Appendix B-7

Final Interview

National Food Study Pilot

Agency: Economic Research Service

Contractor: Westat, Inc.

**NATIONAL FOOD STUDY PILOT**

**FINAL INTERVIEW**

ADMINISTERED IN CAPI FOR ENGLISH AND SPANISH

OMB Control Number: xxxx-xxxx

Expiration Date: xx/xx/xxxx

Table of Contents

[Introduction 2](#_Toc458674310)

[Section A: # times prepare dinner at home in 7 days 2](#_Toc458674311)

[Section B: How healthy is your diet? 3](#_Toc458674312)

[Section C: [Vegetarian? Lactose-intolerant? Food allergies? Weight loss diet?] 7](#_Toc458674313)

[Section D: [Health – excellent, good, etc.?] [Smoke? Chew tobacco?] [Height/weight] 9](#_Toc458674314)

[[INSTRUCTION FOR PROGRAMMER: The half of respondents who did not get food security questions will answer section E and the half who did get the food section questions will go to section F directly.] 11](#_Toc458674315)

[Section E: Food Security 12](#_Toc458674316)

[Section F: Household Income 14](#_Toc458674317)

[Section G: Household expenses last month 46](#_Toc458674318)

[Section I: Residences 59](#_Toc458674319)

External pre-load data required:

* Household size
* Each HH member’s Name, Age (section D, E)

# Introduction

**I1**. I have your address listed as (READ FROM CONTACT SHEET). Is that your exact address?

* (1) YES, CONTINUE
* (2) NO, WRONG ADDRESS QUICK EXIT

**I2**. In this interview I’ll ask you about your household’s eating habits, dietary needs, health status, income and nonfood expenditures. This information is important to understanding your household’s food acquisitions. Taking part in this study is completely voluntary. You can skip any question you do not wish to answer or that makes you feel uncomfortable. Remember, we are required by law to use your information for statistical research only and to keep it confidential. The law prohibits us from giving anyone any information that may identify you or your family. Your responses will not affect any benefits or services you may receive from any government agency, now or in the future. It will take about 30 minutes to answer these questions. I’d like to begin now unless you have any questions for me. May I begin?

* (1) YES, CONTINUE
* (2) NO, RESCHEDULE ALTERNATE TIME
* (3) NO, DECLINE TO TAKE PART/REFUSAL

# Section A: # times prepare dinner at home in 7 days

**A1**. During the past 7 days, how many times did (you/ you or someone else in your family) prepare food for dinner or supper at home? Include times spent putting the ingredients together for a meal, but do not include heating up leftovers.

NUMBER: \_\_\_\_\_\_\_\_\_\_\_\_ (Range 0-20)

* (0) NEVER
* (98) REFUSED
* (97) DON'T KNOW

**A1a**. How often do you shop with a grocery list?

* (1) Never
* (2) Seldom
* (3) Sometimes
* (4) Most of the time
* (5) Almost always
* (98) REFUSED
* (97) DON'T KNOW

[IF HH SIZE >1, ASK A2]

**A2**. During the past 7 days, how many meals did all or most of your family sit down and eat together? THIS INCLUDES MEALS EATEN AWAY FROM HOME.

NUMBER: \_\_\_\_\_\_\_\_\_\_\_\_ (Range 0-30)

* (98) REFUSED
* (97) DON'T KNOW

# Section B: How healthy is your diet?

**B1**. Thinking only about yourself, in general, how healthy is your overall diet? Would you say...

* (1) Excellent
* (2) Very good
* (3) Good
* (4) Fair
* (5) Poor
* (98) REFUSED
* (97) DON'T KNOW

[IF HH SIZE >1, ASK B2]

**B2**. In general, how healthy is your family’s overall diet? Would you say . . . IF NEEDED: When we say “family” we mean all of the members of your household.

* (1) Excellent
* (2) Very good
* (3) Good
* (4) Fair
* (5) Poor
* (98) REFUSED
* (97) DON'T KNOW

I am going to read a series of statements. Tell me whether you agree or disagree with each one of them.

**B3a**. It costs too much for (me/my family) to eat healthy foods. PROMPT: Do you agree or disagree?

* (1) AGREE
* (2) DISAGREE
* (98) REFUSED
* (97) DON'T KNOW

**B3b**. I’m too busy to take the time to prepare healthy foods. PROMPT: Do you agree or disagree?

* (1) AGREE
* (2) DISAGREE
* (98) REFUSED
* (97) DON'T KNOW

**B3c**. I don't think healthy foods taste good. PROMPT: Do you agree or disagree?

* (1) AGREE
* (2) DISAGREE
* (98) REFUSED
* (97) DON'T KNOW

[IF HH SIZE >1, ASK B3d]

**B3d**. People in my family don't think healthy foods taste good. PROMPT: Do you agree or disagree?

* (1) AGREE
* (2) DISAGREE
* (98) REFUSED
* (97) DON'T KNOW

**B3e**. The things that (I/my family) eat and drink now are healthy so there is no reason for (me/us) to make changes.

PROMPT: Do you agree or disagree?

* (1) AGREE
* (2) DISAGREE
* (98) REFUSED
* (97) DON'T KNOW

**B4**. Next I’m going to ask a few questions about the nutritional guidelines recommended for Americans by the federal government. Have you heard of MyPlate?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF B4 =1, ASK B4a]

**B4a**. Have you tried to follow the MyPlate guidelines?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

**B5**. Have you heard of MyPyramid?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF B5 in (0,r,d), ASK B5a, ELSE B6]

**B5a**. Have you heard of the Food Pyramid or the Food Guide Pyramid?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF B5=1, ASK B6]

**B6**. Have you looked up the MyPyramid plan for a (man/woman) your age on the internet?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF (B6=1) or (B5a = 1), ASK B6a, ELSE B10]

**B6a**. Have you tried to follow the MyPyramid Plan or Pyramid plan recommended for you?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

**B10**. Do you think you eat the right amount of fruits and vegetables now, or do you think you should eat more?

* (1) EAT RIGHT AMOUNT
* (2) SHOULD EAT MORE
* (3) SHOULD EAT LESS
* (98) REFUSED
* (97) DON'T KNOW

**B11**. The “Nutrition Facts panel” of a food label is everything on this picture. [INTERVIEWERS TURN AROUND COMPUTER TO SHOW IMAGE OF NUTRIENT PANEL TO RESPONDENTS.] When choosing between different food items at the grocery store, how often do you use the Nutrition Facts panel to help you decide which item to buy? Would you say always, most of the time, sometimes, rarely, or never?



* (1) ALWAYS
* (2) MOST OF THE TIME
* (3) SOMETIMES
* (4) RARELY
* (5) NEVER
* (6) NEVER SEEN
* (98) REFUSED
* (97) DON'T KNOW

**B12**. In the past two months, have you participated in any events, lectures or demonstrations about how to shop for or prepare nutritious food and meals?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

**B13**. In the past two months, have you searched the internet for nutritional information or information about how to shop for or prepare nutritious foods and meals?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

# Section C: [Vegetarian? Lactose-intolerant? Food allergies? Weight loss diet?]

**C1**. Do you consider (yourself/any members of your household) to be vegetarian?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF HHSIZE>1 and C1=1, ASK C1A, Response choices are a list of HH members. Else go to C2]

**C1A**. Who is that? (check all that apply)

PROBE: Anyone else?

* (fill: Person 1)
* (fill: Person 2)
* (fill: Person N)

**C2**. (Are you/Is anyone in your household) lactose intolerant?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF HHSIZE>1 AND C2 = 1, ASK C2A, Response choices are a list of HH members. ELSE GO TO C3]

**C2A**. Who is that? (check all that apply)

PROBE: Anyone else?

* (fill: Person 1)
* (fill: Person 2)
* (fill: Person N)

**C3**. (Do you/Does anyone in your household) have any food allergies?

IF NEEDED: A food allergy is a reaction causing a skin rash, hives, difficulty breathing, wheezing, or itching of the eyes, mouth, throat or skin.

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF HHSIZE>1 AND C3 = 1, ASK C3A, Response choices are a list of HH members. ELSE GO TO C4]

**C3A**. Who has food allergies? (check all that apply)

PROBE: Anyone else?

* (fill: Person 1)
* (fill: Person 2)
* (fill: Person N)

[ASK C3b for each HH member checked in C3a.]

