



409 3rd St., SW • Washington, DC 20416 • (202) 205-6510

The SBIC Program

Form 2182: Exhibit E1

This form is used to collect detailed information about each applicant's investment track record. Only those investments that meet the eligibility criteria outlined in the "SBIC Program Application Instructions" should be presented using this form. For all other investment experience, please use Form 2182: Exhibit E2.

Read the "SBIC Program Application Instructions" before completing this exhibit.

SBA Form 2182 (07-13) Previous editions obsolete

OMB Approval No. 3245-0062 Expiration Date: xx/xx/xxxx Г

| SBIC Applicant: | | | | | |
|-----------------|-----------|---------------------------------------|--------|----------------------------------|-------|
| Principal Name: | Initials: | | | | |
| | | Vintage Year: | | Total Committed Capital: | \$0 N |
| | | Mgmt. Fee (%): | | Total Private Commited Capital: | |
| | | Preferred Return (%): | | Total SBA Leverage Commitment: | |
| | | Carry (%): | | Total Other Leverage Commitment: | |
| | | | | Total Paid-In Capital: | \$0 N |
| | | Valuation Date: | Dec-12 | Total Private Capital Called: | \$0 N |
| | | Fund Type: | | Total SBA Leverage Drawn: | \$0 N |
| | | | | Total Other Leverage Drawn: | \$0 N |
| | < | < Insert Additional Rows if necessary | | | |

Strategy Description & Benchmark Type:

Please list and provide contact information for the $\underline{10}$ largest limited partners of this fund.

| Limited Partner | Contact Person | Phone | Email |
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Notes:

| Number of Portfolio Companies | 0 | | HE NAMES OF COMPANIES IN WHICH ALI |
|--------------------------------|--|--------------------------|------------------------------------|
| Number of Portfolio Companies: | 0 | PLEASE START LIST WITH I | HE NAMES OF COMPANIES IN WHICH ALL |
| Portfolio Company | State of Co.'s Primary Offices (Abbrev.) | Industry | Description of Products / Services |
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| Number of Portfolio Companies: | L FINANCINGS HAVE BEEN REALIZED | | | |
|--------------------------------|---------------------------------|-------|------------------------------|----------------------------------|
| | | | | |
| Portfolio Company | Deal Source | Stage | Co-Creditors (if applicable) | Equity Investors (if applicable) |
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| Number of Financings: | 0 | PLEASE LIST FULLY REALIZ | ED COMPANIES | FIRST, THEN PA | RTIALLY REALIZED, | THEN UNREALIZED |) | | | | | \$0 |
|-----------------------|----------------|--------------------------|--|--|---|---|--|-------------------------|-------------------------------|-------------------------------|-------------------------|------------------------|
| Portfolio Company | Debt or Equity | Type of Security | Percentage Ownership (Fully Diluted) | Current Pay Component (CP/"Blank") | Senior Leverage Multiple (Senior Debt/EBITDA) | Total Leverage Multiple (Debt/EBITDA) | DEBT ONLY: Covenant Violations (CV), Restructing (RS) or Both | Exit Type (if realized) | Date of Initial Investment | Date of Exit (if Realized) | Realized/ Unrealized | Total Financing Amount |
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| Portfolio Company | Security Type | Covenant Violation, Restructing or Both | Covenant Violation Type | Time in Default (Months) | Default Interest Rate Charged | Principal Lead | Discuss the reasoning behind any restructurings, the causes of any covenant violations and the measures taken to address these issues. |
|-------------------|---------------|--|----------------------------|--------------------------------|-------------------------------------|-------------------|--|
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| Portfolio Company | Security Type | Valuation Methodology |
|-------------------|---------------|-----------------------|
| | | valuation methodology |
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| Company Name | Realized/ Unrealized |
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| Data as of MM/DD/YY | Small Business | Number of Employees | Enterprise Value | LTM Revenue | LTM EBITDA | Cash & Equivalents | Total De |
|------------------------|-------------------|------------------------|---------------------|----------------|---------------|-----------------------|----------|
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Company Financials at Time of Full Exit OR as of Valuation Date

| Data as of MM/DD/YY | Number of Employees | Enterprise Value | LTM Revenue | LTM EBITDA | Cash & Equivalents | Total Debt |
|------------------------|------------------------|---------------------|----------------|---------------|-----------------------|------------|
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| Revenue CAGR | EBITDA CAGR |
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PLEASE IDENTIFY THE ROLES PLAYED BY EVERY MEMBER OF THIS FUND'S INVESTMENT COMMITTEE

