

**Appendix B: NSF I-Corps Longitudinal Survey Instrument  
Time 2**

Omnibus Instrument Item #	Item Count		Project Status
11	1	I-Corps only	<p>Since you last updated us in 2014, have you been involved with the I-Corps project?</p> <p>If you continued involvement, please describe how you were involved in the comment box.</p> <ul style="list-style-type: none"> <li>• Yes, I continued to be involved with the project</li> <li>• No, I stopped being involved with the project.</li> </ul> <p>Make a comment on your choice here:</p>
12	2	I-Corps only	<p>[If item 1 (involvement with I-Corps project) response is "No, I stopped being involved with the project."]</p> <p>If you know who is the most knowledgeable person to contact about the project right now, please provide details below.</p> <p>Name: _____</p> <p>Role in project: _____</p>
12.1	3	NSF I-Corps Mentors Only	<p>[If item 1 (involvement with I-Corps project) response is "Yes, I continued to be involved with the project"] Please indicate what type of involvement, if any, you still have with the above I-Corps team.</p> <ul style="list-style-type: none"> <li>• I am no longer involved at all.</li> <li>• I still act as mentor (including casual phone calls, emails, etc.)</li> <li>• I am an advisor sharing specific expertise (e.g., legal advice) with the team or company</li> <li>• I am an investor or shareholder in the related company</li> <li>• I serve on the board of directors of the related company</li> <li>• I am on the management team of the related company (e.g., CEO or CFO)</li> </ul>
12.2	4	NSF I-Corps Mentors Only	<p>[If item 1 (involvement with I-Corps project) response is "Yes, I continued to be involved with the project" and Item 3 (level of mentor involvement) is anything except for "I am no longer involved at all"] In your current role, can you provide specific details about the team's project status (e.g., when a company was formed or whether there are any product sales)?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
13	5	All	<p>Is this project still active?</p> <ul style="list-style-type: none"> <li>• Yes [go to item 9]</li> <li>• No [go to item 7]</li> <li>• Uncertain</li> </ul>
16	6	All	<p>[If item 5 (whether project is active) response is "Uncertain"]</p> <p>Select any of the reasons listed below that explain why you are uncertain.</p> <ul style="list-style-type: none"> <li>• We have not yet identified a large enough market for our product/technology</li> <li>• The time to get the technology into market may be too great</li> <li>• We are encountering difficulties with our technology itself</li> <li>• We have not yet obtained needed financing/investment to continue</li> <li>• We are having problems with intellectual property</li> <li>• We are having problems with our team</li> <li>• Other (specify)</li> </ul>
17	7	All	<p>[If item 5 (whether project is active) response is "No"]</p> <p>Why is this project no longer active?</p> <ul style="list-style-type: none"> <li>• We successfully commercialized our project</li> <li>• We decided to discontinue pursuing commercialization for our project</li> <li>• Other (Specify)</li> </ul>

17.1	8	All	<p>[If item 6 (reasons project is not active) response is "We decided to discontinue commercialization for our project"]</p> <p>Did you decide to discontinue pursuing commercialization for your project for any of the following reasons? [check all that apply]</p> <ul style="list-style-type: none"> <li>• We were not able to identify a large enough market for our product/technology</li> <li>• The time to get the technology into market was too great</li> <li>• We had problems with our intellectual property</li> <li>• We encountered difficulties with the technology or product</li> <li>• We could not obtain necessary financing/ investment to continue</li> <li>• The company was acquired</li> <li>• We had problems with our team</li> </ul>
18	9	All	<p>Which of the following best describes your project's current area of research or technology?</p> <ul style="list-style-type: none"> <li>• Advanced Materials and Instrumentation (MI)</li> <li>• Advanced Manufacturing and Nanotechnology (MN)</li> <li>• Biological Technologies (BT)</li> <li>• Chemical and Environmental Technologies (CT)</li> <li>• Electronic Hardware, Robotics and Wireless Technologies (EW)</li> <li>• Internet of Things (I)</li> <li>• Educational Technologies and Applications (EA)</li> <li>• Information and Communication Technologies (IC)</li> <li>• Semiconductors (S) and Photonic (PH) Devices and Materials</li> <li>• Smart Health (SH) and Biomedical Technologies (BM)</li> <li>• Other: Please Specify</li> </ul>
18.1	10	All	<p>[If item 9 (tech clusters) response is "Smart Health (SH) and Biomedical Technologies (BM)"]</p> <p>Please specify:</p> <ul style="list-style-type: none"> <li>• Electronic health/education tools</li> <li>• Life sciences research tools</li> <li>• Medical devices (including medical imaging devices and innovative materials to construct new devices)</li> <li>• Medical diagnostics</li> <li>• Therapeutics (including small molecules, biologics, and imaging agents)</li> <li>• Other</li> </ul>
			<b>Business Creation or Dissolution</b>
23	11	All	<p>[If no company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.)]</p> <p>Our records indicate that no company has been incorporated based on your I-Corps project. Is this still correct?</p> <ul style="list-style-type: none"> <li>• No company has been incorporated</li> <li>• One or more companies have been incorporated</li> </ul>