**C3B**. What foods (are you/is NAME) allergic to? (check all that apply)

|  |  |  |  |
| --- | --- | --- | --- |
|   | Person 1 | Person 2 | Person N |
| WHEAT | [ ] | [ ] | [ ] |
| Cow’s Milk | [ ] | [ ] | [ ] |
| EGGS | [ ] | [ ] | [ ] |
| FISH | [ ] | [ ] | [ ] |
| SHELLFISH | [ ] | [ ] | [ ] |
| CORN | [ ] | [ ] | [ ] |
| PEANUT | [ ] | [ ] | [ ] |
| OTHER NUTS | [ ] | [ ] | [ ] |
| SOY PRODUCTS | [ ] | [ ] | [ ] |
| Other | [ ] | [ ] | [ ] |
| Refused | [ ] | [ ] | [ ] |
| Don’t Know | [ ] | [ ] | [ ] |

C4. (Are you/Is anyone in your household) on any kind of diet, either to lose weight or for some other health-related reason?

IF NEEDED: Examples of special diets include diet for weight loss, low carbohydrate, high protein, Atkins, low cholesterol, gluten-free, low sodium, diabetic diet, etc.

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF HHSIZE>1 AND C4 = 1, ASK C4A. ELSE GO TO D1]

C4A. Who is that? (check all that apply)

PROBE: Anyone else?

* (fill: Person 1)
* (fill: Person 2)
* (fill: Person N)

# Section D: [Health – excellent, good, etc.?] [Smoke? Chew tobacco?] [Height/weight]

**D1**. In general, would you say (your/NAME) health is…

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | excellent | very good | good | fair | poor |
| (fill: Person 1) | ( ) | ( ) | ( ) | ( ) | ( ) |
| (fill: Person 2) | ( ) | ( ) | ( ) | ( ) | ( ) |
| (fill: Person N) | ( ) | ( ) | ( ) | ( ) | ( ) |

D2. (Do you/does anyone who lives here) smoke cigarettes, cigars, or pipes, or chews tobacco?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[IF HHSIZE>1 AND D2 = 1, ASK D2A, Response choices are a list of HH members. ELSE GO TO D3]

D2A. Who smokes or chews tobacco? (check all that apply)

* (fill: Person 1)
* (fill: Person 2)
* (fill: Person N)

The next questions are about the height and weight of each member of your household. I’ll start by asking about height.

D3. How tall (are you/NAME) without shoes?

IF AGE < 2 YRS: How tall is (NAME) when lying down and measured from head to toe?

ENTER # (IN FEET & INCHES OR METERS OR CENTIMETERS)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | Feet | Inches | Meters | Centimeters | Refused | Don’t Know |
| Person 1 |  |  |  |  |  |  |
| Person 2 |  |  |  |  |  |  |
| Person N |  |  |  |  |  |  |

D4. How much (do you/does NAME) weigh without clothes or shoes?

ENTER POUNDS OR KILOGRAMS

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | LBS | KG | Refused | Don’t Know |
| Person 1 |  |  |  |  |
| Person 2 |  |  |  |  |
| Person N |  |  |  |  |

[INTERVIEWER: D4\_ALT ARE IN CAPI ONLY:

NOTE: XX AND YY ARE CAPI FILLS BASED ON HEIGHT REPORTED IN D3. XX IS THE CUTOFF BETWEEN OVERWEIGHT AND OBESITY; YY IS THE CUTOFF BETWEEN NORMAL WEIGHT AND OVERWEIGHT. THE FILL VALUES POPULATE D4\_CAT1 (OBESITYMEASURE) AND D4\_CAT2 (OVERWEIGHTMEASURE).]

[IF AGE>18 AND D4\_WEIGHT = r,d and D3 is not missing:]

D4\_Alt1. (Do you/does NAME) weigh more or less than [XX] without clothes or shoes?

* (1) MORE
* (2) LESS
* (98) REFUSED
* (97) DON’T KNOW

[IF MORE, GO TO E1.]

D4\_Alt2. (Do you/does NAME) weigh more or less than [YY] without clothes or shoes?

* (1) MORE
* (2) LESS
* (98) REFUSED
* (97) DON’T KNOW

# [INSTRUCTION FOR PROGRAMMER: The half of respondents who did not get food security questions will answer section E and the half who did get the food section questions will go to section F directly.]

# Section E: Food Security

These next questions are about the food eaten in your household in the last 30 days, and whether you were able to afford the food you need.

**E1**. Which of these statements best describes the food eaten in your household in the last 30 days?

* (1) Enough of the kinds of food (I/we) want to eat
* (2) Enough, but not always the kinds of food (I/we) want to eat
* (3) Sometimes not enough to eat
* (4) Often not enough to eat
* (98) REFUSED
* (97) DON’T KNOW

Now I’m going to read you several statements that people have made about their food situation. For these statements, please tell me whether the statement was often true, sometimes true, or never true for (you/your household) in the last 30 days.

**E2**. The first statement is “(I/We) worried whether (my/our) food would run out before (I/we) got money to buy more.” Was that often true, sometimes true, or never true for (you/your household) in the last 30 days?

* (1) OFTEN TRUE
* (2) SOMETIMES TRUE
* (3) NEVER TRUE
* (98) REFUSED
* (97) DON’T KNOW

**E3**. “The food that (I/we) bought just didn’t last, and (I/we) didn’t have money to get more.” Was that often, sometimes, or never true for (you/your household) in the last 30 days?

* (1) OFTEN TRUE
* (2) SOMETIMES TRUE
* (3) NEVER TRUE
* (98) REFUSED
* (97) DON’T KNOW

**E4**. “(I/We) couldn’t afford to eat balanced meals.” PROMPT: Was that often, sometimes, or never true for (you/your household) in the last 30 days?

* (1) OFTEN TRUE
* (2) SOMETIMES TRUE
* (3) NEVER TRUE
* (98) REFUSED
* (97) DON’T KNOW

[IF (E1=3 or 4) or (E2=1 or 2) or (E3=1 or 2) or (E4=1 or 2) CONTINUE. OTHERWISE GO TO SECTION F.]

E5. In the last 30 days did (you/you or other adults in your household) ever cut the size of your meals or skip meals because there wasn't enough money for food?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

[IF E5 = 1, ASK E5A]

E5a. In the last 30 days, how many days did this happen?

#DAYS: \_\_\_\_\_\_\_\_\_\_\_\_ (Range 1-30)

* (98) REFUSED
* (97) DON’T KNOW

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | YES | NO | REF | DK |
| E6 | In the last 30 days, did you ever eat less than you felt you should because there wasn't enough money for food? | ( ) | ( ) | ( ) | ( ) |
| E7 | In the last 30 days, were you ever hungry but didn't eat because there wasn't enough money for food? | ( ) | ( ) | ( ) | ( ) |
| E8 | In the last 30 days, did you lose weight because there wasn't enough money for food? | ( ) | ( ) | ( ) | ( ) |
| E9 | In the last 30 days, did (you/you or other adults in your household) ever not eat for a whole day because there wasn't enough money for food? | ( ) | ( ) | ( ) | ( ) |

[IF E9 = Yes, ASK E9A]

E9A. In the last 30 days, how many days did this happen?

#DAYS: \_\_\_\_\_\_\_\_\_\_\_\_ (Range 1-30)

* (98) REFUSED
* (97) DON’T KNOW

# Section F: Household Income

F1. Next are questions about your household’s income. When we say “income” we mean earnings from work, unemployment, welfare, child support, retirement income, disability income, investment income, and any type of income even if you do not get it regularly.

[\*\*\*FIRST PASS\*\*\*\*\*\*]

[EARNINGS FROM WORK]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE HAD INCOME FROM “EARNINGS FROM WORK,” ASK F1\_1. IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F1\_2.

F1\_1. According to the income worksheet, [FILL NAMES] had earnings from work in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F1\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F1\_1, GO TO F2\_1.

ELSE IF F1\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F1\_2.

ELSE IF F1\_1=0, 97, 98 ASK F1\_2.

F1\_2. Did {you/anyone [else] in your household} have earnings from work in the last month?

YES->GO TO F1\_4

NO->GO TO F1\_3

Don’t Know->GO TO F1\_3

Refused->GO TO F1\_3

F1\_3. Did {you/anyone [else] in your household} have earnings from work in the last 12 months, that is, since (month) 1st of (YEAR)?

YES-> F1\_4

NO->GO TO F2\_1

Don’t Know->GO TO F2\_1

Refused->GO TO F2\_1

F1\_4. Who had earnings from work {IF F1\_2=1, SHOW: in the last month/IF F1\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[UNEMPLOYMENT COMPENSATION]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE HAD INCOME FROM “UNEMPLOYMENT COMPENSATION,” ASK F2\_1. IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, GO TO F2\_2.

