#### **U.S. PRODUCERS' QUESTIONNAIRE**

# LARGE DIAMETER WELDED PIPE (LDWP) FROM CANADA, CHINA, GREECE, INDIA, KOREA, AND TURKEY

This questionnaire must be received by the Commission by <u>September 28, 2018</u>

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping duty investigations concerning large diameter welded pipe ("LDWP") from Canada, China, Greece, India, Korea, and Turkey (Inv. Nos. 701-TA-593-596 and 731-TA-1401-1406 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

Name of firm \_\_\_\_\_

City	State _	Zip Code	
Website			
Has your firm produced L	DWP (as defined on next page) at	any time since January 1, 2015?	
NO (Sign the co	ertification below and promptly return	only this page of the questionnaire to the Con	nmission)
YES (Complete	all parts of the questionnaire, and ret	urn the entire questionnaire to the Commission	۱)
•	via the U.S. International Traded dropbox.usitc.gov/oinv/. (PIN:	Commission <i>Drop Box</i> by clicking on PIPE)	the
	CERTIFICAT	ION	
knowledge and belief and understo means of this certification I also	and that the information submitte grant consent for the Commissi onnaire and throughout this proc	questionnaire is complete and correct ed is subject to audit and verification by on, and its employees and contract pe reeding in any other import-injury procee	the Commission. By ersonnel, to use the
proceeding or other proceedings m personnel (a) for developing or ma reviews, and evaluations relating	nay be disclosed to and used: (i) intaining the records of this or a to the programs, personnel, arent employees and contract perso	sponse to this request for information of by the Commission, its employees and O related proceeding, or (b) in internal ind and operations of the Commission includ onnel, solely for cybersecurity purposes. I	Offices, and contract vestigations, audits, ding under 5 U.S.C.
Name of Authorized Official Tit	tle of Authorized Official	Date	
Signature	Phone	Email address	

#### PART I.—GENERAL INFORMATION

**Background.**--This proceeding was instituted in response to a petition filed on January 17, 2018, by American Cast Iron Pipe Company (Birmingham, Alabama), Berg Steel Pipe Corp. (Panama City, Florida), Berg Spiral Pipe Corp. (Mobile, Alabama), Dura-Bond Industries, Inc. (Export, Pennsylvania), Skyline Steel (Newington, Virginia), and Stupp Corporation (Baton Rouge, Louisiana). Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at <a href="https://www.usitc.gov/investigations/701731/2018/large\_diameter\_welded\_pipe\_canada\_china\_greec\_e/final.htm">https://www.usitc.gov/investigations/701731/2018/large\_diameter\_welded\_pipe\_canada\_china\_greec\_e/final.htm</a>.

Large diameter welded pipe (LDWP) covered by these investigations is welded carbon and alloy steel pipe (including stainless steel pipe), more than 406.4 mm (16 inches) in nominal outside diameter (large diameter welded pipe), regardless of wall thickness, length, surface finish, grade, end finish, or stenciling. Large diameter welded pipe may be used to transport oil, gas, slurry, steam, or other fluids, liquids, or gases. It may also be used for structural purposes, including, but not limited to, piling. Specifically, not included is large diameter welded pipe produced only to specifications of the American Water Works Association (AWWA) for water and sewage pipe.

LDWP used to transport oil, gas, or natural gas liquids is normally produced to the American Petroleum Institute (API) specification 5L. Large diameter welded pipe may also be produced to American Society for Testing and Materials (ASTM) standards A500, A252, or A53, or other relevant domestic specifications, grades and/or standards. Large diameter welded pipe can be produced to comparable foreign specifications, grades and/or standards or to proprietary specifications, grades and/or standards, or can be non-graded material. All pipe meeting the physical description set forth above is covered by the scope of this investigation, whether or not produced according to a particular standard.

Subject merchandise also includes large diameter welded pipe that has been further processed in a third country, including but not limited to coating, painting, notching, beveling, cutting, punching, welding, or any other processing that would not otherwise remove the merchandise from the scope of the investigation if performed in the country of manufacture of the in-scope large diameter welded pipe.

Excluded from the countervailing duty investigation against Turkey are any products covered by the existing countervailing duty order on welded line pipe from the Republic of Turkey. See Welded Line Pipe from the Republic of Turkey: Countervailing Duty Order, 80 FR 75054 (December 1, 2015). Excluded from the antidumping duty investigations against Korea and Turkey are any products covered by the existing antidumping duty orders on welded line pipe from Korea and Turkey, respectively. See Welded Line Pipe from the Republic of Korea and the Republic of Turkey: Antidumping Duty Orders, 80 FR 75056 (December 1, 2015). Also excluded from the antidumping duty investigation against Korea are any products covered by the existing antidumping order on welded ASTM A-312 stainless steel pipe from Korea. See Welded ASTM A-312 Stainless Steel Pipe from South Korea: Antidumping Duty Order, 57 FR 62300 (December 30, 1992).

The LDWP that is subject to this proceeding is currently classifiable in the Harmonized Tariff Schedule of the United States (HTSUS) under statistical reporting numbers 7305.11.1030, 7305.11.1060, 7305.11.5000, 7305.12.1030, 7305.12.1060, 7305.12.5000, 7305.19.1030, 7305.19.1060, 7305.31.6010, 7305.31.6090, 7305.39.1000 and 7305.39.5000. While the HTSUS statistical reporting numbers are provided for convenience and customs purposes, the written description of the scope of this proceeding is dispositive.

Large diameter welded line pipe ("LDW line pipe").--a group of LDWP of a kind used for oil and gas pipelines and normally produced to the API specification 5L. LDW line pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades.

Large diameter welded structural pipe ("LDW structural pipe").--a group of LDWP normally produced to ASTM standards A500, A252, or A53. LDW structural pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades, or be non-graded material.

**Reporting of information**.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>D-GRIDS tool.</u>--The Commission has a tool that firms can use to move data from their own MS Excel compilation files into self-contained data tables within this MS Word questionnaire, thereby reducing the amount of cell-by-cell data entry that would be required to complete this form. This tool is a macroenabled MS Excel file available for download from the Commission's generic questionnaires webpage (<a href="https://www.usitc.gov/trade\_remedy/question.htm">https://www.usitc.gov/trade\_remedy/question.htm</a>) called the "D-GRIDs tool." Use of this tool to help your firm complete this questionnaire is *optional*. Firms opting to use the D-GRIDs tool to populate their data into this questionnaire will need the D-GRIDs specification sheet PDF file specific to this proceeding (available on the case page which is linked under the "Background" above) which includes the necessary references relating to this questionnaire, as well as the macro-enable MS Excel D-GRIDs tool itself from the generic questionnaires page. More detailed instructions on how to use the D-GRIDs tool are available within the D-GRIDs tool itself.

U.S. Producers' Questionnaire – Large Diameter Welded Pipe (F	U.S.	Producers'	Ouestionnaire -	Large	Diameter	Welded	Pipe	(F)
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I-1a. OMB statistics.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

No

Yes

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-1b.	TAA information release In the event that the U.S. International Trade Commission (USITC)
	makes an affirmative final determination in this proceeding, do you consent to the USITC's
	release of your contact information (company name, address, contact person, telephone
	number, email address) appearing on the front page of this questionnaire to the Departments of
	Commerce, Labor, and Agriculture, as applicable, so that your firm and its workers can be made
	eligible for benefits under the Trade Adjustment Assistance program?

I-2.	Establishments coveredProvide the city, state, zip code, and brief description of each
	establishment covered by this questionnaire. If your firm is publicly traded, please specify the
	stock exchange and trading symbol in the footnote to the table. Firms operating more than one
	establishment should combine the data for all establishments into a single report.

"<u>Establishment</u>"--Each facility of a firm involved in the <u>production</u> of LDWP, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

Establishments covered <sup>1</sup>	City, State	Zip (5 digit)	Description
1			
2			
3			
4			
5			
6			
<sup>1</sup> Additional disc	ussion on establishments cons	solidated in this guestic	onnaire: .

Take no position
Take no position
Take no position
Take no position
f

Firm name	Address	Extent of ownership (percent)

No YesList th	country	Affiliation
	- Country	7
engaged in the production of L  No  YesList the production of L	r firm have any related firms, LDWP?  The following information (incluated by the pipe, LDW structural	iding whether these firms a
engaged in the production of L  No  YesList the production of L  Firm name  (production of line,	_DWP?	iding whether these firms a pipe, or both.
engaged in the production of L  No  YesList the production of L  Firm name	_DWP?	iding whether these firms a
engaged in the production of L  No  YesList the production of L  Firm name  (production of line,	DWP?  ne following information (incluing) DW line pipe, LDW structural	iding whether these firms a pipe, or both.
engaged in the production of L  No  YesList the production of L  Firm name  (production of line,	DWP?  ne following information (incluing) DW line pipe, LDW structural	iding whether these firms a pipe, or both.
engaged in the production of L  No  YesList the production of L  Firm name  (production of line,	DWP?  ne following information (incluing) DW line pipe, LDW structural	iding whether these firms a pipe, or both.
engaged in the production of L  No  YesList the production of L  Firm name  (production of line,	DWP?  ne following information (incluing) DW line pipe, LDW structural	iding whether these firms a pipe, or both.

#### PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from **Abu B. Kanu** (202-205-2597, <a href="mailto:abu.kanu@usitc.gov">abu.kanu@usitc.gov</a>). **Supply all data requested on a** <u>calendar-year</u> **basis**.

II-1.		·	le individual and the manner by which ding the confidential information submitted
	Name		$\neg$
	Title		
	Email		
	Telephone		

II-2. <u>Changes in operations.</u>—Please indicate whether your firm has experienced any of the following changes in relation to the production of LDWP since January 1, 2015.

(chec	k as many as appropriate)	(If checked, please provide date and describe; leave blank if not applicable)
	plant openings	
	plant closings	
	relocations	
	expansions	
	acquisitions	
	consolidations	
	prolonged shutdowns or production curtailments	
	revised labor agreements	
	other (e.g., technology)	

II-3a. **Production using same machinery as LDW line pipe.**--Please report your firm's production of products made on the same equipment and machinery used to produce LDW line pipe, and the combined production capacity on this shared equipment and machinery in the periods indicated.

Large diameter welded line pipe ("LDW line pipe") are a group of LDWP used for oil and gas pipelines and normally produced to the API specification 5L. LDW line pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades.

"Overall production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

Note.--If your firm does not produce any out-of-scope merchandise on the same machinery and equipment as scope merchandise then the "overall production capacity" numbers reported in this question should be exactly equal to the "average production capacity" numbers reported in question II-8. If, however, your firm does produce out-of-scope merchandise using the same machinery and equipment as scope mercandhise, then the "average production capacity" reported in question II-8 should exclude the portion of "overall production capacity" that was used to produce this out-of-scope merchandise

"Production" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

Quantity (in short tons)								
	Calendar years			Janua	ry-June			
Item	2015	2016	2017	2017	2018			
Overall production capacity								
Production of: LDW line pipe <sup>1</sup>	0	0	0	0	0			
LDW structural pipe								
Other products <sup>2</sup>								
Total	0	0	0	0	0			

<sup>&</sup>lt;sup>1</sup> Data entered for production of LDW line pipe will populate here once reported in question II-8.

<sup>&</sup>lt;sup>3</sup> Please identify these products: \_\_\_\_\_.

115	Producers'	Questionnaire -	Large Diameter	Welded Pine	F) د
U.S.	Producers	Ouesnonnaire –	Large Diameter	welded Fibe	- I L

Yes

No

	Hours per week	Weeks per year	
	·		
Capa	city calculationPlease d	escribe the methodology used	I to calculate overall production
		explain any changes in reporte	•
			at set the limit(s) on your firm's
	uction constraintsPleas uction capacity for LDW lin		at set the limit(s) on your firm's
			at set the limit(s) on your firm's
			at set the limit(s) on your firm's
			at set the limit(s) on your firm's
produ	uction capacity for LDW lin		at set the limit(s) on your firm's
produ			at set the limit(s) on your firm's
produ	uction capacity for LDW ling and ling and ling and ling.—  Is your firm able to swi	ne pipe. tch production (capacity) betw	veen LDW line pipe and LDW struc
produ <b>Prod</b> u	uction capacity for LDW ling and ling and ling and ling.—  Is your firm able to swi	ne pipe.	veen LDW line pipe and LDW struc
produ <b>Prod</b> u	uct shifting.—  Is your firm able to swi pipe using the same ec	ne pipe. tch production (capacity) betw	veen LDW line pipe and LDW struc
produ <b>Prod</b> u	uction capacity for LDW ling and ling and ling and ling.—  Is your firm able to swi	ne pipe. tch production (capacity) betw	veen LDW line pipe and LDW struc

If yes—(i.e., have produced other products or are able to produce other  $% \left( \mathbf{r}\right) =\mathbf{r}^{\prime }$ 

products) Please identify other actual or potential products:

II S	Producers'	Questionnaire	– Large	Diameter	Welded	Pine (F	٠,
U.J.	ribuuceis	Questionnane	- Laiec	Diameter	vvciucu	LIDELL	- 1

II-3e.	Droduct	chifting -	Continuea
II-3e.	Product	Snii ung	continuea

(iii) Please describe the factors that affect your firm's ability to shift production capacity between products (e.g., time, cost, relative price change, etc.), and the degree to which these factors enhance or constrain such shifts.

Item	Limiting factor(s)
LDW line pipe to LDW structural pipe	
LDW line pipe to other products	

II-3f.	<u>Facility details: LDW line pipe.</u> Please provide detail description of the number, location, and type (LSAW, HSAW, ERW, et cetera) of the mills included in question II-3a. Please also indicate the lower bound and upper bound diameter size of LDW line pipe each mill is capable of producing.

II-4a. **Production using same machinery as LDW structural pipe.--**Please report your firm's production of products made on the same equipment and machinery used to produce LDW structural pipe, and the combined production capacity on this shared equipment and machinery in the periods indicated.

Large diameter welded structural pipe ("LDW structural pipe") are the group of LDWP normally produced to ASTM standards A500, A252, or A53. LDW structural pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades, or be non-graded material.

"Overall production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

Note.--If your firm does not produce any out-of-scope merchandise on the same machinery and equipment as scope merchandise then the "overall production capacity" numbers reported in this question should be exactly equal to the "average production capacity" numbers reported in question II-14. If, however, your firm does produce out-of-scope merchandise using the same machinery and equipment as scope mercandhise, then the "average production capacity" reported in question II-14 should exclude the portion of "overall production capacity" that was used to produce this out-of-scope merchandise

"Production" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

#### **LDW Structural Pipe**

	Quai	ntity ( <i>in short</i>	tons)		
	Calendar years			January-June	
Item	2015	2016	2017	2017	2018
Overall production capacity					
Production of:					
LDW structural pipe <sup>1</sup>	0	0	0	0	0
LDW line pipe					
Other products <sup>2</sup>					
Total	0	0	0	0	0

<sup>&</sup>lt;sup>1</sup> Data entered for production of LDW structural pipe will populate here once reported in question II-14.

<sup>&</sup>lt;sup>3</sup> Please identify these products: \_\_\_\_\_

II S	Producers'	Questionnaire	– Large	Diameter	Welded	Pine (F	٠,
U.J.	ribuuceis	Questionnane	- Laiec	Diameter	vvciucu	LIDELL	- 1

	Hours per week	Weeks per year	
		<u>.</u>	to calculate overall production
capac	ity reported in II-4a, and	explain any changes in reporte	ed capacity.
Produ	uction constraintsPleas	e describe the constraint(s) the	at set the limit(s) on your firm's
	uction constraintsPleasuction capacity for LDW s		at set the limit(s) on your firm's
	-		at set the limit(s) on your firm's
	-		at set the limit(s) on your firm's
	-		at set the limit(s) on your firm's
produ	-		at set the limit(s) on your firm's
produ	uction capacity for LDW s	tructural pipe.	
produ	uct shifting.—  Is your firm able to sw	tructural pipe. itch production (capacity) betv	
produ	uct shifting.—  Is your firm able to sw pipe using the same ed	tructural pipe. itch production (capacity) betv	veen LDW structural pipe and LDW
produ	uct shifting.—  Is your firm able to sw	tructural pipe. itch production (capacity) betv	veen LDW structural pipe and LDW
produ	uct shifting.—  Is your firm able to sw pipe using the same ed	tructural pipe. itch production (capacity) betv	veen LDW structural pipe and LDW
produ	uct shifting.—  Is your firm able to sw pipe using the same ed  No Yes	itch production (capacity) betv quipment and/or labor used to	veen LDW structural pipe and LDW

U.S.	Producers'	Questionnaire -	Large Diameter	Welded Pipe (F)
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II-4e.	Product	shifting	Continuea
11-4E.	PIOUULL	SIIII UIIE.	

(iii)	Please describe the factors that affect your firm's ability to shift production capacity
	between products (e.g., time, cost, relative price change, etc.), and the degree to which
	these factors enhance or constrain such shifts.

Item	Limiting factor(s)
LDW structural pipe to LDW line pipe	
LDW structural pipe to other products	

II-4f.	<u>Facility details: LDW structural pipe</u> Please provide detail description of the number, location, and type (LSAW, HSAW, ERW, et cetera) of the mills included in question II-4a. Please also indicate the lower bound and upper bound diameter size of LDW structural pipe each mill is capable of producing.				

II-5. <u>Tolling</u>.--Since January 1, 2015, has your firm been involved in a toll agreement regarding the production of LDWP?

"Toll agreement"--Agreement between two firms whereby the first firm furnishes the raw materials and the second firm uses the raw materials to produce a product that it then returns to the first firm with a charge for processing costs, overhead, etc.

No	Yes	If yes Please describe the toll arrangement(s) and name the firm(s) involved.

U.S. Producers'	' Questionnaire –	Large Diameter	Welded Pi	pe (	(F
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II-6.	Eoroian	trado	zones
וו-ט.	Foreign	trade	zones

(a) <u>Firm's FTZ operations</u>.--Does your firm produce LDWP in and/or admit LDWP into a foreign trade zone (FTZ)?

**"Foreign trade zone"** is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise. A foreign trade zone must be designed as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act.

No	If yes Describe the nature of your firms operations in FTZs and identify the specific FTZ site(s).

(b) Other firms' FTZ operations.--To your knowledge, do any firms in the United States import LDWP into a foreign trade zone (FTZ) for use in distribution of LDWP and/or the production of downstream articles?

