



409 3rd St., SW • Washington, DC 20416 • (202) 205-6510

# **The SBIC Program**

# Form 2182: Exhibit E1

This form is used to collect detailed information about each applicant's investment track record. Only those investments that meet the eligibility criteria outlined in the "SBIC Program Application Instructions" should be presented using this form. For all other investment experience, please use Form 2182: Exhibit E2.

Read the "SBIC Program Application Instructions" before completing this exhibit.

SBA Form 2182 (07-13) Previous editions obsolete

OMB Approval No. 3245-0062 Expiration Date: xx/xx/xxxx Г

SBIC Applicant:					
Principal Name:	Initials:				
		Vintage Year:		Total Committed Capital:	\$0 N
		Mgmt. Fee (%):		Total Private Commited Capital:	
		Preferred Return (%):		Total SBA Leverage Commitment:	
		Carry (%):		Total Other Leverage Commitment:	
				Total Paid-In Capital:	\$0 N
		Valuation Date:	Dec-12	Total Private Capital Called:	\$0 N
		Fund Type:		Total SBA Leverage Drawn:	\$0 N
				Total Other Leverage Drawn:	\$0 N
	<	< Insert Additional Rows if necessary			

### Strategy Description & Benchmark Type:

Please list and provide contact information for the  $\underline{10}$  largest limited partners of this fund.

Limited Partner	Contact Person	Phone	Email

Notes:

Number of Portfolio Companies	0		HE NAMES OF COMPANIES IN WHICH ALI
Number of Portfolio Companies:	0	PLEASE START LIST WITH I	HE NAMES OF COMPANIES IN WHICH ALL
Portfolio Company	State of Co.'s Primary Offices (Abbrev.)	Industry	Description of Products / Services

Number of Portfolio Companies:	L FINANCINGS HAVE BEEN REALIZED			
Portfolio Company	Deal Source	Stage	Co-Creditors (if applicable)	Equity Investors (if applicable)

Number of Financings:	0	PLEASE LIST FULLY REALIZ	ED COMPANIES	FIRST, THEN PA	RTIALLY REALIZED,	THEN UNREALIZED	)					\$0
Portfolio Company	Debt or Equity	Type of Security	Percentage Ownership (Fully Diluted)	Current Pay Component (CP/"Blank")	Senior Leverage Multiple (Senior Debt/EBITDA)	Total Leverage Multiple (Debt/EBITDA)	DEBT ONLY: Covenant Violations (CV), Restructing (RS) or Both	Exit Type (if realized)	Date of Initial Investment	Date of Exit (if Realized)	Realized/ Unrealized	Total Financing Amount

#### U

Portfolio Company	Security Type	Covenant Violation, Restructing or Both	Covenant Violation Type	Time in Default (Months)	Default Interest Rate Charged	Principal Lead	Discuss the reasoning behind any restructurings, the causes of any covenant violations and the measures taken to address these issues.

Portfolio Company	Security Type	Valuation Methodology
		valuation methodology

Company Name	Realized/ Unrealized

Data as of MM/DD/YY	Small Business	Number of Employees	Enterprise Value	LTM Revenue	LTM EBITDA	Cash & Equivalents	Total De

#### Company Financials at Time of Full Exit OR as of Valuation Date

Data as of MM/DD/YY	Number of Employees	Enterprise Value	LTM Revenue	LTM EBITDA	Cash & Equivalents	Total Debt

Revenue CAGR	EBITDA CAGR

#### PLEASE IDENTIFY THE ROLES PLAYED BY EVERY MEMBER OF THIS FUND'S INVESTMENT COMMITTEE

	Pre-Investment Role							Pre-Investme	ent Role				_	Post-Inv	stment Activ	ve Involvement in Company
Portfolio Company	Deal Lead	Deal Co-Lead	Deal Source	Financial Analysis	Market Research	Lead Structuring	Lead Due Diligence	Made Recommendation to Investment/Credit Committee	Investment/Credit Committee	Negotiation	Discussion of Pre-Investment Role	Top Ranking Officer Added/Replaced	Officer of the company	Board of Directors Board Observer	Exit Process	Discussion of Post-Investment Role
															_	
															_	
															_	