24	12	I-Corps only	<p>We have the following company information associated with your team.</p> <p>Company Name: [COMPANY NAME FROM VW DATABASE]  Incorporation date: [COMPANY INCORPORATION DATE FROM VW DATABASE]  Current status: [ACQUIRED OR ACTIVE - Time 1 and VW COMPANY DATABASE]  Website: [COMPANY WEBSITE FROM VW DATABASE]</p> <p>If any information needs to be updated, please check all that apply.</p> <p><a href="#">If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.)</a></p> <ul style="list-style-type: none"> <li>• Name is incorrect</li> <li>• Incorporation date is incorrect or needs to be added</li> <li>• Website is incorrect or needs to be added</li> </ul>
26	13	All	<p><a href="#">[if yes to 11]</a> What is the name of this company? If you are unsure, please type "unsure."  Please note that if there are multiple companies, we ask that you respond only for the company that was active most recently.  Text: open</p>
27	14	All	<p><a href="#">[if yes to item 11]</a> What is the URL of the company's website, if any?</p>
28	15	All	<p><a href="#">[if yes to item 23 or 25]</a> When was the company incorporated? (mm/dd/yyyy)</p>
29	16	All	<p><a href="#">[if yes to item 11]</a> Is this company still operational?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
30	17	All	<p><a href="#">[ if yes to item 11]</a> What sector best describes this company?</p> <ul style="list-style-type: none"> <li>• Agriculture</li> <li>• Education</li> <li>• Energy &amp; Materials</li> <li>• Environment</li> <li>• Healthcare/Medical</li> <li>• Information Technology and Communication</li> <li>• Infrastructure/Building</li> <li>• Sanitation/Water</li> <li>• Other (specify)</li> </ul>
31	18	All	<p><a href="#">[If response to item 16 (whether company is operational) is "No"]</a>  Why did the company close/dissolve?  [Check all that apply]</p> <ul style="list-style-type: none"> <li>• We were not able to identify a large enough market for our product/technology</li> <li>• The time to get the technology into market was too great</li> <li>• We had problems with our intellectual property</li> <li>• We encountered difficulties with the technology or product</li> <li>• We could not obtain necessary financing/investment to continue</li> <li>• The company was acquired</li> <li>• Other (specify)</li> </ul>
32	19	All	<p><a href="#">[If response to item 16 (whether company is operational) is "No"]</a>  Approximately when did this company close or dissolve?  (mm/yyyy)</p>

33	20	I-Corps only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If response to item 12 (whether Time 1 response needs to be updated) is "Yes"]</p> <p>Which of the following best describes how the business was started.</p> <ul style="list-style-type: none"> <li>• A new business, branch or subsidiary owned by an existing business</li> <li>• A business inherited from someone else</li> <li>• A new, Independent business created by a single person or a team of people</li> <li>• The purchase of an existing business</li> <li>• The purchase of a franchise</li> <li>• An organization designed for social and charitable objectives and legally established as a not-for-profit</li> <li>• Other (specify)</li> </ul>
34	21	I-Corps only	<p>[If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.) AND Time 1 response to this question.]</p> <p>In 2014, you told us that:  The business was started as [STARTING BUSINESS FORM AT Time 1].  The business's current legal form is a(n) [CURRENT BUSINESS FORM AT Time 1].  If it had another legal form, the business was previously a(n) [OTHER LEGAL FORM AT Time 1].</p> <p>Is this still correct? *</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
35	22	I-Corps only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If response to item 12 (whether Time 1 company info is correct) is "No"]</p> <p>Which form of legal status does your business currently have?</p> <ul style="list-style-type: none"> <li>• Sole Proprietorship: A type of business ownership in which a business is owned and managed by one individual and no sub-chapter S-corporation or C-corporation has been established.</li> <li>• Limited Liability Company: A cross between a corporation and a partnership, and offering some of the benefits of both. Similar to S corporations, income produced by a limited liability company flows through the owners (known as "members") who pay their own taxes as individuals. Unlike S corporations, however, limited liability companies are not subject to as many government restrictions.</li> <li>• Sub-chapter S-Corporation: Corporations in which all profits and losses are passed through to shareholders, just as they are passed through to legal partners in a partnership.</li> <li>• C-Corporation: Legal entities separate from their owners that may engage in business, make contracts, own property, pay taxes, and sue and be sued by others.</li> <li>• General Partnership: An association of two or more people who co-own a business for the purpose of making a profit and no sub-chapter S-corporation or C-Corporation has been established.</li> <li>• Limited Partnership: A partnership in which one or more partners who manage the business and others are limited partners who invest in the business but forgo any right to manage the company.</li> <li>• Other (specify)</li> </ul>
36	23	I-Corps only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If response to item 12 (whether Time 1 company info is correct) is "No"]</p> <p>Since you incorporated, were the business operations ever conducted under one of the other legal forms listed above?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>