F2\_1. According to the income worksheet, [FILL NAMES] received income from unemployment compensation in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F2\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F2\_1, GO TO F3\_1.

ELSE IF F2\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING INCOME FROM THIS SOURCE, ASK F2\_2.

ELSE IF F2\_1=0, 97, 98 ASK F2\_2.

F2\_2. Did {you/anyone [else] in your household} receive income from unemployment compensation in the last month?

YES->GO TO F2\_4

NO->GO TO F2\_3

Don’t Know->GO TO F2\_3

Refused->GO TO F2\_3

F2\_3. Did {you/anyone [else] in your household} receive income from unemployment compensation in the last 12 months?

YES->GO TO F2\_4

NO->GO TO F3­\_1

Don’t Know->GO TO F3\_1

Refused->GO TO F3\_1

F2\_4. Who received income from unemployment compensation {IF F2\_2=1, SHOW: in the last month/IF F2\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[WORKERS COMPENSATION]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “WORKERS COMPENSATION,” ASK F3\_1. IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F3\_2.

F3\_1. According to the income worksheet, [FILL NAMES] received income from workers compensation in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F3\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F3\_1, GO TO F4\_1.

ELSE IF F3\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F3\_2.

ELSE IF F3\_1=0, 97, 98 ASK F3\_2.

F3\_2. Did {you/anyone [else] in your household} receive income from workers compensation in the last month?

YES->GO TO F3\_4

NO->GO TO F3\_3

Don’t Know->GO TO F3\_3

Refused->GO TO F3\_3

F3\_3. Did {you/anyone [else] in your household} receive income from workers compensation in the last 12 months?

YES->GO TO F3\_4

NO->GO TO F4\_1

Don’t Know->GO TO F4\_1

Refused->GO TO F4\_1

F3\_4. Who received income from workers compensation {IF F3\_2=1, SHOW: in the last month/IF F3\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[TANF]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE HAD INCOME FROM “TANF,” ASK F4\_1.

IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, GO TO F4\_2.

F4\_1. According to the income worksheet, [FILL NAMES] received income from the Temporary Assistance for Needy Families (TANF) program or {STATE TANF PROGRAM NAME} in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F4\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F4\_1, GO TO F5\_1.

ELSE IF F4\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F4\_2.

ELSE IF F4\_1=0, 97, 98 ASK F4\_2.

F4\_2. Did {you/anyone [else] in your household} receive income from the Temporary Assistance for Needy Families (TANF) program or {STATE TANF PROGRAM NAME} in the last month?

YES->GO TO F4\_4

NO->GO TO F4\_3

Don’t Know->GO TO F4\_3

Refused->GO TO F4\_3

F4\_3. Did {you/anyone [else] in your household} receive income from the TANF program in the last 12 months?

YES->GO TO F4\_4

NO->GO TO F5\_1

Don’t Know->GO TO F5\_1

Refused->GO TO F5\_1

F4\_4. Who received income from the TANF program {IF F4\_2=1, SHOW: in the last month/IF F4\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[GENERAL ASSISTANCE]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “GENERAL ASSISTANCE,” ASK F5\_1.

IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F5\_2.

F5\_1. According to the income worksheet, [FILL NAMES] received income from general assistance {other than TANF} in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F5\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F5\_1, GO TO F6\_1.

ELSE IF F5\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F5\_2.

ELSE IF F5\_1=0, 97, 98 ASK F5\_2.

F5\_2. {Other than TANF, did/Did} {you/anyone [else] in your household} receive income from General Assistance, General Relief, or the GA program in the last month?

YES->GO TO F5\_4

NO->GO TO F5\_3

Don’t Know->GO TO F5\_3

Refused->GO TO F5\_3

F5\_3. Did {you/anyone [else] in your household} receive income from General Assistance, General Relief, or the GA program in the last 12 months?

YES->GO TO 5\_4

NO->GO TO F6\_1

Don’t Know->GO TO F6\_1

Refused->GO TO F6\_1

F5\_4. Who received income from General Assistance, General Relief, or the GA program {IF F5\_2=1, SHOW: in the last month/IF F5\_2=2, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[CHILD SUPPORT]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “CHILD SUPPORT,” ASK F6\_1.

IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F6\_2.

F6\_1. According to the income worksheet, [FILL NAMES] received income from child support in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F6\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F6\_1, GO TO F7\_1.

ELSE IF F6\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F6\_2.

ELSE IF F6\_1=0, 97, 98 ASK F6\_2.

F6\_2. Did {you/anyone [else] in your household} receive income from child support in the last month?

YES->GO TO F6\_4

NO->GO TO F6\_3

Don’t Know->GO TO F6\_3

Refused->GO TO F6\_3

F6\_3. Did {you/anyone [else] in your household} receive income from child support in the last 12 months?

YES->GO TO F6\_4

NO->GO TO F7\_1

Don’t Know->GO TO F7\_1

Refused->GO TO F7\_1

F6\_4. Who received income from child support {IF F6\_2=1, SHOW: in the last month/IF F6\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[ALIMONY]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “ALIMONY,” ASK F7\_1.

IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F7\_2.

F7\_1. According to the income worksheet, [FILL NAMES] received income from alimony in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F7\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F7\_1, GO TO F8\_1.

ELSE IF F7\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F7\_2.

ELSE IF F7\_1=0, 97, 98 ASK F7\_2.

F7\_2. Did {you/anyone [else] in your household} receive income from alimony in the last month?

YES->GO TO F7\_4

NO->GO TO F7\_3

Don’t Know->GO TO F7\_3

Refused->GO TO F7\_3

F7\_3. Did {you/anyone [else] in your household} receive income from alimony in the last 12 months?

YES->GO TO F7\_4

NO->GO TO F8\_1

Don’t Know->GO TO F8\_1

Refused->GO TO F8\_1

F7\_4. Who received income from alimony {IF F7\_2=1, SHOW: in the last month/IF F7\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS RESPONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[DISABILITY OR SSI]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “DISABILITY OR SSI,” ASK F8\_1.

IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F8\_2.

F8\_1. According to the income worksheet, [FILL NAMES] received disability income or the Supplemental Security Income (SSI) in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F8\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F8\_1, GO TO F9\_1.

ELSE IF F8\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F8\_2.

ELSE IF F8\_1=0, 97, 98 ASK F8\_2.

F8\_2. Did {you/anyone [else] in your household} receive disability income or Supplemental Security Income (SSI) in the last month?

YES->GO TO F8\_4

NO->GO TO F8\_3

Don’t Know->GO TO F8\_3

Refused->GO TO F8\_3

F8\_3. Did {you/anyone [else] in your household} receive disability income or SSI in the last 12 months?

YES->GO TO F8\_4

NO->GO TO F9\_1

Don’t Know->GO TO F9\_1

Refused->GO TO F9\_1

F8\_4. Who received disability income or SSI {IF F8\_2=1, SHOW: in the last month/IF F8\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

FOR EACH PERSON CONFIRMED AT F8\_1 OR SELECTED AT F8\_4, ASK F8\_5. ELSE GO TO F9\_1.

F8\_5. What was the source of that income received by {NAME}? SELECT ALL THAT APPLY.

1. SOCIAL SECURITY DISABILITY RELIEF (SSDI)
2. BLACK LUNG BENEFITS
3. SSI
4. OTHER (SPECIFY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)

[SOCIAL SECURITY]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “SOCIAL SECURITY,” ASK F9\_1.

IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F9\_2.

F9\_1. According to the income worksheet, [FILL NAMES] received income from social security in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F9\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F9\_1, GO TO F10\_1.

ELSE IF F9\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F9\_2.

ELSE IF F9\_1=0, 97, 98 ASK F9\_2.

F9\_2. Did {you/anyone [else] in your household} receive income from social security in the last month?

YES->GO TO F9\_4

NO->GO TO F9\_3

Don’t Know->GO TO F9\_3

Refused->GO TO F9\_3

F9\_3. Did {you/anyone [else] in your household} receive income from social security in the last 12 months?

YES->GO TO F9\_4

NO->GO TO F10\_1

Don’t Know->GO TO F10\_1

Refused->GO TO F10\_1

F9\_4. Who received income from social security {IF F9\_2=1, SHOW: in the last month/IF F9\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[RETIREMENT AND PENSIONS]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “RETIREMENT AND PENSIONS,” ASK F10\_1. IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F10\_2.

F10\_1. According to the income worksheet, [FILL NAMES] received pensions and retirement income in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F10\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F10\_1, GO TO F11\_1.

ELSE IF F10\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F10\_2.

ELSE IF F10\_1=0, 97, 98 ASK F10\_2.

