

## Survivor Annuity Election for a Spouse

|   |   |                                 |
|---|---|---------------------------------|
| Your full name <i>(Please print)</i>                              |   | Your claim number<br><b>CSA</b> |
| <b>Please Provide the Following Information About Your Spouse</b> |   |                                 |
| Spouse's full name <i>(Please print)</i>                          |   | Spouse's Social Security Number |
| Spouse's date of birth  | Date of marriage <i>(Your election must be received within two years after this date)</i> |                                 |

**Election:** I elect a reduced annuity to provide a survivor annuity for my spouse named above. I have read and understand the information in the accompanying letter. I understand that this election terminates if my marriage ends in divorce, annulment, or the death of my spouse. Pamphlets are available on <https://www.servicesonline.opm.gov>.

*(Choose one of the following as a base for computing the survivor annuity)*

- I elect the maximum survivor annuity benefit.
- I elect a survivor annuity benefit equal to \$\_\_\_\_\_ per month. *(Specify a whole dollar amount.)*

If my marriage terminates and I want to provide a survivor benefit for a former spouse, I understand that I must file a specific written election with OPM within 2 years after the date of termination of my marriage.

### Important: You Cannot Revoke This Election.

|                                      |                                     |
|--------------------------------------|-------------------------------------|
| Your signature <i>(Do not print)</i> | Date                                |
| Email address                        | Daytime telephone number<br>(     ) |

To elect **no survivor benefit** for your spouse, write your initials in the block provided and sign your name below the block

I have read the enclosed information and have decided not to provide a survivor benefit. I have signed below.

|  |      |
|--|------|
| Your signature electing no survivor benefits <i>(Do not print)</i> | Date |
|--|------|

### Privacy Act Statement

Title 5, U.S. Code, authorizes solicitation of this information. The data you furnish on the election letter will be used to determine your eligibility to receive a reduced annuity and to give a survivor annuity to your spouse. This information may be shared and is subject to verification, via paper, electronic media, or through the use of computer matching programs, with national, state, local, or other charitable or social security administrative agencies to determine and issue benefits under their programs, to obtain information necessary for determination or continuation of benefits under this program, or to report income for tax purposes. It may also be shared and verified, as noted above, with law enforcement agencies when they are investigating a violation or potential violation of civil or criminal law. Failure to supply all of the requested information may result in our inability to reduce your annuity for your spouse.

We need your spouse's Social Security Number so that it may be used as an individual identifier in the Civil Service Retirement System. Executive Order 9397 (November 22, 1943) authorizes the use of the Social Security Number.

### Public Burden Statement

We estimate the election takes an average 45 minutes per response to complete, including the time for reviewing instructions, getting the needed data and reviewing the completed form. Send comments regarding our estimate or any other aspect of this form, including suggestions for reducing completion time, to the U.S. Office of Personnel Management, Retirement Services Publications Team (3206-0174), Washington, DC 20415-0001. The OMB Number, 3206-0174, is currently valid. OPM may not collect this information, and you are not required to respond, unless this number is displayed.