Identifier	(Assessor ID#	! / Recipient #	)
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☐ By checking this box, I certify that:

- I reviewed the consent form (and assent form when required) with the person and/or their Legally Authorized Representative (LAR) and gave them the opportunity to ask questions,
- the person was cognitively competent to provide informed consent (if the person does not have an LAR).
- or the person, or their LAR, provided informed consent by signing the form (and the person gave assent when required),
- I have provided the person, or their LAR, with a signed copy of the consent (or assent form when required), and
- I have retained another copy of the signed consent (and assent form when required) that I have securely stored at my assessment entity.

I further certify, to the best of my knowledge, the information I have recorded in this assessment:

- was collected only after the person, or their LAR, provided informed consent/assent,
- was collected in accordance with the guidelines provided by CMS for participation in this TEFT FASI Testing project,
- is an accurate and truthful reflection of assessment information for this person, and
- was entered accurately.

CMS-10243

OMB 0938-1037

**Expiration Date: TBD** 

# Testing Experience and Functional Tools (TEFT) Functional Assessment Standardized Items (FASI)

## Please Complete All Items on Each Page

SECTION A	Identification Information
	1. Recipient Study ID Number State ID and observation number
	2. Assessor ID Number Assessor assigned number

Section B	Functional Abilities and Goals						
Self-Care							
Form Instructions:							
performance <b>chang</b> person's self-care p column A. <i>If the act</i>	Code the person's <b>usual</b> performance during the <b>past 3 days</b> using the 6-point scale in <b>Column A</b> . If the person's performance <b>changed</b> during the <b>past month</b> , also code their <b>most dependent</b> performance in <b>Column B</b> . If the person's self-care performance was <b>unchanged</b> during the <b>past month</b> , column B should be coded the same as column A. <i>If the activity was not attempted</i> , code the reason.						
<u> </u>	Self-Care Priorities section a		, ,	).			
CODING:			ance Level es in Boxes				
helper assistance is performance is uns	r of Performance – If required because person's afe or of poor quality score at of assistance provided.	A Usual	B Most Dependent	<b>6a. Eating:</b> The ability to use suitable			
Activities may be co assistive devices.	mpleted with or without  - Person completes the			utensils to bring food to the mouth and swallow food once the meal is presented on a table/tray. Includes modified food consistency.			
activity by him from a helper. o5. <b>Setup or clear</b> SETS UP or CL	h/herself with no assistance nup assistance – Helper EANS UP; person			6b. Oral hygiene: The ability to use suitable items to clean teeth. [Dentures (if applicable): The ability to remove and replace dentures from and			
prior to or follo 04. <b>Supervision o</b>	ivity. Helper assists only by indicate only owing the activity.  Touching assistance —  ES VERBAL CUES or			to the mouth, and manage equipment for soaking and rinsing them.]  6c. Toileting hygiene: The ability to			
TOUCHING/S- person comple may be provid or intermitten o3. Partial/modera	FEADYING assistance as etes activity. Assistance ed throughout the activity			maintain perineal/feminine hygiene, adjust clothes before and after using the toilet, commode, bedpan or urinal. If managing an ostomy, include wiping the opening but not managing equipment.			
Helper lifts, ho limbs, but prov effort.	olds or supports trunk or vides less than half the			<b>6d. Wash upper body:</b> The ability to wash, rinse, and dry the face, hands, chest, and arms while sitting in a chair or bed.			
Helper does M effort. Helper and provides r	aximal assistance – ORE THAN HALF the lifts or holds trunk or limbs nore than half the effort. Helper does ALL of the			<b>6e. Shower/bathe self:</b> The ability to bathe self in shower or tub, including washing, rinsing, and drying self. Does not include transferring in/out of tub/shower.			
effort. Person complete the a of 2 or more h	does none of the effort to activity. Or, the assistance elpers is required for the plete the activity.			<b>6f. Upper body dressing:</b> The ability to put on and remove shirt or pajama top; includes buttoning, if applicable.			
If activity was not on Person refuse	attempted, code reason:			<b>6g. Lower body dressing:</b> The ability to dress and undress below the waist, including fasteners; does not include footwear.			
	d due to <b>short-term</b> tion or safety concerns.			<b>6h. Putting on/taking off footwear:</b> The ability to put on and take off socks and shoes or other footwear that is appropriate for safe mobility.			
Self-Care Priorities	: Please indicate your top to	wo priorities	s in the area	of self-care for the next six months.			
1							
2							

