

Request for After-the-Fact Notice - Acquisitions

Date

Director for District Licensing
Northeastern District
Comptroller of the Currency
340 Madison Avenue, Fifth Floor
New York, New York 10173

Dear Director:

The undersigned, representing a foreign banking corporation, requests permission to submit an after-the-fact notice to the Comptroller of the Currency (OCC) to acquire a (*federal branch/limited federal branch/federal agency*). The proposed acquisition will become effective on (*date*).

[Briefly explain the transaction expected to result in the acquisition.]

I certify that the resulting foreign bank's board of directors, or a designated official, has authorized me to make the following commitments about this request:

- The resulting bank will comply with the OCC notice procedures within 14 days of consummation of the transaction.
- The resultant bank is an "eligible foreign bank" in accordance with 12 CFR 28.12(f).
- No federal branch established by this transaction accepts FDIC-insured deposits.

We have enclosed the authorization and the conditions for initial and additional establishment. In the event the OCC does not grant this request for an after-the-fact notice, we agree to delay consummation until the application is submitted and approved. You may contact (*representative's name*) at the address and telephone number listed in the application if you have any questions.

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete, and is current as of the date of the submission. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

I acknowledge that approval of this application is in the discretion of the OCC. Actions or communications, whether oral, written, or electronic, by the OCC or its employees in connection with this filing, including approval of the application, if granted, do not constitute a contract, either express or implied, or any other obligation binding upon the OCC, other federal banking agencies, the United States, any other agency or entity of the United States, or any officer or employee of the United States. Such actions or communications will not affect the ability of any

federal banking agency to exercise its supervisory, regulatory, or examination powers under applicable law and regulations. I further acknowledge that the foregoing may not be waived or modified by any employee or agent of a federal banking agency or of the United States.

Sincerely,

—Signature—

Name and Title Typed

Enclosure: Authorization
Conditions for Initial and Additional Establishment