No	Yes	If yesIdentify the firms and the FTZs.

II-7. <u>Importer</u>.--Since January 1, 2015, has your firm imported LDWP?

"Importer" – The person or firm primarily liable for the payment of any duties on the merchandise, or an authorized agent acting on his behalf. The importer may be the consignee, or the importer of record.

No	Yes	
		If yes <u>COMPLETE AND RETURN A U.S. IMPORTERS' QUESTIONNAIRE</u>

II-8. <u>LDW line pipe: Production, shipment, and inventory data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of LDW line pipe in its U.S. establishment(s) during the specified periods.

"Average production capacity" or "capacity" – The level of production that your establishment(s) could reasonably have expected to attain during the specified periods. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).

"Production" – All production of LDWP line pipe in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

"Commercial U.S. shipments" – Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report <u>net values</u> (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.

"Internal consumption"-- Product consumed internally by your firm. Such transactions are valued at fair market value.

"Transfers to related firms"--Shipments made to related domestic firms. Such transactions are valued at fair market value.

"Related firm"--A firm that your firm solely or jointly owns, manages, or otherwise controls.

**"Export shipments"** – Shipments to destinations outside the United States, including shipments to related firms.

"Inventories" — Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-8. <u>LDW line pipe: Production, shipment, and inventory data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of LDW line pipe in its U.S. establishment(s) during the specified periods.

Quantity (in short tons) and value (in \$1,000)							
		Calendar years	3	Januai	ry-June		
Item	2015	2016	2017	2017	2018		
Average production capacity <sup>1</sup> (quantity) (A)							
Beginning-of-period inventories (quantity) (B)							
Production (quantity) (C)							
U.S. shipments: Commercial shipments: Quantity (D)							
Value (E)  Internal consumption: <sup>2</sup> Quantity (F)							
Value <sup>2</sup> (G)							
Transfers to related firms: <sup>2</sup> Quantity (H)							
Value² (I)							
Export shipments: <sup>3</sup> Quantity (J)							
Value (K)							
End-of-period inventories (quantity) (L)							
<sup>1</sup> The production capacity reported is based on operation methodology used to calculate production capacity, and transfers to related fivaluing these transactions, please specify that basis value). <sup>3</sup> Identify your firm's principal export markets:	, and explain a rms must be v (e.g., cost, cos	ny changes in reparalued at fair mark	orted capacity <u> </u>	 our firm use a diff	erent basis for		

#### II-8. LDW line pipe: Production, shipment, and inventory data.--Continued

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY</u>.--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather reflect your firm's actual records; and, also provide explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

		Calendar years	January-June		
Reconciliation	2015	2016	2017	2017	2018
B + C - D - F - H - J - L =					
should equal zero ("0") or provide an explanation. <sup>1</sup>	0	0	0	0	0

<sup>&</sup>lt;sup>1</sup> Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:\_\_\_\_\_.

II-9. <u>LDW line pipe: Channels of distribution</u>.--Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of LDW line pipe by channel of distribution.

### **LDW Line Pipe**

		Calendar years			y-June
Item	2015	2016	2017	2017	2018
	Quantity (in short tons)				
Channels of distribution:					
U.S. shipments:					
To distributors (M)					
To oil and gas end users (N)					
To all other end users (O)					

<u>RECONCILIATION OF CHANNELS.</u>--Please ensure that the quantities reported for channels of distribution (i.e., lines M, N, and O) in each time period equal the quantity reported for U.S. shipments (i.e., lines D, F, and H) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar years	January-June		
Reconciliation	2015	2016	2017	2017	2018
M + N + O - D - F - H = zero ("0"), if not revise.	0	0	0	0	0

II-10. <u>LDW line pipe: Shipments by grade and steel type</u>.--Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of LDW line pipe by grade and steel type in 2017. Classify LDWP that is certified to multiple specifications or standards according to the most demanding specification or standard.

#### **LDW Line Pipe**

	Calendar year 2017					
	Other than stainless					
Item	Stainless steel	steel	All steel types			
U.S. shipments:						
API 5L / grade B:						
Quantity (P)			0			
Value (Q)			0			
X-69 and below:						
Quantity (R)			0			
Value (S)			0			
X-70 to X-79						
Quantity (T)			0			
Value (U)			0			
X-80 and above:						
Quantity (V)			0			
Value (W)			0			
All grades:						
Quantity (X)	0	0	0			
Value (Y)	0	0	0			

<u>RECONCILIATION OF SHIPMENTS</u>.--Please ensure that the quantities and values US shipments by grade and steel type (i.e., lines P through W) across all columns in this question equal the quantities and values reported for U.S. shipments (i.e., lines D through I) in 2017 in question II-8. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

Reconciliation	Calendar year 2017
Quantity: $P + R + T + V - D - F - H = zero$ ("0"), if not revise.	0
<b>Value:</b> $Q + S + U + W - E - G - I = zero ("0"), if not revise.$	0

II-11. <u>LDW line pipe: U.S. shipments by outer diameter size</u>.--Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of LDW line pipe by diameter size.

### **LDW Line Pipe**

	Quantity (ii	n short tons), valu	ie ( <i>in \$1,000</i> )		
		Calendar years		y-June	
Item	2015	2016	2017	2017	2018
U.S. shipments: >16 in OD <= 24 inch OD:  Quantity (Z)					
Value (AA)					
>24 in OD <= 48 inch OD:  Quantity (AB)					
Value (AC)					
>48 in OD:  Quantity (AD)					
Value (AE)					
All OD sizes:  Quantity (AF)	0	0	0	0	0
Value (AG)	0	0	0	0	0

<u>RECONCILIATION OF SHIPMENTS</u>.--Please ensure that the quantities and values reported for U.S. shipments in this question (i.e., lines Z through AE) in each time period equal the quantities and values reported for U.S. shipments (i.e., lines D through I) in each time period in question II-8. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar years	January-June		
Reconciliation	2015	2016	2017	2017	2018
Quantity: Z + AB + AD - D - F -					
H = zero ("0"), if not revise.	0	0	0	0	0
<b>Value:</b> AA + AC + AE- E - G - I =					
zero ("0"), if not revise.	0	0	0	0	0

II-12. <u>LDW line pipe: Employment data</u>.--Report your firm's employment-related data related to the production of LDW line pipe and provide an explanation for any trends in these data.

#### **LDW Line Pipe**

"Production and Related Workers" (PRWs) includes working supervisors and all nonsupervisory workers (including group leaders and trainees) engaged in fabricating, processing, assembling, inspecting, receiving, storage, handling, packing, warehousing, shipping, trucking, hauling, maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with the above production operations. Average number employed may be computed by adding the number of employees, both full time and part time, for the 12 pay periods ending closest to the 15th of the month and divide that total by 12. (For January to June data calculate similarly by divide by 6.)

"Hours worked" includes time paid for sick leave, holidays, and vacation time. Include overtime hours actually worked; do not convert overtime pay to its equivalent in straight time hours.

"Wages paid" – Total wages paid before deductions of any kind (e.g., withholding taxes, old-age and unemployment insurance, group insurance, union dues, bonds, etc.). Include wages paid directly by your firm for overtime, holidays, vacations, and sick leave.

	Calendar years			January-June	
Item	2015	2016	2017	2017	2018
Average number of PRWs (number)					
Hours worked by PRWs (1,000 hours)					
Wages paid to PRWs (\$1,000)					

Explanation of trends:

**LDW line pipe: Purchases**.--Other than imports, has your firm otherwise purchased LDW line

U.S. Producers' Questionnaire – Large Diameter Welded Pipe (F)

source, please identify the source for each listed supplier: \_\_\_\_\_.

pipe (either domestic or imported) since January 1, 2015?

II-13.

<i>"Purchase"</i> – A transaction producer, a U.S. distributo					S.
"Import" –A transaction to record.	o buy from a fo	reign supplier wl	nere your firm is	the importer of	
<del>_</del>	eport such purd ourchases:	chases below and	d explain the rea	sons for your firr	ns'
	LDW	Line Pipe			
	Quanti	ty (in short tons)			
		Calendar years		Januar	y-June
ltem	2015	2016	2017	2017	2018
Purchases from U.S. importers <sup>1</sup> of LDWP line pipe from— Canada					
China					
Greece					
India					
Korea					
Turkey					
All other sources					
Purchases from domestic producers <sup>2</sup>					
Purchases from other sources <sup>2</sup>					
<sup>1</sup> Please list the name of the importer(s) f	from which your	firm purchased th	is product. If your	firm's import supp	liers differ b

<sup>2</sup> Please list the name of the producer(s) or U.S. distributor(s) from which your firm purchased this product: \_\_\_\_\_.

II-14. <u>LDW structural pipe: Production, shipment, and inventory data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of LDW structural pipe in its U.S. establishment(s) during the specified periods.

# **LDW Structural Pipe**

Quantity (in short tons) and value (in \$1,000)						
		Calendar years	1	January-June		
ltem	2015	2016	2017	2017	2018	
Average production capacity <sup>1</sup> (quantity) (A)						
Beginning-of-period inventories (quantity) (B)						
<b>Production</b> (quantity) (C)						
U.S. shipments: Commercial shipments: Quantity (D) Value (E)						
Internal consumption: <sup>2</sup> Quantity (F)						
Value <sup>2</sup> (G)						
Transfers to related firms: <sup>2</sup> Quantity (H)						
Value² (I)						
Export shipments: <sup>3</sup> Quantity (J)						
Value (K)						
End-of-period inventories (quantity) (L)						
<sup>1</sup> The production capacity reported methodology used to calculate produ <sup>2</sup> Internal consumption and transfe valuing these transactions, please spe market value). <sup>3</sup> Identify your firm's principal expo	ction capacity, and rs to related firms cify that basis (e.g	explain any chang must be valued at	ges in reported capac fair market value. De	city oes your firm use a	different basis for	

#### II-14. LDW structural pipe: Production, shipment, and inventory data.--Continued

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY</u>.--Generally, the data reported for the end-of-period inventories (i.e., line L) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, and J). Please ensure that any differences are not due to data entry errors in completing this form, but rather reflect your firm's actual records; and, also provide explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

		Calendar years	January-June		
Reconciliation	2015	2016	2017	2017	2018
B + C - D - F - H - J - L =					
should equal zero ("0") or provide an explanation. <sup>1</sup>	0	0	0	0	0

<sup>&</sup>lt;sup>1</sup> Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:\_\_\_\_\_.

II-15. <u>LDW structural pipe: Channels of distribution</u>.--Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of LDW structural pipe by channel of distribution.

#### **LDW Structural Pipe**

		Calendar years			y-June	
Item	2015	2016	2017	2017	2018	
		Quantity (in short tons)				
Channels of distribution: U.S. shipments: To distributors (M)						
To oil and gas end users (N)						
To all other end users (O)						

<u>RECONCILIATION OF CHANNELS</u>.--Please ensure that the quantities reported for channels of distribution (i.e., lines M, N, and O) in each time period equal the quantity reported for U.S. shipments (i.e., lines D, F, and H) in each time period. If the calculated fields below return values other than zero (i.e., "O"), the data reported must be revised prior to submission to the Commission.

	Calendar years			January-June		
Reconciliation	2015	2016	2017	2017	2018	
M + N + O - D - F - H = zero ("0"), if not revise.	0	0	0	0	0	

II-16. <u>LDW structural pipe: U.S. shipments by grade and steel type</u>.--Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of LDW structural pipe by grade and steel type in 2017. Classify LDWP that is certified to multiple specifications or standards according to the most demanding specification or standard.

#### **LDW Structural Pipe**

		Calendar year 2017					
ltem	Stainless steel	Other than stainless steel	All steel types				
U.S. shipments: ASTM A500:							
Quantity (P)			0				
Value (Q)			0				
ASTM A252:							
Quantity (R)			0				
Value (S)			0				
ASTM A53:							
Quantity (T)			0				
Value (U)			0				
Other <sup>1</sup> :							
Quantity (V)			0				
Value (W)			0				
All grades:							
Quantity (X)	0	0	0				
Value (Y)	0	0	0				
<sup>1</sup> Describe other:							

<u>RECONCILIATION OF SHIPMENTS</u>.--Please ensure that the quantities and values US shipments by grade and steel type (i.e., lines P through W) across all columns in this question equal the quantities and values reported for U.S. shipments (i.e., lines D through I) in 2017 in question II-14. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

Reconciliation	Calendar year 2017
Quantity: $P + R + T + V - D - F - H = zero$ ("0"), if not revise.	0
<b>Value:</b> $Q + S + U + W - E - G - I = zero ("0"), if not revise.$	0

II-17. <u>LDW structural pipe: U.S. shipments by outer diameter size</u>.--Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of LDW structural pipe by diameter size.

### **LDW Structural Pipe**

	Quantity (ii	n short tons), valu	ie ( <i>in \$1,000</i> )		
		Calendar years		Januar	y-June
Item	2015	2016	2017	2017	2018
U.S. shipments: >16 in OD <= 24 inch OD:  Quantity (Z)					
Value (AA)					
>24 in OD <= 48 inch OD:  Quantity (AB)					
Value (AC)					
>48 in OD: Quantity (AD)					
Value (AE)					
All OD sizes:  Quantity (AF)	0	0	0	0	0
Value (AG)	0	0	0	0	0

<u>RECONCILIATION OF SHIPMENTS.</u>--Please ensure that the quantities and values reported for U.S. shipments in this question (i.e., lines Z through AE) in each time period equal the quantities and values reported for U.S. shipments (i.e., lines D through I) in each time period in question II-14. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar years			Januar	y-June
Reconciliation	2015	2016	2017	2017	2018
<b>Quantity:</b> Z + AB + AD – D – F –					
H = zero ("0"), if not revise.	0	0	0	0	0
<b>Value:</b> AA + AC + AE- E - G - I =					
zero ("0"), if not revise.	0	0	0	0	0

II-18. <u>LDW structural pipe: Employment data</u>.--Report your firm's employment-related data related to the production of LDW structural pipe and provide an explanation for any trends in these data.

"Production and Related Workers" (PRWs) includes working supervisors and all nonsupervisory workers (including group leaders and trainees) engaged in fabricating, processing, assembling, inspecting, receiving, storage, handling, packing, warehousing, shipping, trucking, hauling, maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with the above production operations. Average number employed may be computed by adding the number of employees, both full time and part time, for the 12 pay periods ending closest to the 15th of the month and divide that total by 12. (For January to June data calculate similarly by divide by 6.)

"Hours worked" includes time paid for sick leave, holidays, and vacation time. Include overtime hours actually worked; do not convert overtime pay to its equivalent in straight time hours.

"Wages paid" – Total wages paid before deductions of any kind (e.g., withholding taxes, old-age and unemployment insurance, group insurance, union dues, bonds, etc.). Include wages paid directly by your firm for overtime, holidays, vacations, and sick leave.

#### **LDW Structural Pipe**

	Calendar years			Januar	ry-June
Item	2015	2016	2017	2017	2018
Average number of PRWs (number)					
Hours worked by PRWs (1,000 hours)					
Wages paid to PRWs (\$1,000)					

E	xplanation of	trends:			

II-19. <u>LDW structural pipe: purchases</u> Other than imports, has your firm otherwise purchased LDW structural pipe (either domestic or imported) since January 1, 2015?							
	"Purchase" – A transaction to buy product from a U.S. corporate entity such as another U.S. producer, a U.S. distributor, or a U.S. firm that has directly imported the product.						
"Import" –A transaction to buy from a foreign supplier where your firm is the importer of record.							
□ No □	YesReport such purchases:	•	and explain the r	easons for your fir	rms'		
	LDW S	Structura	Pipe				
	Qu	antity (in short to	ons)				
		Calendar years	•	Januar	y-June		
Item	2015	2016	2017	2017	2018		
Purchases from U.S. importers <sup>1</sup> of LDWP structural pipe from— Canada							
China							
Greece							
India							
Korea							
Turkey							
All other sources							
Purchases from domestic producers <sup>2</sup>							
Purchases from other sources <sup>2</sup>							

<sup>1</sup> Please list the name of the importer(s) from which your firm purchased this product. If your firm's import suppliers differ by

<sup>2</sup> Please list the name of the producer(s) or U.S. distributor(s) from which your firm purchased this product: \_

source, please identify the source for each listed supplier: \_\_\_\_\_.

II-20.	Related firmsIf your firm reported transfers to related firms in question II-8 or II-14, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.
II-21.	Other explanationsIf your firm would like to further explain a response to a question in Part II that did not provide a narrative box, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire.

#### PART III.--FINANCIAL INFORMATION

Address questions on this	part of the questionnaire to J	oanna Lo (202-205-1888,	joanna.lo@usitc.gov)
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	<u>mation.</u> Please identify the responsible individual and the manner by which staff may contact that individual regarding the confidential information submitted
in part III.	
Name	
Title	
Email	
Telephone	
Accounting s	ystemBriefly describe your firm's financial accounting system.
A.	When does your firm's fiscal year end (month and day)?
	If your firm's fiscal year changed during the data-collection period, explain below:
	NotePlease note that we are requesting that firms report their financial data
	on a calendar year basis.
B.1.	Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include LDWP:
2.	Does your firm prepare profit/loss statements for LDWP:  Yes  No
3.	How often did your firm (or parent company) prepare financial statements
	(including annual reports, 10Ks)? Please check relevant items below.
	Audited, unaudited, annual reports, 10Ks, 10Qs,
	☐ Monthly, ☐ quarterly, ☐ semi-annually, ☐ annually
4.	Accounting basis: GAAP, cash, tax, or other comprehensive
	basis of accounting (specify)

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the financial data, as Commission staff may contact your firm regarding questions on the financial data. The Commission may also request that your company submit copies of the supporting documents/records (financial statements, including internal profit-and-loss statements for the division or product group that includes LDWP, as well as specific statements and worksheets) used to compile these data.

#### **DEFINITIONS** (for more comprehensive information, see pages 2-3 above):

Large diameter welded line pipe ("LDW line pipe").—a group of LDWP of a kind used for oil and gas pipelines and normally produced to the API specification 5L. LDW line pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades.

Large diameter welded structural pipe ("LDW structural pipe").--a group of LDWP normally produced to ASTM standards A500, A252, or A53. LDW structural pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades, or be non-graded material.