Se	ction B	Functional Abilities and Goals						
Мо	Mobility (Bed mobility and transfers)							
Cod perf pers	Form Instructions:  Code the person's usual performance during the past 3 days using the 6-point scale in Column A. If the person's performance changed during the past month, also code their most dependent performance in Column B. If the person's transfer/bed mobility performance was unchanged during the past month, column B should be coded the same as column A. If the activity was not attempted, code the reason.							
COI	DING:		Performance Level Enter Codes in Boxes					
help	er assistance is	of Performance – If required because person's afe or of poor quality score	A Usual	B Most Dependent				
acco Acti	according to amount of assistance provided.  Activities may be completed with or without assistive devices.		Ш		7a. Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back.			
o6. o5.	SETS UP or CLEANS UP; person completes activity. Helper assists only prior to or following the activity.  4. Supervision or touching assistance – Helper provides VERBAL CUES or TOUCHING/STEADYING assistance as person completes activity. Assistance may be provided throughout the activity or intermittently.  3. Partial/moderate assistance – Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the			<b>7b. Sit to lying:</b> The ability to move from sitting on side of bed to lying flat on the bed.				
04.				7c. Lying to sitting on side of bed: The ability to safely move from lying on the back to sitting on the side of the bed with feet flat on the floor, and with no back support.				
03.				7d. Sit to stand: The ability to safely come to a standing position from sitting in a chair or on the side of the bed.				
	effort.  Substantial/maximal assistance – Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.  Dependent – Helper does ALL of the				<b>7e. Chair/bed-to-chair transfer:</b> The ability to safely transfer to and from a bed to a chair (or wheelchair).			
	effort. Person of 2 or more he	does none of the effort to activity. Or, the assistance elpers is required for the plete the activity.			<b>7f. Toilet transfer:</b> The ability to safely get on and off a toilet or commode.			
07.	Not applicable do this activity Not attempted	e – Person does not usually			7g. Car transfer: The ability to transfer in and out of a car or van on the passenger side. Does not include the ability to open/close door or fasten seat belt.			

