

After-the-Fact Notice - Acquisitions

Date

Director for District Licensing
Northeastern District
Comptroller of the Currency
340 Madison Avenue, Fifth Floor
New York, New York 10173

Dear Director:

We hereby provide a 14-day after-the-fact notice to the Office of the Comptroller of the Currency ("OCC"), pursuant to 12 CFR 28.12(h), that (name of foreign bank) has acquired (*federal branch, limited federal branch, or federal agency*). The acquisition became effective on (*date*).

In connection with this notice, enclosed is a streamlined application, containing the items discussed during our prefiling discussions with the OCC.

If you have questions, contact (*name, address, city, state, ZIP Code*) at (*telephone and FAX number*).

Sincerely,

—Signature—

Name and Title Typed

Enclosure: Application