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Authorization to Release Information to Interested Investors

From time to time, the SBIC Program receives inquiries from parties who may wish to consider investing in an SBIC license applicant. Information is shared ONLY for those applicants that have received a "green light" letter. If your fund receives a "green light" letter and you would like SBA to share your fund's name, contact information and target fund size with interested investors, please make an indication below. If no indication is made, SBA will NOT share your information with interested investors.

The information in the fund profile below is being pulled from other parts of this workbook. However, you are welcome to edit the profile on this page as you see fit.

Yes, we authorize SBA to share the information included on THIS PAGE ONLY with interested investors

No, we do not authorize SBA to provide information about our fund to interested investors

Fund Profile for Release:

Applicant Name:	0
Contact Person:	
Main Phone:	0
Main E-mail:	0
Website:	0
Target Fund Size:	\$0 M

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Portfolio Profile

Select the "Strategy Type" that best categorizes your proposed SBIC. In the tables that follow, please indicate how your invested capital will be distributed across industry sectors, geographies, etc. Select the relevant label and enter your best estimate of the percent of invested capital. Rank each table from highest area of concentration to lowest. SBA will treat these as estimates-only and you will not be required to maintain these precise allocations upon licensing. Drop-down menus have been provided, but where permitted and as necessary, you may type-in your own categories.

Strategy Type: (Scroll down to see "Strategy Type" definitions)

Industry	%
Other	
TOTAL:	0%

Geography	%
Other	
TOTAL:	0%

Stage of Investment	%
Other	
TOTAL:	0%

Exit Mechanism	%
TOTAL:	0%

Portfolio Mix (Defined in 13 CFR 107.800-815)	%
Equity	
Debt	
Loans	
TOTAL:	0%

Investor Role	%
Sole	
Lead Investor	
Co-/Minority Investor	
TOTAL:	0%

Target Transaction Profile & Portfolio Profile Cont.

Using the table below, please indicate the characteristics of your target portfolio company profile. Also provide your expectations of your deal flow, investment pacing, the return range for each type of investment security you expect to use, the hold periods and indicate whether you intend to reinvest proceeds from your investments.

	Minimum	Maximum
Target Revenue Range:		
Target EBITDA Range:		
Target Leverage (Total Debt/EBITDA):		

	Low	High
Percentage of Deals w/Sponsors:		

Business Plans Review per Year (Est.):	
% of Business Plans Invested:	

Total Number of Portfolio Companies:	
Average Deal Size:	
Years to full Deployment:	
Capital Invested per Year:	

Reinvestment of Proceeds:	
---------------------------	--

Return Range (%):	IRR Min.	IRR Max.
Equity		
Debt		
Loans		

Estimated Hold Periods (Years)	Min.	Max.
Equity		
Debt		
Loans		

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Distribution Waterfall

Using the space below, or in a separate spreadsheet, provide a mathematical example of your fund's distribution waterfall

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SBIC Fund Terms

Indicate the details of the management fee that will be charged as well as the distribution of the GP carry. Please note that SBA provides guidance on the maximum allowable management fees permitted in Tech Note 7A (available online at: www.sba.gov/inv)

Management Fee:

Investment Period:

Fee Base:	
Period (Years from Inception):	
Fee:	

Harvest Period:

Fee Base:	
Period (Subsequent Years):	
Fee:	

Carry Distribution Table:

Principals	Pts.	Others	Pts.
TOTAL:	0	TOTAL:	0

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TOTAL Carried Interest Pts:

Fundraising Expectations

Complete the tables below with information concerning your fundraising expectations

Tiers of SBA Leverage Requested:

--

Private Capital Raise:

Minimum to close:
Maximum accepted:
Target/Likely:

Amt. (\$)	Fund Total
	\$0 M
	\$0 M
	\$0 M

Closing Dates & Capital:

Anticipated (mm/yyyy)
Actual (mm/yyyy)
Total Capital at Close (\$):

First	Final

Capital Reserves

Use the table below to indicate the amount of capital you anticipate will be held in reserve at the end of your investment period for follow-on financings, management expenses or other contingencies.

	Private	Leverage	Total
Target capital raise:	\$0 M	\$0 M	\$0 M
Percentage held in reserve:			
TOTAL Capital Reserves:	\$0 M	\$0 M	\$0 M

Capital Sources (Summary)

The tables below summarize the information entered in the next worksheet. Do Not Edit this table.

Investor Type

Principal
Entity Institutional Investor
Individual Institutional Investor
Other

TOTAL:

% Foreign

	MAQ	
	Current	Forecast
TOTAL:	\$0.00 M	\$0.00 M

Investor Type

Principals
Entity Institutional Investor
Individual Institutional Investor
Others

TOTAL:

	MAQ	
	Current	Forecast
TOTAL:		

0

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Placement Agents

Complete the following table for any placement agents hired to assist with the fund's fundraising efforts. Also provide a list of investors the placement agent has successfully subscribed to the fund.

Placement Agent Information:

Firm Name	Contact Person	Telephone	Email	City	State	Placement Fees Paid to-Date

Investors Subscribed to-Date:

Investor Name	Subscription Amount

TOTAL: \$0

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