



OMB Approval No. 3245-0062

Expiration Date: xx/xx/xxxx



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# The SBIC Program

## Form 2182: Exhibit E1

This form is used to collect detailed information about each applicant's investment track record. Only those investments that meet the eligibility criteria outlined in the "SBIC Program Application Instructions" should be presented using this form. For all other investment experience, please use Form 2182: Exhibit E2.

Read the "SBIC Program Application Instructions" before completing this exhibit.

E1-A. Fund Overview

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SBIC Applicant:

Principal Name:  Initials:


Vintage Year:   
 Mgmt. Fee (%):   
 Preferred Return (%):   
 Carry (%):   
  
 Valuation Date:   
 Fund Type:

<b>Total Committed Capital:</b>	<b>\$0 M</b>
Total Private Committed Capital:	<input style="width: 80px; height: 18px;" type="text"/>
Total SBA Leverage Commitment:	<input style="width: 80px; height: 18px;" type="text"/>
Total Other Leverage Commitment:	<input style="width: 80px; height: 18px;" type="text"/>
<b>Total Paid-In Capital:</b>	<b>\$0 M</b>
Total Private Capital Called:	<input style="width: 80px; height: 18px;" type="text"/>
Total SBA Leverage Drawn:	<input style="width: 80px; height: 18px;" type="text"/>
Total Other Leverage Drawn:	<input style="width: 80px; height: 18px;" type="text"/>

<--- Insert Additional Rows if necessary

Strategy Description & Benchmark Type:

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Please list and provide contact information for the 10 largest limited partners of this fund.

Limited Partner	Contact Person	Phone	Email

Notes:

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E1-B. Portfolio Companies

0  
0

Number of Portfolio Companies:	0	<b>PLEASE START LIST WITH THE NAMES OF COMPANIES IN WHICH ALL</b>	
Portfolio Company	State of Co.'s Primary Offices (Abbrev.)	Industry	Description of Products / Services

0  
0

Number of Portfolio Companies: <b>0. FINANCINGS HAVE BEEN REALIZED</b>				
Portfolio Company	Deal Source	Stage	Co-Creditors (if applicable)	Equity Investors (if applicable)

0  
0

Number of Financings:		PLEASE LIST FULLY REALIZED COMPANIES FIRST, THEN PARTIALLY REALIZED, THEN UNREALIZED										\$0
Portfolio Company	Debt or Equity	Type of Security	Percentage Ownership (Fully Diluted)	Current Pay Component (CP/"Blank")	Senior Leverage Multiple (Senior Debt/EBITDA)	Total Leverage Multiple (Debt/EBITDA)	DEBT ONLY: Covenant Violations (CV), Restructuring (RS) or Both	Exit Type (if realized)	Date of Initial Investment	Date of Exit (if Realized)	Realized/Unrealized	Total Financing Amount









PLEASE IDENTIFY THE ROLES PLAYED BY EVERY MEMBER OF THIS FUND'S INVESTMENT COMMITTEE

Portfolio Company	Pre-Investment Role										Post-Investment Active Involvement in Company						
	Deal Lead	Deal Co-Lead	Deal Source	Financial Analysis	Market Research	Lead Structuring	Lead Due Diligence	Made Recommendation to Investment/Credit Committee	Investment/Credit Committee	Negotiation	Discussion of Pre-Investment Role	Top Ranking Officer Added/Replaced	Officer of the company	Board of Directors	Board Observer	Exit Process	Discussion of Post-Investment Role

0  
0

Realized (R) or Unrealized (U):									
Company Name:									
Date of Initial Investment (Month-YY):									
Date of Exit (Month-YY):									
Debt/Equity/Other:									
Security Type:									
Year	Last Date in Quarter								
2002	3/31/2002	0	0	0	0	0	0	0	0
	6/30/2002	0	0	0	0	0	0	0	0
	9/30/2002	0	0	0	0	0	0	0	0
	12/31/2002	0	0	0	0	0	0	0	0
2003	3/31/2003	0	0	0	0	0	0	0	0
	6/30/2003	0	0	0	0	0	0	0	0
	9/30/2003	0	0	0	0	0	0	0	0
	12/31/2003	0	0	0	0	0	0	0	0
2004	3/31/2004	0	0	0	0	0	0	0	0
	6/30/2004	0	0	0	0	0	0	0	0
	9/30/2004	0	0	0	0	0	0	0	0
	12/31/2004	0	0	0	0	0	0	0	0
2005	3/31/2005	0	0	0	0	0	0	0	0
	6/30/2005	0	0	0	0	0	0	0	0
	9/30/2005	0	0	0	0	0	0	0	0
	12/31/2005	0	0	0	0	0	0	0	0
2006	3/31/2006	0	0	0	0	0	0	0	0
	6/30/2006	0	0	0	0	0	0	0	0
	9/30/2006	0	0	0	0	0	0	0	0
	12/31/2006	0	0	0	0	0	0	0	0
2007	3/31/2007	0	0	0	0	0	0	0	0
	6/30/2007	0	0	0	0	0	0	0	0
	9/30/2007	0	0	0	0	0	0	0	0
	12/31/2007	0	0	0	0	0	0	0	0
2008	3/31/2008	0	0	0	0	0	0	0	0
	6/30/2008	0	0	0	0	0	0	0	0
	9/30/2008	0	0	0	0	0	0	0	0
	12/31/2008	0	0	0	0	0	0	0	0
2009	3/31/2009	0	0	0	0	0	0	0	0
	6/30/2009	0	0	0	0	0	0	0	0
	9/30/2009	0	0	0	0	0	0	0	0
	12/31/2009	0	0	0	0	0	0	0	0
2010	3/31/2010	0	0	0	0	0	0	0	0
	6/30/2010	0	0	0	0	0	0	0	0
	9/30/2010	0	0	0	0	0	0	0	0
	12/31/2010	0	0	0	0	0	0	0	0
2011	3/31/2011	0	0	0	0	0	0	0	0
	6/30/2011	0	0	0	0	0	0	0	0
	9/30/2011	0	0	0	0	0	0	0	0
	12/31/2011	0	0	0	0	0	0	0	0
2012	3/31/2012	0	0	0	0	0	0	0	0
	6/30/2012	0	0	0	0	0	0	0	0
	9/30/2012	0	0	0	0	0	0	0	0
	12/31/2012	0	0	0	0	0	0	0	0
<b>Enter Valuation Quarter Here:</b>	<b>12/31/2012</b>								