F10\_2. Did {you/anyone [else] in your household} receive pensions and retirement income in the last month?

YES->GO TO F10\_4

NO->GO TO F10\_3

Don’t Know->GO TO F10\_3

Refused->GO TO F10\_3

F10\_3. Did {you/anyone [else] in your household} receive pensions and retirement income in the last 12 months?

YES->GO TO F10\_4

NO->GO TO F11\_1

Don’t Know->GO TO F11\_1

Refused->GO TO F11\_1

F10\_4. Who received pensions and retirement income {IF F10\_2=1, SHOW: in the last month/IF F10\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

FOR EACH PERSON CONFRIMED AT F10\_1 OR SELECTED AT F10\_4, ASK F10\_5. ELSE GO TO F11\_1.

F10\_5. What was the source of that income received by {NAME}? SELECT ALL THAT APPLY.

1. SOCIAL SECURITY RETIREMENT BENEFITS (SSA)
2. PENSIONS
3. OTHER RETIREMENT INCOME

[INVESTMENT]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “INVESTMENT,” ASK F11\_1. IF INCOME WORKSHEET INDICATED THAT NO ONE REPORTED INCOME FROM THIS SOURCE, ASK F11\_2.

F11\_1. According to the income worksheet, [FILL NAMES] received investment income in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF F11\_1=1 AND ALL HOUSEHOLD MEMBERS AGES 16 OR ABOVE ARE LISTED AT F11\_1, GO TO F12\_1.

ELSE IF F11\_1=1 AND IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS HAVING EARNINGS FROM WORK, ASK F11\_2.

ELSE IF F11\_1=0, 97, 98 ASK F11\_2.

F11\_2. Did {you/anyone [else] in your household} receive investment income in the last month?

YES->GO TO F11\_4

NO->GO TO F11\_3

Don’t Know->GO TO F11\_3

Refused->GO TO F11\_3

F11\_3. Did {you/anyone [else] in your household} receive investment income in the last 12 months?

YES->GO TO F11\_4

NO->GO TO F12\_1

Don’t Know->GO TO F12\_1

Refused->GO TO F12\_1

F11\_4. Who received investment income {IF F11\_2=1, SHOW: in the last month/IF F11\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

[OTHER INCOME]

IF INCOME WORKSHEET INDICATED THATAT LEAST ONE PERSON AGES 16 OR ABOVE RECEIVED INCOME FROM “OTHER,” ASK F12\_1.

F12\_1. According to the income worksheet, [FILL NAMES] received income from other sources in the last month or the last year. Is that correct?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

IF THERE WAS AT LEAST ONE PERSON AGES 16 OR ABOVE WHO WAS NOT INDICATED AS RECEIVING INCOME FROM “OTHER,” OR ANSWERED DK/REF TO F12\_1, ASK F12\_2. ELSE GO TO F12\_1.

F12\_2. Did {you/anyone [else] in your household} receive income from other sources in the last month?

YES->GO TO F12\_4

NO->GO TO F12\_3

Don’t Know->GO TO F12\_3

Refused->GO TO F12\_3

F12\_3. Did {you/anyone in your household} receive income from other sources in the 12 months?

YES->GO TO F12\_4

NO->GO TO F13\_0a

Don’t Know->GO TO F13\_0a

Refused->GO TO F13\_0a

F12\_4. Who received income from other sources {IF F12\_2=1, SHOW: in the last month/IF F12\_3=1, SHOW: in the last 12 months}?

SHOW HOUSEHOLD MEMBERS >=16 AS REPSONSE OPTIONS FOR INTERVIEWERS TO CHOOSE FROM

FOR EACH PERSON SELECTED AT F12\_4, ASK F12\_5. ELSE GO TO F13\_0a.

F12\_5. What was the source of that income received by {NAME}? Anything else? SELECT ALL THAT APPLY.

1. STRIKE BENEFITS
2. FUEL ASSISTANCE
3. ROOMERS, LODGERS, OR TENANTS
4. EDUCATIONAL GRANTS
5. INSURANCE SETTLEMENT PAYMENTS
6. VETERANS AFFAIRS BENEFITS
7. LOTTERY OR OTHER GAMBLING WINNINGS
8. TRUST FUND PAYMENT
9. EMPLOYMENT BONUSES
10. REFUSED
11. DON’T KNOW

\*\*\*\*\*\*\*\*\*\*\*START SECOND PASS\*\*\*\*\*\*\*\*\*\*\*\*

[EARNINGS FROM WORK]

IF F1\_1=1, THEN ASK F13\_0A AND F13\_0B FOR ALL NAMES SHOWN IN F1\_1. ELSE GO TO F13.

F13\_0A. According to the income worksheet, {NAME} received {AMOUNT} in earnings from work {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO F13\_0B1
* (0) NO 🡪GO TO F13\_0B
* (98) REFUSED 🡪GO TO F13\_0B
* (97) DON’T KNOW🡪GO TO F13\_0B

F13\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F13\_0A=1 OR F13\_0B=NOT MISSING THEN ASK F13\_OB1. ELSE GO TO INSTRUCTION BEFORE F13.

F13\_0b1. To your best knowledge, is that before taxes or after taxes?

1. BEFORE TAXES
2. AFTER TAXES

(98) REFUSED

(97) DON’T KNOW

IF F1\_2=1 OR F1\_3=1, THEN ASK F13. ELSE GO TO SKIP INSTRUCTION BEFORE F14.

FOR EACH PERSON SELECTED AT F1\_4, ASK F13-F13\_5.

F13. What is the easiest way for you to tell us {NAME}’s earnings from work; hourly, weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Hourly
2. Weekly
3. Every other week
4. Twice a month
5. Monthly
6. Quarterly
7. Semi-annually
8. Yearly

F13\_1. How much did {NAME} receive {per hour/per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in earnings from work?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F13 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F13\_2. ELSE GO TO SKIP INSTRUCTION BEFORE F13\_2a.

F13\_2. {IF F1\_2=1, ASK: How many payments did you receive in the last month?/ IF F1\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

IF F13 IS HOURLY ASK F13\_2A. ELSE GO TO SKIP INSTRUCTION BEFORE F13\_3.

F13\_2A. {IF F1\_2=1ASK: How many hours did {NAME} work in the last pay period?/IF F1\_3=1, ASK: How many hours did {NAME} work in a typical pay period?}

\_\_\_\_\_\_\_\_\_\_\_\_HOURS

F13\_2B. {IF F1\_2=1, ASK: How many pay periods were there in the last month?/ IF F1\_3=1, ASK: How many pay periods were there in a typical month?}

\_\_\_\_\_\_\_\_\_\_\_\_HOURS

IF F13=MONTHLY, QUARTERLY, SEMI-ANNUALLY, YEARLY, GO TO F13\_5. ELSE CALCULATE VERIFICATION TOTAL AND ASK F13\_3.

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F13=HOURLY, VERIFICATION AMOUNT=F13\_1\*F13\_2A\*F13\_2b.

IF F13=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F1\_2=1 THEN VERIFICATION AMOUNT=F13\_1\*F13\_2.

IF F13=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F1\_3=1 THEN VERIFICATION AMOUNT=(F13\_1\*F13\_2)/12.]

F13\_3. According to our calculations, {NAME} received [TOTAL] altogether from earnings from work {IF F1\_2=1, SHOW: in the last month/IN F1\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F13\_5
2. NO🡪ASK F13\_4
3. DON’T KNOW🡪ASK F13\_4
4. REFUSED🡪ASK F13\_4

F13\_4. What is your best estimate of the correct total amount {NAME} received {IF F1\_2=1, SHOW: in the last month/IF F1\_3=1, SHOW: per month in the last 12 months} before taxes?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

F13\_5. To your best knowledge, is that before taxes or after taxes?

1. BEFORE TAXES
2. AFTER TAXES

(98) REFUSED

(97) DON’T KNOW

[UNEMPLOYMENT COMPENSATION]

IF F2\_1=1, THEN ASK F14\_0A AND F14\_0B FOR ALL NAMES SHOWN IN F2\_1. ELSE GO TO F14.

F14\_0A. According to the income worksheet, {NAME} received {AMOUNT} from unemployment compensation {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F14
* (0) NO 🡪GO TO F14\_0B
* (98) REFUSED 🡪GO TO F14\_0B
* (97) DON’T KNOW🡪GO TO F14\_0B

F14\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month/in the last year}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F2\_2=1 OR F2\_3=1, THEN ASK F14. ELSE GO TO SKIP INSTRUCTION BEFORE F15.