Se	ction B	Functional Abilities and Goals						
Мо	bility (Amb	ulation)						
Cod perf pers	Form Instructions:  Code the person's usual performance during the past 3 days using the 6-point scale in Column A. If the person's performance changed during the past month, also code their most dependent performance in Column B. If the person's ambulation mobility performance was unchanged during the past month, column B should be coded the same as column A. If the activity was not attempted, code the reason.							
CODING:  Safety and Quality of Performance – If helper assistance is required because person's performance is unsafe or of poor quality score according to amount of assistance provided.			8. D	8. Does the person walk?  o. Yes – Continue to question 8a.  1. No, but walking is indicated in the future – skip to question 9.  2. No, and walking is not indicated – skip to question 9.				
	vities may be constive devices.	mpleted with or without		es in Boxes				
o6. o5.	<ul> <li>6. Independent – Person completes the activity by him/herself with no assistance from a helper.</li> <li>5. Setup or cleanup assistance – Helper</li> </ul>		Usual	Most Dependent	8a. Walks 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor or similar space.			
04.	SETS UP or CLEANS UP; person completes activity. Helper assists only prior to or following the activity.  O4. Supervision or touching assistance — Helper provides VERBAL CUES or TOUCHING/STEADYING assistance as person completes activity. Assistance may be provided throughout the activity or intermittently.  O3. Partial/moderate assistance — Helper does LESS THAN HALF the effort.			8b. Walks 50 feet with two turns: Once standing, the ability to walk at least 50 feet and make two turns.				
		EADYING assistance as tes activity. Assistance			<b>8c. Walks 150 feet:</b> Once standing, the ability to walk at least 150 feet in a corridor or similar space.			
03.		ily. In at assistance – Helper AN HALF the effort.			8d. Walks 10 feet on uneven surfaces: The ability to walk 10 feet on uneven or sloping surfaces, such as grass or gravel.			
		lds or supports trunk or vides less than half the			<b>8e. 1 step (curb):</b> The ability to step over a curb or up and down one step.			
02.	Substantial/m Helper does M	aximal assistance – ORE THAN HALF the			<b>8f. 4 steps:</b> The ability to go up and down four steps with or without a rail.			
01.		ifts or holds trunk or limbs nore than half the effort.			<b>8g. 12 steps:</b> The ability to go up and down 12 steps with or without a rail.			
	effort. Person complete the a	does none of the effort to activity. Or, the assistance			<b>8h. Walks indoors:</b> from room to room, around furniture and other obstacles.			
If ac	of 2 or more helpers is required for the person to complete the activity.				8i. Carries something in both hands: While walking indoors e.g. several dishes, light laundry basket, tray with food.			
07. 09.	do this activity	d. - Person does not usually			<b>8j. Picking up object:</b> The ability to bend/stoop from a standing position to pick up a small object, such as a spoon, from the floor.			
	tion or safety concerns.			<b>8k. Walks for 15 minutes:</b> without stopping or resting (e.g., department store, supermarket.)				
					<b>8I.</b> Walks across a street: crosses street before light turns red.			

Se	ction B	Functional Abiliti	es and G	Goals				
Mobility (Wheelchair)								
For	Form Instructions:							
perf pers	Code the person's <b>usual</b> performance during the <b>past 3 days</b> using the 6-point scale in <b>Column A</b> . If the person's performance <b>changed</b> during the <b>past month</b> , also code their <b>most dependent</b> performance in <b>Column B</b> . If the person's wheelchair mobility performance was <b>unchanged</b> during the <b>past month</b> , column B should be coded the same as column A. If the activity was not attempted, code the reason.							
Plea	ise complete the	Mobility Priorities section at	the bottom	of this page.				
	DING:		9.	<b>o. No</b> – Śk	erson use a manual wheelchair? ip to question 10.			
		of Performance – If		1. Yes – Co	ontinue to question 9a.  Manual Wheelchair			
		required because ce is unsafe or of poor	Performa	nce Level	Wallou Wilcelellali			
		ling to amount of		es in Boxes				
	stance provided		Α	В				
		mpleted with or without	Usual	Most Dependent				
assi:	stive devices.			Dependent	9a. Wheels 50 feet with two turns: Once			
o6.		- Person completes the /herself with no n a helper			seated in wheelchair/scooter, the ability to wheel at least 50 feet and make two turns.			
05.	Setup or clear	nup assistance – Helper			9b.Wheels 150 feet: Once seated in			
	completes acti	EANS UP; person vity. Helper assists only	ш	ш	wheelchair/ scooter, the ability to wheel at least 150 feet in a corridor or similar space.			
0/.		owing the activity.  touching assistance –			gc. Wheels for 15 minutes: without			
о <del>ц</del> .		s VERBAL CUES or			stopping or resting (e.g., department			
	TOÙCHING/ST	TEADYING assistance as			store, supermarket.)			
		tes activity. Assistance			9d. Wheels across a street: crosses street			
		ed throughout the activity		Doosthor	before light turns red. person use a motorized wheelchair/scooter?			
03	or intermittent	ate assistance – Helper			kip to question 11a.			
٠,.	does LESS TH	AN HALF the effort.	Ш		Continue to question 10a.			
		lds or supports trunk or		Mot	orized Wheelchair/Scooter			
		ides less than half the		nce Level				
0.2	effort.	aximal assistance –	Enter Code	es in Boxes				
02.		ORE THAN HALF the	Α	B Most				
		ifts or holds trunk or	Usual	Dependent				
	limbs and prov	ides more than half the			10a. Wheels 50 feet with two turns: Once			
	effort.				seated in wheelchair/scooter, the			
01.	Dependent – F	lelper does ALL of the			ability to wheel at least 50 feet and make two turns.			
		does none of the effort to activity. Or, the assistance			10b. Wheels 150 feet: Once seated in			
		elpers is required for the			wheelchair/ scooter, the ability to			
		plete the activity.		ш	wheel at least 150 feet in a corridor or			
	•	,			similar space.			
	_ ′ .	attempted, code reason:			10c. Wheels for 15 minutes: without			
07.		a. e – Person does not	ш	ш	stopping or resting (e.g., department store, supermarket.)			
09.	usually do this				store, supermarket.)			
88.	Not attempted	due to short-term tion or safety concerns.			<b>10d. Wheels across a street:</b> crosses street before light turns red.			
Mol	oility Priorities:	Please indicate your top tw	o priorities	in the area o	of mobility for the next six months.			
1.								
2								
2.								

Se	ction B	Functional	Abiliti $\epsilon$	es and C	Goals				
Instrumental Activities of Daily Living									
Cod perf	Form Instructions:  Code the person's usual performance during the past 3 days using the 6-point scale in Column A. If the person's performance changed during the past month, also code their most dependent performance in Column B. If the person's IADL performance was unchanged during the past month, column B should be coded the same as column A. If the activity was not attempted, code the reason.								
Saf		of Performance - required because		Performance Level Enter Codes in Boxes					
peri acco <i>Acti</i>	formance is unsa ording to amount	fe or of poor qual t of assistance pro Inpleted with or wi	ity score ovided.	Usual	Most Dependent	11a.	Makes a light cold meal: The ability to plan and prepare all aspects of a light cold meal such as a bowl of cereal and sandwich and cold drink.		
	activity by him/ from a helper. <b>Setup or clean</b>	Person complete herself with no as up assistance – H EANS UP; person	sistance		ш	11b.	Makes a light hot meal: The ability to plan and prepare all aspects of a light hot meal such as heating a bowl of soup and reheating a prepared meal.		
04.	completes active prior to or follow Supervision or the Helper provides TOUCHING/STI person completed may be provided.	vity. Helper assist wing the activity. touching assistal to VERBAL CUES of EADYING assistates activity. Assist d throughout the	nce – or nce as ance	Ш		11C.	Light daily housework: The ability to complete light daily housework to maintain a safe home environment such that the person is not at risk for harm within their home. Examples include wiping counter tops or doing dishes.		
_	does LESS THA Helper lifts, hold limbs, but provi effort. Substantial/ma	y. te assistance – H IN HALF the effor ds or supports tru ides less than half Iximal assistance DRE THAN HALF	t. nk or the	ш		11d.	Heavier periodic housework: The ability to complete heavier periodic housework to maintain a safe home environment such that person is not risk for harm within their home. Examples include doing laundry, vacuuming, cleaning bathroom.		
01.	effort. Helper lit and provides m <b>Dependent</b> – He effort. Person d	fts or holds trunk ore than half the elper does ALL of loes none of the e	or limbs effort. the ffort to			11e.	Light shopping: Once at store, can locate and select up to five needed goods, take to check out, and complete purchasing transaction.		
If ac	of 2 or more helperson to comp	ctivity. Or, the ass lpers is required f llete the activity. <b>ttempted, code</b> (	or the			11f.	Telephone-answering call: The ability to answer call in person's customary manner and maintain for 1 minute or longer. Does not include getting to the phone		
07.	Person refused Not applicable do this activity. Not attempted	I. – Person does no	t usually n			11g.	Telephone-placing call: The ability to place call in person's customary manner and maintain for 1 minute or longer. Does not include getting to the phone.		

