SURVEY OF MARKET ABSORPTION OF NEW MULTIFAMILY UNITS (SOMA) ITEMS BOOKLET

April 2017

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Front (Admin)

START

Case status

Survey Name: Survey of Market Absorption of New Multifamily Units

Address: (Case address)

- 1. Continue
- 2. Quit
- 3. Noninterview
- 4. Out of Scope
- 5. Merged Unit
- 6. Transmit

SUB_INTRO

Introduce yourself and show identification (if personal visit).

This is a follow-up interview for our survey of new apartment buildings.

1. Enter 1 to Continue

▶ Introduce yourself and, if Personal Visit, show your identification.

We are conducting the Survey of Market Absorption of New Multifamily Units for the Department of Housing and Urban Development.

- 1) The data are used to measure the needs of multifamily buildings in the United States.
- 2) By law, the Census Bureau can only use your responses to produce statistics.
- 3) We estimate that this and subsequent interviews will take 30 minutes on average to complete.
- 4) This survey is conducted under the authority of Title 13, U.S. Code Sections 8 and 9. The U.S. Census Bureau is required by law to protect your information. The Census Bureau is not permitted to publicly release your responses in a way that could identify this property.
- 5) Federal law protects your privacy and keeps your answers confidential (Title 13, United States Code, Section 9). Per the Federal Cybersecurity Enhancement Act of 2015, your data are protected from cybersecurity risks through screening of the systems that transmit your data.
- 6) The Office of Management and Budget has approved this survey under Project 2528-0013, which expires XX-XX-XXXX. The Census Bureau may not conduct, and a person is not required to respond to, a data collection request unless it displays a currently valid OMB control number.
- 7) This survey is voluntary and there are no penalties for not participating.

If you have any comments about this survey, I will be happy to provide you with contact information.

♣ Send comments regarding this burden estimate and/or suggestions for reducing burden to:

HUD USER

SOMA Survey Comments 2528-0013

P.O. Box 23268

Washington, DC 20026-3268

Or helpdesk@huduser.gov

◆ Send comments regarding your status in this survey: SOMA Survey Comments 2528-0013 US Census Bureau

Washington, DC 20233-3700

Or SOMA@census.gov

1. Enter 1 to Continue

ANYCHANGE

Since (Date of Last Interview), have there been any changes to the building; such as changes to the utilities, amenities, or elderly services; elevator; percent of floor space used for commercial purposes; or owner/agent/builder information?

- 1. Yes
- 2. No

Building Information (Core)

Building Basics

VER_NUM_UNITS

I have that there are *(Number of units)* housing units in the building at this location. Is that correct?"

Building Name: Building Name Building Address: Case address

- 1. Yes
- 2. No

NUM_UNITS

How many housing units are in the building at this location?

Building Name: Building Name Building Address: Case address

VER_NUM_FLOORS

I have that there are (Number of floors) floors in the building at

this location. Is that correct?

Building Name: Building Name Building Address: Case address

- 1. Yes
- 2. No

NUM_FLOORS

How many floors are in the building at this location?

Building Name: Building Name Building Address: Case address

ELEVATOR

Is there an elevator at this location?

Building Name: Building Name Building Address: Case address

- 1. Yes
- 2. No

BLDG_TYPE

What type of units are in this building?

- 1. Unfurnished rental
- 2. Furnished rental
- 3. A Cooperative
- 4. A Condominium
- 5. Owned or Leased by a Public Housing Agency

PGM_TYPE

Is the building under any of the following programs?

- 1. Section 8 Housing Vouchers
- 2. Housing for Elderly Direct Loan Program
- 3. Low Income Housing Tax Credit
- 4. Federal Tax Exempt Multifamily Bond Financing
- 5. Other Subsidized Program
- 6. No. Not Subsidized

PGM UNITS

How many units in this building are under any of the following

programs?

(List programs entered in PGM_TYPE)

COMM_PCNT

What percent of the floor space of this building is used for commercial purposes?

TRANS_USE

Are any of the units in this building reserved for transient use?

- ◆ "Transient use" describes any apartment that is intended for occupancy by many different people with usual residences elsewhere. Units reserved for transient use are repeatedly being rented to different occupants"
 - 1. Yes
 - 2. No

TRANS_USE_NUM

You answered "Yes" to transient use. How many units are reserved for transient use?

Amenities and Utilities

INC_ELEC

Are the following items included in the (rent or condominium fee) or available at extra cost?

Electricity

- 1. Included
- 2. Extra

INC_GAS

Are the following items included in the (rent or condominium fee)

or available at extra cost?

Gas

- 1. Included
- 2. Extra

INC_H2O

Are the following items included in the (rent or condominium fee) or available at extra cost?

Water

- 1. Included
- 2. Extra

INC_SEWER

Are the following items included in the (rent or condominium fee) or available at extra cost?

Sewer

- 1. Included
- 2. Extra

INC_CABLE

Are the following items included in the (rent or condominium fee) or available at extra cost?

Cable or Satellite TV

- 1. Included
- 2. Extra Cost
- 3. Not Available

INC_INTERNET

Are the following items included in the (rent or condominium fee)

or available at extra cost?

Internet or WiFi

- 1. Included
- 2. Extra Cost
- 3. Not Available

INC POOL

Are the following items included in the (rent or condominium fee) or available at extra cost?

Swimming Pool

- 1. Included
- 2. Extra Cost
- 3. Not Available

INC_PARK

Are the following items included in the (rent or condominium fee) or available at extra cost?

Off-street parking

- 1. Included
- 2. Extra Cost
- 3. Not Available

LAUNDRY

We previously recorded (availability of individual washer-dryer connections in every unit/shared laundry facilities) in this building. Is that correct?

- 1. Individual washer/dryer connections in every unit
- 2. Shared laundry facilities
- 3. Both individual washer/dryer connections and shared laundry facilities
- 4. No shared laundry facilities or individual washer/dryer connections

WASHER

Does the management of this building provide a washer and dryer

within each unit?

- 1. Yes, all units
- 2. No
- 3. Only some units

Services

UNIT_IN_BLDG

Our records indicate that this building is in a development that is (age-restricted/not age-restricted). Is that correct?

- 1. Yes
- 2. No

MEALS

Does the management of this building provide residents with...

Meals?

- 1. Yes
- 2. No

TRANSPORT

Does the management of this building provide residents with...

Transportation?

- 1. Yes
- 2. No

HOUSEKEEP

Does the management of this building provide residents with...

Housekeeping within the unit?

- 1. Yes
- 2. No

ASSISTANCE

Does the management of this building provide assistance to

residents with...

Managing finances?

- 1. Yes
- 2. No

CARE

Does the management of this building provide assistance with...

Personal care, for example, bathing, eating, moving about, dressing, or toilet use?

- 1. Yes
- 2. No

Bedroom Count and Cost Breakdown

| NUMUNITS What is the total number of (Unfurnished/Furnished/Co-op/ | Conao) |
|--|--------|
| units in this building? | |

| BEDNONE | How many of | those are Efficiency | v or Studio units? |
|---------|-------------|----------------------|--------------------|
| | | | |

| BED1 | How many of those are 1 bedroom units? |
|------|--|
| | |

BED2 How many of those are 2 bedroom units?

BED3 How many of those are units with 3 or more bedrooms?

COST1 As of (Date of last interview), how many (Number of Bedrooms)

(unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent)

(at less than \$850/at less than \$200,000) having never been

previously (rented/sold)?

COST2 As of (Date of last interview), how many (Number of Bedrooms)

(unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$850 to \$1,049/at \$200,000 to \$249,999) having never been previously (rented/sold)?

COST3

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$1,050 to \$1,249/at \$250,000 to \$299,999) having never been previously (rented/sold)?

COST4

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$1,250 to \$1,449/at \$300,000 to \$349,999) having never been previously (rented/sold)?

COST5

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) ((at \$1,450 to \$1,649/at \$350,000 to \$399,999) having never been previously (rented/sold)?

COST6

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$1,650 to \$1,849/at \$400,000 to \$449,999) having never been previously (rented/sold)?

COST7

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$1,850 to \$2,049/at \$450,000 to \$499,999) having never been previously (rented/sold)?

COST8

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$2,050 to \$2,249/at \$500,000 to \$549,999) having never been previously (rented/sold)?

COST9

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$2,250 to \$2,449/at \$550,000 to \$599,999) having never been previously (rented/sold)?

COST₁₀

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$2,450 or more/at \$600,000 to \$649,999) having never been previously (rented/sold)?

COST11

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$650,000 to \$699,999) having never been previously

(rented/sold)?

COST12

As of (Date of last interview), how many (Number of Bedrooms) (unfurnished/furnished/cooperative/condominium) units (were available when the building opened/were available) (for sale/for rent) (at \$700,000 or more) having never been previously (rented/sold)?

Back (Admin)

CLOSE

As this building is owned or leased by a public housing agency, no further information is required at this time.

1. Press '1' to Continue.

CLOSE_NO_UNITS

As all the units in this building are subsidized or transient, no further information is required at this time.

1. Press '1' to Continue.

CLOSE_NONINT

This case has been coded as a noninterview and will now close out.

1. Press '1' to Continue.

CLOSE_SCOPE

This case has been coded as Out of Scope and will now close out.

[Type text] [Type text] 13

1. Press '1' to Continue.

CLOSE MERGE

This case has been coded as Merged and will now close out.

1. Press '1' to Continue.

CONTACT_METHOD

For this current survey month, how did you gather (or attempt to gather) data for this case?

- 1. Telephone
- 2. Site Visit
- 3. Telephone and Site Visit
- 4. Other Method

SOMA_THANKS

Thank you for your help in completing the Survey of Market Absorption of New Multifamily Units.

((As this is the 4th interview/As there are no more units available), this concludes your SOMA interview(ing). There will be no (more) follow-up interviews/We will return in approximately 3 months to update the information on the remaining units in the building.)

1. Press '1' to Continue.

EXIT

Thank you for your time. You are now exiting this case.

Case status:

Outcome: OUTCOME

Mark: MARK

- 1. Exit temporarily
- 2. Finished for the month Exit No (additional) HQ Notes
- 3. Finished for the month Exit Enter (additional) HQ Notes

CALLBACK

• Please enter a date and time to attempt to complete the interview.

HQNOTES

◆ Please enter any information you would like to share with HQ

below.

Previous Notes to HQ from FR: Previous Notes to Headquarters from Field Representative

Notes to FR from HQ: Notes to Field Representative from Headquarters

Current Notes to HQ from FR: