We have your specialty as:

## Form Approved OMB No. 0920-xxxx Approval expires xx/xx/xxxx

Do you see ambulatory patients in any of the following settings? CHECK ALL THAT APPLY.

1□ Private solo or group practice

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## National Electronic Health Records Survey 2014

The National Electronic Health Records Survey is affiliated with the National Ambulatory Medical Care Survey (NAMCS). The purpose of the survey is to collect information about the adoption of electronic health records/electronic medical records (EHRs/EMRs) in ambulatory care settings. Your participation is greatly appreciated. Your answers are completely confidential. Participation in this survey is voluntary. If you have questions or comments about this survey, please call 866-966-1473.

	Is that correct?	1 □ Private solo or group practice
	□1 Yes □2 No → What is your specialty?	2☐ Freestanding clinic/urgicenter (not part of a hospital outpatient department)
		3□ Community Health Center (e.g., Federally Qualified Health Center (FQHC), federally funded clinics or
	This survey asks about <b>ambulatory care</b> , that is, care for patients receiving health services without admission to a hospital or other facility.	"look-alike" clinics)  4□ Mental health center
2.	Do you directly care for any ambulatory patients in your work?	5□ Non-federal government clinic (e.g., state, county, city, maternal and child health, etc.)  patients in any of these settings,
	□1 Yes → Continue to Question 3	6□ Family planning clinic (including go to Planned Parenthood) question 5
	□2 No □3 I am no longer in practice □3 No □3 I am no longer in the envelope provided.  Thank you for your time.	7☐ Health maintenance organization or other prepaid practice (e.g., Kaiser Permanente)
W	The next question asks about a normal week. ie define a normal week as a week with a normal caseload, with no holidays, vacations, or conferences.	<ul> <li>Faculty practice plan (An organized group of physicians that treats patients referred to an academic medical center)</li> </ul>
3.	Overall, at how many office locations (excluding hospital emergency or hospital outpatient departments) do you see ambulatory patients in a normal week?	9□ Hospital emergency or hospital outpatient departments  If you select only 9 or 10, go to Q40
		arding the reporting location indicated in question 5 where this survey was sent.
5.	At which of the settings (1-8) in <u>question 4</u> do you see WRITE THE NUMBER LOCATED NEXT TO THE BOX YOU CH	HECKED.
6.	What are the county, state, zip code, and telephone nu	
	Country USA County  Zip Code Telephone	State

7.	How many physicians, including you, work at the reporting location?					12a In which year did you install your current EHR/EMR system? Year:						
	at <u>this practice</u> (including reporting location, and pl	How many physicians, including you, work at this practice (including physicians at the reporting location, and physicians at any other locations of the practice)?			12b	Does yo	ur cu as de	rrent system	meet meaningful use Department of Health			
	□1 1 physician □4 11-5	50 phy	sicians	3			□1 Yes		□2 <b>N</b> o	□3 Unknown		
	☐2 2-3 physicians ☐5 51-1					12c				current EHR/EMR		
	• •	•	•	hysicians						NE BOX. IF OTHER IS CIFY THE NAME.		
8.	Is the reporting location a sing (group) practice?	gle- or	multi-	-specialty	□1	Alls	cripts	□6	e-MDs	□11 NextGen		
	Group) practice?  □1 Single □2 Mult	ti			□2	Ama	azing	□7	Epic	☐12 Practice Fusion		
	-					Cha		□8	GE/Centricity	□13 Sage/Vitera		
9.	How many mid-level providers practitioners, physician assist				□3	athe	enahealth	□9	Greenway	☐14 Other, specify		
	midwives) are associated with				□4	Cer	ner		Medical	- · · · , - · · ,		
	location? mid-level providers				□5	eCli	nicalWorks	□10	McKesson/ Practice	 □15 Unknown		
40	·		41						Partner			
10.	At the reporting location, are y accepting new patients?	ou cu	rrenti	У		12d				n assessment of the		
	□1 Yes	Quest	tion 10	)a						abilities of your ion within the last 12		
	□2 No	•					months? This assessment would help ider					
	□3 Unknown	o Que:	stion 1	1			privacy or security related issues that may need to be corrected.					
	10a If yes, from those new pa						□1 Yes			□3 Unknown		
	following types of payme	nt do	you a	ccept?		12e Does your EHR have the capability to electronically send health information to						
		Yes	No	Unknown			HR system is					
1	Private insurance capitated	□1	□2	□3			different		n your systen	1?		
11-	Private insurance non-capitated	□1	□2	□3			□1 Yes		□2 <b>N</b> o	□3 Unknown		
1	Medicare	□1	□2	□3	13.	At ti	ne reporti	ng lo	cation, are th	ere plans for		
	Medicaid/CHIP	□1	□2	□3			alling a no nths?	ew El	HR/EMR syst	em within the next 18		
1	Workers' compensation	□1	□2	□3				7a N.	□a Massle	a Di Halimania		
1	Self pay	□1	□2	□3		⊔1	Yes □	]2 <b>N</b> o	□3 Mayb	oe □4 Unknown		
7.	No charge	□1	□2	□3	14.					centives to practices		
11.	Does the reporting location su electronically (electronic billing		any <u>cl</u>	<u>aims</u>		the	reporting	locat	•	use of health IT." At e plans to apply for nents?		
	□1 Yes □2 No	□з Uı	nknow	'n								
12	Does the reporting location us	e an e	electro	nic health	□1	Yes,	we alread	ly app	olied $\longrightarrow$ G	o to Question 14a		
'2.	record (EHR) or electronic med	dical r	ecord	(EMR)	□2	Yes,	we intend	l to ap	pply			
	system? Do not include billing	j recoi	ra sys	tems.	□3	Unce	ertain if we	will a	apply S	kip to Question 15		
	□1 Yes, all electronic	<b>0</b> - 2	_		□4	No, ۱	we will not	apply	, <b>J</b>			
	□2 Yes, part paper and part electronic	Go to	Questi	ion 12a		14a	Are there	plan	s to apply fo	r Stage 2 incentive		
	□3 No						payments	s?				
	□4 Unknown	Skip to	Ques	stion 13			□1 Yes	□2	No □3 M	1aybe □4 Unknown		

the ofte	cate whether the reporting location has each of computerized capabilities listed below and how n these capabilities are used. CHECK NO MORE NO ONE BOX PER ROW.	Yes, used routinely	Yes, but not used routinely	Yes, but turned off or not used	No	Unknown
15a	Recording patient history and demographic information?	□1	□2	□3	□4	□5
15b	Recording patient problem list?	□1	□2	□3	□4	□5
15c	Recording and charting vital signs?	□1	□2	□3	□4	□5
15d	Recording patient smoking status?	□1	□2	□3	□4	□5
15e	Recording clinical notes?	□1	□2	□3	□4	□5
15f	Recording patient's medications and allergies?	□1	□2	□3	□4	□5
15g	Reconciling lists of patient medications to identify the most accurate list?	□1	□2	□3	□4	□5
15h	Providing reminders for guideline-based interventions or screening tests?	□1	□2	□3	□4	□5
15i	Ordering prescriptions?	□1	□2	□3 Skip to 15j	□4 Skip to 15j	□5 Skip to 15j
	15i1 Are prescriptions sent electronically to the pharmacy?	□1	□2	Пз	□4	□5
	15i2 Are warnings of drug interactions or contraindications provided?	□1	□2	Пз	□4	□5
	15i3 Are drug formulary checks performed?	□1	□2	□3	□4	□5
15j	Ordering lab tests?	□1	□2	□3 Skip to 15k	□4 Skip to 15k	□5 Skip to 15k
	15j1 Are orders sent electronically?	□1	□2	□3	□4	□5
15k	Viewing lab results?	□1	□2	□3 Skip to 15l	□4 Skip to 15l	□5 Skip to 15l
	15k1 Can the EHR/EMR automatically graph a specific patient's lab results over time?	□1	□2	□3	□4	□5
151	Ordering radiology tests?	□1	□2	□3	□4	□5
	Viewing imaging results?	□1	□2	□3	□4	□5
	Identifying educational resources for patients' specific conditions?	□1	□2	□3	□4	□5
	Reporting clinical quality measures to federal or state agencies (such as CMS or Medicaid)?	□1	□2	□3	□4	□5
15p	Identifying patients due for preventive or follow- up care in order to send patients reminders?	□1	□2	□3	□4	□5
15q	Generating lists of patients with particular health conditions?	□1	□2	□3	□4	□5
15r	Electronic reporting to immunization registries?	□1	□2	□3	□4	□5
15s	Providing patients with clinical summaries for each visit?	□1	□2	□3	□4	□5
15t		□1	□2	□3	□4	□5
15u	Providing patients the ability to view online, download or transmit information from their medical record?	□1	□2	□3	□4	□5

The next questions are about sharing (either sending or receiving) patient health information.