37	24	I-Corps only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated"ORif response to item 12 (whether Time 1 company info is correct) is "No"]</p> <p>Which form of legal status did the business previously have?</p> <ul style="list-style-type: none"> <li>• Sole Proprietorship: A type of business ownership in which a business is owned and managed by one individual and no sub-chapter S-corporation or C-corporation has been established.</li> <li>• Limited Liability Company: A cross between a corporation and a partnership, and offering some of the benefits of both. Similar to S corporations, income produced by a limited liability company flows through the owners (known as "members") who pay their own taxes as individuals. Unlike S corporations, however, limited liability companies are not subject to as many government restrictions.</li> <li>• Sub-chapter S-Corporation: Corporations in which all profits and losses are passed through to shareholders, just as they are passed through to legal partners in a partnership.</li> <li>• C-Corporation: Legal entities separate from their owners that may engage in business, make contracts, own property, pay taxes, and sue and be sued by others.</li> <li>• General Partnership: An association of two or more people who co-own a business for the purpose of making a profit and no sub-chapter S-corporation or C-Corporation has been established.</li> <li>• Limited Partnership: A partnership in which one or more partners who manage the business and others are limited partners who invest in the business but forgo any right to manage the company.</li> <li>• Other (specify)</li> </ul>												
37.1	25	I-Corps @ NIH only	<p>[Item 3 (whether project is active) response is "Yes"]</p> <p>Please select the items below that are true of your business.</p> <table border="1" data-bbox="540 1081 1416 1232"> <thead> <tr> <th></th> <th>majority owner(s)</th> <th>co-owner(s)</th> <th>in leadership role(s)</th> </tr> </thead> <tbody> <tr> <td>Women are ...</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Socially disadvantaged individuals are ...</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </tbody> </table> <p>Help text: The SBA defines socially disadvantaged individuals as "those who have been subjected to racial or ethnic prejudice or cultural bias because of their identity as a member of a group without regard to their individual qualities."</p>		majority owner(s)	co-owner(s)	in leadership role(s)	Women are ...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Socially disadvantaged individuals are ...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	majority owner(s)	co-owner(s)	in leadership role(s)												
Women are ...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
Socially disadvantaged individuals are ...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
37.2	26	I-Corps @ NIH only	<p>[If response to item 16 (whether company is active) is "yes"]</p> <p>Does your business meet the requirements for 8(a) certification?</p> <ul style="list-style-type: none"> <li>• Yes, and we are 8(a) certified</li> <li>• Yes, and our 8(a) application is in process</li> <li>• Yes, and we intend to apply for 8(a) certification</li> <li>• Yes, and we <b>do not</b> intend to apply for 8(a) certification</li> <li>• No, we do not meet the requirements</li> <li>• Unsure</li> </ul>												
			<b>Business Information</b>												

38	27	I-Corps only	<p>[If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.) AND Time 1 responses to this group of questions. If more than one company, showing active one only]</p> <p>We have the following CEO information for [COMPANY NAME FROM VW DATABASE]:  Role on I-Corps team: [Time 1 RESPONSE]  Industry type, if not from I-Corps team: [Time 1 RESPONSE]</p> <p>Is this still correct?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
39	28	All	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR "no" for non-I-Corps OR If response to item 38 (whether Time 1 CEO info is correct) is "No"]</p> <p>Who is the CEO of your company? If you would like to explain your answer further, please use the comment box.</p> <ul style="list-style-type: none"> <li>• The I-Corps PI</li> <li>• The I-Corps EL</li> <li>• The I-Corps Mentor</li> <li>• Other (specify)</li> </ul>
40	29	I-Corps Only	<p>[If response to item 28 (CEO of company) was "Other"]</p> <p>Please indicate what industry or type of business the CEO is from.</p> <p>Text box</p>
41	30	I-Corps Only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.)]</p> <p>Which companies do you consider to be your major competitors and why?</p> <p>Text box</p>
42	31	I-Corps Only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.)]</p> <p>What sector best describes the industry of your major competitors?</p> <ul style="list-style-type: none"> <li>• Agriculture</li> <li>• Education</li> <li>• Energy &amp; Materials</li> <li>• Environment</li> <li>• Healthcare/Medical</li> <li>• Information Technology and Communication</li> <li>• Infrastructure/Building</li> <li>• Sanitation/Water</li> <li>• Other (specify)</li> </ul>
43	32	I-Corps Only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.)]</p> <p>Which company size best describes your major competitors?</p> <ul style="list-style-type: none"> <li>• 1-10 employees</li> <li>• 11-50 employees</li> <li>• 51-200 employees</li> <li>• 201-500 employees</li> <li>• 501-1000 employees</li> <li>• More than 1000 employees</li> <li>• Other (specify)</li> </ul>