FOR EACH PERSON SELECTED AT F2\_2, ASK F14-F14\_4.

F14. What is the easiest way for you to tell us {NAME}’s income from unemployment compensation; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F14\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in unemployment compensation?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F14 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F14\_2. ELSE GO TO F15.

F14\_2. {IF F2\_2=1, ASK: How many payments did you receive in the last month?/IF F2\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F14=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F2\_2=1 THEN VERIFICATION AMOUNT=F14\_1\*F14\_2.

IF F14=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F2\_3=1 THEN VERIFICATION AMOUNT=(F14\_1\*F14\_2)/12.]

F14\_3. According to our calculations, {NAME} received [TOTAL] altogether from unemployment compensation {IF F2\_2=1, SHOW: in the last month/IF F2\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F15
2. NO🡪ASK F14\_4
3. DON’T KNOW🡪ASK F14\_4
4. REFUSED🡪ASK F14\_4

F14\_4. What is your best estimate of the correct total amount {NAME} received {IF F2\_2=1, SHOW: in the last month/IF F2\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[WORKERS COMPENSATION]

IF F3\_1=1, THEN ASK F15\_0A AND F15\_0B FOR ALL NAMES SHOWN IN F3\_1. ELSE GO TO F15.

F15\_0A. According to the income worksheet, {NAME} received {AMOUNT} from workers compensation {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F15
* (0) NO 🡪GO TO F15\_0B
* (98) REFUSED 🡪GO TO F15\_0B
* (97) DON’T KNOW🡪GO TO F15\_0B

F15\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month/in the last year}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F3\_2=1 OR F3\_3=1, THEN ASK F15. ELSE GO TO SKIP INSTRUCTION BEFORE F16.

FOR EACH PERSON SELECTED AT F3\_2, ASK F15-F15\_4.

F15. What is the easiest way for you to tell us {NAME}’s income from workers compensation; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F15\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in workers compensation?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F15 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F15\_2. ELSE GO TO F16.

F15\_2. {IF F3\_2=1, ASK: How many payments did you receive in the last month?/IF F3\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F15=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F3\_2=1 THEN VERIFICATION AMOUNT=F15\_1\*F15\_2.

IF F15=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F3\_3=1 THEN VERIFICATION AMOUNT=(F15\_1\*F15\_2)/12.]

F15\_3. According to our calculations, {NAME} received [TOTAL] altogether from workers compensation {IF F3\_2=1, SHOW: in the last month/IF F3\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F16
2. NO🡪ASK F15\_4
3. DON’T KNOW🡪ASK F15\_4
4. REFUSED🡪ASK F15\_4

F15\_4. What is your best estimate of the correct total amount {NAME} received {IF F3\_2=1, SHOW: in the last month/IF F3\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[TANF]

IF F4\_1=1, THEN ASK F16\_0A AND F16\_0B FOR ALL NAMES SHOWN IN F4\_1. ELSE GO TO F16.

F16\_0A. According to the income worksheet, {NAME} received {AMOUNT} from TANF {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F16
* (0) NO 🡪GO TO F16\_0B
* (98) REFUSED 🡪GO TO F16\_0B
* (97) DON’T KNOW🡪GO TO F16\_0B

F16\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE, FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F4\_2=1 OR F4\_3=1, THEN ASK F16. ELSE GO TO SKIP INSTRUCTION BEFORE F17.

FOR EACH PERSON SELECTED AT F4\_2, ASK F16-F16\_4.

F16. What is the easiest way for you to tell us {NAME}’s income from TANF; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F16\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in TANF?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F16 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F16\_2. ELSE GO TO F17.

F16\_2. {IF F4\_2=1, ASK: How many payments did you receive in the last month?/IF F4\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F16=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F4\_2=1 THEN VERIFICATION AMOUNT=F16\_1\*F16\_2.

IF F16=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F4\_3=1 THEN VERIFICATION AMOUNT=(F16\_1\*F16\_2)/12.]

F16\_3. According to our calculations, {NAME} received [TOTAL] altogether from TANF {IF F4\_2=1, SHOW: in the last month/IF F4\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F17
2. NO🡪ASK F16\_4
3. DON’T KNOW🡪ASK F16\_4
4. REFUSED🡪ASK F16\_4

F16\_4. What is your best estimate of the correct total amount {NAME} received {IF F4\_2=1, SHOW: in the last month/IF F4\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[GENERAL ASSISTANCE]

IF F5\_1=1, THEN ASK F17\_0A AND F17\_0B FOR ALL NAMES SHOWN IN F5\_1. ELSE GO TO F17.

F17\_0A. According to the income worksheet, {NAME} received {AMOUNT} from the General Assistance program {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F17
* (0) NO 🡪GO TO F17\_0B
* (98) REFUSED 🡪GO TO F17\_0B
* (97) DON’T KNOW🡪GO TO F17\_0B

F17\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F5\_2=1 OR F5\_3=1, THEN ASK F17. ELSE GO TO SKIP INSTRUCTION BEFORE F18.

FOR EACH PERSON SELECTED AT F5\_2, ASK F17-F17\_4.

F17. What is the easiest way for you to tell us {NAME}’s income from the General Assistance program; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F17\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in the General Assistance program?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F17 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F17\_2. ELSE GO TO F18.

F17\_2. {IF F5\_2=1, ASK: How many payments did you receive in the last month?/IF F5\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F17=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F5\_2=1 THEN VERIFICATION AMOUNT=F17\_1\*F17\_2.

IF F17=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F5\_3=1 THEN VERIFICATION AMOUNT= (F17\_1\*F17\_2)/12.]

F17\_3. According to our calculations, {NAME} received [TOTAL] altogether from the General Assistance program {IF F5\_2=1, SHOW: in the last month/IF F5\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F18
2. NO🡪ASK F17\_4
3. DON’T KNOW🡪ASK F17\_4
4. REFUSED🡪ASK F17\_4

F17\_4. What is your best estimate of the correct total amount {NAME} received {in the last month/per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[CHILD SUPPORT]

IF F6\_1=1, THEN ASK F18\_0A AND F18\_0B FOR ALL NAMES SHOWN IN F6\_1. ELSE GO TO F18.

F18\_0A. According to the income worksheet, {NAME} received {AMOUNT} from child support {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F18
* (0) NO 🡪GO TO F18\_0B
* (98) REFUSED 🡪GO TO F18\_0B
* (97) DON’T KNOW🡪GO TO F18\_0B

F18\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F6\_2=1 OR F6\_3=1, THEN ASK F18. ELSE GO TO SKIP INSTRUCTION BEFORE F19.

FOR EACH PERSON SELECTED AT F6\_2, ASK F18-F18\_4.

F18. What is the easiest way for you to tell us {NAME}’s income from child support; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F18\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in child support?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F18 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F18\_2. ELSE GO TO F19.

F18\_2. {IF F6\_2=1, ASK: How many payments did you receive in the last month?/IF F6\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F18=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F6\_2=1 THEN VERIFICATION AMOUNT=F18\_1\*F18\_2.

IF F18=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F6\_3=1 THEN VERIFICATION AMOUNT=(F18\_1\*F18\_2)/12.]

F18\_3. According to our calculations, {NAME} received [TOTAL] altogether from child support {IF F6\_2=1, SHOW: in the last month/IF F6\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F19
2. NO🡪ASK F18\_4
3. DON’T KNOW🡪ASK F18\_4
4. REFUSED🡪ASK F18\_4

F18\_4. What is your best estimate of the correct total amount {NAME} received {IF F6\_2=1, SHOW: in the last month/IF F6\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[ALIMONY]

IF F7\_1=1, THEN ASK F19\_0A AND F19\_0B FOR ALL NAMES SHOWN IN F7\_1. ELSE GO TO F19.

F19\_0A. According to the income worksheet, {NAME} received {AMOUNT} from alimony {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F19
* (0) NO 🡪GO TO F19\_0B
* (98) REFUSED 🡪GO TO F19\_0B
* (97) DON’T KNOW🡪GO TO F19\_0B

F19\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F7\_2=1 OR F7\_3=1, THEN ASK F19. ELSE GO TO SKIP INSTRUCTION BEFORE F20.

FOR EACH PERSON SELECTED AT F7\_2, ASK F19-F19\_4.

F19. What is the easiest way for you to tell us {NAME}’s income from alimony; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F19\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in alimony?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F19 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F19\_2. ELSE GO TO F20.

F19\_2. {IF F7\_2=1, ASK: How many payments did you receive in the last month?/IF F7\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F19=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F7\_2=1 THEN VERIFICATION AMOUNT=F19\_1\*F19\_2.

IF F19=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F7\_3=1 THEN VERIFICATION AMOUNT=(F19\_1\*F19\_2)/12.]

F19\_3. According to our calculations, {NAME} received [TOTAL] altogether from alimony {IF F7\_2=1, SHOW: in the last month/IF F7\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F20
2. NO🡪ASK F19\_4
3. DON’T KNOW🡪ASK F19\_4
4. REFUSED🡪ASK F19\_4

F19\_4. What is your best estimate of the correct total amount {NAME} received {IF F7\_2=1, SHOW: in the last month/IF F7\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[DISABILITY OR SSI]

IF F8\_1=1, THEN ASK F20\_0A AND F20\_0B FOR ALL NAMES SHOWN IN F8\_1. ELSE GO TO F20.

F20\_0A. According to the income worksheet, {NAME} received {AMOUNT} from disability or SSI {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F20
* (0) NO 🡪GO TO F20\_0B
* (98) REFUSED 🡪GO TO F20\_0B
* (97) DON’T KNOW🡪GO TO F20\_0B

F20\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F8\_2=1 OR F8\_3=1, THEN ASK F20. ELSE GO TO SKIP INSTRUCTION BEFORE F21.

FOR EACH PERSON SELECTED AT F8\_4, ASK F20-F20\_4.

F20. What is the easiest way for you to tell us {NAME}’s income from disability or SSI; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F20\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in disability income?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F20 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F20\_2. ELSE GO TO F21.

F20\_2. {IF F8\_2=1, ASK: How many payments did you receive in the last month?/IF F8\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F20=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F8\_2=1 THEN VERIFICATION AMOUNT=F20\_1\*F20\_2.

IF F20=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F8\_3=1 THEN VERIFICATION AMOUNT=(F20\_1\*F20\_2)/12.]

F20\_3. According to our calculations, {NAME} received [TOTAL] altogether from disability {IF F8\_2=1, SHOW: in the last month/IF F8\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F21
2. NO🡪ASK F20\_4
3. DON’T KNOW🡪ASK F20\_4
4. REFUSED🡪ASK F20\_4

F20\_4. What is your best estimate of the correct total amount {NAME} received {IF F8\_2=1, SHOW: in the last month/IF F8\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[SOCIAL SECURITY]

IF F9\_1=1, THEN ASK F21\_0A AND F21\_0B FOR ALL NAMES SHOWN IN F9\_1. ELSE GO TO F21.

F21\_0A. According to the income worksheet, {NAME} received {AMOUNT} from social security {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F21
* (0) NO 🡪GO TO F21\_0B
* (98) REFUSED 🡪GO TO F21\_0B
* (97) DON’T KNOW🡪GO TO F21\_0B

F21\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F9\_2=1 OR F9\_3=1, THEN ASK F21. ELSE GO TO SKIP INSTRUCTION BEFORE F22.

FOR EACH PERSON SELECTED AT F9\_4, ASK F21-F21\_4.

F21. What is the easiest way for you to tell us {NAME}’s income from social security; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F21\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in social security?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F21 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F21\_2. ELSE GO TO F22.

F21\_2. {IF F9\_2=1, ASK: How many payments did you receive in the last month?/IF F9\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F21=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F9\_2=1 THEN VERIFICATION AMOUNT=F21\_1\*F21\_2.

IF F21=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F9\_3=1 THEN VERIFICATION AMOUNT=(F21\_1\*F21\_2)/12.]

F21\_3. According to our calculations, {NAME} received [TOTAL] altogether from social security {IF F9\_2=1, SHOW: in the last month/IF F9\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F22
2. NO🡪ASK F21\_4
3. DON’T KNOW🡪ASK F21\_4
4. REFUSED🡪ASK F21\_4

F21\_4. What is your best estimate of the correct total amount {NAME} received {IF F9\_2=1, SHOW: in the last month/IF F9\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[PENSIONS AND RETIREMENT]

IF F10\_1=1, THEN ASK F22\_0A AND F22\_0B FOR ALL NAMES SHOWN IN F10\_1. ELSE GO TO F22.

F22\_0A. According to the income worksheet, {NAME} received {AMOUNT} from pensions and retirement {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F22
* (0) NO 🡪GO TO F22\_0B
* (98) REFUSED 🡪GO TO F22\_0B
* (97) DON’T KNOW🡪GO TO F22\_0B

F22\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F10\_2=1 OR F10\_3=1, THEN ASK F22. ELSE GO TO SKIP INSTRUCTION BEFORE F23.

FOR EACH PERSON SELECTED AT F10\_4, ASK F22-F22\_4.

F22. What is the easiest way for you to tell us {NAME}’s income from pensions and retirement; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F22\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in pensions and retirement?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F22 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F22\_2. ELSE GO TO F23.

F22\_2. {IF F10\_2=1, ASK: How many payments did you receive in the last month?/IF F10\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F22=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F10\_2=1 THEN VERIFICATION AMOUNT=F22\_1\*F22\_2.

IF F22=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F10\_3=1 THEN VERIFICATION AMOUNT=(F22\_1\*F22\_2)/12.]

F22\_3. According to our calculations, {NAME} received [TOTAL] altogether from pensions and retirement {IF F10\_2=1, SHOW: in the last month/IF F10\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F23
2. NO🡪ASK F22\_4
3. DON’T KNOW🡪ASK F22\_4
4. REFUSED🡪ASK F22\_4

F22\_4. What is your best estimate of the correct total amount {NAME} received {IF F10\_2=1, SHOW: in the last month/IF F10\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[INVESTMENT INCOME]

IF F11\_1=1, THEN ASK F23\_0A AND F23\_0B FOR ALL NAMES SHOWN IN F11\_1. ELSE GO TO F23.

F23\_0A. According to the income worksheet, {NAME} received {AMOUNT} from investment income {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F23
* (0) NO 🡪GO TO F23\_0B
* (98) REFUSED 🡪GO TO F23\_0B
* (97) DON’T KNOW🡪GO TO F23\_0B

F23\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F11\_2=1 OR F11\_3=1, THEN ASK F23. ELSE GO TO SKIP INSTRUCTION BEFORE F24.

FOR EACH PERSON SELECTED AT F11\_4, ASK F23-F23\_4.

F23. What is the easiest way for you to tell us {NAME}’s investment income; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F23\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in investment?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F23 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F23\_2. ELSE GO TO F24.

F23\_2. {IF F11\_2=1, ASK: How many payments did you receive in the last month?/IF F11\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F23=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F11\_2=1 THEN VERIFICATION AMOUNT=F23\_1\*F23\_2.

IF F23=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F11\_3=1 THEN VERIFICATION AMOUNT=(F23\_1\*F23\_2)/12.]

F23\_3. According to our calculations, {NAME} received [TOTAL] altogether from investment {IF F11\_2=1, SHOW: in the last month/IF F11\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO F24
2. NO🡪ASK F23\_4
3. DON’T KNOW🡪ASK F23\_4
4. REFUSED🡪ASK F23\_4

F23\_4. What is your best estimate of the correct total amount {NAME} received {IF F11\_2=1, SHOW: in the last month/IF F11\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[OTHER INCOME]

IF F12\_1=1, THEN ASK F24\_0A AND F24\_0B FOR ALL NAMES SHOWN IN F12\_1. ELSE GO TO F24.

F24\_0A. According to the income worksheet, {NAME} received {AMOUNT} from other income sources {in the last month/in the last year}. Does that sound about right?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

* (1) YES 🡪SKIP TO SKIP INSTRUCTION BEFORE F24
* (0) NO 🡪GO TO F24\_0B
* (98) REFUSED 🡪GO TO F24\_0B
* (97) DON’T KNOW🡪GO TO F24\_0B

F24\_0B. What is your best estimate of the correct total amount {NAME} received {in the last month}?

[PROGRAMMER NOTE: IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST MONTH, SHOW “in the last month”. IF {NAME} REPORTED INCOME FROM THIS SOURCE FOR THE LAST YEAR, SHOW “in the last year.”

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F12\_2=1 OR F12\_3=1, THEN ASK F24. ELSE GO TO NEXT SECTION].

FOR EACH PERSON SELECTED AT F12\_4, ASK F24-F24\_4.

F24. What is the easiest way for you to tell us {NAME}’s income from other sources; weekly, every other week, twice a month, monthly, quarterly, semi-annually or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
5. Quarterly
6. Semi-annually
7. Yearly

F24\_1. How much did {NAME} receive {per week/every other week/twice a month/per month/per quarter/semi-annually/per year} in other sources of income?