Section B Functional Admities and Goals							
Instrumental Activities of Daily Livir	ng (contir	nued)					
Form Instructions:  Code the person's usual performance during the performance changed during the past month, a person's IADL performance was unchanged during the activity was not attempted, code the real Please complete the IADL Priorities section at the	also code th ring the <b>pas</b> ason.	eir <b>most dep</b> <b>t month,</b> colu	ender	nt performance in Column B. If the			
CODING:		ance Level es in Boxes					
Safety and Quality of Performance – If helper assistance is required because person's performance is unsafe or of poor quality score	A Usual	B Most Dependent					
according to amount of assistance provided.  Activities may be completed with or without assistive devices.  o6. Independent – Person completes the activity by him/herself with no assistance from a helper.  o5. Setup or cleanup assistance – Helper			11h.	Medication management-oral medications: The ability to prepare and take all prescribed oral medications reliably and safely, including administration of the correct dosage at the appropriate times/ intervals.			
SETS UP or CLEANS UP; person completes activity. Helper assists only prior to or following the activity.  O4. Supervision or touching assistance – Helper provides VERBAL CUES or TOUCHING/STEADYING assistance as person completes activity. Assistance may be provided throughout the activity			11i.	Medication management- inhalant/mist medications: The ability to prepare and take all prescribed inhalant/mist medications reliably and safely, including administration of the correct dosage at the appropriate times/intervals.			
or intermittently.  3. Partial/moderate assistance – Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.  2. Substantial/maximal assistance – Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs			11j.	Medication management-injectable medications: The ability to prepare and take all prescribed injectable medications reliably and safely, including administration of the correct dosage at the appropriate times/intervals.			
and provides more than half the effort.  10. Dependent – Helper does ALL of the effort. Person does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the person to complete the activity.		П	11k.	Simple financial management: The ability to complete financial transactions such as counting coins, verifying change for a single item transaction or writing a check.			
If activity was not attempted, code reason: o7. Person refused. o9. Not applicable – Person does not usually do this activity.  88. Not attempted due to short-term medical condition or safety concerns.			111.	Complex financial management: The ability to complete financial decision-making such as budgeting and remembering to pay bills.			
IADL Priorities: Please indicate your top two priorities in the area of instrumental activities of daily living for the next six months.							
1.							
2.							

#### Section C Assistive Devices **Assistive Devices for Everyday Activities** Form Instructions: Identify the person's need for and availability of each assistive device. If no assistive device is needed to complete selfcare, mobility, and instrumental activities of daily living, check "Not Applicable" box. If device is not used, code reason. CODING: **Enter Codes in Boxes** Code the person's usual need for, and Manual wheelchair 12a. availability of, assistive devices to complete self-care, mobility, or instrumental activities Motorized wheelchair or scooter 12b. of daily living. Specialized seating pad (e.g. air-12C. 02. Assistive device needed and available filled, gel, shaped foam) Person needs this device to complete Mechanical lift daily activities and has the device in the 12d. home. Walker 12e. 01. Assistive device needed but current device unsuitable - Device is in home 12f. Walker with seat but no longer meets person's needs. Cane oo. Assistive device needed but not 12q. available – Person needs the device but Crutch(es) it is not available in the home. 12h. **Prosthetics** 12i. If device is not used, code reason: Orthotics/Brace 12j. Person refused – Person chooses not to use needed device. 12k. Bed rail Not applicable – Person does not need 09. this device. Electronic bed 12l. **Grab bars** 12m. 12n. Transfer board Shower/commode chair 120. 12p. Walk/wheel-in shower Glasses or contact lenses 12q. Hearing aid 12r. Communication device 125. Stair rails 12t. Lift chair 12U. Ramps 12V. Other: \_ I have indicated all the devices needed (check box) Not Applicable – No assistive device needed in past month (*check box*)

