



**MLR Report for Contract Year 2015**  
**Worksheet 1 (continued)**

**Section 2: Data Collection (continued)**  
 8. Plan-Specific Data

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k) Medicaid Claims Cost			(n)
Enter the list of plans offered under contract in CY 2015, using Plan ID format: Hxxx-xxx-xx	CY2015 Member Months	Is plan a Dual-Eligible Special Needs Plan (ie, D-SNP)? (Yes/No)	Does the plan's defined service area include territories? (Yes/No)	Is the plan a D-SNP in a territory? (Yes/No)	Dual-Eligible Member Months in territories	Medicaid Revenue PMPM	Medicaid Cost PMPM	Medicaid Non-Claims Cost PMPM	Medical: Cost Sharing Reduction PMPM	Medical: Other Benefits PMPM	Pharmacy PMPM	Medicaid Gain/(Loss) PMPM	
Plan1				No			\$ -					\$ -	
Plan2				No			\$ -					\$ -	
Plan3				No			\$ -					\$ -	
Plan4				No			\$ -					\$ -	
Plan5				No			\$ -					\$ -	
Plan6				No			\$ -					\$ -	
Plan7				No			\$ -					\$ -	
Plan8				No			\$ -					\$ -	
Plan9				No			\$ -					\$ -	
Plan10				No			\$ -					\$ -	

# MLR Report for Contract Year 2015

## Worksheet 2

Contract Year: 2015

Contract Number:

Org Name:

Date MLR Report finalized:

### Section 1: Medicare MLR and Remittance Calculation

1. Medical Loss Ratio Numerator			
1.1 Claims	\$	-	
1.2 Improving health care quality expenses	\$	-	
1.3 MLR numerator	\$	-	
2. Medical Loss Ratio Denominator			
2.1 Revenue	\$	-	
2.2 Federal and State taxes and licensing or regulatory fees	\$	-	
2.3 MLR denominator	\$	-	
3. Credibility Adjustment			
3.1 Member Months to determine credibility		0	
3.2 MLR Credibility adjustments table		PD adjustments	
3.3 Credibility adjustment		N/A	
4. MLR Calculation			
4.1 Unadjusted MLR		0.0%	
4.2 Credibility adjustment		N/A	
4.3 Adjusted MLR		N/A	
5. Remittance Calculation			
5.1 Is contract either partially-credible or fully-credible? (Yes/No)		No	
5.2 MLR standard		85.0%	
5.3 Adjusted MLR		<b>N/A</b>	
5.4 MLR denominator	\$	-	
5.5 Remittance amount due to CMS for CY 2015 experience	\$	-	
5.5a Allocated to Parts A&B (for CMS system purposes only)	\$	-	
5.5b Allocated to Part D (for CMS system purposes only)	\$	-	

### Section 2: MLR Credibility Adjustments Table

<b>MA contracts</b>		<b>PD stand-alone contracts</b>	
<u>member</u> <u>months</u>	<u>credibility</u> <u>adjustment</u>	<u>member</u> <u>months</u>	<u>credibility</u> <u>adjustment</u>
< 2,400	non-cred	< 4,800	non-cred
2,400	8.4%	4,800	8.4%
6,000	5.3%	12,000	5.3%
12,000	3.7%	24,000	3.7%
24,000	2.6%	48,000	2.6%
60,000	1.7%	120,000	1.7%
120,000	1.2%	240,000	1.2%
180,000	1.0%	360,000	1.0%
> 180,000	fully cred	> 360,000	fully cred

**MLR Report for Contract Year 2015**

**Worksheet 3**

**Contract Year: 2015**

**Contract Number:**

**Org Name:**

**Date MLR Report finalized:**

**Section 1: Description of Expense Allocation Methods**

<b>1. Claims</b>
<b>2. Federal and State Taxes and Licensing or Regulatory Fees</b>
2.a Federal taxes and assessments
2.b State insurance, premium and other taxes
2.c Community benefit expenditures
2.d Regulatory authority licenses and fees
<b>3. Health Care Quality Improvement Expenses</b>
3.a Improve health outcomes
3.b Activities to prevent hospital readmission
3.c Improve patient safety and reduce medical errors
3.d Wellness and health promotion activities
3.e Health Information Technology expenses related to healthcare quality
3.f Allowable ICD-10 Expenses
<b>4. Non-Claims costs</b>
4.a Cost containment expenses not included in quality improvement expenses
4.b All other claims adjustment expenses
4.c Direct sales salaries and benefits
4.d Agents and brokers fees and commissions
4.e Other taxes
4.f Other general and administrative expenses
4.g Community benefit expenditures
4.h ICD-10 implementation expenses

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