$\_\_\_\_\_\_\_\_\_\_\_\_\_

IF F24 IS WEEKLY, EVERY OTHER WEEK, TWICE A MONTH, ASK F24\_2. ELSE GO TO NEXT SECTION.

F24\_2. {IF F12\_2=1, ASK: How many payments did you receive in the last month?/IF F12\_3=1, ASK: How many payments did you receive in the last 12 months?}

\_\_\_\_\_\_\_\_\_\_\_\_PAYMENTS

[CAPI COMPUTE A LAST MONTH OR MONTHLY INCOME FOR VERIFICATION PURPOSE:

IF F24=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F12\_2=1 THEN VERIFICATION AMOUNT=F24\_1\*F24\_2.

IF F24=WEEKLY, EVERY OTHER WEEK, TWICE A MONTH AND F12\_3=1 THEN VERIFICATION AMOUNT=(F24\_1\*F24\_2)/12.]

F24\_3. According to our calculations, {NAME} received [TOTAL] altogether from other sources of income {IF F12\_2=1, SHOW: in the last month/IF F12\_3=1, SHOW: per month in the last 12 months}. Does that sound about right?

1. YES🡪GO TO NEXT SECTION
2. NO🡪ASK F24\_4
3. DON’T KNOW🡪ASK F24\_4
4. REFUSED🡪ASK F24\_4

F24\_4. What is your best estimate of the correct total amount {NAME} received {IF F12\_2=1, SHOW: in the last month/IF F12\_3=1, SHOW: per month in the last 12 months}?

$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[IF HOUSEHOLD CURRENTLY RECEIVED SNAP (Q11 IN SCREENER=1 OR Q1 IN INITIAL INTERIVEW=1), ASK F25, ELSE GO TO INSTRUCTION BEFORE F26]

F25. Did your household receive a SNAP issuance during the last week?

1 YES🡪GO TO F25A

2 NO🡪GO TO INSTRUCTION BEFORE F26

3 DON’T KNOW🡪GO TO INSTRUCTION BEFORE F26

4 REFUSED🡪GO TO INSTRUCTION BEFORE F26

F25A. How much did you receive from SNAP during the past week?

$\_\_\_\_\_\_\_\_\_\_\_\_

[IF HOUSEHOLD IS ON WIC (Q12 FROM SCREENER=1 OR B14 FROM INITIAL INTERIVEW=1, ASK F16. ELSE GO TO NEXT SECTION)

F26. Did your household receive a WIC issuance during the last week?

1 YES

2 NO

3 DON’T KNOW

4 REFUSED

F26A. How much did you receive from WIC during the past week?

$\_\_\_\_\_\_\_\_\_\_\_\_

F27. (Do you/Does your household) have $2,000 or more in cash, checking accounts, saving accounts, money markets, or other assets that are easily converted to cash? INTERVIEWER: WE WANT TO KNOW IF TOTAL LIQUID ASSETS ARE $2000 OR MORE.

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

[IF F27= 1 then Ask F27a]

**F27a**. (Do you/Does your household) have $3,000 or more in cash, checking accounts, saving accounts, money markets, or other assets that are easily converted to cash? INTERVIEWER: WE WANT TO KNOW IF TOTAL LIQUID ASSETS ARE $3000 OR MORE.

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

# Section G: Household expenses last month

The next questions are about your household expenses last month. Household expenses do not include business expenses, so you should not include business expenses in your responses.

**G1**. (Do you/Does your household) rent or own your home?

* (1) RENT
* (2) OWN
* (3) OTHER, DO NOT PAY FOR HOUSING
* (98) REFUSED
* (97) DON’T KNOW

[IF G1 = 1, 2, ASK G1A, G1B]

**G1a**. How much (do you/does your household) pay for (rent/mortgage)?

$\_\_\_\_\_\_\_\_\_.\_\_\_\_

* (98) REFUSED
* (97) DON’T KNOW

**G1b**. (Let me confirm.) Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (98) REFUSED
* (97) DON’T KNOW

IF G1=1 or 2, GO TO SKIP INSTRUCTION BEFORE G1D.

G1c. Is this public housing – that is, is it owned by a local public housing authority or other public agency?

DO NOT INCLUDE MILITARY HOUSING.

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

[IF (G1=2) GO TO G2a, ELSE GO TO G1d]

G1d. Is the rent here subsidized by the Federal, State, or Local government? By that I mean, is the government paying part of the cost? DO NOT INCLUDE MILITARY HOUSING.

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

G2a. How much do (you/your household) pay for homeowners or renters insurance?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_ 🡪 GO TO G2b

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G2A has Amount, ASK G2b]

G2b. (Let me confirm.) Is that monthly, twice per month, every other week, weekly, or annually?

 (1) PER MONTH OR MONTHLY

* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (98) REFUSED
* (97) DON’T KNOW

G2c. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

[IF OWN HOME (G1=2) ASK G3a/b/c, OTHERWISE GO TO G4

G3a. How much (do you/does your household) pay for real estate or property tax on your home?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G3A has Amount, ASK G3b]

G3b. (Let me confirm.) Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (98) REFUSED

G3c. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

G4. (Do you/does anyone in your household) own or lease a car or truck?

* (1) YES, OWN
* (2) YES, LEASE
* (3) OWN AND LEASE
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

[IF G4=No, Refused, or Don't know, Ask G4a]

G4\_1. How many vehicles (do you/does your household) own or lease?

NUMBER: \_\_\_\_\_\_\_\_\_\_\_\_

* (98) REFUSED
* (97) DON’T KNOW

G4a. Last month, how much did (you/your household) pay for public transportation or vehicle rentals?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G4A has Amount, ASK G4b]

G4b. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

G4c. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

G5a. Last month, how much did (you/your household) pay for electricity?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G5A has Amount, ASK G5b]

G5b. Let me confirm. Is that per month, twice per month, every other week, per week, or per year

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

G5c. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

G6a. Last month, how much did (you/your household) pay for gas, oil, wood, or other heating fuels?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G6A has Amount, ASK G6b]

G6b. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

G6c. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

G7a. Last month, how much did (you/ your household) pay for sewer maintenance and/or garbage collection?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G7A has Amount, ASK G7b]

G7b. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

G7c. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

G8a. Last month, how much (did you/did your household) pay for health insurance? Please include payments for health insurance that are automatically deducted from your pay.

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G8A has Amount, ASK G8b]

G8b. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

**G8c**. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

**G9a**. Last month, how much did (you/ your household) pay for health insurance co-pays? These are payments that you make to physicians or hospitals when your insurance pays most of the bill.

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G9A has Amount, ASK G9b]

**G9b**. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

**G9c**. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

**G10a**. Last month, how much did (you/your household) pay for physician or hospital bills not paid by insurance?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G10A has Amount, ASK G10b]

**G10b**. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

**G10c**. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

**G11a**. Last month, how much did (you/your household) pay for prescription drugs?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G11A has Amount, ASK G11b]

**G11b**. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

**G11c**. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

[IF (G9a>0) or (G10a>0) or (G11a>0), ASK G11d:]

**G11d**. Last month, how much of (your/your household’s) out-of-pocket medical expenses were spent for household members who are older than age 59 or are disabled?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

**G11e**. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

**G12a**. Last month, how much did (you/your household) pay for child care?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G12A has Amount, ASK G12b]

**G12b**. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

**G12c**. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

**G13a**. Last month, how much did (you/your household) pay in child support?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G13A has Amount, ASK G13b]

**G13b**. Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

(1) PER MONTH OR MONTHLY

* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

**G13c**. ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

**G14a**. Last month, how much did (you/your household) pay for adult care?

$ \_\_\_\_\_\_\_\_\_\_\_\_. \_\_\_\_

* NOTHING
* (98) REFUSED
* (97) DON’T KNOW

[IF G14A has Amount, ASK G14b]

**G14b.** Let me confirm. Is that monthly, twice per month, every other week, weekly, or annually?

* (1) PER MONTH OR MONTHLY
* (2) TWICE PER MONTH
* (3) EVERY OTHER WEEK
* (4) EVERY WEEK
* (5) PER YEAR OR ANNUALLY
* (97) DON’T KNOW
* (98) REFUSED

**G14c.** ALREADY REPORTED WITH OTHER EXPENSE?

* (1) YES
* (0) NO

**G15a.** Over the past month, has your household had any unusually large and unexpected expenses that affected your spending on food during the study week?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

**Section H: Major life events**

My next questions are about major life events

**H1.** Has there been a change in the number of people living in your household over the past 3 months?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

[IF H1= 1 then ASK H1a]