16. Do you refer any of your patients to providers outside of your office or group?	16a Do you send the information to providers?		clinical 1	6b Do you : (not fax)		tronically	
□1 Yes → Go to Question 16a →	□1 Yes, routine	ely ๅ			s, rodunery s, but not rou	ıtinely	
□2 No ↓ Skip to Question 17	□2 Yes, but no		<b>-</b>	□з №	,	Ť	
Liz 110 V ONP to Quotion 11	□3 No → Skip	to Question	17				
17. Do you see any patients referred to you by providers outside of your office or group?	17a Do you send a with clinical in other providers	formation to		(not fax)		<u>tronically</u>	
□1 Yes → Go to Question 17a →	□1 Yes, routing	ely ๅ			s, routinely s, but not rot	ıtinely	
□2 No ↓ Skip to Question 18	□2 Yes, but no □3 No → Skip		18	□з №	,	,	
18. Do you take care of patients after they are discharged from an inpatient setting?	18a Do you <u>receive</u> summary with from the hospi	clinical info			receive onically (no	t fax)?	
□1 Yes → Go to Question 18a →	□1 Yes, routing			□2 Yes	s, but not rou	utinely } ]	
□2 No ↓ Skip to Question 19	□2 Yes, but no	•	10	□з №	→ Skip to		
	□3 No → Skip				Question		
	18c Can you auton EHR system w					into your	
	□1 Yes □2		-	able, I do not		IR system	
19. Do you share any patient health in	<u>l</u> formation (e.g., lab r	esults, imag	ging report	s, problem l	ists, medica	tion lists)	
electronically (not fax) with any ot	her providers, includ	ing hospita	ls, ambulat	ory provide	rs, or labs?	·	
☐1 Yes → Go to Question 19a		→ Skip to 0					
19a How do you electronically sha					LY.		
□1 EHR/EMR		portal (sepa	rate from E	HR/EMR)			
☐3 Other electronic method (n	,	ctronically sent directly from your EHR system to					
another EHR system?	on that you shale ele	ctionically	Sent unect	ily ilolli you	i Lilix Syste	iii to	
□1 Yes, routinely □2	Yes, but not routinely	□3 <b>N</b> ∈	O □4	Unknown			
19c With what types of providers APPLY.	do you electronically	share patie	ent health i	nformation?	CHECK AL	L THAT	
□1 Ambulatory providers insi □2 Ambulatory providers out □3 Hospitals with which you □4 Hospitals with which you	side your office/group are affiliated are not affiliated		□6 Long	vioral health -term care pr e health prov	oviders		
19d To what extent do you agree of following statements about elements information exchange.  "Electronically exchanging cl	lectronic	Strongly Agree	Somewha Agree	t Somewhat Disagree	Strongly Disagree	Uncertain	
with other providers"	lity of oars		_				
aimproves my practice's qua	•	1□	2□	3□	4□	5□	
bincreases my practice's effiction. cincreases my practice's ven	•	1□	2□	3□	4□	5□	
drequires multiple systems of		1□	2□	3□	4□	5□	
eincreases my practice's liab providers lacking adequate sa	pility due to other	1□	2□	3□	4□	5□	
fdecreases my ability to sep information from other data be	arate sensitive health	1□	2□	3□	4□	5□	