46	33	I-Corps only	<p>If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.)</p> <p>Who is the majority or principal shareholder of the company?</p> <ul style="list-style-type: none"> <li>• The I-Corps PI</li> <li>• The I-Corps EL</li> <li>• The I-Corps mentor</li> <li>• Equal shareholders (please describe)</li> <li>• Other (specify)</li> </ul>
47	34	I-Corps only	<p>[If existing company in VW database (via intake/post responses, news forwarded from NSF project officer, etc.) AND Time 1 responses to this set of items]</p> <p>In 2014, you told us that [COMPANY NAME FROM VW DATABASE] had the following:</p> <p>[Time 1 RESPONSE] Individuals or entities who owned shares in the business  [Time 1 RESPONSE] owner(s) who actively helped run the business  [Time 1 RESPONSE] full time employees  [Time 1 RESPONSE] part time employees</p> <p>Is this information still correct?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
48	35	I-Corps only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If response to item 47 (whether Time 1 ownership and employees responses are still correct) is "No"]</p> <p>Since participation in I-Corps, how many individuals or entities owned shares in the business?</p>
49	36	I-Corps only	<p>[If response to item 11 (new company creation) is "one or more companies have been incorporated" OR If response to item 28 (whether Time 1 ownership and employees responses are still correct) is "No"]</p> <p>Of the owner or owners since participation in I-Corps, how many owners actively helped to run the business?</p> <p>Textbox</p> <p>By "helped to run the business" we mean that they provided regular assistance or advice with day-to-day operations of the business, rather than providing only money or occasional operating assistance.</p>
50	37		<p>[If response to item 29 (whether company is active) is "yes"]</p> <p>Not counting owner(s), approximately how many people currently work for the business?</p> <ul style="list-style-type: none"> <li>• Full time employees***</li> <li>• Part time employees</li> </ul> <p>*** Full time: working 35 hours or more per week.</p>
50.1	38		<p>[If response to item 29 (whether company is active) is "yes"] Do you or your employees draw a salary from your business?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
50.2	39		<p>[If response to item 38 (whether anyone draws a salary) is "yes"] Please estimate the average salary of all employees of your business. Include yourself or any other owners in your estimate.</p> <p>Textbox</p> <p>For example, if there are 3 employees, and their individual salaries are \$10,000, \$20,000 and \$30,000, the average salary of all employees is \$20,000.</p>

			<b>Engaged in Licensing</b>
51	40	I-Corps Only	<p>[If item 1 (involvement with I-Corps project) response is "yes, I continued to be involved with the project" AND If response to item 34 (whether Time 1 ownership and employees responses are still correct) is "No"]</p> <p>After the I-Corps course ended, did you engage in any licensing activities?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
			<b>Licensing Activities</b>
52	41	I-Corps Only	<p>[If Time 1 response] In 2014, you told us that [XXX] employee(s) worked in areas related to product development or other activities arising from your I-Corps participation.</p> <p>Is that still correct?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
53	42	I-Corps Only	<p>[If response to item 40 (licensing activities) is "Yes" OR If response to item 52 (whether Time 1 employees in product development is still correct) is "No"]</p> <p>How many employees work in areas related to product development or other activity arising from your I-Corps participation?</p> <p>[Textbox]</p>
54	43	I-Corps Only	<p>[If Time 1 response]</p> <p>In 2014, you told us that your business had:</p> <p>[Time 1 response] invention(s) disclosed</p> <p>[Time 1 response] patent application(s)</p> <p>[Time 1 response] patent(s) granted</p> <p>[Time 1 response] patent(s) in use</p> <p>[Time 1 response] invention(s) producing royalties</p> <p>[Time 1 response] software copyright(s)</p> <p>[Time 1 response] company trademark(s)</p> <p>[Time 1 response]} non-disclosure agreement(s) (NDA)</p> <p>[Time 1 response] materials transfer agreement(s) (MTA)</p> <p>Are these totals still correct?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
55	44	All	<p>How many of the following does the business have? Enter "0" if none.</p> <ul style="list-style-type: none"> <li>• Inventions Disclosed _____</li> <li>• Licensing Agreements _____</li> <li>• Patent Applications _____</li> <li>• Patents Granted _____</li> <li>• Patents in Use _____</li> <li>• Inventions Producing Royalties _____</li> <li>• Software Copyrights _____</li> <li>• Company Trademarks _____</li> <li>• Non-disclosure Agreements (NDA) _____</li> <li>• Materials Transfer Agreements (MTA) _____</li> </ul>

56	45	I-Corps Only	<p><a href="#">[If Time 1 response]</a></p> <p>In 2014, you told us that your business had the following licensed out** since participating in I-Corps:  [Time 1 response] patents  [Time 1 response] copyrights  [Time 1 response] trademarks</p> <p>Are these totals still correct?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul> <p>*** <b>Licensing out</b> is licensing patents, copyrights, or trademarks owned by the business to other parties under a licensing agreement.</p>										
57	46	I-Corps Only	<p><a href="#">[If response to item 11 (licensing activities) is "Yes" OR If response to item 45 (if Time 1 licensing correct) is "No"]</a></p> <p>In 2014, you told us that your business had the following licensed in** since participating in I-Corps:  {TOKEN:ATTRIBUTE_42} patents  {TOKEN:ATTRIBUTE_32} copyrights  {TOKEN:ATTRIBUTE_33} trademarks</p> <p>Are these totals still correct?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul> <p>**<b>Licensing in</b> is acquiring the right to use intellectual property such as patents, copyrights, or trademarks created by someone outside the business through a licensing agreement.</p>										
58	47	All	<p>How many patents, copyrights, or trademarks has the business <b>licensed out</b> ** since your participation in I-Corps. Enter "0" if none.</p> <table border="1" data-bbox="540 1102 1305 1261"> <thead> <tr> <th></th> <th>Licensed OUT**</th> </tr> </thead> <tbody> <tr> <td>Patents</td> <td></td> </tr> <tr> <td>Copyrights</td> <td></td> </tr> <tr> <td>Trademarks</td> <td></td> </tr> <tr> <td>Trade Secrets</td> <td></td> </tr> </tbody> </table> <p>** <b>Licensing out</b> is licensing patents, copyrights, or trademarks owned by the business to other parties under a licensing agreement.</p>		Licensed OUT**	Patents		Copyrights		Trademarks		Trade Secrets	
	Licensed OUT**												
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58.1.	48	All	<p>How many patents, copyrights, or trademarks has the business <b>licensed in</b> *** since your participation in I-Corps. Enter "0" if none.</p> <table border="1" data-bbox="540 1500 1305 1659"> <thead> <tr> <th></th> <th>Licensed IN**</th> </tr> </thead> <tbody> <tr> <td>Patents</td> <td></td> </tr> <tr> <td>Copyrights</td> <td></td> </tr> <tr> <td>Trademarks</td> <td></td> </tr> <tr> <td>Trade Secrets</td> <td></td> </tr> </tbody> </table> <p>*** <b>Licensing in</b> is acquiring the right to use intellectual property such as patents, copyrights, or trademarks created by someone outside the business through a licensing agreement.</p>		Licensed IN**	Patents		Copyrights		Trademarks		Trade Secrets	
	Licensed IN**												
Patents													
Copyrights													
Trademarks													
Trade Secrets													
			<p><b>Funding Routing</b></p>										

