Institution Name:

RSSD ID:
OCC CHARTER ID:
Date of Data Submission:

As of Date:


|  |  | Revised regulatory capital treatment | Actual As of date | PQ 1 | PQ 2 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quarterly Redemption/Repurchase Activity |  |  |  |  |
| 1 | Common Stock (CS) | Common Equity Tier 1 |  |  |  |
| 2 | Common Stock (CS) - Employee Stock Compensation | Tier 1 |  |  |  |
| 3 | CS Warrants | Common Equity Tier 1 |  |  |  |
| 4 | CS USG Investment | Common Equity Tier 1 |  |  |  |
| 5 | Capital Instrument Issued by Subsidiary | Common Equity Tier 1 |  |  |  |
| 6 | Other Common Equity Tier 1 Instruments | Common Equity Tier 1 |  |  |  |
| 7 | Non-Cumulative Perpetual Preferred (NCPP) | Additional Tier 1 |  |  |  |
| 8 | NCPP Convertible | Additional Tier 1 |  |  |  |
| 9 | Mandatory Convertible Preferred (MCP) | Additional Tier 1 |  |  |  |
| 10 | MCP USG Preferred | Additional Tier 1 |  |  |  |
| 11 | Capital Instrument Issued by Subsidiary | Additional Tier 1 |  |  |  |
| 12 | Other Additional Tier 1 Instruments | Additional Tier 1 |  |  |  |
| 13 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 1 |  |  |  |
| 14 | CPP TARP Preferred | Non-qualifying Instrument in Tier 1 |  |  |  |
| 15 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 1 |  |  |  |
| 16 | MCP USG Preferred | Non-qualifying Instrument in Tier 1 |  |  |  |
| 17 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 1 |  |  |  |
| 18 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 1 |  |  |  |
| 19 | Other Non-qualifying Instruments in Tier 1 | Non-qualifying Instrument in Tier 1 |  |  |  |
| 20 | Subordinated Debt | Tier 2 |  |  |  |
| 21 | Capital Instrument Issued by Subsidiary | Tier 2 |  |  |  |
| 22 | Other Tier 2 Instruments | Tier 2 |  |  |  |
| 23 | Cumulative Perpetual Preferred (CPP) | Non-qualifying Instrument in Tier 2 |  |  |  |
| 24 | CPP TARP Preferred | Non-qualifying Instrument in Tier 2 |  |  |  |
| 25 | Mandatory Convertible Preferred (MCP) | Non-qualifying Instrument in Tier 2 |  |  |  |
| 26 | MCP USG Preferred | Non-qualifying Instrument in Tier 2 |  |  |  |
| 27 | Cumulative Dated Preferred (TRUPS) | Non-qualifying Instrument in Tier 2 |  |  |  |
| 28 | USG Preferred TRUPS | Non-qualifying Instrument in Tier 2 |  |  |  |

Quarterly Issuance Activity
30 Common Stock (CS)
31 Common Stock (CS) - Employee Stock Compensation

## 32 CS Warrants

3 CS USG Investment
34 Capital Instrument Issued by Subsidiary
35 Other Common Equity Tier 1 Instruments
36 Non-Cumulative Perpetual Preferred (NCPP)
37 NCPP Convertible
38 Mandatory Convertible Preferred (MCP)
39 MCP USG Preferred
40 Capital Instrument Issued by Subsidiary
41 Other Additional Tier 1 Instruments
42 Cumulative Perpetual Preferred (CPP)
43 CPP TARP Preferred
44 Mandatory Convertible Preferred (MCP)
5 MCP USG Preferred
Cumulative Dated Preferred (TRUPS)
USG Preferred TRUPS
Other Non-qualifying Instruments in Tier 1
Subordinated Debt
Capital Instrument Issued by Subsidiary
Other Tier 2 Instruments
Cumulative Perpetual Preferred (CPP)
CPP TARP Preferred
Mandatory Convertible Preferred (MCP)
MCP USG Preferred
Cumulative Dated Preferred (TRUPS)
USG Preferred TRUPS
Other Non-qualifying Instruments in Tier 2

## Quarterly Activity - Other than issuances or repurchases

59 Common Stock (CS)
60 Common Stock (CS) - employee stock compensation

Common Equity Tier 1 Tier 1
Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1

Additional Tier 1
Additional Tier 1
Additional Tier 1
Additional Tier 1
Additional Tier 1
Additional Tier 1
Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1

## Tier 2

Tier 2
Tier 2
Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2

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## CS Warrants

CS USG Investment
Capital Instrument Issued by Subsidiary
Other Common Equity Tier 1 Instruments
Non-Cumulative Perpetual Preferred (NCPP)
NCPP Convertible
Mandatory Convertible Preferred (MCP)
MCP USG Preferred
Capital Instrument Issued by Subsidiary
Other Additional Tier 1 Instruments
Cumulative Perpetual Preferred (CPP)
CPP TARP Preferred
Mandatory Convertible Preferred (MCP)
MCP USG Preferred
Cumulative Dated Preferred (TRUPS)
USG Preferred TRUPS
Other Non-qualifying Instruments in Tier 1
Subordinated Debt
Capital Instrument Issued by Subsidiary
Other Tier 2 Instruments
Cumulative Perpetual Preferred (CPP)
CPP TARP Preferred
Mandatory Convertible Preferred (MCP
MCP USG Preferred
Cumulative Dated Preferred (TRUPS)
USG Preferred TRUPS
Other Non-qualifying Instruments in Tier 2

Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 Additional Tier 1 Additional Tier 1 Additional Tier 1 Additional Tier 1 Additional Tier 1
Additional Tier 1
Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1

## Tier 2 <br> Tier 2

Tier 2
Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2

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## Capital Balances

88 Common Stock (CS)
89 CS Warrants
CS USG Investment
Capital Instrument Issued by Subsidiary
Other Common Equity Tier 1 Instruments Non-Cumulative Perpetual Preferred (NCPP) NCPP Convertible

Common Equity Tier Common Equity Tier Common Equity Tier Common Equity Tier Common Equity Tier

Additional Tier 1
Additional Tier 1

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97 Capital Instrument Issued by Subsidiary

## Other Additional Tier 1 Instruments

Cumulative Perpetual Preferred (CPP)
100 CPP TARP Preferred
101 Mandatory Convertible Preferred (MCP)
102 MCP USG Preferred
103 Cumulative Dated Preferred (TRUPS)
104 USG Preferred TRUPS
105 Other Non-qualifying Instruments in Tier 1
106 Subordinated Debt
107 Capital Instrument Issued by Subsidiary
108 Other Tier 2 Instruments
109 Cumulative Perpetual Preferred (CPP)
110 CPP TARP Preferred
111 Mandatory Convertible Preferred (MCP)
112 MCP USG Preferred
113 Cumulative Dated Preferred (TRUPS)
114 USG Preferred TRUPS
115 Other Non-qualifying Instruments in Tier 2

Additional Tier 1
Additional Tier 1 Additional Tier 1
Additional Tier 1
Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Non-qualifying Instrument in Tier 1 Tier 2
Tier 2
Tier 2
Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2 Non-qualifying Instrument in Tier 2

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| Notional amount (\$mil) |  |  |  |  |  |  |  |
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|  |  | Projected |  |  |  |  | Actual |
| PQ 3 | PQ 4 | PQ 5 | PQ 6 | PQ 7 | PQ 8 | PQ 9 | As of date |
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[^0]:    116 Cash Dividends Declared on Preferred Stock
    117 Cash Dividends declared on Common Stock
    118 Common Shares Outstanding (Millions)
    119 Common Dividends Per Share (\$)