II-3.	Cost accounting system for LDWP (including both line and structural pipe)Briefly describe your firm's cost accounting system (e.g., standard cost, job order cost, etc.). If your allocation basis differ for line and structural pipe, please explain below.
III-4a.	Allocation basis for LDW line pipeBriefly describe your firm's allocation basis for LDW line pipe, if any, for COGS, SG&A, and interest expense and other income and expenses.
III-4b.	Allocation basis for LDW structural pipeBriefly describe your firm's allocation basis for LDW structural pipe, if any, for COGS, SG&A, and interest expense and other income and expenses.

IF YOUR FIRM PRODUCED AND SOLD ONLY LDW STRUCTURAL PIPE, PROCEED DIRECTLY TO QUESTION III-15.

Questions III-5 to III-14 are specific to your firm's operations of LDW line pipe only. If your firm produced and sold both line pipe and structural pipe, please allocate your financial data accordingly using percentage of net sales value for each type.

III-5. <u>LDW line pipe: Product listing</u>.--Please list the products your firm produced in the facilities in which your firm produced LDWP made to API standards (e.g. line pipe), and provide the share of net sales accounted for by line pipe in calendar year 2017.

Products	Share of sales in 2017
LDW line pipe	%
Other LDWP (i.e., LDW structural pipe)	%
	%
	%
	%

III-6. <u>LDW line pipe: Inputs from related suppliers</u>.--Does your firm purchase **inputs** (raw materials, labor, energy, or any services) used in the production of line pipe from any related suppliers (e.g., inclusive of transactions between related firms, divisions and/or other components within the same company)?

YesContinue to question III-7	NoContinue to question III-9a.

III-7. <u>LDW line pipe: Details of inputs from related suppliers.</u>--Please identify the inputs used in the production of line pipe that your firm purchases from related suppliers and that are reflected in question III-9a. For "Share of total COGS" please report this information by relevant input on the basis of calendar year 2017. For "Input valuation" please describe the basis, as recorded in your company's own accounting system, of the purchase cost from the related supplier; e.g., the related supplier's actual cost, cost plus, negotiated transfer price to approximate fair market value.

### **LDW Line Pipe**

Input for line pipe	Related supplier	Share of total COGS (percent)				
Input valuation basis as recorded in the firm's accounting books and records						

III-8. <u>LDW line pipe: Inputs purchased from related suppliers</u>.--Please confirm that the inputs purchased from related suppliers, as identified in III-7, were reported in III-9a (financial results on line pipe) in a manner consistent with your firm's accounting books and records.

Yes		If yes In the space below, please report the valuation basis of inputs purchased from related suppliers as reported in question III-9a:	

III-9a. LDW line pipe operations.--Report the revenue and related cost information requested below on the LDW line pipe operations of your firm's U.S. establishment(s). Do not report resales of line pipe. Note that Internal consumption and transfers to related firms must be valued at fair market value. Input purchases from related suppliers should be consistent with and based on information in the firm's accounting books and records. Provide data for your firm's three most recent calendar years, and for the specified interim periods. If your firm was involved in tolling operations (either as the toller or as the tollee), please contact Joanna Lo at (202) 205-1888 or joanna.lo@usitc.gov before completing this section of the questionnaire.

Quantity (	<i>in short tons)</i> an	d value (in \$1,0	000)			
	Calendar years			January	-June	
Item	2015	2016	2017	2017	2018	
Net sales quantities: <sup>2</sup> Commercial sales ("CS") (A)						
Internal consumption ("IC") (B)						
Transfers to related firms ("Transfers") (C)						
Total net sales quantities (D)	0	0	0	0	0	
Net sales values: <sup>2</sup> Commercial sales (E)						
Internal consumption (F)						
Transfers to related firms (G)						
Total net sales values (H)	0	0	0	0	0	
Cost of goods sold (COGS): <sup>3</sup> Raw materials (I)						
Direct labor (J)						
Other factory costs (K)						
Total COGS (L)	0	0	0	0	0	
Gross profit or (loss) (M)	0	0	0	0	0	
Selling, general, and administrative (SG&A) expenses: Selling expenses (N)						
General and administrative expenses (O)						
Total SG&A expenses (P)	0	0	0	0	0	
Operating income (loss) (Q)	0	0	0	0	0	
Other expenses and income: Interest expense (R)						
All other expense items (S)						
All other income items (T)						
Net income or (loss) before income taxes (U)	0	0	0	0	0	
Depreciation/amortization included above (V)						

<sup>&</sup>lt;sup>1</sup> Include only sales (whether <u>domestic or export</u>) and costs related to your <u>U.S. manufacturing operations</u>.

<sup>&</sup>lt;sup>2</sup> Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

<sup>&</sup>lt;sup>3</sup> COGS (whether for domestic or export sales) should include costs associated with CS, IC, and Transfers.

III-9b. LDW line pipe: Financial data reconciliation.--The calculable line items from question III-9a (i.e., total net sales quantities (row D) and values (row H), total COGS (row L), gross profit (or loss) (row M), total SG&A (P), operating income (or loss) (row Q), and net income (or loss) (row U)) have been calculated from the data submitted in the other line items. Do the calculated fields return the correct data according to your firm's financial records ignoring non-material differences that may arise due to rounding?

feeder d (loss) in rows R a reversals other ind income in revising		If no If the calculated fields do not show the correct data, please double check the feeder data for data entry errors and revise. For items reported after operating income (loss) in row Q, check the signs reported (rows R, S, and T). The two expense items in rows R and S should report positive numbers (i.e., expenses are positive and incomes or reversals are negativeinstances of the latter should be rare in rows R and S) while the other income reported in row T should have positives values in most instances (i.e., income is positive, expenses or reversals are negative). If after reviewing and potentially revising the feeder data your firm has provided, the differences between your records and the calculated fields persist please identify and discuss the differences in the space below.

III-9c. <u>LDW line pipe: Data consistency and reconciliation.</u>--Please note the quantities and values reported in question III-9a should reconcile with the data reported in question II-8 (including export shipments) as long as they are reported on the same calendar year basis.

# **LDW Line Pipe**

<u>RECONCILIATION OF TRADE AND FINANCIAL DATA</u>.--Please ensure that the quantities and values reported for total shipments in part II equal the quantities and values reported for total net sales in part III of this questionnaire in each time period. If the calculated fields below return values other than zero (i.e., "0") and both are being reported on a calendar basis, please explain the discrepancy below.

	Calendar year data			January-June	
Reconciliation	2015	2016	2017	2017	2018
Quantity: Trade data from question II-8 (lines D, F, H, and J) less financial total net sales quantity data from question III-9a (row D) should equal zero ("0").	0	0	0	0	0
Value: Trade data from question II-8 (lines E, G, I, and K) less financial total net sales value data from question III-9a (row H) should equal zero ("0").	0	0	0	0	0

Do these data in question III-9a reconcile with data in question II-8?

Yes	No	If no, please explain.

			_				
II C	Droducarc'	Questionnaire -	- Iaraa	Diameter	MahlaM	Dina	/ E
u.s.	ribuuceis	Questionnane -	Laige	Diameter	vvelueu	FIDE	11

111-10.	production of LDW line pipe sold by your firm?

Also provide the total dollars amount of your firm's raw materials reported in III-9a by the specified materials.

Value (in \$1,000)							
		Calendar years	January-June				
Item	2015	2016	2017	2017	2018		
Raw materials:							
Steel plate (W)							
Steel coils (X)							
Other material inputs <sup>1</sup> (Y)							
Total raw materials (Z)	0	0	0	0	0		
<sup>1</sup> Please describe these other material inputs:	•						

	Calendar year data			January-June	
Reconciliation	2015	2016	2017	2017	2018
W + X + Y - I, should equal zero ("0"), if not					
revise prior to submission.	0	0	0	0	0

III-11. LDW line pipe: Nonrecurring items (charges and gains) included in the financial results.-For each annual and interim period for which financial results are reported in question III-9a, please specify all material (significant) nonrecurring items (charges and gains) in the schedule below, the specific question III-9a line item where the nonrecurring items are included, a brief description of the relevant nonrecurring items, and the associated values (in \$1,000), as reflected in question III-9a; i.e., if an aggregate nonrecurring item has been allocated to question III-9a, only the allocated value amount included in question III-9a should be reported in the schedule below. Note: The Commission's objective here is to gather information only on material (significant) nonrecurring items which impacted the reported financial results of the subject product in question III-9a.

# **LDW Line Pipe**

Value (in \$1,000)						
		Calendar years			January-June	
ltem	2015	2016	2017	2017	2018	
Nonrecurring item 1						
Nonrecurring item 2						
Nonrecurring item 3						
Nonrecurring item 4						
Nonrecurring item 5						
Nonrecurring item 6						
Nonrecurring item 7						

**Nonrecurring item:** In this table please provide a brief description of each nonrecurring item reported above and indicate the specific line item in table III-9a where the nonrecurring item is classified.

