

MEMORANDUM FOR David J. Peters  
Chief, Applications Development and Services Division

From: James B. Treat  
Chief, Demographic Statistical Methods Division

Subject: Specifications for the Consumer Expenditure Diary (CED) Survey  
Computer Assisted Telephone Interview/Computer Assisted Personal  
Interview (CATI/CAPI) Quality Control (QC) Reinterview Blaise  
Instrument

This memorandum documents the specifications for a CED CATI/CAPI QC reinterview instrument. Questions and comments can be directed to Kenisha Staine (7H066A) by telephone (301-763-2027) or by email ([kenisha.staine@census.gov](mailto:kenisha.staine@census.gov)).

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## I. Purpose

This memorandum documents the specifications for a CED CATI/CAPI QC reinterview instrument. It includes details to support the creation of a Blaise instrument for DSMD surveys.

This specification can be retrieved from this location:

M:\SHARED\SRAB-TMO\CED 2015\Reinterview Instrument Specifications\2015 CED RI Specifications for a CATI-CAPI Instrument – Final.docx.

## II. Quality Control Reinterview

CAPI original interviews and Type B and C noninterviews are eligible for a QC reinterview. The goal of the QC reinterview is to detect falsification by the interviewer. The CED reinterview instrument includes paths for CATI interviews, telephone reinterviews using the CAPI instrument, and CAPI personal visit reinterviews.

## III. Instrument Specifications

These specifications have been separated into six major parts:

- **Frequently Asked Questions (FAQs)** that provide responses to respondent frequently asked questions;
- **CATI\_Front Specifications** define the generic screens that direct the reinterviewer, at a telephone center, to make contact, introduce himself/herself, and ask for the respondent;
- **CAPI\_Front Specifications** define the generic screens that direct the reinterviewer, at a Regional Office (RO), to make contact, introduce himself/herself, and ask for the respondent;
- **CAPI\_Middle Specifications** include the roster verification screens and the survey specific questions used to determine whether falsification occurred for CATI and CAPI (both personal visit and telephone) interviews; and
- **CAPI\_Back Specifications** allow the reinterviewer, at a Regional Office (RO), to thank the respondent, set up callbacks to complete the reinterview, view the disposition of the reinterview, and wrap up the case.

For each screen described in these specifications, the following information is provided.

|                          |  |
|--------------------------|--|
| <b>Section</b>           | FAQs, CATI_Front, CAPI_Front, CAPI_Middle, CAPI_Back                                   |
| <b>Variable Name</b>     | The screen name that appears on the status bar.  |
| <b>Field Description</b> | The name used in the Form Pane. The respondent's answer appears next to this variable. |
| <b>Field Definition</b>  | The variable definition.   |
| <b>Universe</b>          | Details what must occur to obtain the variable.  |

|                             |  |
|-----------------------------|--|
| <b>Info Pane</b>            | Shows how the screen should look in the instrument.<br><br>Note:<br>Any text on the info pane in bold denotes display information that is read aloud by the reinterviewer. Display this text in bold font in black on the screen. All other text denotes display information that is NOT read aloud by the reinterviewer. Display this text in regular font in blue on the screen. |
| <b>Form Pane</b>            | The respondent's answers are collected next to the field descriptions here.<br><br>Note:<br>The field for the current screen should be displayed in regular font in blue on the form pane. On the form pane, the current field's description is always followed by '[fill]'.   |
| <b>Question Text</b>        | Displays the question the reinterviewer must ask or answer.  |
| <b>Fill Instructions</b>    | When applicable, detailed information about screen fills are stated here.  |
| <b>Field Length</b>         | The maximum length of the given field.   |
| <b>Valid Values</b>         | Gives the values that are valid for the variable.  |
| <b>Skip Instructions</b>    | Tells where the reinterviewer will go after collecting a specific variable.  |
| <b>Special Instructions</b> | Contains important information about the variable.   |
| <b>Help Reference Word</b>  | Contains the key word that will be included in the Help section of the instrument. The definition of the key word will appear when the reinterviewer presses F1.   |

#### IV. Record-Typed Reinterview Input Files

Attachment B contains the Reinterview Sample Control Input File (SCIF) for the CED reinterview instrument. This Reinterview SCIF lists all of the variables by record type that should be included on the reinterview input file for CED. The original instrument needs to set or initialize these variables, except for the few that are set by the Demographic Statistical Methods Division (DSMD) CED reinterview system. DSMD's reinterview system creates the reinterview input files.

Refer to the Reinterview SCIF in Attachment B for information regarding the description, length, and values of each of the variables required for reinterview. Record Type 8500 in the Reinterview SCIF shows household level variables in positions 1-1500 and person level variables in position 1-1500.

The following is a list of reinterview input file variables utilized in the CED reinterview instrument. These variables are used to set new variables, "fill" entries on the screen, or to control pathing. The original instrument must set and output these variables.

##### A. General Record-Type Reinterview Input File

| Record Type | Variable Name | Variable Description | Layout/Position |
|-------------|---------------|----------------------|-----------------|
| 1002        | RECTYPE       | Record Type          | 1-2             |
| 1002        | RECSUBTYPEe   | Record SubType       | 3-4             |

| <b>Record Type</b> | <b>Variable Name</b> | <b>Variable Description</b>      | <b>Layout/Position</b> |
|--------------------|----------------------|----------------------------------|------------------------|
| 1002               | ROSTER               | Roster information               | 5-16                   |
| 1002               | CASEID               | Case ID                          | 17-24                  |
| 1002               | CTRLNO               | Control number                   | 25-48                  |
| 1002               | ORADDL               | Original, add or delete          | 49-49                  |
| 1002               | MODE                 | Interview mode                   | 50-50                  |
| 1002               | MCSSIT               | MCS Site Code                    | 51-52                  |
| 1002               | INTPER               | Original interview period        | 53-60                  |
| 1002               | PSU                  | Primary sampling unit            | 61-65                  |
| 1002               | SEGMENT              | Segment type                     | 66-71                  |
| 1002               | RESPNAME             | Respondent name                  | 72-113                 |
| 1002               | LGDIST               | Phone number expansion           | 114-114                |
| 1002               | AREA                 | Respondent's phone # area code   | 115-117                |
| 1002               | PREFIX               | Respondent's phone number prefix | 118-120                |
| 1002               | SUFFIX               | Respondent's phone number suffix | 121-124                |
| 1002               | EXTN                 | Respondent's phone extension     | 125-129                |
| 1002               | ZONE                 | Time zone                        | 130-130                |
| 1002               | SURVEY               | Survey ID                        | 131-134                |
| 1002               | SURVTYPE             | Survey type                      | 135-135                |
| 1002               | ASSCFILE             | Associated file name             | 136-235                |
| 1002               | LINKID               | Link ID                          | 236-259                |
| 1002               | DATASENSITIVITY      | Data sensitivity flag            | 260-260                |
| 1002               | CARISAMPLE           | CARI sample                      | 261-261                |
| 1002               | OLDSITE              | Old site                         | 262-263                |
| 1002               | NEWMGTSTRUC          | New management structure         | 264-264                |
| 1002               | RT1002_536           | Blank space                      | 265-800                |
| 2007               | RECTYPE              | Record Type                      | 1-2                    |
| 2007               | RECSUBTYPEe          | Record SubType                   | 3-4                    |
| 2007               | HNO                  | Address - house number           | 5-14                   |
| 2007               | HNOSUF               | Address - house number suffix    | 15-17                  |
| 2007               | STRNAME              | Address - street name combined   | 18-66                  |
| 2007               | UNITDES              | Address - unit designation       | 67-86                  |
| 2007               | GQUNITINFO           | Address - GQ unit designation    | 87-129                 |
| 2007               | NONCITYADD           | Address - non-city style address | 130-156                |
| 2007               | PHYSDES              | Address - physical description   | 157-255                |
| 2007               | PO                   | Address - locality               | 256-283                |
| 2007               | ST                   | Address - state abbreviation     | 284-285                |
| 2007               | ZIP5                 | Address - ZIP code               | 286-290                |
| 2007               | ZIP4                 | Address - ZIP4                   | 291-294                |
| 2007               | BLDGNAME             | Address - building name          | 295-394                |
| 2007               | BLDGID               | Building ID                      | 395-406                |
| 2007               | CAREOF               | In care of – guardian            | 407-448                |
| 2007               | RT2007_352           | Blank space                      | 449-800                |
| 2552               | RECTYPE              | Record Type                      | 1-2                    |
| 2552               | RECSUBTYPEe          | Record SubType                   | 3-4                    |
| 2552               | INTNMBR              | Interview number                 | 5-6                    |
| 2552               | GQNAME               | Group Quarter name               | 7-106                  |
| 2552               | ORIOUT               | Original outcome code            | 107-109                |

| Record Type | Variable Name | Variable Description   | Layout/Position |
|-------------|---------------|--|-----------------|
| 2552        | ORIFR         | Original FR code of (S)FR who completed the case   | 110-112         |
| 2552        | RISAMPLE      | Reinterview Type   | 113-114         |
| 2552        | SCRCODE       | Screened Out Household- only used for surveys that have screener questions. This flag indicates which households were screened out during the screener interview. Place this flag on each HH record. | 115-115         |
| 2552        | INCTV         | Incentive Flag- indicates whether an incentive has been provided to the respondent during the original interview in order to encourage their participation. (0-9)                                    | 116-116         |
| 2552        | INCTVAMT      | Incentive Amount   | 117-119         |
| 2552        | CONREF        | Confirmed Refusal Flag- Identifies a situation where a respondent refused interview and does not wish to be contacted again.   | 120-120         |
| 2552        | EMAILADDRESS  | Email Address  | 121-200         |
| 2552        | ORIUSERID     | Interviewer James Bond ID  | 201-208         |
| 2552        | RT2552_592    | Blank space  | 209-800         |
| 4200        | RECTYPE       | Record Type  | 1-2             |
| 4200        | RECSUBTYPEe   | Record SubType   | 3-4             |
| 4200        | LINE_NO       | Line Number  | 5-7             |
| 4200        | R4200F1       | Last Name  | 8-27            |
| 4200        | LASTNM        | First Name   | 28-47           |
| 4200        | FIRSTNM       | Middle Initial   | 48-48           |
| 4200        | MIDINIT       | Age  | 49-51           |
| 4200        | AGE           | Birthdate<br>** Note ** mmddyyyy   | 52-59           |
| 4200        | BIRTHDT       | Sex  | 60-60           |
| 4200        | SEX           | Respondent Flag  | 61-61           |
| 4200        | RESPELG       | Original Sample Person Flag  | 62-62           |
| 4200        | OSMPRSFL      | Reference Person Flag<br>** Note ** CATI Only  | 63-63           |
| 4200        | RELASHIP      | Relationship<br>** Note ** CATI Only   | 64-83           |
| 4200        | PERSPHON      | Person Phone - Person-level phone number   | 84-93           |
| 4200        | PERPHTYP      | Person Phone Type - Indicates the type of phone number for the person- level info  | 94-94           |

| Record Type | Variable Name | Variable Description   | Layout/Position |
|-------------|---------------|--|-----------------|
| 4200        | RIPFLAG       | Respondent Identification Policy (RIP) flag - Indicates whether or not it is okay to use a respondent's answers from a previous interview period if the FR ends up speaking to someone in the HH other than the original respondent. | 95-95           |
| 4200        | PRITYPZ       | Prior Type Z - Will be filled if a person was coded as a Type Z during the previous interview.   | 96-97           |
| 4200        | PRITYZSP      | Prior Type Z Specified - Will be filled if Prior Type Z value is '06' - Other specify  | 98-142          |
| 4200        | PERSTAT       | Removed from Household   | 143-143         |
| 4200        | INTERVIEWELIG | Eligible for interview flag  | 144-144         |
| 4200        | R4200F2       | Blank 18   | 145-162         |
| 4200        | R4200F3       | Blank 200  | 163-362         |
| 4200        | R4200F4       | Blank 200  | 363-562         |
| 4200        | R4200F5       | Blank 238  | 563-800         |
| 5001        | RECTYPE       | Record Type Category   | 1-2             |
| 5001        | RECSUBTYPEE   | Record Sub-Type  | 3-4             |
| 5001        | CASTRDT       | Case Start Date<br>** Note **<br>Format = YYYYMMDD   | 5-12            |
| 5001        | CASTPDT       | Case Stop Date<br>** Note **<br>Format = YYYYMMDD  | 13-20           |
| 5001        | CASNTDT       | Case Notification Date   | 21-28           |
| 5001        | SUNDBLK       | Sunday Block - Restricts access to the case for interviewing on Sundays.   | 29-29           |
| 5001        | MONDBLK       | Monday Block - Restricts access to the case for interviewing on Mondays  | 30-30           |
| 5001        | TUESBLK       | Tuesday Block - Restricts access to the case for interviewing on Tuesdays  | 31-31           |
| 5001        | WEDNBLK       | Wednesday Block - Restricts access to the case for interviewing on Wednesdays  | 32-32           |
| 5001        | THURBLK       | Thursday Block - Restricts access to the case for interviewing on Thursdays  | 33-33           |
| 5001        | FRIDBLK       | Friday Block - Restricts access to the case for interviewing on Fridays  | 34-34           |

| Record Type | Variable Name   | Variable Description  | Layout/Position |
|-------------|---|---|-----------------|
| 5001        | SATDBLK   | Saturday Block - Restricts access to the case for interviewing on Saturdays       | 35-35           |
| 5001        | SPECASB   | Special case boost  | 36-36           |
| 5001        | SKLSET1   | Skill Set 1 - Language skill set  | 37-39           |
| 5001        | SKLSET2   | Skill Set 2 - Valid values are the same for Skill sets 2-10                       | 40-42           |
| 5001        | SKLSET3   | Skill Set 3 - Values are the same as skill set 2                                  | 43-45           |
| 5001        | SKLSET4   | Skill Set 4 - Values are the same as skill set 2                                  | 46-48           |
| 5001        | SKLSET5   | Skill Set 5 - Values are the same as skill set 2                                  | 49-51           |
| 5001        | SKLSET6   | Skill Set 6 - Values are the same as skill set 2                                  | 52-54           |
| 5001        | SKLSET7   | Skill Set 7 - Values are the same as skill set 2                                  | 55-57           |
| 5001        | SKLSET8   | Skill Set 8 - Values are the same as skill set 2                                  | 58-60           |
| 5001        | SKLSET9   | Skill Set 9 - Values are the same as skill set 2                                  | 61-63           |
| 5001        | SKLSET10  | Skill Set 10 - Values are the same as skill set 2                                 | 64-66           |
| 5001        | CENTURIONID   | Centurion ID  | 67-90           |
| 5001        | R5001F1   | BLANK 76  | 91-166          |
| 5001        | R5001F2   | BLANK 200   | 167-366         |
| 5001        | R5001F3   | BLANK 200   | 367-566         |
| 5001        | R5001F4   | BLANK 234   | 567-800         |
| 5100        | RECTYPE   | Record Type Category  | 1-2             |
| 5100        | RECSUBTYPEe   | Record Sub-Type   | 3-4             |
| 5100        | Phone number expansion – reserved for the future, not used at this time | Phone Number Expansion - Reserved for the future, not used at this time.          | 5-5             |
| 5100        | PHAREAC   | Phone Number Area Code  | 6-8             |
| 5100        | PHPREFX   | Phone Number Prefix   | 9-11            |
| 5100        | PHSUFFIX  | Phone Number Suffix   | 12-15           |
| 5100        | PHEXTEN   | Phone Extension   | 16-20           |
| 5100        | PHSOURC   | Source - Indicates the source from which phone number was obtained.               | 21-22           |
| 5100        | PHTYPE  | Phone Type - Indicates the type of phone number                                   | 23-23           |
| 5100        | PHPERS  | Person associated with the phone number - Not necessarily respondent for the case | 24-66           |

| Record Type | Variable Name | Variable Description   | Layout/Position |
|-------------|---------------|--|-----------------|
| 5100        | RESTOOL       | Research Tool - Mechanism for passing data collected from interviewing or research in a previous cycle to a subsequent interviewing cycle. | 67-68           |
| 5100        | DESCRIP       | Description - Passes data collected from interviewing or research in a previous cycle to a subsequent interviewing cycle.                  | 69-168          |
| 5100        | PHSEQNO       | CATI Phone Sequence Number - Sequence number to ensure that phone numbers are loaded into the WebCATI database in the correct order.       | 169-171         |
| 5100        | R5100F1       | Blank 100  | 172-271         |
| 5100        | R5100F2       | Blank 200  | 272-471         |
| 5100        | R5100F3       | Blank 200  | 472-671         |
| 5100        | R5100F4       | Blank 129  | 672-800         |
| 8001        | RECTYPE       | Record Type  | 1-2             |
| 8001        | RECSUBTYPEe   | Record SubType   | 3-4             |
| 8001        | CP1NAME       | Contact person 1's name  | 5-46            |
| 8001        | CP1TITL       | Contact person 1's title   | 47-66           |
| 8001        | CP1PHEXP      | Contact person 1's phone expansion   | 67-67           |
| 8001        | CP1PHON       | Contact person 1's phone number  | 68-77           |
| 8001        | CP1EXT        | Contact person 1's phone extension   | 78-82           |
| 8001        | CP1PHT        | Contact person 1's phone type  | 83-83           |
| 8001        | CP1ADD1       | Contact person 1's address 1   | 84-137          |
| 8001        | CP1ADD2       | Contact person 1's address 2   | 138-191         |
| 8001        | CP1PO         | Contact person 1's address - PO/city   | 192-211         |
| 8001        | CP1ST         | Contact person 1's address - state   | 212-213         |
| 8001        | CP1ZP5        | Contact person 1's address - ZIP code  | 214-218         |
| 8001        | CP1ZP4        | Contact person 1's address - ZIP4  | 219-222         |
| 8001        | CP1TYPE       | Contact person 1's type  | 223-223         |
| 8001        | CP2NAME       | Contact person 2's name  | 224-265         |
| 8001        | CP2TITL       | Contact person 2's title   | 266-285         |
| 8001        | CP2PHEXP      | Contact person 2's phone expansion   | 286-286         |
| 8001        | CP2PHT        | Contact person 2's phone type  | 287-296         |
| 8001        | CP2EXT        | Contact person 2's phone extension   | 297-301         |
| 8001        | CP2PHON       | Contact person 2's phone number  | 302-302         |
| 8001        | CP2ADD1       | Contact person 2's address 1   | 303-356         |
| 8001        | CP2ADD2       | Contact person 2's address 2   | 357-410         |



| Record Type     | Variable Name | Variable Description  | Layout/Position |
|-----------------|---------------|---|-----------------|
| 8001            | CP2PO         | Contact person 2's address - PO/city  | 411-430         |
| 8001            | CP2ST         | Contact person 2's address - state  | 431-432         |
| 8001            | CP2ZP5        | Contact person 2's address - ZIP code   | 433-437         |
| 8001            | CP2ZP4        | Contact person 2's address - ZIP4   | 438-441         |
| 8001            | CP2TYPE       | Contact person 2's type   | 442-442         |
| 8001            | RT8001_358    | Blank space   | 443-800         |
| 8200            | RECTYPE       | Record Type which is hard-coded and used by TMO Control Systems   | 1-2             |
| 8200            | RECSUBTYPE    | Record Type which is hard-coded and used by TMO Control Systems   | 3-4             |
| 8200            | BESTTIME      | Best Time to call   | 5-6             |
| 8200            | BESTTIM2      | Best tme Other  | 7-36            |
| 8200            | NOSUNDAY      | Do NOT call on Sunday   | 37-37           |
| 8200            | RFRRL         | Referral flag   | 38-38           |
| 8200            | PHTYP         | Type of phone for respondent or household   | 39-39           |
| 8200            | SPHEXP        | Second phone number expansion   | 40-40           |
| 8200            | SPHONE        | Second phone number for respondent or household   | 41-50           |
| 8200            | SPHEXT        | Second Phone Number Extension   | 51-55           |
| 8200            | SPHTYP        | Type of phone for second phone number   | 56-56           |
| 8200            | OTHNAME       | Other respondent name   | 57-98           |
| 8200            | FLDREINT      | Reinterview indicator   | 99-99           |
| 8200            | PHEXP3        | Third phone number expansion  | 100-100         |
| 8200            | PHONE3        | Third phone number  | 101-110         |
| 8200            | PHEXT3        | Third phone number extension  | 111-115         |
| 8200            | PHTYP3        | Third phone number type   | 116-116         |
| 8200            | LANGCODE      | Language code   | 117-119         |
| 8200            | LANGSPECIFY   | Specified language  | 120-149         |
| 8200            | RT8200_651    | Blank space   | 150-800         |
| 8500 (HH level) | RECTYPE       | Record Type which is hard-coded and used by TMO Control Systems   | 1-2             |
| 8500 (HH level) | RECSUBTYPE    | Record Type which is hard-coded and used by TMO Control Systems   | 3-4             |
| 8500 (HH level) | ROSTERINFO    | Hard-coded information used by BLAISE to indicate the first record of an entity   | 5-38            |
| 8500 (HH level) | BYOBS         | Original case classified as a noninterview by:<br><br>1 = Observation only<br>2 = Information provided by contact person<br>0 or empty = Question not asked for an interview or Type A case | 39-39           |

| <b>Record Type</b> | <b>Variable Name</b> | <b>Variable Description</b>   | <b>Layout/Position</b> |
|--------------------|----------------------|---|------------------------|
| 8500<br>(HH level) | REASSGMT             | Reassignment  | 40-40                  |
| 8500<br>(HH level) | INTDATE              | Original interview date   | 41-48                  |
| 8500<br>(HH level) | INTTIME              | Original Interview Time   | 49-54                  |
| 8500<br>(HH level) | LENGTH               | Length of Original Interview  | 55-62                  |
| 8500<br>(HH level) | TELPV                | Personal Visit/telephone Flag<br>1=personal visit<br>2= phone   | 63-63                  |
| 8500<br>(HH level) | LANG_01              | Language of Original Interview  | 64-83                  |
| 8500<br>(HH Level) | TYPEA_SP             | Other Type A noninterview -<br>write-in   | 84-128                 |
| 8500<br>(HH Level) | TYPEB_SP             | Other Type B noninterview -<br>write-in   | 129-173                |
| 8500<br>(HH Level) | TYPEC_SP             | Other Type C noninterview -<br>write-in   | 174-218                |
| 8500<br>(HH Level) | RT8500_100           | Additional space for generic layout   | 219-318                |
| 8500<br>(HH Level) | HHNUMB               | Household Number  | 319-319                |
| 8500<br>(HH Level) | CUNUMB               | CU Number   | 320-321                |
| 8500<br>(HH Level) | FRAME                | Frame – Design Frame  | 322-322                |
| 8500<br>(HH Level) | PRMITSA              | Permit/Non-Permit Status - indicates<br>whether or not the block was<br>screened as being in a permit issuing<br>area | 323-323                |
| 8500<br>(HH Level) | YRBLT                | Built before/after April 2000   | 324-324                |
| 8500<br>(HH Level) | MULTUNIT             | Multi Unit indicator  | 325-325                |
| 8500<br>(HH Level) | BUILD                | Coverage question 10A   | 326-326                |
| 8500<br>(HH Level) | PROPER               | Coverage question 10C   | 327-327                |
| 8500<br>(HH Level) | URRAL                | Urban/Rural Code - item 12a on the<br>CE-802  | 328-328                |
| 8500<br>(HH Level) | GQTYP                | Group Quarters Type Code - item 9d<br>on the CE-802   | 329-330                |
| 8500<br>(HH Level) | FR_SALES             | Land Use - item 12b on the CE-802   | 331-331                |
| 8500<br>(HH Level) | GQ_UNIT              | Classification of Living Quarters (GQ<br>status)<br>(item 13a on Form CE-802)   | 332-332                |

| Record Type        | Variable Name | Variable Description   | Layout/Position |
|--------------------|---------------|--|-----------------|
| 8500<br>(HH Level) | DIRACC        | Classification of Living Quarters<br>(Access)<br>(item 13b on Form CE-802) | 333-333         |
| 8500<br>(HH Level) | DESCRIP       | Classification of Living Quarters (HU)<br>(item 13c&d on Form CE-802)      | 334-335         |
| 8500<br>(HH Level) | TOTAL_CU      | Total number of CUs in household   | 336-337         |
| 8500<br>(HH Level) | NUMHOUSE      | Number of persons in primary CU  | 338-339         |
| 8500<br>(HH Level) | EPD           | Earliest Placement Date  | 340-347         |
| 8500<br>(HH Level) | LPD           | Latest Placement Date  | 348-355         |
| 8500<br>(HH Level) | PLCEDAT1      | Diary 1 - Placement Date   | 356-363         |
| 8500<br>(HH Level) | INSTAT1       | Diary 1 - Placement Status Code  | 364-366         |
| 8500<br>(HH Level) | PICKDTE1      | Diary 1 - Pickup Date  | 367-374         |
| 8500<br>(HH Level) | PICK_UP1      | Diary 1 - Pickup Status Code   | 375-377         |
| 8500<br>(HH Level) | PLCEDAT2      | Diary 2 - Placement Date   | 378-385         |
| 8500<br>(HH Level) | INSTAT2       | Diary 2 - Placement Status Code  | 386-388         |
| 8500<br>(HH Level) | PICKDTE2      | Diary 2 - Pickup Date  | 389-396         |
| 8500<br>(HH Level) | PICK_UP2      | Diary 2 - Pickup Status Code   | 397-399         |
| 8500<br>(HH Level) | RSNS_PK2      | Other Type A Refusal - write-in -<br>week 2 diary pickup                   | 400-444         |
| 8500<br>(HH Level) | RSNS_PK1      | Other Type A Refusal - write-in -<br>week 1 diary pickup                   | 445-489         |
| 8500<br>(HH Level) | RESPONS1      | Type of Response - week 1  | 490-490         |
| 8500<br>(HH Level) | RESPONS2      | Type of Response - week 2  | 491-491         |
| 8500<br>(HH Level) | ANYENTR1      | Any Entries - week 1   | 492-492         |
| 8500<br>(HH Level) | ANYRECAL1     | Any Recall - week 1  | 493-493         |
| 8500<br>(HH Level) | ANYBUY1       | Any Purchases - week 1   | 494-494         |
| 8500<br>(HH Level) | ANYRECP1      | Any Receipts - week 1  | 495-495         |
| 8500<br>(HH Level) | ANYENTR2      | Any Entries - week 2   | 496-496         |

| <b>Record Type</b>     | <b>Variable Name</b> | <b>Variable Description</b>                                   | <b>Layout/Position</b> |
|------------------------|----------------------|---|------------------------|
| 8500<br>(HH Level)     | ANYRECAL2            | Any Recall - week 2   | 497-497                |
| 8500<br>(HH Level)     | ANYBUY2              | Any Purchases - week 2  | 498-498                |
| 8500<br>(HH Level)     | ANYRECP2             | Any Receipts - week 2   | 499-499                |
| 8500<br>(HH Level)     | TRAS_PK1             | Other Type A Noninterview - write-in<br>- week 1 diary pickup | 500-529                |
| 8500<br>(HH Level)     | TRBS_PK1             | Other Type B Noninterview - write-in<br>- week 1 diary pickup | 530-574                |
| 8500<br>(HH Level)     | TRCS_PK1             | Other Type C Noninterview - write-in<br>- week 1 diary pickup | 575-619                |
| 8500<br>(HH Level)     | OWNMONEY             | Financial Responsibility - item 8e (1)<br>on the CE-802       | 620-620                |
| 8500<br>(HH Level)     | OWNFOOD              | Financial Responsibility - item 8e (2)<br>on the CE-802       | 621-621                |
| 8500<br>(HH Level)     | OWNEXP               | Financial Responsibility - item 8e (3)<br>on the CE-802       | 622-622                |
| 8500<br>(HH Level)     | INHOUSE              | Financial Responsibility - item 8e (4)<br>on the CE-802       | 623-623                |
| 8500<br>(HH Level)     | LANGUAGE             | Language used to conduct interview                            | 624-624                |
| 8500<br>(HH Level)     | RESPON               | Line number of primary respondent                             | 625-626                |
| 8500<br>(HH Level)     | RT8500_SP            | Additional space for survey<br>specific layout                | 627-800                |
| 8501<br>(person level) | RecType              | Record Type   | 1-2                    |
| 8501<br>(person level) | RecubType            | Record Sub-Type   | 3-4                    |
| 8501<br>(person level) | BLOCKNO              | Block Number  | 5-24                   |
| 8501<br>(person level) | NROSIZE              | Number of records for Block 01<br>(HH roster size)            | 25-28                  |
| 8501<br>(person level) | BLOCKREC             | Blank Area  | 29-36                  |
| 8501<br>(person level) | LNO                  | HH composition - line number                                  | 37-38                  |

| Record Type            | Variable Name | Variable Description   | Layout/Position |
|------------------------|---------------|--|-----------------|
| 8501<br>(person level) | QCRESP        | A flag indicating which household members are the respondents for complete original interviews. Place this flag on each person record. In the reinterview, the original respondent (that is, the person the (S)FR actually spoke to) is reinterviewed whenever possible.<br><br>1 = person (S)FR spoke to<br>0 = all other household members | 39-39           |
| 8501<br>(person level) | FNAME         | HH composition - first name  | 40-59           |
| 8501<br>(person level) | LNAME         | HH composition - last name   | 60-79           |
| 8501<br>(person level) | AGE           | HH composition - age   | 80 - 82         |
| 8501<br>(person level) | RACE          | Race   | 83 - 88         |
| 8501<br>(person level) | MULTR         | Multiple Race  | 89-89           |
| 8501<br>(person level) | REL           | HH composition - relationship  | 90 - 91         |
| 8501<br>(person level) | SEX           | HH composition – sex   | 92-92           |
| 8501<br>(person level) | MEMBSTAT      | HHMEM in original instrument<br>Household status flag;<br>1 = Yes<br>2 = No<br>3 = Proxy   | 93-93           |
| 8501<br>(person level) | PERSTAT       | Removed from Household   | 94 - 96         |
| 8501<br>(person level) | RT8501_100    | Additional space for generic layout  | 97-196          |
| 8501<br>(person level) | AWAY_COL      | Away at college  | 197-197         |
| 8501<br>(person level) | HH_MEM        | Indicate HH member status  | 198-198         |
| 8501<br>(person level) | PERCUNUM      | CU number  | 199-200         |
| 8501<br>(person level) | RT8501_SP     | Additional space for survey specific layout  | 201-800         |

## V. Variables Set in the CED Reinterview Instrument

Listed below are the variables that must be set in the reinterview instrument. For details regarding how each of the variables are to be set, refer to the table and the appendices provided in this section of the document.

| Variable    | Description of Variable  | CED                               |
|-------------|--|-----------------------------------|
| RPROXY_A    | This is a flag indicating whether a proxy is allowed in the reinterview.<br><br>Set to:<br>1 = Proxy allowed in reinterview<br>0 = Proxy <u>NOT</u> allowed in reinterview   | 1                                 |
| OPROXY_A    | This is a flag indicating whether a proxy interview is allowed in the original survey.<br><br>Set to:<br>1 = Proxy allowed in original interview<br>0 = Proxy <u>NOT</u> allowed in original interview   | 1                                 |
| OPROXY_U    | This is a flag indicating for which household member a proxy was used in the original interview.<br><br>Set to:<br>1 = Flag set in original instrument, proxy in original used in reinterview<br>0 = Flag <u>NOT</u> set in original instrument since eligibility of proxy not verified  | 0                                 |
| SURVEY_NAME | This is a string variable (200 characters in length) indicating the name of the survey.  | Consumer Expenditure Diary Survey |
| USE_CKSUP   | This is a string variable (three characters in length) indicating if the interviewer needs authorization before conducting a personal visit due to budget concerns.<br><br>Set to:<br>Yes = Interviewer needs authorization<br>No = Interviewer does <u>NOT</u> need authorization   | Yes                               |
| DISCREPANCY | This array contains a maximum of 16 elements. It contains a list of codes indicating the various discrepancies found during the reinterview. When the reinterview instrument indicates a discrepancy, the instrument will store the appropriate code in this array. Upon wrapping up a case, the DISCREPANCY array is copied into the Reinterview Notes.<br><br>Attachment F displays all possible discrepancies | 1 thru 16, except 8               |
| ORIOUT_RSLT | This is a string variable indicating the type of original .  | See Appendix 1                    |

| Variable         | Description of Variable  | CED   |
|------------------|--|---|
| TYPE_D           | This is a string variable (three characters in length) indicating if the original survey has original Type D noninterviews.<br><br>Set to:<br>Yes = Original survey has original Type D noninterviews.<br>No = Original survey does <u>NOT</u> have original Type D noninterviews.                             | No  |
| VACANT_INT       | This is a string variable (three characters in length) indicating if the survey has vacant interviews.<br><br>Set to:<br>Yes = Survey has vacant interviews.<br>No = Survey does <u>NOT</u> have vacant interviews.  | No  |
| PV_ONLY          | This is a string variable (three characters in length) indicating if the survey requires all original interviews to be conducted by personal visit.<br><br>Set to:<br>Yes = All original interviews must be done by personal visit.<br>No = Original interviews are done by either personal visit or telephone | Yes   |
| MIN_AGE          | This is a numeric variable (two characters in length) indicating the minimum age for an eligible respondent.   | 16  |
| CONTACT_C_INF O1 | This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the CONTACT_C screen.   | your household and the members who make up your household for the     |
| CONTACT_C_INF O2 | This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the CONTACT_C screen.   | Consumer Expenditure Diary Survey?                                    |
| CONTACT_C_INF O3 | This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the CONTACT_C screen.   |   |
| ROSTER_INFO1     | This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the ROSTER_3 and ROSTER_4 screens.  | didn't have a usual residence elsewhere or who wasn't away at college |
| ROSTER_INFO2     | This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the ROSTER_3 and ROSTER_4 screens.  | on [Fill: INTDATE]  |
| ROSTER_INFO3     | This is a three string variable (80 characters in length each) indicating some descriptive text for the survey to be filled on the ROSTER_3 and ROSTER_4 screens.  |   |

| Variable    | Description of Variable  | CED  |
|-------------|--|--|
| TYPEB_SPLIT | This is a string variable (three characters in length) indicating if reinterview noninterview vacants and Usual Residence Elsewhere (UREs) need to be split between regular and seasonal.<br><br>Set to:<br>Yes = Vacants and UREs are split between regular and seasonal<br>No = Vacants and UREs are <u>NOT</u> split between regular and seasonal | No   |
| RIDATE      | This is the date stamp format that the reinterview instrument marks when a case is opened.   | mmddyyyy   |
| TIME_C      | This is the time stamp format that the reinterview instrument marks when a case is opened.<br><br>hhmmss = Military Time<br>hhmm (AM/PM) = Standard Time   | hh:mm<br>(AM/PM)   |
| OIRESP      | This is a string variable (two characters in length) representing the line number of the original respondent.  | Set to the line number (LNO) of the household member with QCRESP = 1 |
| SPANONLY    | This is a string variable (one character in length) indicating if the household is Spanish speaking.   |  |
| HH_INFO1    | This is a string variable (50 characters in length) indicating the label on the sixth column of the household roster screens.  | Away at college  |
| HH_FILL1    | This is a string variable (50 characters in length each) indicating some descriptive text for the survey to be filled on the household roster screens.   | [Fill:<br>AWAY_COL]  |
| HH_INFO2    | This is a string variable (50 characters in length) indicating the label on the seventh column of the household roster screens.  | HH member  |
| HH_FILL2    | This is a string variable (50 characters in length each) indicating some descriptive text for the survey to be filled on the household roster screens.   | [Fill:<br>HH_MEM]  |
| HH_INFO3    | This is a string variable (50 characters in length) indicating the label on the eighth column of the household roster screens.   | HH number  |
| HH_FILL3    | This is a string variable (50 characters in length each) indicating some descriptive text for the survey to be filled on the household roster screens.   | [Fill:<br>PERCUNUM]  |
| RIREF3      | This is a string variable that defines the answer to Reinterview FAQ #3.   | See Appendix<br>2  |



The following variables are also set in the CED reinterview instrument according to the instructions provided in the description column.

| Variable | Description  | Field Used to Set Variable   |
|----------|--|--|
| INTTYP   | Method of reinterview<br>T = telephone reinterview<br>P = personal visit reinterview   | CAPI_Front.METHOD  |
| LENGTH_T | Length of the original interview in total minutes: (LENGTH_H * 60) + LENGTH_M  | CAPI_Middle.LENGT<br>H_H and<br>CAPI_Middle.LENGT<br>H_M   |
| INCT_CNT | Tally of the number of persons incorrectly included on the household roster  | CAPI_Middle.ROSTE<br>R_2   |
| MISS_CNT | Tally of the number of persons missing from the household roster   | CAPI_Middle.ROSTE<br>R_4   |
| OUTCOME  | Reinterview case status - see Attachment A for values  | CAPI_Back.WRAP_U<br>P  |
| RI_DISP  | Reinterview disposition code - see Attachment A for values   | CAPI_Back.WRAP_U<br>P  |
| BADCASE  | Fill in text for REACTOCAPI_RI_CT indicating why case should not have been sent to CATI reinterview (e.g., BYOBS = 1 for original noninterviews) | CAPI_Front.REACTO<br>CAPI_RI_CT<br><br><ul style="list-style-type: none"> <li>▪ If BYOBS = 1, then fill BADCASE with “was conducted by observation.”</li> <li>▪ If the first digit of the phone number is 0 or 1, the phone number has less than ten digits, or all ten digits of the phone number are the same, then fill BADCASE with “does not have a valid phone number.”</li> </ul> |
| AREA     | Indicates changed area code  | CAPI_Front.NEWNU<br>MBER_A   |
| PREFIX   | Indicates changed prefix   | CAPI_Front.<br>NEWNUMBER_P   |
| SUFFIX   | Indicates changed suffix   | CAPI_Front.NEWNU<br>MBER_S   |
| EXTN     | Indicates changed extension,   | CAPI_Front.NEWNU<br>MBER_E   |
| CPPHON   | Indicates changed contact person phone number  | CAPI_Front.NEWNU<br>MBER_CP  |
| CPEXT    | Indicates changed contact person extension,,   | CAPI_Front.NEWNU<br>MBER_CE  |

| Variable  | Description   | Field Used to Set Variable  |
|-----------|---|---|
| NEWRESP   | Indicates new respondent after original respondent cannot verify where interview contact was made   | CAPI_Middle.SPEAK_TO  |
| CALLBACK  | The stored date/time the respondent provided to complete/conduct the quality check.   | CAPI_Back.APPT and CAPI_Back.APPT2                                    |
| HH_STATUS | Indicates whether a person is a household member and if he or she should be displayed or excluded from the household roster.<br><br>1 = Display household member in blue<br>2 = Display non-household member in gray<br>3 = Exclude person from household roster                                      | See section IX for specifications on displaying the household roster. |
| HH_SIZE   | A fill option on the ROSTER_1 screen indicating the singular (was) or plural (were) form of “be”, depending on the number of members in the household<br><br>If NROSIZE = ‘0001’, then fill HH_SIZE with “was”.<br><br>Else if NROSIZE ne ‘0001’ and NROSIZE ne empty, then fill HH_SIZE with “were”. | CAPI_Middle.ROSTER_1  |

## VI. Variables Passed between Case Management and the Reinterview Instrument

### A. Variables from Case Management

1. Case Management sets ACTION based on OUTCOME. See Attachment A, “QC Reinterview Disposition, Outcome and Action Codes”, for values. This variable must be included in the reinterview output.
2. The reinterview instrument obtains the name of the interviewer, variable FR\_NAME, from Case Management.
3. The reinterview instrument obtains the reinterviewer’s FR code, FRCODE, from Case Management. If the RO reassigns a case, it changes FRCODE in ROSCO. Case Management then passes the updated variable to the reinterview instrument.

### B. Variables from Case Management and the Reinterview Instrument

1. The reinterviewer can update the sample unit phone number (AREA, PREFIX, SUFFIX, and EXTN) and appointment time (CALLBACK) in both Case Management and the reinterview instrument. Case Management and the reinterview instrument pass these variables, with any updates, back and forth to each other.

2. Case Management and the reinterview instrument also pass the case ID (CASEID) and control number (CTRLNUM) back and forth to each other. These variables serve as identifiers for the case.

### C. Variables from the Reinterview Instrument

1. The reinterviewer can also update the contact person phone number (CPPHON and CPEXT) in the reinterview instrument. The reinterview instrument passes these variables, with any updates, to Case Management. The reinterview instrument must reset these variables back to CP1PHON and CP1EXT when it passes them to Case Management.
2. The reinterview instrument sets OUTCOME and RI\_DISP, as previously described, and passes them to Case Management.

## VII. Formats for Date and Time Variables

- A. Use the long format (day of week, month, day, four-digit year) to display all date variables in the reinterview instrument. Use the format MMDDYY when outputting all date variables, INTDATE (original interview date) and RIDATE (reinterview date), to the reinterview output file.
- B. Use the format hh:mm am/pm to display all time variables in the reinterview instrument.

## VIII. Displaying the Sample Unit Address

When displaying the sample unit address, use ADDRESS1 Format. ADDRESS1 Format uses the address variables on Record Type 2007 of the SCIF, Demographic Address, and is defined as follows:

```
[Fill: HNO HNOSUF STRNAME UNITDES]
[Fill: BLDGNAME / blank]
[Fill: GQUNITINFO / blank]
[Fill: NONCITYADD / blank]
[Fill: PHYSDDES / blank] [Fill:
PO, ST ZIP5-ZIP4]
```

### FILL INSTRUCTIONS

1. If BLDGNAME not empty, fill BLDGNAME.  
Else leave blank, do not display item.
2. IF GQUNITINFO not empty, fill GQUNITINFO.  
Else leave blank, do not display item.
3. If NONCITYADD not empty, fill NONCITYADD.  
Else leave blank, do not display item.
4. If PHYSDDES not empty, fill PHYSDDES.  
Else leave blank, do not display item.

CED screens that display the sample unit address are START, DIAL, INTRO\_TC, HELLO\_TNX, INTRO\_TN, INTRO\_PC, HELLO\_PNX, ADDVER, INTRO\_PN, VERBYOBS, PROX\_N, PROX\_UN, ROSTER\_1, SOMEONE\_ELSE, CONTACT\_N, STAT\_PROBE, and STAT\_PROB2. specifications

Left align each line of the sample unit address with the beginning of the first line of the address.

**IX. Displaying the Household Roster**

The household roster displays 6 generic fields: LNO, FNAME, LNAME, REL, AGE, and SEX.

Use the following table to set the value of HH\_STATUS, which indicate whether a person is a household member and if he or she should be displayed or excluded from the household roster:

| <b>Household Members</b><br><i>(Display Line in Blue)</i> | <b>Non-Household Members</b><br><i>(Display Line in Gray)</i> | <b>Do NOT Display Line</b><br><b>Number or Roster</b><br><b>Information</b> |
|---|---|---|
| <b>Set HH_STATUS = 1, if:</b>                             | <b>Set HH_STATUS = 2, if:</b>                                 | <b>Set HH_STATUS = 3, if:</b>   |
| HH_MEM = 1  | HH_MEM = 2  | PERSTAT = 7 or 99   |

When displaying the household roster in the CED reinterview instrument, include all persons who have not been deleted in the original interview. Exclude a person from the household roster if HH\_STATUS = 3, which denotes a person:

- deleted in the current interview period,
- the interviewer realizes he/she mistakenly listed when entering the household roster, or
- deleted in a previous interview period and not reinstated in the current interview period.

Note: Specifications for displaying the household roster are listed below:

- List household members first (HH\_STATUS = 1), followed by non-household members (HH\_STATUS = 2).
- Listings of all household members should be displayed in blue.
- Gray the listing of all non-household members.
- For all reinterviews, do not leave blank lines between persons included in the household roster. Rather, condense the listing to compensate for any deleted person.

Screens that display the household roster are: HHCOMP, RIRESP, ROSTER\_1, ROSTER\_2, ROSTER\_3, and ROSTER\_4. Survey specific roster items are defined by HH\_INFO1, HH\_INFO2, HH\_INFO3, HH\_FILL1, HH\_FILL2 and HH\_FILL3.

## X. Access to Original CAPI Notes and Reinterview Notes

Within the reinterview instrument, provide access between the instrument and the original CAPI notes and the reinterview notes. Both the original CAPI notes and the reinterview notes are separate text files maintained outside the instrument.

- Allow the reinterviewer read only access to the original CAPI notes.
- Allow the reinterviewer access to enter, view, or edit the reinterview notes.

## XI. Function Keys

Descriptions of the functions keys for the reinterview Blaise instrument are listed below.

### The F Keys

|     |                        |
|-----|------------------------|
| F1  | Item Specific Help     |
| F2  |                        |
| F3  |                        |
| F4  | Jump Menu              |
| F5  |                        |
| F6  |                        |
| F7  | Item notes/remarks     |
| F8  | Return from Skip       |
| F9  |                        |
| F10 | Exit - Skip to the END |
| F11 | Calculator             |
| F12 | Copy                   |

### The Shift-F Keys

|           |   |
|-----------|---|
| Shift-F1  | Display the household roster (HHCOMP screen)      |
| Shift-F2  | Display the Interview FAQs (H_PURPOSE screen)     |
| Shift-F3  | Display the Reinterview FAQs (RIREASON screen)    |
| Shift-F4  |   |
| Shift-F5  |   |
| Shift-F6  |   |
| Shift-F7  | View Remarks/ Items Notes                         |
| Shift-F8  |   |
| Shift-F9  |   |
| Shift-F10 | Display function keys                             |
| Shift-F11 | Display standard abbreviations (H_ABBREVI screen) |
| Shift-F12 | Display original CAPI notes                       |

### The Ctrl Keys

|         |  |
|---------|--|
| Ctrl-D  | Don't know (D)                                     |
| Ctrl-K  | Display function key descriptions (KEY_REF screen) |
| Ctrl-R  | Refusal (R)  |
| Ctrl-E  |  |
| Ctrl-F3 |  |
| Ctrl-F7 | Access reinterview notes                           |
| Ctrl-H  | Show Info  |
| Ctrl-M  | Show Don't Know & Refusals                         |
| Ctrl-S  | Save   |
| Ctrl-F  | Search   |

### **Special Purpose Keys**

|             |   |
|-------------|---|
| Esc         | Cancel                                  |
| Home        | Moves to beginning of form              |
| End         | Moves to first unanswered field on path |
| Page Up     | Moves backward one page/screen          |
| Page Down   | Moves forward one page/screen           |
| Up Arrow    | Move upward or backward one field       |
| Down Arrow  | Moves downward or forward one field     |
| Left Arrow  | Moves to previous field                 |
| Right Arrow | Moves to next field                     |

## **XII. Refreshing OUTCOME = 202 Cases**

If the reinterview instrument is exited with OUTCOME=202, refresh the case upon reopening the instrument. Always maintain the reinterview input file variables and any updates to them (for example, phone number changes) when the instrument is reopened. Also maintain CALLBACK, the case history in Case Management, and the DISCREPANCY array.

### **XIII. Frequently Asked Questions, Function Keys, and Standard Abbreviations Screens**

The reinterview instrument contains two sets of frequently asked questions (FAQs); frequently asked questions about the survey interview and frequently asked questions about reinterview. Additionally reinterview instrument contains screens that display the function key settings (KEYREF) and standard abbreviations (H\_ABBREV1). The details for each of the screens are provided below. Screens are grouped according to whether they are generic or survey specific.

