DFAST-14A Regulatory Capital Instruments Annual Schedule					
Institution Name:					
RSSD ID:					
OCC CHARTER ID:					
Date of Data Submission:					
As of Date:					

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

Projected Capital Actions and Balances

Actual Data, as of date:

		Actual		
	Revised regulatory capital treatment	As of date	PQ 1	PQ 2
Quarterly Redemption/Repurchase Activity				
1 Common Stock (CS)	Common Equity Tier 1			
2 Common Stock (CS) - Employee Stock Compensation	Tier 1			
3 CS Warrants	Common Equity Tier 1			
4 CS USG Investment	Common Equity Tier 1			
5 Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
6 Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
7 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
8 NCPP Convertible	Additional Tier 1			
9 Mandatory Convertible Preferred (MCP)	Additional Tier 1			
MCP USG Preferred	Additional Tier 1			
11 Capital Instrument Issued by Subsidiary	Additional Tier 1			
Other Additional Tier 1 Instruments	Additional Tier 1			
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
14 CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
16 MCP USG Preferred	Non-qualifying Instrument in Tier 1			
17 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
18 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
19 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
20 Subordinated Debt	Tier 2			
21 Capital Instrument Issued by Subsidiary	Tier 2			
Other Tier 2 Instruments	Tier 2			
23 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
24 CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
26 MCP USG Preferred	Non-qualifying Instrument in Tier 2			
27 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
28 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			

61	CS Warrants	Common Equity Tier 1		
62	CS USG Investment	Common Equity Tier 1		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
66	NCPP Convertible	Additional Tier 1		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
68	MCP USG Preferred	Additional Tier 1		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1		
70	Other Additional Tier 1 Instruments	Additional Tier 1		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
78	Subordinated Debt	Tier 2		
79	Capital Instrument Issued by Subsidiary	Tier 2		
80	Other Tier 2 Instruments	Tier 2		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		
	<u>Capital Balances</u>			
88	Common Stock (CS)	Common Equity Tier 1	0	0
89	CS Warrants	Common Equity Tier 1	0	0
90	CS USG Investment	Common Equity Tier 1	0	0
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	0	0
94	NCPP Convertible	Additional Tier 1	0	0

95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	0	0	
96	MCP USG Preferred	Additional Tier 1	0	0	
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	0	0	
98	Other Additional Tier 1 Instruments	Additional Tier 1	0	0	
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	0	0	
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	0	0	
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	0	0	
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	0	0	
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	0	0	
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	0	0	
105	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	0	0	
106	Subordinated Debt	Tier 2	0	0	
107	Capital Instrument Issued by Subsidiary	Tier 2	0	0	
108	Other Tier 2 Instruments	Tier 2	0	0	
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	0	0	
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	0	0	
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	0	0	
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	0	0	
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	0	0	
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	0	0	
115	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	0	0	
116	Cash Dividends Declared on Preferred Stock				
117	Cash Dividends declared on Common Stock				
118	Common Shares Outstanding (Millions)				
119	Common Dividends Per Share (\$)				

		al amount (\$mil) Projected					Actual
PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of dat

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Amount recognized in regulatory capital (\$mil)								
				Projected				
PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9

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