

Board of Governors of the Federal Reserve System



The Capital and Asset Report for Foreign Banking Organizations—FR Y-7Q

This Report is required by law: Section 5(c) of the Bank Holding Company Act (12 U.S.C. § 1844(c)) and sections 8(c) and 13 of the International Banking Act (12 U.S.C. §§ 3106(c) and 3108).

The Capital and Asset Report for Foreign Banking Organizations is to be prepared in accordance with the instructions provided by the

Federal Reserve System. The Federal Reserve may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

NOTE: The Capital and Asset Report for Foreign Banking Organizations must be signed by an authorized officer of the foreign banking organization.

I, the undersigned officer of the foreign banking organization attest that the FR Y-7Q report for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

Date of Report: _____
 Month / Day / Year (FBOQ 9999)

Printed Name of Officer (FBOQ C490) _____
 Title of Officer (FBOQ C491) _____
 Signature of Officer (FBOQ H321) _____
 Date of Signature (MM/DD/YYYY) (FBOQ J196) _____

Legal Name of Foreign Banking Organization (RSSD 9017) _____
 Mailing Address of Foreign Banking Organization (RSSD 9110) _____
 City (RSSD 9130) _____
 Country (RSSD 9005) _____ Postal Code (RSSD 9220) _____

Person in the U.S. to whom questions about this report should be directed:

Name / Title (FBOQ 8901) _____
 Area Code / Phone Number (FBOQ 8902) _____
 Area Code / FAX Number (FBOQ 9116) _____
 E-mail Address of Contact (FBOQ 4086) _____

For Federal Reserve Bank Use Only	
Top-tier FBO RSSD ID	_____
Lower-tier FBO RSSD ID	_____
C.I.	_____ S.F. _____ F.C. _____

Part 1A. Capital and Asset Information for the Top-tier Foreign Banking Organization

1. Is the foreign banking organization required by its home-country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?

0=No	FBOQ
1=Yes	B162

 1.

If the answer to line item 1 is "Yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home-country supervisor. If the answer to line item 1 is "No," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

U.S. Dollar Amounts in Millions

	FBOQ	Amount	
2. Tier 1 capital	8274		2.
3. Total risk-based capital	3792		3.
4. Risk-weighted assets	A223		4.
5. Total consolidated assets at the end of the reporting period.....	2170		5.
6. Total combined assets of U.S. operations, net of intercompany balances and transactions between U.S. domiciled affiliates, branches, and agencies.....	FBOD 2170		6.
7. Total U.S. non-branch assets	S292		7.

8. Enter the as-of date for the financial data provided above (report the date in YYYYMMDD format)...

FBOQ	Date
C116	

 8.

DRAFT

Part 1B. Capital and Asset Information for the Top-tier Foreign Banking Organization with Consolidated Assets of \$50 billion or more.

See instructions for this schedule.

U.S. Dollar Amounts in Millions

	FBOQ	Amount	
1. Common equity tier 1 capital.....	P859		1.
2. Additional tier 1 capital.....	P865		2.
3. Tier 1 capital (sum of items 1 and 2).....	FBOT8274		3.
4. Tier 2 capital.....	5311		4.
5. Total risk-based capital (sum of items 3 and 4).....	FBOT3792		5.
	FBOQ	Percentage ¹	
6. Capital conservation buffer.....	FB52		6.
7. Countercyclical capital buffer (if any).....	FB53		7.
8. GSIB buffer.....	FB54		8.
9. Compliance with restrictions on capital distributions and discretionary bonus payments associated with a capital buffer (enter "1" for Yes; enter "0" for No.).....	0=No 1=Yes	FBOQ FS41	9.

U.S. Dollar Amounts in Millions

	FBOQ	Amount	
10. Home country capital measure used in the numerator of the Basel III leverage ratio (effective March 31, 2018).....	FS42		10.
11. Home country exposure measure used in the denominator for the Basel III leverage ratio (effective March 31, 2018).....	FS43		11.
12. Minimum home country leverage ratio (if different from Basel III leverage ratio, as applicable) (effective March 31, 2018).....	FS44		12.

1. Report each buffer as a percentage, rounded to four decimal places, e.g., 12.3456.

Part 2. Capital and Asset Information for the Lower-tier FBOs Operating a Branch, or Agency, or Owning an Edge or Agreement Corporation, or a Commercial Lending Company Subsidiary in the United States (where any FBO in the Organization's tiered structure has effectively elected to be a financial holding company)¹

General Information

Legal title of lower-tier FBO operating a branch, or an agency, or owning an Edge/ Agreement Corporation, or a commercial lending company subsidiary in the United States (FBOQ 9017)

Country of lower-tier FBO operating a branch, or an agency, or owning an Edge/ Agreement corporation, or a commercial lending company subsidiary in the United States (FBOQ 9005)

1. Is the reporting lower-tier FBO required by its home-country supervisor to calculate its capital ratios using a risk-adjusted framework consistent with the Basel Capital Accord?

0=No	FBOQ
1=Yes	B162

 1.

If the answer to line item 1 is "Yes," provide capital and asset information in U.S. dollars using the procedure consistent with the risk-based framework required by the home-country supervisor. If the answer to line item 1 is "No," then provide the organization's best approximation under the Basel Capital Accord of the capital and asset information requested in U.S. dollars.

U.S. Dollar Amounts in Millions

	FBOQ	Amount	
2. Tier 1 capital	8274		2.
3. Total risk-based capital	3792		3.
4. Risk-weighted assets	A223		4.
5. Total consolidated assets at the end of the reporting period	2170		5.

6. Enter the as-of date for the financial data provided above (report the date in YYYYMMDD format)

FBOQ	Date
C116	

 6.

1. A separate version of Part 2 should be submitted for each of the top-tier reporter's lower-tier FBOs that meet these reporting requirements.