**Block:** FAQs

**Variable Name:** RIREASON

**Field Description:** Reinterview Help Menu

**Field Definition:**

**Universe:** (Shift-F3) OR (RIREF1 = 2) OR (RIREF2 = 2) OR (RIREF3 = 2) OR (RIREF4 = 2) OR (RIREF5=2)

**Info Pane:**

|   |
|---|
| <p><b>Reinterview Help Menu</b></p> <p>◆ Press F8 to proceed to the reinterview.</p>  |
| <p><input type="radio"/> 1. Why are you calling me again?</p> <p><input type="radio"/> 2. Are you calling everyone or am I just lucky?</p> <p><input type="radio"/> 3. Don't you have anything better to do with my tax dollars?<br/>I'm too busy to answer your questions again.</p> <p><input type="radio"/> 4. Are you "checking up" on me? I told you the truth the first time you called.</p> <p><input type="radio"/> 5. Do I have to answer your questions?</p> <p><input type="radio"/> 6. Return to reinterview.</p> |

**Form Pane:**

|  |
|--|
| <p><b>Reinterview help menu [fill]</b></p> <p>RI Reason 1 []</p> <p>RI Reason 2 []</p> <p>RI Reason 3 []</p> <p>RI Reason 4 []</p> <p>RI Reason 5 []</p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6

**Skip Instructions:**

|     |                         |
|-----|-------------------------|
| <1> | [go to RIREF1]          |
| <2> | [go to RIREF2]          |
| <3> | [go to RIREF3]          |
| <4> | [go to RIREF4]          |
| <5> | [go to RIREF5]          |
| <6> | [return to reinterview] |

**Special Instructions:**

This screen is a reference screen accessed by the Shift-F3 key.



**Block:** FAQs

**Variable Name:** RIREF1

**Field Description:** RI Reason 1

**Field Definition:**

**Universe:** (RIREASON = 1)

**Info Pane:**

Why are you calling me again?

Like any business, we're interested in maintaining the quality of our product, so each month we reinterview a few households who are in the survey to ensure we are efficiently and accurately collecting data.

- 1. Continue
- 2. Back to Reinterview Help Menu

**Form Pane:**

Reinterview help menu []

**RI Reason 1 [fill]**

RI Reason 2 []

RI Reason 3 []

RI Reason 4 []

RI Reason 5 []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
<2> [go to RIREASON]

**Special Instructions:**

**Block:** FAQs

**Variable Name:** RIREF2

**Field Description:** RI Reason 2

**Field Definition:**

**Universe:** (RIREASON = 2)

**Info Pane:**

Are you calling everyone or am I just lucky?

We are able to get a reliable measure of data quality by reinterviewing only a small percentage of the total households interviewed in the survey.

- 1. Continue
- 2. Back to Reinterview Help Menu

**Form Pane:**

Reinterview help menu []  
 RI Reason 1 []  
**RI Reason 2 [fill]**  
 RI Reason 3 []  
 RI Reason 4 []  
 RI Reason 5 []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
 <2> [go to RIREASON]

**Special Instructions:**

**Block:** FAQs

**Variable Name:** RIREF3

**Field Description:** RI Reason 3

**Field Definition:**

**Universe:** (RIREASON = 3)

**Info Pane:**

Don't you have anything better to do with my tax dollars?  
I'm too busy to answer your questions again.

[Fill: RIREF3\_DESCR]

- 1. Continue
- 2. Back to Reinterview Help Menu

**Form Pane:**

Reinterview help menu []  
RI Reason 1 []  
RI Reason 2 []  
**RI Reason 3 [fill]**  
RI Reason 4 []  
RI Reason 5 []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Refer to Appendix 2 for survey specific fill instructions for RIREF3\_DESCR

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
<2> [go to RIREASON]

**Special Instructions:**

**Block:** FAQs**Variable Name:** RIREF4**Field Description:** RI Reason 4**Field Definition:****Universe:** (RIREASON = 4)**Info Pane:**

Are you “checking up” on me?  
I told you the truth the first time you called.

The purpose of reinterview is not to check up on respondents. In order to ensure that we are efficiently and accurately collecting data, we reinterview a few households who are in the survey.

- 1. Continue
- 2. Back to Reinterview Help Menu

**Form Pane:**

Reinterview help menu []  
RI Reason 1 []  
RI Reason 2 []  
RI Reason 3 []  
**RI Reason 4 [fill]**  
RI Reason 5 []

**Question Text/Fill Instructions****User Instructions:** See info and form panes**Field Length:** 1**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
<2> [go to RIREASON]

**Special Instructions:**

**Block:** FAQs

**Variable Name:** RIREF5

**Field Description:** RI Reason 5

**Field Definition:**

**Universe:** (RIREASON = 5)

**Info Pane:**

[Do I have to answer your questions?](#)

**Your participation in this survey is voluntary. However, the information you provide will help us to ensure the efficiency and accuracy of our data collection procedures. Like any business, we're interested in maintaining the quality of our product.**

- 1. Continue
- 2. Back to Reinterview Help Menu

**Form Pane:**

Reinterview help menu []  
 RI Reason 1 []  
 RI Reason 2 []  
 RI Reason 3 []  
 RI Reason 4 []  
[RI Reason 5 \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
 <2> [go to RIREASON]

**Special Instructions:**

**Block:** FAQs

**Variable Name:** H\_PURPOSE

**Field Description:** Original Frequently Asked Questions

**Field Definition:**

**Universe:** (Shift-F2) **OR** (H\_PURPOSE1 = 2) **OR** (H\_PURPOSE2 = 2) **OR** (H\_PURPOSE3 = 2) **OR** (H\_PURPOSE4 = 2) **OR** (H\_PURPOSE5 = 2)

**Info Pane:**

|  |
|--|
| <p>Frequently Asked Questions for the Consumer Expenditure Diary Survey</p> <p>◆ Press F8 to proceed with the reinterview.</p> <p><input type="radio"/> 1. 1What is this survey all about?</p> <p><input type="radio"/> 2. 1What do I have to do?</p> <p><input type="radio"/> 3. 1How long will this take? 1How many times will I be interviewed?</p> <p><input type="radio"/> 4. 1Who is going to see what I write?</p> <p><input type="radio"/> 5. 1Is this survey real?</p> <p><input type="radio"/> 6. 1Return to reinterview</p> |
|--|

**Form Pane:**

|   |
|---|
| <p><a href="#">Original Frequently Asked Questions [fill]</a></p> |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6

**Skip Instructions:**

|     |                         |
|-----|-------------------------|
| <1> | [go to H_PURPOSE1]      |
| <2> | [go to H_PURPOSE2]      |
| <3> | [go to H_PURPOSE3]      |
| <4> | [go to H_PURPOSE4]      |
| <5> | [go to H_PURPOSE5]      |
| <6> | [return to reinterview] |

**Special Instructions:**

- This screen is a reference screen accessed by the Shift-F2 key.
- This FAQ menu screen is the same as the original instrument.
- The tab title for this menu is **CED FAQ**.

Help Reference Word

**Block:** FAQs

**Variable Name:** H\_PURPOSE1

**Field Description:** Original FAQ 1

**Field Definition:**

**Universe:** (H\_PURPOSE = 1)

**Info Pane:**

1What is this survey all about?  
Who uses this information?

**The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent.**

**This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches.**

1. Continue  
 2. Back to original FAQ list

**Form Pane:**

**Original FAQ 1 [fill]**

Original FAQ 2 []

Original FAQ 3 []

Original FAQ 4 []

Original FAQ 5 []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
<2> [go to H\_PURPOSE]

**Special Instructions:**

- Use the same FAQs, H\_PURPOSE1, H\_PURPOSE2, H\_PURPOSE3, H\_PURPOSE4, and H\_PURPOSE5 as the original instrument.

Help Reference Word

**Block:** FAQs

**Variable Name:** H\_PURPOSE2

**Field Description:** Original FAQ 2

**Field Definition:**

**Universe:** (H\_PURPOSE = 2)

**Info Pane:**

1What do I have to do?

**First, I will ask a few household questions and then you will complete two diaries of what you spend your money on.**

1. Continue  
 2. Back to original FAQ list

**Form Pane:**

Original FAQ 1

**Original FAQ 2**

Original FAQ 3

Original FAQ 4

Original FAQ 5

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
 <2> [go to H\_PURPOSE]

**Special Instructions:**

- Use the same FAQs, H\_PURPOSE1, H\_PURPOSE2, H\_PURPOSE3, H\_PURPOSE4, and H\_PURPOSE5 as the original instrument.

Help Reference Word



**Block:** FAQs

**Variable Name:** H\_PURPOSE3

**Field Description:** Original FAQ 3

**Field Definition:**

**Universe:** (H\_PURPOSE = 3)

**Info Pane:**

1How long will this take?  
How many times will I be interviewed?

**I will be here a short time today to ask a few questions about your household. I will also drop off your first diary. How long it will take to write your expenses each day depends on how many things you buy. Some days you may have nothing to record, other days you may have a lot to record. It averages out to about 15 minutes a day.**

**After today, I will return in a week to pick up your completed diary and drop off the second diary. At the end of the second week, I will return to pick up the second completed diary and ask a few final questions.**

1. Continue  
 2. Back to original FAQ list

**Form Pane:**

Original FAQ 1 []  
Original FAQ 2 []  
**Original FAQ 3 [fill]**  
Original FAQ 4 []  
Original FAQ 5 []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
<2> [go to H\_PURPOSE]

**Special Instructions:**

- Use the same FAQs, H\_PURPOSE1, H\_PURPOSE2, H\_PURPOSE3, H\_PURPOSE4, and H\_PURPOSE5 as the original instrument.

Help Reference Word

**Block:** FAQs

**Variable Name:** H\_PURPOSE4

**Field Description:** Original FAQ 4

**Field Definition:**

**Universe:** (H\_PURPOSE = 4)

**Info Pane:**

[Who is going to see what I write down?](#)

**Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only.**

- 1. Continue
- 2. Back to original FAQ list

**Form Pane:**

- Original FAQ 1
- Original FAQ 2
- Original FAQ 3
- Original FAQ 4**
- Original FAQ 5

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
<2> [go to H\_PURPOSE]

**Special Instructions:**

- Use the same FAQs, H\_PURPOSE1, H\_PURPOSE2, H\_PURPOSE3, H\_PURPOSE4, and H\_PURPOSE5 as the original instrument.

Help Reference Word

**Block:** FAQs**Variable Name:** H\_PURPOSE5**Field Description:** Original FAQ 5**Field Definition:****Universe:** (H\_PURPOSE = 5)**Info Pane:**[Is this survey real?](#)

**Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.**

**The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.**

1. Continue  
 2. Back to original FAQ list

**Form Pane:**

Original FAQ 1 []  
 Original FAQ 2 []  
 Original FAQ 3 []  
 Original FAQ 4 []  
[Original FAQ 5 \[fill\]](#)

**Question Text/Fill Instructions****User Instructions:** See info and form panes**Field Length:** 1**Valid Values:** 1, 2

**Skip Instructions:** <1> [return to reinterview]  
 <2> [go to H\_PURPOSE]

**Special Instructions:**

- Use the same FAQs, H\_PURPOSE1, H\_PURPOSE2, H\_PURPOSE3, H\_PURPOSE4, and H\_PURPOSE5 as the original instrument.

Help Reference Word

**Block:** FAQs**Variable Name:** KEY\_REF**Field Description:** Function Key Settings**Field Definition:****Universe:** (Ctrl-K)**Info Pane:**

| <b><u>Function Key Settings</u></b> |                    |           |                            |
|-------------------------------------|--------------------|-----------|----------------------------|
| F1                                  | Item Specific Help | Shift-F1  | Household roster           |
| F2                                  |                    | Shift-F2  | Original Interview FAQs    |
| F3                                  |                    | Shift-F3  | Reinterview FAQs           |
| F4                                  | Jump Menu          | Shift-F4  |                            |
| F5                                  |                    | Shift-F5  |                            |
| F6                                  |                    | Shift-F6  |                            |
| F7                                  | Item notes/remarks | Shift-F7  | View Remarks/Items Notes   |
| F8                                  | Return from skip   | Shift-F8  |                            |
| F9                                  |                    | Shift-F9  |                            |
| F10                                 | Exit-skip to END   | Shift-F10 | Display function keys      |
| F11                                 | Calculator         | Shift-F11 | Standard abbreviation list |
| F12                                 | Copy               | Shift-F12 | Original CAPI notes        |
|                                     |                    | Ctrl-D    | Don't know (D)             |
|                                     |                    | Ctrl-K    | Function key description   |
|                                     |                    | Ctrl-R    | Refusal (R)                |
|                                     |                    | Ctrl_F3   |                            |
|                                     |                    | Ctrl-F7   | Reinterview notes          |
|                                     |                    | Ctrl-H    | Show Info                  |
|                                     |                    | Ctrl-M    | Show Don't Know & Refusals |
|                                     |                    | Ctrl-S    | Save                       |
|                                     |                    | Ctrl-F    | Search                     |

**Form Pane:** N/A**Question Text/Fill Instructions****User Instructions:** See info and form panes**Field Length:****Valid Value:** Escape**Skip Instructions:** <Escape> [return to reinterview]**Special Instructions:**

This screen is an external file accessed by the Ctrl-K key. It is similar to the Function Key Settings screen in the original production instrument with additions for reinterview.

**Block:** FAQs

**Variable Name:** H\_ABBREV1

**Field Description:** Standard Abbreviation list

**Field Definition:**

**Universe:** (Shift-F11)

**Info Pane:**

|  |
|--|
| <p>Standard Abbreviation List</p> <p>[Display the standard abbreviation list]</p> <p>NOTE: This screen can be accessed at any time during the reinterview by pressing "Shift F11."</p> |
|--|

**Form Pane:** N/A

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:**

**Valid Value:** Escape

**Skip Instructions:** <Escape> [return to reinterview]

**Special Instructions:**

This screen is an external file accessed by the Shift-F11 key.

#### **XIV. CATI Front Specifications**

The CATI\_Front Block contains the following generic screens.

REACTOCATI\_RI\_CATI  
HELLO\_TC\_CT  
HELLO\_TCX\_CT  
HELLO\_TN\_CT  
HELLO\_TNX\_CT  
INTRO\_TC\_CT  
INTRO\_TN\_CT  
INTROB\_RI\_CT  
VERTELE\_CT  
ADDVER\_CT  
HHMEM\_CT  
HHMEM2\_CT  
PROX\_C\_CT  
PROX\_N\_CT  
PROX\_UC\_CT  
LIVEHERE\_CT  
ADDVER\_N\_CT  
PROX\_UN\_CT  
HELLO\_PRB\_RI\_CT

**Block:** CATI\_Front

**Variable Name:** REACTOCAPI\_RI\_CT

**Field Description:** Cases not eligible for CATI reinterview.

**Field Definition:**

**Universe:** [(MODE = 1) and (BYOBS = 1)]  
**OR** [(MODE = 1) and (first digit of phone number is 1 or 0)]  
**OR** [(MODE = 1) and (the phone number has less than ten digits of phone number)]  
**OR** [(MODE = 1) and (all ten digits of phone number are the same)]  
**OR** [(MODE = 1) AND (ORIOUT\_RSLT = A)]

**Info Pane:**

|  |
|--|
| <p>This should not have been assigned to CATI because this case [fill: BADCASE].<br/> This case needs to be recycled to field.</p> |
| <p><input type="radio"/> 1. Continue</p>   |

**Form Pane:**

|  |
|--|
| <p><b>Not eligible for CATI reinterview [fill]</b></p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1

**Skip Instructions:** <1> [go to CATI\_Back.SHOW\_CTRL]

**Special Instructions:**

- Fill for BADCASE

If BYOBS = 1, then fill BADCASE with “was conducted by observation.”

If the first digit of the phone number is 0 or 1, the phone number has less than ten digits, or all ten digits of the phone number are the same, then fill BADCASE with “does not have a valid phone number.”

**Block:** CATI\_Front

**Variable Name:** HELLO\_TC\_CT

**Field Description:** Hello for CATI reinterview of original complete/sufficient partial

**Field Definition:**

**Universe:** MODE = 1 and RESPNAME not empty and ORIOUT\_RSLT = INT

**Info Pane:**

|  |                              |
|--|------------------------------|
| Hello, This is ... from the U.S. Census Bureau.  |                              |
| May I please speak to [Fill: RESPNAME]?  |                              |
| <b>Status: [Fill: ]</b>  | <b>Cutoff Date: [Fill: ]</b> |
| <input type="radio"/> 1. This is correct person, or correct person called to the phone.<br><input type="radio"/> 2. Person not available now. Call back later.<br><input type="radio"/> 3. Person cannot be reached. Speak with another household member.<br><input type="radio"/> 4. Person unknown at this number.<br><input type="radio"/> 5. Person no longer lives there.<br><input type="radio"/> 6. Person deceased.<br><input type="radio"/> 7. Person can be reached at another number.<br><input type="radio"/> 8. Other outcome OR problem interviewing household |                              |

**Form Pane:**

|  |
|--|
| <p><b>Hello for CATI reinterview of original complete/sufficient partial [fill]</b></p> <p>Hello for CATI reinterview of original noninterview []</p> <p>Introduction for CATI reinterview of original complete/sufficient partial []</p> <p>Introduction for CATI reinterview of original noninterview []</p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6, 7, 8

**Skip Instructions:**

- <1> [go to CATI\_Front.[INTRO\\_TC\\_CT](#)].
- <2,7> [go to CATI\_Back.[SHOW\\_CTRL](#)].
- <3, 5> [go to CATI\_Front.[HHMEM\\_CT](#)].
- <4> [go to CATI\_Front.[VERTELE\\_CT](#)].
- <6> [go to CAPI\_Back.[THANK\\_REF](#)].
- <8> [go to CATI\_Front.[HELLO\\_PRB\\_RI\\_CT](#)].

**Special Instructions:**

- Fill for STOPGATE: Read in STOPDATE from WebCATI.



**Block:** CATI\_Front

**Variable Name:** HELLO\_TCX\_CT

**Field Description:** Hello for telephone reinterview and respondent name blank

**Field Definition:**

**Universe:** (MODE = 1 and ORIOUT\_RSLT = INT and RESPNAME empty)

**Info Pane:**

|   |                              |
|---|------------------------------|
| Hello. This is ... from the U.S. Census Bureau.   |                              |
| Our records show that one of our interviewers, [Fill: FR_NAME], recently contacted your household.                          |                              |
| We're doing a short quality control check to make sure that our interviewers are following correct procedures.              |                              |
| Can you or another household member answer a few questions to help us evaluate the interviewer's work?                      |                              |
| <b>Status: [Fill: ]</b>   | <b>Cutoff Date: [Fill: ]</b> |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No<br><input type="radio"/> 3. Inconvenient time. Try again later. |                              |

**Form Pane:**

|   |
|---|
| PV authorization []   |
| Hello for telephone reinterview and respondent name available []        |
| <b>Hello for telephone reinterview and respondent name blank [fill]</b> |
| Introduction for telephone reinterview and respondent name available [] |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:**

- <1> [go to CATI\_Front.[ADDVER\\_CT](#)].
- <2> [go to CATI\_Front.[HELLO\\_PRB\\_RI\\_CT](#)].
- <3> [go to CATI\_Back.[SHOW\\_CTRL](#)].

**Special Instructions:**

- Fill for STOPGATE: Read in STOPDATE from WebCATI.

**Block:** CATI\_Front

**Variable Name:** HELLO\_TN\_CT

**Field Description:** Hello for CATI reinterview of original noninterview

**Field Definition:**

**Universe:** MODE = 1 and ORIOUT\_RSLT = (B1, C1, B2, or C2)  
and BYOBS ne 1 and (CPNAME not empty or RESPNAME not empty)

**Info Pane:**

|  |                              |
|--|------------------------------|
| Hello, This is ... from the U.S. Census Bureau.  |                              |
| May I please speak to [Fill: NAME]?  |                              |
| <b>Status: [Fill: ]</b>  | <b>Cutoff Date: [Fill: ]</b> |
| <input type="radio"/> 1. This is correct person, or correct person called to the phone.<br><input type="radio"/> 2. Person not available now.<br><input type="radio"/> 3. Person unknown at this number.<br><input type="radio"/> 4. Person no longer lives there.<br><input type="radio"/> 5. Person deceased.<br><input type="radio"/> 6. Person can be reached at another number.<br><input type="radio"/> 7. Other outcome OR problem interviewing household |                              |

**Form Pane:**

|   |
|---|
| Hello for CATI reinterview of original complete/sufficient partial []<br><b>Hello for CATI reinterview of original noninterview [fill]</b><br>Introduction for CATI reinterview of original complete/sufficient partial []<br>Introduction for CATI reinterview of original noninterview [] |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6, 7

**Skip Instructions:**

- <1> [go to CATI\_Front.[INTRO\\_TN\\_CT](#)].
- <2> [go to CATI\_Front.[PROX\\_N\\_CT](#)].
- <3> [go to CATI\_Front.[VERTELE\\_CT](#)].
- <4> [go to CATI\_Front.[PROX\\_N\\_CT](#)].
- <5> [go to CAPI\_Back.[THANK\\_REF](#)].
- <6> [go to CATI\_Back.[SHOW\\_CTRL](#)].
- <7> [go to CATI\_Front.[HELLO\\_PRB\\_RI\\_CT](#)].

**Special Instructions:**

- Fill for STOPGATE: Read in STOPDATE from WebCATI.
- Fill for NAME:  
If ORIOUT = 223 (entire household armed forces), fill RESPNAME.  
Else if ORIOUT = 224 (entire household under age limit) and RESPNAME not empty, fill RESPNAME.  
Else if ORIOUT = 224 (entire household under age limit) and RESPNAME empty, fill CPNAME.  
Else if ORIOUT\_RSLT = B1, B2, C1, C2, or D, fill CPNAME.

**Block:** CATI\_Front

**Variable Name:** HELLO\_TNX\_CT

**Field Description:** Hello for telephone reinterview and contact person name blank

**Field Definition:**

**Universe:** (MODE = 1 and ORIOUT\_RSLT = (B1, C1, B2, or C2) and CPNAME empty)

**Info Pane:**

Hello. I'm ... from the U.S. Census Bureau.

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted your location to verify the status of:

[Fill: ADDRESS1]

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or someone else answer a few questions to help us evaluate the interviewer's work?

**Status:** [Fill: ]      **Cutoff Date:** [Fill: ]

- 1. Yes
- 2. No
- 3. Inconvenient time. Try again later.

**Form Pane:**

[Hello for telephone reinterview and contact person name blank \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1> [go to CATI\_Front.[INTROB\\_RI\\_CT](#)].  
<2> [go to CATI\_Front.[HELLO\\_PRB\\_RI\\_CT](#)].  
<3> [go to CATI\_Back.[SHOW\\_CTRL](#)].

**Special Instructions:**

- Fill for STOPGATE: Read in STOPDATE from WebCATI.

**Block:** CATI\_Front

**Variable Name:** INTRO\_TC\_CT

**Field Description:** Introduction for CATI reinterview of original complete/sufficient partial

**Field Definition:**

**Universe:** HELLO\_TC\_CT = 1

**Info Pane:**

Thank you for helping us recently with the [Fill: SURVEY\_NAME].

We're doing a short quality control check, that may last 5 to 10 minutes, to make sure our interviewers are following correct procedures.

Is your address: [Fill: ADDRESS1]?

- 1. Yes
- 2. No
- 3. Refused to verify Address

**Form Pane:**

Hello for CATI reinterview of original complete/sufficient partial []

Hello for CATI reinterview of original noninterview []

**Introduction for CATI reinterview of original complete/sufficient partial [fill]**

Introduction for CATI reinterview of original noninterview []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** < 1, 2, 3 > [go to CATI\_Front.INTROB\_RI\_CT].

**Special Instructions:**

**Block:** CATI\_Front

**Variable Name:** INTRO\_TN\_CT

**Field Description:** Introduction for CATI reinterview of original noninterview

**Field Definition:**

**Universe:** (MODE = 1 and HELLO\_TN\_CT = 1)

**Info Pane:**

|  |
|--|
| <p>Thank you for recently helping us verify the status of:</p> <p>[Fill: ADDRESS1]</p> <p>We're doing a short quality control check, that may last 5 to 10 minutes, to make sure our interviewers are following correct procedures.</p> <p>◆ Enter 1 to continue.</p> <p><input type="radio"/> 1. Continue</p> |
|--|

**Form Pane:**

|   |
|---|
| <p>Hello for CATI reinterview of original complete/sufficient partial []</p> <p>Hello for CATI reinterview of original noninterview []</p> <p>Introduction for CATI reinterview of original complete/sufficient partial []</p> <p><a href="#">Introduction for CATI reinterview of original noninterview [fill]</a></p> |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CATI\_Front.[INTROB\\_RI\\_CT](#)].

**Special Instructions:**

**Block:** CATI\_Front

**Variable Name:** INTROB\_RI\_CT

**Field Description:** Permission to Record

**Field Definition:**

**Universe:** (INTRO\_TC\_CT = 1, 2 or 3)  
**OR** (ADDVER\_CT = 1 and PROX\_C\_CT = 1)  
**OR** (HELLO\_TCX\_CT = 1 and ADDVER\_CT = 1)  
**OR** (HELLO\_TNX\_CT = 1)  
**OR** (INTRO\_TN\_CT = 1)  
**OR** (PROX\_N\_CT = 1)  
**OR** (PROX\_UN\_CT = 1)

**Info Pane:**

|  |
|--|
| <p>This call may be recorded for quality assurance purposes. Do I have permission to record this call?</p> <p>◆ If the respondent does not wish to be recorded:<br/>         Click on the NICE stop recording button.<br/>         Read: I appreciate your concern. I am turning off the recording.</p> <p><input type="radio"/> 1. Yes; continue with the interview.<br/> <input type="radio"/> 2. Inconvenient time; schedule an appointment to callback.<br/> <input type="radio"/> 3. No; recording is turned off. Continue interview.</p> |
|--|

**Form Pane:**

|  |
|--|
| <p><a href="#">Permission to Record [fill]</a></p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Value:** 1, 2, 3

**Skip Instructions:** <1, 3> If ORIOUT\_RSLT = 'INT', then [go to CAPI\_Middle.[RIRESP](#)].  
 Else if ORIOUT\_RSLT = B1, B2, C1, or C2, then  
 [go to CAPI\_Middle.[CONTACT\\_N](#)].  
 <2> [go to CATI\_Back.[SHOW\\_CTRL](#)].

**Block:** CATI\_Front

**Variable Name:** VERTELE\_CT

**Field Description:** Verify telephone number at Contact Center

**Field Definition:**

**Universe:** (HELLO\_TC\_CT = 4)  
**OR** (HELLO\_TN\_CT = 3)

**Info Pane:**

|  |
|--|
| Excuse me. I need to verify your telephone number again.   |
| Have I reached area code [Fill: (AREA) PREFIX-SUFFIX, ext. EXTN] / [CPPHON, ext. CPEXT]?   |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No. Exit instrument and redial.<br><input type="radio"/> 3. Refused to verify |

**Form Pane:**

|   |
|---|
| <p><b>Verify telephone number [fill]</b></p> <p>Wrong number []</p> <p>Refuse to verify telephone number []</p> <p>Type A noninterview []</p> |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** If ORIOUT\_RSLT = INT, fill phone number with (AREA) PREFIX - SUFFIX, ext. EXTN.  
 Else fill with CPPHON, ext. CPEXT.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1> If (HELLO\_TC\_CT = 4 ) [go to CAPI\_Front.**ADDVER\_CT**].  
 Else if (HELLO\_TN = 3) [go to CAPI\_Front.**ADDVER\_N\_CT** ].  
 <2> [go to CATI\_Back.**SHOW\_CTRL**].  
 <3> [go to CAPI\_Back.**THANK\_REF**]

**Special Instructions:**



**Block:** CATI\_Front

**Variable Name:** ADDVER\_CT

**Field Description:** Address verification from proxy

**Field Definition:**

**Universe:** (HELLO\_TC\_CT = 4 and VERTELE\_CT = 1)  
**OR** (HELLO\_TCX\_CT = 1)  
**OR** (PROX\_C\_CT=1)

**Info Pane:**

|  |
|--|
| <p>I need to verify that the address there is:</p> <p>[Fill: ADDRESS1]</p>   |
| <p><input type="radio"/> 1. Same Address.</p> <p><input type="radio"/> 2. Not same Address.</p> <p><input type="radio"/> 3. Refused to verify.</p> |

**Form Pane:**

|  |
|--|
| <p><b>Address verification from proxy [fill]</b></p> <p>Household member []</p> <p>Other household member []</p> <p>Proxy contact verification for interview case []</p> <p>Proxy contact verification for interview case – respondent unknown[]</p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** If ORIOUT\_RSLT = INT, fill address with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1> If (HELLO\_TC\_CT = 4) then [go to CATI\_Front.HHMEM\_CT].  
 Else [go to CATI\_Front.INTROB\_RI\_CT].  
 <2> [go to CAPI\_Back.THANK\_SORRY].  
 <3> [go to CAPI\_Back.THANK\_REF].

**Special Instructions:**

**Block:** CATI\_Front

**Variable Name:** HHMEM\_CT

**Field Description:** Household member

**Field Definition:**

**Universe:** (HELLO\_TC\_CT = 3 or 5)  
**OR** (HELLO\_TC\_CT = 4 and ADDVER\_CT = 1)

**Info Pane:**

|  |
|--|
| <p>Perhaps you can help me.</p> <p>Are you a household member [Fill: “who is” MIN_AGE “years or older” / blank]?</p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>   |

**Form Pane:**

|  |
|--|
| <p>Address verification from proxy []</p> <p><b>Household member [fill]</b></p> <p>Other household member []</p> <p>Proxy contact verification for interview case []</p> <p>Proxy contact verification for interview case – respondent unknown[]</p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** If MIN\_AGE > 0, fill “who is” MIN\_AGE “years or older.”  
 Else leave blank.

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> If (HELLO\_TC\_CT = 4) then [go to CATI\_Front.**PROX\_UC\_CT**].  
 Else [go to CATI\_Front.**PROX\_C\_CT**].  
 <2> [go to CATI\_Front.**HHMEM2\_CT**].

**Special Instructions:**

**Block:** CATI\_Front

**Variable Name:** HHMEM2\_CT

**Field Description:** Other Household member

**Field Definition:**

**Universe:** (HHMEM\_CT = 2)

**Info Pane:**

|   |
|---|
| Is there a household member present I may speak to [Fill: “who is” MIN_AGE “years or older” / blank]? |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No   |

**Form Pane:**

|   |
|---|
| Address verification from proxy []<br>Household member []<br><b>Other household member [fill]</b><br>Proxy contact verification for interview case []<br>Proxy contact verification for interview case – respondent unknown[] |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** If MIN\_AGE > 0, fill “who is” MIN\_AGE “years or older.”  
Else leave blank.

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> If HELLO\_TC\_CT = 4 then [go to CATI\_Front.**PROX\_UC\_CT**].  
Else [go to CATI\_Front.**PROX\_C\_CT**].  
<2> [go to CAPI\_Back.**THANK\_NOHH**].

**Block:** CATI\_Front

**Variable Name:** PROX\_C\_CT

**Field Description:** Proxy contact verification for interview case

**Field Definition:**

**Universe:** (HHMEM\_CT = 1 and HELLO\_TC\_CT = (3 or 5))  
**OR** (HHMEM2\_CT = 1 and HELLO\_TC\_CT = (3 or 5))

**Info Pane:**

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted your household.

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or another household member answer a few questions to help us evaluate the interviewer's work?

1. Yes

2. No

**Form Pane:**

Address verification from proxy []

Household member []

Other household member []

**Proxy contact verification for interview case [fill]**

Proxy contact verification for interview case – respondent unknown[]

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, R

**Skip Instructions:** <1> [go to CATI\_Front.[ADDVER\\_CT](#)].  
 <2, R> If (HELLO\_TC\_CT = 3) then [go to CATI\_Back.[SHOW\\_CTRL](#)].  
 If (HELLO\_TC\_CT = 5) then  
 [go to CATI\_Front.[HELLO\\_PRB\\_RI\\_CT](#)].

**Block:** CATI\_Front

**Variable Name:** PROX\_N\_CT

**Field Description:** Proxy contact verification for noninterview case

**Field Definition:**

**Universe:** MODE = 1 and HELLO\_TN\_CT = (2 or 4)

**Info Pane:**

Perhaps you can help me.

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted this location to verify the status of :  
[Fill: ADDRESS1].

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or someone else answer a few questions to help us evaluate the interviewer's work?

1. Yes  
 2. No

**Form Pane:**

**Proxy contact verification for noninterview case [fill]**

Proxy contact verification for noninterview case – respondent unknown []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1 ,2

**Skip Instructions:** <1> [go to CATI\_Front.[INTROB\\_RI\\_CT](#)].  
<2> If (HELLO\_TN\_CT = 2) then [go to CATI\_Back.[SHOW\\_CTRL](#)].  
If (HELLO\_TN\_CT = 4) then  
[go to CATI\_Front.[HELLO\\_PRB\\_RI\\_CT](#)].

**Block:** CATI\_Front

**Variable Name:** PROX\_UC\_CT

**Field Description:** Proxy contact verification for interview case - respondent unknown

**Field Definition:**

**Universe:** (HHMEM\_CT = 1 and HELLO\_TC\_CT = 4)  
**OR** (HHMEM2\_CT = 1 and HELLO\_TC\_CT = 4)

**Info Pane:**

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted your household. We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or another household member answer a few questions to help us evaluate the interviewer's work?

1. Yes  
 2. No  
 3. Inconvenient time. Try again later.

**Form Pane:**

Address verification from proxy []  
 Household member []  
 Other household member []  
 Proxy contact verification for interview case []  
[Proxy contact verification for interview case - respondent unknown \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1> [go to CATI\_front.LIVEHERE\_CT].  
 <2> [go to CATI\_front.HELLO\_PRB\_RI\_CT].  
 <3> [go to CATI\_Back.SHOW\_CTRL].

**Special Instructions:**

**Block:** CATI\_Front

**Variable Name:** LIVEHERE\_CT

**Field Description:** Household member

**Field Definition:**

**Universe:** (HELLO\_TC\_CT=4 and HHMEM\_CT=1 and PROX\_UC\_CT=1)  
**OR**(HELLO\_TC\_CT =4 and HHMEM2\_CT =1 and PROX\_UC\_CT =1)

**Info Pane:**

|  |
|--|
| Were you living here on [Fill: INTDATE]?   |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No<br><input type="radio"/> 3. Inconvenient time. Try again later. Make an appointment. |

**Form Pane:**

|                                    |
|------------------------------------|
| <a href="#">Living here [fill]</a> |
|------------------------------------|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with original interview date, INTDATE.

**Field Length:** 1

**Valid Values:** 1, 2, 3, D, R

**Skip Instructions:** <1> [go to CAPI\_Middle.[RIRESP](#)].  
 <2, D> [go to CAPI\_Middle.[SOMEONE\\_ELSE](#)].  
 <3> [go to CATI\_Back.[SHOW\\_CTRL](#)]  
 <R> [go to CAPI\_Back.[THANK\\_REF](#)].

**Special Instructions:**

**Block:** CATI\_Front

**Variable Name:** ADDVER\_N\_CT

**Field Description:** Address verification from proxy for original noninterview

**Field Definition:**

**Universe:** (HELLO\_TN\_CT = 3 and VERTELE\_CT = 1)

**Info Pane:**

Perhaps you can help me.

I'm trying to find out information about:

[Fill: ADDRESS1].

Can you or someone else help me?

- 1. Yes
- 2. Inconvenient time, call back later. Make an appointment.
- 3. No, but I have the phone number of someone who can.
- 4. No.

**Form Pane:**

**Address verification from proxy for original interview [fill]**

Household member []

Other household member []

Proxy contact verification for interview case []

Address verification from proxy for original noninterview[]

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4

**Skip Instructions:** <1> If HELLO\_TN\_CT = 3, then [go to CATI\_Front.**PROX\_UN\_CT**].  
 <2,3> [go to CATI\_Back.**SHOW\_CTRL**].  
 <4> [go to CAPI\_Back.**THANK\_YOU**].

**Special Instructions:**

- Align the beginning of each line of ADDRESS1 with the beginning of first line of the address.



**Block:** CATI\_Front

**Variable Name:** PROX\_UN\_CT

**Field Description:** Proxy contact verification for noninterview case - contact person unknown

**Field Definition:**

**Universe:** ADDVER\_N\_CT = 1

**Info Pane:**

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted this location to verify the status of:  
[Fill: ADDRESS1].

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

1. Continue

**Form Pane:**

Proxy contact verification for noninterview case []

[Proxy contact verification for noninterview case - contact person unknown \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1

**Skip Instructions:** <1> [go to CATI\_Front.[INTROB\\_RI\\_CT](#)].

**Block:** CATI\_Front

**Variable Name:** HELLO\_PRB\_RI\_CT

**Field Description:** Problem Interviewing Household

**Field Definition:**

**Universe:** HELLO\_TC\_CT = 8 OR HELLO\_TN\_CT = 7  
 OR PROX\_UC\_CT = 2  
 OR HELLO\_TCX\_CT = 2  
 OR HELLO\_TNX = 2  
 OR (PROX\_C\_CT = (2 or R) and HELLO\_TC\_CT = 5)  
 OR (PROX\_N\_CT = 2 and HELLO\_TN\_CT = 4)

**Info Pane:**

Thank you for your cooperation. You've been very helpful.

◆ Problem reinterviewing household – Household not available or another problem

Make several attempts before selecting choice 8 or 9. Then contact your supervisor.

- 1. Hard refusal.
- 2. Respondent can't remember.
- 3. Entire HH institutionalized or temporarily ineligible.
- 4. Entire HH under age [Fill: MIN\_AGE].
- 5. Temporarily occupied by persons with Usual Residence Elsewhere (URE).
- 6. Entire household deceased.
- 7. Entire household moved.
- 8. No knowledgeable proxy available.
- 9. Other problems with reinterview

**Form Pane:**

**Problem Interviewing Household [fill]**

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** <1-9>.

**Skip Instructions:** <1-7> [go to CAPI\_Back.**FALSIF**].  
 <8, 9> [go to CATI\_Back.**SHOW\_CTRL**].

**Special Instructions:**

## XV. CAPI\_Front Specifications

The CAPI Front block contains the following generic screens. Throughout the Reinterview instrument the option of **[return to reinterview]** becomes available within the Skip Instructions (for example, in the Help Menus and Frequently Asked Questions). This option, once selected, will take the user back to the screen they were on in the reinterview path.

FIN  
START  
START\_1A  
HHCOMP  
BY\_OBS  
METHOD  
DIAL  
\_INTRO\_  
NEWNUMBER\_A  
NEWNUMBER\_P  
NEWNUMBER\_S  
NEWNUMBER\_E  
NEWNUMBER\_CP  
NEWNUMBER\_CE  
\_END\_  
CKSUP  
HELLO\_TC  
HELLO\_TCX  
VERTELE  
INTRO\_TC  
WRNUM  
REFNUM  
HELLO\_TN  
VERTYPEA  
HELLO\_TNX  
INTRO\_TN  
HELLO\_PC  
HELLO\_PCX  
INTRO\_PC  
HELLO\_PN  
HELLO\_PNX  
ADDVER  
INTRO\_PN  
VERBYOBS  
HHMEM  
HHMEM2  
PROX\_C  
PROX\_N  
PROX\_UC  
LIVEHERE  
ADDVER\_N  
PROX\_UN

**Block:** CAPI\_Front

**Variable Name:** FIN

**Field Description:** Exit Notice

**Field Definition:**

**Universe:** (F10)

**Info Pane:**

|   |
|---|
| THIS CASE IS NOT COMPLETED  |
| <ul style="list-style-type: none"> <li>◆ Enter 1 to continue</li> </ul> |
| <input type="radio"/> 1. Continue                                       |

**Form Pane:**

|                    |
|--------------------|
| Exit Notice [fill] |
|--------------------|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> If MODE = 1 then [go to CATI\_Back.[APPT\\_CT](#)]  
Else [go to CAPI\_Back.[APPT](#)]

**Special Instructions:**

- This screen is displayed whenever “F10” is pressed. F10 is the function key that allows the reinterviewer to exit the case anytime during the reinterview.

**Block:** CAPI\_Front

**Variable Name:** START

**Field Description:** Start up screen

**Field Definition:**

**Universe:**

(MODE = 0 and OUTCOME = 200)  
**OR** (MODE = 0 and OUTCOME = 202)  
**OR** (MODE = 0 and OUTCOME = 213-219) [to re-access case]

Note: This UNIVERSE is not used by the instrument, but rather controlled by Case Management.

**Info Pane:**

|   |   |
|---|---|
| [Fill: SURVEY_NAME]<br>CAPI QUALITY CONTROL REINTERVIEW   |   |
| Date: [Fill: RIDATE]  | Time: [Fill: TIME_C]  |
| Reinterview Case Status:  | [Fill: OUTCOME ] - [Fill: OUTCOME_DESCRIP]  |
| Original Interview Date:  | [Fill: INTDATE]   |
| Original FR Code:   | [Fill: ORIFR]   |
| Original James Bond ID:   | [Fill: ORIUSERID]   |
| Original Name:  | [Fill: FR_NAME]   |
| Original Outcome:   | [Fill: ORIOUT] “-” [Fill: ORIOUT_DESCRIP] “-”<br>[Fill; TYPEA_SP/TYPEB_SP/TYPEC_SP/Blank]   |
| Original Respondent Name:   | [Fill: RESPNAME]  |
| Sample Unit Phone:  | ([Fill: AREA) [Fill: PREFIX] “-” [Fill: SUFFIX] ,<br>ext.[Fill: EXTN] ([Fill: PHTYP’s description])<br>Fill: "Second Phone:" SPHONE (SPHTYP) / blank] |
| Sample Unit Address:  | [Fill: ADDRESS1]  |
| [Fill: “Best Time to Contact:” BESTTIME’s description / “Best Time to Contact:” BESTTIM2 / blank]<br>[Fill: “Or” BESTTIM2 / blank]<br>[Fill: “DO NOT call on Sunday” / blank]<br>[Fill: “Spanish speaking” / blank] |   |
| <input type="radio"/> 1. Continue<br><input type="radio"/> 2. Quit – Attempt later  |   |

**Form Pane:**

|                        |
|------------------------|
| Start up screen [fill] |
|------------------------|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

Fill for RIDATE: Current date in the format "Friday, January 1, 2010".

Fill for Time: Time instrument is accessed, in the format hh:mm [AM/PM].

Fill for OUTCOME\_DESCRIP: Reinterview outcome code description from Attachment A, "QC Reinterview Disposition, Outcome and Action Codes."

Fill for ORIOUSERID: Value of original interviewer's JamesBond ID, ORIUSERID.

Fill ORIOUT\_DESCRIP with the original outcome code description from Attachment C, "Original Outcome Codes (ORIOUT) Reset for Reinterview."

If ORIOUT = 219, fill TYPEA\_SP.

If ORIOUT = 233, fill TYPEB\_SP.

If ORIOUT = 248, fill TYPEC\_SP.

Else leave blank, do not display item.

If SPHONE not empty, fill "Second Phone:" SPHONE (SPHTYP's description). Else leave blank, do not display item.

Fill PHTYP's and SPHTYP's descriptions with the following descriptions of the values of PHTYP and SPHTYP, respectively:

| <b><u>Value</u></b> | <b><u>Description</u></b>      |
|---------------------|--------------------------------|
| 1                   | HOME                           |
| 2                   | WORK                           |
| 3                   | Cellular or Digital            |
| 4                   | Beeper/Pager/Answering Service |
| 5                   | PUBLIC PAY PHONE               |
| 6                   | OTHER                          |
| FAX                 |                                |

Fill with format ADDRESS1.

If BESTTIME not empty, fill "Best Time to Contact:" BESTTIME's description.

If BESTTIME empty and BESTTIM2 not empty, fill "Best Time to Contact:" BESTTIM2.

If BESTTIME empty and BESTTIM2 empty, leave blank, do not display item.

If BESTTIME not empty and BESTTIM2 not empty, fill "Or" BESTTIM2.

Else leave blank, do not display item.

Fill BESTTIME's description with the following descriptions of the values of BESTTIME:

| <b><u>Value</u></b> | <b><u>Description</u></b>                        |
|---------------------|--|
| 00                  | Special restriction; supervisor sets appointment |
| 01                  | Morning (9am-12 noon)                            |
| 02                  | Noon/lunchtime (11am - 1pm)                      |

- 03 Afternoon (12 noon-4pm)
- 04 Suppertime/early evening/dinnertime (4pm-7pm)
- 05 Evening (6pm-9pm)
- 06 Anytime (9am-9pm)
- 07 Late evening/night (7pm-9pm)
- Daytime (9am-4pm)
- After 5pm (5pm-9pm)

If NOSUNDAY = 1, fill “DO NOT call on Sunday.”  
Else leave blank, do not display item.

If SPANONLY = 1, fill “Spanish speaking.”

If ORIFR is not blank and ORIUSERID is not blank and FR\_NAME is not blank, then display

Original FR Code: [Fill: ORIFR]  
Original James Bond ID: [Fill: ORIUSERID]  
Original Name: Fill: [Fill: FR\_NAME]

If ORIFR is not blank and ORIUSERID is not blank and FR\_NAME is blank, then display

Original FR Code: [Fill: ORIFR]  
Original James Bond ID: [Fill: ORIUSERID]  
Original Name: N/A

If ORIFR is not blank and ORIUSERID is blank and FR\_NAME is not blank, then display

Original FR Code: [Fill: ORIFR]  
Original James Bond ID: N/A  
Original Name: [Fill: FR\_NAME]

If ORIFR is not blank and ORIUSERID is blank and FR\_NAME is blank, then display

Original FR Code: [Fill: ORIFR]  
Original James Bond ID: N/A  
Original Name: N/A

If ORIFR is blank and ORIUSERID is not blank and FR\_NAME is not blank, then display

Original FR Code: N/A  
Original James Bond ID: [Fill: ORIUSERID]  
Original Name: [Fill: FR\_NAME]

If ORIFR is blank and ORIUSERID is not blank and FR\_NAME is blank, then display

Original FR Code: N/A  
Original James Bond ID: [Fill: ORIUSERID]  
Original Name: N/A

If ORIFR is blank and ORIUSERID is blank and FR\_NAME is not blank, then display

Original FR Code: N/A  
Original James Bond ID: N/A  
Original Name: Fill: [Fill: FR\_NAME]

If ORIFR is blank and ORIUSERID is blank and FR\_NAME is blank, then display

Original FR Code: N/A  
Original James Bond ID: N/A

Original Name: Fill: N/A

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> If (ORIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and BYOBS = 2)  
then [go to CAPI\_Front.**START\_1A**]  
If (ORIOUT\_RSLT = B1, C1, B2, C2 or VINT) and BYOBS = 1)  
then [go to CAPI\_Front.**BY\_OBS**]  
If (ORIOUT\_RSLT = INT) then [go to CAPI\_Front.HHCOMP]  
Else [go to CAPI\_Front.**METHOD**]  
<2> [go to CAPI\_Back.**WRAP\_UP**]

**Special Instructions:**

- If START = 2, set OUTCOME = 202.



**Block:** CAPI\_Front

**Variable Name:** START\_1A

**Field Description:** Contact Person Information

**Field Definition:**

**Universe:** (START = 1 and ORIOUT\_RSLT = B1, C1, B2, or C2 and BYOBS = 2)

**Info Pane:**

| CONTACT PERSON INFORMATION                                   |   |
|--|---|
| Name:  | [Fill: CPNAME]                                      |
| Title:   | [Fill: CPTITL]                                      |
| Phone:   | [Fill: CPPHON], ext. [Fill: CPEXT] ([Fill: CPPHT])  |
| Address:   | [Fill: CPADD1<br>CPADD2<br>CPPO, CPST, CPZP5-CPZP4] |
| [Fill: "NO CONTACT PERSON INFORMATION IS AVAILABLE" / blank] |   |
| <input type="radio"/> 1. Continue                            |   |

**Form Pane:**

|   |
|---|
| <a href="#">Contact Person Information [fill]</a> |
| Household Composition []                          |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** If CPNAME, CPTITL, CPPHON, and CPEXT are all empty or filled with blanks only, fill "NO CONTACT PERSON INFORMATION IS AVAILABLE." Else leave blank. Do not display item.

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Front.[METHOD](#)].

**Block:** CAPI\_Front

**Variable Name:** HHCOMP

**Field Description:** Household composition

**Field Definition:** Displays household roster

**Universe:** (Shift-F1)  
**OR** (START = 1 and ORIOUT\_RSLT = INT)

**Info Pane:**

| Line No.   | Name                      | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|--|---------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill:<br>LNO]   | [Fill:<br>FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| :  | :                         | :            | :           | :           | :                   | :                   | :                   |
| <p>1♦ Press Shift-F1 to access this screen at any time during the reinterview.</p> <p>♦ Enter 1 to continue.</p> |                           |              |             |             |                     |                     |                     |
| <p><input type="radio"/> 1. Continue</p>   |                           |              |             |             |                     |                     |                     |

**Form Pane:**

|                               |
|-------------------------------|
| Contact Person Information [] |
| Household Composition [fill]  |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Front.METHOD].

**Special Instructions:**

- This screen displays the household roster. Fill REL, SEX, Race, Education, and HHComp with their descriptions from Attachment D.
- Return to reinterview if accessed by the Shift-F1 key.

**Block:** CAPI\_Front

**Variable Name:** BY\_OBS

**Field Description:** Type B/C noninterview by observation

**Field Definition:**

**Universe:**

(START = 1 and ORIOUT\_RSLT = B1, C1, B2, C2 or VINT and BYOBS = 1)

**Info Pane:**

|   |
|---|
| <p>The interviewer determined the original outcome by observation. No contact person information was collected.</p> <p>◆ Enter 1 to continue.</p> |
| <p><input type="radio"/> 1. Continue</p>  |

**Form Pane:**

|  |
|--|
| <p>Type B/C noninterview by observation [fill]</p> |
|--|

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Front.METHOD].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** METHOD

**Field Description:** Method of reinterview

**Field Definition:**

**Universe:** (BY\_OBS = 1) OR (HHCOMP = 1)  
**OR** (START=1 and ORIOUT\_RSLT = A)  
**OR** (START\_1A = 1 and ORIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and BYOBS = 2)

**Info Pane:**

- ◆ Choose one of the following options to continue:
  - 1. Telephone Reinterview
  - 2. Personal Visit Reinterview
  - 3. Quit - Attempt later
  - 4. Reinterview Noninterview
  - 5. RO/HQ Discretion – Type A (Contact Supervisor)

**Form Pane:**

Method of reinterview [fill]  
 Dial phone number []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5

**Skip Instructions:**

<1> If (ORIOUT = (B1, C1, B2, C2 or VINT) and BYOBS = 1) then [go to CAPI\_Front.**VERBYOBS**].  
 If (ORIOUT\_RSLT = A) then [go to CAPI\_Front.**VERTPEA**]  
 Else [go to CAPI\_Front.**DIAL**].

<2> If (USE\_CKSUP = Yes) then [go to CAPI\_Front.**CKSUP**].  
 If ORIO\_RSLT = A) then [go to CAPI\_Front.**VERTYPEA**]  
 If (ORIOUT\_RSLT = INT and RESPNAME empty) then [go to CAPI\_Front.**HELLO\_PCX**].  
 If (ORI\_RSLT = INT and RESPNAME empty) then [go to CAPI\_Front.**HELLO\_PC**]  
 If (BYOBS = 1) then [go to CAPI\_Front.**VERBYOBS**].  
 If (ORIOUT\_RSLT = INT) then [go to CAPI\_Front.**HELLO\_PC**].  
 If (CPNAME = empty) then [go to CAPI\_Front.**HELLO\_PNX**].  
 Else [go to CAPI\_Front.**HELLO\_PN**]

<3> [go to CAPI\_Back.**WRAP\_UP**].

<4> [go to CAPI\_Back.**STATUS\_RI**].

<5> [go to CAPI\_Back.**RO\_DISC**].

**Special Instructions:**

- If METHOD = 1, set INTTYP = T.
- If METHOD = 2, set INTTYP = P.
- If METHOD = 3, set OUTCOME = 202.

**Block:** CAPI\_Front

**Variable Name:** DIAL

**Field Description:** Dial phone number

**Field Definition:**

**Universe:** (METHOD = 1 and ORIOUT\_RSLT = INT)  
**OR** (\_END\_ = 1) [*\_END\_ is a dummy variable used to update phone number*]  
**OR** (REFNUM = 2) [*Used for coming back to DIAL*]  
**OR** (WRNUM = 1) [*Used for coming back to DIAL*]  
**OR** (METHOD = 1 and ORIOUT\_RSLT = (B1, C1, B2, C2, or VINT) and BYOBS = 2)

**Info Pane:**

|  |
|--|
| <p><b>Respondent Name:</b> [Fill: RESPNAME]<br/>                 Respondent Address: [Fill: ADDRESS1]<br/>                 /<br/> <b>Contact Name:</b> [Fill: CPNAME]<br/> <b>Contact Address:</b> [Fill: CPADD1<br/>                 CPADD2<br/>                 CPPO, CPST, CPZP5-CPZP4]</p> <p>◆ <a href="#">Dial this number:</a></p> <p style="text-align: center;">([Fill: AREA]) [Fill: PREFIX]-[Fill: SUFFIX], ext. [Fill: EXTN] ([Fill: PHTYP's description]) /<br/>                 [Fill: CPPHON], ext. [Fill: CPEXT] ([Fill: CPPHT's description])</p> |
| <p><input type="radio"/> 1. Someone answers<br/> <input type="radio"/> 2. Enter new telephone number<br/> <input type="radio"/> 3. Reinterview noninterview<br/> <input type="radio"/> 4. Quit - Attempt later</p>   |

**Form Pane:**

|  |
|--|
| <p>Method of reinterview<br/> <a href="#">Dial phone number [fill]</a></p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. If ORIOUT\_RSLT = INT, fill Respondent Name with RESPNAME. Fill Respondent Address with format ADDRESS1. Dial this number with AREA, PREFIX, SUFFIX, EXTN, and PHTYP's description.

2. If ORIOUT\_RSLT = B1, C1, B2, C2 or VINT, fill Contact Name with CPNAME, Contact Address with CPADD1, CPADD2, CPPO, CPST, CPZIP5, CPZP4, and dial this number with CPPHON, CPEXT, and CPPHT's description.

3. Fill PHTYP's and CPPHT's descriptions with the following descriptions of the values of PHTYP and CPPHT, respectively:

| Values | Description                    |
|--------|--------------------------------|
| 1      | HOME                           |
| 2      | WORK                           |
| 3      | Cellular or Digital            |
| 4      | Beeper/Pager/Answering Service |
| 5      | PUBLIC PAY PHONE               |
| 6      | OTHER                          |
| 7      | FAX                            |

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4

**Skip Instructions:**

- <1> If (ORIOUT\_RSLT = INT and RESPNAME empty) then [go to CAPI\_Front.[HELLO\\_TCX](#)].  
If (ORIOUT\_RSLT = INT) then [go to CAPI\_Front.[HELLO\\_TC](#)].  
If (CPNAME empty) then [go to CAPI\_Front.[HELLO\\_TNX](#)].  
Else [go to CAPI\_Front.[HELLO\\_TN](#)].
- <2> [go to CAPI\_Front.[\\_INTRO\\_](#)].
- <3> [go to CAPI\_Back.[STATUS\\_RI](#)].
- <4> [go to CAPI\_Back.[WRAP\\_UP](#)].

**Special Instructions:**

- If DIAL = 4, set OUTCOME = 202.

**Block:** CAPI\_Front

**Variable Name:** \_INTRO\_

**Field Description:** Update phone number

**Field Definition:**

**Universe:** (DIAL = 2)  
**OR** (HELLO\_TC = 7)  
**OR** (HELLO\_TN = 6)  
**OR** (ADDVER\_N = 3)

**Info Pane:**

|   |
|---|
| ◆ Enter 1 to update the telephone number. |
| Enter a text of at most 1 characters      |

**Form Pane:**

|   |   |
|---|---|
| Enter 1 for updating telephone [fill]   | New phone number - extension portion [] |
| New phone number - area code portion [] | New phone number []                     |
| New phone number - prefix portion []    | New phone number - extension portion [] |
| New phone number - suffix portion []    | End update phone number []              |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> If (ORIOUT\_RSLT = INT) then [go to CAPI\_Front.[NEWNUMBER\\_A](#)].  
 Else [go to CAPI\_Front.[NEWNUMBER\\_CP](#)].

**Special Instructions:**



**Block:** CAPI\_Front

**Variable Name:** NEWNUMBER\_A

**Field Description:** New phone number - area code portion

**Field Definition:**

**Universe:** (\_INTRO\_ = 1 and ORIOUT\_RSLT = INT)  
 [\_INTRO\_ is a dummy variable used to update phone number]

**Info Pane:**

|   |
|---|
| <p>◆ Record new number.</p> <p>In Area Code: [Fill: AREA]     ◆ Edit area code or press Enter for same.</p> <p><b>New Number:</b> [Fill: PREFIX]-[Fill: SUFFIX]</p> <p><b>EXT:</b> [Fill: EXTN]</p> |
| <p>Enter a text of at most 3 characters</p>   |

**Form Pane:**

|   |   |
|---|---|
| Enter 1 for updating phone number []                        | New phone number - extension portion [] |
| <a href="#">New phone number - area code portion [fill]</a> | New phone number []                     |
| New phone number - prefix portion of number []              | New phone number - extension portion [] |
| New phone number - suffix portion of number []              | End update phone number []              |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 3

**Valid Values:** 100 - 999

**Skip Instructions:** <100 - 999> [go to CAPI\_Front.[NEWNUMBER\\_P](#)].

**Special Instructions:**

- First of four duplicate screens - screen for area code entry.
- Set AREA = NEWNUMBER\_A.

**Block:** CAPI\_Front

**Variable Name:** NEWNUMBER\_P

**Field Description:** New phone number - prefix portion of number

**Field Definition:**

**Universe:** (NEWNUMBER\_A = <100 - 999>)

**Info Pane:**

|   |
|---|
| <p>◆ Record new number.</p> <p>In Area Code: [Fill: NEWNUMBER_A]<br/>                 New Number: [Fill: PREFIX]-[Fill: SUFFIX] ◆ Edit prefix or press Enter for same.<br/>                 EXT: [Fill: EXTN]</p> <p>Enter a text of at most 3 characters</p> |
|---|

**Form Pane:**

|  |   |
|--|---|
| Enter 1 for updating phone number []                               | New phone number - extension portion [] |
| New phone number - area code portion []                            | New phone number []                     |
| <a href="#">New phone number - prefix portion of number [fill]</a> | New phone number - extension portion [] |
| New phone number - suffix portion of number []                     | End update phone number []              |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 3

**Valid Values:** 100 - 999

**Skip Instructions:** <100 - 999> [go to CAPI\_Front.[NEWNUMBER\\_S](#)].

**Special Instructions:**

- Second of four duplicate screens - screen for prefix entry.
- Set PREFIX = NEWNUMBER\_P.

**Block:** CAPI\_Front

**Variable Name:** NEWNUMBER\_S

**Field Description:** New phone number - suffix portion of number

**Field Definition:**

**Universe:** (NEWNUMBER\_P = <100 - 999>)

**Info Pane:**

|  |
|--|
| <p>◆ Record new number.</p> <p>In Area Code: [Fill: NEWNUMBER_A]<br/>                 New Number: [Fill: NEWNUMBER_P]-[Fill: SUFFIX] ◆ Edit suffix or press Enter for same.<br/>                 EXT: [Fill: EXTN]</p> |
| <p>Enter a text of at most 4 characters</p>  |

**Form Pane:**

|  |   |
|--|---|
| Enter 1 for updating phone number []               | New phone number - extension portion [] |
| New phone number - area code portion []            | New phone number []                     |
| New phone number - prefix portion of number []     | New phone number - extension portion [] |
| New phone number - suffix portion of number [fill] | End update phone number []              |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 4

**Valid Values:** 0000 - 9999

**Skip Instructions:** <0000 - 9999> [go to CAPI\_Front.[NEWNUMBER\\_E](#)].

**Special Instructions:**

- Third of four duplicate screens - screen for suffix entry.
- Set SUFFIX = NEWNUMBER\_S.

**Block:** CAPI\_Front

**Variable Name:** NEWNUMBER\_E

**Field Description:** New phone number-extension portion

**Field Definition:**

**Universe:** (NEWNUMBER\_S = <0000 - 9999>)

**Info Pane:**

|                                      |  |
|--------------------------------------|--|
| ◆ Record new number.                 |  |
| In Area Code:                        | [Fill: NEWNUMBER_A]                                    |
| <b>New Number:</b>                   | <b>[Fill: NEWNUMBER_P]-[Fill: NEWNUMBER_S]</b>         |
| EXT:                                 | [Fill: EXTN] ◆ Edit extension or press Enter for same. |
| Enter a text of at most 5 characters |  |

**Form Pane:**

|  |   |
|--|---|
| Enter 1 for updating phone number []           | <a href="#">New phone number - extension portion [fill]</a> |
| New phone number - area code portion []        | New phone number []   |
| New phone number - prefix portion of number [] | New phone number - extension portion []                     |
| New phone number - suffix portion of number [] | End update phone number []                                  |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 5

**Valid Values:** 00000 - 99999, blank

**Skip Instructions:** <00000 - 99999, blank> [go to CAPI\_Front. [\\_END\\_](#)]

**Special Instructions:**

- Fourth of four duplicate screens - screen for extension entry.
- Set EXTN = NEWNUMBER\_E.

**Block:** CAPI\_Front

**Variable Name:** NEWNUMBER\_CP

**Field Description:** New phone number

**Field Definition:**

**Universe:** (\_INTRO\_ = 1 and ORIOUT\_RSLT = B1, C1, B2, C2 or VINT)  
 [\_INTRO\_ is a dummy variable used to update phone number]

**Info Pane:**

|  |  |
|--|--|
| ◆ Record new number.                                   |  |
| New Number: [Fill: CPPHON]<br>EXT: [Fill: CPEXT]       | ◆ Edit phone number or press Enter for same. |
| Enter the 10-digit phone number, using no hyphens (-). |  |

**Form Pane:**

|  |   |
|--|---|
| Enter 1 for updating phone number []           | New phone number - extension portion [] |
| New phone number - area code portion []        | <a href="#">New phone number [fill]</a> |
| New phone number - prefix portion of number [] | New phone number - extension portion [] |
| New phone number - suffix portion of number [] | End update phone number []              |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 10

**Valid Values:** 1001000000 - 9999999999

**Skip Instructions:** <1001000000 - 9999999999> [go to CAPI\_Front.[NEWNUMBER\\_CE](#)].

**Special Instructions:**

- First of two duplicate screens - screen for phone number.
- Set CPPHON = NEWNUMBER\_CP.

**Block:** CAPI\_Front

**Variable Name:** NEWNUMBER\_CE

**Field Description:** New phone number - extension portion

**Field Definition:**

**Universe:** (NEWNUMBER\_CP = <1001000000 - 9999999999>)

**Info Pane:**

|   |
|---|
| <p>◆ Record new number.</p> <p>New Number: [Fill: NEWNUMBER_CP]<br/>                 EXT: [Fill: CPEXT] ◆ Edit extension or press Enter for same.</p> <p>Enter a text of at most 5 characters</p> |
|---|

**Form Pane:**

|  |   |
|--|---|
| Enter 1 for updating phone number []           | New phone number - extension portion []     |
| New phone number - area code portion []        | New phone number                            |
| New phone number - prefix portion of number [] | New phone number - extension portion [fill] |
| New phone number - suffix portion of number [] | End update phone number []                  |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 5

**Valid Values:** 00000 - 99999, blank

**Skip Instructions:** <00000 - 99999, blank> [go to CAPI\_Front. END].

**Special Instructions:**

- Second of two duplicate screens - screen for extension entry.
- Set CPEXT = NEWNUMBER\_CE.

**Block:** CAPI\_Front

**Variable Name:** \_END\_

**Field Description:** End update phone number

**Field Definition:**

**Universe:** (NEWNUMBER\_E = <00000 - 99999> or blank)  
**OR** (NEWNUMBER\_CE = <00000 - 99999> or blank)

**Info Pane:**

- ◆ Enter 1 to go back to Dial screen.
  - ◆ You may have to press Enter twice to update the phone number entries.
- 
- 1. Redial.

**Form Pane:**

|  |  |
|--|--|
| Enter 1 for updating phone number []           | New phone number - extension portion []        |
| New phone number - area code portion []        | New phone number []                            |
| New phone number - prefix portion of number [] | New phone number - extension portion []        |
| New phone number - suffix portion of number [] | <a href="#">End update phone number [fill]</a> |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Front.[DIAL](#)].

**Special Instructions:**

- Update the following phone number variables:  
 AREA, PREFIX, SUFFIX, and EXTN,  
 OR  
 CPPHON and CPEXT.

**Block:** CAPI\_Front

**Variable Name:** CKSUP

**Field Description:** PV authorization

**Field Definition:**

**Universe:** (METHOD = 2 and USE\_CKSUP = Yes)

**Info Pane:**

|  |
|--|
| <p>◆ <a href="#">Contact your supervisor for authorization before conducting a personal visit.</a></p>                     |
| <p><input type="radio"/> 1. Personal visit reinterview authorized</p> <p><input type="radio"/> 2. Quit - Attempt later</p> |

**Form Pane:**

|   |
|---|
| <p><a href="#">PV authorization [fill]</a></p> <p>Hello for telephone reinterview and respondent name available []</p> <p>Hello for telephone reinterview and respondent name blank []</p> <p>Introduction for telephone reinterview and respondent name available []</p> |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:**

<1> If ORIOUT\_RSLT = A) then [go to CAPI\_Front.[VERTYPEA](#)]  
 If (ORIOUT\_RSLT = INT and RESPNAME empty)  
 then [go to CAPI\_Front.[HELLO\\_PCX](#)].  
 If (ORIOUT\_RSLT = INT) then [go to CAPI\_Front.[HELLO\\_PC](#)].  
 If (BYOBS = 1) then [go to CAPI\_Front.[VERBYOBS](#)].  
 If (CPNAME = empty) then [go to CAPI\_Front.[HELLO\\_PNX](#)].  
 Else [go to CAPI\_Front.[HELLO\\_PN](#)].

<2> [go to CAPI\_Back.[WRAP\\_UP](#)].

**Special Instructions:**

- If CKSUP = 2, set OUTCOME = 202.



**Block:** CAPI\_Front

**Variable Name:** HELLO\_TC

**Field Description:** Hello for telephone reinterview and respondent name available

**Field Definition:**

**Universe:** (DIAL = 1 and ORIOUT\_RSLT = INT and RESPNAME not empty)

**Info Pane:**

Hello, I'm ... from the U.S. Census Bureau.

May I speak to [Fill: RESPNAME]?

- 1. This is correct person, or correct person called to the phone.
- 2. Person not available now. Call back later.
- 3. Person cannot be reached. Speak with another household member.
- 4. Person unknown at this number.
- 5. Person no longer lives there.
- 6. Person deceased.
- 7. Person can be reached at another number.
- 8. Reinterview Noninterview.

**Form Pane:**

PV authorization []

[Hello for telephone reinterview and respondent name available \[fill\]](#)

Hello for telephone reinterview and respondent name blank []

Introduction for telephone reinterview and respondent name available []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6, 7, 8

**Skip Instructions:**

- <1> [go to CAPI\_Front.[INTRO\\_TC](#)].
- <2> [go to CAPI\_Back.[APPT2](#)].
- <3> If (RPROXY\_A = 1) then [go to CAPI\_Front.[HHMEM](#)].  
Else [go to CAPI\_Back.[THANK\\_YOU](#)]
- <4> [go to CAPI\_Front.[VERTELE](#)].
- <5> If (RPROXY\_A = 1)then [go to CAPI\_Front.[HHMEM](#)].  
Else [go to CAPI\_Back.[THANK\\_YOU](#)]
- <6> [go to CAPI\_Back.[THANK\\_REF](#)].
- <7> [go to CAPI\_Front.[\\_INTRO\\_](#)].
- <8> [go to CAPI\_Back.[STATUS\\_RI](#)].

**Block:** CAPI\_Front

**Variable Name:** HELLO\_TCX

**Field Description:** Hello for telephone reinterview and respondent name blank

**Field Definition:**

**Universe:** (DIAL = 1 and ORIOUT\_RSLT = INT and RESPNAME empty)

**Info Pane:**

Hello. This is ... from the U.S. Census Bureau.

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted your household.

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or another household member answer a few questions to help us evaluate the interviewer's work?

- 1. Yes
- 2. No
- 3. Inconvenient time. Try again later.

**Form Pane:**

PV authorization []

Hello for telephone reinterview and respondent name available []

Hello for telephone reinterview and respondent name blank [fill]

Introduction for telephone reinterview and respondent name available []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:**

- <1> [go to CAPI\_Front.[ADDVER](#)].
- <2> [go to CAPI\_Back.[STATUS\\_RI](#)].
- <3> [go to CAPI\_Back.[APPT](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** VERTELE

**Field Description:** Verify telephone number

**Field Definition:**

**Universe:** (HELLO\_TC = 4) OR (HELLO\_TN = 3)

**Info Pane:**

Have I reached area code [Fill: (AREA) PREFIX-SUFFIX, ext. EXTN] /  
[CPPHON, ext. CPEXT]?

1. Yes  
 2. No  
 3. Refused to verify

**Form Pane:**

Verify telephone number [fill]  
 Wrong number []  
 Refuse to verify telephone number []  
 Type A noninterview []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** If ORIOUT\_RSLT = INT, fill phone number with (AREA) PREFIX - SUFFIX, ext. EXTN.  
 Else fill with CPPHON, ext. CPEXT.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1> If (HELLO\_TC = 4) [go to CAPI\_Front.[ADDVER](#)].  
 Else if (HELLO\_TN = 3) [go to CAPI\_Front.[ADDVER\\_N](#)].  
 <2> [go to CAPI\_Front.[WRNUM](#)].  
 <3> [go to CAPI\_Front.[REFNUM](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** INTRO\_TC

**Field Description:** Introduction for telephone reinterview and respondent name available

**Field Definition:**

**Universe:** (HELLO\_TC = 1)

**Info Pane:**

Thank you for helping us recently with the [Fill: SURVEY\_NAME].

We're doing a short quality control check, that may last 5 to 10 minutes, to make sure our interviewers are following correct procedures.

Is your address: [Fill: ADDRESS1]?

- 1. Yes
- 2. No
- 3. Refused to verify Address

**Form Pane:**

PV authorization []

Hello for telephone reinterview and respondent name available []

Hello for telephone reinterview and respondent name blank []

[Introduction for telephone reinterview and respondent name available \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1, 2, 3> [go to CAPI\_Middle.[RIRESP](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** WRNUM

**Field Description:** Wrong number

**Field Definition:**

**Universe:** (VERTELE = 2)

**Info Pane:**

I'm sorry. I must have dialed incorrectly.  
I'll try again.

- ◆ Enter 1 to go back to Dial screen.
- ◆ You may have to press Enter twice to go back to Dial screen.

○ 1. Redial.

**Form Pane:**

Verify telephone number []  
Wrong number [fill]  
Refuse to verify number []  
Type A noninterview []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Front.**DIAL**].

**Special Instructions:**

- Empty the following variables:

DIAL,  
HELLO\_TC,  
HELLO\_TN,  
VERTELE, and  
WRNUM.

**Block:** CAPI\_Front

**Variable Name:** REFNUM

**Field Description:** Refused to verify telephone number

**Field Definition:**

**Universe:** (VERTELE = 3)

**Info Pane:**

I'm sorry. I'll dial again to be sure I've dialed correctly.

1. After several attempts, wrap up case.  
 2. Redial

**Form Pane:**

Verify telephone number []  
 Wrong number []  
[Refuse to verify telephone number \[fill\]](#)  
 Type A noninterview []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2

**Skip Instructions:** <1> [go to CAPI\_Back.[THANK\\_REF](#)].  
 <2> [go to CAPI\_Front.[DIAL](#)].

**Special Instructions:**

- If REFNUM = 2, empty the following variables:

DIAL,  
 HELLO\_TC,  
 HELLO\_TN,  
 VERTELE, and  
 REFNUM.

**Block:** CAPI\_Front

**Variable Name:** HELLO\_TN

**Field Description:** Hello for telephone reinterview and contact person name available

**Field Definition:**

**Universe:**

(DIAL = 1 and ORIOUT\_RSLT = (B1, C1, B2, C2 or VINT)  
and CPNAME not empty)

**Info Pane:**

Hello, I'm... from the U.S. Census Bureau.

**May I speak to [Fill: CPNAME]?**

- 1. This is correct person, or correct person called to the phone.
- 2. Person not available now.
- 3. Person unknown at this number.
- 4. Person no longer lives there.
- 5. Person deceased.
- 6. Person can be reached at another number.
- 7. Reinterview Noninterview

**Form Pane:**

Hello for telephone reinterview and contact person name available [fill]

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes.

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6, 7

**Skip Instructions:**

- <1> [go to CAPI\_Front.[INTRO\\_TN](#)].
- <2, 4> [go to CAPI\_Front.[PROX\\_N](#)].
- <3> [go to CAPI\_Front.[VERTELE](#)].
- <5> [go to CAPI\_Back.[THANK\\_REF](#)].
- <6> [go to CAPI\_Front.[\\_INTRO\\_](#)].
- <7> [go to CAPI\_Back.[STATUS\\_RI](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** VERTYPEA

**Field Description:** Type A noninterview for surveys that allow vacant interviews

**Field Definition:**

**Universe:** (CKSUP = 1 and ORIOUT\_RSLT = A)  
**OR** (METHOD = 1 and ORIOUT\_RSLT = A)  
**OR** (METHOD = 2 and USE\_CKSUP = No and ORIOUT\_RSLT = A)

**Info Pane:**

|   |
|---|
| <p>This case was a Type A in the original interview.</p>  |
| <p>◆ Please use any available resource to check that the original outcome was:</p> <p>[Fill: ORIOUT's description] [Fill: "-" TYPEA_SP / blank] on [Fill: INTDATE].</p>   |
| <p><input type="radio"/> 1. Original outcome was correct.</p> <p><input type="radio"/> 2. Original outcome was incorrect.</p> <p><input type="radio"/> 3. Reinterview Noninterview.</p> <p><input type="radio"/> 4. Quit - Attempt later.</p> |

**Form Pane:**

|  |
|--|
| <p>Verify telephone number []</p> <p>Wrong number []</p> <p>Refuse to verify number []</p> <p>Type A noninterview [fill]</p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

- Fill ORIOUT's description with the original outcome code description from Attachment E, "List of Original Interview Outcome Codes in the Original Instrument".
- If ORIOUT = 219, fill "-" TYPEA\_SP.  
Else leave blank, do not display item.

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4



**Skip Instructions:**

- <1> [go to CAPI\_Back.**READYWRAP**]
- <2> If (DISCREPANCY [1] = 1 or DISCREPANCY [5] = 5 or DISCREPANCY [10] = 10) then [go to CAPI\_Back.**FALSIF2**]  
Else [go to CAPI\_Back.**FALSIF**]
- <3> [go to CAPI\_Back.**NONINT**]
- <4> [go to CAPI\_Back.**WRAP\_UP**]

**Special Instructions:**

- If VERTYPEA = 1, set RI\_OUTCM = 1 and OUTCOME = 201 and RI\_DISP = 001.
- If VERTYPEA = 2, store code 4 in element [4] of DISCREPANCY array and set RI\_OUTCM = 2.
- If VERTYPEA = 3, set RI\_OUTCM = 3.
- If VERTYPEA = 4, set OUTCOME = 202.

**Block:** CAPI\_Front

**Variable Name:** HELLO\_TNX

**Field Description:** Hello for telephone reinterview and contact person name blank

**Field Definition:**

**Universe:** (DIAL = 1 and ORIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and CPNAME empty)

**Info Pane:**

Hello. I'm ... from the U.S. Census Bureau.

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted your location to verify the status of:

[Fill: ADDRESS1]

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or someone else answer a few questions to help us evaluate the interviewer's work?

- 1. Yes
- 2. No
- 3. Inconvenient time. Try again later.

**Form Pane:**

[Hello for telephone reinterview and contact person name blank \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1> [go to CAPI\_Middle.[CONTACT\\_N](#)].  
<2> [go to CAPI\_Back.[STATUS\\_RI](#)].  
<3> [go to CAPI\_Back.[APPT](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** INTRO\_TN

**Field Description:** Introduction for telephone reinterview and contact person name available

**Field Definition:**

**Universe:** (HELLO\_TN = 1)

**Info Pane:**

|  |
|--|
| <p>Thank you for recently helping us verify the status of:</p> <p>[Fill: ADDRESS1]</p> <p>We're doing a short quality control check, that may last 5 to 10 minutes, to make sure our interviewers are following correct procedures.</p> <p>◆ <a href="#">Enter 1 to continue.</a></p> <p><input type="radio"/> 1. Continue</p> |
|--|

**Form Pane:**

|  |
|--|
| <p><a href="#">Introduction for telephone reinterview and contact person available [fill]</a></p> <p>Hello for personal visit reinterviewing and respondent name available []</p> <p>Hello for personal visit reinterview and respondent name blank [fill]</p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Middle.[CONTACT\\_N](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** HELLO\_PC

**Field Description:** Hello for personal visit reinterviewing and respondent name available

**Field Definition:**

**Universe:** (CKSUP = 1 and ORIOUT\_RSLT = INT and RESPNAME not empty)  
**OR** (METHOD = 2 and USE\_CKSUP = No and ORIOUT\_RSLT = INT and RESPNAME IS not empty)

**Info Pane:**

Hello. I'm ... from the U.S. Census Bureau.  
 Here is my identification card.

◆ [Show ID card.](#)

**May I speak to [FILL: RESPNAME]?**

- 1. Correct person available.
- 2. Person not available now.
- 3. Person unknown at this address.
- 4. Person no longer lives there.
- 5. Person deceased.
- 6. No one lives at this address.
- 7. Reinterview Noninterview.

**Form Pane:**

Introduction for telephone reinterview and contact person name available []  
[Hello for personal visit reinterviewing and respondent name available \[fill\]](#)  
 Hello for personal visit reinterview and respondent name blank [fill]

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6, 7

**Skip Instructions:**

- <1> [go to CAPI\_Front.[INTRO\\_PC](#)].
- <2> If (RPROXY\_A = 1) then [go to CAPI\_Front.[HHMEM](#)].  
Else If (RPROXY\_A = 0) then [go to CAPI\_Front.[APPT2](#)].
- <3> [go to CAPI\_Front.[ADDVER](#)].
- <4> If (RPROXY\_A = 1) then [go to CAPI\_Front.[HHMEM](#)].  
Else [go to CAPI\_Back.[THANK\\_YOU](#)]
- <5> [go to CAPI\_Back.[THANK\\_REF](#)].
- <6, 7> [go to CAPI\_Back.[STATUS\\_RI](#)].

**Block:** CAPI\_Front

**Variable Name:** HELLO\_PCX

**Field Description:** Hello for personal visit reinterview and respondent name blank

**Field Definition:**

**Universe:** (CKSUP = 1 and ORIOUT\_RSLT = INT and RESPNAME empty)  
**OR** (METHOD = 2) and USE\_CKSUP = No and ORIOUT\_RSLT = INT and RESPNAME empty)

**Info Pane:**

Hello, I'm ... from the U.S. Census Bureau.  
 Here is my identification card.

◆ [Show ID card.](#)

Our records show that one of our interviewers, [Fill : FR\_NAME], recently contacted your household.

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or another household member answer a few questions to help us evaluate the interviewer's work?

- 1. Yes
- 2. No
- 3. Inconvenient time. Try again later.
- 4. No one lives at this address.

**Form Pane:**

Introduction for telephone reinterview and contact person name available []  
 Hello for personal visit reinterviewing and respondent name available []  
[Hello for personal visit reinterview and respondent name blank \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4

**Skip Instructions:** <1> [go to CAPI\_Front.[ADDVER](#)].  
 <2, 4> [go to CAPI\_Back.[STATUS\\_RI](#)].  
 <3> [go to CAPI\_Back.[APPT](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** INTRO\_PC

**Field Description:** Introduction for personal visit reinterview and respondent name available

**Field Definition:**

**Universe:** (HELLO\_PC = 1)

**Info Pane:**

Thank you for helping us recently with the [Fill: SURVEY\_NAME].

We're doing a short quality control check, that may last 5 to 10 minutes, to make sure our interviewers are following correct procedures.

Is your address: [Fill: ADDRESS1]?

- 1. Yes
- 2. No
- 3. Refused to verify address

**Form Pane:**

[Introduction for personal visit reinterview and respondent name available \[fill\]](#)

Hello for personal visit reinterview and contact person name available []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1, 2, 3> [go to CAPI\_Middle.[RIRESP](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** HELLO\_PN

**Field Description:** Hello for personal visit reinterview and contact person name available

**Field Definition:**

**Universe:** (CKSUP = 1 and ORIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and BYOBS = 2 and CPNAME not empty)  
**OR** (METHOD =2 and USE\_CKSUP = NO and PRIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and BYOBS = 2 and CPNAME not empty)

**Info Pane:**

Hello. I'm... from the U.S. Census Bureau.  
 Here is my identification card.

◆ [Show ID card.](#)

**May I speak to [Fill: CPNAME]?**

- |  |  |
|--|--|
| <input type="radio"/> 1. Correct person available.       | <input type="radio"/> 4. Person no longer lives there. |
| <input type="radio"/> 2. Person not available now.       | <input type="radio"/> 5. Person deceased.              |
| <input type="radio"/> 3. Person unknown at this address. | <input type="radio"/> 6. Reinterview Noninterview.     |

**Form Pane:**

Introduction for personal visit reinterview and respondent name available []  
[Hello for personal visit reinterview and contact person name available \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4, 5, 6

**Skip Instructions:** <1> [go to CAPI\_Front.[INTRO\\_PN](#)].  
 <2, 4> [go to CAPI\_Front.[PROX\\_N](#)].  
 <3> [go to CAPI\_Front.[ADDVER\\_N](#)].  
 <5> [go to CAPI\_Back.[THANK\\_REF](#)].  
 <6> [go to CAPI\_Back.[STATUS\\_RI](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** HELLO\_PNX

**Field Description:** Hello for personal visit reinterview and contact person name blank

**Field Definition:**

**Universe:** (CKSUP = 1 and ORIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and BYOBS = 2 and CPNAME empty)  
**OR** (METHOD = 2 and USE\_CKSUP = No and PRIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and BYOBS = 2 and CPNAME empty)

**Info Pane:**

|   |
|---|
| <p>Hello, I'm... from the U.S. Census Bureau.<br/>                 Here is my identification card.</p> <p>◆ Show ID card.</p> <p>Our records show that one of our interviewers, [Fill: FR_NAME], recently contacted this location to verify the status of:<br/>                 [Fill: ADDRESS1]</p> <p>We're doing a short quality control check to make sure that our interviewers are following correct procedures.</p> <p>Can you or someone else answer a few questions to help us evaluate the interviewer's work?</p> <p><input type="radio"/> 1. Yes<br/> <input type="radio"/> 2. No<br/> <input type="radio"/> 3. Inconvenient time. Try again later.</p> |
|---|

**Form Pane:**

|  |
|--|
| <p>Hello for personal visit reinterview and contact person name blank [fill]</p> |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:** <1> [go to CAPI\_Middle.**CONTACT\_N**].  
 <2> [go to CAPI\_Back.**STATUS\_RI**].  
 <3> [go to CAPI\_Back.**APPT**].

**Special Instructions:**



**Block:** CAPI\_Front

**Variable Name:** ADDVER

**Field Description:** Address verification from proxy

**Field Definition:**

**Universe:** (PROX\_C = 1) OR (VERTELE = 1 and HELLO\_TC = 4)  
**OR** (HELLO\_TCX = 1) OR (HELLO\_PC = 3) OR (HELLO\_PCX = 1)

**Info Pane:**

|   |
|---|
| I need to verify that the address [Fill: “here” / “there”] is:  |
| [Fill: ADDRESS1]  |
| <input type="radio"/> 1. Same Address.<br><input type="radio"/> 2. Not same Address.<br><input type="radio"/> 3. Refused to verify. |

**Form Pane:**

|   |
|---|
| <a href="#">Address verification from proxy [fill]</a><br>Household member []<br>Other household member []<br>Proxy contact verification for interview case []<br>Address verify action from proxy [] |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

For “here”/”there”:

If METHOD = 2, fill “here.”

If METHOD = 1, fill “there.”

If ORIOUT\_RSLT = INT, fill address with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:**

- <1> If HELLO\_TC = 4 or HELLO\_PC = 3 then [go to CAPI\_Front.[HHMEM](#)]  
 Else [go to CAPI\_Middle.[RIRESP](#)]
- <2> [go to CAPI\_Back.[THANK\\_SORRY](#)]
- <3> [go to CAPI\_Back.[THANK\\_REF](#)]

**Block:** CAPI\_Front

**Variable Name:** INTRO\_PN

**Field Description:** Introduction for personal visit reinterview and contact person name available

**Field Definition:**

**Universe:** (HELLO\_PN = 1)

**Info Pane:**

Thank you for recently helping us verify the status of:

[Fill: ADDRESS1]

We're doing a short quality control check, that may last 5 to 10 minutes, to make sure our interviewers are following correct procedures.

◆ Enter 1 to continue.

1. Continue

**Form Pane:**

[Introduction for personal visit reinterview and contact person name available \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** [go to CAPI\_Middle.[CONTACT\\_N](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** VERBYOBS

**Field Description:** Type B/C noninterview by observation

**Field Definition:**

**Universe:** (CKSUP=1 and ORIOUT\_RSLT = (B1, C1, B2, C2 or VINT) and BYOBS = 1)  
**OR** (METHOD = 1 and ORIOUT\_RSLT = (B1, B2, C1, C2 or VINT) and BYOBS = 1)  
**OR** (METHOD = 2 and ORIOUT\_RLST = (B1, C1, C2 or VINT) and BYOBS=1)

**Info Pane:**

|   |   |
|---|---|
| <p>The interviewer determined the original outcome by observation.</p> <p>◆ Please use any available resource to check that:</p> <p>[Fill: ADDRESS1]</p> <p>was [Fill: ORIOUT’s description] [Fill: “-” TYPEB_SP / “-” TYPEC_SP / blank]<br/> on [Fill: INTDATE].</p> |   |
| <p><input type="radio"/> 1. Original outcome was correct.</p> <p><input type="radio"/> 2. Original outcome was incorrect.</p>   | <p><input type="radio"/> 3. Reinterview Noninterview.</p> <p><input type="radio"/> 4. Quit - Attempt later.</p> |

**Form Pane:**

|   |
|---|
| Type B/C noninterview by observation [fill] |
|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. Fill with format ADDRESS1.
2. Fill ORIOUT’s description with the original outcome description of ORIOUT from Attachment C, “Original Outcome Codes (ORIOUT) Reset for Reinterview”.
3. If ORIOUT = 233, fill “-” TYPEB\_SP.  
If ORIOUT = 248, fill “-” TYPEC\_SP.  
Else leave blank, do not display item.

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4

**Skip Instructions:**

<1> [go to CAPI\_Back.[READYWRAP](#)].

- <2> If (ORIOUT\_RSLT = VINT) then [go to CAPI\_Back.MISC\_VINT]  
If (ORIOUT\_RSLT= B1 or B2 and VACANT\_INT =NO) [go to CAPI\_Back.MISC\_B]  
If (ORIOUT\_RSLT= B1 or B2 and VACANT\_INT = YES) [go to CAPI\_Back.MISC\_BVINT]  
If (ORIOUT\_RSLT= C1 or C2 and VACANT\_INT =NO) [go to CAPI\_Back.MISC\_C]  
If (ORIOUT\_RSLT= C1 or C2 and VACANT\_INT =YES) [go to MISC\_CVINT]
- <3> [go to CAPI\_Back.NONINT].
- <4> [go to CAPI\_Back.WRAP\_UP].

**Special Instructions:**

- If VERBYOBS = 1, set RI\_OUTCM = 1 and OUTCOME = 201 and RI\_DISP = 001.
- If VERBYOBS = 2, store code 3 in element [3] of DISCREPANCY array and set RI\_OUTCM = 2.
- If VERBYOBS = 3, set RI\_OUTCM = 3.
- If VERBYOBS = 4, set OUTCOME = 202.

**Block:** CAPI\_Front

**Variable Name:** HHMEM

**Field Description:** Household member

**Field Definition:**

**Universe:** (HELLO\_TC = 3 or 5 and RPROXY\_A = 1 and ADDVER empty)  
**OR** (HELLO\_PC = 2 or 4 and RPROXY\_A = 1 and ADDVER empty)  
**OR** (ADDVER = 1 and RPROXY\_A = 1 and (HELLO\_TC = 4 or HELLO\_PC = 3))  
**OR** HELLO\_TC=4 and VERTELE=1 and ADDVER=1

**Info Pane:**

|   |
|---|
| Perhaps you can help me.  |
| Are you a household member [Fill: "who is" MIN_AGE "years or older" / blank]? |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No                   |

**Form Pane:**

|  |
|--|
| Address verification from proxy []<br><a href="#">Household member [fill]</a><br>Other household member []<br>Proxy contact verification for interview case []<br>Address verification from proxy [] |
|--|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

If MIN\_AGE > 0, fill "who is" MIN\_AGE "years or older."  
 Else leave blank.

**Field Length:** 1

**Valid Values:** 1, 2, R

**Skip Instructions:** <1> If (HELLO\_TC = 4 or HELLO\_PC = 3) then  
 [go to CAPI\_Front.[PROX\\_UC](#)].  
 Else [go to CAPI\_Front.[PROX\\_C](#)].  
 <2, R> [go to CAPI\_Front.[HHMEM2](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** HHMEM2

**Field Description:** Other Household member

**Field Definition:**

**Universe:** (HHMEM = 2)

**Info Pane:**

Is there a household member present I may speak to [Fill: "who is" MIN\_AGE "years or older" / blank]?

1. Yes  
 2. No

**Form Pane:**

Address verification from proxy []  
 Household member []  
[Other household member \[fill\]](#)  
 Proxy contact verification for interview case []  
 Address verification from proxy []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

- If MIN\_AGE > 0, fill "who is" MIN\_AGE "years or older."  
 Else leave blank.

**Field Length:** 1

**Valid Values:** 1, 2, R

**Skip Instructions:**

- <1> If (HELLO\_TC = 4 or HELLO\_PC = 3) then  
 [go to CAPI\_Front.[PROX\\_UC](#)].  
 Else [go to CAPI\_Front.[PROX\\_C](#)].  
 <2, R> [go to CAPI\_Back.[THANK\\_NOHH](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** PROX\_C

**Field Description:** Proxy contact verification for interview case

**Field Definition:**

**Universe:**

(HHMEM = 1 and ((HELLO\_TC = 3 or 5) or (HELLO\_PC = 2 or 4)))  
**OR**(HHMEM2 = 1 and ((HELLO\_TC = 3 or 5) or (HELLO\_PC = 2 or 4)))

**Info Pane:**

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted your household.

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or another household member answer a few questions to help us evaluate the interviewer's work?

1. Yes  
 2. No

**Form Pane:**

Address verification from proxy []  
 Household member []  
 Other household member []  
[Proxy contact verification for interview case \[fill\]](#)  
 Address verification from proxy []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, R

**Skip Instructions:**

<1> [go to CAPI\_Front.[ADDVER](#)].  
 <2, R> If (HELLO\_PC = 2) then [go to CAPI\_Back.[APPT2](#)].  
 Else [go to CAPI\_Back.[THANK\\_YOU](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** PROX\_N

**Field Description:** Proxy contact verification for noninterview case

**Field Definition:**

**Universe:** (HELLO\_TN = 2 or 4) OR (HELLO\_PN = 2 or 4)

**Info Pane:**

Perhaps you can help me.

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted this location to verify the status of :  
[Fill: ADDRESS1].

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or someone else answer a few questions to help us evaluate the interviewer's work?

1. Yes

2. No

**Form Pane:**

[Proxy contact verification for noninterview case \[fill\]](#)

Proxy contact verification for interview case – respondent unknown []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1 ,2

**Skip Instructions:**

<1> [go to CAPI\_Middle.[CONTACT\\_N](#)].

<2> If (HELLO\_PN = 2 or HELLO\_TN = 2) then [go to CAPI\_Back.[APPT2](#)].

If (HELLO\_PN = 4 or HELLO\_TN = 4)  
then [go to CAPI\_Back.[THANK\\_YOU](#)].

**Special Instructions:**



**Block:** CAPI\_Front

**Variable Name:** PROX\_UC

**Field Description:** Proxy contact verification for interview case - respondent unknown

**Field Definition:**

**Universe:**

(HHMEM = 1 and (HELLO\_TC = 4 or HELLO\_PC = 3))  
**OR** (HHMEM2 = 1 and (HELLO\_TC = 4 or HELLO\_PC = 3))

**Info Pane:**

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted your household. We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Can you or another household member answer a few questions to help us evaluate the interviewer's work?

- 1. Yes
- 2. No
- 3. Inconvenient time. Try again later.

**Form Pane:**

Proxy contact verification for noninterview case []  
[Proxy contact verification for interview case - respondent unknown \[fill\]](#)

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** 1, 2, 3

**Skip Instructions:**

<1> [go to CAPI\_Front.[LIVEHERE](#)].  
 <2> [go to CAPI\_Back.[RI\\_OUTCM](#)].  
 <3> [go to CAPI\_Back.[APPT](#)].

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** LIVEHERE

**Field Description:** Household member

**Field Definition:**

**Universe:** ((HELLO\_TC=4 or HELLO\_PC=4 or 3) and HHMEM=1 and PROX\_UC=1)  
**OR** (HELLO\_TC =4 or HELLO\_PC = 4 or 3) and HHMEM2 = 1 and PROX\_UC = 1  
**OR** ((HELLO\_TC\_CT=4 or HELLO\_PC\_CT=3) and HHMEM2=1 and PROX\_UC\_CT=1)

**Info Pane:**

|   |
|---|
| Were you living here on [Fill: INTDATE]?  |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No<br><input type="radio"/> 3. Inconvenient time. Try again later (make an appointment). |

**Form Pane:**

|                                  |
|----------------------------------|
| <a href="#">Live here</a> [fill] |
|----------------------------------|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:** Fill with original interview date, INTDATE.