59	49	All	<p>Did you seek funding for your NSF project from any of the following sources? Please check all that apply?</p> <ul style="list-style-type: none"> <li>• Federal government funding</li> <li>• State or regional government funding</li> <li>• Non-government funding</li> <li>• I did not seek funding</li> </ul>																																										
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62	52	All	<p>[If "State or regional government funding" is selected in item 49 (types of funding sought)]  Please enter as much information as you can about any additional state or regional government funding you received for your I-Corps project below.</p> <table border="1" data-bbox="540 310 1416 923"> <thead> <tr> <th data-bbox="540 310 732 444"></th> <th data-bbox="732 310 867 444">Date awarded (mm/yyyy)</th> <th data-bbox="867 310 995 444">Amount awarded</th> <th data-bbox="995 310 1144 444">State Abbreviation, if applicable (MA, NY etc.)</th> <th data-bbox="1144 310 1278 444">Regional funding, if applicable</th> <th data-bbox="1278 310 1416 444">Description</th> </tr> </thead> <tbody> <tr> <td data-bbox="540 444 732 527">Additional Government Funding 1</td> <td data-bbox="732 444 867 527"></td> <td data-bbox="867 444 995 527"></td> <td data-bbox="995 444 1144 527"></td> <td data-bbox="1144 444 1278 527"></td> <td data-bbox="1278 444 1416 527"></td> </tr> <tr> <td data-bbox="540 527 732 610">Additional Government Funding 2</td> <td data-bbox="732 527 867 610"></td> <td data-bbox="867 527 995 610"></td> <td data-bbox="995 527 1144 610"></td> <td data-bbox="1144 527 1278 610"></td> <td data-bbox="1278 527 1416 610"></td> </tr> <tr> <td data-bbox="540 610 732 693">Additional Government Funding 3</td> <td data-bbox="732 610 867 693"></td> <td data-bbox="867 610 995 693"></td> <td data-bbox="995 610 1144 693"></td> <td data-bbox="1144 610 1278 693"></td> <td data-bbox="1278 610 1416 693"></td> </tr> <tr> <td data-bbox="540 693 732 776">Additional Government Funding 4</td> <td data-bbox="732 693 867 776"></td> <td data-bbox="867 693 995 776"></td> <td data-bbox="995 693 1144 776"></td> <td data-bbox="1144 693 1278 776"></td> <td data-bbox="1278 693 1416 776"></td> </tr> <tr> <td data-bbox="540 776 732 859">Additional Government Funding 5</td> <td data-bbox="732 776 867 859"></td> <td data-bbox="867 776 995 859"></td> <td data-bbox="995 776 1144 859"></td> <td data-bbox="1144 776 1278 859"></td> <td data-bbox="1278 776 1416 859"></td> </tr> <tr> <td data-bbox="540 859 732 923">Additional Government Funding 6</td> <td data-bbox="732 859 867 923"></td> <td data-bbox="867 859 995 923"></td> <td data-bbox="995 859 1144 923"></td> <td data-bbox="1144 859 1278 923"></td> <td data-bbox="1278 859 1416 923"></td> </tr> </tbody> </table>		Date awarded (mm/yyyy)	Amount awarded	State Abbreviation, if applicable (MA, NY etc.)	Regional funding, if applicable	Description	Additional Government Funding 1						Additional Government Funding 2						Additional Government Funding 3						Additional Government Funding 4						Additional Government Funding 5						Additional Government Funding 6					
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64	54	All	<p>[If "Non-government funding" is selected in item 49 (types of funding sought)]  Did you seek funding or support for this NSF project from any of the following non-government sources?</p> <ul style="list-style-type: none"> <li>• Self-investment in the business entity</li> <li>• Bootstrap or crowd-funding</li> <li>• Individual private investment from non-accredited investor(s) (e.g., family, friends, etc.)</li> <li>• Incubator or accelerator direct financing or equity exchange</li> <li>• Debt financing (e.g., SBA loan or convertible debt instrument)</li> <li>• Accredited angel investor or group</li> <li>• Non-corporate institutional venture capital/seed stage funding</li> <li>• Corporate venture capital/seed stage funding</li> <li>• Funding from foundations and non-profits</li> <li>• Other (specify)</li> </ul>																																										