	Realized (R) or Unrealized (U):							
	Company Name:							
	Date of Initial Investment (Month-YY): Date of Exit (Month-YY):							
	Debt/Equity/Other:							
Year	Security Type: Last Date in Quarter							
2002	3/31/2002	0	0	0	0	0	0	0
	6/30/2002	0	0	0	0	0	0	0
	9/30/2002 12/31/2002	0	0	0	0	0	0	0
2003	3/31/2003	0	0	0	0	0	0	0
	6/30/2003	0	0	0	0	0	0	0
	9/30/2003 12/31/2003	0	0	0	0	0	0	0
2004	3/31/2004	0	0	0	0	0	0	0
	6/30/2004	0	0	0	0	0	0	0
	9/30/2004	0	0	0	0	0	0	0
2005	12/31/2004 3/31/2005	0	0	0	0	0	0	0
	6/30/2005	0	0	0	0	0	0	0
	9/30/2005	0	0	0	0	0	0	0
2006	12/31/2005 3/31/2006	0	0	0	0	0	0	0
	6/30/2006	0	0	0	0	0	0	0
	9/30/2006	0	0	0	0	0	0	0
2007	12/31/2006 3/31/2007	0	0	0	0	0	0	0
2007	6/30/2007	0	0	0	0	0	0	0
	9/30/2007	0	0	0	0	0	0	0
2002	12/31/2007	0	0	0	0	0	0	0
2008	3/31/2008 6/30/2008	0	0	0	0	0	0	0
	9/30/2008	0	0	0	0	0	0	0
0057	12/31/2008	0	0	0	0	0	0	0
2009	3/31/2009 6/30/2009	0	0	0	0	0	0	0
	9/30/2009	0	0	0	0	0	0	0
	12/31/2009	0	0	0	0	0	0	0
2010	3/31/2010 6/30/2010	0	0	0	0	0	0	0
	9/30/2010	0	0	0	0	0	0	0
	12/31/2010	0	0	0	0	0	0	0
2011	3/31/2011 6/30/2011	0	0	0	0	0	0	0
	9/30/2011	0	0	0	0	0	0	0
	12/31/2011	0	0	0	0	0	0	0
2012	3/31/2012 6/30/2012	0	0	0	0	0	0	0
	9/30/2012	0	0	0	0	0	0	0
	12/31/2012	0	0	0	0	0	0	0
Enter Valuation Quarter Here:	12/31/2012							
	Value of Outstanding Warrants (if applicable):							
	value of outstanding warrants (if applicable).							
	Realized (R) or Unrealized (U):							
	Company Name:							
	Debt/Equity/Other: Security Type:							
	IRR: Multiple of Invested Capital:							
	Invested Capital: Percent of Cost:							
	Total Cash and Non-Cash Proceeds: Residual Value:							
	Gain / (Loss):							
	Deal Lead:							
	Deal Co-Lead: Deal Source:							
	Hold Period (Years): Current Pay (CP/NCP):							
	% Ownership:							
	Leverage Multiple:							
	Stage:							
	Industry: Location:							
	Location:							
	Initial Revenue:							
	Initial EBITDA: Small Business:							
	Toggle:							
R) or Unrealized (U)		R						
Deal Lead Deal Co-Lead								
Deal Source								
		Debt I						
			N					
		\$0.5 M \$150 M	\$1.0 N \$149 N				\$3.0 M \$147 M	\$3.5 M \$147 M
tial Revenue (= or <) tial Revenue (= or <)		\$10 M \$1,990 M	\$20 N \$1,980 N	I \$30 M	\$40 M	\$50 M	\$60 M \$1,940 M	\$70 M \$1,930 M
itial EBITDA (= or >)								
itial EBITDA (= or <)	: \$2,000 M	\$1,990 M 0.5	\$1,980 N 1	I \$1,970 M . 1.5	\$1,960 M	\$1,950 M	\$1,940 M 3	\$1,930 M 3.5
Hold Period (= or >)								
	:: 0 :: 150	149.5	149	148.5	148	147.5	147	146.5