**Field Length:** 1

**Valid Values:** 1, 2, 3, D, R

**Skip Instructions:** <1> [go to CAPI\_Middle.[RIRESP](#)].  
 <2, D> [go to CAPI\_Middle.[SOMEONE\\_ELSE](#) ]  
 <3> [go to CAPI\_Back.[APPT](#)]  
 <R> [go to CAPI\_Back.[THANK\\_REF](#)]

**Special Instructions:**

**Block:** CAPI\_Front

**Variable Name:** ADDVER\_N

**Field Description:** Address verification from proxy for original noninterview

**Field Definition:**

**Universe:** (VERTELE = 1 and HELLO\_TN = 3) OR (HELLO\_PN = 3)

**Info Pane:**

Perhaps you can help me.

I'm trying to find out information about:

[Fill: ADDRESS1]

Can you or someone else help me?

1. Yes  
 2. Inconvenient time, call back later.  
 3. No, but I have the phone number of someone who can.  
 4. No.

**Form Pane:**

[Address verification from proxy for original interview \[fill\]](#)

Household member []

Other household member []

Proxy contact verification for interview case []

Address verification from proxy for original noninterview[]

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4

**Skip Instructions:**

<1> [go to CAPI\_Front.[PROX\\_UN](#)].  
 <2> [go to CAPI\_Back.[APPT](#)].  
 <3> [go to CAPI\_Front.[\\_INTRO\\_](#)].  
 <4> [go to CAPI\_Back.[THANK\\_YOU](#)]

**Special Instructions:**

- Align the beginning of each line of ADDRESS1 with the beginning of first line of the address.

**Block:** CAPI\_Front

**Variable Name:** PROX\_UN

**Field Description:** Proxy contact verification for noninterview case - contact person unknown

**Field Definition:**

**Universe:** (ADDVER\_N = 1)

**Info Pane:**

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted someone [Fill: NUM\_HERE] to verify the status of:  
[Fill: ADDRESS1].

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

1. Continue

**Form Pane:**

Proxy contact verification for noninterview case - contact person unknown [fill]

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

If METHOD = '1', then fill NUM\_HERE with "at this phone number" if METHOD = '1'.

If METHOD = '2', then fill NUM\_HERE with "here".

**Field Length:** 1

**Valid Values:** 1

**Skip Instructions:** <1> [go to CAPI\_Middle.[CONTACT\\_N](#)].

**Special Instructions:**

- Align the beginning of each line of the sample unit address (including the physical description, if given) with the beginning of the first line of the address.

**XVI. CAPI\_Middle Specifications**

The screens for the middle of the instrument appear in this section. Output “Don’t Know” as “9” and fill with preceding “9”s if variable length > 1. Output “Refused” as “8” and fill with preceding “9”s if variable length > 1. If a screen has eight or nine response choices, and allows “Don’t Know” or “Refused”, the specifications writers must specify length = 2 for the variable to differentiate between a response choice of 8 or 9 and a “Don’t Know”(99) or “Refused” (98).

Please note that the CATI and CAPI instruments use many of the same paths through middle of the instrument. The universes have been updated to reflect differences in the CATI and CAPI paths from the front of the instrument. Skip patterns occasionally depend on the mode.

The screens in the middle are:

RIRESP  
CONTACT\_C  
ORMODE  
POLITE  
PO\_NOTES  
LENGTH\_H  
LENGTH\_M  
LAPTOP  
ROSTER\_1  
ROSTER\_2  
ROSTER\_3  
ROSTER\_4  
SURVEY\_1  
CU\_LISTING  
SINGEL\_RELATED  
SINGLE\_HOUSING  
SINGLE\_FOOD  
SINGLE\_OTHER  
MULTI\_RELATED  
MULTI\_HOUSING  
MULTI\_FOOD  
MULTI\_OTHER  
DIARY  
ENTRIES  
RECALL  
RECEIPTS  
EXPENSES  
PICKUP  
DIARY2  
ENTRIES2  
RECALL2  
RECEIPTS2  
EXPENSES2  
PICKUP2  
WK1\_TYPEB  
WK1\_STATUS  
WK1\_ABSENT

WK1\_CARE  
WK1STAT\_PROBE  
CARE  
PROX\_PRESENT  
SOMEONE\_ELSE  
SPEAKTO  
CONTACT\_N  
VACANT  
STAT\_VER  
SPEAKTO2  
VACANT2  
STATUS  
STAT\_PROBE  
STAT\_PROB2

**Block:** CAPI\_Middle

**Variable Name:** RIRESP

**Field Description:** Reinterview Respondent

**Field Definition:** Selects reinterview respondent from household roster

**Universe:** (LIVEHERE = 1 and PROX\_UC = 1)  
**OR** (INTRO\_TC = 1, 2 or 3)  
**OR** (INTRO\_PC = 1, 2 or 3)  
**OR** (SPEAKTO = 1 and NEWRESP = 1)  
**OR** (ADDVER = 1 and (PROX\_C = 1 or HELLO\_TCX = 1 or HELLO\_PCX = 1))  
**OR** (ADDVER = 1 and (RPROXY\_A = 1 and HELLO\_TC = 3 or 5 or HELLO\_PC = 2 or 4))  
**OR** (LIVEHERE\_CT = 1 and PROX\_UC\_CT = 1)  
**OR** (INTROB\_RI\_CT= 1 and HELLO\_TC\_CT = 1 and ADDVER\_CT = 1)  
**OR** (INTROB\_RI\_CT= 1 and INTRO\_TC\_CT = (1, 2, or 3))  
**OR** (INTROB\_RI\_CT= 1 and ADDVER\_CT = 1 and PROX\_C\_CT=1)  
**OR** [(PROX\_C\_CT = 1 or HELLO\_TCX\_CT= 1 or HELLO\_PCX\_CT = 1) and ADDVER\_CT = 1]

**Info Pane:**

| Line No.  | Name                      | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|---|---------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill:<br>LNO]  | [Fill:<br>FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| :   | :                         | :            | :           | :           | :                   | :                   | :                   |
| 1♦ Ask if necessary   |                           |              |             |             |                     |                     |                     |
| 1♦ With whom am I speaking?   |                           |              |             |             |                     |                     |                     |
| ♦ Enter line of person you are speaking to ot (0) if person is not on roster. |                           |              |             |             |                     |                     |                     |

**Form Pane:**

Reinterview Respondent [fill]

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 2

**Valid Value:** 0 - maximum line number

**Skip Instructions:** <0 - maximum line number> If (MODE = 1 and NEWRESP = 1 and INTROB\_RI\_CT ne 3) OR (LIVEHERE\_CT = 1 and INTROB\_RI\_CT ne 3) then [go to CAPI\_Middle.[RIRESPB\\_RI\\_CT](#)] Else [go to CAPI\_Middle.[CONTACT\\_C](#)].

**Special Instructions:**

1. This screen displays the household roster.
2. A roster line cannot exceed 3000 characters in length.
3. Display a Hard error if a number is listed that is not in the list of line numbers and is not 0. The hard error should read “You have made a selection for a number that is not listed and is not 0. Please select a new respondent.”
4. Display a Hard error if the number of the person selected has HHMEM = 2. The hard error should read “You have made a selection for an ineligible respondent. Please select a new respondent.”
5. Display a Hard error if the AGE of the person with LNO = RIRESP is not blank and less than MIN\_AGE. The hard error should read “You have made a selection for a member under MIN\_AGE years of age. Please select a new respondent.”
6. Align the beginning of each first name with the Column heading “Name”.
7. Capitalize only the first letter of each column heading



**Block:** CAPI\_Middle  
**Variable Name:** RIRESPB\_RI\_CT  
**Field Description:** Permission to Record Alternative Respondent

**Field Definition:**

**Universe:** [MODE = 1 and NEWRESP = 1 and CONTACT\_C = 1] **OR**  
 [MODE = 1 and CONTACT\_C = 2 and LIVEHERE\_CT = 1] **OR**  
 [MODE = 1 and NEWRESP = 1 and CONTACT\_N = 1] **OR**  
 [MODE = 1 and CONTACT\_C = 1 and INTROB\_RI\_CT = empty] **OR**  
 [MODE=1 and CONTACT\_N=1 and CONTACT\_C = 1 and  
 SPEAKTO=blank and SOMEONE\_ELSE=blank]

Info Pane:

**This call may be recorded for quality assurance. Do I have permission to record this call?**

- ◆ If the respondent does not wish to be recorded:
  - Click on the NICE stop recording button.
  - Read: I appreciate your concern. I am turning off the recording.

- 1. Continue
- 2. Inconvenient time; schedule an appointment to callback.
- 3. No; recording is turned off. Continue interview

Form Pane:

Permission to Record [fill]

Question Text:

User Instructions: See info and form panes

Fill Instructions:

Field Length: 1

Valid Value: 1, 2, 3

Skip Instructions: <1,3> If (CONTACT\_N=1 or CONTACT\_C=1) then [go to **CAPI\_Middle.PROX PRESENT**].-  
 <2> [go to **Show Ctrl**].

**Block:** CAPI\_Middle

**Variable Name:** CONTACT\_C

**Field Description:** Contact verification of original survey interview?

**Field Definition:**

**Universe:** (RIRESP = <0 - maximum line number>)

**Info Pane:**

|   |
|---|
| <p><b>Did an interviewer contact you on or about [Fill: INTDATE] and ask questions about [Fill: CONTACT_C_INFO 1]?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> |
|---|

**Form Pane:**

|   |   |
|---|---|
| <p>Contact verification of original survey interview? [fill]</p> <p>Contact verification for original survey noninterview []</p> <p>Proxy present []</p> <p>Someone else contacted []</p> | <p>Speak to person []</p> <p>Interview mode []</p> <p>FR Polite/Professional []</p> |
|---|---|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** 1, 2, D

**Skip Instructions:** <1> If MODE=1 and (INTROB\_RI\_CT = empty OR NEWRESP = 1) then [go to CAPI\_Middle.**RIRESPB\_RI\_CT**]  
 Else if (PROX\_C = 1) OR (PROX\_UC =1) OR (HELLO\_TCX =1) OR (HELLO\_PCX = 1) OR (PROX\_C\_CT = 1) OR (PROX\_UC\_CT =1) then [go to CAPI\_Middle.**PROX\_PRESENT**].  
 Else [go to CAPI\_Middle.**ORMODE**].

<2, D> If (PROX\_UC\_CT = 1 and LIVEHERE\_CT = 1) then [go to to CAPI\_Middle.**RIRESPB\_RI\_CT**]  
 Else [go to CAPI\_Middle.**SOMEONE\_ELSE**].

**Special Instructions:**

- Do not allow a refusal (i.e., Ctrl + R) for this question.

**Block:** CAPI\_Middle

**Variable Name:** ORMODE

**Field Description:** Interview mode

**Field Definition:**

**Universe:** (CONTACT\_C = 1 and INTRO\_PC = 1, 2, or 3)  
**OR** {CONTACT\_C = 1 and [INTRO\_TC = (1, 2, or 3) or  
 INTRO\_TC\_CT = (1, 2, or 3)]}  
**OR** {CONTACT\_N = 1 and [PROX\_N = (2 or empty) and  
 PROX\_UN = (2 or empty) and HELLO\_TNX = (2 or empty) and HELLO\_PNX  
 = (2 or empty)]}  
**OR** PROX\_PRESENT = 1  
**OR** {MODE = 1 and CONTACT\_N = 1 and INTROB\_RI\_CT = (1 or 3) and  
 [PROX\_N\_CT = (2 or empty) or PROX\_UN\_CT = (2 or empty)]}  
**OR** [LIVEHERE = (2 or D) and NEWRESP = 1 and CONTACT\_N = 1]  
**OR** [LIVEHERE\_CT = (2 or D) and NEWRESP = 1 and CONTACT\_N = 1]  
**OR** [CONTACT\_N = 1 and (HELLO\_TCX\_CT=1 and PROX\_PRESENT=1)]

**Info Pane:**

|  |
|--|
| <b>Did the interviewer conduct the interview in person or over the telephone?</b>  |
| <input type="radio"/> 1. Personal visit only<br><input type="radio"/> 2. Telephone call only<br><input type="radio"/> 3. Both - Interviewer visited and called |

**Form Pane:**

|  |                                       |
|--|---------------------------------------|
| Contact verification of original survey interview? []    | Speak to person []                    |
| Contact verification for original survey noninterview [] | <a href="#">Interview mode [fill]</a> |
| Proxy present []   | FR Polite/Professional []             |
| Someone else contacted []                                |                                       |

**Question Text/Fill Instructions/**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, D

**Skip Instructions:** <1, 3, D> [\[go to CAPI\\_Middle.POLITE\]](#).  
 <2> If (CONTACT\_C = 1 and PV\_ONLY = Yes)  
**then** [\[go to CAPI\\_Middle.PHONE\\_REQUEST\]](#)  
**Else** [\[go to CAPI\\_Middle.POLITE\]](#).

**Special Instructions:**

**Block:** CAPI\_Middle

**Variable Name:** POLITE

**Field Description:** FR Polite/Professional

**Field Definition:**

**Universe:** (ORMODE = (1, 2, 3,D or R)

**Info Pane:**

|   |
|---|
| <b>Was the interviewer polite and professional?</b>         |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No |

**Form Pane:**

|  |                               |
|--|-------------------------------|
| Contact verification of original survey interview? []    | Speak to person []            |
| Contact verification for original survey noninterview [] | Interview mode []             |
| Proxy present []   | FR Polite/Professional [fill] |
| Someone else contacted []                                |                               |

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1, D, R > If (CONTACT\_C = 1) then [go to CAPI\_Middle.LENGTH\_H].  
 If (ORMODE = 1 or 3) then [go to CAPI\_Middle.LAPTOP]  
 If (ORIOUT\_RSLT = B2 or C2) then  
 [go to CAPI\_Middle.STAT\_PROBE].  
 If (ORIOUT\_RSLT = B1 or C1) then  
 [go to CAPI\_Middle.STATUS].  
 Else If VACANT\_INT = Yes then [go to CAPI\_Middle.VACANT]  
 <2> [go to CAPI\_Middle.PO\_NOTES].

**Special Instructions:**

**Block:** CAPI\_Middle

**Variable Name:** PO\_NOTES

**Field Description:** Polite notes

**Field Definition:**

**Universe:** (POLITE = 2)

**Info Pane:**

◆ Enter comments from the reinterview respondent here.

**Form Pane:**

Polite notes [fill]

### Question Text/Fill Instructions

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 240

**Valid Values:** text up to 240 characters in length

**Skip Instructions:** If (CONTACT\_C = 1) then **[go to CAPI\_Middle.LENGTH\_H]**.  
Else if (ORMODE = 1 or 3) then **[go to CAPI\_Middle.LAPTOP]**.  
Else if (ORIOUT\_RSLT = B2 or C2) then  
**[go to CAPI\_Middle.STAT\_PROBE]**.  
IF (ORIOUT\_RSLT = B1 or C1) then **[go to CAPI\_Middle.STATUS]**.  
Else If VACANT\_INT = Yes then **[go to CAPI\_Middle.VACANT]**

**Special Instructions:**

**Block:** CAPI\_Middle

**Variable Name:** LENGTH\_H

**Field Description:** Length of interview - hour portion

**Field Definition:**

**Universe:** (POLITE = 1 or D and CONTACT\_C = 1)  
**OR** (Any text in PO\_NOTES and CONTACT\_C = 1)

**Info Pane:**

|  |
|--|
| <p><b>About how long did the interview last?</b></p> <p>_____ hours                  _____ min.</p> <p>◆ If no hours, enter 0.</p> |
|--|

**Form Pane:**

|  |
|--|
| <p>Length of interview - hour portion [fill]</p> <p>Length of interview - minute portion []</p> <p>Laptop used []</p> <p>Vacant Check []</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 0 - 9, D

**Skip Instructions:** <0 - 9> [go to CAPI\_Middle.LENGTH\_M].  
 <D> If (ORMODE = 1 or 3) then [go to CAPI\_Middle.LAPTOP] .  
 Else [go to CAPI\_Middle.ROSTER\_1].

**Special Instructions:**

- Do not allow a refusal (i.e., Ctrl + R) for this question.
- First of two duplicate screens - screen for hour entry.

**Block:** CAPI\_Middle

**Variable Name:** LENGTH\_M

**Field Description:** Length of interview - minute portion

**Field Definition:**

**Universe:** (LENGTH\_H = <0 - 9>)

**Info Pane:**

About how long did the interview last?

[Fill: LENGTH\_H] hours \_\_\_\_\_ minutes

**Form Pane:**

Length of interview - hour portion []

Length of interview - minute portion [fill]

Laptop used []

Vacant Check []

### **Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 2

**Valid Values:** 0 – 90

**Skip Instructions:** <0 - 90> If (ORMODE = 1 or 3) then [go to CAPI\_Middle.LAPTOP].  
Else [go to CAPI\_Middle.ROSTER\_1].

**Special Instructions:**

1. Second of two duplicate screens - screen for minute entry.
2. Convert the number of hours entered in LENGTH\_H and the number of minutes entered in LENGTH\_M to total minutes, but do not display. Store this value in the variable LENGTH\_T.
3.  $LENGTH\_T = (LENGTH\_H \times 60) + LENGTH\_M$ .

**Block:** CAPI\_Middle

**Variable Name:** LAPTOP

**Field Description:** Laptop used

**Field Definition:**

**Universe:** (LENGTH\_H = D and ORMODE = 1 or 3)  
**OR** (LENGTH\_M = <0 - 90> and ORMODE = 1 or 3)  
**OR** (CONTACT\_N = 1 and ORMODE = 1 or 3 and POLITE = 1 or D)  
**OR** (CONTACT\_N = 1 and ORMODE = 1 or 3 and Any text in PO\_NOTES)

**Info Pane:**

|   |
|---|
| <b>Did the interviewer use a laptop computer?</b>           |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No |

**Form Pane:**

|   |
|---|
| Length of interview - hour portion []<br>Length of interview - minute portion []<br><a href="#">Laptop used [fill]</a><br>Vacant Check [] |
|---|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:**

<1, 2, D, R > If (CONTACT\_C = 1) then **go to** CAPI\_Middle.[ROSTER\\_1](#).  
 If (ORIOUT\_RSLT = B2 or C2) then **go to** CAPI\_Middle.[STAT\\_PROBE](#).  
 If (ORIOUT\_RSLT = B1 or C1) then **go to** CAPI\_Middle.[STATUS](#).  
 Else If VACANT\_INT = Yes then **go to** CAPI\_Middle.[VACANT](#)

**Special Instructions:**

1. If LAPTOP = 2, store code 10 in element [10] of DISCREPANCY array.



**Block:** CAPI\_Middle

**Variable Name:** ROSTER\_1

**Field Description:** Roster verification

**Field Definition:** Verifying original roster in reinterview

**Universe:**

(LENGTH\_H = D and ORMODE = 2 or D)  
**OR** (LENGTH\_M = <0-90> and ORMODE = 2 or D)  
**OR** (LAPTOP = (1, 2, or D) and CONTACT\_C = 1)  
 -

**Info Pane:**

| Line No.    | Name                   | Relationship | Age         | Sex         | HH_INFO1         | HH_INFO2         | HH_INFO3         |
|-------------|------------------------|--------------|-------------|-------------|------------------|------------------|------------------|
| [Fill: LNO] | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill: HH_FILL1] | [Fill: HH_FILL2] | [Fill: HH_FILL3] |
| •           | •                      | •            | •           | •           | •                | •                | •                |

Our records indicate that ♦Read above name(s) in blue ♦ [Fill: HH\_SIZE] living or staying at  
 [Fill: ADDRESS1]  
 on [Fill: INTDATE].

Is this correct?

1. Yes  
 2. No

**Form Pane:**

Roster verification [fill]

**Question Text/Fill Instructions:**

**User Instructions:** See info and form pane

**Fill Instructions:** Fill with format ADDRESS1.

If NROSIZE = '0001', then fill HH\_SIZE with "was".  
 Else if NROSIZE ne '0001' and NROSIZE ne empty, then fill HH\_SIZE with "were".

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:**     <1, D, R>     **[go to CAPI\_Middle.[ROSTER\\_3](#)].**  
                                 <2>                     **[go to CAPI\_Middle.[ROSTER\\_2](#)].**

**Special Instructions:**

- This screen displays the household roster. Fill REL, AGE, and SEX with its descriptions from Attachment D.
- If ROSTER\_1 = 2, store code 7 in element [7] of DISCREPANCY array.

**Block:** CAPI\_Middle

**Variable Name:** ROSTER\_2

**Field Description:** Roster verification - deletes

**Field Definition:** Allows deletion of household members from the roster

**Universe:** (ROSTER\_1 = 2)

**Info Pane:**

| Line No.  | Name                   | Relationship | Age         | Sex         | HH_INFO1         | HH_INFO2         | HH_INFO3         |
|---|------------------------|--------------|-------------|-------------|------------------|------------------|------------------|
| [Fill: LNO]   | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill: HH_FILL1] | [Fill: HH_FILL2] | [Fill: HH_FILL3] |
| •   | •                      | •            | •           | •           | •                | •                | •                |
| 1♦ Enter the line number of the household member(s) (above name(s) in blue) who wasn't/weren't living or staying at the household on [Fill: INTDATE]. |                        |              |             |             |                  |                  |                  |
| <a href="#">List of line numbers from household roster.</a>   |                        |              |             |             |                  |                  |                  |

**Form Pane:**

Roster verification - deletes [fill]

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 2

**Valid Values:** list of line numbers, <1 - maximum line number>

**Skip Instructions:** <1 - maximum line number> **[go to CAPI\_Middle.ROSTER\_3].**

**Special Instructions:**

- This screen displays the household roster. Fill REL, AGE, and SEX with its descriptions from Attachment D.
- Mark all that apply type of entry.
- Calculate count of the number of incorrect persons entered, but do not display. Store this value in the variable INCT\_CNT.

**Block:** CAPI\_Middle

**Variable Name:** ROSTER\_3

**Field Description:** Roster verification – check for adds

**Field Definition:** Instrument checks for additional household members

**Universe:** (ROSTER\_1 = 1, D or R)  
**OR** (Any valid value in ROSTER\_2)

**Info Pane:**

| Line No.    | Name                   | Relationship | Age         | Sex         | HH_INFO1         | HH_INFO2         | HH_INFO3         |
|-------------|------------------------|--------------|-------------|-------------|------------------|------------------|------------------|
| [Fill: LNO] | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill: HH_FILL1] | [Fill: HH_FILL2] | [Fill: HH_FILL3] |
| :           | :                      | :            | :           | :           | :                | :                | :                |

Have I missed any household member who

[Fill: ROSTER\_INFO1]  
 [Fill: ROSTER\_INFO2]  
 [Fill: ROSTER\_INFO3]

1. Yes  
 2. No

**Form Pane:**

Roster verification – check for adds []

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form pane

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1> [go to CAPI\_Middle.[ROSTER\\_4](#)].

<2, D, R> [go to CAPI\_Middle.[SURVEY\\_1](#)].

**Special Instructions:**

- This screen displays the household roster. Fill REL, AGE, and SEX with its descriptions from Attachment D.
- If ROSTER\_3 = 1, store code 7 in element [7] of the DISCREPANCY array.

**Block:** CAPI\_Middle

**Variable Name:** ROSTER\_4

**Field Description:** Roster – verify adds

**Field Definition:** Allows addition of household members to the roster

**Universe:** (ROSTER\_3 = 1)

**Info Pane:**

| Line No.   | Name                   | Relationship | Age         | Sex         | HH_INFO1         | HH_INFO2         | HH_INFO3         |
|--|------------------------|--------------|-------------|-------------|------------------|------------------|------------------|
| [Fill: LNO]  | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill: HH_FILL1] | [Fill: HH_FILL2] | [Fill: HH_FILL3] |
| •  | •                      | •            | •           | •           | •                | •                | •                |
| ♦ Enter the name of each Missing household member who                |                        |              |             |             |                  |                  |                  |
| - [Fill: ROSTER_INFO1]   |                        |              |             |             |                  |                  |                  |
| - [Fill: ROSTER_INFO2]   |                        |              |             |             |                  |                  |                  |
| - [Fill: ROSTER_INFO3]   |                        |              |             |             |                  |                  |                  |
| ♦ Press Enter after each name and again after last name to continue. |                        |              |             |             |                  |                  |                  |

**Form Pane:**

|                                 |                             |                             |
|---------------------------------|-----------------------------|-----------------------------|
| Roster_verification_adds [fill] | Roster_verification_adds [] | Roster_verification_adds [] |
| Roster_verification_adds []     | Roster_verification_adds [] | Roster_verification_adds [] |
| Roster_verification_adds []     | Roster_verification_adds [] | Roster_verification_adds [] |
| Roster_verification_adds []     | Roster_verification_adds [] | Roster_verification_adds [] |
| Roster_verification_adds []     | Roster_verification_adds [] | Roster_verification_adds [] |

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** text ≤ 50 characters

**Valid Values:** Lists of up to 15 names

**Skip Instructions:** [go to CAPI\_Middle. SURVEY\_1]

**Special Instructions:**

- Mark all that apply type of entry.
- Calculate count of the number of missing persons entered, but do not display. Store this value in the variable MISS\_CNT.
- Any member added to the roster should get the next highest un-dropped line number.

- Align the beginning of each first name with the Column heading “Name”.
- Capitalize only the first letter of each column heading

**Block:** CAPI\_Middle

**Variable Name:** SURVEY\_1

**Field Description:** CU Definition1

**Field Definition:**

**Universe:** (VACANT = 1)  
**OR** (ROSTER\_3 = 2, D or R)  
**OR** (Any valid value in ROSTER\_4)

Info Pane:

**The Consumer Expenditure Diary Survey groups household members together if they are related or, if not related, dependent on one another for payment of their major expenses. The household members that make up a group are listed together on a Diary form.**

**[Fill: ‘Since our records have you as the only household member, you are the only person listed on your Diary form.’**

/

**‘Since our records have [Fill: FNAME LNAME (from only person level record)] as the only household member, he/she is the only person listed on the Diary form.’**

/

**‘Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form.**

**Household members who are not related can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other unrelated household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.’]**

◆ [Press 1 to continue.](#)

11. Continue

Form Pane:

[CU definition \[fill\]](#)

Question Text/Fill Instructions:

1. If NROSIZE =1 and RIRESP > 0, fill ‘Since our records have you as the only household member, you are the only person listed on your Diary form.’
2. If NROSIZE =1 and RIRESP = 0, fill ‘Since our records have’ FNAME and LNAME from only person level record ‘as the only household member, he/she is the only person listed on the Diary form.’
3. Else fill ‘Household members who are related by blood, marriage, adoption, or other legal arrangement are listed together on the same Diary form. Household members who are not related

can be listed together on the same Diary form if they are dependent on one another for payment of their major expenses. A household member is the only person listed on a Diary form if he is independent of all other household members for payment of his major expenses. By major expenses, I mean housing expenses, food expenses, and other living expenses, such as clothing, transportation, etc.'

Field Length: 1

Valid Values: 11

Skip Instructions: <1> **If** (INCT\_CNT ≥ 1 or MISS\_CNT > 1 or NROSIZE = 1) and (PERCUNUM = 1 for LNO = RIRESP) **OR** (RIRESP=0 and PROX\_PRESENT=1) [**go to** [DIARY](#)]

**If** (INCT\_CNT ≥ 1 or MISS\_CNT > 1 or NROSIZE = 1) and (PERCUNUM > 1 for LNO = RIRESP) [**go to** [THANK YOU](#)]

**Else** [**go to** [CU LISTING](#)]

Special Instructions:

If INCT\_CNT < 1 or empty and MISS\_CNT < 1 or empty and NROSIZE > 1, set ITERATION = 1 and INCT\_CU = 0.



**Block:** CAPI\_Middle

**Variable Name:** CU\_LISTING

**Field Description:** CU listing

**Field Definition:**

**Universe:** (SURVEY\_1 = 1 and INCT\_CNT < 1 or empty and MISS\_CNT < 1 or empty and NROSIZE > 1)  
**OR** (SINGLE\_RELATED = 1 and TOTAL\_CU ≥ ITERATION)  
**OR** (Any valid value in SINGLE\_OTHER and TOTAL\_CU ≥ ITERATION)  
**OR** (MULTI\_RELATED = 1, D, or R and TOTAL\_CU ≥ ITERATION)  
**OR** (Any valid value in MULTI\_OTHER and TOTAL\_CU ≥ ITERATION)

Info Pane:

| Line No.  | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|---|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO]   | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| •   | •                      | •            | •           | •           | •                   | •                   | •                   |
| <p><b>1</b> Our records indicate that ♦ Read above name(s) in blue ♦ made up a group on [Fill: INTDATE] and [Fill: HH_SIZE] listed [Fill: HH_SIZE2] on a Diary form.</p> <p>1 ♦ Press 1 to continue</p> |                        |              |             |             |                     |                     |                     |
| <p><input type="radio"/> 1. Continue</p>  |                        |              |             |             |                     |                     |                     |

Form Pane:

CU listing [fill]  
 One person CU – related []  
 One person CU – housing expenses []  
 One person CU – food expenses []  
 One person CU – other expenses []

Question Text/Fill Instructions:

User Instructions: See info and form panes

Fill Instructions: If NROSIZE = '0001', then fill HH\_SIZE with “was”.  
 Else if NROSIZE ne '0001' and NROSIZE ne empty, then fill HH\_SIZE with “were”.  
  
 If NROSIZE = '0001', then fill HH\_SIZE2 with “alone”.  
 Else if NROSIZE ne '0001' and NROSIZE ne empty, then fill HH\_SIZE2 with “together”.

Field Length: 1

Valid Values: 11

Skip Instructions: **If** Count = 1 **1**[go to [SINGLE RELATED](#)]

**Else if** Count > 1 **1**[go to [MULTI RELATED](#)]

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.
2. Calculate count of the number of household members listed in this CU, that is, the number of persons with HH\_MEM=1 and PERCUNUM=ITERATION. Do not display. Store this value in the variable COUNT.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** SINGLE\_RELATED  
**Field Description:** One person CU – related  
**Field Definition:**  
**Universe:** CU\_LISTING = 1 and COUNT = 1

Info Pane:

| Line No.  | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|---|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO]   | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| •   | •                      | •            | •           | •           | •                   | •                   | •                   |
| <b>11s ♦ Read above name(s) in blue ♦ related by blood, marriage, adoption, or other legal arrangement to any other household member?</b> |                        |              |             |             |                     |                     |                     |
| <input type="radio"/> 11. Yes<br><input type="radio"/> 12. No   |                        |              |             |             |                     |                     |                     |

Form Pane:

|  |
|--|
| One person CU – related [fill]<br>One person CU – housing expenses []<br>One person CU – food expenses []<br>One person CU – other expenses [] |
|--|

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1> **If TOTAL\_CU ≥ ITERATION [go to [CU LISTING](#)]**  
**If PERCUNUM = 1 for LNO = RIRESP [go to [DIARY](#)]**  
**Else [go to [THANK YOU](#)]**  
 <2, D, R> **1[go to [SINGLE HOUSING](#)]**

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.

2. If SINGLE\_RELATED = 1, set INCT\_CU = INCT\_CU + 1 and store code 12 in element [12] of DISCREPANCY array.
3. If SINGLE\_RELATED = 1, set ITERATION = ITERATION + 1.
4. If SINGLE\_RELATED = 2, 'Don't know,' or 'Refused,' set DEPENDENT = 0.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** SINGLE\_HOUSING  
**Field Description:** One person CU – housing expenses  
**Field Definition:**  
**Universe:** SINGLE\_RELATED = 2, D, or R

Info Pane:

| Line No.  | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|---|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO]   | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| •   | •                      | •            | •           | •           | •                   | •                   | •                   |
| <b>Does any other household member pay for all or part of ♦Read above name(s) in blue ♦ housing expenses?</b> |                        |              |             |             |                     |                     |                     |
| <input type="radio"/> 11. Yes<br><input type="radio"/> 12. No   |                        |              |             |             |                     |                     |                     |

Form Pane:

|  |
|--|
| One person CU – related []<br>One person CU – housing expenses [fill]<br>One person CU – food expenses []<br>One person CU – other expenses [] |
|--|

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1, 2, D, R > **1[go to SINGLE\_FOOD]**

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.
2. If SINGLE\_HOUSING = 1, set DEPENDENT = DEPENDENT + 1

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** SINGLE\_FOOD  
**Field Description:** One person CU – food expenses  
**Field Definition:**  
**Universe:** Any valid value in SINGLE\_HOUSING

Info Pane:

| Line No.   | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|--|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO]  | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| ⋮  | ⋮                      | ⋮            | ⋮           | ⋮           | ⋮                   | ⋮                   | ⋮                   |
| <b>Does any other household member pay for all or part of</b> ♦ Read above name(s) in blue ♦ <b>food expenses?</b> |                        |              |             |             |                     |                     |                     |
| <input type="radio"/> 11. Yes<br><input type="radio"/> 12. No  |                        |              |             |             |                     |                     |                     |

Form Pane:

|                                      |
|--------------------------------------|
| One person CU – related []           |
| One person CU – housing expenses []  |
| One person CU – food expenses [fill] |
| One person CU – other expenses []    |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1, 2, D, R > **1[go to SINGLE\_OTHER]**

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.
2. If SINGLE\_FOOD = 1, set DEPENDENT = DEPENDENT + 1

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** SINGLE\_OTHER  
**Field Description:** One person CU – other expenses  
**Field Definition:**  
**Universe:** Any valid value in SINGLE\_FOOD

Info Pane:

| Line No.    | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|-------------|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| •           | •                      | •            | •           | •           | •                   | •                   | •                   |

**Does any other household member pay for all or part of [♦ Read above name\(s\) in blue ♦](#) other living expenses, such as clothing or transportation?**

11. Yes  
 12. No

Form Pane:

One person CU – related []  
 One person CU – housing expenses []  
 One person CU – food expenses []  
[One person CU – other expenses \[fill\]](#)

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1, 2, D, R > **1If TOTAL\_CU ≥ ITERATION [go to [CU LISTING](#)]**

**If PERCUNUM = 1 for LNO = RRESP [go to [DIARY](#)]**

**Else [go to [THANK YOU](#)]**

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.
2. If SINGLE\_OTHER = 1, set DEPENDENT = DEPENDENT + 1

3. If  $DEPENDENT \geq 2$ , set  $INCT\_CU = INCT\_CU + 1$  and store code 12 in element [12] of DISCREPANCY array.
4. Set  $ITERATION = ITERATION + 1$ .

Help Reference Word:



**Block:** CAPI\_Middle

**Variable Name:** MULTI\_RELATED

**Field Description:** Multi person CU – related

**Field Definition:**

**Universe:** CU\_LISTING = 1 and COUNT > 1

Info Pane:

| Line No.    | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|-------------|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| :           | :                      | :            | :           | :           | :                   | :                   | :                   |

**1Are** ♦ Read above name(s) in blue ♦ all related by blood, marriage, adoption, or other legal arrangement?

11. Yes  
 12. No

Form Pane:

|                                       |                                     |
|---------------------------------------|-------------------------------------|
| Multi person CU – related [fill]      | One person CU – related []          |
| Multi person CU – housing expenses [] | One person CU – housing expenses [] |
| Multi person CU – food expenses []    | One person CU – food expenses []    |
| Multi person CU – other expenses []   | One person CU – other expenses []   |
| CU listing []                         |                                     |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1, D, R > **If** TOTAL\_CU ≥ ITERATION [go to [CU LISTING](#)]

**If** PERCUNUM = 1 for LNO = RIRESP [go to [DIARY](#)]

**Else** [go to [THANK YOU](#)]

<2, > **1**[go to [MULTI HOUSING](#)]

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.

2. If MULTI\_RELATED = 1, 'Don't know' or 'Refusal', set ITERATION = ITERATION + 1.
3. If MULTI\_RELATED = 2, set INDEPENDENT = 0.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** MULTI\_HOUSING  
**Field Description:** Multi person CU – housing expenses  
**Field Definition:**  
**Universe:** MULTI\_RELATED = 2

Info Pane:

| Line No.    | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|-------------|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| ⋮           | ⋮                      | ⋮            | ⋮           | ⋮           | ⋮                   | ⋮                   | ⋮                   |

Does any this group ♦ Read above name(s) in blue ♦ include a person or persons who are independent of the other persons in this group for payment of housing expenses?

By independent I mean that this person or persons neither receives money from the other group members for housing expenses nor pays for any of the other group members' housing expenses.

11. Yes  
 12. No

Form Pane:

|   |                                     |
|---|-------------------------------------|
| Multi person CU – related []              | One person CU – related []          |
| Multi person CU – housing expenses [fill] | One person CU – housing expenses [] |
| Multi person CU – food expenses []        | One person CU – food expenses []    |
| Multi person CU – other expenses []       | One person CU – other expenses []   |
| CU listing []                             |                                     |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1, 2, D, R > 1[go to **MULTI FOOD**]

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.
2. If MULTI\_HOUSING = 1, set INDEPENDENT = INDEPENDENT + 1

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** MULTI\_FOOD  
**Field Description:** Multi person CU – food expenses  
**Field Definition:**  
**Universe:** Any valid value in MULTI\_HOUSING

Info Pane:

| Line No.    | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|-------------|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| ⋮           | ⋮                      | ⋮            | ⋮           | ⋮           | ⋮                   | ⋮                   | ⋮                   |

**Does this group ♦Read above name(s) in blue ♦, include a person or persons who are independent of the other persons in this group for payment of food expenses?**

**By independent I mean that this person or persons neither receives money from the other group members for food expenses nor pays for any of the other group members' food expenses.**

11. Yes  
 12. No

Form Pane:

|  |                                     |
|--|-------------------------------------|
| Multi person CU – related []           | One person CU – related []          |
| Multi person CU – housing expenses []  | One person CU – housing expenses [] |
| Multi person CU – food expenses [fill] | One person CU – food expenses []    |
| Multi person CU – other expenses []    | One person CU – other expenses []   |
| CU listing []                          |                                     |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1, 2, D, R > **1[go to MULTI\_OTHER]**

Special Instructions:

1. Display in the household roster only household members (HH\_MEM = 1), gray all household members with PERCUNUM ≠ ITERATION, and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.
2. If MULTI\_FOOD = 1, set INDEPENDENT = INDEPENDENT + 1

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** MULTI\_OTHER  
**Field Description:** Multi person CU – other expenses  
**Field Definition:**  
**Universe:** Any valid value in MULTI\_FOOD

Info Pane:

| Line No.    | Name                   | Relationship | Age         | Sex         | HH_INFO1            | HH_INFO2            | HH_INFO3            |
|-------------|------------------------|--------------|-------------|-------------|---------------------|---------------------|---------------------|
| [Fill: LNO] | [Fill: FNAME<br>LNAME] | [Fill: REL]  | [Fill: AGE] | [Fill: SEX] | [Fill:<br>HH_FILL1] | [Fill:<br>HH_FILL2] | [Fill:<br>HH_FILL3] |
| :           | :                      | :            | :           | :           | :                   | :                   | :                   |

Does this group ♦[Read above name\(s\) in blue](#) ♦, include a person or persons who are independent of the other persons in this group for payment of other living expenses, such as clothing, transportation?

By independent I mean that this person or persons neither receives money from the other group members for other living expenses nor pays for any of the other group members' other living expenses.

11. Yes  
 12. No

Form Pane:

|   |                                     |
|---|-------------------------------------|
| Multi person CU – related []                            | One person CU – related []          |
| Multi person CU – housing expenses []                   | One person CU – housing expenses [] |
| Multi person CU – food expenses []                      | One person CU – food expenses []    |
| <a href="#">Multi person CU – other expenses [fill]</a> | One person CU – other expenses []   |
| CU listing []   |                                     |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <11, 2, D, R>

Skip Instructions: <1, 2, D, R > **1**If TOTAL\_CU ≥ ITERATION [go to [CU LISTING](#)]  
**If** PERCUNUM = 1 for LNO = RRESP [go to [DIARY](#)]  
**Else** [go to [THANK YOU](#)]

Special Instructions:

1. Display in the household roster only household members ( $HH\_MEM = 1$ ), gray all household members with  $PERCUNUM \neq ITERATION$ , and fill REL, SEX, AWAY\_COL, and HH\_MEM with the descriptions from Attachment D.
2. If  $MULTI\_OTHER = 1$ , set  $INDEPENDENT = INDEPENDENT + 1$
3. If  $INDEPENDENT \geq 2$ , set  $INCT\_CU = INCT\_CU + 1$  and store code 12 in element [12] of DISCREPANCY array.
4. Set  $ITERATION = ITERATION + 1$ .

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** DIARY

**Field Description:** Diary placed

**Field Definition:**

**Universe:** (SURVEY\_1 = 1 and (INCT\_CNT ≥ 1 or MISS\_CNT ≥ 1 or NROSIZE = 1) and PERCUMEN = 1 for LNO = RIRESP)  
**OR** (SINGLE\_RELATED = 1 and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP)  
**OR** (SINGLE\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP)  
**OR** (MULTI\_RELATED = 1, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP)  
**OR** (MULTI\_OTHER = 1, 2, D or R and TOTAL\_CU < ITERATION and PERCUMEN = 1 for LNO = RIRESP) **OR** (RIRESP = 0 and PROX\_PRESENT = 1 and SURVEY\_1 = 1)

Info Pane:

|   |
|---|
| <p><b>Did the interviewer give you [Fill: “or someone in your group” / blank] a diary on or about [Fill: INTDATE] to record your [Fill: “group’s” / blank] expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7]?</b></p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>  |

Form Pane:

|                                       |  |
|---------------------------------------|--|
| Diary placed [fill]                   | Diary pickup []                                      |
| Enter expenditures []                 | Second diary placed []                               |
| RECALL expenditures []                | Enter expenditures for second diary []               |
| Receipts for recalled expenditures [] | Recall expenditures for second diary []              |
| Expenditures []                       | Receipts for recall expenditures for second diary [] |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1> **If ORIOUT = 201, 203 or 205 and ANYENTR1 = 1 then [go to [ENTRIES](#)]**

**If ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 1 then [go to [RECALL](#)]**

**If** ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 2 **then** [go to [EXPENSES](#)]

**If** ORIOUT = 206 or 207 and ANYENTR2 = 1 **then** [go to [ENTRIES](#)]

**If** ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 1 **then** [go to [RECALL](#)]

**If** ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 2 **then** [go to [EXPENSES](#)]

**If** ORIOUT = 208, 209, 211, 212 or 326 **then** [go to [RECALL](#)]

<2, D, R> **If** ORIOUT = 201, 205, 208 or 209 **then** [go to [DIARY2](#)]

**If** ORIOUT = 207 or 326 **then** [go to [WK1\\_TYPEB](#)]

**Else** [go to [THANK YOU](#)]

Fill Instructions:

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. If NUMHOUSE > 1, fill “group’s.”  
Else leave blank. Do not display item.
3. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
4. ORIOUT = 201, 203, 205, 208, 209 or 212, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.

Special Instructions:

If DIARY = 2, add code 13 to element [13] of array DISCREPANCY.

Help Reference Word:



**Block:** CAPI\_Middle

**Variable Name:** ENTRIES

**Field Description:** Enter expenditures

**Field Definition:**

**Universe:** (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 1)  
**OR** (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 1)

Info Pane:

|   |
|---|
| <p><b>Did you [Fill: “or someone in your group” / blank] record any expenses for the week from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7] in this diary before the interviewer picked it up on [Fill: PICKDTE1 / PICKDTE2]?</b></p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>  |

Form Pane:

|   |  |
|---|--|
| Diary placed []                           | Diary pickup []                                      |
| <a href="#">Enter expenditures [fill]</a> | Second diary placed []                               |
| RECALL expenditures []                    | Enter expenditures for second diary []               |
| Receipts for recalled expenditures []     | Recall expenditures for second diary []              |
| Expenditures []                           | Receipts for recall expenditures for second diary [] |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1> **[go to [PICKUP](#)]**

<2, D, R> **[go to [RECALL](#)]**

Fill Instructions:

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
3. ORIOUT = 201, 203, or 205, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.

4. ORIOUT = 201, 203, or 205, fill PICKDTE1.  
Else fill PICKDTE2.

Special Instructions:

**Block:** CAPI\_Middle  
**Variable Name:** RECALL  
**Field Description:** Recall expenditures

**Field Definition:**

**Universe:** (DIARY = 1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1=1) **OR** (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 1) **OR** (DIARY = 1 and ORIOUT = 208, 209, 211, 212 or 326) **OR** (ENTRIES = 2, D or R)

Info Pane:

|  |
|--|
| <b>Did you [Fill: “or someone in your group” / blank] inform the interviewer of any expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?</b> |
| <input type="radio"/> 1. Yes   |
| <input type="radio"/> 2. No  |

Form Pane:

|  |  |
|--|--|
| Diary placed []                            | Diary pickup []                                      |
| Enter expenditures []                      | Second diary placed []                               |
| <a href="#">RECALL expenditures [fill]</a> | Enter expenditures for second diary []               |
| Receipts for recalled expenditures []      | Recall expenditures for second diary []              |
| Expenditures []                            | Receipts for recall expenditures for second diary [] |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1> **[go to [RECEIPTS](#)]**

<2, D, R> **[go to [PICKUP](#)]**

Fill Instructions:

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, or 205, fill PICKDTE1 plus one day.  
Else fill PICKDTE2.

Special Instructions:

If RECALL = 2 and ENTRIES = 2 or empty, add code 14 to element [14] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** RECEIPTS  
**Field Description:** Receipts for recalled expenditures  
**Field Definition:**  
**Universe:** RECALL = 1

Info Pane:

|   |
|---|
| <p><b>Did you [Fill: “or someone in your group” / blank] provide the interviewer with receipts for any of these expenses when the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]?</b></p> <p><input type="radio"/> 1. Yes<br/> <input type="radio"/> 2. No</p> |
|---|

Form Pane:

|   |  |
|---|--|
| Diary placed []   | Diary pickup []                                      |
| Enter expenditures []                                     | Second diary placed []                               |
| RECALL expenditures []                                    | Enter expenditures for second diary []               |
| <a href="#">Receipts for recalled expenditures [fill]</a> | Recall expenditures for second diary []              |
| Expenditures []   | Receipts for recall expenditures for second diary [] |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1 2, D, R > **[go to [PICKUP](#)]**

Fill Instructions:

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. ORIOUT = 201, 203, or 205, fill PICKDTE1 plus one day.  
Else fill PICKDTE2.

Special Instructions:

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** EXPENSES

**Field Description:** Expenditures

**Field Definition:**

**Universe:** (DIARY=1 and ORIOUT = 201, 203 or 205 and ANYENTR1 = 2 and ANYRECAL1 = 2)  
**OR** (DIARY = 1 and ORIOUT = 206 or 207 and ANYENTR2 = 2 and ANYRECAL2 = 2)

Info Pane:

|  |
|--|
| <p><b>Our records show that [Fill: “you” / “your group”] did not have any expenses or purchases from [Fill: PLCEDAT1 + 1 / PLCEDAT2 + 1] to [Fill: PLCEDAT1 + 7 / PLCEDAT2 + 7].</b></p> <p><b>Is this correct?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> |
|--|

Form Pane:

|                                       |  |
|---------------------------------------|--|
| Diary placed []                       | Diary pickup []                                      |
| Enter expenditures []                 | Second diary placed []                               |
| RECALL expenditures []                | Enter expenditures for second diary []               |
| Receipts for recalled expenditures [] | Recall expenditures for second diary []              |
| <a href="#">Expenditures [fill]</a>   | Receipts for recall expenditures for second diary [] |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1 2, D, R > **[go to [PICKUP](#)]**

Fill Instructions:

- If NUMHOUSE = 1, fill “you.”  
Else fill “your group.”
- 2. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus one day.  
Else fill PLCEDAT2 plus one day.
- 3. If ORIOUT = 201, 203, 205, 208, or 212, fill PLCEDAT1 plus seven days.  
Else fill PLCEDAT2 plus seven days.

Special Instructions:

If EXPENSES = 2, add code 14 to element [14] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** PICKUP

**Field Description:** Diary pickup

**Field Definition:**

**Universe:** (ENTRIES = 1)  
**OR** (RECALL = 2, D or R)  
**OR** (RECEIPTS = 1, 2, D or R)  
**OR** (EXPENSES = 1, 2, D or R)

Info Pane:

|   |
|---|
| <p><b>Our records show that the interviewer picked up this diary on [Fill: PICKDTE1 / PICKDTE2]</b></p> <p><b>Is this correct?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No - Diary picked up before that date</p> <p><input type="radio"/> 3. No - Diary picked up after that date</p> |
|---|

Form Pane:

|                                       |  |
|---------------------------------------|--|
| Diary placed []                       | <a href="#">Diary pickup [fill]</a>                  |
| Enter expenditures []                 | Second diary placed []                               |
| RECALL expenditures []                | Enter expenditures for second diary []               |
| Receipts for recalled expenditures [] | Recall expenditures for second diary []              |
| Expenditures []                       | Receipts for recall expenditures for second diary [] |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1, 2, 3, D, R > **If** ORIOUT = 201, 205, 208 or 209 **then** [\[go to DIARY2\]](#)

**If** ORIOUT = 207 or 326 **then** [\[go to WK1\\_TYPEB\]](#)

**Else** [\[go to THANK YOU\]](#)

Fill Instructions:

If ORIOUT = 201, 203, 205, 208, 209 or 212, fill PICKDTE1.  
 Else fill PICKDTE2.

Special Instructions:

Help Reference Word:



**Block:** CAPI\_Middle

**Variable Name:** DIARY2

**Field Description:** Second diary placed

**Field Definition:**

**Universe:** (DIARY = 2, D or R and ORIOUT = 201, 205, 208 or 209)  
**OR** (PICKUP = 1, 2, 3, D or R and ORIOUT = 201, 205, 208 or 209)

Info Pane:

|   |
|---|
| <p><b>Did the interviewer give you [Fill: “or someone in your group” / blank] a second diary on or about [Fill: PLCEDAT2] to record your [Fill: “group’s” / blank] expenses for the week from [Fill: PLCEDAT1 + 8 to [Fill: PLCEDAT1 + 14]?</b></p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>  |

Form Pane:

|                                       |  |
|---------------------------------------|--|
| Diary placed []                       | Diary pickup []                                      |
| Enter expenditures []                 | <a href="#">Second diary placed [fill]</a>           |
| RECALL expenditures []                | Enter expenditures for second diary []               |
| Receipts for recalled expenditures [] | Recall expenditures for second diary []              |
| Expenditures []                       | Receipts for recall expenditures for second diary [] |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1> **If ORIOUT = 201 or 208 and ANYTENTR2 = 1 then [go to [ENTRIES2](#)]**

**If ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 1 then [go to [RECALL2](#)]**

**If ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 2 then [go to [EXPENSES2](#)]**

**If OUROUT = 205 or 209 then [go to [RECALL2](#)]**

<2, D, R> **[go to [THANK YOU](#)]**

Fill Instructions:

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.
2. If NUMHOUSE > 1, fill “group’s.”  
Else leave blank. Do not display item.

Special Instructions:

If DIARY2 = 2, add code 13 to element [13] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** ENTRIES2

**Field Description:** Enter expenditures for second diary

**Field Definition:**

**Universe:** (DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 1)

Info Pane:

|   |
|---|
| <p><b>Did you [Fill: “or someone in your group” / blank] record any expenses for the week from [Fill: PLCEDAT1 + 8] to [Fill : PLCEDAT1 + 14] in this second diary before the interviewer picked it up on [Fill: PICKDTE2]?</b></p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>  |

Form Pane:

|                                       |  |
|---------------------------------------|--|
| Diary placed []                       | Diary pickup []  |
| Enter expenditures []                 | Second diary placed []                                     |
| RECALL expenditures []                | <a href="#">Enter expenditures for second diary [fill]</a> |
| Receipts for recalled expenditures [] | Recall expenditures for second diary []                    |
| Expenditures []                       | Receipts for recall expenditures for second diary []       |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1> **[go to [PICKUP2](#)]**

<2, D, R> **[go to [RECALL2](#)]**

Fill Instructions:

1. If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.

Special Instructions:

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** RECALL2

**Field Description:** Recall expenditures for second diary

**Field Definition:**

**Universe:** (DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 1)  
**OR** (DIARY2 = 1 and ORIOUT = 205 or 209)  
**OR** ENTRIES2 = 2, D or R

Info Pane:

|   |
|---|
| <p><b>Did you [Fill: “or someone in your group” / blank] inform the interviewer of any expenses when the interviewer picked up this second diary on [Fill: PICKDTE2]?</b></p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>  |

Form Pane:

|                                       |   |
|---------------------------------------|---|
| Diary placed []                       | Diary pickup []   |
| Enter expenditures []                 | Second diary placed []                                      |
| RECALL expenditures []                | Enter expenditures for second diary []                      |
| Receipts for recalled expenditures [] | <a href="#">Recall expenditures for second diary [fill]</a> |
| Expenditures []                       | Receipts for recall expenditures for second diary []        |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1> **[go to [RECEIPT2](#)]**

<2, D, R> **[go to [PICKUP2](#)]**

Fill Instructions:

- If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.

Special Instructions:

If RECALL2 = 2 and ENTRIES2 = 2 or empty, add code 14 to element [14] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** RECEIPT2  
**Field Description:** Receipts for recalled expenditures for second diary  
**Field Definition:**  
**Universe:** RECALL2 = 1

Info Pane:

|   |
|---|
| <p><b>Did you [Fill: “or someone in your group” / blank] provide the interviewer with receipts for any of these expenses when the interviewer picked up this second diary on [Fill: PICKDTE2]?</b></p> <p><input type="radio"/> 1. Yes<br/> <input type="radio"/> 2. No</p> |
|---|

Form Pane:

|                                       |  |
|---------------------------------------|--|
| Diary placed []                       | Diary pickup []  |
| Enter expenditures []                 | Second diary placed []   |
| RECALL expenditures []                | Enter expenditures for second diary []                                   |
| Receipts for recalled expenditures [] | Recall expenditures for second diary []                                  |
| Expenditures []                       | <a href="#">Receipts for recall expenditures for second diary [fill]</a> |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1 2, D, R > **[go to [PICKUP2](#)]**

Fill Instructions:

- If NUMHOUSE > 1, fill “or someone in your group.”  
Else leave blank. Do not display item.

Special Instructions:

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** EXPENSES2

**Field Description:** Expenditures for second diary

**Field Definition:**

**Universe:** DIARY2 = 1 and ORIOUT = 201 or 208 and ANYENTR2 = 2 and ANYRECAL2 = 2

Info Pane:

**Our records show that [Fill: “you” / “your group”] did not have any expenses or purchases from [Fill: PLCEDAT1 + 8] to [Fill : PLCEDAT1 + 14].**

**Is this correct?**

1. Yes  
 2. No

Form Pane:

|                                      |                              |
|--------------------------------------|------------------------------|
| Expenditures for second diary [fill] | Temporarily absent []        |
| Diary pickup []                      | Week1 Type B status probe [] |
| Week1 Type B noninterview []         |                              |
| Week1 Type B status check []         |                              |
| Temporarily absent []                |                              |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1 2, D, R > **[go to PICKUP2]**

Fill Instructions:

- If NUMHOUSE = 1, fill “you.”  
Else fill “your group.”

Special Instructions:

If EXPENSES2 = 2, add code 14 to element [14] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** PICKUP2

**Field Description:** Diary pickup (second)

**Field Definition:**

**Universe:** (ENTRIES2 = 1)  
**OR** (RECALL2 = 2, D or R)  
**OR** (RECEIPTS2 = 1, 2, D or R)  
**OR** (EXPENSES2 = 1, 2, D or R)

Info Pane:

|   |
|---|
| <p><b>Our records show that the interviewer picked up this second diary on [Fill: PICKDTE2]</b></p> <p><b>Is this correct?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No - Diary picked up before that date</p> <p><input type="radio"/> 3. No - Diary picked up after that date</p> |
|---|

Form Pane:

|   |  |
|---|--|
| <p>Expenditures for second diary []</p> <p><a href="#">Diary pickup [fill]</a></p> <p>Week1 Type B noninterview []</p> <p>Week1 Type B status check []</p> <p>Temporarily absent []</p> | <p>Temporarily absent []</p> <p>Week1 Type B status probe []</p> |
|---|--|

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1, 2, 3, D, R > **[go to [THANK YOU](#)]**

Fill Instructions:

Special Instructions:

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** WK1\_TYPEB  
**Field Description:** Week 1 Type B Noninterview  
**Field Definition:**  
**Universe:** (Diary = 2, D, or R and ORIOUT = 207 or 326)  
**OR** (PICKUP = 1, 2, 3, D or R and ORIOUT = 207 or 326)

Info Pane:

|   |
|---|
| <p><b>Our records show that on [Fill: PLCEDAT1] our interviewer attempted to contact your household and drop off a diary, but was unsuccessful.</b></p> |
| <p><input type="radio"/> 1. Continue</p>  |

Form Pane:

|  |  |
|--|--|
| Expenditures for second diary <input type="checkbox"/> | Temporarily absent <input type="checkbox"/>        |
| Diary pickup <input type="checkbox"/>                  | Week1 Type B status probe <input type="checkbox"/> |
| <a href="#">Week1 Type B noninterview [fill]</a>       |  |
| Week1 Type B status check <input type="checkbox"/>     |  |
| Temporarily absent <input type="checkbox"/>            |  |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1

Skip Instructions: <1 > **If PICK\_UP1 = 224, 225, 226, 228,229, 231, 232, 331 or 332 then [go to**

**[WK1 STATUS](#)]**

**If PICK\_UP1 = 217 then [go to [WK1 ABSENT](#)]**

**If PICK\_UP1 = 233 then [go to [WK1STAT PROBE](#)]**

Fill Instructions:

Special Instructions:

Help Reference Word:



**Block:** CAPI\_Middle

**Variable Name:** WK1\_STATUS

**Field Description:** Week 1 Type B status check

**Field Definition:**

**Universe:** (WK1\_TYPEB = 1 and PICK\_UP1 = 224, 225, 226, 228, 229, 231, 232, 331 or 332)

Info Pane:

|   |
|---|
| <p><b>Our interviewer reported that on [Fill: PLCEDAT1],</b></p> <p><b>[Fill: ADDRESS1]</b></p> <p><b>[Fill: PICK_UP1's description].</b></p> <p><b>Is this information correct?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 1. No</p> |
|---|

Form Pane:

|  |  |
|--|--|
| Expenditures for second diary <input type="checkbox"/> | Temporarily absent <input type="checkbox"/>        |
| Diary pickup <input type="checkbox"/>                  | Week1 Type B status probe <input type="checkbox"/> |
| Week1 Type B noninterview <input type="checkbox"/>     |  |
| <a href="#">Week1 Type B status check [fill]</a>       |  |
| Temporarily absent <input type="checkbox"/>            |  |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, R

Skip Instructions: <1 > **[go to [THANK YOU](#)]**

<2, R> **[go to [WK1STAT\\_PROBE](#)]**

Fill Instructions:

Fill PICK\_UP1's description with the description for the matching outcome code on Attachment G, "CED Original Week1 Pickup Code Descriptions for the WKI\_STATUS Screen."

Special Instructions:

If WK1\_STATUS = 2, store code 15 in element [15] of DISCREPANCY array.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** WK1\_ABSENT  
**Field Description:** Temporarily absent

**Field Definition:**

**Universe:** WKI\_TYPEB = 1 and PICK\_UP1 = 217

Info Pane:

|   |
|---|
| <p><b>Our interviewer reported that you [Fill: “and everyone in your group” / blank] were temporarily absent from [Fill: ADDRESS1] from [Fill: EPD] to [Fill: LPD].</b></p> <p><b>Is this correct?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 1. No</p> |
|---|

Form Pane:

|   |                              |
|---|------------------------------|
| Expenditures for second diary []          | Temporarily absent []        |
| Diary pickup []                           | Week1 Type B status probe [] |
| Week1 Type B noninterview []              |                              |
| Week1 Type B status check []              |                              |
| <a href="#">Temporarily absent [fill]</a> |                              |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, R

Skip Instructions: <1 > **[go to [WK1\\_CARE](#)]**

<2, R> **[go to [WK1STAT\\_PROBE](#)]**

Fill Instructions:

If NUMHOUSE >1, fill “and everyone on your list.”  
 Else leave blank. Do not display item.

Special Instructions:

If WK1\_ABSENT = 2, add code 15 to element [15] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** WK1\_CARE  
**Field Description:** Care of Week 1 temporarily absent residence  
**Field Definition:**  
**Universe:** WKI\_ABSENT = 1

Info Pane:

|   |
|---|
| <p><b>Our records show that during your absence [CPNAME] was responsible for the care of your residence from [Fill: EPD] to [Fill: LPD].</b></p> <p><b>Examples of responsibilities are picking up mail, feeding pets, or watching your home during your absence.</b></p> <p><b>Is this correct?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 1. No</p> |
|---|

Form Pane:

|                                  |   |
|----------------------------------|---|
| Expenditures for second diary [] | <a href="#">Temporarily absent [fill]</a> |
| Diary pickup []                  | Week1 Type B status probe []              |
| Week1 Type B noninterview []     |   |
| Week1 Type B status check []     |   |
| Temporarily absent []            |   |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: 1, 2, D, R

Skip Instructions: <1, 2, D, R> **[go to [THANK YOU](#)]**

Fill Instructions:

Special Instructions:

If WK1\_CARE = 2, add code 16 to element [16] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** WK1STAT\_PROBE  
**Field Description:** Week 1 Type B status probe  
**Field Definition:**  
**Universe:** (WK1\_TYPEB = 1 and PICK\_UP1 = 233) or (WKI\_STATUS = 2 or R)  
**OR** (WK1\_ABSENT = 2 or R)

Info Pane:

|   |
|---|
| <b>Original Outcome for Week 1: [Fill: PICK_UP1] - [Fill: PICK_UP1's description]</b> |
| <b>Week 1 Placement Date: [Fill: PLCEDAT1]</b>  |
| <b>What was the status of [Fill: ADDRESS1]</b>  |
| <b>on or about [Fill: PLCEDAT1]?</b>  |
| <b>◆ Enter reported status.</b>   |
| <b>◆ Explain any discrepancy between reported status and original Week 1 outcome.</b> |
| <input type="radio"/> 1. Yes  |
| <input type="radio"/> 1. No   |

Form Pane:

|                                  |                                  |
|----------------------------------|----------------------------------|
| Expenditures for second diary [] | Temporarily absent []            |
| Diary pickup []                  | Week1 Type B status probe [fill] |
| Week1 Type B noninterview []     |                                  |
| Week1 Type B status check []     |                                  |
| Temporarily absent []            |                                  |

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 240

Valid Values: <1, text ≤ 240 characters>

Skip Instructions: <1, text ≤ 240 characters> **[go to [THANK YOU](#)]**

Fill Instructions:

Fill PICK\_UP1's description with the description for the matching outcome code on Attachment G.

Special Instructions:

Help Reference Word:

**Block:** CAPI\_Middle  
**Variable Name:** CARE  
**Field Description:** Care of temporarily absent residence  
**Field Definition:**  
**Universe:** STATUS = 1 and ORIOUT = 217

Info Pane:

**Our records show that during the temporary absence of this household [Fill: CPNAME] was responsible for the care of the unit from [Fill: EPD / EPD / PLCEDAT2] to [Fill: LPD / PLCEDAT2 + 6].**

**Examples of responsibilities are picking up mail, feeding pets or watching the unit during the household's absence.**

**Is this correct?**

1. Yes  
 1. No

Form Pane:

Care of temporarily absent residence [fill]

Question Text/Fill Instructions:

User Instructions: See info and form panes

Field Length: 1

Valid Values: <1, 2, D, R>

Skip Instructions: <1, 2, D, R> **[go to [THANK YOU](#)]**

Fill Instructions:

1. If PICK\_UP2 = 216, 219, 321, 322, 323, 324 or 325, fill EPD.  
If PICK\_UP2 = 217 and PICK\_UP1 = 217, fill EPD.  
Else fill PLCEDAT2.
2. If PICK\_UP2 = 216, 219, 321, 322, 323, 324 or 325, fill LPD.  
Else fill PLCEDAT2 plus six days.

Special Instructions:

If CARE = 2, add code 16 to element [16] of array DISCREPANCY.

Help Reference Word:

**Block:** CAPI\_Middle

**Variable Name:** PROX\_PRESENT

**Field Description:** Proxy present

**Field Definition:**

**Universe:**

MODE=0 **AND**  
 [{CONTACT\_C = 1 and (PROX\_C = 1 or PROX\_UC = 1 or HELLO\_TCX=1 or HELLO\_PCX=1)}  
**OR** {CONTACT\_N = 1 and (PROX\_N = 1 or PROX\_UN = 1 or HELLO\_TNX = 1 or HELLO\_PNX = 1)}]  
**OR**  
 MODE=1 **AND**  
 [{CONTACT\_C = 1 and (PROX\_C\_CT = 1 or PROX\_UC\_CT = 1 or HELLO\_TCX\_CT=1)}  
**OR** {CONTACT\_N = 1 and (PROX\_N\_CT = 1 or PROX\_UN\_CT = 1 or HELLO\_TNX\_CT = 1)}]

**Info Pane:**

|  |
|--|
| <b>Were you present during the original interview?</b> |
| <input type="radio"/> 1. Yes                           |
| <input type="radio"/> 2. No                            |

**Form Pane:**

|  |   |
|--|---|
| Contact verification of original survey interview? <input type="checkbox"/>    | Speak to person <input type="checkbox"/>        |
| Contact verification for original survey noninterview <input type="checkbox"/> | Interview mode <input type="checkbox"/>         |
| <a href="#">Proxy present</a> <input type="checkbox"/>                         | FR Polite/Professional <input type="checkbox"/> |
| Someone else contacted <input type="checkbox"/>                                |   |

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1> **[go to CAPI\_Middle.ORMODE].**  
 <2, D, R> If (CONTACT\_C = 1) then [go to [APPT2](#)]  
 If (ORIOUT\_RSLT = B2 or C2) **then [go to CAPI\_Middle.STAT\_PROBE].**  
 If (ORIOUT\_RSLT = B1 or C1) then **[go to CAPI\_Middle.STATUS]**  
 Else If VACANT\_INT = YES then **[go to CAPI\_Middle.VACANT]**

**Special Instructions:**

**Block:** CAPI\_Middle

**Variable Name:** SOMEONE\_ELSE

**Field Description:** Someone else contacted

**Field Definition:**

**Universe:** [LIVEHERE = (2 or D) and CONTACT\_N = (2, D, or empty)]  
**OR** [LIVEHERE\_CT = (2 or D) and CONTACT\_N = (2, D, or empty)]  
**OR** [CONTACT\_C = (2 or D) and {INTRO\_TC = (1, 2 or 3) or  
 INTRO\_PC = (1, 2 or 3) or INTRO\_TC\_CT = (1, 2 or 3)}]  
**OR** [MODE = 0 and CONTACT\_N = (2 or D) and PROX\_N empty and  
 PROX\_UN empty]  
**OR** [MODE = 1 and CONTACT\_N = (2 or D) and PROX\_N\_CT empty and  
 PROX\_UN\_CT empty]

**Info Pane:**

|   |
|---|
| <p><b>Could the interviewer have spoken to another person [Fill: AT_ABOUT]</b></p> <p><b>[Fill: ADDRESS1]</b></p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>  |

**Form Pane:**

|  |                           |
|--|---------------------------|
| Contact verification of original survey interview? []    | Speak to person []        |
| Contact verification for original survey noninterview [] | Interview mode []         |
| Proxy present []   | FR Polite/Professional [] |
| <a href="#">Someone else contacted [fill]</a>            |                           |

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

- Fill for AT\_ABOUT:  
 If ORIOUT\_RSLT = 'INT', then fill with 'at'.  
 If ORIOUT\_RSLT = B1, B2, C1, or C2, then fill with 'about'.

**Field Length:** 1

**Valid Values:** 1, 2, D, R



**Skip Instructions:**     <1>     **[go to CAPI\_Middle.SPEAKTO].**  
                           <2, D, R >   If (CONTACT\_C = (2 or D) and RIRESP ≠ 0)  
   **then [go to [THANK YOU](#)]**  
   If [LIVEHERE = (2 or D) and SPEAKTO = empty] OR  
   [LIVEHERE\_CT= (2 or D) and SPEAKTO = empty] OR  
   [LIVEHERE =(2 or D) and SPEAKTO = 1 and CONTACT\_N = (2 or D)  
   OR [LIVEHERE\_CT = (2 or D) and SPEAKTO = 1 and  
   CONTACT\_N = (2 or D)] then **[go to CAPI\_Back.[THANK YOU](#)].**  
   If (RIRESP = 0) **then [go to [THANK NOHH](#)]**  
   If (ORIOUT\_RSLT = B2 or C2) then  
   **[go to CAPI\_Middle.[STAT PROBE](#)].**  
   If (ORIOUT\_RSLT = B1 or C1) then **[go to CAPI\_Middle.[STATUS](#)].**  
   **[Else if VACANT\\_INT = YES \[go to CAPI\\_Middle.\[VACANT\]\(#\)\]](#)**

**Special Instructions:**

- If (SOMEONE\_ELSE = 2 and LIVEHERE blank), add code 1 to element [1] of DISCREPANCY array.
- If (SOMEONE\_ELSE=2 and CONTACT\_N=2), add code 1 to element [1] of DISCREPANCY array.

**Block:** CAPI\_Middle

**Variable Name:** SPEAKTO

**Field Description:** Speak to person

**Field Definition:**

**Universe:** SOMEONE\_ELSE = 1 and CONTACT\_N = (2, D, or empty)

**Info Pane:**

|   |
|---|
| <b>May I speak to that person?</b>                          |
| <input type="radio"/> 1. Yes<br><input type="radio"/> 2. No |

**Form Pane:**

|  |                           |
|--|---------------------------|
| Contact verification of original survey interview? []    | Speak to person [fill]    |
| Contact verification for original survey noninterview [] | Interview mode []         |
| Proxy present []   | FR Polite/Professional [] |
| Someone else contacted []                                |                           |

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1> If [(CONTACT\_C = 2 or D) then **[go to CAPI\_Middle.RIRES]**.  
 Else **[go to CAPI\_Middle.CONTACT\_N]**.  
 <2, R,D> If (MODE=0 and LIVEHERE=(2 or D) and SOMEONE\_ELSE=1) then **[go to CAPI\_Back.APPT]**.  
 If (MODE=1 and LIVEHERE\_CT=(2 or D) and SOMEONE\_ELSE=1) then **[go to APPT\_CT]**.  
 If (RIRES = 0) then **[go to THANK\_NOHH]**  
 If (CONTACT\_C = (2 or D) and RIRES ≠ 0) then **[go to THANK\_REF]**  
 If (ORIOUT\_RSLT = B2 or C2) then **[go to CAPI\_Middle.STAT\_PROBE]**.  
 If (ORIOUT\_RSLT = B1 or C1) then **[go to CAPI\_Middle.STATUS]**.  
 If VACANT\_INT = YES then **[go to CAPI\_Middle.VACANT]**

**Special Instructions:**

- If (SPEAKTO = 1 and CONTACT\_C = (2 or D)), then empty the following variables upon returning to RIRESP: RIRESP, CONTACT\_C, SOMEONE\_ELSE, and SPEAKTO and set NEWRESP = 1 (new flag).
- If (SPEAKTO = 1 and CONTACT\_N = (2 or D)), then empty the following variables upon returning to CONTACT\_N: CONTACT\_N, SOMEONE\_ELSE, and SPEAKTO and set NEWRESP = 1 (new flag).
- If SPEAKTO =1 and LIVEHERE = 2 or D, then empty SOMEONE\_ELSE and SPEAKTO and set NEWRESP = 1 (new flag).

**Block:** CAPI\_Middle

**Variable Name:** CONTACT\_N

**Field Description:** Contact verification for original survey noninterview

**Field Definition:**

**Universe:** (LIVEHERE = 2 or D and NEWRESP= 1)  
**OR** (LIVEHERE\_CT = 2 or D and NEWRESP= 1)  
**OR** (HELLO\_PNX = 1)  
**OR** (HELLO\_TNX = 1)  
**OR** (INTRO\_TN = 1)  
**OR** (INTRO\_PN = 1)  
**OR** (PROX\_N = 1)  
**OR** (PROX\_UN = 1)  
**OR** (SPEAKTO = 1 and CONTACT\_N = 2 or D)  
**OR** (HELLO\_TNX\_CT = 1 and INTROB\_RI\_CT = (1 or 3))  
**OR** (INTRO\_TN\_CT = 1 and INTROB\_RI\_CT = (1 or 3))  
**OR** (PROX\_N\_CT = 1 and INTROB\_RI\_CT = (1 or 3))  
**OR** (HELLO\_TN\_CT = 3 and PROX\_UN\_CT = 1 and INTROB\_RI\_CT = (1 or 3))

**Info Pane:**

|  |
|--|
| <p><b>Did an interviewer visit or call regarding:</b></p> <p><b>[Fill: ADDRESS1]?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> |
|--|

**Form Pane:**

|   |   |
|---|---|
| <p>Contact verification of original survey interview? []</p> <p>Contact verification for original survey noninterview [fill]</p> <p>Proxy present []</p> <p>Someone else contacted []</p> | <p>Speak to person []</p> <p>Interview mode []</p> <p>FR Polite/Professional []</p> |
|---|---|

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. Fill with format ADDRESS1.

**Field Length:** 1

**Valid Values:** 1, 2, D

**Skip Instructions:**

<1> If MODE=1 and (INTROB\_RI\_CT=empty or NEWRESP = 1) then [go to CAPI\_Middle.**RIRESPB\_RI\_CT**]  
Else if (PROX\_N = 1) OR (PROX\_UN = 1) OR (HELLO\_TNX = 1) OR (HELLO\_PNX = 1) OR (PROX\_N\_CT = 1) OR (PROX\_UN\_CT = 1) OR (PROX\_UC=1) then [go to CAPI\_Middle.**PROX\_PRESENT**].  
Else [go to CAPI\_Middle.**ORMODE**].

<2, D> If (ORIOUT\_RSLT = B2 or C2) then [go to CAPI\_Middle.**STAT\_PROBE**].  
Else if (ORIOUT\_RSLT = (B1 or C1)) then [go to CAPI\_Middle.**STATUS**].  
Else [go to CAPI\_Middle.**SOMEONE\_ELSE**].

**Special Instructions:**

- If [CONTACT\_N = 1 and CONTACT\_C is empty and LIVEHERE = (2 or D)] **OR** [CONTACT\_N = 1 and CONTACT\_C is empty and LIVEHERE\_CT = (2 or D)] **then set CONTACT\_C = 1.**

**Block:** CAPI\_Middle\_

**Variable Name:** VACANT

**Field Description:** Vacant Check

**Field Definition:**

**Universe:** If VACANT\_INT = YES, **AND**  
 (SPEAKTO = 2 and ORIOUT\_RSLT = VINT)  
**OR** (PROX\_PRESENT = 2 and ORIOUT\_RSLT = VINT)  
**OR** (LAPTOP = 1, 2, D, R or D and ORIOUT\_RSLT = VINT)  
**OR** (SOMEONE\_ELSE= 2 or D and ORIOUT\_RSLT = VINT)  
**OR** (POLITE = 1 or D and ORMODE = 2 or D and ORIOUT\_RSLT= VINT)  
**OR** (Any valid value in PO\_NOTES and ORMODE = 2 or D and  
 ORIOUT\_RSLT=VINT)  
**OR** (CONTACT\_N = 2 or D and (PROX\_N = 1 or PROX\_UN = 1) and  
 ORIOUT\_RSLT = VINT)

**Info Pane:**

|   |
|---|
| <p>Was</p> <p>[Fill: ADDRESS1]</p> <p>vacant on [Fill: INTDATE]?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> |
|---|

**Form Pane:**

|  |
|--|
| <p>Length of interview - hour portion []</p> <p>Length of interview - minute portion []</p> <p>Laptop used []</p> <p>Vacant Check [fill]</p> |
|--|

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1> [go to CAPI\_Middle. SURVEY\_1]  
 <2> [go to STAT\_PROB2]  
 <D, R> [go to STAT\_VER]

**Special Instructions:**

- (If VACANT = 2), store code 6 in element [6] of DISCREPANCY array.

**Block:** CAPI\_Middle

**Variable Name:** STAT\_VER

**Field Description:** Verify unit status

**Field Definition:**

**Universe:** (VACANT = (D or R))  
**OR** (VACANT2 = (D or R))

**Info Pane:**

|   |
|---|
| <p><b>Is there someone present I could speak with who could tell me the status of</b></p> <p>[Fill: ADDRESS1]</p> <p><b>on or about [Fill: INTDATE]?</b></p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> |
|---|

**Form Pane:**

|                                  |
|----------------------------------|
| <p>Verify unit status [fill]</p> |
|----------------------------------|

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1> [go to CAPI\_Middle.SPEAKTO2]  
 <2, D, R> [go to CAPI\_Back.THANK\_YOU]

**Special Instructions:**

Help Reference Word:

**Block:** CAPI\_Middle\_

**Variable Name:** SPEAKTO2

**Field Description:** Speak to person

**Field Definition:**

**Universe:** If VACANT\_INT = Yes and (STAT\_VER = 1)

**Info Pane:**

|                                    |
|------------------------------------|
| <b>May I speak to that person?</b> |
| <input type="radio"/> 1. Yes       |
| <input type="radio"/> 2. No        |

**Form Pane:**

|  |
|--|
| <a href="#">Speak to person [fill]</a> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1> [go to CAPI\_Middle.VACANT2]  
<2, D, R> [go to CAPI\_Back.THANK\_YOU]

**Special Instructions:**



**Block:** CAPI\_Middle

**Variable Name:** VACANT2

**Field Description:** Vacant Check

**Field Definition:**

**Universe:** (SPEAKTO2 = 1)

**Info Pane:**

Hello, I'm ... from the U.S. Census Bureau.

Our records show that one of our interviewers, [Fill: FR\_NAME], recently contacted this location to verify the status of: [Fill: ADDRESS1]

We're doing a short quality control check to make sure that our interviewers are following correct procedures.

Was

[Fill: ADDRESS1]

vacant on [Fill: INTDATE]?

1. Yes  
 2. No

**Form Pane:**

Vacant Check [fill]

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Fill Instructions:**

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1> [go to CAPI\_Back.THANK\_YOU]  
 <2> [go to CAPI\_Middle.STAT\_PROB2]  
 <D, R > [go to CAPI\_Middle.STAT\_VER]

**Special Instructions:**

- If (VACANT2 = D or R), empty the following variables upon returning to STAT\_VER: STAT\_VER, SPEAKTO2, and VACANT2.
- If (VACANT2 = 2), store code 6 in element [6] of DISCREPANCY array.

**Block:** CAPI\_Middle

**Variable Name:** STATUS

**Field Description:** Status check

**Field Definition:**

**Universe:** (LAPTOP = (1, 2, D, R) and ORIOUT\_RSLT = (B1 or C1))  
**OR** (PROX\_PRESENT = 2 and ORIOUT\_RSLT = (B1 or C1))  
**OR** (POLITE = (1 or D) and ORMODE = (2 or D) and ORIOUT\_RSLT = (B1 or C1))  
**OR** (SPEAKTO = 2 and CONTACT\_N = (2 or D) and ORIOUT\_RSLT = (B1 or C1))  
**OR** (Any text in PO\_NOTES and ORMODE = (2 or D) and ORIOUT\_RSLT = (B1 or C1))  
**OR** (CONTACT\_N = (2 or D) and (PROX\_N = 1 or PROX\_UN = 1 or PROX\_N\_CT = 1 or PROX\_UN\_CT = 1) and ORIOUT\_RSLT = (B1 or C1))  
**OR** (SOMEONE\_ELSE = (2 or D) and CONTACT\_N = (2 or D) and ORIOUT\_RSLT = (B1 or C1))

**Info Pane:**

|   |
|---|
| <p><b>Our records show that on [Fill: INTDATE],</b></p> <p><b>[Fill: ADDRESS1]</b></p> <p><b>was [Fill: ORIOUT’s description].</b></p> <p><b>Is this information correct?</b></p> |
| <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p>  |

**Form Pane:**

|  |
|--|
| <p>Status check [fill]</p> <p>Status probe []</p> <p>Status probe - initial incorrect []</p> |
|--|

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. Fill with format ADDRESS1.
2. Fill ORIOUT’s description with the original outcome code description from Attachment E, “Original Outcome Code Descriptions for the STATUS Screen”.

**Field Length:** 1

**Valid Values:** 1, 2, D, R

**Skip Instructions:** <1, D> [go to CAPI\_Back.[THANK\\_YOU](#)].  
<2, R> [go to CAPI\_Middle.[STAT\\_PROB2](#)].

**Special Instructions:**

- If (STATUS = 2), store code 6 in element [6] of DISCREPANCY array.

**Block:** CAPI\_Middle

**Variable Name:** STAT\_PROBE

**Field Description:** Status probe

**Field Definition:**

**Universe:** (SPEAKTO = 2 and ORIOUT\_RSLT = B2 or C2)  
**OR** (LAPTOP = 1, 2, D, or R and ORIOUT\_RSLT = B2 or C2)  
**OR** (CONTACT\_N=2 or D and ORIOUT\_RSLT = B2 or C2)  
**OR** (PROX\_PRESENT = 2 and ORIOUT\_RSLT = (B2 or C2))  
**OR** (SOMEONE\_ELSE = (2 or D) and ORIOUT\_RSLT = (B2 or C2))  
**OR** (POLITE = (1 or D) and ORMODE = (2 or D) and  
 ORIOUT\_RSLT = (B2 or C2))  
**OR** (Any text in PO\_NOTES and ORMODE = (2 or D) and  
 ORIOUT\_RSLT = (B2 or C2))

**Info Pane:**

|  |
|--|
| <p>Original Outcome: [Fill: ORIOUT] - [Fill: ORIOUT's description] “-”<br/>                 [Fill: TYPEB_SP / TYPEC_SP / blank]</p> <p>Original Interview Date: [Fill: INTDATE]</p> <p>What was the status of [Fill: ADDRESS1]<br/>                 on or about [Fill: INTDATE]?</p> <ul style="list-style-type: none"> <li>◆ Enter reported status.</li> <li>◆ Explain any discrepancy between reported status and original outcome.</li> </ul> |
|--|

**Form Pane:**

|  |
|--|
| <p>Status check <input type="checkbox"/></p> <p>Status probe [fill]</p> <p>Status probe - initial incorrect <input type="checkbox"/></p> |
|--|

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. Fill ORIOUT's description with the original outcome code description from Attachment C, “Original Outcome Codes (ORIOUT) Reset for Reinterview”.
2. If ORIOUT = 233, fill TYPEB\_SP.  
 If ORIOUT = 248, fill TYPEC\_SP.  
 Else leave blank, do not display item.

3. Fill with format ADDRESS1.

**Field Length:** 240

**Valid Values:** text ≤ 240 characters

**Skip Instructions:** < text ≤ 240 characters > **[go to CAPI\_Back.**[THANK\\_YOU](#)**].**

**Special Instructions:**

**Block:** CAPI\_Middle

**Variable Name:** STAT\_PROB2

**Field Description:** Status probe - initial incorrect

**Field Definition:**

**Universe:** (STATUS = 2)  
**OR** (VACANT = 2)  
**OR** (VACANT2 = 2)

**Info Pane:**

|  |
|--|
| <p>Original Outcome: [Fill: ORIOUT] - [Fill: ORIOUT's description] “-”<br/>                 [Fill: TYPEB_SP / TYPEC_SP / blank]</p> <p>Original Interview Date: [Fill: INTDATE]</p> <p>What was the status of<br/>                 [Fill: ADDRESS1]<br/>                 on or about [Fill: INDATE]?</p> <ul style="list-style-type: none"> <li>◆ Enter reported status.</li> <li>◆ Explain any discrepancy between reported status and original outcome.</li> </ul> |
|--|

**Form Pane:**

|  |
|--|
| <p>Status check <input type="checkbox"/></p> <p>Status probe <input type="checkbox"/></p> <p>Status probe - initial incorrect [fill]</p> |
|--|

**Question Text/Fill Instructions:**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. Fill ORIOUT's description with the original outcome code description from Attachment C, “Original Outcome Codes (ORIOUT) Reset for Reinterview”.
2. Fill with format ADDRESS1.

**Field Length:** 240

**Valid Values:** text ≤ 240 characters

**Skip Instructions:** < text ≤ 240 characters > **[go to CAPI\_Back.THANK\_YOU].**

**XVII. CAPI\_Back Specifications**

The screens for the back of the instrument appear in this section. A list of the reinterview disposition (RI\_DISP), outcome (OUTCOME) and action (ACTION) codes appear in Attachment A, “QC Reinterview Disposition, Outcome and Action Codes”. The reinterview instrument sets the reinterview disposition and outcome codes. Case Management assigns the action code based on the reinterview outcome code.

The screens in the back are listed below.

THANK\_SORRY  
THANK\_YOU  
THANK\_REF  
THANK\_NOHH  
APPT  
APPT2  
APPT\_CT  
CBTHANK  
STATUS\_RI  
RI\_OUTCM  
RIOUT\_NOTES  
NONINT  
TYPEA  
TYPEB  
TYPEB\_ALT  
TYPEC  
MISC\_B  
MISC\_C  
MISC\_VINT  
MISC\_BVINT  
MISC\_CVINT  
FALSIF  
FALSIF2  
DISCREP\_NOTES  
NSF\_RIDISP  
RO\_DISC  
NO\_DISCREP  
SF\_RIDISP  
READYWRAP  
WRAP\_UP  
SHOW\_CTRL  
**D.**

**Block:** CAPI\_Back

**Variable Name:** THANK\_SORRY

**Field Description:** Thank you for wrong address

**Field Definition:**

**Universe:** [(MODE = 0) and (ADDVER = 2)]  
**OR** [(MODE = 1) and (ADDVER\_CT = 2)]

**Info Pane:**

|   |
|---|
| <p><b>I'm sorry. I have the wrong address or telephone number. Thank you for your help.</b></p> <p>◆ Attempt to contact the correct household now or at a later time.</p> |
| <p><input type="radio"/> 1. Continue</p>  |

**Form Pane:**

|  |
|--|
| <p>Thank you for wrong address [fill]</p> <p>Thank You []</p> <p>Thank you for refusal []</p> <p>Thank you for non-household member []</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1

**Skip Instructions:** <1> [go to CAPI\_Back.STATUS\_RI].

**Special Instructions:**



**Block:** CAPI\_Back

**Variable Name:** THANK\_YOU

**Field Description:** Thank You

**Field Definition:**

**Universe:** {(MODE = 0 or 1 AND [(STATUS = 1 or D)  
**OR** (Any valid value in STAT\_PROBE)  
**OR** (Any valid value in STAT\_PROB2)  
**OR** (PROX\_N = 2 and (HELLO\_PN = 4 or HELLO\_TN = 4))  
**OR** (PROX\_C = 2 or R and (HELLO\_PC = 4 or HELLO\_TC = (3 or 5)))  
**OR** (ROSTER\_3 = (2, D or R) and LENGTH\_H empty and LENGTH\_M empty)  
**OR** (ROSTER\_3 = (2, D or R) and LENGTH\_H empty and LENGTH\_M empty))  
**OR** (Any valid value in ROSTER\_4 and LENGTH\_H empty and LENGTH\_M empty)  
**OR** (Any valid value in ROSTER\_4 and LENGTH\_H empty and LENGTH\_M empty and)  
**OR** [SOMEONE\_ELSE = (2 or D) and LIVEHERE = (2 or D) and SPEAKTO = empty]  
**OR** [SOMEONE\_ELSE = (2 or D) and LIVEHERE = (2 or D) and SPEAKTO = 1 and CONTACT\_N = (2 or D)]  
**OR** (ADDVER\_N = 4)  
**OR** (CONTACT\_C = (2 or D) and SOMEONE\_ELSE = (2 or D) and RIRESP ≠ 0)]}  
**OR** [(MODE = 1) **AND**  
(ADDVER\_N\_CT = 4)]  
**OR** {(MODE = 1) and [SOMEONE\_ELSE = (2 or D) and LIVEHERE\_CT = (2 or D) and SPEAKTO = empty]}  
**OR** (SURVEY\_1 and (INCT\_CNT ≥ 1 or MISS\_CNT > 1 or NROSIZE = 1) and (PERCUNUM > 1 for LNO = RIRESP))  
**OR** (SINGLE\_RELATED = <1,> and PERCUNUM > 1)  
**OR** (SINGLE\_OTHER = <1, 2, D, or R> and PERCUNUM > 1)  
**OR** (MULTI\_RELATED = <1, D, or R> and PERCUNUM > 1)  
**OR** (MULTI\_OTHER = <1, 2, D, or R> and PERCUNUM > 1)  
**OR** (DIARY = <2, D, or R> and ORIOUT ≠ <201, 205, 207, 208, 209, or 326>)  
**OR** (PICKUP = <1, 2, 3, D, or R> and ORIOUT ≠ <201, 205, 207, 208, 209, or 326>)  
**OR** (DIARY2 = 2, D, or R)  
**OR** (PICKUP2 = 1, 2, 3, D, or R)  
**OR** (WK1\_STATUS = 2 or R)  
**OR** (WK1\_ABSENT = 1)  
**OR** (WK1STAT\_PROBE = 1, text ≤ 240 characters)  
**OR** (STAT\_VER = 2, D, or R)  
**OR** (SPEAKTO2 = 2, D, or R)  
**OR** (VACANT2 = 1)  
**OR** (STATUS = 1 and ORIOUT ≠ 217)  
**OR** (STATUS = D)  
**OR** (CARE = 1, 2, D, or R)

**OR** (SOMEONE\_ELSE = (2, D, or R) and LIVEHERE =( 2 or D) and SPEAKTO empty)

**Info Pane:**

|   |
|---|
| <p><b>Thank you for your cooperation. You've been very helpful.</b></p> <p>◆ Enter 1 to continue.</p> |
| <p><input type="radio"/> 1. Continue</p>  |

**Form Pane:**

|  |
|--|
| <p>Thank you for wrong address []</p> <p>Thank You [fill]</p> <p>Thank you for refusal []</p> <p>Thank you for non-household member []</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1

**Skip Instructions:** <1> If (SOMEONE\_ELSE = (2 or D) and LIVEHERE = (2 or D) and SPEAKTO = empty) OR (SOMEONE\_ELSE = (2 or D) and LIVEHERE = (2 or D) and SPEAKTO = 1 and CONTACT\_N = (2 or D)) OR (HELLO\_PN = 4 and PROX\_N = 2 ) OR (HELLO\_TN = 4 and PROX\_N = 2) OR HELLO\_TN\_CT=4 and PROX\_N\_CT=2 then **[go to CAPI\_Back.STATUS\_RI]**. Else **[go to CAPI\_Back.RI\_OUTCM]**.

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** THANK\_REF

**Field Description:** Thank you for refusal

**Field Definition:**

**Universe:** {(MODE = 0) AND [(ADDVER = 3)  
**OR** (HELLO\_TC = 6)  
**OR** (REFNUM = 1)  
**OR** (HELLO\_TN = 5)  
**OR** (HELLO\_PC = 5)  
**OR** (HELLO\_PN = 5)  
**OR** (LIVEHERE = R)  
**OR** (SPEAKTO = 2 and CONTACT\_C = (2 or D) and RIRESP ≠ 0)]}  
**OR** {(MODE = 1) AND  
 [(HELLO\_TC\_CT= 6)  
**OR** (HELLO\_TN\_CT=5)  
**OR** (ADDVER\_CT=3)  
**OR** (VERTELE\_CT=3)  
**OR** (LIVEHERE\_CT = R)]}

**Info Pane:**

|                                   |
|-----------------------------------|
| I'm sorry to have bothered you.   |
| <input type="radio"/> 1. Continue |

**Form Pane:**

|                                       |
|---------------------------------------|
| Thank you for wrong address []        |
| Thank You []                          |
| Thank you for refusal [fill]          |
| Thank you for non-household member [] |

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1

**Skip Instructions:** <1> If (HELLO\_PC = 5) OR (HELLO\_PN = 5) OR (HELLO\_TC = 6) OR (HELLO\_TN=5) OR (HELLO\_TC\_CT = 6) **OR** (HELLO\_TN\_CT = 5) then **[go to CAPI\_Back.NONINT]**.

Else **if** (LIVEHERE = R) **or** (VERTELE\_CT = 3) **or** (LIVEHERE\_CT = R) **or** (SPEAKTO = 2 and CONTACT\_C = (2 or D) and RIRESP ≠ 0) then **[go to CAPI\_Back.STATUS\_RI]**.  
Else **[go to CAPI\_Back.RI\_OUTCM]**.

**Special Instructions:**

- If (HELLO\_PC = 5) OR (HELLO\_PN = 5) OR (HELLO\_TC = 6) OR (HELLO\_TN = 5) OR (HELLO\_TC\_CT = 6) OR (HELLO\_TN\_CT = 5), set RI\_OUTCM=3.\_

**Block:** CAPI\_Back

**Variable Name:** THANK\_NOHH

**Field Description:** Thank you for non-household member

**Field Definition:**

**Universe:** [(MODE = 0) AND (HHMEM2 = 2)]  
**OR** [(MODE = 1) AND (HHMEM2\_CT = 2)]  
**OR** (SPEAKTO = 2 and RIRESP = 0 and RIRESP not blank)  
**OR** (SOMEONE\_ELSE = (2 or D) and RIRESP = 0 and RIRESP not blank)

**Info Pane:**

|   |
|---|
| <p><b>Thank you for your help, but I need to speak to a household member. I'll try back later.</b></p> <p>◆ Enter 1 to continue.</p> <p>-</p> |
| <p><input type="radio"/> 1. Continue</p>  |

**Form Pane:**

|  |
|--|
| <p>Thank you for wrong address []</p> <p>Thank You []</p> <p>Thank you for refusal []</p> <p>Thank you for non-household member [fill]</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1

**Skip Instructions:** <1> [go to CAPI\_Back.STATUS\_RI].

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** APPT

**Field Description:** Make appointment for better time

**Field Definition:**

**Universe:** (MODE = 0) AND  
 [(HELLO\_TCX = 3)  
**OR** (HELLO\_PCX = 3)  
**OR** (HELLO\_TNX = 3)  
**OR** (ADDVER\_N = 2)  
**OR** (HELLO\_PNX = 3)  
**OR** (PROX\_UC = 3)  
**OR** (FIN (F10) = 1)  
**OR** (LIVEHERE = 3)  
**OR** {LIVEHERE = (2 or D) and SOMEONE\_ELSE = 1 and SPEAKTO = 2}]

**Info Pane:**

I'd like to schedule a date to complete the quality check. What Date and Time would be best to call or visit?