20.	Who	o owns the reporting locatio	21. Roughly, what percent of your patients are insured by Medicaid?						
	□1	Physician or physician group	□4 Medical/academic center	health		are i	nsurea by	medicaid? %	
	□2	Insurance company, health plan, or HMO	<ul><li>□5 Other hospital</li><li>□6 Other health care</li></ul>	corporation			ou treat paicare?	itients insur	red by
	□3	Community health center	□7 Other			□1	Yes 🗆	12 <b>No</b> [	□3 Unknown
23.		r the past year at the reporti	ing location, has	24. Over the practice				porting loca	ntion, have
	•	Increased	Was this due, in	□1 Incre			5115		this due, in
			part, to the EHR? □1 Yes						to the EHR? Yes
		Decreased	□2 <b>N</b> o	□2 Dec			_	□2	No
	□3	Stayed about the same	□3 Uncertain □4 N/A	□3 Stay	ed a	about	the same		Uncertain N/A
	□4	Uncertain (Go to 24)	⊔4 IN/A	□4 Unc	ertai	n (Go	to 25)	⊔4	IN/A
25.	Cen	s the reporting location receivered Medical Home (PCMH	) type services or for p						
-			Jncertain	<b>.</b>					. i <b>. f</b> i i i
26.	bon	s the reporting location part uses based on your perform	nance?	rformance a	rranç	geme	ent where y	ou can rece	eive financial
	□1		Incertain						_
27.	you	s the reporting location part may share savings with ins ons)?							
	□1	Yes □2 No □3 U	Jncertain						
28.		n patients seen at the report	ing location do any of	the following	)		Yes	No	Uncertain
	onli	ine activities?							
		ine activities? View test results online					1 🗆	2□	3□
	a. '						1 🗆	2□	3□
	a. '	View test results online	ns online						-
	a. 'b.   c.	View test results online Request referrals online	ns online				1□	2□	3□
	a. 'b.   c.   d.	View test results online Request referrals online Request refills for prescription		ns)			1 🗆	2□	3□
	a. 'b.   c.   d.   e.	View test results online Request referrals online Request refills for prescription Request appointments online	e (e.g., weight, symptom	ns)			1	2 □ 2 □ 2 □	3 □ 3 □ 3 □
	a. b. c. d. d. d. f. d. f.	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online	e (e.g., weight, symptom line	•	ngs)		10 10 10	2	3
29.	a. 'b.   c.   d.   e.   f.   g.	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on	e (e.g., weight, symptom line ring devices (e.g., blood	glucose readi			10 10 10 10 10	2	3
29.	a. 'b.   c.   d.   e.   f.   g.   Estimates	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on Upload data from self-monitor	e (e.g., weight, symptom line ring devices (e.g., blood	glucose readi			10 10 10 10 10	2	3
29.	a. 'b.   c.   d.   e.   f.   g.   Estimates	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on Upload data from self-monitor mate the approximate numb	e (e.g., weight, symptom line ring devices (e.g., blood per of years you have u	glucose readi		stem.	10 10 10 10 10	2	3
29.	a. 'b.   c.   d.   e.   f.   g.   Estimates	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on Upload data from self-monitor mate the approximate numb Never used an EHR system	e (e.g., weight, symptom line ring devices (e.g., blood per of years you have u	glucose readi Ised any EHF 1 year	Rsys	stem. □3	10 10 10 10 10	2	3
29.	a. 'b.   c.   d.   e.   f.   g.   Estimates	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on Upload data from self-monitor mate the approximate numb Never used an EHR system	e (e.g., weight, symptom line ring devices (e.g., blood per of years you have u	glucose readi ised any EHF 1 year i continue to	R sys	stem. □3	1	2	3
	a. 'b.   c.   d.   e.   f. / g.    Estimate  EHR	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on Upload data from self-monitor mate the approximate numb Never used an EHR system	e (e.g., weight, symptom line ring devices (e.g., blood per of years you have u	glucose readi ised any EHF 1 year i continue to tem skip ahe	Que	stem. □3 estion o Que	1	2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □	3
	a. b. c. d. d. e. f. g. Estin	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on Upload data from self-monitor mate the approximate numb Never used an EHR system  If you If you DO	e (e.g., weight, symptom line ring devices (e.g., blood per of years you have u  2 Under  Du USE an EHR system NOT USE an EHR sys nistrative and clinical is?	glucose readi ised any EHF 1 year i continue to tem skip ahe	Que	stem. □3 estion o Que	1	2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □	3
	a. \( \) b. \( \) c. \( \) d. \( \) e. \( \) f. \( \) Estin \( \) \( \) EHR syst \( \) \(	View test results online Request referrals online Request refills for prescription Request appointments online Enter health information online Ask the provider questions on Upload data from self-monitor mate the approximate numb Never used an EHR system  If you If you DO  R systems can support admit tem to meet its clinical need	e (e.g., weight, symptom line ring devices (e.g., blood per of years you have u  2 Under  Du USE an EHR system NOT USE an EHR sys nistrative and clinical is? HR system	glucose readi ised any EHF 1 year i continue to tem skip ahe	Que	stem. □3 estion o Que	1	2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □ 2 □	3

31.	To what extent do you agree or disagree that your current EHR system(s) meet(s) your practice's clinical needs?
	□1 Strongly Agree
	□2 Somewhat Agree
	□3 Somewhat Disagree
	□4 Strongly Disagree
32.	Estimate the approximate number of EHR systems (i.e., not system updates) your practice has used over the past 10 years.
	□1 1 EHR system
	□2 2 EHR systems
	□3 3 to 5 EHR systems
	□4 6 or more EHR systems
	□5 Uncertain
33.	Has your practice had to decide between buying necessary medical equiment and buying your EHR system?
	□1 Yes
	□2 No
	□3 Uncertain