Realized (R) or Unrealized (U): Company Name:         Company Name:           Date of Initial Investment (Month-YY):         Image: Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2"Colspa	
Company Name:         Company	
Date of Exit (Month-YY):         Deb/Equi/yOther:         Deb/Equi/yOther: <thdeb equi="" th="" y<=""><th></th></thdeb>	
Security Type:         O         O           Year         Last Date in Quarter	
Year         Last Date in Quarter           2002         3/31/2002         0	
6/30/2002 0 0 0 0	
	0
	0
12/31/2002 0 0 0 0	0
	0
6/30/2003 0 0 0 0 9/30/2003 0 0 0 0	0
12/31/2003 0 0 0 0	0
2004 3/31/2004 0 0 0 0 6/30/2004 0 0 0 0	0
9/30/2004 0 0 0 0	0
12/31/2004 0 0 0 0	0
2005 3/31/2005 0 0 0 0 6/30/2005 0 0 0 0	0
9/30/2005 0 0 0 0	0
12/31/2005         0         0         0         0           2006         3/31/2006         0         0         0         0         0	0
2006 3/31/2006 0 0 0 0 6/30/2006 0 0 0 0	0
9/30/2006 0 0 0 0	0
12/31/2006         0	0
6/30/2007 0 0 0 0	0
9/30/2007 0 0 0 0	0
12/31/2007         0         0         0         0           2008         3/31/2008         0         0         0         0         0	0
6/30/2008 0 0 0 0	0
9/30/2008 0 0 0 0	0
12/31/2008         0	0
6/30/2009 0 0 0 0	0
9/30/2009 0 0 0 0	0
12/31/2009         0         0         0         0         0           2010         3/31/2010         0	0
6/30/2010 0 0 0 0	0
9/30/2010 0 0 0 0 12/31/2010 0 0 0 0	0
2011 3/31/2011 0 0 0 0	0
6/30/2011 0 0 0 0	0
9/30/2011 0 0 0 0 12/31/2011 0 0 0 0	0
2012         3/31/2012         0         0         0         0         0	0
6/30/2012 0 0 0 0	0
9/30/2012 0 0 0 0 12/31/2012 0 0 0 0	0
Enter Valuation	-
Value of Outstanding Warrants (if applicable):	
Realized (R) or Unrealized (U):	
Company Name:	
Debt/Equity/Other: Security Type:	
IRR:	
Multiple of Invested Capital:	
Invested Capital:	
Percent of Cost:	
Total Cash and Non-Cash Proceeds:	
Residual Value:	
Gain / (Loss):	
Deal Lead: Deal Co-Lead:	
Deal Source:	
Hold Period (Years):	
Current Pay (CP/NCP):	
% Ownership: Leverage Multiple:	
Stage: Industry:	
Industry:	
Industry: Location: Initial Revenue: Initial ERITDA:	
Industry: Location:	
Industry: Location: Initial Revenue: Initial ERITDA:	
Industry: Location: Initial Revenue: Initial EBITDA: Small Business:	_
Industry:     Location:       Location:     Initial BerDPA:       Small Business:     Initial BerDPA:       Toggle:     Initial Company: <>#       R) or Unrealized (U): <>#	
Industry: Location: Initial Revenue: Initial BITDA: Small Business: Toggle: Company: <>#	
Industry:     Location:       Location:     Initial Revenue       Initial Revenue     Initial Revenue       Toggle:     Initial Revenue       Company: ⇔#     Initial Revenue       R) or Unrealized (U): ⇔#     Deal Lead: →#       Deal Co-Lead: →#     Deal Source: ↔#	
Industry:   Location:   Initial Revenue:   Initial BEITDA:   Small Business:   Togle:   Image:   Company: <>#   Poel Lead: <>#   Deal Co-Lead: <>#   Deal Source: <>#	
Industry:	
Industry:   Location:   Initial BRUPAN:   Small Business:   Toggle:   Company:    R) or Unrealized (U):    Deal Scarce:    Deal Scarce:    Initial Bruph   Deal Scarce:    Undustry:    Deal Scarce:    Undustry:	
Industry:   Location:   Initial Revenue   Initial BENDA:   Small Business:     Togle:     Image:     Company: <>/td>     R) or Unrealized (U):    V eel Lead: <>/td>   Deal Source: <>/td>   Installment: <>/td>   Deal Source: <>/td>   Installment: <>/td>   Deal Source: <>/td>   Stage: <>/td>     Company: <>/td>     No Unrealized (U):    V eel Lead: <>/td>   Deal Source: <>/td>   Installment: <>/td>   Deal Source: <>/td>   Stage: <>/td>     Company: <>/td>     Poil (Interalized (U):      V eel Lead: <>/td>     V eel Lead: <>/td>   Deal Source: <>/td>     Poil (Interalized (U):    V eel Lead: <>/td>   Deal Source: <>/td>     Poil (Interalized (U):    V eel Lead: <>/td>     Poil (Interalized (U):    V eel Lead: <>/td>     Poil (Interalized (U):      Poil (Interalized (U):    V eel Lead: <>/td>   Deal Source:    V eel Lead: <>/td>   Poil (Interal V):    V eel Lead: <>/td>   Deal Source: <>/td>	
Industry:   Location:   Initial Revenue:   Initial Revenue:   Small Business:   Togle:   Company:    R) or Unrealized (U):    Deal Locat:    Deal Scorce:    Instrument:    Deal Scorce:    Instrument:    Deal Scorce:    Istrument:    Deal Scorce:    Istrument:    Deal Scorce:    Istrument:    Deal Scorce:    Stage:    Stage:    Small Business:	\$6.0
Industry:       Location:       Image: Constraint of the second o	\$6.0 \$144 \$124
Industry: Location:         Image: Constraint of the second of the s	\$144 \$120 \$1,880
Industry:	\$144 \$120