65	55	I-Corps Only	<p>[If selected "Self investment in the business entity" in item 54 (types of non-government funding sought)]</p> <p>Please enter as much information as you can about your <u>self-investment</u> in this I-Corps project.</p> <table border="1" data-bbox="581 314 1377 555"> <thead> <tr> <th></th> <th>Amount</th> <th>Date received (mm/yyyy)</th> <th>Description/Source (optional)</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td></tr> </tbody> </table>		Amount	Date received (mm/yyyy)	Description/Source (optional)	1.				2.				3.				4.				5.				6.			
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66	56	I-Corps Only	<p>[If selected "Bootstrap or crowd-funding " in item 54 (types of non-government funding sought)]</p> <p>Please enter as much information as you can about your I-Corps project's <u>bootstrap or crowd-funding</u> activities.</p> <table border="1" data-bbox="581 676 1377 917"> <thead> <tr> <th></th> <th>Amount</th> <th>Date received (mm/yyyy)</th> <th>Description/Source (optional)</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td></tr> </tbody> </table>		Amount	Date received (mm/yyyy)	Description/Source (optional)	1.				2.				3.				4.				5.				6.			
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67	57	I-Corps Only	<p>[If selected "Individual private investment from non-accredited investor(s) (e.g., family, friends, etc.)" in item 54 (types of non-government funding sought)]</p> <p>Please enter as much information as you can about your I-Corps project's funding from <u>individual private investment from non-accredited investors</u>.</p> <table border="1" data-bbox="581 1038 1377 1278"> <thead> <tr> <th></th> <th>Amount</th> <th>Date received (mm/yyyy)</th> <th>Description/Source (optional)</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td></tr> </tbody> </table>		Amount	Date received (mm/yyyy)	Description/Source (optional)	1.				2.				3.				4.				5.				6.			
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68	58	I-Corps Only	<p>[If selected "Incubator or accelerator direct financing or equity exchange" in item 54 (types of non-government funding sought)]</p> <p>Please enter as much information as you can about your I-Corps project's funding from <u>incubator or accelerator direct financing or equity exchange</u>.</p> <table border="1" data-bbox="581 1400 1377 1651"> <thead> <tr> <th></th> <th>Amount</th> <th>Date received (mm/yyyy)</th> <th>Description/Source (optional)</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td></tr> </tbody> </table>		Amount	Date received (mm/yyyy)	Description/Source (optional)	1.				2.				3.				4.				5.				6.			
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70	60	I-Corps Only	<p>[If selected "Accredited angel investor or group" in item 49 (types of non-government funding sought)]</p> <p>Please enter as much information as you can about your I-Corps project's funding from <u>accredited angel investors or groups</u>.</p> <table border="1"> <thead> <tr> <th></th> <th>Amount</th> <th>Date received (mm/yyyy)</th> <th>Description/Source (optional)</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td></tr> </tbody> </table>		Amount	Date received (mm/yyyy)	Description/Source (optional)	1.				2.				3.				4.				5.				6.			
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71	61	I-Corps Only	<p>[If selected "Corporate venture capital/seed stage funding" in item 49 (types of non-government funding sought)]</p> <p>Please enter as much information as you can about your I-Corps project's funding from corporate <u>venture capital and/or seed stage sources</u>.</p> <table border="1"> <thead> <tr> <th></th> <th>Amount</th> <th>Date received (mm/yyyy)</th> <th>Description/Source (optional)</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td></tr> </tbody> </table>		Amount	Date received (mm/yyyy)	Description/Source (optional)	1.				2.				3.				4.				5.				6.			
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74	64	I-Corps Only	<p>[If item 1(involvement with I-Corps project) response is "yes, I continued to be involved with the project"]</p> <p>Will you seek funding for this I-Corps project from any of the following sources in the next 12 months?</p> <ul style="list-style-type: none"> <li>• Federal government funding</li> <li>• State or regional government funding</li> <li>• Non-government funding</li> <li>• I will not seek funding</li> </ul>																												
			<b>Planned Government Funding</b>																												
75	65	I-Corps Only	<p>[If "Federal government funding" is selected in item 64 (types of funding you will seek)]</p> <p>Which NSF awards, if any, will you apply for based on your I-Corps project in the next 12 months?</p> <ul style="list-style-type: none"> <li>• Small Business Innovation Research (SBIR) Phase I Small Business Innovation Research (SBIR) Phase I</li> <li>• Small Business Innovation Research (SBIR) Phase II</li> <li>• Small Business Technology Transfer Program (STTR) Phase I</li> <li>• Small Business Technology Transfer Program (STTR) Phase II</li> <li>• Accelerating Innovation Research/Partnerships for Innovation (AIR/PFI)</li> <li>• Engineering Research Center (ERC)</li> <li>• Grant Opportunities for Academic Liaison with Industry (GOALI)</li> <li>• Science and Technology Centers (STC)</li> </ul>																												
76	66	I-Corps Only	<p>[If "Federal government funding" is selected in item 64 (types of funding you will seek)]</p> <p>Which other agencies, if any, will you apply to for SBIR/STTR awards based on your I-Corps project in the next 12 months?</p> <ul style="list-style-type: none"> <li>• Department of Agriculture</li> <li>• Department of Commerce</li> <li>• Department of Defense</li> <li>• Department of Education</li> <li>• Department of Energy</li> <li>• Department of Health and Human Services/National Institutes of Health</li> <li>• Department of Homeland Security</li> <li>• Department of Transportation</li> <li>• Environmental Protection Agency</li> <li>• National Aeronautics and Space Administration</li> <li>• National Institute of Standards and Technology</li> <li>• National Oceanic and Atmospheric Administration</li> </ul>																												
			<b>Planned Private Funding</b>																												

