**Supporting Statement Part B (Statistical Information) for**

**RSI/DI Quality Review Case Analysis - Sampled Number Holder; Auxiliaries/Survivors; Parent; Stewardship Annual Earnings Test**

**OMB: 0960-0189**

1. **Collections of Information Employing Statistical Methods**
2. **Statistical Methodology**

We selected a statistically valid sample of all Old-Age, Survivors, and Disability Insurance Program (OASDI) beneficiaries in current payment status from a respondent universe of approximately 48 million. The sample involves 1,750 cases. Each case in the sample may consist of the number holder (SSA‑2930) and the auxiliary/survivor (SSA‑2931), or the stewardship Annual Earnings Test (AET) workbook (SSA-4659). We use the stewardship review cases to measure the impact of the AET on benefits paid in the closed year (2 years prior to the sample month). The sample involves 325 cases. Based on experience, we anticipate an estimated 96% response rate.

1. **Procedures for Collecting the Information**

We selected the sample from the Master Beneficiary Record through use of a random number generator. The ongoing stewardship review provides a dollar payment error rate of + .2 percent at the national level, with a 95 percent confidence level.

1. **Methods to Maximize Response Rates**

We check data for accuracy and consistency, and verify documents used to establish entitlement to benefits are at their source of origin. The sample yields reliable data that can be generalized to the universe.

1. **Tests of Procedures**

Proven tests of the sampling procedure, since the stewardship reviews have been in existence for several years. We have gathered valuable information by refining the RSI/DI programs.

1. **Statistical Agency Contact for Statistical Information**

Vanessa Moore, (410) 966-2359, SSA, Office of Quality Review.