follo fun	cate the level of ease or difficulty for each of the owing tasks. If the EHR does not have the ction, mark Not Applicable. v easy or difficult is it to use your EHR for	Very Easy	Somewhat Easy	Somewhat Difficult	Very Difficult	Not Applicable
a.	Identifying patients due for preventive or follow-up care?	1□	2□	3□	4□	5□
b.	Providing data to generate lists of patients with particular health conditions?	1□	2□	3□	4□	5□
C.	Providing data to create reports on clinical care measures for patients with specific chronic conditions (e.g., HbA1c for diabetics)?	1□	2□	3□	4□	5□
d.	Exchanging secure messages with patients?	1□	2□	3□	4□	5□
e.	Providing patient summaries for each visit?	1□	2□	3□	4□	5□
f.	Providing patients the ability to view their medical information?	1□	2□	3□	4□	5□
g.	Electronically (not fax) receiving clinical information from other providers?	1□	2□	3□	4□	5□
h.	Electronically (not fax) receiving discharge summaries from the hospital?	1□	2□	3□	4□	5□
i.	Electronically (not fax) sending patient health information to another provider treating your patient?	1□	2□	3□	4□	5□

	icate the extent to which you agree or disagree with the owing statements about using your EHR system:	Strongly Agree	Somewhat Agree	Somewhat Disagree	Strongly Disagree
a.	Overall, my practice has optimized the use of its EHR system.	1□	2□	3□	4□
b.	The time spent ordering medical services has increased.	1□	2□	3□	4□
C.	My practice receives lab results faster.	1□	2□	3□	4□
d.	The time spent reviewing patient information has increased.	1□	2□	3□	4□
e.	My EHR produces clinical benefits for my practice.	1□	2□	3□	4□
f.	Overall, my EHR saves me time.	1□	2□	3□	4□
g.	The time spent documenting patient care has increased.	1□	2□	3□	4□
h.	Overall, my practice functions more efficiently with an EHR system.	1□	2□	3□	4□
i.	My EHR disrupts the way I interact with my patients.	1□	2□	3□	4□
j.	My EHR allows me to deliver better patient care.	1□	2□	3□	4□
k.	Health information is less secure in my EHR system than a paper-based system.	1□	2□	3□	4□
l.	My EHR enhances patient data confidentiality.	1□	2□	3□	4□
m.	My EHR produces financial benefits for my practice.	1□	2□	3□	4□
n.	Use of my EHR results in incomplete billing for services.	1□	2□	3□	4□
0.	Overall, the benefits of having an EHR outweighs its cost.	1□	2□	3□	4□

36.		s question is about the ways that an EHR system might re affected your reporting location. Has your EHR system:	Yes, within the past 30 days	Yes, but not within the past 30 days	Not at all	Not Applicable
	a.	Alerted you to a potential medication error?	1□	2□	3□	4□
	b.	Led to a potential medication error?	1□	2□	3□	4□
	C.	Alerted you to critical lab values?	1□	2□	3□	4□
	d.	Led to less effective communication during patient visits?	1□	2□	3□	4□
	e.	Reminded you to provide preventive care (e.g., vaccine, cancer screening)?	1□	2□	3□	4□
	f.	Reminded you to provide care that meets clinical guidelines for patients with chronic conditions?	1□	2□	3□	4□
	g.	Helped you order fewer tests due to better availability of lab results?	1□	2□	3□	4□
	h.	Helped you order more on-formulary drugs?	1□	2□	3□	4□
	i.	Facilitated direct communication with a patient (e.g., email or secure messaging)?	1□	2□	3□	4□
	j.	Facilitated direct communication with other providers who are part of your patient care team?	1□	2□	3□	4□
	k.	Helped you access a patient's chart remotely (e.g., to work from home)?	1□	2□	3□	4□
	l.	Helped you access a patient's chart through your personal device (e.g., smart phone, tablet)?	1□	2□	3□	4□
	m.	Inadvertently led you to select the wrong medication or lab order from a list?	1□	2□	3□	4□
	n.	Sent you too many alerts, causing you to overlook something important?	1□	2□	3□	4□
	0.	Enhanced overall patient care?	1□	2□	3□	4□
37.		erall, how satisfied or dissatisfied are you with ir EHR system?	38. Would yo	ou purchase th	is EHR aga	nin?
	1□	Very satisfied	2□ No			
	2□	Somewhat satisfied	3□ Unc	ertain		
	3□	Somewhat dissatisfied				
	4□	Very dissatisfied				
39.	Wh	at is a reliable E-mail address for the physician to whom th	nis survey wa	s mailed?		
40.	Wh	o completed this survey? □1 The physician to whom it w	vas addressed	l □2 Office	staff [	la Other
Tha	nk y elop	ou for your participation. Please return your survey in the e provided. If you have misplaced the envelope, please send the co: 2605 Meridian Parkway, Suite 200, Durham, NC 27713.			yos for Admin	

Yes, within

Boxes for Admin Use