Today is: [Fill: RIDATE].

- ◆ Enter Date and Time
- ◆ Enter (1) if you don't intend to follow up on this case.

**Form Pane:**

Appointment for better time []  
 Appointment for contact []  
 Call back thanks []

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 25

**Valid Value:** <1, text ≤ 25 characters>

**Skip Instructions:** <1> [go to CAPI\_Back.RI\_OUTCM].  
 <text ≤ 25 characters> [go to CAPI\_Back.CBTHANK].

**Special Instructions:**

- Store APPT in CALLBACK.

**Block:** CAPI\_Back

**Variable Name:** APPT2

**Field Description:** Appointment for contact

**Field Definition:**

**Universe:** (MODE = 0) AND  
 [(HELLO\_TC = 2)  
 OR (PROX\_C = 2 and HELLO\_PC = 2)  
 OR {PROX\_N = 2 and (HELLO\_PN = 2 or HELLO\_TN = 2)}]

**Info Pane:**

**What Date and Time would be best to contact**  
**[Fill: RESPNAME /CPNAME, CPTITL] in order to conduct the quality check?**

**Today is: [Fill: RIDATE]**

- ◆ Enter Date and Time
- ◆ Enter (1) if you don't intend to follow up on this case.

**Form Pane:**

Appointment for better time []  
[Appointment for contact \[fill\]](#)  
 Call back thanks []

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. If ORIOUT\_RSLT = INT, fill RESPNAME.  
 Else fill CPNAME, CPTITL.

**Field Length:** 25

**Valid Values:** <1, text ≤ 25 characters>

**Skip Instructions:** <1> [\[go to CAPI\\_Back.RI\\_OUTCM\].](#)  
 <text ≤ 25 characters> [\[go to CAPI\\_Back.CBTHANK\].](#)

**Special Instructions:**

- Store APPT2 in CALLBACK.

**Block:** CAPI\_Back

**Variable Name:** APPT\_CT

**Field Description:** Appointment for CATI

**Field Definition:**

**Universe:** (MODE = 1) AND  
 {FIN (F10) = 1 or (LIVEHERE\_CT=(2 or D) and SPEAKTO=2)}

**Info Pane:**

|   |
|---|
| <p>◆ Once in WebCATI, set callback appointment. If necessary, ask respondent for best callback date and time.</p> |
| <p>○ 1. Enter 1 to Continue</p>   |

**Form Pane:**

|                                    |
|------------------------------------|
| <p>Appointment for CATI [fill]</p> |
|------------------------------------|

**Question Text/Fill Instruction**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** <1>

**Skip Instructions:** [go to CAPI\_Back.SHOW\_CTRL]

**Special Instructions:**



**Block:** CAPI\_Back

**Variable Name:** CBTHANK

**Field Description:** Call back thanks

**Field Definition:**

**Universe:** (MODE = 0) AND  
 [(APPT not empty and APPT ≠ 1 )  
 OR (APPT2 not empty and APPT2 ≠ 1)]

**Info Pane:**

|   |
|---|
| <p><b>Thank you for your help.</b><br/> <b>We will call or visit again at the time suggested.</b></p> |
| <p><input type="radio"/> 1. Continue</p>  |

**Form Pane:**

|  |
|--|
| <p>Appointment for better time []<br/>                 Appointment for contact []<br/>                 Call back thanks [fill]</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** <1>

**Skip Instructions:** <1> [go to CAPI\_Back. [WRAP\\_UP](#)].

**Special Instructions:**

- Set OUTCOME = 202

**Block:** CAPI\_Back

**Variable Name:** STATUS\_RI

**Field Description:** Status of case

**Field Definition:** Reinterview status

**Universe:** (MODE = 0 or 1) **AND**  
 [(THANK\_SORRY = 1)  
**OR** (THANK\_NOHH = 1)]  
**OR** {(MODE = 0) **AND**  
 [(METHOD = 4)  
**OR** (DIAL = 3)  
**OR** (HELLO\_TNX= 2)  
**OR** (HELLO\_TCX = 2)  
**OR** (HELLO\_PC = (6 or 7))  
**OR** (HELLO\_PCX = (2 or 4))  
**OR** (HELLO\_PN = 6)  
**OR** (HELLO\_PNX = 2)  
**OR** (HELLO\_TC = 8)  
**OR** (HELLO\_TN = 7)  
**OR** (THANK\_YOU = 1 and HELLO\_PN = 4 and PROX\_N = 2)  
**OR** (THANK\_YOU = 1 and HELLO\_TN = 4 and PROX\_N = 2)  
**OR** (THANK\_YOU=1 and HELLO\_TN\_CT=4 and PROX\_N\_CT=2)  
**OR** OUTCOME = 201 and CONTACT\_C empty and STATUS empty and  
 STAT\_PROBE empty and VERBYOBS empty)]  
**OR** (THANK\_YOU = 1 and SOMEONE\_ELSE = (2 or D) and  
 LIVEHERE = (2 or D) and SPEAKTO = empty)  
**OR** (THANK\_YOU = 1 and SOMEONE\_ELSE = (2 or D) and  
 LIVEHERE = (2 or D) and SPEAKTO = 1 and  
 CONTACT\_N = (2 or D))  
**OR** (THANK\_REF = 1 and (LIVEHERE = R or VERTELE\_CT = 3 or  
 LIVEHERE\_CT = R))  
**OR** (SPEAKTO = 2 and CONTACT\_C = (2 or D) and RIRESP ≠ 0)

**Info Pane:**

|  |
|--|
| <p>This case is not completed.</p> <p>◆ Make several attempts to contact respondent/contact person before selecting reinterview noninterview.</p> <p><input type="radio"/> 1. Quit - Complete later</p> <p><input type="radio"/> 2. Reinterview Noninterview</p> |
|--|

**Form Pane:**

|                              |
|------------------------------|
| <p>Status of case [fill]</p> |
|------------------------------|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1, 2

**Skip Instructions:** <1> If (MODE = 0) then **[go to CAPI\_Back.WRAP\_UP]**.  
Else if (MODE = 1) then [go to CAPI\_Back.SHOW\_CTRL].  
<2> **[go to CAPI\_Back.NONINT]**.

**Special Instructions:**

- If (STATUS\_RI = 1), set OUTCOME = 202 and empty RI\_OUTCM.
- If (STATUS\_RI = 2), set RI\_OUTCM=3.

**Block:** CAPI\_Back

**Variable Name:** RI\_OUTCM

**Field Description:** Verify original outcome

**Field Definition:**

**Universe:** {(MODE = 0 or 1) AND  
 [(APPT = 1)  
 OR (APPT2 = 1)  
 OR (PROX\_UC = 2)  
 OR (THANK\_YOU = 1 AND HELLO\_TC = (1, 3, 4, 5 or 7))  
 OR (THANK\_YOU = 1 AND HELLO\_PN = (1, 2 or 3))  
 OR (THANK\_YOU = 1 AND HELLO\_PN = 4 and PROX\_N = 1)  
 OR (THANK\_YOU = 1 AND HELLO\_PC = (1, 2 or 3))  
 OR (THANK\_YOU = 1 AND HELLO\_PC = 4) )  
 OR (THANK\_YOU = 1 AND HELLO\_TN = (1, 2, 3, or 6) )  
 OR (THANK\_YOU = 1 AND HELLO\_TN = 4 and PROX\_N = 1))  
 OR (THANK\_YOU = 1 AND HELLO\_TCX = 1)  
 OR (THANK\_YOU = 1 AND HELLO\_TNX = 1)  
 OR (THANK\_YOU = 1 AND HELLO\_PCX = 1)  
 OR (THANK\_YOU = 1 AND HELLO\_PNX = 1)  
 OR THANK\_REF = 1 AND (ADDVER = 3-or  
 REFNUM = 1))}]  
 OR{MODE = 1) AND  
 [(THANK\_YOU = 1 and ADDVER\_N\_CT = 4)  
 OR (THANK\_REF = 1 and ADDVER\_CT = 1)}

**Info Pane:**

|  |   |
|--|---|
| Original Outcome:  | [FILL: ORIOUT] - [FILL: ORIOUT's description] “-”<br>[Fill: TYPEA_SP/TYPEB_SP/TYPEC_SP/blank] |
| Original Interview Date:   | [FILL: INTDATE].  |
| <p>◆ Was the original outcome correct?</p> <p><input type="radio"/> 1. Yes</p> <p><input type="radio"/> 2. No</p> <p><input type="radio"/> 3. Reinterview Noninterview</p> |   |

**Form Pane:**

|                                |
|--------------------------------|
| Verify original outcome [fill] |
|--------------------------------|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Fill Instructions:**

1. Fill ORIOUT's description with the original outcome code description from Attachment C, "Original Outcome Codes (ORIOUT) Reset for Reinterview".
2. Fill TYPEA\_SP/TYPEB\_SP/TYPEC\_SP/blank as follows:  
 If ORIOUT = 219, fill TYPEA\_SP.  
 If ORIOUT = 233, fill TYPEB\_SP.  
 If ORIOUT = 248, fill TYPEC\_SP.  
 Else leave blank, do not display item.

**Field Length:** 1

Valid Value: 1, 2, 3

**Skip Instructions:**

<1> If DISCREPANCY[6] = 6, then **[go to CAPI\_Back.RIOUT\_NOTES]**.  
 Else if [(DISCREPANCY[1] = 1) or (DISCREPANCY[5] = 5) or (DISCREPANCY[10] = 10)], then **[go to CAPI\_Back.FALSIF2]**.  
 Else **[go to CAPI\_Back.FALSIF]**.

<2> If (ORIOUT\_RSLT = VINT) then **[go to CAPI\_Back.MISC\_VINT]**  
 If (ORIOUT\_RSLT = (B1 or B2) and VACANT\_INT = No) then **[go to CAPI\_Back.MISC\_B]**  
 If (ORIOUT\_RSLT = (B1 or B2) and VACANT\_INT = Yes) then **[go to CAPI\_Back.MISC\_BVINT]**  
 If (ORIOUT\_RSLT = (C1 or C2) and VACANT\_INT = No) then **[go to CAPI\_Back.MISC\_C]**  
 If (ORIOUT\_RSLT = (C1 or C2) and VACANT\_INT = Yes) then **[go to CAPI\_Back.MISC\_CVINT]**  
 If DISCREPANCY [1] = 1 or DISCREPANCY [5] = 5 or DISCREPANCY [10] = 10 then **[go to CAPI\_Back.FALSIF2]**  
 Else **[go to CAPI\_Back.FALSIF]**

<3> **[go to CAPI\_Back.NONINT]**.

**Special Instructions:**

- If (RI\_OUTCM = 2 and VERBYOBS is empty), store code 2 in element [2] of DISCREPANCY array.

**Block:** CAPI\_Back

**Variable Name:** RIOUT\_NOTES

**Field Description:** Notes explaining why reinterviewer determines original outcome correct although reinterview respondent indicates original outcome incorrect

**Field Definition:**

**Universe:** (RI\_OUTCM = 1) AND (DISCREPANCY[6] = 6)

- ◆ The reinterview respondent indicated the original outcome was not correct.
- ◆ Enter the reason(s) here that lead you to determine that the original outcome was correct.

**Form Pane:**

RIOUT notes [fill]

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 240

**Valid Values:** text up to 240 characters in length

**Skip Instructions:** If [(DISCREPANCY[1] = 1) or (DISCREPANCY[5] = 5) or (DISCREPANCY[10] = 10)], then **[go to CAPI\_Back.FALSIF2]**.  
Else **[go to CAPI\_Back.FALSIF]**.

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** NONINT

**Field Description:** Noninterview classification

**Field Definition:**

**Universe:** (MODE = 0 and VERBYOBS = 3)  
**OR** (MODE=0 and VERTYPEA=3)  
**OR** [(MODE = 0 OR 1) **AND**  
 (STATUS\_RI = 2  
**OR** RI\_OUTCM = 3)]  
**OR** [(MODE = 0 OR 1) **AND**  
 (THANK\_REF = 1) and (HELLO\_PC = 5 OR HELLO\_PN = 5 OR HELLO\_TC  
 = 6 OR HELLO\_TN = 5)]  
**OR** [MODE = 1 **AND** THANK\_REF = 1 **AND** (HELLO\_TC\_CT = 6 OR  
 HELLO\_TN\_CT = 5)]

**Info Pane:**

|  |
|--|
| <p>◆ Which outcome describes this reinterview case?</p>  |
| <p><input type="radio"/> 1. Type A Noninterview.<br/> <input type="radio"/> 2. Type B Noninterview.<br/> <input type="radio"/> 3. Type C Noninterview.<br/> <input type="radio"/> 4. Type D Noninterview - Household replaced by new household since the original interview.</p> |

**Form Pane:**

|   |
|---|
| <p><a href="#">Noninterview classification [fill]</a><br/>         Type A description []<br/>         Type B description []<br/>         Type B description- regular/seasonal split []<br/>         Type C description []</p> |
|---|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1, 2, 3, 4

**Skip Instructions:** <1> **[go to CAPI\_Back.TYPEA].**  
 <2> If [TYPEB\_SPLIT = NO **[go to CAPI\_Back.TYPEB].**  
 Else **[ go to CAPI\_Back.TYPEB\_ALT]**  
 <3> **[go to CAPI\_Back.TYPEC].**

<4> If [(DISCREPANCY[1] = 1) or (DISCREPANCY[5] = 5) or  
(DISCREPANCY[10] = 10)] then, [go to CAPI\_Back.FALSIF2]  
Else [go to CAPI\_Back.FALSIF].

**Special Instructions:**



**Block:** CAPI\_Back

**Variable Name:** TYPEA

**Field Description:** Type A description

**Field Definition:**

**Universe:** (MODE 0 or 1) **AND** (NONINT = 1)

**Info Pane:**

|   |
|---|
| <p>◆ Which Type A outcome describes this reinterview case?</p>  |
| <p> <input type="radio"/> 1. Unable to complete, bad telephone number.<br/> <input type="radio"/> 2. Unable to locate.<br/> <input type="radio"/> 3. No one home.<br/> <input type="radio"/> 4. Temporarily absent.<br/> <input type="radio"/> 5. Refused.<br/> <input type="radio"/> 6. Language problem.<br/> <input type="radio"/> 7. Respondent can't remember.<br/> <input type="radio"/> 8. Insufficient partial.<br/> <input type="radio"/> 9. Other Type A - Specify in the Reinterview Notes.         </p> |

**Form Pane:**

|  |
|--|
| <p>           Noninterview classification []<br/> <a href="#">Type A description [fill]</a><br/>           Type B description []<br/>           Type B description - regular/seasonal split []<br/>           Type C description []         </p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Values:** 1-9

**Skip Instructions:** \_\_\_<1-9> If {(MODE=0 or 1) and [(DISCREPANCY[1] = 1) or (DISCREPANCY[5] = 5) or (DISCREPANCY[10] = 10)]} [**go to** CAPI\_Back.**FALSIF2**] Else [**go to** CAPI\_Back.**FALSIF**].

**Special Instructions:**

- If (TYPEA = 1), store code 11 in element [11] of DISCREPANCY array.

**Block:** CAPI\_Back

**Variable Name:** TYPEB

**Field Description:** Type B description

**Field Definition:**

**Universe:** (MODE = 0 or 1) **AND** [(NONINT = 2 and TYPEB\_SPLIT = No)]

**Info Pane:**

|  |
|--|
| <p>◆ Which Type B outcome describes this reinterview case?</p>   |
| <p> <input type="radio"/> 1. Vacant, regular or seasonal.<br/> <input type="radio"/> 2. Vacant, storage of household furniture.<br/> <input type="radio"/> 3. Converted to temporary business or storage.<br/> <input type="radio"/> 4. Unoccupied tent or trailer site.<br/> <input type="radio"/> 5. Unfit, to be demolished.<br/> <input type="radio"/> 6. HH institutionalized or temporarily ineligible.<br/> <input type="radio"/> 7. Entire HH under age [Fill: MIN_AGE].<br/> <input type="radio"/> 8. Temporarily occupied by persons with Usual Residence Elsewhere (URE).<br/> <input type="radio"/> 9. Other Type B - Specify in the Reinterview Notes.                 </p> |

**Form Pane:**

|  |
|--|
| <p>                     Noninterview classification []<br/>                     Type A description []<br/>                     Type B description [fill]<br/>                     Type B description - regular/seasonal split []<br/>                     Type C description []                 </p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1 -9

**Skip Instructions:** <1 -9> If DISCREPANCY [1] = 1 or DISCREPANCY [5] = 5 or DISCREPANCY [10] = 10 then **[go to CAPI\_Back.FALSIF2]** Else **[go to CAPI\_Back.FALSIF]**.

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** TYPEB\_ALT

**Field Description:** Type B description - regular/seasonal split

**Field Definition:**

**Universe:** (NONINT = 2 and TYPEB\_SPLIT = Yes)

**Info Pane:**

◆ Which Type B outcome describes this reinterview case?

- 1. Vacant, regular.
- 2. Vacant, seasonal.
- 3. Vacant, storage of household furniture.
- 4. Converted to temporary business or storage.
- 5. Unoccupied tent or trailer site.
- 6. Unfit, to be demolished.
- 7. HH institutionalized or temporarily ineligible.
- 8. Entire HH under age [Fill: MIN\_AGE].
- 9. Temporarily occupied by persons with Usual Residence Elsewhere (URE), regular.
- 10. Temporarily occupied by persons with Usual Residence Elsewhere (URE), seasonal.
- 11. Other Type B - Specify in the Reinterview Notes.

**Form Pane:**

Noninterview classification []  
 Type A description []  
 Type B description []  
 Type B description - regular/seasonal split [fill]  
 Type C description []

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 2

**Valid Value:** 1- 11

**Skip Instructions:** <1-11> If DISCREPANCY [1] = 1 or DISCREPANCY [5] = 5 or DISCREPANCY [10] = 10 then [go to CAPI\_Back.FALSIF2] Else [go to CAPI\_Back.FALSIF]

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** TYPEC

**Field Description:** Type C description

**Field Definition:**

**Universe:** (MODE = 0 or 1) **AND** (NONINT = 3)

**Info Pane:**

|  |
|--|
| <p>◆ Which Type C outcome describes this reinterview case?</p>   |
| <p> <input type="radio"/> 1. Demolished.<br/> <input type="radio"/> 2. House or trailer moved.<br/> <input type="radio"/> 3. Converted to permanent business or storage.<br/> <input type="radio"/> 4. Condemned.<br/> <input type="radio"/> 5. Deceased.<br/> <input type="radio"/> 6. Moved.<br/> <input type="radio"/> 7. Other Type C - Specify in the Reinterview Notes.                 </p> |

**Form Pane:**

|  |
|--|
| <p>                     Noninterview classification []<br/>                     Type A description []<br/>                     Type B description []<br/>                     Type B description - regular/seasonal split []<br/>                     Type C description [fill]                 </p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1-7

**Skip Instructions:** <1-7> If DISCREPANCY [1] = 1 or DISCREPANCY [5] = 5 or DISCREPANCY [10] = 10 then **[go to CAPI\_Back.FALSIF2]** Else **[go to CAPI\_Back.FALSIF]**.

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** MISC\_B

**Field Description:** Misclassification of original Type B case

**Field Definition:**

**Universe:** {(MODE = 0 or 1) AND  
[(RI\_OUTCM = 2 and ORIOUT\_RSLT = (B1 or B2) and VACANT\_INT =  
No)]}  
**OR** {(MODE = 0) AND  
(VERBYOBS = 2 and ORIOUT\_RSLT = (B1 or B2) and VACANT\_INT=No)}

**Info Pane:**

◆ Which of the following options describes the misclassification of this original Type B case?

1. Should have been an Interview or Type A.  
 2. Should have been another Type B.  
 3. Should have been a Type C.

**Form Pane:**

Misclassification of original Type B case [fill]  
 Misclassification of original Type C case []  
 Misclassification of original vacant interview []

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1, 2, 3

**Skip Instructions:** <1> [go to CAPI\_Back.FALSIF2].  
 <2,3> If {DISCREPANCY[1] = 1} OR {DISCREPANCY[10] = 10}  
 then [go to CAPI\_Back.FALSIF2].  
 Else [go to CAPI\_Back.FALSIF].

**Special Instructions:**

- If (MISC\_B = 1), store code 5 in element [5] of DISCREPANCY array.

**Block:** CAPI\_Back

**Variable Name:** MISC\_C

**Field Description:** Misclassification of original Type C case

**Field Definition:**

**Universe:** {(MODE = 0 or 1) **AND**  
 [(RI\_OUTCM = 2 and ORIOUT\_RSLT = (C1 or C2) and VACANT\_INT = No)]}  
**OR** {(MODE = 0) **AND**  
 (VERBYOBS = 2 and ORIOUT\_RSLT = (C1 or C2) and VACANT\_INT = No)}

**Info Pane:**

|  |
|--|
| <p>◆ Which of the following options describes the misclassification of this original Type C case?</p>  |
| <p><input type="radio"/> 1. Should have been an Interview or Type A (occupied at time of interview).<br/> <input type="radio"/> 2. Should have been a Type B.<br/> <input type="radio"/> 3. Should have been another Type C.</p> |

**Form Pane:**

|  |
|--|
| <p>Misclassification of original Type B case []<br/>                 Misclassification of original Type C case [fill]<br/>                 Misclassification of original vacant interview []<br/>                 Misclassification of original Type B case []<br/>                 Misclassification of original Type C case []</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1, 2, 3

**Skip Instructions:** <1> [go to CAPI\_Back.FALSIF2].  
 <2,3> If [DISCREPANCY[1] = 1) OR (DISCREPANCY[10] = 10]  
 then [go to CAPI\_Back.FALSIF2].  
 Else [go to CAPI\_Back.FALSIF].

**Special Instructions:**

- If (MISC\_C = 1), store code 5 in element [5] of DISCREPANCY array.

**Block:** CAPI\_Back

**Variable Name:** MISC\_VINT

**Field Description:** Misclassification of original vacant interview

**Field Definition:**

**Universe:** (RI\_OUTCM = 2 and ORIOUT\_RSLT = VINT)  
**OR** (VERBYOBS = 2 and ORIOUT\_RSLT = VINT)

**Info Pane:**

◆ Which of the following options describes the misclassification of this original vacant interview case?

1. Should have been an Interview or Type A.  
 2. Should have been a Type B or C.

**Form Pane:**

Misclassification of original Type B case []  
 Misclassification of original Type C case []  
 Misclassification of original vacant interview [fill]

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1, 2

**Skip Instructions:** <1, 2> If DISCREPANCY [1] = 1 or DISCREPANCY [5] = 5 or  
 DISCREPANCY [10] = 10 then [go to CAPI\_Back.FALSIF2]  
 Else [go to CAPI\_Back.FALSIF]

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** MISC\_BVINT

**Field Description:** Misclassification of original Type B case

**Field Definition:**

**Universe:** (RI\_OUTCM = 2 and ORIOUT\_RSLT = (B1 or B2) and VACANT\_INT = YES)  
**OR** (VERBYOBS = 2 and ORIOUT\_RSLT = (B1 or B2) and VACANT\_INT = Yes)

**Info Pane:**

|   |
|---|
| <p>◆ Which of the following options describes the misclassification of this original Type B case?</p>   |
| <p><input type="radio"/> 1. Should have been an Interview or Type A.</p> <p><input type="radio"/> 2. Should have been a vacant interview.</p> <p><input type="radio"/> 3. Should have been another Type B.</p> <p><input type="radio"/> 4. Should have been a Type C.</p> |

**Form Pane:**

|  |
|--|
| <p>Misclassification of original vacant interview []</p> <p>Misclassification of original Type B case [fill]</p> <p>Misclassification of original Type C case []</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1, 2, 3, 4

**Skip Instructions:** <1> [go to CAPI\_Back.FALSIF2]  
 <2,3,4> If DISCREPANCY [1] = 1 or DISCREPANCY [10] = 10 then  
 [go to CAPI\_Back.FALSIF2]  
 Else [go to CAPI\_Back.FALSIF]

**Special Instructions:**

- If (MISC\_BVINT = 1), store code 5 in element [5] of DISCREPANCY array.



**Block:** CAPI\_Back

**Variable Name:** MISC\_CVINT

**Field Description:** Misclassification of original Type C case

**Field Definition:**

**Universe:** (RI\_OUTCM = 2 and ORIOUT\_RSLT = (C1 or C2) and VACANT\_INT = YES)  
**OR** (VERBYOBS = 2 and ORIOUT\_RSLT = (C1 or C2) and VACANT\_INT = Yes)

**Info Pane:**

|   |
|---|
| <p>◆ Which of the following options describes the misclassification of this original Type C case?</p> <p><input type="radio"/> 1. Should have been an Interview or Type A.</p> <p><input type="radio"/> 2. Should have been a vacant interview.</p> <p><input type="radio"/> 3. Should have been a Type B.</p> <p><input type="radio"/> 4. Should have been another Type C.</p> |
|---|

**Form Pane:**

|  |
|--|
| <p>Misclassification of original vacant interview []</p> <p>Misclassification of original Type B case []</p> <p>Misclassification of original Type C case [fill]</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1, 2, 3, 4

**Skip Instructions:** <1> [go to CAPI\_Back.FALSIF2]  
 <2,3,4> If DISCREPANCY [1] = 1 or DISCREPANCY [10] = 10 then  
 [go to CAPI\_Back.FALSIF2]  
 Else [go to CAPI\_Back.FALSIF]

**Special Instructions:**

- If (MISC\_CVINT = 1), store code 5 in element [5] of DISCREPANCY array.

**Block:** CAPI\_Back

**Variable Name:** FALSIF

**Field Description:** Falsification suspected?

**Field Definition:**

**Universe:** {(MODE = 0 or 1) **AND**  
 (RI\_OUTCM = <1-3>) **AND**  
 [(TYPEA = <1-9>)  
**OR** (TYPEB = <1-9>)  
**OR** (TYPEC = <1-7>)] **AND**  
 [(DISCREPANCY[1] empty) and (DISCREPANCY[5] empty) and  
 (DISCREPANCY[10] empty)]}  
**OR** {(MODE = 0 or 1) **AND**  
 [ (NONINT = 4)  
**OR** (MISC\_B = <1-3>)  
**OR** (MISC\_C = <1-3>)  
**OR** (RI\_OUTCM = 2 and ORIOUT\_RSLT = INT)  
**OR** (RI\_OUTCM = 1 and ORIOUT\_RSLT = INT)  
**OR** (RI\_OUTCM = 1 and ORIOUT\_RSLT = (B1, B2, C1, C2 OR VINT) and  
 BYOBS = blank or 2)] **AND**  
 [(DISCREPANCY[1] empty) and (DISCREPANCY[5] empty) and  
 (DISCREPANCY[10] empty)]  
**OR** (HELLO\_PRB\_RI\_CT = <1-7>)  
**OR** {(MODE = 0) **AND** (VERTYPEA=2)}

**Info Pane:**

|   |
|---|
| <p>[Fill: “Your reinterview indicates the following discrepancies:”<br/> code and description of each code listed in DISCREPANCY array /<br/> “Your reinterview did not indicate any discrepancies.”]</p> <p>◆ Do you suspect falsification?</p> <p><input type="radio"/> 1. Yes<br/> <input type="radio"/> 2. No<br/> <input type="radio"/> 3. Unable to determine</p> |
|---|

**Form Pane:**

|  |
|--|
| <p>Falsification suspected? [fill]</p> |
|--|

**Question Text/Fill Instructions:**

**Use Instructions:** See info and form panes.

**Fill Instructions:**

1. If DISCREPANCY array contains one or more codes, fill “Your reinterview indicates the following discrepancies:” and the code and description of each code listed in DISCREPANCY array with the code’s description from Attachment F.  
Else fill “Your reinterview did not indicate any discrepancies.”

**Field Length:** 1

**Valid Value:** 1, 2, 3

**Skip Instructions:**

<1> If (HELLO\_PRB\_RI\_CT = <1-7>) OR  
(RI\_OUTCM = 2 or 3) OR  
(RI\_OUTCM = 1 and only one element in DISCREPANCY array ≥1)]  
then [go to CAPI\_Back.[READYWRAP](#)].  
Else if (RI\_OUTCM = 1 and all elements in DISCREPANCY array  
blank) then [go to CAPI\_Back.[NO\\_DISCREP](#)].  
Else if (RI\_OUTCM = 1 and two or more elements in  
DISCREPANCY array ≥1) then [go to CAPI\_Back.[SF\\_RIDISP](#)].

<2> If(HELLO\_PRB\_RI\_CT = <1-7>) OR  
(RI\_OUTCM = 1 and all elements in DISCREPANCY array blank) OR  
(RI\_OUTCM = 1 and one element in DISCREPANCY array AND  
(DISCREPANCY [6] empty) and[(DISCREPANCY[1] empty) and  
(DISCREPANCY[5] empty) and (DISCREPANCY[10] empty)] OR  
(RI\_OUTCM = 2 and ORIOUT\_RSLT = (B1, C1, B2, or C2)) OR  
(RI\_OUTCM = 3) then [go to CAPI\_Back [READYWRAP](#)].  
Else [go to CAPI\_Back.[DISCREP\\_NOTES](#)]

<3> If (HELLO\_PRB\_RI\_CT = <1-7>) OR  
(RI\_OUTCM = 2 and ORIOUT\_RSLT = (B1, C1, B2, or C2)) OR  
(RI\_OUTCM = 3) OR  
(RI\_OUTCM = 2 and ORIOUT\_RSLT=INT and DISCREPANCY[2] =  
2 and all other elements in DISCREPANCY array blank) OR  
(RI\_OUTCM = 2 and ORIOUT\_RSLT=INT and only one element in  
DISCREPANCY array ≥1) OR  
(RI\_OUTCM = 1 and all elements in DISCREPANCY array blank) OR  
  
If (RI\_OUTCM = 1 and only one element in DISCREPANCY array ≥1)  
OR (NONINT = (1, 2, 3, or 4) and RI\_OUTCM blank) then  
[go to CAPI\_Back. [READYWRAP](#)].  
Else [go to CAPI\_Back.[NSF\\_RIDISP](#)].

**Special Instructions:**

- See Appendix 3 for procedures on setting final outcome and disposition codes..

**Block:** CAPI\_Back

**Variable Name:** FALSIF2

**Field Description:** Discrepancy codes 1, 5, and 10 - Falsification suspected

**Field Definition:**

**Universe:** {(MODE = 0 or 1) **AND**  
 (RI\_OUTCM = <1-3>) **AND**  
 [(TYPEA = <1-9>)  
**OR** (TYPEB = <1-9>)  
**OR** (TYPEC = <1-7>)] **AND**  
 [(DISCREPANCY[1] = 1) or (DISCREPANCY[5] = 5) or  
 (DISCREPANCY[10] = 10)]}  
**OR** {(MODE = 0 or 1) **AND**  
 [(NONINT = 4)  
**OR** (MISC\_B = <1-3>)  
**OR** (MISC\_C = <1-3>)  
**OR** (RI\_OUTCM = 1 and ORIOUT\_RSLT = INT)  
 OR (RI\_OUTCM = 1 and ORIOUT\_RSLT = (B1, B2, C1, or C2) and BYOBS =  
 blank or 2)] **AND**  
 [(DISCREPANCY[1] = 1) or (DISCREPANCY[5] = 5) or (DISCREPANCY[10]  
 = 10)]}

**Info Pane:**

|   |
|---|
| <p>[Fill: “Your reinterview indicates the following discrepancies:”<br/>code and description of each code listed in DISCREPANCY array]</p> <p>◆ Falsification is suspected. Be sure to enter all proper notes explaining the situation.</p> |
| <p><input type="radio"/> 1. Continue</p>  |

**Form Pane:**

|  |
|--|
| <p>Falsification is suspected [fill]</p> |
|--|

**Question Text/Fill Instructions:**

**Use Instructions:** See info and form panes.

**Fill Instructions:**

1. If DISCREPANCY array contains one or more codes, fill “Your reinterview indicates the following discrepancies:” and the code and description of each code listed in DISCREPANCY array with the code’s description from Attachment F.

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Back.[READYWRAP](#)]

**Special Instructions:**

- See Appendix 3 for procedures on setting final outcome and disposition codes.

**Block:** CAPI\_Back

**Variable Name:** DISCREP\_NOTES

**Field Description:** Discrepancy notes

**Field Definition:**

**Universe:** (FALSIF = 2 and RI\_OUTCM = 1 and one or more elements in DISCREPANCY array  $\geq$  1)  
**OR** (FALSIF = 2 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT, B1, B2, C1, C2 or VINT)

**Info Pane:**

[Fill: DISCREP\_NTS]

**Form Pane:**

Discrepancy notes [fill]

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> If (only one element in array DISCREPANCY  $\geq$  1) then **[go to CAPI\_Back. READYWRAP]**. Else **[go to CAPI\_Back.NSF\_RIDISP]**.

**Special Instructions:**

1. Fill instructions for DISCREP\_NTS:
  - If MODE = 1, fill in blue
    - ◆ Explain why you do not suspect falsification in the WebCATI Notes after the instrument goes through READYWRAP.
  - If MODE = 2, fill in blue
    - ◆ Explain why you do suspect falsification in Case Notes.
    - ◆ Press Ctrl-F7 to access Notes.
    - ◆ Enter 1 when done with your explanation.
2. See Appendix 3 for procedures on setting final outcome and disposition codes

**Block:** CAPI\_Back

**Variable Name:** NSF\_RIDISP

**Field Description:** Discrepancy options - no suspected falsification

**Field Definition:**

**Universe:** [(DISCREP\_NOTES = 1 and two or more elements in DISCREPANCY array  $\geq$  1)  
**OR** (FALSIF = 3 and RI\_OUTCM = 1 and two or more elements in DISCREPANCY array  $\geq$  1 and )  
**OR** (FALSIF = 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and two or more elements in DISCREPANCY array  $\geq$ 1)] **AND**  
 [DISCREPANCY[1] blank and DISCREPANCY[5] blank and DISCREPANCY[10] blank]

**Info Pane:**

Your reinterview detected multiple discrepancies.

◆ Enter the code of the detected discrepancy below which best describes this case.

- 2. You determined that the original status, [Fill: ORIOUT] “–“ [fill: ORIOUT’s description], was incorrect.
- 3. The status of this case was completed by observation in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment C] was incorrect
- 4. This case was a Type A in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment C], was incorrect.
- 6. The reinterview respondent indicated that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment C] was incorrect.
- 7. The household roster was incorrect.
- 8. Not all survey questions were asked in the interview.
- 9. The interviewer conducted a telephone interview only instead of a personal visit interview, as required.
- 11. The interviewer entered a bad telephone number for this case.
- 12. CU make-up incorrect.
- 13. The reinterview respondent said that a diary was not dropped off, which disagrees with the interviewer.
- 14. Respondent said CU either a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B- 326 diary, which disagrees with the interviewer.
- 15. The reinterview respondent indicated that the original Type B status for Week 1, [Fill PICK\_UP1] - [Fill PICK\_UP1's description from Attachment G], was incorrect for a Week 2 interview
- 16. The reinterview respondent said the contact person for an original Type B-Temporarily Absent outcome was not responsible for the care of the residence.

**Form Pane:**

Discrepancy options – no suspected falsification [fill]

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 2

**Valid Value:** 2, 3, 4, 6, 7, 8, 9, 11, 12, 13, 14, 15, 16

**Skip Instructions:** <2-4, 6-9, 11-16> **[go to CAPI\_Back.**[READYWRAP](#)**]**

**Special Instructions:**

- List in the answer list section only the choices that correspond to elements in DISCREPANCY array  $\geq 1$ . Leave no blank lines between the choices.
- Allow only a value in NSF\_RIDISP that corresponds to an element in DISCREPANCY array  $\geq 1$ .
- See Appendix 3 for procedures on setting final outcome and disposition codes



**Block:** CAPI\_Back

**Variable Name:** RO\_DISC

**Field Description:** RO discretion case

**Field Definition:**

**Universe:** (METHOD = 5)

**Info Pane:**

|  |
|--|
| <ul style="list-style-type: none"> <li>◆ Caution: Obtain supervisor's permission before selecting an option below.</li> <li>◆ Which of the following options describes this reinterview case?</li> </ul>   |
| <ul style="list-style-type: none"> <li><input type="radio"/> 1. Hard to interview original case</li> <li><input type="radio"/> 2. More than 50 miles from nearest reinterviewer and no phone number</li> <li><input type="radio"/> 3. Observed during the original interview</li> <li><input type="radio"/> 4. Personal visit needed, but not authorized</li> <li><input type="radio"/> 5. Case management or ROSCO problems - Obtain HQ approval</li> <li><input type="radio"/> 6. Sample adjustment - Obtain HQ approval</li> <li><input type="radio"/> 7. Other RO discretion - Specify in the Reinterview Notes</li> </ul> |

**Form Pane:**

|  |
|--|
| <p>RO discretion case [fill]</p> <p>No discrepancy case []</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1-7

**Skip Instructions:** <1-7> [go to CAPI\_Back. **READYWRAP**].

**Special Instructions:**

- See Appendix 3 for procedures on setting final outcome and disposition codes

**Block:** CAPI\_Back

**Variable Name:** NO\_DISCREP

**Field Description:** No discrepancy case

**Field Definition:**

**Universe:** (FALSIF = 1 and RI\_OUTCM = 1 and all elements in DISCREPANCY array blank)

**Info Pane:**

|   |
|---|
| <ul style="list-style-type: none"> <li>◆ Explain why you suspect falsification in the Reinterview Notes now.</li> <li>◆ Press Ctrl-F7 to access Reinterview Notes.</li> <li>◆ Enter 1 when done with your explanation in the Reinterview Notes</li> </ul> |
| <input type="radio"/> 1. Continue   |

**Form Pane:**

|   |
|---|
| RO discretion case []<br>No discrepancy case [fill] |
|---|

**Question Text Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [go to CAPI\_Back.**READYWRAP**]

**Special Instructions:**

- See Appendix 3 for procedures on setting final outcome and disposition codes

**Block:** CAPI\_Back

**Variable Name:** SF\_RIDISP

**Field Description:** Discrepancy options - suspect falsification

**Field Definition:**

**Universe:** (FALSIF = 1) AND  
(RI\_OUTCM = 1) AND  
(two or more elements in DISCREPANCY array  $\geq$  1) AND  
(DISCREPANCY[1] blank AND DISCREPANCY[5] blank AND  
DISCREPANCY[10] blank)

**Info Pane:**

Your reinterview detected multiple discrepancies.

◆ Enter the code of the discrepancy below which best describes the primary reason you suspect falsification.

- 2. You determined that the original status, [Fill: ORIOUT] “–“ [fill: ORIOUT’s description], was incorrect.
- 3. The status of this case was completed by observation in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment C] was incorrect
- 4. This case was a Type A in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment C], was incorrect.
- 6. The reinterview respondent indicated that the original status, [Fill: ORIOUT] - [Fill: ORIOUT’s description from Attachment C] was incorrect.
- 7. The household roster was incorrect.
- 8. Not all survey questions were asked in the interview.
- 9. The interviewer conducted a telephone interview only instead of a personal visit interview, as required.
- 11. The interviewer entered a bad telephone number for this case.
- 12. CU make-up incorrect.
- 13. The reinterview respondent said that a diary was not dropped off, which disagrees with the interviewer.
- 14. Respondent said CU either a) had expenses for blank diary, b) did not record or have recalled expenses for completed diary, or c) did not have recalled expenses for Type B- 326 diary, which disagrees with the interviewer.
- 15. The reinterview respondent indicated that the original Type B status for Week 1, [Fill PICK\_UP1] - [Fill PICK\_UP1’s description from Attachment G], was incorrect for a Week 2 interview
- 16. The reinterview respondent said the contact person for an original Type B-Temporarily Absent outcome was not responsible for the care of the residence.

**Form Pane:**

Discrepancy options - suspected falsification [fill]

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 2

**Valid Value:** 2-4, 6-9, 11-16

**Skip Instructions:** <2-4, 6-9, 11-16> **[go to CAPI\_Back.[READYWRAP](#)]**

**Special Instructions:**

- List in the answer list section only the choices that correspond to elements in DISCREPANCY array  $\geq 1$ . Leave no blank lines between choices.
- Allow only a value in SF\_RIDISP that corresponds to an element in DISCREPANCY array  $\geq 1$ .
- See Appendix 3 for procedures on setting final outcome and disposition codes

**Block:** CAPI\_Back

**Variable Name:** READYWRAP

**Field Description:** Ready to wrap up

**Field Definition:**

**Universe:** (FALSIF2 = 1)  
**OR** (NSF\_RIDISP = 2-3, 6-9,11)  
**OR** (SF\_RIDISP = 2-3, 6-9, 11)  
**OR** (NO\_DISCREP = 1)  
**OR** (VERBYOBS = 1)  
**OR** (VERTYPEA=1)  
**OR** (DISCREP\_NOTES = 1)  
**OR** (RO\_DISCREP = 1-7)  
**OR** [(FALSIF2 blank) and (FALSIF = 1) AND (RI\_OUTCM = 2 or 3)]  
**OR** [(FALSIF2 blank) AND (FALSIF = 1) AND (RI\_OUTCM = 1 and only one element in DISCREPANCY array ≥1)]  
**OR** [(FALSIF = 2) AND (RI\_OUTCM = 1) AND (all elements in DISCREPANCY array blank)]  
**OR** [(FALSIF = 2) and (RI\_OUTCM = 2) and (ORIOUT\_RSLT = (B1, C1, B2, or C2))]  
**OR** [(FALSIF = 2) AND (RI\_OUTCM = 3)]  
**OR** [(FALSIF = 3) AND (RI\_OUTCM = 2) AND (ORIOUT\_RSLT = (B1, C1, B2, or C2))]  
**OR** [(FALSIF = 3) AND (RI\_OUTCM = 3)]  
**OR** [(FALSIF = 3) AND (RI\_OUTCM = 2) AND (ORIOUT\_RSLT=INT) AND (DISCREPANCY [2] = 2 and all other elements in DISCREPANCY array blank)]  
**OR** [(FALSIF = 3) AND (RI\_OUTCM = 2) AND (ORIOUT\_RSLT=INT) AND (only one element in DISCREPANCY array ≥1)]  
**OR** [(FALSIF = 3) AND (RI\_OUTCM = 1) AND (all elements in DISCREPANCY array blank)]  
**OR** [(FALSIF = 3) AND (RI\_OUTCM = 1) AND (only one element in DISCREPANCY array ≥1)]  
**OR** [(FALSIF = 3) AND (NONINT = (1, 2, 3, or 4)) AND (RI\_OUTCM blank)]

**Info Pane:**

|  |
|--|
| <p>This case is complete and ready to be transmitted. [fill: <b>READY</b>]</p> |
| <p><input type="radio"/> 1. Continue</p>                                       |

**Form Pane:**

|  |
|--|
| <p>Reinterview notes []<br/>                 Ready to wrap up [fill]</p> |
|--|

**Question Text/Fill Instructions**

**Fill Instructions:**

1. Fill for READY:

If MODE = 0, fill in blue “After exiting, the case will be removed from the Case List view.”

If MODE = 1, leave blank.

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> If (MODE = 0) then [go to CAPI\_Back.**WRAP\_UP**].  
Else if (MODE = 1) then [go to CATI\_Back.**SHOW\_CTRL**].

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** WRAP\_UP

**Field Description:**

**Field Definition:**

**Universe:** (READYWRAP = 1)  
**OR**-(START = 2)  
**OR** (METHOD = 3)  
**OR** (DIAL = 4)  
**OR** (CKSUP=2)  
**OR** (VERBYOBS = 4)  
**OR** (CBTHANK = 1)  
**OR** (STATUS\_RI = 1)  
**OR** (VERTYPE=4)

**Info Pane:**

|   |
|---|
| <p>OUTCOME: [fill: OUTCOME]<br/>                 RI_DISP: [fill: RI_DISP]</p> |
| <p><input type="radio"/> 1. Continue</p>                                      |

**Form Pane:**

|                        |
|------------------------|
| <p>Continue [fill]</p> |
|------------------------|

**Question Text/Fill Instructions**

**Fill Instructions:**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [exit instrument].

**Special Instructions:**

**Block:** CAPI\_Back

**Variable Name:** SHOW\_CTRL

**Field Description:**

**Field Definition:**

**Universe:** MODE = 1 AND  
 [(READYWRAP = 1)  
**OR** (STATUS\_RI = 1)  
**OR** (RIRESPB\_RI\_CT = 2)  
**OR** (APPT\_CT = 1)  
**OR** (REACTOCAPI\_RI\_CT = 1)  
**OR** (HELLO\_TC\_CT = 2 or 7)  
**OR** (HELLO\_TCX\_CT = 3)  
**OR** (HELLO\_TN\_CT = 6)  
**OR** (HELLO\_TNX\_CT = 3)  
**OR** (INTROB\_RI\_CT = 2)  
**OR** (VERTELE\_CT = 2)  
**OR** (PROX\_C\_CT = 2, R and HELLO\_TC\_CT = 3)  
**OR** (PROX\_N\_CT = 2 and HELLO\_TN\_CT = 2)  
**OR** (PROX\_UC\_CT = 3)  
**OR** (LIVEHERE\_CT = 3)  
**OR** (ADDVER\_N\_CT = 2, 3)  
**OR** (HELLO\_PRB\_RI\_CT = 8, 9)]

**Info Pane:**

|   |
|---|
| Wc_case_status.Outcome = [fill: OUTCOME]<br>Wc_case_status.Outcome_subtype = [fill: OUTCOME_SUBTYPE]<br>Wc_case_status.Mark =<br>Wc_case_status.Marktwo =<br>Wc_case_status.Supplement =<br><input type="radio"/> 1. Continue |
|---|

**Form Pane:**

|                 |
|-----------------|
| Continue [fill] |
|-----------------|

**Question Text/Fill Instructions**

**User Instructions:** See info and form panes

**Field Length:** 1

**Valid Value:** 1

**Skip Instructions:** <1> [exit instrument].

**Special Instructions:**



## **XVIII. Appendices**

- Appendix 1: Original Outcome Code Results
- Appendix 2: Reinterview Reason # 3 Displayed Response
- Appendix 3: Reinterview Outcome Procedures
- Appendix 4: Reinterview Discrepancy Procedures

Appendices (4)

**Appendix 1:** This is a string variable (four characters in length) indicating the type of original outcome for a case.

| <b>ORIOUT_RSLT<br/>Code</b> | <b>CED</b>   |
|-----------------------------|--|
| <b>INT</b>                  | If ORIOUT = 201,203, 205, 206, 207, 208, 209, 211, 212, 326    |
| <b>VINT</b>                 |  |
| <b>A</b>                    | If ORIOUT = 216, 219, 321, 322, 323, 324, 325                  |
| <b>B1</b>                   | If ORIOUT = 217, 224, 225, 226, 228, 229, 231, 232, 331 or 332 |
| <b>B2</b>                   | If ORIOUT = 233  |
| <b>C1</b>                   | If ORIOUT = 240, 241, 243, 244, 245, 252, 258, or 259          |
| <b>C2</b>                   | If ORIOUT = 248, 341 or 342                                    |

**Appendix 2:** This is a string variable that defines the answer to Reinterview FAQ #3

|  |   |
|--|---|
| If <b>SURVEY_NAME</b> equals:            | Set <b>RIREF3_DESCR</b> to:   |
| <b>Consumer Expenditure Diary Survey</b> | The Bureau of Labor Statistics uses the data from this survey to measure the changes in prices in consumer goods and services. Information collected in this survey contributes to the Consumer Price Index, which assesses the change in purchasing power of consumer dollars. The Census Bureau’s method of measuring data quality for this survey is to re-contact a percentage of respondents to check that the data was collected correctly during the original interview. We believe this method helps the Census Bureau prevent the wasting of your tax dollars. |

**Appendix 3: Reinterview Outcome Procedures****MODE = 0 (CAPI)****Default Coding**

- **Case Accessed, but not Started**
  - Set OUTCOME = 202 and RI\_DISP is empty

**Suspected of Falsification**

- **Suspected of Falsification: Type A – Original Noninterview Cases**
  - If (FALSIF = 1 and RI\_OUTCM = 2 and ORIOUT\_RSLT = A), set OUTCOME = 301 and RI\_DISP = 103.
- **Suspected of Falsification: Type A – Reinterview Noninterviews**
  - If (FALSIF = 1 and TYPEA = 1), set OUTCOME = 214 and RI\_DISP = 105.
  - If (FALSIF = 1 and TYPEA = 2), set OUTCOME = 214 and RI\_DISP = 067.
  - If (FALSIF = 1 and TYPEA = 3), set OUTCOME = 216 and RI\_DISP = 068.
  - If (FALSIF = 1 and TYPEA = 4), set OUTCOME = 217 and RI\_DISP = 069.
  - If (FALSIF = 1 and TYPEA = 5), set OUTCOME = 218 and RI\_DISP = 086.
  - If (FALSIF = 1 and TYPEA = 6), set OUTCOME = 213 and RI\_DISP = 087.
  - If (FALSIF = 1 and TYPEA = 7), set OUTCOME = 219 and RI\_DISP = 090.
  - If (FALSIF = 1 and TYPEA = 8), set OUTCOME = 215 and RI\_DISP = 089.
  - If (FALSIF = 1 and TYPEA = 9), set OUTCOME = 219 and RI\_DISP = 090.
- **Suspected of Falsification: Type B – Reinterview Noninterviews**
  - If (FALSIF = 1 and TYPEB = 1), set OUTCOME = 226 and RI\_DISP = 071.
  - If (FALSIF = 1 and TYPEB = 2), set OUTCOME = 227 and RI\_DISP = 073.
  - If (FALSIF = 1 and TYPEB = 3), set OUTCOME = 230 and RI\_DISP = 074.
  - If (FALSIF = 1 and TYPEB = 4), set OUTCOME = 231 and RI\_DISP = 075.
  - If (FALSIF = 1 and TYPEB = 5), set OUTCOME = 228 and RI\_DISP = 077.
  - If (FALSIF = 1 and TYPEB = 6), set OUTCOME = 234 and RI\_DISP = 076.
  - If (FALSIF = 1 and TYPEB = 7), set OUTCOME = 224 and RI\_DISP = 091.
  - If (FALSIF = 1 and TYPEB = 8), set OUTCOME = 225 and RI\_DISP = 092.
  - If (FALSIF = 1 and TYPEB = 9), set OUTCOME = 233 and RI\_DISP = 094.
- **Suspected of Falsification: Type B (Alternate) – Reinterview Noninterviews**
  - If (FALSIF = 1 and TYPEB\_ALT = 1), set OUTCOME = 226 and RI\_DISP = 071.
  - If (FALSIF = 1 and TYPEB\_ALT = 2), set OUTCOME = 326 and RI\_DISP = 072.
  - If (FALSIF = 1 and TYPEB\_ALT = 3), set OUTCOME = 227 and RI\_DISP = 073.
  - If (FALSIF = 1 and TYPEB\_ALT = 4), set OUTCOME = 230 and RI\_DISP = 074.
  - If (FALSIF = 1 and TYPEB\_ALT = 5), set OUTCOME = 231 and RI\_DISP = 075.
  - If (FALSIF = 1 and TYPEB\_ALT = 6), set OUTCOME = 228 and RI\_DISP = 077.
  - If (FALSIF = 1 and TYPEB\_ALT = 7), set OUTCOME = 234 and RI\_DISP = 076.
  - If (FALSIF = 1 and TYPEB\_ALT = 8), set OUTCOME = 224 and RI\_DISP = 091.
  - If (FALSIF = 1 and TYPEB\_ALT = 9), set OUTCOME = 225 and RI\_DISP = 092.
  - If (FALSIF = 1 and TYPEB\_ALT = 10), set OUTCOME = 225 and RI\_DISP = 093.
  - If (FALSIF = 1 and TYPEB\_ALT = 11), set OUTCOME = 233 and RI\_DISP = 094.
- **Suspected of Falsification: Type C – Reinterview Noninterviews**
  - If (FALSIF = 1 and TYPEC = 1), set OUTCOME = 240 and RI\_DISP = 078.
  - If (FALSIF = 1 and TYPEC = 2), set OUTCOME = 241 and RI\_DISP = 079.

- If (FALSIF = 1 and TYPEC = 3), set OUTCOME = 243 and RI\_DISP = 080.
  - If (FALSIF = 1 and TYPEC = 4), set OUTCOME = 245 and RI\_DISP = 081.
  - If (FALSIF = 1 and TYPEC = 5), set OUTCOME = 250 and RI\_DISP = 083.
  - If (FALSIF = 1 and TYPEC = 6), set OUTCOME = 251 and RI\_DISP = 084.
  - If (FALSIF = 1 and TYPEC = 7), set OUTCOME = 248 and RI\_DISP = 095.
- **Suspected of Falsification: Type D – Reinterview Noninterviews**
    - If (FALSIF = 1 and NONINT = 4), set OUTCOME = 360 and RI\_DISP = 085.
- **Suspected of Falsification: Misclassified Original Type B, C, or Vacant Interview Cases**
    - If (FALSIF = 1 and (MISC\_B = 1 or MISC\_BVINT = 1)), set OUTCOME = 301 and RI\_DISP = 096.
    - If (FALSIF = 1 and (MISC\_B = 3 or MISC\_BVINT = 4)), set OUTCOME = 301 and RI\_DISP = 099.
    - If (FALSIF = 1 and (MISC\_B = 4 or MISC\_BVINT = 5)), set OUTCOME = 301 and RI\_DISP = 100.
    - If (FALSIF = 1 and (MISC\_C = 1 or MISC\_CVINT = 1)), set OUTCOME = 301 and RI\_DISP = 097.
    - If (FALSIF = 1 and (MISC\_C = 2 or MISC\_CVINT = 3)), set OUTCOME = 301 and RI\_DISP = 101.
    - If (FALSIF = 1 and (MISC\_C = 4 or MISC\_CVINT = 5)), set OUTCOME = 301 and RI\_DISP = 102.
    - If (FALSIF = 1 and (MISC\_B = 2 or MISC\_BVINT = 3 or MISC\_C = 3 or MISC\_CVINT = 4)), set OUTCOME = 301 and RI\_DISP = 103.
    - If (FALSIF = 1 and MISC\_VINT = 1), set OUTCOME = 301 and RI\_DISP = 106.
    - If (FALSIF = 1 and MISC\_VINT = 2), set OUTCOME = 301 and RI\_DISP = 104.
    - If (FALSIF = 1 and MISC\_BVINT = 2), set OUTCOME = 301 and RI\_DISP = 109.
    - If (FALSIF = 1 and MISC\_CVINT = 2), set OUTCOME = 301 and RI\_DISP = 108.
- **Suspected of Falsification: Cases with Discrepancies**
    - If (FALSIF = 1 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT), set OUTCOME = 301 and RI\_DISP = 060. (This will set element [2] as 2 in the DISCREPANCY array.)
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[3] = 3 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 066.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[4] = 4 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 103.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 066.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 061.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 062.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 111.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[11] = 11 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 105.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 110.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 113.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 114.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 115.
    - If (FALSIF = 1 and RI\_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 116.

- **Suspected of Falsification: Cases with no Discrepancies**
- If (FALSIF = 1 and RI\_OUTCM = 1) and all elements in DISCREPANCY array are blank, set OUTCOME = 301 and RI\_DISP = 060.
  
- **Automatically Suspected of Falsification: Cases with Discrepancies 1, 5, or 10**
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = 1 and DISCREPANCY [5] = 5 and DISCREPANCY [10] = 10, set OUTCOME = 301 and RI\_DISP =066
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = 1 and DISCREPANCY [5] = 5 and DISCREPANCY [10] = blank, set OUTCOME = 301 and RI\_DISP =066
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = 1 and DISCREPANCY [5] = blank and DISCREPANCY [10] = 10, set OUTCOME = 301 and RI\_DISP =066
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = 1 and DISCREPANCY [5] = blank and DISCREPANCY [10] = blank, set OUTCOME = 301 and RI\_DISP =066
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [5] = 5 and (MISC\_B = 1 or MISC\_BVINT = 1) and DISCREPANCY [10] = 10, set OUTCOME = 301 and RI\_DISP =096
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [5] = 5 and (MISC\_C = 1 or MISC\_CVINT = 1)and DISCREPANCY [10] = 10, set OUTCOME = 301 and RI\_DISP =097
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [5] = 5 and (MISC\_B = 1 or MISC\_BVINT = 1) and DISCREPANCY [10] = blank, set OUTCOME = 301 and RI\_DISP =096
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [5] = 5 and (MISC\_C = 1 or MISC\_CVINT = 1) and DISCREPANCY [10] = blank, set OUTCOME = 301 and RI\_DISP =097
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [5] = blank and DISCREPANCY [10] = 10, set OUTCOME = 301 and RI\_DISP =112
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = 1 and DISCREPANCY [2] = 2 and DISCREPANCY [5] = blank and (MISC\_B empty and MISC\_BVINT empty and MISC\_C empty and MISC\_CVINT empty) and DISCREPANCY [10] = blank, set OUTCOME = 301 and RI\_DISP =066
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [2] = 2 and DISCREPANCY [5] = 5 and (MISC\_B = 1 or MISC\_BVINT = 1) and DISCREPANCY [10] = blank, set OUTCOME = 301 and RI\_DISP =096
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [2] = 2 and DISCREPANCY [5] = 5 and (MISC\_C = 1 or MISC\_CVINT = 1)and DISCREPANCY [10] = blank, set OUTCOME = 301 and RI\_DISP =097
- If (FALSIF2 = 1 and RI\_OUTCM =1) and DISCREPANCY [1] = blank and DISCREPANCY [2] = 2 and DISCREPANCY [5] = blank and (MISC\_B empty and MISC\_BVINT empty and MISC\_C empty and MISC\_CVINT empty) and DISCREPANCY [10] = 10, set OUTCOME = 301 and RI\_DISP =112

### Suspected of Falsification

- **Not Suspected of Falsification: Cases Verified as Correct**
- If (FALSIF = 2 or 3 and RI\_OUTCM = 1 and all elements in DISCREPANCY array blank), set OUTCOME = 201 and RI\_DISP = 001.
- If (FALSIF = 2 or 3 and RI\_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank), set OUTCOME = 201 and RI\_DISP = 001.
  
- **Not Suspected of Falsification: Type A – Reinterview Noninterviews**
- If (FALSIF = 2 or 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = A), set OUTCOME = 301 and RI\_DISP = 058.

- **Not Suspected of Falsification: Type A – Reinterview Noninterviews**
  - If (FALSIF = (2 or 3) and TYPEA = 1), set OUTCOME = 214 and RI\_DISP = 003.
  - If (FALSIF = (2 or 3) and TYPEA = 2), set OUTCOME = 214 and RI\_DISP = 013.
  - If (FALSIF = (2 or 3) and TYPEA = 3), set OUTCOME = 216 and RI\_DISP = 014.
  - If (FALSIF = (2 or 3) and TYPEA = 4), set OUTCOME = 217 and RI\_DISP = 015.
  - If (FALSIF = (2 or 3) and TYPEA = 5), set OUTCOME = 218 and RI\_DISP = 033.
  - If (FALSIF = (2 or 3) and TYPEA = 6), set OUTCOME = 213 and RI\_DISP = 034.
  - If (FALSIF = (2 or 3) and TYPEA = 7), set OUTCOME = 218 and RI\_DISP = 035.
  - If (FALSIF = (2 or 3) and TYPEA = 8), set OUTCOME = 215 and RI\_DISP = 036.
  - If (FALSIF = (2 or 3) and TYPEA = 9), set OUTCOME = 219 and RI\_DISP = 037.
  
- **Not Suspected of Falsification: Type B – Reinterview Noninterviews**
  - If (FALSIF = (2 or 3) and TYPEB = 1), set OUTCOME = 226 and RI\_DISP = 017.
  - If (FALSIF = (2 or 3) and TYPEB = 2), set OUTCOME = 227 and RI\_DISP = 019.
  - If (FALSIF = (2 or 3) and TYPEB = 3), set OUTCOME = 230 and RI\_DISP = 020.
  - If (FALSIF = (2 or 3) and TYPEB = 4), set OUTCOME = 231 and RI\_DISP = 021.
  - If (FALSIF = (2 or 3) and TYPEB = 5), set OUTCOME = 228 and RI\_DISP = 023.
  - If (FALSIF = (2 or 3) and TYPEB = 6), set OUTCOME = 234 and RI\_DISP = 022.
  - If (FALSIF = (2 or 3) and TYPEB = 7), set OUTCOME = 224 and RI\_DISP = 038.
  - If (FALSIF = (2 or 3) and TYPEB = 8), set OUTCOME = 225 and RI\_DISP = 039.
  - If (FALSIF = (2 or 3) and TYPEB = 9), set OUTCOME = 233 and RI\_DISP = 041.
  
- **Not Suspected of Falsification: Type B (Alternate) – Reinterview Noninterviews**
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 1), set OUTCOME = 226 and RI\_DISP = 017.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 2), set OUTCOME = 326 and RI\_DISP = 018.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 3), set OUTCOME = 227 and RI\_DISP = 019.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 4), set OUTCOME = 230 and RI\_DISP = 020.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 5), set OUTCOME = 231 and RI\_DISP = 021.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 6), set OUTCOME = 228 and RI\_DISP = 023.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 7), set OUTCOME = 234 and RI\_DISP = 022.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 8), set OUTCOME = 224 and RI\_DISP = 038.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 9), set OUTCOME = 225 and RI\_DISP = 039.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 10), set OUTCOME = 225 and RI\_DISP = 040.
  - If (FALSIF = (2 or 3) and TYPEB\_ALT = 11), set OUTCOME = 233 and RI\_DISP = 041.
  
- **Not Suspected of Falsification: Type C – Reinterview Noninterviews**
  - If (FALSIF = (2 or 3) and TYPEC = 1), set OUTCOME = 240 and RI\_DISP = 024.
  - If (FALSIF = (2 or 3) and TYPEC = 2), set OUTCOME = 241 and RI\_DISP = 025.
  - If (FALSIF = (2 or 3) and TYPEC = 3), set OUTCOME = 243 and RI\_DISP = 026.
  - If (FALSIF = (2 or 3) and TYPEC = 4), set OUTCOME = 245 and RI\_DISP = 027.
  - If (FALSIF = (2 or 3) and TYPEC = 5), set OUTCOME = 250 and RI\_DISP = 030.
  - If (FALSIF = (2 or 3) and TYPEC = 6), set OUTCOME = 251 and RI\_DISP = 031.
  - If (FALSIF = (2 or 3) and TYPEC = 7), set OUTCOME = 248 and RI\_DISP = 042.
  
- **Not Suspected of Falsification: Type D – Reinterview Noninterviews**
  - If (FALSIF = (2 or 3) and NONINT = 4), set OUTCOME = 360 and RI\_DISP = 032
  
- **Not Suspected of Falsification: Misclassified Original Type B, C, or Vacant Interview Cases**
  - If (FALSIF = (2 or 3) and (MISC\_B = 1 or MISC\_BVINT = 1)), set OUTCOME = 301 and RI\_DISP = 043.



- If (FALSIF = (2 or 3) and (MISC\_B = 3 or MISC\_BVINT = 4)), set OUTCOME = 301 and RI\_DISP = 046.
  - If (FALSIF = (2 or 3) and (MISC\_B = 4 or MISC\_BVINT = 5)), set OUTCOME = 301 and RI\_DISP = 047.
  - If (FALSIF = (2 or 3) and (MISC\_C = 1 or MISC\_CVINT = 1)), set OUTCOME = 301 and RI\_DISP = 044.
  - If (FALSIF = (2 or 3) and (MISC\_C = 2 or MISC\_CVINT = 3)), set OUTCOME = 301 and RI\_DISP = 048.
  - If (FALSIF = (2 or 3) and (MISC\_C = 4 or MISC\_CVINT = 5)), set OUTCOME = 301 and RI\_DISP = 049.
  - If (FALSIF = (2 or 3) and (MISC\_B = 2 or MISC\_BVINT = 3 or MISC\_C = 3 or MISC\_CVINT = 4)), set OUTCOME = 301 and RI\_DISP = 058.
  - If (FALSIF = (2 or 3) and MISC\_VINT = 1), set OUTCOME = 301 and RI\_DISP = 059.
  - If (FALSIF = (2 or 3) and MISC\_VINT = 2), set OUTCOME = 301 and RI\_DISP = 051.
  - If (FALSIF = (2 or 3) and MISC\_BVINT = 2), set OUTCOME = 301 and RI\_DISP = 050.
  - If (FALSIF = (2 or 3) and MISC\_CVINT = 2), set OUTCOME = 301 and RI\_DISP = 045.
- **Not Suspected of Falsification: Cases with Discrepancies**
    - If (FALSIF = 3 and RI\_OUTCM = 2 and ORIOUT\_RSLT = INT and DISCREPANCY[2] = 2 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 012.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[3] = 3 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 012.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[4] = 4 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 054.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[6] = 6 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 012
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[7] = 7 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 009.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[8] = 8 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 005.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[9] = 9 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 011.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[10] = 10 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 004.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[11] = 11 and all other elements in DISCREPANCY array blank), set OUTCOME = 214 and RI\_DISP = 003.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[12] = 12 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 010.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[13] = 13 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 002.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[14] = 14 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 008.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[15] = 15 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 016.
    - If (FALSIF = 3 and RI\_OUTCM = 1 and DISCREPANCY[16] = 16 and all other elements in DISCREPANCY array blank), set OUTCOME = 301 and RI\_DISP = 028.
  - **Not Suspected of Falsification: Cases with no Discrepancies**
    - If (FALSIF = 3 and RI\_OUTCM = 1) and all elements in DISCREPANCY array are blank, set OUTCOME = 201 and RI\_DISP = 001.



### **Collaneous Outcome and Disposition Codes (CAPI Only)**

- **Coding Cases Verified by Observation**
  - If VERBYOBS = 1, set OUTCOME = 201 and RI\_DISP = 001
  - If VERTYPEA = 1, set OUTCOME = 201 and RI\_DISP = 001
- **RO Discretion Cases**
  - If RO\_DISC = 1 THEN, set OUTCOME = 311 and RI\_DISP = 052
  - If RO\_DISC = 2 THEN, set OUTCOME = 312 and RI\_DISP = 053
  - If RO\_DISC = 3 THEN, set OUTCOME = 312 and RI\_DISP = 054
  - If RO\_DISC = 4 THEN, set OUTCOME = 312 and RI\_DISP = 055
  - If RO\_DISC = 5 THEN, set OUTCOME = 312 and RI\_DISP = 056
  - If RO\_DISC = 6 THEN, set OUTCOME = 312 and RI\_DISP = 029
  - If RO\_DISC = 7 THEN, set OUTCOME = 312 and RI\_DISP = 057

### **MODE = 1 (CATI)**

Unless otherwise stated, set OUTCOME SUBTYPE = RI\_DISP

#### **Default Coding**

- **Case Accessed, but not Started:**
  - Set OUTCOME = 000 and RI\_DISP is empty

#### **Suspected of Falsification**

- **Automatically Suspected of Falsification: Cases with Discrepancies 1, 5, or 10**
  - If FALSIF2 = 1 and DISCREPANCY [1] = 1 THEN, set OUTCOME = 065 and RI\_DISP = 066
  - If FALSIF2 = 1 and DISCREPANCY[5] = 5 and (MISC\_B = 1 or MISC\_BVINT = 1) THEN, set OUTCOME = 065 and RI\_DISP = 096
  - If FALSIF2 = 1 and DISCREPANCY[5] = 5 and (MISC\_C = 1 or MISC\_CVINT = 1) THEN, set OUTCOME = 065 and RI\_DISP = 097
  - If FALSIF2 = 1 and DISCREPANCY[10] = 10 THEN set OUTCOME = 065 and RI\_DISP = 112
- **Suspected of Falsification: Type A – Reinterview Noninterviews**
  - If FALSIF = 1 and TYPEA = 1 THEN set OUTCOME = 000 and RI\_DISP = 105 and SUBTYPE = blank
  - If FALSIF = 1 and TYPEA = 2 THEN set OUTCOME = 000 and RI\_DISP = 067 and SUBTYPE = blank
  - If FALSIF = 1 and TYPEA = 3 THEN set OUTCOME = 067 and RI\_DISP = 068
  - If FALSIF = 1 and TYPEA = 4 THEN set OUTCOME = 067 and RI\_DISP = 069
  - If FALSIF = 1 and TYPEA = 5 THEN set OUTCOME = 067 and RI\_DISP = 086
  - If FALSIF = 1 and TYPEA = 6 THEN set OUTCOME = 000 and RI\_DISP = 087 and SUBTYPE = blank
  - If FALSIF = 1 and TYPEA = 7 THEN set OUTCOME = 067 and RI\_DISP = 090
  - If FALSIF = 1 and TYPEA = 8 THEN set OUTCOME = 000 and RI\_DISP = 089 and SUBTYPE = blank
  - If FALSIF = 1 and TYPEA = 9 THEN set OUTCOME = 067 and RI\_DISP = 090
- **Suspected of Falsification: Type B – Reinterview Noninterviews**
  - If FALSIF = 1 and TYPEB = 1 THEN set OUTCOME = 067 and RI\_DISP = 071
  - If FALSIF = 1 and TYPEB = 2 THEN set OUTCOME = 067 and RI\_DISP = 073
  - If FALSIF = 1 and TYPEB = 3 THEN set OUTCOME = 067 and RI\_DISP = 074
  - If FALSIF = 1 and TYPEB = 4 THEN set OUTCOME = 067 and RI\_DISP = 075
  - If FALSIF = 1 and TYPEB = 5 THEN set OUTCOME = 067 and RI\_DISP = 077
  - If FALSIF = 1 and TYPEB = 6 THEN set OUTCOME = 067 and RI\_DISP = 076
  - If FALSIF = 1 and TYPEB = 7 THEN set OUTCOME = 067 and RI\_DISP = 091
  - If FALSIF = 1 and TYPEB = 8 THEN set OUTCOME = 067 and RI\_DISP = 092

- If FALSIF = 1 and TYPEB = 9 THEN set OUTCOME = 067 and RI\_DISP = 094
- **Suspected of Falsification: Type C – Reinterview Noninterviews**
  - If FALSIF = 1 and TYPEC = 1 THEN set OUTCOME = 067 and RI\_DISP = 078
  - If FALSIF = 1 and TYPEC = 2 THEN set OUTCOME = 067 and RI\_DISP = 079
  - If FALSIF = 1 and TYPEC = 3 THEN set OUTCOME = 067 and RI\_DISP = 080
  - If FALSIF = 1 and TYPEC = 4 THEN set OUTCOME = 067 and RI\_DISP = 081
  - If FALSIF = 1 and TYPEC = 5 THEN set OUTCOME = 067 and RI\_DISP = 083
  - If FALSIF = 1 and TYPEC = 6 THEN set OUTCOME = 067 and RI\_DISP = 084
  - If FALSIF = 1 and TYPEC = 7 THEN set OUTCOME = 067 and RI\_DISP = 095
- **Suspected of Falsification: Type D – Reinterview Noninterviews**
  - If FALSIF = 1 and NONINT = 4 THEN set OUTCOME = 067 and RI\_DISP = 085
- **Suspected of Falsification: Problems in CATI Reinterview – HELLO\_PRB\_RI\_CT**
  - If FALSIF = 1 and HELLO\_PRB\_RI\_CT = 1 THEN set OUTCOME = 067 and RI\_DISP = 086
  - If FALSIF = 1 and HELLO\_PRB\_RI\_CT = 2 THEN set OUTCOME = 067 and RI\_DISP = 090
  - If FALSIF = 1 and HELLO\_PRB\_RI\_CT = 3 THEN set OUTCOME = 067 and RI\_DISP = 076
  - If FALSIF = 1 and HELLO\_PRB\_RI\_CT = 4 THEN set OUTCOME = 067 and RI\_DISP = 091
  - If FALSIF = 1 and HELLO\_PRB\_RI\_CT = 5 THEN set OUTCOME = 067 and RI\_DISP = 092
  - If FALSIF = 1 and HELLO\_PRB\_RI\_CT = 6 THEN set OUTCOME = 067 and RI\_DISP = 083
  - If FALSIF = 1 and HELLO\_PRB\_RI\_CT = 7 THEN set OUTCOME = 067 and RI\_DISP = 084
- **Suspected of Falsification: Misclassified Original Noninterview Cases**
  - If FALSIF = 1 and MISC\_B = 2 THEN set OUTCOME = 065 and RI\_DISP = 103
  - If FALSIF = 1 and MISC\_B = 3 THEN set OUTCOME = 065 and RI\_DISP = 099
  - If FALSIF = 1 and MISC\_C = 2 THEN set OUTCOME = 065 and RI\_DISP = 101
  - If FALSIF = 1 and MISC\_C = 3 THEN set OUTCOME = 065 and RI\_DISP = 103
- **Suspected of Falsification: Cases with Discrepancies**
  - If FALSIF = 1 and DISCREPANCY[2] = 2 THEN set OUTCOME = 065 and RI\_DISP = 066
  - If FALSIF = 1 and DISCREPANCY[3] = 3 THEN set OUTCOME = 065 and RI\_DISP = 066
  - If FALSIF = 1 and DISCREPANCY[6] = 6 THEN set OUTCOME = 065 and RI\_DISP = 066
  - If FALSIF = 1 and DISCREPANCY[7] = 7 THEN set OUTCOME = 065 and RI\_DISP = 061
  - If FALSIF = 1 and DISCREPANCY[8] = 8 THEN set OUTCOME = 065 and RI\_DISP = 062
  - If FALSIF = 1 and DISCREPANCY[11] = 11 THEN set OUTCOME = 000 and RI\_DISP = 105
- **Suspected of Falsification: Cases with no Discrepancies**
  - If FALSIF = 1 and all elements in DISCREPANCY array is empty THEN set OUTCOME = 065 and RI\_DISP = 060

### Not Suspected of Falsification

- **Not Suspected of Falsification: Type D – Reinterview Noninterviews**
  - If FALSIF = 2 and NONINT = 4 THEN set OUTCOME = 066 and RI\_DISP = 032
- **Not Suspected of Falsification: Type A – Reinterview Noninterviews**
  - If FALSIF = 2 and TYPEA = 1 THEN set OUTCOME = 000 and RI\_DISP = 003 and SUBTYPE = blank
  - If FALSIF = 2 and TYPEA = 2 THEN set OUTCOME = 000 and RI\_DISP = 013 and SUBTYPE = blank
  - If FALSIF = 2 and TYPEA = 3 THEN set OUTCOME = 000 and RI\_DISP = 014 and SUBTYPE = blank
  - If FALSIF = 2 and TYPEA = 4 THEN set OUTCOME = 021 and RI\_DISP = 015 and SUBTYPE = blank
  - If FALSIF = 2 and TYPEA = 5 THEN set OUTCOME = 035 and RI\_DISP = 033 and SUBTYPE = blank
  - If FALSIF = 2 and TYPEA = 6 THEN set OUTCOME = 000 and RI\_DISP = 034 and SUBTYPE = blank
  - If FALSIF = 2 and TYPEA = 7 THEN set OUTCOME = 021 and RI\_DISP = 035 and SUBTYPE = blank
  - If FALSIF = 2 and TYPEA = 8 THEN set OUTCOME = 000 and RI\_DISP = 036 and SUBTYPE = blank

- If FALSIF = 2 and TYPEA = 9 THEN set OUTCOME = 021 and RI\_DISP = 037 and SUBTYPE = blank

- **Not Suspected of Falsification: Type B – Reinterview Noninterviews**

- If FALSIF = 2 and TYPEB = 1 THEN set OUTCOME = 066 and RI\_DISP = 017
- If FALSIF = 2 and TYPEB = 2 THEN set OUTCOME = 066 and RI\_DISP = 019
- If FALSIF = 2 and TYPEB = 3 THEN set OUTCOME = 066 and RI\_DISP = 020
- If FALSIF = 2 and TYPEB = 4 THEN set OUTCOME = 066 and RI\_DISP = 021
- If FALSIF = 2 and TYPEB = 5 THEN set OUTCOME = 066 and RI\_DISP = 023
- If FALSIF = 2 and TYPEB = 6 THEN set OUTCOME = 066 and RI\_DISP = 022
- If FALSIF = 2 and TYPEB = 7 THEN set OUTCOME = 066 and RI\_DISP = 038
- If FALSIF = 2 and TYPEB = 8 THEN set OUTCOME = 066 and RI\_DISP = 039
- If FALSIF = 2 and TYPEB = 9 THEN set OUTCOME = 066 and RI\_DISP = 041

- **Not Suspected of Falsification: Type – Reinterview Noninterviews**

- If FALSIF = 2 and TYPEC = 1 THEN set OUTCOME = 066 and RI\_DISP = 024
- If FALSIF = 2 and TYPEC = 2 THEN set OUTCOME = 066 and RI\_DISP = 025
- If FALSIF = 2 and TYPEC = 3 THEN set OUTCOME = 066 and RI\_DISP = 026
- If FALSIF = 2 and TYPEC = 4 THEN set OUTCOME = 066 and RI\_DISP = 027
- If FALSIF = 2 and TYPEC = 5 THEN set OUTCOME = 066 and RI\_DISP = 030
- If FALSIF = 2 and TYPEC = 6 THEN set OUTCOME = 066 and RI\_DISP = 031
- If FALSIF = 2 and TYPEC = 7 THEN set OUTCOME = 066 and RI\_DISP = 042

- **Suspected of Falsification: Problems in CATI Reinterview – HELLO\_PRB\_RI\_CT**

- If FALSIF = 2 and HELLO\_PRB\_RI\_CT = 1 THEN set OUTCOME = 035 and RI\_DISP = 033 and SUBTYPE = blank
- If FALSIF = 2 and HELLO\_PRB\_RI\_CT = 2 THEN set OUTCOME = 021 and RI\_DISP = 035 and SUBTYPE = blank
- If FALSIF = 2 and HELLO\_PRB\_RI\_CT = 3 THEN set OUTCOME = 066 and RI\_DISP = 022
- If FALSIF = 2 and HELLO\_PRB\_RI\_CT = 4 THEN set OUTCOME = 066 and RI\_DISP = 038
- If FALSIF = 2 and HELLO\_PRB\_RI\_CT = 5 THEN set OUTCOME = 066 and RI\_DISP = 039
- If FALSIF = 2 and HELLO\_PRB\_RI\_CT = 6 THEN set OUTCOME = 066 and RI\_DISP = 030
- If FALSIF = 2 and HELLO\_PRB\_RI\_CT = 7 THEN set OUTCOME = 066 and RI\_DISP = 031

- **Suspected of Falsification: Misclassified Original Noninterview Cases**

- If FALSIF = 2 and MISC\_B = 2 THEN set OUTCOME = 064 and RI\_DISP = 058
- If FALSIF = 2 and MISC\_B = 3 THEN set OUTCOME = 064 and RI\_DISP = 046
- If FALSIF = 2 and MISC\_C = 2 THEN set OUTCOME = 064 and RI\_DISP = 048
- If FALSIF = 2 and MISC\_C = 3 THEN set OUTCOME = 064 and RI\_DISP = 058

- **Suspected of Falsification: Cases with Discrepancies**

- If FALSIF = 2 and DISCREPANCY[2] = 2 THEN set OUTCOME = 064 and RI\_DISP = 012
- If FALSIF = 2 and DISCREPANCY[3] = 3 THEN set OUTCOME = 064 and RI\_DISP = 012
- If FALSIF = 2 and DISCREPANCY[6] = 6 THEN set OUTCOME = 064 and RI\_DISP = 012
- If FALSIF = 2 and DISCREPANCY[7] = 7 THEN set OUTCOME = 064 and RI\_DISP = 009
- If FALSIF = 2 and DISCREPANCY[8] = 8 THEN set OUTCOME = 064 and RI\_DISP = 005
- If FALSIF = 2 and DISCREPANCY[11] = 11 THEN set OUTCOME = 000 and RI\_DISP = 003

- **Suspected of Falsification: Cases with no Discrepancies**

- If FALSIF = 2 and no discrepancies set OUTCOME = 001 and RI\_DISP = 001

#### Appendix 4: Reinterview Discrepancy Procedures

Set DISCREPANCY[1] = 1 IF

**HH Not Contacted:**

SOMEONE\_ELSE = 2 and LIVEHERE = empty, OR  
SOMEONE\_ELSE = 2 and LIVEHERE\_CT = empty, OR  
SOMEONE\_ELSE=2 and CONTACT\_N=2

Set DISCREPANCY[2] = 2 IF

**RI Interviewer Indicated Original Status Incorrect:**

VERBYOBS = empty and RI\_OUTCM = 2

Set DISCREPANCY[3] = 3 IF

**Observed Case – Original Status Incorrect:**

VERBYOBS = 2

Set DISCREPANCY[4] = 4 IF

**RI Interviewer Indicated Original Status Incorrect:**

VERTYPEA = 2

Set DISCREPANCY[5] = 5 IF

**Classified Interview/Type A as Type B/C:**

MISC\_B = 1, OR  
MISC\_C = 1

Set DISCREPANCY[6] = 6 IF

**RI Respondent Indicated Original Status Incorrect:**

STATUS = 2, OR  
VACANT = 2, OR  
VACANT2 = 2

Set DISCREPANCY[7] = 7 IF

**HH Roster Incorrect:**

ROSTER\_1 = 2, OR  
ROSTER\_3 = 1

Set DISCREPANCY[8] = 8 IF

**Not All Questions Asked:**

N/A

Set DISCREPANCY[9] = 9 IF

**Telephone interview instead of personal visit, as required:**

PHONE\_REQUEST = 2

Set DISCREPANCY[10] = 10 IF

**Laptop Not Used:**

LAPTOP = 2

Set DISCREPANCY[11] = 11 IF

**Interviewer Entered a Bad Telephone Number:**

TYPEA = 1

Set DISCREPANCY [12]

**Consumer Unit(s) Makeup Incorrect:**

SINGLE\_RELATED = 1, OR  
DEPENDENT ≥ 2, OR

INDEPENDENT ≥ 2

Set DISCREPANCY [13]

**Reinterview Respondent Indicated Diary Not Placed:**

DIARY = 2, **OR**

DIARY2 = 2

Set DISCREPANCY [14]

**Reinterview Respondent Indicated The Consumer Unit (CU):**

**a) had expenses for a blank diary**

**b) did not record or have recalled expenses for a completed diary**

**c) did not have recalled expenses for a Type B-326 diary**

**(which disagreed with interviewer)**

(RECALL = 2 **AND** ENTRIES = 2 or empty) **OR**

EXPENSES = 2 **OR**

(RECALL2 = 2 **AND** ENTRIES2 = 2 or empty) **OR**

EXPENSES2 = 2

Set Discrepancy [15]

**Reinterview Respondent Indicated Original Type B Status for Week 1 Was Incorrect For A Week 2**

**Interview:**

WK1\_STATUS = 2 **OR**

WK1\_ABSENT = 2

Set Discrepancy [16]

**Reinterview Respondent Indicated Contact Person for Original Type B-Temporarily Absent Outcome Wasn't Responsible For The Care of the Residence:**

WK1\_CARE = 2

CARE = 2

**XIX. Attachments**

|               |  |
|---------------|--|
| Attachment A: | Reinterview Disposition and Outcome Codes                            |
| Attachment B: | Reinterview SCIF Layout  |
| Attachment C: | Original Outcome Codes (ORIOUT) Reset for Reinterview                |
| Attachment D: | Household Roster   |
| Attachment E: | Original Outcome Code Description for the STATUS Screen              |
| Attachment F: | Discrepancy Codes and Descriptions for Elements in DISCREPANCY Array |
| Attachment G: | Original Week 1 Pickup Code Descriptions for the WK1_STATUS Screen   |

Attachments (7)

**Attachment A**  
**Reinterview Disposition and Outcome Codes**

| CATI Outcome                |     | CAPI Outcome | RI Disposition |     | Description  |
|-----------------------------|-----|--------------|----------------|-----|--|
| NSF                         | SF  |              | NSF            | SF  |  |
| 000                         | na  | 200          | na             | na  | New case, not started  |
| 001                         | na  | 201          | 001            | na  | Original interview or noninterview verified as correct             |
| 000                         | na  | 202          | na             | na  | Accessed instrument, no interview, or insufficient partial         |
| na                          | 065 | 301          | na             | 060 | Suspected falsification, no discrepancies                          |
| <b>Type A Noninterviews</b> |     |              |                |     |  |
| 000                         | 000 | 213          | 034            | 087 | Language problem   |
| 000                         | 000 | 214          | 003            | 105 | Unable to complete, bad telephone number                           |
| 000                         | 000 | 214          | 013            | 067 | Unable to locate   |
| 000                         | 000 | 215          | 036            | 089 | Insufficient partial   |
| 000                         | 067 | 216          | 014            | 068 | No one home  |
| 021                         | 067 | 217          | 015            | 069 | Temporarily absent   |
| 035                         | 067 | 218          | 033            | 086 | Refused  |
| 021                         | 067 | 218          | 035            | 090 | Respondent can't remember  |
| 021                         | 067 | 219          | 037            | 090 | Other Type A   |
| <b>Type B Noninterviews</b> |     |              |                |     |  |
| 066                         | 067 | 224          | 038            | 091 | Entire household under or over age limit                           |
| 066                         | 067 | 225          | 039            | 092 | Temporarily occupied by persons with URE                           |
| 066                         | 067 | 226          | 017            | 071 | Vacant, regular or seasonal  |
| 066                         | 067 | 227          | 019            | 073 | Vacant, storage of household furniture                             |
| 066                         | 067 | 228          | 023            | 077 | Unfit, to be demolished  |
| 066                         | 067 | 230          | 020            | 074 | Converted to temporary business or storage                         |
| 066                         | 067 | 231          | 021            | 075 | Unoccupied tent or trailer site                                    |
| 066                         | 067 | 234          | 022            | 076 | Household institutionalized or temporarily ineligible              |
| 066                         | 067 | 233          | 041            | 094 | Other Type B   |
| <b>Type C Noninterviews</b> |     |              |                |     |  |
| 066                         | 067 | 240          | 024            | 078 | Demolished   |
| 066                         | 067 | 241          | 025            | 079 | House or trailer moved   |
| 066                         | 067 | 243          | 026            | 080 | Converted to permanent business or storage                         |
| 066                         | 067 | 245          | 027            | 081 | Condemned  |
| 066                         | 067 | 250          | 030            | 083 | Deceased   |
| 066                         | 067 | 251          | 031            | 084 | Moved out of country   |
| 066                         | 067 | 248          | 042            | 095 | Other Type C   |
| <b>Type D Noninterviews</b> |     |              |                |     |  |
| 066                         | 067 | 360          | 032            | 085 | Household replaced by a new household since the original interview |

| CATI Outcome                          |     | CAPI Outcome | RI Disposition |     | Description   |
|---------------------------------------|-----|--------------|----------------|-----|---|
| NSF                                   | SF  |              | NSF            | SF  |   |
| <b>Noninterview Misclassification</b> |     |              |                |     |   |
| 064                                   | 065 | 301          | 043            | 096 | Originally classified as a Type B, should have been an interview or Type A  |
| 064                                   | 065 | 301          | 044            | 097 | Originally classified as a Type C, should have been an interview or Type A  |
| 064                                   | 065 | 301          | 046            | 099 | Originally classified as a Type B, should have been a C   |
| 064                                   | 065 | 301          | 047            | 100 | Originally classified as a B, should have been a D  |
| 064                                   | 065 | 301          | 048            | 101 | Originally classified as a Type C, should have been a B   |
| 064                                   | 065 | 301          | 049            | 102 | Originally classified as a C, should have been a D  |
| 064                                   | 065 | 301          | 058            | 103 | Other misclassification – specify in notes  |
| <b>Discrepancy Cases</b>              |     |              |                |     |   |
| na                                    | 065 | 301          | na             | 066 | Discrepancy – Household not contacted   |
| na                                    | 065 | 301          | na             | 096 | Discrepancy – Classified eligible unit as Type B  |
| na                                    | 065 | 301          | na             | 097 | Discrepancy – Classified eligible unit as Type C  |
| na                                    | 065 | 301          | na             | 112 | Discrepancy – No laptop Used  |
| 064                                   | 065 | 301          | 002            | 113 | Discrepancy - diary not place   |
| 064                                   | 065 | 301          | 003            | 105 | Discrepancy – bad phone number  |
| 064                                   | 065 | 301          | 005            | 062 | Discrepancy – Not all questions asked in original interview   |
| 064                                   | 065 | 301          | 006            | 063 | Discrepancy - use of proxy in original when self response is required   |
| 064                                   | 065 | 301          | 007            | 064 | Discrepancy - use of ineligible proxy in original when proxy is allowed   |
| 064                                   | 065 | 301          | 008            | 114 | Discrepancy – (a) Had expenses for blank diary, (b) Did not record or have recalled expenses for completed diary, or (c) Did not have recalled expenses for Type B-326 diary. |
| 064                                   | 065 | 301          | 009            | 061 | Discrepancy – incorrect household roster  |
| 064                                   | 065 | 301          | 010            | 110 | Discrepancy – CU determination incorrect  |
| 064                                   | 065 | 301          | 011            | 111 | Discrepancy – telephone interview when personal visit required  |
| 064                                   | 065 | 301          | 012            | 066 | Discrepancy – Original outcome incorrect per Reinterviewer  |
| 064                                   | 065 | 301          | 012            | 066 | Discrepancy – Original outcome incorrect per RI Respondent  |
| 064                                   | 065 | 301          | 016            | 115 | Discrepancy - Week 1 status incorrect for Week 2 interview  |
| 064                                   | 065 | 301          | 028            | 116 | Discrepancy - contact person not responsible for Type B-217   |
| <b>RO/HQ Discretion</b>               |     |              |                |     |   |
| na                                    | na  | 311          | 052            | na  | RO Discretion – permanent (hard to interview original case)   |
| na                                    | na  | 312          | 053            | na  | RO Discretion – temporary (more than 50 miles from nearest reinterviewer and no phone number)   |
| na                                    | na  | 312          | 054            | na  | RO Discretion – temporary (observed during original interview)  |
| na                                    | na  | 312          | 055            | na  | RO Discretion – temporary (personal visit needed, but not authorized)   |
| na                                    | na  | 312          | 056            | na  | HQ Discretion – temporary (case management, CAPI control problems)  |
| na                                    | na  | 312          | 029            | na  | HQ Discretion – Sample Adjustment   |



| CATI Outcome |    | CAPI Outcome | RI Disposition |    | Description                       |
|--------------|----|--------------|----------------|----|-----------------------------------|
| NSF          | SF |              | NSF            | SF |                                   |
| na           | na | 312          | 057            | na | RO Discretion – temporary (other) |