	Description of the nonrecurring item	Income statement classification of the nonrecurring item
Nonrecurring item 1		
Nonrecurring item 2		
Nonrecurring item 3		
Nonrecurring item 4		
Nonrecurring item 5		
Nonrecurring item 6		
Nonrecurring item 7		

	<u>accounting books and records of the company</u> If non-recurring items were reported in question III-11 above, please identify where your company recorded these items in your					
	accounting books and records in the normal course of business; i.e., just as responses to					
	question III-11 identify where these items are reported in question III-9a.					
	question in 11 faction, where these items are reported in question in sur					

III-13. <u>LDW line pipe: Asset values( allocated)</u>.--Report the <u>total</u> assets (i.e., both current and long-term assets) allocated to the production, warehousing, and sale of LDW line pipe. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for LDW line pipe in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is **consistent with relevant cost allocations in questions III-9a**. Provide data as of the end of your firm's three most recent calendar years. **Note:** Total assets should reflect <u>net assets</u> after any accumulated depreciation and allowances deducted.

### **LDW Line Pipe**

Total assets should be <u>allocated to the subject LDW line pipe only</u> if these assets are also related to other products (e.g. pipe 16 inches or less in OD). Please provide a <u>brief explanation if there are any substantial changes</u> in total asset value during the period; e.g., due to asset write-offs, revaluation, and major purchases.

**Note**: If your firm acquired another LDW line pipe facility (including ERW, HSAW, LSAW, or finishing operations), please report these fixed assets regardless of whether these assets accounted for any net sales.

If your firm produced both LDW line and structural pipe, allocate assets based on percentage of net sales for LDW line pipe in each year.

Value ( <i>in \$1,000</i> )						
	Calendar years					
Item	2015	2016	2017			
Total assets (net) <sup>1</sup>						
<sup>1</sup> Describe, include information on the finishin	<sup>1</sup> Describe, include information on the finishing facilities (e.g. coating, stenciling, etc.)					

III-14. LDW line pipe: Capital expenditures and research and development ("R&D") expenses (allocated).--Report your firm's capital expenditures and R&D expenses allocated to LDW line pipe separately. Provide data for your firm's three most recent calendar years, and for the specified interim periods.

## **LDW Line Pipe**

**Note**: If your firm acquired another LDW line pipe facility (including ERW, HSAW, LSAW, or finishing operations), please report the capital expenditure related to these acquisitions.

If your firm produced both LDW line and structural pipe, allocate capital expenditures and R&D based on percentage of net sales for LDW line pipe in each period below.

	Calendar years			January-June	
Item	2015	2016	2017	2018	
	Value ( <i>in \$1,000</i> )				
Capital expenditures <sup>1</sup>					
R&D costs <sup>2</sup>					

<sup>&</sup>lt;sup>1</sup> Please describe the nature, focus, and significance of your firm's capital expenditures on LDW line pipe.

<sup>&</sup>lt;sup>2</sup> Please describe the nature, focus, and significance of your firm's R&D expenses related to LDW line pipe.

# QUESTIONS III-15 TO III-24 ARE SPECIFIC TO YOUR FIRM'S OPERATIONS OF LDW STRUCTURAL PIPE ONLY.

III-15. <u>LDW structural pipe: Product listing.</u>--Please list the products your firm produced in the facilities in which your firm produced LDW structural pipe made to ASTM standards or nongraded LDW for structural use, and provide the share of net sales accounted for by these products in calendar year 2017.

Products	Share of sales in 2017
LDW structural pipe	%
	7
Other LDWP (i.e., LDW line pipe)	%
	%
	%
	70
	%

III-16. <u>LDW structural pipe: Inputs from related suppliers</u>.--Does your firm purchase **inputs** (raw materials, labor, energy, or any services) used in the production of LDW structural pipe from any related suppliers (e.g., inclusive of transactions between related firms, divisions and/or other components within the same company)?

#### **LDW Structural Pipe**

YesContinue to question III-17	NoContinue to question III-19a.

III-17. <u>LDW structural pipe: Inputs from related suppliers.</u>--Please identify the inputs used in the production of LDW structural pipe that your firm purchases from related suppliers and that are reflected in question III-19a. For "Share of total COGS" please report this information by relevant input on the basis of calendar year 2017. For "Input valuation" please describe the basis, as recorded in your company's own accounting system, of the purchase cost from the related supplier; e.g., the related supplier's actual cost, cost plus, negotiated transfer price to approximate fair market value.

#### **LDW Structural Pipe**

Input for structural pipe	Related supplier	Share of total COGS (percent)			
Input valuation basis as recorded in the firm's accounting books and records:					

III-18. LDW structural pipe: Inputs purchased from related suppliers for structural pipe.--Please confirm that the inputs purchased from related suppliers, as identified in III-17, were reported in III-19a (financial results on LDW structural pipe) in a manner consistent with your firm's accounting books and records.

Yes	If yes In the space below, please report the valuation basis of inputs purchased from related suppliers as reported in question III-19a:

III-19a. <u>LDW structural pipe operations</u>.--Report the revenue and related cost information requested below on the LDW structural pipe operations of your firm's U.S. establishment(s).¹ Do not report resales of LDW structural pipe. Note that internal consumption and transfers to related firms must be valued at fair market value. Input purchases from related suppliers should be consistent with and based on information in the firm's accounting books and records. Provide data for your firm's three most recent calendar years, and for the specified interim periods. If your firm was involved in tolling operations (either as the toller or as the tollee), please contact Joanna Lo at (202) 205-1888 or joanna.lo@usitc.gov before completing this section of the questionnaire.

### **LDW Structural Pipe**

Quantity (in short tons) and value (in \$1,000)							
	C	alendar years		January	-June		
Item	2015	2016	2017	2017	2018		
Net sales quantities: <sup>2</sup> Commercial sales ("CS") (A)							
Internal consumption ("IC") (B)							
Transfers to related firms ("Transfers") (C)							
Total net sales quantities (D)	0	0	0	0	0		
Net sales values: <sup>2</sup> Commercial sales (E)							
Internal consumption (F)							
Transfers to related firms (G)							
Total net sales values (H)	0	0	0	0	0		
Cost of goods sold (COGS): <sup>3</sup> Raw materials (I)							
Direct labor (J)							
Other factory costs (K)							
Total COGS (L)	0	0	0	0	0		
Gross profit or (loss) (M)	0	0	0	0	0		
Selling, general, and administrative (SG&A) expenses: Selling expenses (N)							
General and administrative expenses (O)							
Total SG&A expenses (P)	0	0	0	0	0		
Operating income (loss) (Q)	0	0	0	0	0		
Other expenses and income: Interest expense (R)							
All other expense items (S)							
All other income items (T)							
Net income or (loss) before income taxes (U)	0	0	0	0	0		
Depreciation/amortization included above (V)							

<sup>&</sup>lt;sup>1</sup> Include only sales (whether <u>domestic or export</u>) and costs related to your <u>U.S. manufacturing operations</u>.

<sup>&</sup>lt;sup>2</sup> Less discounts, returns, allowances, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

<sup>&</sup>lt;sup>3</sup> COGS (whether for domestic or export sales) should include <u>costs associated with CS, IC, and Transfers.</u>

III-19b. LDW structural pipe: Financial data reconciliation. -- The calculable line items from question III-19a (i.e., total net sales quantities (row D) and values (row H), total COGS (row L), gross profit (or loss) (row M), total SG&A (P), operating income (or loss) (row Q), and net income (or loss) (row U)) have been calculated from the data submitted in the other line items. Do the calculated fields return the correct data according to your firm's financial records ignoring non-material differences that may arise due to rounding?

## **LDW Structural Pipe**

Yes	No	If no If the calculated fields do not show the correct data, please double check the feeder data for data entry errors and revise. For items reported after operating income (loss) in row Q, check the signs reported (rows R, S, and T). The two expense items in rows R and S should report positive numbers (i.e., expenses are positive and incomes or reversals are negative-instances of the latter should be rare in rows R and S) while the other income reported in row T should have positives values in most instances (i.e., income is positive, expenses or reversals are negative). If after reviewing and potentially revising the feeder data your firm has provided, the differences between your records and the calculated fields persist please identify and discuss the differences in the space below.

III-19c. <u>LDW structural pipe: Data consistency and reconciliation.</u>--Please note the quantities and values reported in question III-19a should reconcile with the data reported in question III-14 (including export shipments) as long as they are reported on the same calendar year basis.

<u>RECONCILIATION OF TRADE AND FINANCIAL DATA</u>.--Please ensure that the quantities and values reported for total shipments in part II equal the quantities and values reported for total net sales in part III of this questionnaire in each time period. If the calculated fields below return values other than zero (i.e., "0") and both are being reported on a calendar basis, please explain the discrepancy below.

	Calendar year data			January-June	
Reconciliation	2015	2016	2017	2017	2018
Quantity: Trade data from question II-14 (lines D, F, H, and J) less financial total net sales quantity data from question III-19a (row A, B, and C) should equal zero ("0").	0	0	0	0	0
Value: Trade data from question II-14 (lines E, G, I, and K) less financial total net sales value data from question III-19a (row E, F, and G) should equal zero ("0").	0	0	0	0	0

Do these data in question III-19a reconcile with data in question II-14?

Yes	No	If no, please explain.

ne
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Also provide the total dollars amount of your firm's raw materials reported in III-19a by the specified materials.

# **LDW Structural Pipe**

Value (in \$1,000)					
		Calendar years	;	January-June	
Item	2015	2016	2017	2017	2018
Raw materials:					
Steel plate (W)					
Steel coils (X)					
Other material inputs <sup>1</sup> (Y)					
Total raw materials (Z)	0	0	0	0	0
Please describe these other material inputs.					

	Ca	alendar year da	January-June		
Reconciliation	2015	2016	2017	2017	2018
W + X + Y - I, should equal zero ("0"), if not					
revise prior to submission.	0	0	0	0	0

III-21. LDW structural pipe: Nonrecurring items (charges and gains) included in the financial results.—For each annual and interim period for which financial results are reported in question III-19a, please specify all material (significant) nonrecurring items (charges and gains) in the schedule below, the specific question III-19a row number(s) where the nonrecurring item(s) are included, a brief description of the relevant nonrecurring item(s), and the associated values (in \$1,000), as reflected in question III-19a; i.e., if an aggregate nonrecurring item has been allocated to question III-19a, only the allocated value amount included in question III-19a should be reported in the schedule below. Note: The Commission's objective here is to gather information only on material (significant) nonrecurring items which impacted the reported financial results of the subject product in question III-19a.

#### **LDW Structural Pipe**

	Value (in \$	1,000)			
		Calendar years	1	January-June	
ltem	2015	2016	2017	2017	2018
Nonrecurring item 1					
Nonrecurring item 2					
Nonrecurring item 3					
Nonrecurring item 4					
Nonrecurring item 5					
Nonrecurring item 6					
Nonrecurring item 7					

**Nonrecurring item:** In this table please provide a brief description of each nonrecurring item reported above and indicate the specific row number(s) in table III-19a where the nonrecurring item is classified.

	Description of the nonrecurring item	Income statement classification of the nonrecurring item
Nonrecurring item 1		
Nonrecurring item 2		
Nonrecurring item 3		
Nonrecurring item 4		
Nonrecurring item 5		
Nonrecurring item 6		
Nonrecurring item 7		

III-22. LDW structural pipe: Classification of identified nonrecurring items (charges and gains) in the accounting books and records of the company.--If non-recurring items were reported in question III-21 above, please identify where your company recorded these items in your accounting books and records in the normal course of business; i.e., just as responses to question III-19a, identify where these items are reported in question III-19a.

# **LDW Structural Pipe**

III-23. <u>LDW structural pipe: Asset values (allocated)</u>.--Report the <u>total</u> assets (i.e., both current and long-term assets) allocated to the production, warehousing, and sale of LDW structural pipe. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for LDW structural pipe in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is **consistent with relevant cost allocations in questions III-19a**. Provide data as of the end of your firm's three most recent calendar years. **Note:** Total assets should reflect <u>net assets</u> after any accumulated depreciation and allowances deducted.

#### **LDW Structural Pipe**

Total assets should be <u>allocated to the subject LDW structural pipe only</u> if these assets are also related to in-scope LDW line pipe and/or other products (e.g. pipe 16 inches or less in OD). Please provide a <u>brief explanation if there are any substantial changes</u> in total asset value during the period; e.g., due to asset write-offs, revaluation, and major purchases.

**Note**: If your firm acquired another LDW structural pipe facility (including ERW, HSAW, LSAW, or finishing operations), please report these fixed assets regardless of whether these assets accounted for any net sales).

If your firm produced both LDW line and structural pipe, allocate assets based on percentage of net sales for LDW structural pipe in each year.

V	alue ( <i>in \$1,000</i> )		
Calendar years			
Item	2015	2016	2017
Total assets (net) <sup>1</sup>			
<sup>1</sup> Describe, include information on the finishing facilities (e.g. coating, stenciling, etc.)			

III-24. LDW structural pipe: Capital expenditures and research and development ("R&D") expenses (allocated).--Report your firm's capital expenditures and R&D expenses allocated to LDW structural pipe separately. Provide data for your firm's three most recent calendar years, and for the specified interim periods.

## **LDW Structural Pipe**

**Note**: If your firm acquired another LDW structural pipe facility (including ERW, HSAW, LSAW, or finishing operations), please report the capital expenditure related to these acquisitions.

If your firm produced both LDW line and structural pipe, allocate capital expenditures and R&D based on percentage of net sales for LDW structural pipe in each period below.

		Calendar years	January-June		
Item	2015	2016	2017	2017	2018
		١	/alue ( <i>in \$1,000</i>	)	
Capital expenditures <sup>1</sup>					
R&D costs <sup>2</sup>					

<sup>&</sup>lt;sup>1</sup> Please describe the nature, focus, and significance of your firm's capital expenditures on LDW structural pipe.

<sup>&</sup>lt;sup>2</sup> Please describe the nature, focus, and significance of your firm's R&D expenses related to LDW structural pipe.

If your responses to any of the items in questions III-25, III-26, and III-27 differ by country, please describe these differences and, as applicable, indicate which country or countries your response refers to in the relevant form fields.

III-25. <u>Effects of imports on investment</u>.--Since January 1, 2015, has your firm experienced any actual negative effects on its return on investment or the scale of capital investments as a result of imports of LDWP (both line and structural pipes) from Canada, China, Greece, India, Korea, and/or Turkey? Please provide your responses separately for line and structural types of LDWP.

	No Yes If yes, my firm		If yes, my firm ha	ns experienced actual negative effects as follows.
		•		
		any as ap OW line p	ppropriate for ipe)	(please describe these effects on <u>LDW line pipe</u> )
	Cancellation, postponement, or rejection of expansion projects			
	Denial or re proposal	ejection c	of investment	
	Reduction in the size of capital investments			
	Return on specific investments negatively impacted			
	Other			
(cl		y as appr uctural p	opriate for <u>LDW</u> pipe)	(please describe these effects on <u>LDW structural pipe</u> )
	Cancellatio rejection of	-	onement, or on projects	
	Denial or rejection of investment proposal			
	Reduction in the size of capital investments			
	Return on specific investments negatively impacted			
	Other			

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III-26.	Effects of imports on growth and development Since January 1, 2015, has your firm
	experienced any actual negative effects on its growth, ability to raise capital, or existing
	development and production efforts (including efforts to develop a derivative or more advanced
	version of the product) as a result of imports of LDWP from Canada, China, Greece, India, Korea,
	and/or Turkey? Please provide your responses separately for line and structural types of LDWP.

	a	nd/or Tu	rkey? Please provide your	responses separately for line and structural types of LDWP.
N	0	Yes		
			If yes, my firm has experi	enced actual negative effects as follows.
	(che		ny as appropriate for W line pipe)	(please describe these effects on <u>LDW line pipe</u> )
	Rej	ection of	bank loans	
	Low	ering of	credit rating	
		blem rel	ated to the issue of stocks	
	Abi	lity to se	rvice debt	
	Other			
	(che		ny as appropriate for structural pipe)	(please describe these effects on LDW structural pipe)
	Rej	ection of	bank loans	
	Lowering of credit rating			
	Problem related to the issue of stocks or bonds			
	Abi	lity to se	rvice debt	
	Oth	er		

U.S. Producers	' Questionnaire –	Large Diameter	Welded Pipe	(F)
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III-28.

III-27.	Anticipated effects of importsDoes your firm anticipate any negative effects due to imports of
	LDWP from Canada, China, Greece, India, Korea, and/or Turkey? Please provide your responses
	separately for line and structural types of LDWP.

No	Yes	If yes, my firm anticipates negative effects as follows for LDW line pipe
		If yes, my firm anticipates negative effects as follows for LDW structural
No	Yes	<u>pipe</u>
that did no the space providing	ot provided provided I the data in	anarrative box, please note the question number and the explanation in below. Please also use this space to highlight any issues your firm had in this section, including but not limited to technical issues with the MS Word is indicate whether your responses refer to line, structural, or both types of

#### PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Aimee Larsen (202	-205-
3179, aimee.larsen@usitc.gov).	

IV-1.	<u>Contact information</u> Please identify the individual that Commission staff may contact
	regarding the confidential information submitted in part IV.

Name	
Title	
Email	
Telephone	

Please note: For the remainder of Part IV, if your response to any question differs with respect to LDW line pipe compared with LDW structural pipe, please note this in your response to that question, or in your response to question IV-24.

IV-2. <u>Price setting.</u>--How does your firm determine the prices that it charges for sales of LDWP (*check all that apply*)? If your firm issues price lists, please submit sample pages of a recent list.

ransaction by ransaction	Contracts	Set price lists	Other	If other, describe

IV-3. How often do transactions or sales require your firm to go through a qualification process as a condition to bid on a particular project?

Always	Frequently	Sometimes	Rarely/Never	

IV-4. <u>Discount policy.--</u>Please indicate and describe your firm's discount policies (*check all that apply*).

Quantity discounts	Annual total volume discounts	No discount policy	Other	Describe

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IV-5.	Pricing termsOn what basis are your firm's prices of domestic LDWP usually quoted (check
	one)?

Delivered	F.o.b.	If f.o.b., specify point

IV-6. <u>Contract versus spot</u>.--Approximately what share of your firm's sales of its U.S.-produced LDWP in 2017 was on a (1) long-term contract basis, (2) annual contract basis, (3) short-term contract basis, and (4) spot sales basis?

	Type of sale					
Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)	<b>Spot sales</b> (for a single delivery)	Total (should sum to 100.0%)	
Share of 2017 sales	%	%	%	%	0.0	%

IV-7. <u>Contract provisions.</u>—Please fill out the table regarding your firm's typical sales contracts for U.S.-produced LDWP (or check "not applicable" if your firm does not sell on a long-term, short-term and/or annual contract basis).