U	
0	

realized (U):	Realized (R) or
pany Name:	c
(Month-YY):	Date of Initial Investme
(Month-YY):	Date of E
quity/Other:	Del
curity Type:	
	Last Date in Quar
	0/01/0000

	Security Type:
Year	Last Date in Quarter
2002	3/31/2002
	6/30/2002
	9/30/2002
	12/31/2002
2003	3/31/2003
	6/30/2003
	9/30/2003
	12/31/2003
2004	3/31/2004
	6/30/2004
	9/30/2004
	12/31/2004
2005	3/31/2005
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2010	3/31/2010
	6/30/2010
	9/30/2010
	12/31/2010
2011	3/31/2011
	6/30/2011
	9/30/2011
	12/31/2011
2012	3/31/2012
	6/30/2012
	9/30/2012
	12/31/2012
Enter Valuation Quarter Here:	12/31/2012

Realized (R) or Unrealized (U):
Company Name:
Debt/Equity/Other:
Security Type:

IRR: Multiple of Invested Capital:

Invested Capital: Percent of Cost:

Total Cash and Non-Cash Proceeds: Residual Value:

Gain / (Loss):

Deal Lead: Deal Co-Lead: Deal Source:

Hold Period (Years): Current Pay (CP/NCP): % Ownership: Leverage Multiple:

Stage: Industry: Location:

Initial Revenue: Initial EBITDA: Small Business:

### Toggle:

Deal Lead: <>#
Deal Co-Lead: <>#
Deal Source: <>#
Instrument: <>#
Debt/Equity/Other: <>#
Stage: <>#
of Co's Primary Offices: <>#
nvestment Size (= or >): \$0 M
nvestment Size (= or <): \$150 M
Initial Revenue (= or >): \$0 M
Initial Revenue (= or <): \$2,000 M
Initial EBITDA (= or >): (\$500 M)
Initial EBITDA (= or <): \$2,000 M
ax Hold Period (= or <): 150

	Realized Investments	Unrealized Investments	TOTAL (Gross)
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
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	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0
Total Residual Value	0	0	0
Outstanding Warrants	0	0	0
Outstanding Warrants	0	0	0

1

		0		
	Portfolio S	ummary Statistic	s	
	Realized	Unrealized	Total Gross	Total Net
IRR:				
MOIC:	#DIV/0!	#DIV/0!		
Proceeds/IC:	#DIV/0!	#DIV/0!	#DIV/0!	
Residual/IC:	#DIV/0!	#DIV/0!	#DIV/0!	
No. of Companies:	0	0	0	
No. of Financings:	0	0	0	
Invested Capital:	\$0.0 M	\$0.0 M	\$0.0 M	
% of Cost:	#DIV/0!	#DIV/0!	#DIV/0!	
Gross Receipts:	\$0.0 M	\$0.0 M	\$0.0 M	
Gross Residual Value:	\$0.0 M	\$0.0 M	\$0.0 M	
Total Gross Gain/(Loss):	\$0.0 M	\$0.0 M	\$0.0 M	
Avg. Investment per Co.:	#DIV/0!	#DIV/0!	#DIV/0!	
Avg. Financing Size:	#DIV/0!	#DIV/0!	#DIV/0!	
Med. Financing Size:	#VALUE!	#VALUE!	#VALUE!	
Inv w/Current Pay (%):	#DIV/0!	#DIV/0!	#DIV/0!	
Inv w/o Current Pay (%):	#DIV/0!	#DIV/0!	#DIV/0!	
Volatility:				
Downside Volatility:			0.0%	
Loss Rate:	#DIV/0!	#DIV/0!	#DIV/0!	
Avg. Hold:				

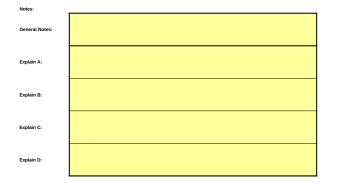
		Starting Cash Balance	Non-Portfoli	io Income Flowin (+)	ig to the Fund		Non-P		ses Flowing from (-)	m Fund			Con	tributions to the (+)	Fund			Distri	ibutions from the (-)	e Fund	
		Net Portfolio Cash Flow	Fees	Other Receipts (Explain - A)	Total Non- Investment Income	Management Fees	Interest Expense SBA	-Interest Expense - All Other Lenders	Carried Interest	Other Expenses (Explain - B)	Total Expenses	LP Capital Drav	ws Leverage Drawn SBA	- Leverage Drawn - All Other Lenders	Other Capital Drawn (Explain - C)	Total Capital Inflows	Distributions LPs	o Leverage Repayments - SBA	Leverage Repayments - All Other Lenders	Other (Explain - D)	Total Capital Outflows
2002	3/31/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0
I I	6/30/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2003	3/31/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2004	3/31/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0005	12/31/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2005	3/31/2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2005 9/30/2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2006	3/31/2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2006	6/30/2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2006	0	ů O	0	ů 0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2006	0	ů O	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2007	3/31/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
I	6/30/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2008	3/31/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2009	3/31/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2010	3/31/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2010 12/31/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2011	3/31/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2011	6/30/2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2012	3/31/2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
I I	6/30/2012	0	0	0	ő	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2012																					
Final Fund Casl	h Flows:	RESIDUAL VALUE OF PORTFOLIO	Fees Receivable	e Other Receivables	TOTAL FUND RESIDUAL VALUE	Fees Payable	Interest Payable	Interest Payable - A	Carried Interest on Residual	Other Payables	TOTAL EXPENSES DUE	Total Paid-In Capital		Total Other Leverage Drawn	Total Other Capital Drawn	Total Capital Drawn	Final Distributi to LPs		t Final Repayment of Other Leverage		TOTAL REMAINING OUTFLOWS

\$0 M

\$0 M \$0 M

\$0 M

\$0 M

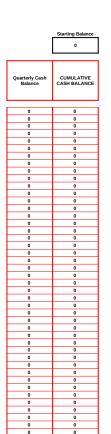


As of:

12/31/2012

#### Net Cash Flows (NCF) to Investors

#### Cumulative Cash Flows to Investors



NCF to LPs	NCF to SBA	NCF to All Other Lenders	Other Cash Flows	Unlevered NCF
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0

Cumulative Net Cash Flows to LPs	Cumulative Net Cash Flow to Lenders	Cumulative Net Cash Flow to Other	Cumulative Net Unlevered Cash Flow to Capital Providers
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0
-	-	-	-



0 NCF to LPs NCF to SBA NCF to Lenders NCF to Other Unlevered NCF

0

0



0