CHANGES TO THE INFORMATION COLLECTIONS EXPORT-IMPORT BANK OF THE U.S. OMB NUMBER 3048-0015 February 14, 2007

The applications have been revised to include certain certifications pursuant to the OECD's 2006 Action Statement on Bribery and Officially Supported Export Credits. Specifically, the revised form contains the following new certifications:

- (1) The certifying party is not listed on any of the publicly available debarment lists of the following international financial institutions: World Bank Group, African Development Bank, Asian Development Bank, European Bank for Reconstruction and Development and the Inter-American Development Bank.
- (2) Neither the certifying party nor anyone acting on its behalf in connection with the [relevant] transaction is currently under charge or has been within the past 5 years, convicted in any court or subject to national administrative measures of any country for bribery of foreign public officials.

In addition, the existing certification of compliance with the Foreign Corrupt Practices Act of 1977 ("FCPA") has been revised to (i) make it also applicable to anyone acting on the certifying party's behalf, such as agents and (ii) clarify that FCPA provides for civil and criminal penalties against both companies and individuals who make or facilitate corrupt payments to foreign officials to obtain or keep business.

The same changes have already been approved by OMB for our other forms. There have been no changes made to the questions in the form.