

## PROPOSAL FORM FOR EARLY REPURCHASE OF CDCI SECURITIES

Please complete the following information and submit to [cdci@treasury.gov](mailto:cdci@treasury.gov) prior to the submission deadline of 5:00PM ET, Friday, November 18, 2016. In addition to completing the information on the form, please submit all requested additional/supporting documents as outlined in the notification letter<sup>1</sup>.

Further information regarding this form, the notification letter and the proposal process can be found here: <https://www.treasury.gov/initiatives/financial-stability/TARP-Programs/bank-investment-programs/cdci/Pages/default.aspx>. Any additional questions may be directed to [cdci@treasury.gov](mailto:cdci@treasury.gov).

INSTITUTION NAME:  UST NUMBER:

SUBMISSION DATE<sup>2</sup>:  RESUBMISSION: (CHECK IF APPLIES)

PRIMARY CONTACT	SECONDARY CONTACT
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NAME:  NAME:

PHONE:  PHONE:

EMAIL:  EMAIL:

CDCI SECURITY
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TYPE: (CHECK)	CUMULATIVE PREFERRED STOCK	NON-CUMULATIVE PREFERRED STOCK	SUBORDINATED DEBENTURES
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TOTAL AMOUNT OUTSTANDING (\$):  DATE OF CDCI INVESTMENT:

DIVIDEND OR INTEREST PAYMENTS
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CURRENT RATE:  RATE STEP-UP DATE:  STEP-UP RATE:

MOST RECENT PAYMENT AMOUNT:  MOST RECENT PAYMENT DATE:

<sup>1</sup> Notification letter refers to the letter sent on August 1, 2016 to all CDCI participants announcing the CDCI wind-down plan and posted on Treasury's website at: <https://www.treasury.gov/initiatives/financial-stability/TARP-Programs/bank-investment-programs/cdci/Pages/default.aspx>.

<sup>2</sup> If this is the first proposal submission this will be recorded as your original submission date. Resubmissions following a declined proposal must be submitted within 60 calendar days of the original submission date and prior to 5:00PM ET, Friday, November 18, 2016.

**FAIR VALUE PROPOSAL**

**PROPOSED FACE VALUE OF SECURITIES  
TO BE REPURCHASED (\$):** MINIMUM 50% OF OUTSTANDING

**FAIR VALUE OFFERED FOR SECURITIES  
TO BE REPURCHASED (\$):**

**HAVE YOU CONSULTED WITH YOUR PRIMARY  
REGULATOR REDARDING AN EARLY REPURCHASE?**

**EXPECTED REPURCHASE COMPLETEION DATE:**

**CERTIFICATION**

**Name of the Chief Executive Officer**  
(or Authorized Designee)

**Title**

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**Signature of the Chief Executive Officer<sup>3</sup>**  
(or Authorized Designee)

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**Date of Signature**

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<sup>3</sup> By signing, the signatory is certifying that all information contained on the form and submitted as part of the proposal process is accurate. This is also a certification that the institution meets all of the eligibility criteria as set forth in the notification letter.