Value of Outstanding Warrants (if applicable):

Realized (R) or Unrealized (U):									
Company Name:									
Debt/Equity/Other:									
Security Type:									

IRR:  
Multiple of Invested Capital:

Invested Capital:  
Percent of Cost:

Total Cash and Non-Cash Proceeds:  
Residual Value:

Gain / (Loss):

Deal Lead:  
Deal Co-Lead:  
Deal Source:

Hold Period (Years):  
Current Pay (CP/NCP):  
% Ownership:  
Leverage Multiple:

Stage:  
Industry:  
Location:

Initial Revenue:  
Initial EBITDA:  
Small Business:

Toggle:

Company: <-#									
d (R) or Unrealized (U): <-#	R	U							
Deal Lead: <-#									
Deal Co-Lead: <-#									
Deal Source: <-#									
Instrument: <-#									
Debt/Equity/Other: <-#	Debt	Equity	Other						
CP/NCP: <-#	CP								
Industry: <-#									
Stage: <-#									
of Co's Primary Offices: <-#									
Small Business: <-#	Y	N							
Investment Size (= or >): \$0 M		\$0.5 M	\$1.0 M	\$1.5 M	\$2.0 M	\$2.5 M	\$3.0 M	\$3.5 M	
Investment Size (= or <): \$150 M		\$150 M	\$149 M	\$148 M	\$147 M	\$146 M	\$145 M	\$144 M	
Initial Revenue (= or >): \$0 M		\$10 M	\$20 M	\$30 M	\$40 M	\$50 M	\$60 M	\$70 M	
Initial Revenue (= or <): \$2,000 M		\$1,990 M	\$1,980 M	\$1,970 M	\$1,960 M	\$1,950 M	\$1,940 M	\$1,930 M	
Initial EBITDA (= or >): (\$500 M)		(\$490 M)	(\$480 M)	(\$470 M)	(\$460 M)	(\$450 M)	(\$440 M)	(\$430 M)	
Initial EBITDA (= or <): \$2,000 M		\$1,990 M	\$1,980 M	\$1,970 M	\$1,960 M	\$1,950 M	\$1,940 M	\$1,930 M	
in. Hold Period (= or >): 0		0.5	1	1.5	2	2.5	3	3.5	
ax Hold Period (= or <): 150		149.5	149	148.5	148	147.5	147	146.5	

0  
0

Realized (R) or Unrealized (U):						
Company Name:						
Date of Initial Investment (Month-YY):						
Date of Exit (Month-YY):						
Debt/Equity/Other:						
Security Type:						
Year	Last Date in Quarter					
2002	3/31/2002	0	0	0	0	0
	6/30/2002	0	0	0	0	0
	9/30/2002	0	0	0	0	0
	12/31/2002	0	0	0	0	0
2003	3/31/2003	0	0	0	0	0
	6/30/2003	0	0	0	0	0
	9/30/2003	0	0	0	0	0
	12/31/2003	0	0	0	0	0
2004	3/31/2004	0	0	0	0	0
	6/30/2004	0	0	0	0	0
	9/30/2004	0	0	0	0	0
	12/31/2004	0	0	0	0	0
2005	3/31/2005	0	0	0	0	0
	6/30/2005	0	0	0	0	0
	9/30/2005	0	0	0	0	0
	12/31/2005	0	0	0	0	0
2006	3/31/2006	0	0	0	0	0
	6/30/2006	0	0	0	0	0
	9/30/2006	0	0	0	0	0
	12/31/2006	0	0	0	0	0
2007	3/31/2007	0	0	0	0	0
	6/30/2007	0	0	0	0	0
	9/30/2007	0	0	0	0	0
	12/31/2007	0	0	0	0	0
2008	3/31/2008	0	0	0	0	0
	6/30/2008	0	0	0	0	0
	9/30/2008	0	0	0	0	0
	12/31/2008	0	0	0	0	0
2009	3/31/2009	0	0	0	0	0
	6/30/2009	0	0	0	0	0
	9/30/2009	0	0	0	0	0
	12/31/2009	0	0	0	0	0
2010	3/31/2010	0	0	0	0	0
	6/30/2010	0	0	0	0	0
	9/30/2010	0	0	0	0	0
	12/31/2010	0	0	0	0	0
2011	3/31/2011	0	0	0	0	0
	6/30/2011	0	0	0	0	0
	9/30/2011	0	0	0	0	0
	12/31/2011	0	0	0	0	0
2012	3/31/2012	0	0	0	0	0
	6/30/2012	0	0	0	0	0
	9/30/2012	0	0	0	0	0
	12/31/2012	0	0	0	0	0
Enter Valuation Quarter Here:	12/31/2012					

