP1=216, 217, 218, 219, 321-325 and PICK_UP2=201 store 206 in OUTCOME (week 1 is a type a, week 2 is an interview) <br> - If REASSIGN_FLAG= Yes, store 209 in OUTCOME <br> - All others, store PICK_UP2 in OUTCOME <br> - Note: Action codes are set in case Management <br> 3. Tally the number of sections that are complete based on the section completion flag and store the total in TOTSECCMP. (Note: the \# of sections complete for 203, 204 and 201.) <br> 4. Based on the section completion flag determine what was the LAST section completed and store a 1-5, 1 being Section 1, in LSTSECCMP. <br> 5. If GENINTRO1 = 1 and mark le 7, store 7 in mark If INTROB $=2$ OR VERADD $=$ RF and mark ge 9, store 15 in mark If INTROB $=2$ OR VERADD $=$ RF and mark It 9 , store 9 in mark If INTROB = 1 and mark It 10, store 10 in mark If the control card has been started and mark It 11, store 11 in mark If $\operatorname{SECTCOMP}(25)=1$ and mark It 14 , store 14 in mark <br> Skip Instructions: Goto SHOFINAL |
| BACK | New flag PLACED | New flag to indicate whether a case has been placed | N/A | $\begin{aligned} & \text { blank = diaries have not yet been placed } \\ & 1 \text { = diaries have been placed } \end{aligned}$ |


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| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | This flag will be set at DONE |
| BACK | SHOFINAL | - Delete second set of dates since there will only be one placement and one pickup and rename <br> - Other changes may be made to this screen as well if Census desires - for instance, Census may reorganize the information on this screen if there is a better way to layout the information | Universe: Everyone <br> Question Text: <br> OUTCOME: [Fill: OUTCOME] WEEK CODES <br> Week 1 <br> Placement: [Fill: INSTAT1] <br> Week 1 Pick up: [Fill: PICK_UP1] <br> Week 2 <br> Placement: [Fill: INSTAT2] <br> Week 2 Pick up: [Fill: PICK_UP2] <br> DATES <br> Week 1 Place Date [fill: PLCEDAT1] <br> Week 1 Pick up Date [fill: PICKDTE1] <br> Week 2 Place Date [fill: PLCEDAT2] <br> Week 2 Pickup Date [fill: PICKDTE2] <br> 1. Enter 1 to continue <br> Skip Instructions: <1> | Universe: Everyone <br> Question Text: <br> OUTCOME: [Fill: OUTCOME] WEEK CODES <br> Week 1 <br> Placement: [Fill: INSTAT1] <br> Week 1 Pick up: [Fill: PICK_UP1] <br> Week 2 <br> Placement: [Fill: INSTAT2] <br> Week 2 Pick up: [Fill: PICK_UP2] <br> DATES <br> Place Date [fill: PLCEDAT1] <br> Pick up Date [fill: PICKDTE1] <br> 1. Enter 1 to continue <br> Skip Instructions: <1> |
| CHI | NONINTER | Response option \#7 will need to be reworded to remove "/pickup" since the interview will only be partial at placement (since there is no longer a visit 2) | Universe: CTTYPE =2,3 <br> Question Text: PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW <br> Select the categories that describe why you were not able to conduct the interview during this contact attempt. <br> Enter all that apply, separate with commas. <br> 1. Eligible person not available <br> 2. Inconvenient time <br> 3. Respondent is reluctant <br> 4. Language problem-specify <br> 5. Health problem <br> 6. Specify whom you talk with <br> 7. Successful paper questionnaire placement/pick-up <br> 8. Other - specify <br> Skip Instructions: <br> <4> goto LANGUAGE <br> <6> goto TALKEDTO | Universe: CTTYPE =2,3 <br> Question Text: PARTIAL INTERVIEW OR UNABLE TO CONDUCT <br> INTERVIEW <br> Select the categories that describe why you were not able to conduct the interview during this contact attempt. <br> Enter all that apply, separate with commas. <br> 1. Eligible person not available <br> 2. Inconvenient time <br> 3. Respondent is reluctant <br> 4. Language problem -specify <br> 5. Health problem <br> 6. Specify whom you talk with <br> 7. Successful paper questionnaire placement <br> 8. Other - specify <br> Skip Instructions: <br> <4> goto LANGUAGE <br> <6> goto TALKEDTO |


| Diary <br> Section | Diary CAPI <br> Variable | Change Detail | 201501 Wording/Specification | 201701 Wording/Specification |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | <7> goto CTOTHER <br> <else> goto RSPNDENT | <7> goto CTOTHER <else> goto RSPNDENT |
| CHI | STRATEGS | Response option \#20 will need to be deleted since all cases will be double placed - it will no longer be a special strategy | Universe: All <br> Question Text: CONTACT STRATEGIES ATTEMPTED <br> Select the categories that describe the strategies used on this contact attempt. <br> Enter all that apply, separate with commas. <br> 1. Advance letter given <br> 2. Scheduled appointment <br> 3. Left Note/appointment card <br> 4. Left promotional packet / informational brochure <br> 5. Called household <br> 6. Left message on answering machine <br> 7. FR will request No One Home Letter <br> 8. FR will request Refusal Letter <br> 9. FR will request Better Understanding Letter <br> 10. Called Contact Person <br> 11. Stake-Out <br> 12. Check with neighbors <br> 13. Contacted other family members <br> 14. Contacted property manager <br> 15. Visited country assessor/post office/permit office <br> 16. On-line tracking database <br> 17. Sought help from SFR/RO <br> 18. Reassignment <br> 19. Offered incentive <br> 20. CED double placement <br> 21. Used MAF or ALMI <br> 22. None <br> 23. Other - specify <br> Special Instructions: STRATEGS is stored as an array STRATCODE_[23] <br> Skip Instructions: if STRATEGS =23 goto STRATOTH else exit CHAI | Universe: All <br> Question Text: CONTACT STRATEGIES ATTEMPTED <br> Select the categories that describe the strategies used on this contact attempt. <br> Enter all that apply, separate with commas. <br> 1. Advance letter given <br> 2. Scheduled appointment <br> 3. Left Note/appointment card <br> 4. Left promotional packet / informational brochure <br> 5. Called household <br> 6. Left message on answering machine <br> 7. FR will request No One Home Letter <br> 8. FR will request Refusal Letter <br> 9. FR will request Better Understanding Letter <br> 10. Called Contact Person <br> 11. Stake-Out <br> 12. Check with neighbors <br> 13. Contacted other family members <br> 14. Contacted property manager <br> 15. Visited country assessor/post office/permit office <br> 16. On-line tracking database <br> 17. Sought help from SFR/RO <br> 18. Reassignment <br> 19. Offered incentive <br> 20. Used MAF or ALMI <br> 21. None <br> 22. Other - specify <br> Special Instructions: STRATEGS is stored as an array STRATCODE_[22] <br> Skip Instructions: if STRATEGS =22 goto STRATOTH else exit CHAI |


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