77	67	I-Corps Only	<p><a href="#">[If " Non-government funding" is selected in item 64 (types of funding you will seek)]</a></p> <p>Will you seek funding or support for this I-Corps project from any of the following sources in the next 12 months?</p> <ul style="list-style-type: none"> <li>• Self-investment in the business entity</li> <li>• Bootstrap or crowd-funding Bootstrap or crowd-funding</li> <li>• Individual private investment from non-accredited investor(s) (e.g., family, friends, etc.)</li> <li>• Incubator or accelerator direct financing or equity exchange</li> <li>• Debt financing (e.g., SBA loan or convertible debt instrument)</li> <li>• Accredited angel investor or group</li> <li>• Non-corporate institutional venture capital/seed stage funding</li> <li>• Corporate venture capital/seed stage funding</li> <li>• Funding from foundations and non-profits</li> <li>• Other (specify)</li> </ul>																												
			<b>Incubator or Accelerator Support</b>																												
78	68	All	<p>Has your NSF project participated in or received <b>non-financial</b> incubator or accelerator support?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No <a href="#">[go to item 84]</a></li> </ul>																												
79	69	I-Corps Only	<p><a href="#">[If response to Item 68 (non-financial incubator or accelerator support) is "yes"]</a></p> <p>Please list the incubators or accelerators your I-Corps project has been affiliated with.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 5%;"></th> <th style="width: 45%;">Name</th> <th style="width: 25%;">Dates affiliated</th> <th style="width: 25%;">Description</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td></tr> </tbody> </table>		Name	Dates affiliated	Description	1.				2.				3.				4.				5.				6.			
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80	70		<p>Please check the types of support your NSF project has received from incubators or accelerators.</p> <ul style="list-style-type: none"> <li>• Physical office space</li> <li>• Wet labs/bench space</li> <li>• Training and/or mentorship</li> <li>• Access to investment network(s)</li> <li>• Other (specify):</li> </ul>																												
			<b>Past Incubator or Accelerator Support</b>																												
81	71	I-Corps Only	<p><a href="#">[If item 1 (involvement with I-Corps project) response is "yes, I continued to be involved with the project" AND Item 3 (whether project is active) response is "No"]</a></p> <p>Did your I-Corps project participate in or receive non-financial incubator or accelerator support?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>																												

82	72	I-Corps Only	<p>[If response to item 68 (past non-financial incubator or accelerator support) is "Yes"] Please list the incubators or accelerators your I-Corps project was affiliated with.</p> <table border="1"> <thead> <tr> <th>Name</th> <th>Dates affiliated</th> <th>Description</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td></tr> </tbody> </table>	Name	Dates affiliated	Description	1.			2.			3.			4.			5.			6.																
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83	73	I-Corps Only	<p>[If response to item 68 (past non-financial incubator or accelerator support) is "Yes"] Please check the types of support your I-Corps project received from incubators or accelerators.</p> <ul style="list-style-type: none"> <li>• Physical office space</li> <li>• Wet labs/bench space</li> <li>• Training and/or mentorship</li> <li>• Access to investment network(s)</li> <li>• Other (specify):</li> </ul>																																			
			<b>Sales of new products, Services, or Processes</b>																																			
84	74	All	<p>Are there any products, services, or processes in the market, market ready, or awaiting regulatory approval whose commercialization you can attribute (to some degree) to your NSF project?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No [go to item 77]</li> </ul>																																			
85	75	All (non-I-Corps only items with ***)	<p>[If response to item 74 (commercialization) is "Yes"] Please enter the following information about these products, services or processes.</p> <table border="1"> <thead> <tr> <th rowspan="2">Description</th> <th>Status (idea/concept, prototype, ready for sale, or selling to customers)</th> <th>Number of units sold (if any)</th> <th>Amount of sales in last fiscal year</th> <th>Amount of sales since commercialization</th> </tr> </thead> <tbody> <tr><td>1.</td><td></td><td></td><td></td><td></td></tr> <tr><td>2.</td><td></td><td></td><td></td><td></td></tr> <tr><td>3.</td><td></td><td></td><td></td><td></td></tr> <tr><td>4.</td><td></td><td></td><td></td><td></td></tr> <tr><td>5.</td><td></td><td></td><td></td><td></td></tr> <tr><td>6.</td><td></td><td></td><td></td><td></td></tr> </tbody> </table>	Description	Status (idea/concept, prototype, ready for sale, or selling to customers)	Number of units sold (if any)	Amount of sales in last fiscal year	Amount of sales since commercialization	1.					2.					3.					4.					5.					6.				
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85.1	76	NSF I-Corps only	<p>[If response to item 74 is "Yes"] Did the experience with original technology and I-Corps result in spin-offs, new ideas, or products?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>																																			
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86	77	I-Corps Only	<p>[If response to company sector is "Healthcare/Medical" and company is active] How many regulatory filings do you have for your I-Corps technology? Enter "0" if none. Textbox</p>																																			