Section D	Living Arrangements, Caregiver Assistance and Availability						
Living Arrangem	ents						
13. Identify the perso and the past month.	n's usual living arrangement during the past 3 days	A Past 3 Days	B Past month				
CODING:							
o4. Person lives with or paid caregiver. o3. Person lives in coresidential care h	ongregate home – for example, assisted living, or ome. have a permanent home or is homeless.						
Availability of As	sistance						
	ave assistance in their home?  availability of assistance – skip to question 15a.  question 14a.						
14a. Code the level of assistance in the person's home (both paid and unpaid) during the past month.		A Paid	B Unpaid				
CODING:							
<ul> <li>No assistance reco</li> <li>Occasional/short</li> <li>Regular night tin</li> <li>Regular daytime</li> <li>Around the clock</li> </ul>	term assistance ne						

## Section D Living Arrangements, Caregiver Assistance and Availability

### Availability of Paid and Unpaid Assistance

#### Form Instructions:

Code the **Paid** caregiver's usual ability and willingness to provide assistance with each activity during the past 3 days in **Column A** and the **Unpaid** caregiver's usual ability and willingness to provide assistance with each activity during the past 3 days in **Column B**. If the activity was not attempted, code as not applicable (09).

Please complete the Living Arrangement and Caregiving Priorities section at the bottom of this page.

CODING:	Enter Codes in Boxes				
Code safety and quality of BOTH paid and	A Paid	B Unpaid			
unpaid caregiver assistance and their willingness to provide assistance with each of the following activities.			15a.	Self-care assistance (for example, bathing, dressing, toileting, or eating/feeding).	
<ul> <li>Assistance not needed – No assistance needed.</li> <li>Caregiver(s) currently provide</li> </ul>			15b.	Mobility assistance (for example, bed mobility, transfers, ambulating, or wheeling).	
assistance – Person's usual caregiver(s) willing and able to provide needed assistance.			15C.	IADL assistance (for example, making meals, housekeeping, telephone, shopping, or finances).	
o3. Caregiver(s) need training/supportive services to provide assistance – Caregiver(s) available and need assistance to provide support.			15d.	Medication administration (for example, oral, inhaled, or injectable medications).	
<ul> <li>Unclear if caregiver(s) will provide assistance – Caregiver(s) available in the home but it is not clear if caregiver(s) will</li> </ul>			15e.	Medical procedures/treatments (for example, changing wound dressing, or home exercise program).	
provide needed assistance.  Assistance needed but no caregiver(s) available – Person needs assistance but no caregiver(s) available in the home.  Assistance needed but person declines			15f.	Management of equipment (for example, oxygen, IV/infusion equipment, enteral/parenteral nutrition, or ventilator therapy equipment and supplies).	
<b>assistance</b> – Person needs caregiving but declines this assistance.			15g.	Supervision (for example, due to safety concerns).	
<ol> <li>Not applicable – Person does not do this activity.</li> </ol>			15h.	Advocacy or facilitation of person's participation in appropriate medical care (for example, transportation to or from appointments).	
		<ul> <li>16. Has the PAID caregiver(s) ability, willingness, or availability changed during the past month?</li> <li>o. No – it was the same (or better).</li> <li>1. Yes – caregiver(s) had less ability, willingness or availability</li> </ul>			
		<ul> <li>17. Has the UNPAID caregiver(s) ability, willingness, or availability changed during the past month?</li> <li>o. No – it was the same (or better).</li> <li>1. Yes – caregiver(s) had less ability, willingness or availability.</li> </ul>			
<b>Living Arrangement and Caregiving Priorities</b> arrangements and caregiving for the next six mo	: Please indiconths.	cate your top	two pri	iorities in the area of living	
1					
2					