Typical sales contract provisions	Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)
Average contract duration	No. of days		365	
Price renegotiation	Yes			
(during contract period)	No			
	Quantity			
Fixed quantity and/or price	Price			
and, or price	Both			
Indexed to raw	Yes			
material costs <sup>1</sup>	No			
Not applicable				
<sup>1</sup> Please identify the in	dexes used:			

IV-9.

**Shipping information.--**

IV-8. <u>Lead times.</u>—What is your firm's share of sales from inventory and produced to order and what is the typical lead time between a customer's order and the date of delivery for your firm's sales of its U.S.-produced LDWP?

Source	Share of 2017 sales	Lead time (Average number of days)
From inventory	%	
Produced to order	%	
Total (should sum to 100.0%)	0.0 %	

(a)	What is the approximate percentage of the cost of U.Sproduced LDWP that is
	accounted for by U.S. inland transportation costs? percent

(b)	Who generally a	rranges the transportation to your firm's customers' locations?
	Your firm	Purchaser (check one)

(c) Indicate the approximate percentage of your firm's sales of LDWP that are delivered the following distances from its production facility.

Distance from production facility	Share
Within 100 miles	%
101 to 1,000 miles	%
Over 1,000 miles	%
Total (should sum to 100.0%)	0.0 %

IV-10. <u>Geographical shipments.</u>--In which U.S. geographic market area(s) has your firm sold its U.S.-produced LDWP since January 1, 2015 (check all that apply)?

Geographic area	√ if applicable
Northeast.–CT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
MidwestIL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
Southeast.—AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central Southwest.—AR, LA, OK, and TX.	
Mountains.—AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.—CA, OR, and WA.	
Other.—All other markets in the United States not previously listed, including AK, HI, PR, and VI.	

IV-11. <u>End uses.</u>--List the end uses of the LDWP that your firm manufactures. For each end-use product, what percentage of the <u>total cost</u> is accounted for by LDWP and other inputs?

	Share of total cost account	Total	
End-use product			(should sum to 100.0% across)
Oil and gas transmission pipeline	%	%	0.0 %
Bridges	%	%	0.0 %
Deep water ports	%	%	0.0 %
	%	%	0.0 %
	%	%	0.0 %

IV-12.	-12. <u>Substitutes</u> Can other products be substituted for LDWP?						
	☐ No	YesPlease fill out the table.					
	End use in which this		Have changes in the price of this substitute affected the price for LDWP?				
	Substitute	substitute is used	No	Yes	Explanation		
1.							
2.							
3.							

IV-13. <u>Demand trends.</u>--Indicate how demand within the United States and outside of the United States (if known) for LDWP has changed since January 1, 2015. Explain any trends and describe the principal factors that have affected these changes in demand.

Market	Sector	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
Within the	Oil and gas sector					
United States	Other sectors <sup>1</sup>					
Outside the	Oil and gas sector					
United States	Other sectors <sup>1</sup>					
<sup>1</sup> Please identif	<sup>1</sup> Please identify the sector(s):					

U.S. Pro	ducers' Qu	estionnaire -	– Large Diameter W	Page s		
	<u>Product changes.</u> Have there been any significant changes in the product range, product mix or marketing of LDWP since January 1, 2015?					
	No	Yes If	yes, please describ	e and quantify if possible.		
IV-15.	15. Conditions of competition					
(a) Is the LDWP market subject to business cycles (other than general econom conditions) and/or other conditions of competition distinctive to LDWP? If				, .		
	Check all that apply.			Please describe.		
	□ No			Skip to question IV-16.		
	Yes-Business cycles (e.g. seasonal business)					
	Yes-Other distinctive conditions of competition					
(b) If yes, have there been any changes in the business cycles or conditions of LDWP since January 1, 2015?				in the business cycles or conditions of competition fo		
	No	Yes	If yes, describe.			

U.S. Pro	Producers' Questionnaire – Large Diameter Welded Pipe (F) Page 57							
IV-16.	-16. Effect of section 232 investigation of steel on conditions of competition							
	(a) Are you familiar with the section 232 investigation (effect of imports on national security) or the subsequent imposition of tariffs on imported steel products?							
	☐ No	(skip to IV	7-17) Yes (con	mplete	part b)			
	(b) Did the announcement of the section 232 investigation in April 2017 or the subsequent imposition of tariffs on imported steel products beginning in March 2018 impact the conditions of competition for LDWP?							
				No	Yes	If yes, describe.		
		ement of t	he section 232 il <b>2017</b>					
	Imposition of tariffs on imported steel products beginning in March 2018							
IV-17.	7. AD/CVD orders on raw materialsHave the antidumping duty and countervailing duty orders on hot-rolled steel and cut-to-length plate impacted the availability of LDWP?							
	No Yes If yes, please describe.							
IV-18.	3. <u>Supply constraints.</u> Has your firm refused, declined, or been unable to supply LDWP since January 1, 2015 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)?							
	No	Yes	If yes, please describe	•				
IV-19.	Raw mate	erialsHo	w have LDWP raw mate	erial pri	ces cha	inged since January 1, 2015?		

Fluctuate

with no

Overall

No

Overall

increase change decrease clear trend

Explain, noting how raw material price changes

have affected your firm's selling prices for LDWP.

IV-20. <u>Interchangeability</u>.--Is LDWP produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	Canada	China	Greece	India	Korea	Turkey	Other countries
United States							
Canada							
China							
Greece			$\times$				
India				><			
Korea							
Turkey							

For any country-pair producing LDWP that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-21. <u>Factors other than price</u>.--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc*.) between LDWP produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	Canada	China	Greece	India	Korea	Turkey	Other countries
United States							
Canada							
China							
Greece			>				
India				><			
Korea					$\times$		
Turkey						$\nearrow$	

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's sales of LDWP, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-22. <u>Customer identification</u>.--List the names and contact information for your firm's 10 largest U.S. customers for LDWP since January 1, 2015. Indicate the share of the quantity of your firm's total shipments of LDWP that each of these customers accounted for in 2017.

Customer's name		City	State	Share of 2017 sales (%)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

U.S. Producers' Questionnaire – Large Diameter Welded Pl
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IV-23. Competition from imports
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(a) <u>Lost revenue</u>.--Since January 1, 2015: To avoid losing sales to competitors selling LDWP from Canada, China, Greece, India, Korea, or Turkey, did your firm:

	Line p	oipe	Structu	al pipe
Item	No	Yes	No	Yes
Reduce prices				
Roll back announced price increases				

(b) <u>Lost sales.</u>--Since January 1, 2015: Did your firm lose sales of LDWP to imports of this product from Canada, China, Greece, India, Korea, or Turkey?

Item	No	Yes
Line pipe		
Structural pipe		

IV-24.	Other explanationsIf your firm would like to further explain a response to a question in Part
	IV that did not provide a narrative response box, please note the question number and the
	explanation in the space provided below. Please also use this space to highlight any issues your
	firm had in providing the data in this section, including but not limited to technical issues with
	the MS Word questionnaire.

#### PART V.--ALTERNATIVE PRODUCT INFORMATION

V-1. <u>Comparability of certain types of LDWP.</u>--For each of the following indicate whether the products being compared are:

F: fully comparable or the same, *i.e.*, have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(a) <u>Physical Characteristics and End Uses</u>.--The differences and similarities in the physical characteristics and end uses.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their physical characteristics and uses:
LDW line pipe vs LDW structural pipe		

(b) <u>Interchangeability</u>.--The ability to substitute the products in the same application.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <u>interchangeability</u> :
LDW line pipe vs LDW structural pipe		

#### V-1. Comparability of certain types of LDWP.--Continued

F: fully comparable or the same, *i.e.*, have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(c) <u>Manufacturing facilities, production processes, and production employees</u>.--Whether manufactured in the same facilities, from the same inputs, on the same machinery and equipment, and using the same employees.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their manufacturing facilities, production processes, and production employees:
LDW line pipe vs LDW structural pipe		

(d) <u>Channels of distribution</u>.--Channels of distribution/market situation through which the products are sold (i.e., sold direct to end users, through wholesaler/distributors, etc.).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their channels of distribution:
LDW line pipe vs LDW structural pipe		

#### V-1. Comparability of certain types of LDWP.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(e) <u>Customer and producer perceptions</u>.--Perceptions as to the differences and/or similarities in the market (*e.g.*, sales/marketing practices).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their customer and producer perceptions:
LDW line pipe vs LDW structural pipe		

(f) **Price**.--Whether prices are comparable or differ between the products.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <i>price</i> :
LDW line pipe vs LDW structural pipe		

## **HOW TO FILE YOUR QUESTIONNAIRE RESPONSE**

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/investigations/701731/2018/large\_diameter\_pipe\_canada\_china\_gree\_ce\_india/final.htm.

**Please do not attempt to modify the format or permissions of the questionnaire document**. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: <a href="https://dropbox.usitc.gov/oinv/">https://dropbox.usitc.gov/oinv/</a> Pin: PIPE

• E-mail.—E-mail the MS Word questionnaire to <a href="mailto:abu.kanu@usitc.gov">abu.kanu@usitc.gov</a>; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

**If your firm** <u>does not </u>**produce this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.