**H1a.** What caused that change? CHECK ALL THAT APPLY.

* (1) BIRTH OF CHILD
* (2) NEW STEP, FOSTER OR ADOPTED CHILD
* (3) SEPARATION OR DIVORCE
* (4) DEATH OF HOUSEHOLD MEMBER
* (5) MARRIAGE
* (6) NEW PARTNER
* (7) A CHILD, PARENT, OTHER RELATIVE MOVING IN OR OUT OF THE HOUSEHOLD
* (8) OTHER
* (98) REFUSED
* (97) DON’T KNOW

**H2.** Have you (or anyone in your family) been diagnosed with a major illness or disability in the past 3 months?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

[IF H2= 1 then ASK H2a]

**H2a.** Was that someone in your household or someone outside your household?

* (1) HOUSEHOLD MEMBER(S)
* (2) FAMILY MEMBER(S) OUTSIDE HOUSEHOLD
* (3) BOTH HOUSEHOLD MEMBERS AND NON-HOUSEHOLD MEMBERS
* (98) REFUSED
* (97) DON’T KNOW

**H3.** (Have you/Has anyone in your household) changed jobs in the past 3 months?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON’T KNOW

[IF H3=1 ASK H3a/b]

**H3a.** Who was that? Anyone else?

NAME(S): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

* (98) REFUSED
* (97) DON’T KNOW

**H3b.** FOR EACH PERSON NAMED IN H3a: (Do you/Does NAME) now earn more, less, or about the same as before changing jobs?

* (1) MORE
* (2) LESS
* (1) ABOUT THE SAME
* (98) REFUSED
* (97) DON’T KNOW

**H4.** Which of the following best describes (your/your household’s) financial condition?

* (1) Very comfortable and secure
* (2) Able to make ends meet without much difficulty
* (3) Occasionally have some difficulty making ends meet
* (4) Tough to make ends meet but keeping your head above water
* (5) In over your head

Next I'll read a list of financial practices. Please tell me whether your household does them never, rarely, sometimes, usually, or always. [IF THE RESPONDENT IS NOT ABLE TO RESPOND FOR THE HOUSEHOLD, REQUEST THAT THEY ANSWER FOR THEMSELVES.]

**H4a.** How often (do you/does your household) review your bills for accuracy?

* (1) Never
* (2) Rarely
* (3) Sometimes
* (4) Usually
* (5) Always
* (6) NOT APPLICABLE
* (98) REFUSED
* (97) DON’T KNOW

**H4b.** How often (do you/does your household) pay your bills on time?

* (1) Never
* (2) Rarely
* (3) Sometimes
* (4) Usually
* (5) Always
* (6) NOT APPLICABLE
* (98) REFUSED
* (97) DON’T KNOW

**H4c.** How often (do you/does your household) pay more than the “minimum payment” due on your credit card bills?

* (1) Never
* (2) Rarely
* (3) Sometimes
* (4) Usually
* (5) Always
* (6) NOT APPLICABLE
* (98) REFUSED
* (97) DON’T KNOW

[IF QUESTION H4=3,4,5 CONTINUE TO H5a, OTHERWISE SKIP TO SECTION I]

Next are questions about difficulties people sometimes have in meeting their essential household expenses for such things as mortgage or rent payments, utility bills, or important medical care.

**H5a.** During the past 6 months, has there been a time when (you/your household member) could not pay your mortgage or rent, electricity or gas utilities, or important medical expenses?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

**H5b.** In the past 6 months, (were you/was your household) evicted from a home or apartment for not paying the rent or mortgage?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

**H5c**. In the past 6 months, has there been a time when (you/your household) could not pay the full amount of the gas, oil, or electricity bills?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

**H5d.** During the last 6 months, (have you/has anyone in your household) used a cash advance service on any of your credit cards?

* (1) YES
* (0) NO
* (2) NOT APPLICABLE
* (98) REFUSED
* (97) DON'T KNOW

**H5e.** In the last 6 months, (have you/has anyone in your household) used a payday loan or other high interest rate loan?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

# Section I: Residences

READ: My last questions are about your current and previous residence.

**I1.** In what month and year did (you/NAME) move into this (house/apartment/mobile home)?

|  |  |  |  |
| --- | --- | --- | --- |
|  | CHECK IF ALWAYS LIVED HERE | Month (1-12) | Year (1910-2016) |
| Person 1 | [ ] | \_ \_ | \_ \_ \_ \_ |
| Person 2 | [ ] | \_ \_ | \_ \_ \_ \_ |
| Person N | [ ] | \_ \_ | \_ \_ \_ \_ |

[IF I1 = ALWAYS]

**I1a.** So (you/NAME) lived here since birth - is that correct?

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Yes | No | REFUSED | DON’T KNOW |
| Person 1 | ( ) | ( ) | ( ) | ( ) |
| Person 2 | ( ) | ( ) | ( ) | ( ) |
| Person N | ( ) | ( ) | ( ) | ( ) |

[IF NAME DID NOT LIVE IN CURRENT HOME SINCE BIRTH:]

**I2.** Was (your/NAME’s) previous home also located in (THIS STATE), or was it in some other state?

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | YES, SAME STATE | NO, NOT SAME STATE | REFUSED | DON’T KNOW |
| Person 1 | ( ) | ( ) | ( ) | ( ) |
| Person 2 | ( ) | ( ) | ( ) | ( ) |
| Person N | ( ) | ( ) | ( ) | ( ) |

[IF I2 = 0, ASK I2a]

**I2a**. What state was that?

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | State Abb. | NOT IN U.S. | REFUSED | DON’T KNOW |
| Person 1 | \_ \_ | ( ) | ( ) | ( ) |
| Person 2 | \_ \_ | ( ) | ( ) | ( ) |
| Person N | \_ \_ | ( ) | ( ) | ( ) |

**I3.**

If I2=1:

Were you born in (THIS STATE)?

If I2=0:

Were you born in (I2a STATE)?

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Yes | No | REFUSED | DON’T KNOW |
| Person 1 <state> | ( ) | ( ) | ( ) | ( ) |
| Person 2 <state> | ( ) | ( ) | ( ) | ( ) |
| Person N <state> | ( ) | ( ) | ( ) | ( ) |

[IF I3 = 0]

**I3a.** Where (were you/was NAME) born?

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | State Abb. | NOT IN U.S. | REFUSED | DON’T KNOW |
| Person 1 | \_ \_ | ( ) | ( ) | ( ) |
| Person 2 | \_ \_ | ( ) | ( ) | ( ) |
| Person N | \_ \_ | ( ) | ( ) | ( ) |

[ASK IF I3a= “NOT IN U.S.”]

**I4.** (Are you /Is NAME) a U.S. citizen?

PROBE: We are not interested in your immigration status. We are asking about citizenship because it helps to determine whether people are eligible for (STATE SNAP PROGRAM).

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Yes | No | REFUSED | DON’T KNOW |
| Person 1 | ( ) | ( ) | ( ) | ( ) |
| Person 2 | ( ) | ( ) | ( ) | ( ) |
| Person N | ( ) | ( ) | ( ) | ( ) |

[INTERVIEWER: ASK I5 IF HOUSEHOLD DID NOT CONSENT TO ADMINSITRATION DATA LINK, OTHERWISE GO TO INSTRUCTION BEFORE I6]

**I5.** At the beginning of the week, you did not consent to allowing us to obtain information from state agencies about your receipt of food program benefits. Any data that we obtain will be kept strictly confidential. Do we have your permission to obtain your administrative data from state agencies?

* (1) YES
* (0) NO
* (98) REFUSED
* (97) DON'T KNOW

[INTERVIEWER: ASK I6 IF HOUSEHOLD CONSENTED TO ADMINSITRATIVE DATA LINK EITHER AT THE BEGINNING OF WEEK OR I5=1 AND HOUSEHOLD RECEIVE SNAP (Q1=1 FROM INITIAL INTERVIEW). OTHERWISE GO TO SECTION J

**I6.**

(IF B1=1 OR (Q1=1 AND HHSIZE=1), SHOW:) Can you give me the number that is on your [insert State EBT card name] card? This number will be used for purposes of matching to program administrative records only.

(IF B1=2,R,D, SHOW: ) Can you give me the numbers that are on your [insert State EBT card name] cards? The card numbers will be used for purposes of matching to program administrative records only.

[IF NEEDED: again, any data that we obtain will be used for statistical purposes only and your data will be kept strictly confidential].

SNAP CASE NUMBER 1: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

SNAP CASE NUMBER 2: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

SNAP CASE NUMBER 3: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

That completes your final interview. Thank you for taking the time to answer these questions.