Value of Outstanding Warrants (if applicable):

Realized (R) or Unrealized (U):

Company Name:

Debt/Equity/Other:

Security Type:

IRR:

Multiple of Invested Capital:

Invested Capital:

Percent of Cost:

Total Cash and Non-Cash Proceeds:

Residual Value:

Gain / (Loss):

Deal Lead:

Deal Co-Lead:

Deal Source:

Hold Period (Years):

Current Pay (CP/NCP):

% Ownership:

Leverage Multiple:

Stage:

Industry:

Location:

Initial Revenue:

Initial EBITDA:

Small Business:

Toggle:

Company: <#>					
d (R) or Unrealized (U): <#>					
Deal Lead: <#>					
Deal Co-Lead: <#>					
Deal Source: <#>					
Instrument: <#>					
Debt/Equity/Other: <#>					
CP/NCP: <#>					
Industry: <#>					
Stage: <#>					
of Co's Primary Offices: <#>					
Small Business: <#>					
Investment Size (= or >): \$0 M	\$4.0 M	\$4.5 M	\$5.0 M	\$5.5 M	\$6.0 M
Investment Size (= or <): \$150 M	\$146 M	\$146 M	\$146 M	\$146 M	\$144 M
Initial Revenue (= or >): \$0 M	\$90 M	\$90 M	\$100 M	\$110 M	\$120 M
Initial Revenue (= or <): \$2,000 M	\$1,920 M	\$1,910 M	\$1,900 M	\$1,890 M	\$1,880 M
Initial EBITDA (= or >): (\$500 M)	(\$420 M)	(\$410 M)	(\$400 M)	(\$390 M)	(\$380 M)
Initial EBITDA (= or <): \$2,000 M	\$1,920 M	\$1,910 M	\$1,900 M	\$1,890 M	\$1,880 M
in. Hold Period (= or >): 0	4	4.5	5	5.5	6
Max Hold Period (= or <): 150	146	145.5	145	144.5	144



0  
0

Starting Cash Balance

0

Non-Portfolio Income Flowing to the Fund (+)

Net Portfolio Cash Flow	Fees	Other Receipts (Explain - A)	Total Non-Investment Income
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Non-Portfolio Expenses Flowing from Fund (-)

Management Fees	Interest Expense - SBA	Interest Expense - All Other Lenders	Carried Interest	Other Expenses (Explain - B)	Total Expenses
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Contributions to the Fund (+)

LP Capital Draws	Leverage Drawn - SBA	Leverage Drawn - All Other Lenders	Other Capital Drawn (Explain - C)	Total Capital Inflows
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Distributions from the Fund (-)

Distributions to LPs	Leverage Repayments - SBA	Leverage Repayments - All Other Lenders	Other (Explain - D)	Total Capital Outflows
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2002	3/31/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2002	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2003	3/31/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2003	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2004	3/31/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2004	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2005	3/31/2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2005	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2006	3/31/2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2006	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2007	3/31/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2007	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2008	3/31/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2008	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2009	3/31/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2009	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2010	3/31/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2010	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2011	3/31/2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2011	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2012	3/31/2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	6/30/2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	9/30/2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	12/31/2012	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Final Fund Cash Flows:

RESIDUAL VALUE OF PORTFOLIO

Fees Receivable	Other Receivables	TOTAL FUND RESIDUAL VALUE
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Fees Payable	Interest Payable	Interest Payable - A	Carried Interest on Residual	Other Payables	TOTAL EXPENSES DUE
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Total Paid-In Capital	Total SBA Leverage Drawn	Total Other Leverage Drawn	Total Other Capital Drawn	Total Capital Drawn
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Final Distribution to LPs	Final Repayment of Leverage	Final Repayment of Other Leverage	Other Final Financing Flows	TOTAL REMAINING OUTFLOWS
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As of: 12/31/2012 0

0 0 0

0 0 0 0 0 0

\$0 M \$0 M \$0 M \$0 M \$0 M

0 0 0 0 0

Notes:

General Notes:

Explain A:

Explain B:

Explain C:

Explain D:

