# Survey Instructions and Borrower's Certification Section 242

#### U.S. Department of Housing and Urban Development Office of Hospital Facilities

OMB Approval No. 2502-0602 (Exp. XX/XX/XXXX)

**Public reporting** burden for this collection of information is estimated to average 0.5 hour(s). This includes the time for collecting, reviewing, and reporting the data. The information is being collected to obtain the supportive documentation which must be submitted to HUD for approval, and is necessary to ensure that viable projects are developed and maintained. The Department will use this information to determine if properties meet HUD requirements with respect to development, operation and/or asset management, as well as ensuring the continued marketability of the properties. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

WARNING: Federal law provides that anyone who knowingly or willfully submits (or causes to submit) a document containing any false, fictitious, misleading, or fraudulent statement/certification or entry may be criminally prosecuted and may incur civil administrative liability. Penalties upon conviction can include a fine and imprisonment, as provided pursuant to applicable law, which includes, but is not limited to, 18 U.S.C. 1001, 1010, 1012; 13 U.S.C. 3729, 3802, 24 C.F.R. Parts 25, 28 and 30, and 2 C.F.R. Parts 180 and 2424.

# **Survey Instructions**

#### I. Standards of Performance

Surveys must be made in compliance with the <u>Minimum Standard Detail Requirements for ALTA/NSPS</u> <u>Land Title Surveys (Effective February 23, 2016)</u>, as adopted by the American Land Title Association and the American Congress on Surveying and Mapping ("Minimum Standard"). The document referenced can be found at <a href="http://alta.org/forms">http://alta.org/forms</a>.

Of the additional responsibilities enumerated within <u>Table A - Optional Survey Responsibilities and Specifications</u> (pages 8 through 10 of the Minimum Standard), the survey will comply with the following items: **1**, **2**, **3**, **4**, **6a**, **6b**, **7a**, **8**, **9**, **10a**, **10b**, **11b**, **12**, **13**, **16**, **17**, **18**, **and 19**.

In addition, the survey must comply with the following requirements when applicable:

- A. If a change to the building's footprint is proposed, OR if any portion of the site contains a Special or Moderate flood hazard area (including 500-year), wetland, or Coastal High Hazard Area, the survey must also comply with <u>Table A</u>, **item 5**. Contours may not exceed 1-foot vertical intervals, except that 2-foot and 5-foot vertical intervals may be used where the mean site gradient exceeds 5 percent and 10 percent, respectively. Where curbs and/or gutters exist, show top of curb and flow line elevations.
- B. If any portion of the site is in a Special or Moderate flood hazard area, the survey will:
  - 1. show the boundaries of the 1 percent annual chance flood area (100-year), 0.2 percent annual chance flood area (500-year), floodways, and coastal high hazard areas on site, and
  - 2. indicate floodplain elevation, and
  - 3. show the site elevation at the building entrances, lowest habitable finished floor, and basement for each primary building.

Take flood hazard elevations from the applicable Federal Flood Insurance Rate Map. Where such is not available, take the elevations from available State or local equivalent data, or when not available, work in conjunction with borrower's engineer to determine. 223f refinances need not show the 500-year flood elevations.

- C. If a blanket easement covers the subject property (e.g. a utility easement with an unspecified location), show on the map/plat the location of the current installation that is located within or traverses the property under provisions of a blanket easement. To the extent a blanket easement covers more than the subject property, the portions of that blanket easement that extend beyond the bounds of the subject property need not be shown on the map/plat.
- D. Indicate the following basic information:

- Project Name
- Name of the jurisdiction in which the project is located,
- Area of the site, in both acres and square feet,
- Whether adjacent streets are public or private,
- Legal description, and
- Ownership of adjacent parcels.
- E. The survey must show the entire site. If the project includes offsite beneficial easements or licenses, please consult with the Office of Hospital Facilities ("OHF") for the applicable survey requirements.
- F. The standard certification required as part of the Minimum Standard will include by name the U.S. Department of Housing and Urban Development (HUD), in the space entitled "(names of others as negotiated with the client)".

### II. Date of the Survey and Borrower's Survey Certification

Current surveys are required for all mortgage insurance programs. The date of the survey (or most recent update) must be within 120 days prior to the closing date, except when permitted to use a preexisting survey as outlined herein. Whether prepared for HUD originally or not, a preexisting survey may be submitted in lieu of a new survey when all of the following conditions are met:

- A. The title company will accept the prior survey in issuing the policy of title insurance and exclude any title policy survey exception.
- B. There has not been a material change in the legal description of the property since the date of the existing survey (e.g. due to a partial release, the addition of property or both).
- C. No new easements or recorded agreements affecting the property have been granted since the date of the existing survey (other than blanket easements or other easements that clearly do not conflict with use of project facilities, as determined by HUD on a case by case basis). If new beneficial easements or licenses have been accepted, please consult with OHF about the need for a new survey.
- D. No additional improvements (including driveways and parking areas) have been constructed on the property since the date of the existing survey.
- E. Copies of the most recently signed and certified as-built survey are supplied (need not be originals).
- F. There are no new encroachments either way across the property lines.
- G. A signed Borrower's Survey Certification is submitted to HUD in the form attached hereto.
- H. The Standards of Performance listed under item I above are met. OHF can accept surveys dated prior to February 23, 2011 which conform to survey instructions in place at the time the survey was conducted. HUD-92457 (now obsolete) is a good indicator of the rules in place at the time of 2005 ALTA/ACSM requirements.

## Borrower's Survey Certification Section 242

#### U.S. Department of Housing and Urban Development Office of Hospital Facilities

OMB Approval No. (exp.)

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#### Re: To be used when submitting a preexisting or expired survey

Property since the date of the Existing Survey.

d. There are no new encroachments either way across the property lines.e. No illegal dumping has occurred on the site since the creation of the survey.

c. No improvements have been removed.

To: U.S. Department of Housing and Urban Development ("HU	D") Project Name:
And to:("Lender")	FHA Project Number:
	e "Borrower"), the borrower of the above-
referenced project (the "Project") located in(State)	(City),
County,(State) Lender as follows:	), (the "Property"), hereby certifies to HUD and
<ol> <li>The Project will be financed with the proceeds of a more Borrower, which Loan will be insured by HUD under S Act, as amended. This Borrower's Certification is give Loan and (ii) HUD to provide mortgage insurance with respect to the provide mortgage.</li> </ol>	ection of the National Housing n in order to induce (i) the Lender to make the
2. The as-built survey of the Property was prepared by (the "Existing Survey").	, dated as of, 20
3. There has been no material change in the legal description Survey.	on of the Property since the date of the Existing
4. The floodplain, wetland, and Coastal High Hazard Area they have changed an updated survey will be required. this determination: [Map number & date].	
5. Except as set forth in an attachment to this document, to	be entitled Exhibit A:
<ul><li>a. No new easements or other recorded property use granted since the date of the Existing Survey.</li><li>b. No additional improvements (including driveways a</li></ul>	

- f. No new recorded property agreements affecting the property have been granted since the date of the Existing Survey.
- 6. If at any point prior to final closing a newer land survey is produced, updated, or revised, the undersigned agrees to supply HUD with a copy of such.

Each signatory below hereby certifies such signatory's statements and representations contained in this Agreement and all supporting documentation provided by such signatory are true, accurate, and complete. This Agreement has been made, presented, and delivered for the purpose of influencing an official action of HUD in insuring the Loan, and may be relied upon by HUD as a true statement of the facts contained therein.

Date:	BORROWER
	<u>a(n)</u>
	By:
	Name:
	Title: