

FY 2017 RWHAP Part B (X07) and MAI Allocations Report

Instructions are located in EHB: <https://grants.hrsa.gov/webexternal/Login.asp>

Section A: Identifying Information
~ Enter Name of Recipient Here ~
~ Enter Preparer's Name Here ~
~ Enter Preparer's Phone Number Here ~
~ Enter Preparer's Email Address Here ~

Section B: Reporting Year Award Information	
1. Part B Base Award	
2. Part B ADAP Earmark Award	
3. Part B ADAP Supplemental Award	
4. Total ADAP Award (ADAP Base + Supplemental)	\$0
5. Part B Emerging Communities Award	
6. Total Part B X07 Funds	\$0
7. Part B MAI Award	
8. Total Part B X07 Award	\$0

Section C: Part B Allocations by Program Component	1. Base Award		2. ADAP + ADAP Supplemental Award		3. Emerging Communities Award (EC)		4. Total	
	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage
1. Part B AIDS Drug Assistance Program Subtotal	\$0	--	\$0	--	\$0	--	\$0	--
a. ADAP Services		--		--		--	\$0	--
b. Health Insurance to Provide Medications		--		--		--	\$0	--
c. ADAP Access/Adherence/Monitoring Services		--		--		--	\$0	--
2. Part B Health Insurance Premium & Cost Sharing Assistance		--		--		--	\$0	--
3. Part B Home and Community-based Health Services		--		--		--	\$0	--
4a. Part B HIV Care Consortia/EC services (Provide detail in Section D, Column 1 or 3)¹	\$0	--		--	\$0	--	\$0	--
4b. Part B HIV Care Consortia Administration²		--		--		--	\$0	--
5. Part B State Direct Services (Provide detail in Section D, Column 2)¹	\$0	--		--		--	\$0	--
6. Part B Clinical Quality Management³		--		--		--	\$0	--
7. Part B Recipient Planning & Evaluation Activities⁴		--		--		--	\$0	--
8. Recipient Administration⁴		--		--		--	\$0	--
9. Column Totals	\$0	0.00%	\$0	0.00%	\$0	0.00%	\$0	--
10. Total Part B X07 Allocations⁵	\$0							

Section D: Breakdown for Consortia, State Direct Services and Emerging Communities	1. Consortia ⁷		2. Direct Services		3. Emerging Communities		4. Total	
	Amount	Percentage	Amount	Percentage	Amount	Percentage	Amount	Percentage
1. Core Medical Services Sub-total	\$0	--	\$0	--	\$0	--	\$0	--
a. AIDS Drug Assistance Program (ADAP) Treatments		--		--		--	\$0	--
b. AIDS Pharmaceutical Assistance (LPAP)		--		--		--	\$0	--
c. Early Intervention Services		--		--		--	\$0	--
d. Health Insurance Premium & Cost Sharing Assistance		--		--		--	\$0	--
e. Home and Community-based Health Services		--		--		--	\$0	--
f. Home Health Care		--		--		--	\$0	--
g. Hospice		--		--		--	\$0	--
h. Medical Case Management (Including Treatment Adherence Services)		--		--		--	\$0	--
i. Medical Nutrition Therapy		--		--		--	\$0	--
j. Mental Health Services		--		--		--	\$0	--
k. Oral Health Care		--		--		--	\$0	--
l. Outpatient /Ambulatory Health Services		--		--		--	\$0	--
m. Substance Abuse Outpatient Care		--		--		--	\$0	--
2. Support Services Sub-total	\$0	--	\$0	--	\$0	--	\$0	--
a. Child Care Services		--		--		--	\$0	--
b. Emergency Financial Assistance		--		--		--	\$0	--
c. Food Bank/Home-Delivered Meals		--		--		--	\$0	--
d. Health Education/Risk Reduction		--		--		--	\$0	--
e. Housing		--		--		--	\$0	--
f. Linguistics Services		--		--		--	\$0	--
g. Medical Transportation		--		--		--	\$0	--
h. Non-Medical Case Management Services		--		--		--	\$0	--
i. Other Professional Services		--		--		--	\$0	--
j. Outreach Services		--		--		--	\$0	--
k. Psychosocial Support Services		--		--		--	\$0	--
l. Referral for Health Care and Support Services		--		--		--	\$0	--
m. Rehabilitation Services		--		--		--	\$0	--
n. Respite Care		--		--		--	\$0	--
o. Substance Abuse Services - residential		--		--		--	\$0	--
3. Total Services Allocations	\$0	--	\$0	--	\$0	--	\$0	--

Section E: MAI Allocations by Program Component	MAI Award	
	Amount	Percentage
1. Education to increase minority participation in ADAP		--
2. Outreach to increase minority participation in ADAP		--
3. Clinical Quality Management ³		--
4. Recipient Planning & Evaluation Activities ⁴		--
5. Recipient Administration ⁴		--
6. Total MAI Allocations	\$0	0.00%

FOR OFFICE USE ONLY: o Recipient received waiver for 75% core medical services requirement.
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Footnotes:
 (1) The total services amounts will automatically be calculated based on the details you provide in Section D, column 1 or 2 or 3.
 (2) Consortia/Emerging Communities Administration, Planning and Evaluation costs may not exceed 10% of their respective total funds.
 (3) Clinical Quality Management may not exceed 5% of the Part B X07 award, or 3 million, whichever amount is smaller.
 (4) Planning & Evaluation or Recipient Administration may not exceed 10% of the Part B X07 award. Additionally, the combined costs for these two categories may not exceed 15% of the Part B X07 award.
 (5) This amount must equal the recipient's total Part B X07 Award.
 (7) All services in this column are considered Support Services.

LEGISLATIVE REQUIREMENTS CHECKLIST

INSTRUCTIONS: Recipients and Project Officers should use the following table to help determine whether or not the various Part B legislative spending requirements have been met. For more information on each of these requirements, please refer to the Ryan White HIV/AIDS Treatment Extension Act of 2009.

CORE MEDICAL SERVICES	Amount	Percentage (Amount / Total Service Allocations)
ADAP (H16)	\$0	--
Home and Community-based Health Services (H21)	\$0	--
Health Insurance Premium & Cost Sharing Assistance (H20)	\$0	--
State-Direct Services: Core Medical Services (D33)	\$0	--
Emerging Communities: Core Medical Services (F33)	\$0	--
Total Core Medical Services Allocations	\$0	--

Support Services Allocations	Amount	Percent
Consortia Services (B22) + Consortia Administration (B23)	\$0	--
State-Direct Services: Support Services (D47)	\$0	--
Emerging Communities: Support Services (F47)	\$0	--
MAI Allocations for Education + Outreach Services (B67 + B68)	\$0	--
Total Support Services Allocations	\$0	--

Total Service Allocations	\$0
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CLINICAL QUALITY MANAGEMENT

Total Clinical Quality Management allocations must be 5% of the total X07 award or \$3 million (whichever is smaller.) **\$0** (Capped Amount)

To the right in red, is the maximum (Capped Amount) that may be allocated to Clinical Quality Management (the lesser of I11 * .05 or \$3 million) as well as the amount of Current Fiscal Year dollars allocated (CQM Allocations) on Clinical Quality Management (H25+B69). Please check to make sure the Allocations do not exceed the Capped Amount. **\$0** (CQM Allocations)

PLANNING AND EVALUATION / RECIPIENT ADMINISTRATION

Total Part B X07 Planning and Evaluation allocations and total Recipient Administration allocations must each be 10% or less than the total X07 award. Planning and Evaluation and Recipient Administration do not necessarily need to be 10% of each **\$0** **0.0%** (Planning & Evaluation)

funding stream as long as the combined total of each is 10% or less of the total X07 award. In addition, Planning and Evaluation and Recipient Administration allocations combined must not exceed 15% of the total X07 award. **\$0** **0.0%** (Recipient Administration)

To the right in red, is the percentage of Planning and Evaluation allocations divided by the Total X07 award (H26 + B70) / I11 and Recipient Administration allocations divided by the Total X07 award (H27 + B71) / I11. Please check to make sure these percentage are not greater than 10%. Also shown is the percentage of the combined Planning and Evaluation and Recipient Administration allocations divided by the Total X07 Award (H26 + H27 + B70 + B71) / I11. Please check to make sure this percentage is not greater than 15%. **\$0** **0.0%** (Planning & Evaluation + Recipient Administration)

CONSORTIA ADMINISTRATION

Consortia administration allocations must be 10% or less than the total Consortia funds.