**Attachment B**  
**Reinterview SCIF Layout**

| RECORD TYPE | DESCRIPTION   | DESTINATION           |
|-------------|---|-----------------------|
| 1002        | <b>MCS Control Data</b><br>Contains fields used by the CAI control system and the instrument to help control the interview. Differs from RT 1000 in the addition of associated file name and deletion of listing id. Needed for 2000 sample redesign. | CAPI, INSTRUMENT, MCS |
| 2007        | <b>Demographic Address</b><br>Contains address field used in instruments of demographic surveys. Includes fields for GQ sample. Needed for 2000 sample redesign.  | CAPI, INSTRUMENT      |
| 2552        | <b>CAPI Control/Reinterview Instrument Data</b><br>Contains standard control fields about the sample unit used for reinterview surveys.   | CAPI, INSTRUMENT      |
| 4200        | <b>Household Roster Information</b><br>Adds the fields Person Phone, phone type, RIP, Previous Type Z, and Previous Type Z Specified  | CATI, CAPI            |
| 5001        | <b>CATI Case Specific Scheduler Data</b> Contains case specific Start, Stop and Notification Dates. Includes day of week blocking fields.   | CATI                  |
| 5100        | <b>CATI Phone Number Data</b><br>Contains phone number data.  | CATI                  |
| 8001        | <b>Contact Person Data</b><br>Contains standard fields used for contact person information only   | CAPI, INSTRUMENT      |
| 8200        | <b>Miscellaneous Data Provided by Sponsoring Division</b><br>Contains standard fields used to determine when to contact the sample unit.  | CAPI, INSTRUMENT      |
| 8500        | <b>Dependent data</b><br>Contains survey-specific fields from previous interviews used for reference and bounding as well as GQ Listing SCIF information.   | INSTRUMENT            |
| 8501        | <b>Person Level Data</b><br>Contain specific information about each household member  | INSTRUMENT            |

| <b>Record type 10 Subtype 02 (MCS control data)</b>   |                                 |               |                        |  | RT1002          |
|---|---------------------------------|---------------|------------------------|--|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>  | <b>Required</b> |
| Record Type - Hard-coded information used by TMO control systems.   | NA                              | 2             | 1-2                    | 10   | ✓               |
| Record Sub-Type - Hard-coded information used by TMO control systems.   | NA                              | 2             | 3-4                    | 02   | ✓               |
| Roster Information - Hard-coded information to indicate the first record of the household entity.   | ROSTERINFO_10                   | 12            | 5-16                   |  |                 |
| Case ID - Control number assigned by MCS or sponsor.  | CASEID                          | 8             | 17-24                  | Ranges : 00000001 : 00999999   |                 |
| Control Number - Sponsoring division's control number used for tracking purposes. (Varies by survey)  | CTRLNUM                         | 24            | 25-48                  |  |                 |
| Case Type - Indicates how the TMO SCIF Load programs should process the case (add/delete to/from sample, case changed mode (recycled), or update a case already loaded) | ORADDL                          | 1             | 49-49                  | A = Add case to sample<br>C = Changed mode. Add case to CAPI. Reinterview sample.<br>D = Delete case from sample.<br>O = Updated the Original case already loaded in sample. |                 |
| Interview Mode - The code for the mode of interview.  | MODE                            | 1             | 50-50                  | 0 = CAPI<br>1 = CATI   |                 |
| Interview Site (RO) - Regional Office (RO) code for CAPI surveys and CATI surveys that are recycling.   | SITE                            | 2             | 51-52                  | 22 = New York<br>23 = Philadelphia<br>25 = Chicago<br>29 = Atlanta<br>31 = Denver<br>32 = Los Angeles  |                 |
| Assignment Period - Used for surveys that have more than one processing period in an input file.  | INTPER                          | 8             | 53-60                  |  |                 |
| PSU - The Primary Sampling Unit (PSU) of the case. FIPS state and county in which assignment is located.  | PSU                             | 5             | 61-65                  |  |                 |

| <b>Record type 10 Subtype 02 (MCS control data)</b>  |                                 |               |                        |   | RT1002          |
|--|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Segment Number - The segment number for the case. A number that uniquely identifies a survey's hit within a field PSU. | SEGMENT                         | 6             | 66-71                  |   |                 |
| Respondent Name  | RESPNAME                        | 42            | 72-113                 |   |                 |
| Phone Number Expansion - Reserved for the future, not used at this time.   | LGDIST                          | 1             | 114-114                |   |                 |
| Phone Number Area Code   | AREA                            | 3             | 115-117                |   |                 |
| Phone Number Prefix  | PREFIX                          | 3             | 118-120                |   |                 |
| Phone Number Suffix  | SUFFIX                          | 4             | 121-124                |   |                 |
| Phone Extension  | EXTN                            | 5             | 125-129                |   |                 |
| Timezone - The time zone where the phone number is located. (Assigned by MCS)  | ZONE                            | 1             | 130-130                |   |                 |
| Survey Identification - An ID used by the MCS to identify the survey period. (Assigned by the MCS)                     | SURVEY                          | 4             | 131-134                |   |                 |
| Survey Type  | SURVTYPE                        | 1             | 135-135                | P = Production<br>S = Systems Test (instrument and control system will treat "S" as production)<br>T = training |                 |
| Associated Filename – (filled for LC SCIF-name of MAGE file that goes with case.)                                      | ASSCFILE                        | 100           | 136-235                |   |                 |
| LinkID   | LINKID                          | 24            | 236-259                |   |                 |

| <b>Record type 10 Subtype 02 (MCS control data)</b>   |                                 |               |                        |   | RT1002          |
|---|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Data Sensitivity Flag - Indicates whether the data contained in the input file is considered sensitive or not.<br>** Note **<br>The area providing the SCIF must fill this field for testing and training input files. MCS will fill it for production files.<br>Training files must have a value of 'N' or they will not be processed in MCS. All cases within a SCIF must be given the same value, i.e., either all must be 'N' or all must be 'S'. | DATASENSITIVITY                 | 1             | 260-260                | N = Non-sensitive<br>P = Production<br>S = Sensitive  |                 |
| CARI Sample – Indicates whether a case has been selected for CARI and/or what specifically to record<br>**Note**<br>Values will be specified for each survey using this variable  | CARISAMPLE                      | 1             | 261-261                |   |                 |
| Old Interview Site (RO) – RO code where case was worked, or would have been worked, prior to FLD restructuring<br>**Note**<br>See separate specifications document for more details on how to set the values for this variable.   | OLDSIT                          | 2             | 262-263                | 21 = Boston<br>22 = New York<br>23 = Philadelphia<br>24 = Detroit<br>25 = Chicago<br>26 = Kansas City<br>27 = Seattle<br>28 = Charlotte<br>29 = Atlanta<br>30 = Dallas<br>31 = Denver<br>32 = Los Angeles |                 |

| <b>Record type 10 Subtype 02 (MCS control data)</b>   |                                 |               |                        |   | RT1002          |
|---|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| New Management Structure Flag – Indicates a case is now being worked under the new FLD management structure.<br>**Note**<br>Post transition, a value of 9 can be used to indicate the case came into sample post-transition or the field may be left blank. | NEWMGTSTRUC                     | 1             | 264-264                | 1-7 = Wave in which case started being worked under the new management structure<br>9 = Case came into sample post-transition<br>blank = Case is still being worked under the old management structure<br>U = Unable to determine which wave the case started being worked under the new management structure |                 |
| <<Blanks>>  | RT1002_536                      | 536           | 265-800                |   |                 |

| <b>Record type 20 Subtype 07 (Demographic Address)</b>   |                                 |               |                        |               | RT2007          |
|--|---------------------------------|---------------|------------------------|---------------|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b> | <b>Required</b> |
| Record Type - Hard-coded information used by TMO control systems.  | NA                              | 2             | 1-2                    | 20            | ✓               |
| Record Sub-Type - Hard-coded information used by TMO control systems.  | NA                              | 2             | 3-4                    | 07            | ✓               |
| House Number   | HNO                             | 10            | 5-14                   |               |                 |
| House Number Suffix  | HNOSUF                          | 3             | 15-17                  |               |                 |
| Street Name Combined – All parts of street name fields combined into a single field  | STRNAME                         | 49            | 18-66                  |               |                 |
| Unit Designation- Used for GQ sample and non-GQ sample. Within Structure Descriptor (4) Within Structure Identifier (9)                | UNITDES                         | 20            | 67-86                  |               |                 |
| GQ Unit Description- Only used for GQ sample. Room (5) GQ Room # (5) Pad (1) Bed_(4) GQ Bed #_(5)Pad (1) GQ Unit Other Descriptor (22) | GQUNITINFO                      | 43            | 87-129                 |               |                 |
| Non-City Style Address- A combination of Rural Route Descriptor + Rural Route Id + Box/PO Box Descriptor + Box/PO Box ID               | NONCITYADD                      | 27            | 130-156                |               |                 |
| Physical Description – Description of unit   | PHYSDES                         | 99            | 157-255                |               |                 |
| Post Office - Locality   | PO                              | 28            | 256-283                |               |                 |
| State Abbreviation   | ST                              | 2             | 284-285                |               |                 |
| ZIP Code   | ZIP5                            | 5             | 286-290                |               |                 |
| ZIP + 4  | ZIP4                            | 4             | 291-294                |               |                 |
| Building Name  | BLDGNAME                        | 100           | 295-394                |               |                 |
| Building Identifier - Location address building identifier   | BLDGID                          | 12            | 395-406                |               |                 |
| In Care of - Guardian  | CAREOF                          | 42            | 407-448                |               |                 |
| <<Blank>>  | RT2007_352                      | 352           | 449-800                |               |                 |





| <b>Record type 25 Subtype 52 (CAPI Control/Reinterview Instrument Data)</b>  |                                 |               |                        |   | RT2552          |
|--|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Record Type - Hard-coded information used by TMO control systems.  | NA                              | 2             | 1-2                    | 25  | ✓               |
| Record Sub-Type - Hard-coded information used by TMO control systems.  | NA                              | 2             | 3-4                    | 52  | ✓               |
| Interview Number   | INTNMBR                         | 2             | 5-6                    | Ranges: 00:99   |                 |
| GQ Name  | GQNAME                          | 100           | 7-106                  |   |                 |
| Original Outcome Code (Numeric)  | ORIOUT                          | 3             | 107-109                |   |                 |
| Original Field Representative (FR) Code-alpha-numeric  | ORIFR                           | 3             | 110-112                |   |                 |
| Reinterview Type   | RISAMPLE                        | 2             | 113-114                | 01=CATI Response Error (RE)<br>02=CAPI RE<br>03=CATI Quality Control (QC) recycle<br>04= CAPI QC<br>05=CAPI QC supplemental<br>06=CAPI QC supplemental (inactive) |                 |
| Screened Out Household- only used for surveys that have screener questions. This flag indicates which households were screened out during the screener interview. Place this flag on each HH record. | SCRCODE                         | 1             | 115-115                | 0 = not screened out<br>1 = screened out  |                 |
| Incentive Flag- indicates whether an incentive has been provided to the respondent during the original interview in order to encourage their participation. (0-9)                                    | INCTV                           | 1             | 116-116                |   |                 |
| Incentive Amount   | INCTVAMT                        | 3             | 117-119                |   |                 |

| <i>Record type 25 Subtype 52 (CAPI Control/Reinterview Instrument Data)</i>  |                                 |               |                        |  | RT2552          |
|--|---------------------------------|---------------|------------------------|--|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>  | <b>Required</b> |
| Confirmed Refusal Flag- Identifies a situation where a respondent refused interview and does not wish to be contacted again. | CONREF                          | 1             | 120-120                | 0 = No (not a confirmed refusal)<br>1 = Yes (confirmed refusal)<br>3 = Yes (potential Congressional)<br>Blank = NO (not a confirmed refusal) |                 |
| Email address  | EMAILADDRESS                    | 80            | 121-200                |  |                 |
| James Bond of Original Interviewer – James Bond of Original Interviewer  | ORIUSERID                       | 8             | 201-208                |  |                 |
| <<Blank>>  | RT2552_592                      | 592           | 209-800                |  |                 |

| <b>Record type 42 Subtype 00 (Household Roster Information) -- ALL VARIABLES CAN BE PULLED FROM CAPI_OUT</b> |                                 |               |                        |                        | RT4200          |
|--|---------------------------------|---------------|------------------------|------------------------|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>          | <b>Required</b> |
| Record Type Category   | NA                              | 2             | 1 - 2                  | 42                     | ✓               |
| Record Sub-Type  | NA                              | 2             | 3 - 4                  | 00                     | ✓               |
| Line Number  | LINE_NO                         | 3             | 5 - 7                  | Ranges : 001 : 999     | ✓               |
| Last Name  | LASTNM                          | 20            | 8 - 27                 |                        |                 |
| First Name   | FIRSTNM                         | 20            | 28 - 47                |                        |                 |
| Middle Initial   | MIDINIT                         | 1             | 48 - 48                |                        |                 |
| Age  | AGE                             | 3             | 49 - 51                | Ranges : 000 : 999     |                 |
| Birthdate<br>** Note ** mmddyyyy   | BIRTHDT                         | 8             | 52 - 59                |                        |                 |
| Sex  | SEX                             | 1             | 60 - 60                | 1 = Male<br>2 = Female |                 |
| Respondent Flag  | RESPELG                         | 1             | 61 - 61                | 0 = NO<br>1 = YES      |                 |
| Original Sample Person Flag  | OSMPRSFL                        | 1             | 62 - 62                |                        |                 |
| Reference Person Flag<br>** Note ** CATI Only  | REFPERFLG                       | 1             | 63 - 63                | 0 = NO<br>1 = YES      |                 |
| Relationship<br>** Note ** CATI Only   | RELASHIP                        | 20            | 64 - 83                |                        |                 |
| Person Phone - Person-level phone number   | PERSPHON                        | 10            | 84 - 93                |                        |                 |
| Person Phone Type - Indicates the type of phone number for the person- level info                            | PERPHTYP                        | 1             | 94 - 94                |                        |                 |

| <b>Record type 42 Subtype 00 (Household Roster Information) -- ALL VARIABLES CAN BE PULLED FROM CAPI_OUT</b>  |                                 |               |                        |  | RT4200          |
|---|---------------------------------|---------------|------------------------|--|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>  | <b>Required</b> |
| Respondent Identification Policy (RIP) flag<br>- Indicates whether or not it is okay to use a respondent's answers from a previous interview period if the FR ends up speaking to someone in the HH other than the original respondent. | RIPFLAG                         | 1             | 95 - 95                | 1 = Share previous respondent data<br>2 = Do not share previous respondent data.<br>3 = Do not share previous respondent data (orig resp. no longer HH member)<br><br>BLANK = RIP question has not been asked of the HH Member |                 |
| Prior Type Z - Will be filled if a person was coded as a Type Z during the previous   | PRITYPZ                         | 2             | 96 - 97                |  |                 |
| Prior Type Z Specified - Will be filled if Prior Type Z value is '06' - Other specify   | PRITYZSP                        | 45            | 98 - 142               |  |                 |
| Removed from Household  | PERSTAT                         | 1             | 143-143                |  |                 |
| Eligible for interview flag   | INTERVIEWELIG                   | 1             | 144-144                |  |                 |
| Blank 20  | R4200F2                         | 18            | 145-162                |  |                 |
| Blank 200   | R4200F3                         | 200           | 163-362                |  |                 |
| Blank 200   | R4200F4                         | 200           | 363-562                |  |                 |
| Blank 238   | R4200F5                         | 238           | 563-800                |  |                 |

| <b>Record Type 50 Subtype 01 (CATI Case Specific Scheduler Data)</b>     |                                 |               |                        |  | RT5001          |
|--|---------------------------------|---------------|------------------------|--|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>                                | <b>Required</b> |
| Record Type Category   | NA                              | 2             | 1 - 2                  | 50   | ✓               |
| Record Sub-Type  | NA                              | 2             | 3 - 4                  | 01   | ✓               |
| Case Start Date<br>** Note **<br>Format = YYYYMMDD                       | CASTRDT                         | 8             | 5 - 12                 |  |                 |
| Case Stop Date<br>** Note **<br>Format = YYYYMMDD                        | CASTPDT                         | 8             | 13 - 20                |  |                 |
| Case Notification Date   | CASNTDT                         | 8             | 21 - 28                |  |                 |
| Sunday Block - Restricts access to the case for interviewing on Sundays. | SUNDBLK                         | 1             | 29 - 29                | 1 = Block is set<br>blank = Block is not set |                 |
| Monday Block - Restricts access to the case for interviewing on          | MONDBLK                         | 1             | 30 - 30                |  |                 |
| Tuesday Block - Restricts access to the case for interviewing on         | TUESBLK                         | 1             | 31 - 31                |  |                 |
| Wednesday Block - Restricts access to the case for interviewing on       | WEDNBLK                         | 1             | 32 - 32                |  |                 |
| Thursday Block - Restricts access to the case for interviewing on        | THURBLK                         | 1             | 33 - 33                |  |                 |
| Friday Block - Restricts access to the case for interviewing on          | FRIDBLK                         | 1             | 34 - 34                |  |                 |
| Saturday Block - Restricts access to the case for interviewing on        | SATDBLK                         | 1             | 35 - 35                |  |                 |
| Special case boost   | SPECASB                         | 1             | 36 - 36                |  |                 |

| <b>Record Type 50 Subtype 01 (CATI Case Specific Scheduler Data)</b> |                                 |               |                        |  | RT5001          |
|--|---------------------------------|---------------|------------------------|--|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>  | <b>Required</b> |
| Skill Set 1 - Language skill set                                     | SKLSET1                         | 3             | 37 - 39                | 101 = Spanish<br>102 = French<br>103 = Russian<br>104 = German<br>105 = Vietnamese<br>106 = Chinese<br>107 = Korean<br>108 = Tagalog<br>109 = Asian<br>110 = Japanese<br>111 = Germanic<br>112 = Dutch<br>113 = Norwegian<br>114 = Swedish<br>115 = Arabic<br>116 = Greek<br>117 = Italian<br>118 = Polish<br>119 = Portuguese<br>120 = Urdu<br>198 = other language, specify 199 = unknown language |                 |
| Skill Set 2 - Valid values are the same for Skill sets 2-10          | SKLSET2                         | 3             | 40 - 42                |  |                 |
| Skill Set 3 - Values are the same as skill set 2                     | SKLSET3                         | 3             | 43 - 45                |  |                 |
| Skill Set 4 - Values are the same as skill set 2                     | SKLSET4                         | 3             | 46 - 48                |  |                 |

| <b>Record Type 50 Subtype 01 (CATI Case Specific Scheduler Data)</b> |                                 |               |                        |               | RT5001          |
|--|---------------------------------|---------------|------------------------|---------------|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b> | <b>Required</b> |
| Skill Set 5 - Values are the same as skill set 2                     | SKLSET5                         | 3             | 49 - 51                |               |                 |
| Skill Set 6 - Values are the same as skill set 2                     | SKLSET6                         | 3             | 52 - 54                |               |                 |
| Skill Set 7 - Values are the same as skill set 2                     | SKLSET7                         | 3             | 55 - 57                |               |                 |
| Skill Set 8 - Values are the same as skill set 2                     | SKLSET8                         | 3             | 58 - 60                |               |                 |
| Skill Set 9 - Values are the same as skill set 2                     | SKLSET9                         | 3             | 61 - 63                |               |                 |
| Skill Set 10 - Values are the same as skill set 2                    | SKLSET10                        | 3             | 64 - 66                |               |                 |
| Centurion ID   | CENTURIONID                     | 24            | 67-90                  |               |                 |
| BLANK 100  | R5001F1                         | 76            | 91-166                 |               |                 |
| BLANK 100  | R5001F2                         | 200           | 167 - 366              |               |                 |
| BLANK 100  | R5001F3                         | 200           | 367 - 566              |               |                 |
| BLANK 100  | R5001F4                         | 234           | 567 - 800              |               |                 |

| <b>Record Type 51 Subtype 00 (CATI Phone Number Data – Telephone #1) - VARIABLES CAN BE PULLED FROM CAPI_OUT</b> |                                 |               |                        |   | RT5100          |
|--|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Record Type Category   | NA                              | 2             | 1 - 2                  | 51  | ✓               |
| Record Sub-Type  | NA                              | 2             | 3 - 4                  | 00  | ✓               |
| Phone Number Expansion - Reserved for the future, not used at this time.   | PHEXPAN                         | 1             | 5 - 5                  |   |                 |
| Phone Number Area Code   | PHAREAC                         | 3             | 6 - 8                  |   |                 |
| Phone Number Prefix  | PHPREFX                         | 3             | 9 - 11                 |   |                 |
| Phone Number Suffix  | PHSUFFIX                        | 4             | 12 - 15                |   |                 |
| Phone Extension  | PHEXTEN                         | 5             | 16 - 20                |   |                 |
| Source - Indicates the source from which phone number was obtained.  | PHSOURC                         | 2             | 21 - 22                | 1 = Input   |                 |
| Phone Type - Indicates the type of phone number  | PHTYPE                          | 1             | 23 - 23                | 1 = HOME<br>2 = WORK<br>3 = CELLULAR OR DIGITAL<br>4 = BEEPER, PAGER, ANSWERING SERVICE<br>5 = PUBLIC PAY PHONE<br>6 = TOLL FREE<br>7 = OTHER<br>8 = FAX<br>9 = Unknown |                 |
| Person associated with the phone number - Not necessarily respondent for the case                                | PHPERS                          | 43            | 24 - 66                |   |                 |
| Research Tool - Mechanism for passing data collected from interviewing or research                               | RESTOOL                         | 2             | 67 - 68                |   |                 |
| Description - Passes data collected from interviewing or research in a previous                                  | DESCRIP                         | 100           | 69 - 168               |   |                 |
| CATI Phone Sequence Number - Sequence number to ensure that phone numbers are                                    | PHSEQNO                         | 3             | 169 - 171              | Ranges : 001 : 999  |                 |
| Blank 100  | R5100F1                         | 100           | 172 - 271              |   |                 |
| Blank 200  | R5100F2                         | 200           | 272 - 471              |   |                 |
| Blank 200  | R5100F3                         | 200           | 472 - 671              |   |                 |



| <b>Record Type 51 Subtype 00 (CATI Phone Number Data – Telephone #1) - VARIABLES CAN BE PULLED FROM CAPI_OUT</b> |                                 |               |                        |               | RT5100          |
|--|---------------------------------|---------------|------------------------|---------------|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b> | <b>Required</b> |
| Blank 129  | R5100F4                         | 129           | 672 - 800              |               |                 |

| <b>Record type 80 Subtype 01 (Contact Person Data)</b>  |                                 |               |                        |               | RT8001          |
|---|---------------------------------|---------------|------------------------|---------------|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b> | <b>Required</b> |
| Record Type - Hard-coded information used by TMO control systems.   | NA                              | 2             | 1-2                    | 80            | ✓               |
| Record Sub-Type - Hard-coded information used by TMO control systems.   | NA                              | 2             | 3-4                    | 01            | ✓               |
| Contact Person #1 Name Note: For surveys that collect information about Type B or Type C contact people: The Type B or Type C contact person information will always be stored in the Contact Person #1 fields. If the survey also collects information about contacts for the household (HH) in the event that a person/HH moves (follow-on contacts), the information about the first such contact will be stored in the Contact Person #2 fields. If more than one follow-on contact is collected, information for the additional such contacts will be included in RT 85 (dependent data) in the SCIF. For surveys that do not collect information on Type B or Type C contact persons: Both Contact Person #1 and Contact Person #2 fields may be used for household (follow-on) contacts. | CP1NAME                         | 42            | 5-46                   |               |                 |
| Contact Person #1 Title   | CP1TITL                         | 20            | 47-66                  |               |                 |
| Contact Person #1 phone number expansion - Reserved for future use, not used at this time.  | BLANKAREA1                      | 1             | 67-67                  |               |                 |
| Contact Person #1 Phone – Phone number for contact person #1  | CP1PHON                         | 10            | 68-77                  |               |                 |
| Contact Person #1 Phone Extension   | CP1EXT                          | 5             | 78-82                  |               |                 |

| <b>Record type 80 Subtype 01 (Contact Person Data)</b>  |                                 |               |                        |   | RT8001          |
|---|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Contact Person #1 Phone Type – Type of phone number used for contact person #1                | CP1PHT                          | 1             | 83-83                  |   |                 |
| Contact Person #1 Address 1 – Line 1 of contact person #1's street address                    | CP1ADD1                         | 54            | 84-137                 |   |                 |
| Contact Person #1 Address 2 – Line 2 of contact person #1's street address                    | CP1ADD2                         | 54            | 138-191                |   |                 |
| Contact Person #1 PO/City – City/post office portion of contact person #1's address           | CP1PO                           | 20            | 192-211                |   |                 |
| Contact Person #1 State – State portion of contact person #1's address                        | CP1ST                           | 2             | 212-213                |   |                 |
| Contact Person #1 ZIP – Zip code portion of contact person #1's address                       | CP1ZP5                          | 5             | 214-218                |   |                 |
| Contact Person #1 ZIP4 – Zip4 portion of contact person #1's address                          | CP1ZP4                          | 4             | 219-222                |   |                 |
| Contact Person #1 Type –Indicates what type of contact person #1 is                           | CP1TYPE                         | 1             | 223-223                | 1 = Type B/C Contact<br>2 = Household Contact<br>3 = Proxy Respondent |                 |
| Contact Person #2 Name  | CP2NAME                         | 42            | 224-265                |   |                 |
| Contact Person #2 Title   | CP2TITL                         | 20            | 266-285                |   |                 |
| Contact Person #2 phone number expansion - Reserved for future use, not used at this time.    | BLANKAREA1_1                    | 1             | 286-286                |   |                 |
| Contact Person #2 Phone<br><b>Note:</b> Consists of Area Code (3), Prefix (3), and Suffix (4) | CP2PHON                         | 10            | 287-296                |   |                 |
| Contact Person #2 Phone Extension   | CP2EXT                          | 5             | 297-301                |   |                 |
| Contact Person #2 Phone Type  | CP2PHT                          | 1             | 302-302                |   |                 |
| Contact Person #2 Address 1   | CP2ADD1                         | 54            | 303-356                |   |                 |
| Contact Person #2 Address 2   | CP2ADD2                         | 54            | 357-410                |   |                 |
| Contact Person #2 PO/City   | CP2PO                           | 20            | 411-430                |   |                 |
| Contact Person #2 State   | CP2ST                           | 2             | 431-432                |   |                 |

| <b>Record type 80 Subtype 01 (Contact Person Data)</b> |                                 |               |                        |               | RT8001          |
|--|---------------------------------|---------------|------------------------|---------------|-----------------|
| <b>Name/Description</b>                                | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b> | <b>Required</b> |
| Contact Person #2 ZIP                                  | CP2ZP5                          | 5             | 433-437                |               |                 |
| Contact Person #2 ZIP4                                 | CP2ZP4                          | 4             | 438-441                |               |                 |
| Contact Person #2 Type                                 | CP2TYPE                         | 1             | 442-442                |               |                 |
| <<Blank>>  | RT8001_358                      | 358           | 443-800                |               |                 |

| <b>Record type 82 Subtype 00 (Miscellaneous Data Provided by Sponsoring Division)</b>  |                                 |               |                        |               | RT8200          |
|--|---------------------------------|---------------|------------------------|---------------|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b> | <b>Required</b> |
| Record Type - Hard-coded information used by TMO control systems.  | NA                              | 2             | 1-2                    | 82            | ✓               |
| Record Sub-Type - Hard-coded information used by TMO control systems.  | NA                              | 2             | 3-4                    | 00            | ✓               |
| Best Time to Call - indicates the best time to contact the respondent for the case, as indicated during a previous interview.  | BESTTIME                        | 2             | 5-6                    |               |                 |
| Best Time Other – Write-in entry for best time to contact respondent   | BESTTIM2                        | 30            | 7-36                   |               |                 |
| No Sunday - indicates whether or not calling on Sunday is acceptable to the respondent of the case, as indicated during a previous interview.  | NOSUNDAY                        | 1             | 37-37                  |               |                 |
| Referral Flag – Indicates whether or not the information obtained in a prior interview needed referral in order to obtain better or more complete data (such as Industry and Occupation (I & O) referral for the case last month). The field representative should look at the comments in the instrument to determine what the problem was. | RFRRLL                          | 1             | 38-38                  |               |                 |
| Phone Type   | PHTYP                           | 1             | 39-39                  |               |                 |
| 2 <sup>nd</sup> Phone Number Expansion - Reserved for future use, not used at this time.   | SPHEXP                          | 1             | 40-40                  |               |                 |
| 2 <sup>nd</sup> Phone Number -this is the second phone number for the respondent or household.   | SPHONE                          | 10            | 41-50                  |               |                 |
| 2 <sup>nd</sup> Phone Number Extension   | SPHEXT                          | 5             | 51-55                  |               |                 |
| 2 <sup>nd</sup> Phone Type   | SPHTYP                          | 1             | 56-56                  |               |                 |
| Other Respondent Name  | OTHNAME                         | 42            | 57-98                  |               |                 |

| <b>Record type 82 Subtype 00 (Miscellaneous Data Provided by Sponsoring Division)</b>  |                                 |               |                        |   | RT8200          |
|--|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Reinterview Indicator – Indicates whether original interview was observed. If so, the case will be ineligible for reinterview. | FLDREINT                        | 1             | 99-99                  | 1 = Observed<br>blank = Not observed  |                 |
| 3 <sup>rd</sup> Phone Number Expansion -   | PHEXP3                          | 1             | 100-100                |   |                 |
| 3 <sup>rd</sup> Phone Number -this is the third phone number for the respondent or household.                                  | PHONE3                          | 10            | 101-110                |   |                 |
| 3 <sup>rd</sup> Phone Number Extension   | PHEXT3                          | 5             | 111-115                |   |                 |
| 3 <sup>rd</sup> Phone Type   | PHTYP3                          | 1             | 116-116                | 1 = Home<br>2 = Work<br>3 = Cellular or digital<br>4 = Beeper, pager, answering service<br>5 = Public pay phone<br>6 = Toll free<br>7 = Other<br>8 = Fax<br>9 = Unknown |                 |

| <b>Record type 82 Subtype 00 (Miscellaneous Data Provided by Sponsoring Division)</b>                           |                                 |               |                        |  | RT8200          |
|---|---------------------------------|---------------|------------------------|--|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>  | <b>Required</b> |
| Language Code – Captures a language requirement (other than English) for a household.                           | LANGCODE                        | 3             | 117-119                | 101 = Spanish<br>102 = French<br>103 = Russian<br>104 = German<br>105 = Vietnamese<br>106 = Chinese<br>107 = Korean<br>108 = Tagalog<br>109 = Asian<br>110 = Japanese<br>111 = Germanic<br>112 = Dutch<br>113 = Norwegian<br>114 = Swedish<br>115 = Arabic<br>116 = Greek<br>117 = Italian<br>118 = Polish<br>119 = Portuguese<br>120 = Urdu<br>198 = Other language, pacify<br>199 = Unknown language |                 |
| Language Specify – Captures a write-in entry when Language Code = 198 (Other Language, Specify) for CAPI cases. | LANGSPECIFY                     | 30            | 120-149                |  |                 |
| <<Blank>>   | RT8200_651                      | 651           | 150-800                |  |                 |

| <b>Record type 85 Subtype 00 (Dependent Data – Household Level Variable)</b>                          |                                 |               |                        |   | RT8500          |
|---|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Record Type - Hard-coded information used by TMO control systems.                                     | RecType                         | 2             | 1-2                    | 85  |                 |
| Record Sub-Type - Hard-coded information used by TMO control systems.                                 | RecSubType                      | 2             | 3-4                    | 00  |                 |
| Roster Information - Hard-coded information used by Blaise to indicate the first record of an entity. | ROSTERINFO                      | 34            | 5-38                   | varies  |                 |
| By Observation Flag   | BYOBS                           | 1             | 39-39                  | 1 = observation only<br>2 = information provided by contact person<br>0 or empty=question not asked for Interview or Type A |                 |
| Reassignment  | REASSG                          | 1             | 40-40                  |   |                 |
| Original Interview Date   | INTDATE                         | 8             | 41 - 48                | date original instrument last touched<br>Format: mmddyyyy   |                 |
| Original Interview Time   | INTTIME                         | 6             | 49 -54                 | time original instrument last touched<br>Format: hhmmss in military time  |                 |
| Length of Original Interview<br><b>*TIMELENGTH_MS in original instrument</b>                          | LENGTH                          | 8             | 55 -62                 |   |                 |
| Personal Visit/Telephone Flag   | TELPV                           | 1             | 63-63                  | 1=personal visit<br>2=phone   |                 |
| Language of Original Interview  | LANG_OI                         | 20            | 64 - 83                |   |                 |
| Other Type A Noninterview - specified write-in<br><b>*TYPASPC in original instrument</b>              | TYPEA_SP                        | 45            | 84-128                 |   |                 |
| Other Type B Noninterview - specified write-in<br><b>*TYPBSPC in original instrument</b>              | TYPEB_SP                        | 45            | 129-173                |   |                 |
| Other Type C Noninterview - specified write-in<br><b>*TYPCSP in original instrument</b>               | TYPEC_SP                        | 45            | 174-218                |   |                 |
| Additional space for generic layout   | RT8500_100                      | 100           | 219-318                |   |                 |



| <b>Record type 85 Subtype 00 (Dependent Data – Household Level Variable)</b>                                 |                                 |               |                        |   | RT8500          |
|--|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| HH Number  | HHNUMB                          | 1             | 319-319                | TMO pulls from position 19 of Control Number (CTRLNUM).           |                 |
| CU Number  | CUNUMB                          | 2             | 320-321                | TMO pulls from positions 20-21 of Control Number (CTRLNUM).       |                 |
| Frame – Design Frame   | FRAME                           | 1             | 322-322                | 1=Area<br>2=Unit<br>3=Group Quarter (GQ)<br>4=Permit<br>5=Address |                 |
| Permit/Non-Permit Status - indicates whether or not the block was screened as being in a permit issuing area | PRMITSA                         | 1             | 323-323                | N=non-permit<br>P=permit  |                 |
| Built before/after April 2000  | YRBLT                           | 1             | 324-324                |   |                 |
| Multi Unit indicator   | MULTUNIT                        | 1             | 325-325                |   |                 |
| Coverage question 10A  | BUILD                           | 1             | 326-326                | 1 = Yes<br>2 = No<br>D = Don't Know                               |                 |
| Coverage question 10C  | PROPER                          | 1             | 327-327                | 1 = Yes<br>2 = No<br>D = Don't Know                               |                 |
| Urban/Rural Code - item 12a on the CE-802  | URRAL                           | 1             | 328-328                | R = Rural<br>U = Urban  |                 |
| Group Quarters Type Code - item 9d on the CE-802   | GQTYP                           | 2             | 329-330                |   |                 |
| Land Use - item 12b on the CE-802  | FR_SALES                        | 1             | 331-331                |   |                 |
| Classification of Living Quarters (GQ status) (item 13a on Form CE-802)                                      | GQ_UNIT                         | 1             | 332-332                | 1=In a GQ<br>2=Not in a GQ  |                 |
| Classification of Living Quarters (Access) (item 13b on Form CE-802)   | DIRACC                          | 1             | 333-333                | 1=Direct<br>2=Through another unit                                |                 |

| <b>Record type 85 Subtype 00 (Dependent Data – Household Level Variable)</b> |                                 |               |                        |  | <b>RT8500</b>   |
|--|---------------------------------|---------------|------------------------|--|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>  | <b>Required</b> |
| Classification of Living Quarters (HU)<br>(item 13c&d on Form CE-802)        | DESCRIP                         | 2             | 334-335                | 1=House<br>2=HU in nontransient hotel<br>3=HU permanent in transient hotel<br>4=HU in rooming house<br>5=Mobile home/trailer with no permanent room added<br>6=Mobile home/trailer with permanent room(s) added<br>7=HU not specified above<br>8=Quarters not HU in rooming/boarding house<br>9=Student quarters<br>10=Group Quarters unit not specified above |                 |
| Total number of CUs in household   | TOTAL_CU                        | 2             | 336-337                |  |                 |
| Number of persons in primary CU  | NUMHOUSE                        | 2             | 338-339                |  |                 |
| Earliest Placement Date  | EPD                             | 8             | 340-347                | YYYYMMDD   |                 |
| Latest Placement Date  | LPD                             | 8             | 348-355                | YYYYMMDD   |                 |
| Diary 1 - Placement Date   | PLCEDAT1                        | 8             | 356-363                | YYYYMMDD   |                 |
| Diary 1 - Placement Status Code  | INSTAT1                         | 3             | 364-366                |  |                 |
| Diary 1 - Pickup Date  | PICKDTE1                        | 8             | 367-374                | YYYYMMDD   |                 |
| Diary 1 - Pickup Status Code   | PICK_UP1                        | 3             | 375-377                |  |                 |
| Diary 2 - Placement Date   | PLCEDAT2                        | 8             | 378-385                | YYYYMMDD   |                 |
| Diary 2 - Placement Status Code  | INSTAT2                         | 3             | 386-388                |  |                 |
| Diary 2 - Pickup Date  | PICKDTE2                        | 8             | 389-396                | YYYYMMDD   |                 |
| Diary 2 - Pickup Status Code   | PICK_UP2                        | 3             | 397-399                |  |                 |
| Other Type A Refusal - write-in - week 2 diary pickup                        | RSNS_PK2                        | 45            | 400-444                |  |                 |
| Other Type A Refusal - write-in - week 1 diary pickup                        | RSNS_PK1                        | 45            | 445-489                |  |                 |
| Type of Response - week 1  | RESPONS1                        | 1             | 490-490                |  |                 |
| Type of Response - week 2  | RESPONS2                        | 1             | 491-491                |  |                 |
| Any Entries - week 1   | ANYENTR1                        | 1             | 492-492                |  |                 |
| Any Recall - week 1  | ANYRECAL1                       | 1             | 493-493                |  |                 |
| Any Purchases - week 1   | ANYBUY1                         | 1             | 494-494                |  |                 |

| <b>Record type 85 Subtype 00 (Dependent Data – Household Level Variable)</b> |                                 |               |                        |   | RT8500          |
|--|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>  | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>                           | <b>Required</b> |
| Any Receipts - week 1  | ANYRECP1                        | 1             | 495-495                |   |                 |
| Any Entries - week 2   | ANYENTR2                        | 1             | 496-496                |   |                 |
| Any Recall - week 2  | ANYRECAL2                       | 1             | 497-497                |   |                 |
| Any Purchases - week 2   | ANYBUY2                         | 1             | 498-498                |   |                 |
| Any Receipts - week 2  | ANYRECP2                        | 1             | 499-499                |   |                 |
| Other Type A Noninterview - write-in - week 1 diary pickup                   | TRAS_PK1                        | 30            | 500-529                |   |                 |
| Other Type B Noninterview - write-in - week 1 diary pickup                   | TRBS_PK1                        | 45            | 530-574                |   |                 |
| Other Type C Noninterview - write-in - week 1 diary pickup                   | TRCS_PK1                        | 45            | 575-619                |   |                 |
| Financial Responsibility - item 8e (1) on the CE-802                         | OWNMONEY                        | 1             | 620-620                |   |                 |
| Financial Responsibility - item 8e (2) on the CE-802                         | OWNFOOD                         | 1             | 621-621                |   |                 |
| Financial Responsibility - item 8e (3) on the CE-802                         | OWNEXP                          | 1             | 622-622                |   |                 |
| Financial Responsibility - item 8e (4) on the CE-802                         | INHOUSE                         | 1             | 623-623                |   |                 |
| Language used to conduct interview   | LANGUAGE                        | 1             | 624-624                |   |                 |
| Line number of primary respondent  | RESPON                          | 2             | 625-626                | 1 = English<br>2 = Spanish<br>3 = Other |                 |
| Additional space for survey specific layout                                  | RT8500_SP                       | 174           | 627-800                |   |                 |

| <b>Record type 85 Subtype 01 (Dependent Data – Person Level Variable)</b>                 |                                 |               |                        |   | RT8501          |
|---|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Record Type   | RecType                         | 2             | 1-2                    | 85  | ✓               |
| Record Sub-Type   | RecSubType                      | 2             | 3-4                    | 01  | ✓               |
| Block Number  | NA                              | 20            | 5-24                   | 01 - Left justify and blank fill.   |                 |
| Total Number of Records for Block (i.e., total number of household members)               | NROSIZE                         | 4             | 25-28                  | Right justify and zero fill   |                 |
| Blank area  | NA                              | 8             | 29-36                  |   |                 |
| Line Number (i.e., sequential “line number” for each record within block starting with 1) | LNO                             | 2             | 37-38                  | Right justify and zero fill   |                 |
| Eligible Respondent Flag  | QCRESP                          | 1             | 39-39                  |   |                 |
| First Name  | FNAME                           | 20            | 40 - 59                | Length of 16 plus pad 4 spaces  |                 |
| Last Name   | LNAME                           | 20            | 60 -79                 | Length of 16 plus pad 4 spaces  |                 |
| Age   | AGE                             | 3             | 80 - 82                | 0-999   |                 |
| Race (i.e., storage of up to 6 race categories)   | RACE                            | 6             | 83 - 88                | 1-6   |                 |
| Multiple Race   | MULTR                           | 1             | 89-89                  |   |                 |
| Relationship  | REL                             | 2             | 90 - 91                | 1=Reference person<br>2=Spouse<br>3=Child<br>4=Grandchild<br>5=In-law<br>6=Brother/Sister<br>7=Parent(s)<br>8=Non relative<br>9=unrelated person<br>10= unmarried partner |                 |
| Sex   | SEX                             | 1             | 92-92                  | 1=Male<br>2=Female  |                 |
| Household Status Flag<br><b>*HHMEM in original instrument</b>                             | MEMBSTAT                        | 1             | 93-93                  | 1=delete<br>2=reinstate<br>5=skip   |                 |

| <b>Record type 85 Subtype 01 (Dependent Data – Person Level Variable)</b> |                                 |               |                        |   | RT8501          |
|---|---------------------------------|---------------|------------------------|---|-----------------|
| <b>Name/Description</b>   | <b>Instrument Variable Name</b> | <b>Length</b> | <b>Record Position</b> | <b>Values</b>   | <b>Required</b> |
| Removed from Household  | PERSTAT                         | 3             | 94 - 96                | 7=delete<br>9=reinstate<br>99=should not be listed<br>998=refusal<br>999=don't know |                 |
| Additional space for generic layout                                       | RT8501_100                      | 100           | 97-196                 | Blank space   |                 |
| Away at college   | AWAY_COL                        | 1             | 197-197                | 1=Yes<br>2=No<br>8=Refused<br>9=Don't know  |                 |
| Indicate HH member status   | HH_MEM                          | 1             | 198-198                | 1=Yes<br>2=No   |                 |
| CU number   | PERCUNUM                        | 2             | 199-200                | 1, 2, 3, ..., 99  |                 |
| Additional space for survey specific layout                               | RT8501_SP                       | 600           | 201-800                | Blank space   |                 |

## Attachment C Original Outcome Codes (ORIOUT) Reset for Reinterview

### Interviews, Mixed Interviews or Unresolved

|     |  |
|-----|--|
| 200 | New case, not started (Note: Not a final outcome code) |
| 201 | Week 1 Interview / Week 2 Interview                    |
| 202 | Case started (Note: Not a final outcome code)          |
| 203 | Week 1 Interview / Week 2 Type A                       |
| 204 | Week 1 Interview/ Week 2 Type B or C                   |
| 206 | Week 1 Type A / Week 2 Interview                       |
| 207 | Week 1 Type B or C / Week 2 Interview                  |

### TYPE As or Mixed Type As

|     |   |
|-----|---|
| 210 | Week 1 Type A / Week 2 Type B or C                  |
| 210 | Week 1 Type B or C / Week 2 Type A                  |
| 216 | Week 1 Type A / Week 2 No one home                  |
| 219 | Week 1 Type A / Week 2 Type A - other               |
| 321 | Week 1 Type A / Week 2 Refusal - hostile respondent |
| 322 | Week 1 Type A / Week 2 Refusal - time excuses       |
| 323 | Week 1 Type A / Week 2 Refusal - language problem   |
| 324 | Week 1 Type A / Week 2 Refused - other              |
| 325 | Week 1 Type A / Week 2 Diary placed too late        |

### TYPE Bs or Mixed Type Bs

|     |   |
|-----|---|
| 217 | Week 1 Type B or C / Week 2 Temporarily absent                      |
| 224 | Week 1 Type B or C / Week 2 All persons under 16                    |
| 225 | Week 1 Type B or C / Week 2 All persons URE                         |
| 226 | Week 1 Type B or C / Week 2 Vacant for rent                         |
| 228 | Week 1 Type B or C / Week 2 Unfit, to be demolished                 |
| 229 | Week 1 Type B or C / Week 2 Under construction                      |
| 231 | Week 1 Type B or C / Week 2 Unoccupied tent/trailer site            |
| 232 | Week 1 Type B or C / Week 2 Permit granted                          |
| 233 | Week 1 Type B or C / Week 2 Type B - other                          |
| 326 | Week 1 Type B or C / Week 2 Recalled expenses only without receipts |
| 331 | Week 1 Type B or C / Week 2 Vacant for sale                         |
| 332 | Week 1 Type B or C / Week 2 Vacant – other                          |

### TYPE Cs or Mixed Type Cs

|     |   |
|-----|---|
| 240 | Week 1 Type B or C / Week 2 Demolished                                    |
| 241 | Week 1 Type B or C / Week 2 House or trailer moved                        |
| 243 | Week 1 Type B or C / Week 2 Converted to permanent nonresidential use     |
| 244 | Week 1 Type B or C / Week 2 Merged units within same structure            |
| 245 | Week 1 Type B or C / Week 2 Condemned                                     |
| 247 | Week 1 Type B or C / Week 2 Unused serial # on listing sheet (Ineligible) |
| 248 | Week 1 Type B or C / Week 2 Type C – other                                |
| 252 | Week 1 Type B or C / Week 2 Located on military base or post              |
| 256 | Week 1 / Week 2 Type C Removal during subsampling (Ineligible)            |
| 257 | Week 1/ Week 2 Type C Unit already had a chance of selection (Ineligible) |
| 258 | Week 1/ Week 2 Type C Unlocateable sample address                         |
| 259 | Week 1/ Week 2 Type C Unit does not exist or unit out of scope            |
| 290 | Week 1 Type B or C / Week 2 Spawned in error (Ineligible)                 |

### TYPE Cs or Mixed Type Cs

|                    |   |
|--------------------|---|
| 341 (BYOBS=1 or 2) | Week 1 Type B or C / Week 2 CU moved                        |
| 341 (BYOBS blank)  | Week 1 Type B or C / Week 2 household replaced (Ineligible) |
| 342                | Week 1 Type B or C / Week 2 CU merged with another CU       |

## **Attachment D Household Roster Variables**

1 Use the following descriptions for the values of the variables listed below when displaying the household roster in the CED CATI/CAPI QC reinterview instrument.

### **The possible values for RELATIONSHIP are:**

|                      |                          |
|----------------------|--------------------------|
| 1 = Reference Person | 7 = Parent(s)            |
| 2 = Spouse           | 8 = Other related person |
| 3 = Child            | 9 = Unrelated person     |
| 4 = Grandchild       | 10 = Unmarried Partner   |
| 5 = In-Law           | D = Don't Know           |
| 6 = Brother/sister   | R = Refused              |

### **The possible values for AGE are:**

Any numeric value

### **The possible values for SEX are:**

1 = Male  
2 = Female

### **HH\_INFO1, HH\_INFO2, and HH\_INFO3**

String variables (50 characters in length each) that indicate the label on the sixth, seventh, and eighth columns of the household roster screens.

### **HH\_FILL1, HH\_FILL2, and HH\_FILL3**

String variables (50 characters in length each) that indicate some descriptive text for the survey to be displayed on the household roster screens.

### **The possible values for AWAY\_COL are:**

1 = Yes  
2 = No  
D = Don't know  
R = Refused

### **The possible values for HH\_MEM flag are:**

1 = Yes  
2 = No

**Attachment E**  
**Original Outcome Code Description for the STATUS Screen**

Use these descriptions to fill “ORIOUT’s description” on the STATUS screen:

**If original outcome  
code (ORIOUT)**

| <b>is:</b>    | <b>Fill with:</b>  |
|---------------|--|
| 217           | {“was a residence whose members were temporarily absent.”}                     |
| 224           | “was a {residence} where the entire household was under 16 years old.”         |
| 225           | “was occupied by persons who usually live at another address.”                 |
| 226, 331, 332 | “was vacant.”  |
| 228           | “was unfit to live in or scheduled to be demolished.”                          |
| 229           | “was under construction.”  |
| 231           | “was an unoccupied tent or trailer site.”                                      |
| 232           | “was a building site where construction had not started.”                      |
| 240           | “was demolished.”  |
| 241           | “was a lot where a house or trailer had been moved off of.”                    |
| 243           | “was converted to permanent nonresidential use.”                               |
| 244           | “was merged with another unit.”  |
| 245           | “was condemned.”   |
| 252           | “was a {residence} where the household was living on a military base or post.” |
| 258           | “was an unlocateable sample address.”  |
| 259           | “did not exist or was out of scope.”   |



**Attachment F**  
**Discrepancy Codes and Descriptions for Elements in DISCREPANCY Array**

1. The reinterview respondent said no one contacted this household regarding this survey.
2. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E], was incorrect.
3. The status of this case was completed by observation in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E] was incorrect.
4. This case was a Type A in the original interview. You determined that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E], was incorrect.
5. The (S)FR classified this unit as a Type B or Type C Noninterview and you determined that it should have been an Interview or Type A.
6. The reinterview respondent indicated that the original status, [Fill: ORIOUT] - [Fill: ORIOUT's description from Attachment E] was incorrect.
7. The household roster was incorrect.
9. The (S)FR conducted a telephone interview only instead of a personal visit interview, as required.
10. This case was done by a personal visit and the reinterview respondent said the (S)FR did not use a laptop.
11. The (S)FR entered a bad telephone number for this case.
12. The make-up of the CU(s) was incorrect.
13. The reinterview respondent said that a diary was not dropped off, which disagrees with the (S)FR.
14. The reinterview respondent said the CU either a) had expenses for a blank diary, b) did not record or have recalled expenses for a completed diary, or c) did not have recalled expenses for a Type B-326 diary, which disagrees with the (S)FR.
15. The reinterview respondent indicated that the original Type B status for Week 1, [Fill PICK\_UP1] - [Fill PICK\_UP1's description from Attachment G], was incorrect for a Week 2 interview.
16. The reinterview respondent said the contact person for an original Type B-Temporarily Absent outcome was not responsible for the care of the residence.

**Attachment G**  
**CED Original Week1 Pickup Code Descriptions for the WK1\_STATUS Screen**

Use these descriptions to fill “PICK\_UP’s description” on the WK1\_STATUS screen:

**If original Week 1  
pickup code  
(PICK\_UP1) is:**

| <b>Fill with:</b> |  |
|-------------------|--|
| 224               | “was a {residence} where the entire household was under 16 years old.” |
| 225               | “was occupied by persons who usually live at another address.”         |
| 226, 331, 332     | “was vacant.”  |
| 228               | “was unfit to live in or scheduled to be demolished.”                  |
| 229               | “was under construction.”  |
| 231               | “was an unoccupied tent or trailer site.”                              |
| 232               | “was a building site where construction had not started.”              |