| | Pre-Investment Role | | | | | | | Pre-Investme | ent Role | | | | _ | Post-Inv | stment Activ | ve Involvement in Company |
|-------------------|---------------------|--------------|-------------|--------------------|-----------------|------------------|--------------------|---|--------------------------------|-------------|--------------------------------------|---------------------------------------|---------------------------|--------------------------------------|--------------|---------------------------------------|
| Portfolio Company | Deal Lead | Deal Co-Lead | Deal Source | Financial Analysis | Market Research | Lead Structuring | Lead Due Diligence | Made Recommendation to Investment/Credit Committee | Investment/Credit Committee | Negotiation | Discussion of Pre-Investment Role | Top Ranking Officer Added/Replaced | Officer of the company | Board of Directors Board Observer | Exit Process | Discussion of Post-Investment Role |
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| | Realized (R) or Unrealized (U): | | | | | | | |
|--|--|---------------------|---------------------|----------------------|-----------|-----------|---------------------|---------------------|
| | Company Name: | | | | | | | |
| | Date of Initial Investment (Month-YY): Date of Exit (Month-YY): | | | | | | | |
| | Debt/Equity/Other: | | | | | | | |
| Year | Security Type: Last Date in Quarter | | | | | | | |
| 2002 | 3/31/2002 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2002 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2002 12/31/2002 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2003 | 3/31/2003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2003 12/31/2003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2004 | 3/31/2004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2005 | 12/31/2004 3/31/2005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2006 | 12/31/2005 3/31/2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2007 | 12/31/2006 3/31/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2007 | 6/30/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2002 | 12/31/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2008 | 3/31/2008 6/30/2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0057 | 12/31/2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2009 | 3/31/2009 6/30/2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2010 | 3/31/2010 6/30/2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2011 | 3/31/2011 6/30/2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2012 | 3/31/2012 6/30/2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Enter Valuation Quarter Here: | 12/31/2012 | | | | | | | |
| | Value of Outstanding Warrants (if applicable): | | | | | | | |
| | value of outstanding warrants (if applicable). | | | | | | | |
| | Realized (R) or Unrealized (U): | | | | | | | |
| | Company Name: | | | | | | | |
| | Debt/Equity/Other: Security Type: | | | | | | | |
| | | | | | | | | |
| | IRR: Multiple of Invested Capital: | | | | | | | |
| | | | | | | | | |
| | Invested Capital: Percent of Cost: | | | | | | | |
| | | | | | | | | |
| | Total Cash and Non-Cash Proceeds: Residual Value: | | | | | | | |
| | | | | | | | | |
| | Gain / (Loss): | | | | | | | |
| | Deal Lead: | | | | | | | |
| | Deal Co-Lead: Deal Source: | | | | | | | |
| | | | | | | | | |
| | Hold Period (Years): Current Pay (CP/NCP): | | | | | | | |
| | % Ownership: | | | | | | | |
| | Leverage Multiple: | | | | | | | |
| | Stage: | | | | | | | |
| | Industry: Location: | | | | | | | |
| | Location: | | | | | | | |
| | Initial Revenue: | | | | | | | |
| | Initial EBITDA: Small Business: | | | | | | | |
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| | Toggle: | | | | | | | |
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| R) or Unrealized (U) | | R | | | | | | |
| Deal Lead Deal Co-Lead | | | | | | | | |
| Deal Source | | | | | | | | |
| | | Debt I | | | | | | |
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| | | \$0.5 M \$150 M | \$1.0 N \$149 N | | | | \$3.0 M \$147 M | \$3.5 M \$147 M |
| tial Revenue (= or <) tial Revenue (= or <) | | \$10 M \$1,990 M | \$20 N \$1,980 N | I \$30 M | \$40 M | \$50 M | \$60 M \$1,940 M | \$70 M \$1,930 M |
| itial EBITDA (= or >) | | | | | | | | |
| itial EBITDA (= or <) | : \$2,000 M | \$1,990 M 0.5 | \$1,980 N 1 | I \$1,970 M . 1.5 | \$1,960 M | \$1,950 M | \$1,940 M 3 | \$1,930 M 3.5 |
| Hold Period (= or >) | | | | | | | | |
| | :: 0 :: 150 | 149.5 | 149 | 148.5 | 148 | 147.5 | 147 | 146.5 |

| Realized (R) or Unrealized (U): Company Name: Company Name: Date of Initial Investment (Month-YY): Image: Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2">Colspan="2"Colspa | |
|---|---------------------------|
| Company Name: Company | |
| Date of Exit (Month-YY): Deb/Equi/yOther: Deb/Equi/yOther: <thdeb equi="" th="" y<=""><th></th></thdeb> | |
| Security Type: O O Year Last Date in Quarter | |
| Year Last Date in Quarter 2002 3/31/2002 0 | |
| 6/30/2002 0 0 0 0 | |
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| 12/31/2002 0 0 0 0 | 0 |
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| 2012 3/31/2012 0 0 0 0 0 | 0 |
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| 9/30/2012 0 0 0 0 12/31/2012 0 0 0 0 | 0 |
| Enter Valuation | - |
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| Value of Outstanding Warrants (if applicable): | |
| Realized (R) or Unrealized (U): | |
| Company Name: | |
| Debt/Equity/Other: Security Type: | |
| IRR: | |
| Multiple of Invested Capital: | |
| Invested Capital: | |
| Percent of Cost: | |
| Total Cash and Non-Cash Proceeds: | |
| Residual Value: | |
| Gain / (Loss): | |
| | |
| Deal Lead: Deal Co-Lead: | |
| Deal Source: | |
| Hold Period (Years): | |
| Current Pay (CP/NCP): | |
| % Ownership: Leverage Multiple: | |
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| Stage: Industry: | |
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| Industry: | |
| Industry: Location: Initial Revenue: Initial ERITDA: | |
| Industry: Location: | |
| Industry: Location: Initial Revenue: Initial ERITDA: | |
| Industry: Location: Initial Revenue: Initial EBITDA: Small Business: | _ |
| Industry: Location: Location: Initial BerDPA: Small Business: Initial BerDPA: Toggle: Initial Company: <># R) or Unrealized (U): <># | |
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| realized (U): | Realized (R) or |
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| pany Name: | c |
| (Month-YY): | Date of Initial Investme |
| (Month-YY): | Date of E |
| quity/Other: | Del |
| curity Type: | |
| | Last Date in Quar |
| | 0/01/0000 |

| | Security Type: |
|----------------------------------|----------------------|
| Year | Last Date in Quarter |
| 2002 | 3/31/2002 |
| | 6/30/2002 |
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| 2003 | 3/31/2003 |
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| 2012 | 3/31/2012 |
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| | 12/31/2012 |
| Enter Valuation Quarter Here: | 12/31/2012 |
| | |

| Realized (R) or Unrealized (U): |
|---------------------------------|
| Company Name: |
| Debt/Equity/Other: |
| Security Type: |

IRR: Multiple of Invested Capital:

Invested Capital: Percent of Cost:

Total Cash and Non-Cash Proceeds: Residual Value:

Gain / (Loss):

Deal Lead: Deal Co-Lead: Deal Source:

Hold Period (Years): Current Pay (CP/NCP): % Ownership: Leverage Multiple:

Stage: Industry: Location:

Initial Revenue: Initial EBITDA: Small Business:

Toggle:

| Deal Lead: <># |
|-------------------------------------|
| Deal Co-Lead: <># |
| Deal Source: <># |
| Instrument: <># |
| Debt/Equity/Other: <># |
| |
| |
| Stage: <># |
| of Co's Primary Offices: <># |
| |
| nvestment Size (= or >): \$0 M |
| nvestment Size (= or <): \$150 M |
| Initial Revenue (= or >): \$0 M |
| Initial Revenue (= or <): \$2,000 M |
| Initial EBITDA (= or >): (\$500 M) |
| Initial EBITDA (= or <): \$2,000 M |
| |
| ax Hold Period (= or <): 150 |
| |

| | Realized Investments | Unrealized Investments | TOTAL (Gross) |
|----------------------|-------------------------|---------------------------|---------------|
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| | 0 | 0 | 0 |
| Total Residual Value | 0 | 0 | 0 |
| Outstanding Warrants | 0 | 0 | 0 |
| Outstanding Warrants | 0 | 0 | 0 |

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| | | 0 | | |
|--------------------------|-------------|------------------|-------------|-----------|
| | Portfolio S | ummary Statistic | s | |
| | Realized | Unrealized | Total Gross | Total Net |
| IRR: | | | | |
| MOIC: | #DIV/0! | #DIV/0! | | |
| Proceeds/IC: | #DIV/0! | #DIV/0! | #DIV/0! | |
| Residual/IC: | #DIV/0! | #DIV/0! | #DIV/0! | |
| No. of Companies: | 0 | 0 | 0 | |
| No. of Financings: | 0 | 0 | 0 | |
| Invested Capital: | \$0.0 M | \$0.0 M | \$0.0 M | |
| % of Cost: | #DIV/0! | #DIV/0! | #DIV/0! | |
| Gross Receipts: | \$0.0 M | \$0.0 M | \$0.0 M | |
| Gross Residual Value: | \$0.0 M | \$0.0 M | \$0.0 M | |
| Total Gross Gain/(Loss): | \$0.0 M | \$0.0 M | \$0.0 M | |
| Avg. Investment per Co.: | #DIV/0! | #DIV/0! | #DIV/0! | |
| Avg. Financing Size: | #DIV/0! | #DIV/0! | #DIV/0! | |
| Med. Financing Size: | #VALUE! | #VALUE! | #VALUE! | |
| Inv w/Current Pay (%): | #DIV/0! | #DIV/0! | #DIV/0! | |
| Inv w/o Current Pay (%): | #DIV/0! | #DIV/0! | #DIV/0! | |
| Volatility: | | | | |
| Downside Volatility: | | | 0.0% | |
| Loss Rate: | #DIV/0! | #DIV/0! | #DIV/0! | |
| Avg. Hold: | | | | |

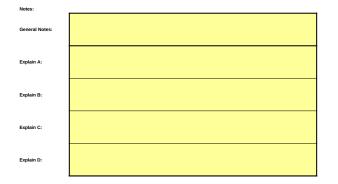
| | | Starting Cash Balance | Non-Portfoli | io Income Flowin (+) | ig to the Fund | | Non-P | | ses Flowing from (-) | m Fund | | | Con | tributions to the (+) | Fund | | | Distri | ibutions from the (-) | e Fund | |
|-----------------|-------------------------|-----------------------------------|-----------------|---------------------------------|------------------------------------|-----------------|-------------------------|--|---------------------------------|---------------------------------|-----------------------|--------------------------|--------------------------|---|---|--------------------------|----------------------------|-----------------------------------|---|------------------------|--------------------------------|
| | | Net Portfolio Cash Flow | Fees | Other Receipts (Explain - A) | Total Non- Investment Income | Management Fees | Interest Expense SBA | -Interest Expense - All Other Lenders | Carried Interest | Other Expenses (Explain - B) | Total Expenses | LP Capital Drav | ws Leverage Drawn SBA | - Leverage Drawn - All Other Lenders | Other Capital Drawn (Explain - C) | Total Capital Inflows | Distributions LPs | o Leverage Repayments - SBA | Leverage Repayments - All Other Lenders | Other (Explain - D) | Total Capital Outflows |
| 2002 | 3/31/2002 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 |
| I I | 6/30/2002 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2002 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2002 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2003 | 3/31/2003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2004 | 3/31/2004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0005 | 12/31/2004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2005 | 3/31/2005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2005 9/30/2005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2006 | 3/31/2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2006 | 6/30/2006 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2006 | 0 | ů O | 0 | ů 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2006 | 0 | ů O | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2007 | 3/31/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| I | 6/30/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2007 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2008 | 3/31/2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2008 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2009 | 3/31/2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2009 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2010 | 3/31/2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 6/30/2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2010 12/31/2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2011 | 3/31/2010 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2011 | 6/30/2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2011 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2012 | 3/31/2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| I I | 6/30/2012 | 0 | 0 | 0 | ő | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 9/30/2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | 12/31/2012 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2012 | | | | | | | | | | | | | | | | | | | | | |
| Final Fund Casl | h Flows: | RESIDUAL VALUE OF PORTFOLIO | Fees Receivable | e Other Receivables | TOTAL FUND RESIDUAL VALUE | Fees Payable | Interest Payable | Interest Payable - A | Carried Interest on Residual | Other Payables | TOTAL EXPENSES DUE | Total Paid-In Capital | | Total Other Leverage Drawn | Total Other Capital Drawn | Total Capital Drawn | Final Distributi to LPs | | t Final Repayment of Other Leverage | | TOTAL REMAINING OUTFLOWS |

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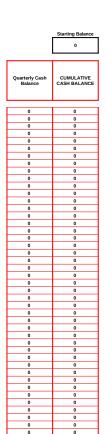


As of:

12/31/2012

Net Cash Flows (NCF) to Investors

Cumulative Cash Flows to Investors



| NCF to LPs | NCF to SBA | NCF to All Other Lenders | Other Cash Flows | Unlevered NCF |
|------------|------------|-----------------------------|------------------|---------------|
| | | | | |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 | 0 |

| Cumulative Net Cash Flows to LPs | Cumulative Net Cash Flow to Lenders | Cumulative Net Cash Flow to Other | Cumulative Net Unlevered Cash Flow to Capital Providers |
|--|---|---|--|
| | | | |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
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| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| 0 | 0 | 0 | 0 |
| - | - | - | - |



0 NCF to LPs NCF to SBA NCF to Lenders NCF to Other Unlevered NCF

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0



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