To the right in red, is the percentage of consortia administration allocations divided by the consortia allocations (B23 / B22). Please check to make sure this percentage does not exceed 10%. **\$0** **0.0%** (Consortia Administration)

EC ADMINISTRATION

EC administration allocations must be 10% or less than the total EC funds.

To the right in red, is the percentage of EC administration allocations divided by the EC award (F27 / I8). Please check to make sure this percentage does not exceed 10%. **\$0** **0.0%** (EC Administration)

FY 2017 RWHAP PART B SUPPLEMENTAL EXPENDITURE

Please print this sheet to review instructions

Recipients should complete the Supplemental Expenditures Report (blue tab) to prepare the required "Part B Supplemental Expenditures Report". Complete steps 1-4 below and fill the areas or cells highlighted in gray.

NOTE: Please do not enter any information into cells highlighted in gray, as these cells are pre-populated.

Identifying information (yellow section): Enter the name of the recipient, name of the preparer, and address.

Award Amounts (gold and yellow sections): Enter the FY 2017 RWHAP Part B Supplemental Award Amounts.

Section A - Expenditures by Program Component (sky blue section): Enter the amounts for each program component. Rows 4a & 5 are automatically populated from (Section B).

Section B - Breakdown of Final Funding (light green section): This section provides details on the breakdown of final funding. Use the columns provided to enter amounts spent by service category in relation to *Consortia* and *Direct Services*. Row 5 (Total RWHAP Part B Program Supplemental final funding) should use the calculated amount of Total RWHAP Part B Program Supplemental final funding (Total RWHAP Part B Supplemental HIV Care Consortia) and row 5 (RWHAP Part B Supplemental State Direct Services) should use the calculated amount of Total RWHAP Part B Program Supplemental final funding in Section B for Consortia and Direct Services respectively. Rows 10a-m are allowable Support Services. Formulas will generate sub-totals for Core Medical (row 10) and Support Services (row 11) and percentages; and sum column totals (row 12).

Reminder: The legislation mandates that ALL Consortia Funding be considered 'Support Services' for the purpose of the 75% Core Medical Services Requirement. Funding for Consortia and Direct Services because those funding amounts are already accounted for in Section A. Funding for Support Services (local), or LPAP) is blocked for Direct Services, because only Consortia funds are allowed for Support Services (Health Insurance Premium & Cost Sharing Assistance) and 10e (Home and Community-based Services) because these funding amounts are already accounted for in Section A.

Core Medical Services Calculation (yellow tab worksheet): As amounts are entered in the Supplemental Expenditures Report, the system will calculate the amount and percentage of total RWHAP Part B Supplemental service dollars that are used for Core Medical Services in FY 2017.

Reminder: Recipients are reminded that the 75% Core Medical Services Requirement is applicable to all RWHAP Part B Supplemental Expenditures.

REPORT INSTRUCTIONS

Instructions.

1 "FY 2017 Ryan White HIV/AIDS Program (RWHAP) cells highlighted in light yellow with appropriate data.

2 **contain formulas.**

3 preparer, and preparer's phone number.

4 ental award amount.

5 spent from the RWHAP Part B Supplemental award.

6 ails about funding amounts not captured in Section A. *Local and State Direct Services* final funding. The grantee reporting from Section A row 4a (*RWHAP Part B Direct Services*) when you provide a detailed breakdown of allowable Core Medical Services; rows 11a-o are for Direct Support Services (row 11); calculate column

7 **Direct Services.** Notes: (1) Row 10a is blocked for Section A. (2) Row 10b. (*AIDS Pharmaceutical Services*) may be used to provide LPAP services. (3) Rows 10d (*Specialized Health Services*) are blocked for *Direct Services*

8 the Funding Table (blue-tab), formulas will automatically calculate what were spent for Core Medical Services and for

9 applicable to the RWHAP Part B Supplemental Award.

Enter Recipient's
Enter Prep
Enter Preparer's Ph

Enter FY 2017 RWHAP Part B Supplemental

Section A: Expenditures by Program Component

- 1. RWHAP Part B Supplemental AIDS Drug Assistance Program Subtotal**
 - a. ADAP Services
 - b. Health Insurance to Provide Medications
 - c. ADAP Access/Adherence/Monitoring Services
- 2. RWHAP Part B Supplemental Health Insurance Premium & Cost Sharing Assistance**
- 3. RWHAP Part B Supplemental Home and Community-based Health Services**
- 4a. RWHAP Part B Supplemental HIV Care Consortia (Provide detail in Section B)**
- 4b. RWHAP Part B Supplemental HIV Care Consortia/EC Administration**
- 5. RWHAP Part B Supplemental State Direct Services (Provide detail in Section B)**
- 6. RWHAP Part B Supplemental Clinical Quality Management^{Footnote 1}**
- 7. RWHAP Part B Supplemental Recipient Planning & Evaluation Activities^{Footnote 2}**
- 8. Recipient Administration^{Footnote 2}**
- 9. Total RWHAP Part B Supplemental Funding Amounts**

Section B: Breakdown for Consortia, State Direct Services, and Emerging Communities Final Funding

- 10. Core Medical Services Sub-total**
 - a. AIDS Drug Assistance Program (ADAP) Treatments
 - b. AIDS Pharmaceutical Assistance (LPAP)
 - c. Early Intervention Services
 - d. Health Insurance Premium & Cost Sharing Assistance
 - e. Home and Community-based Health Services
 - f. Home Health Care
 - g. Hospice
 - h. Medical Case Management (including Treatment Adherence Services)
 - i. Medical Nutrition Therapy
 - j. Mental Health Services
 - k. Oral Health Care
 - l. Outpatient /Ambulatory Health Services
 - m. Substance Abuse Outpatient Care
- 11. Support Services Sub-total**
 - a. Child Care Services
 - b. Emergency Financial Assistance
 - c. Food Bank/Home-Delivered Meals
 - d. Health Education/Risk Reduction

e. Housing
f. Linguistics Services
g. Medical Transportation Services
h. Non-Medical Case Management Services
i. Other Professional Services
j. Outreach Services
k. Psychosocial Support Services
l. Referral for Health Care and Support Services
m. Rehabilitation Services
n. Respite Care
o. Substance Abuse Residential Services
12. Total Funding Amounts

- (1) May not exceed 5% of the FY 2017 RWHAP Part B Supplemental award, or \$3 million, whichever amount is less.**
- (2) May not use more than 10% of the FY 2017 RWHAP Program Part B Supplemental award for either Part B or Part C. Additionally, the combined costs for these two categories may not exceed 15% of the FY 2017 RWHAP Part B Supplemental award.**
- (3) All services in this column are considered Support Services.**

mental Expenditures Report

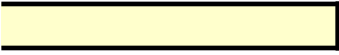
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Total FY 2017 RWHAP Part B Supplemental Award	
Amount	Percent
\$0	--
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Consortia <small>Footnote 3</small>		Direct Services	
Amount	Percent	Amount	Percent
\$0	--	\$0	--
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\$0	--	\$0	--

r.
**Evaluation or Grantee Administration;
 ental award.**



Automatic Calculation of FY 2017 RWHAP Part B Supplemental

Recipient Name:

This table is provided for grantees to automatically calculate their final Core Medical Service f service dollars.

The cell numbers referenced are shown in blue and come from Suppl Expenditures Report (bl

<i>Core Medical Services Expenditures</i>	Amount
ADAP (B12)	\$0
Health Insurance Premium & Cost Sharing Assistance (B16)	\$0
Home-and Community-based Health Services (B17)	\$0
State-Direct Services: Core Medical Services (D29)	\$0
Total Core Medical Services Expenditure Amount	\$0

<i>Support Services Expenditures</i>	Amount
Consortia Services (B18)	\$0
State-Direct Services: Support Services (D43)	\$0
Total Support Services Expenditure Amount	\$0

<i>Total FY 2017 RWHAP Part B Supplemental Core Medical & Support Services Expenditure Amount</i>	\$0
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al Core Medical & Support Services Expenditures



funding/percentages across all FY 2017 RWHAP Part B Supplemental Award

ie tab).

Percent Amount / Total Service Funding
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Percent
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