87	78	I-Corps Only	<p>[If response to # of regulatory filings is &gt;0]</p> <p>Select the options that best describe the regulatory approval status of the technology from your I-Corps course.</p> <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>Submitted</th> <th>Approved</th> <th>Rejected</th> <th>Not applicable</th> </tr> </thead> <tbody> <tr> <td>Premarket Approval (PMA)</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>501(k) Premarket Notification</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Investigational Device Exemption (IDE)</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Biologics License Application (BLA)</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Investigational New Drug Application (IND)</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>New Drug Application (NDA)</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>FDA facility regulations</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>European Conformity (CE) Mark</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Other</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> </tbody> </table>		Planned	Submitted	Approved	Rejected	Not applicable	Premarket Approval (PMA)	<input type="radio"/>	501(k) Premarket Notification	<input type="radio"/>	Investigational Device Exemption (IDE)	<input type="radio"/>	Biologics License Application (BLA)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Investigational New Drug Application (IND)	<input type="radio"/>	New Drug Application (NDA)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	FDA facility regulations	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	European Conformity (CE) Mark	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Other	<input type="radio"/>																				
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88	79	I-Corps Only	<p>[If response to # of regulatory filings is &gt;0]</p> <p>Please describe the other types of regulatory approval your technology from the I-Corps at NIH course has applied for.</p> <p>Text box</p>																																																												
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89	80	I-Corps Only	<p>[If response to # of regulatory filings is &gt;0]</p> <p>Please indicate how many of the technologies from your I-Corps course are in each stage of the reimbursement approval status process.</p> <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>Submitted</th> <th>Approved</th> <th>Rejected</th> <th>Not applicable</th> </tr> </thead> <tbody> <tr> <td>Centers for Medicare &amp; Medicaid Services (CMS)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Private payer</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Other</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </tbody> </table>		Planned	Submitted	Approved	Rejected	Not applicable	Centers for Medicare & Medicaid Services (CMS)	<input type="checkbox"/>	Private payer	<input type="checkbox"/>	Other	<input type="checkbox"/>																																																
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90	81	I-Corps Only	<p>[If response to company sector is "Healthcare/Medical" and company is active]</p> <p>How many clinical trials has the technology you worked on in the I-Corps at NIH course had?</p> <p>Text box</p>																																																												
91	82	I-Corps Only	<p>[If response to company sector is "Healthcare/Medical" and company is active]</p> <p>Please indicate the number of clinical trials for the technology you worked on in your I-Corps course.</p> <table border="1"> <thead> <tr> <th></th> <th>Planned</th> <th>Ongoing</th> <th>Completed</th> <th>Not applicable</th> </tr> </thead> <tbody> <tr> <td>Phase I clinical trial</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Phase II clinical trial</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Phase III clinical trial</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Early feasibility</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Feasibility/pilot</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Pivotal</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Premarket approval (PMA) device trial</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Phase IV Postmarketing study</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Outside of the United States (OUS)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </tbody> </table>		Planned	Ongoing	Completed	Not applicable	Phase I clinical trial	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Phase II clinical trial	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Phase III clinical trial	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Early feasibility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Feasibility/pilot	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Pivotal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Premarket approval (PMA) device trial	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Phase IV Postmarketing study	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Outside of the United States (OUS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>										
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93	84	I-Corps Only	<p><a href="#">["If response to item 3 (whether company is active) is "yes"]</a></p> <p>Please indicate the number of times the company name has been affiliated with a peer-reviewed publication:  Numeric: open</p>
94	85	I-Corps Only	<p><a href="#">[If response to the number of times the company name has been affiliated with a peer-reviewed publication is &gt;0]</a></p> <p>Have any of these publications resulted from development of the technology supported by I-Corps?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
			<b>Generated Revenue</b>
95	86	I-Corps Only	<p><a href="#">[If item 1 (involvement with I-Corps project) response is "yes, I continued to be involved with the project"]</a></p> <p>After your I-Corps course ended, was licensing revenue generated from the product, service or process you developed?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No <a href="#">[go to item 89]</a></li> </ul>
			<b>Licensing Revenue</b>
96	87	I-Corps Only	<p><a href="#">[If response to item 86 (any licensing revenue generated) is "Yes"]</a></p> <p>Please estimate the amount of licensing revenue generated from products, services or processes.  Numeric field</p>
97	88	I-Corps Only	<p><a href="#">[If response to item 86 (licensing revenue amount) is &gt;0]</a></p> <p>Please estimate the percentage of total revenue gained from licensing.  Numeric Field</p>
			<b>New Ventures</b>
100	89	All	<p>Many participants who have completed the I-Corps course have gone on to form new ventures unrelated to their I-Corps projects.</p> <p>Are you currently pursuing a new venture?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
101	90	I-Corps Only	<p><a href="#">[If response to item 89 (new venture) is "Yes"]</a></p> <p>What is the name of this new venture?  Text box</p>
102	91	I-Corps Only	<p><a href="#">[If response to item 89 (new venture) is "Yes"]</a></p> <p>Are you using Osterwalder's Business Model Canvas in your new venture?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
103	92	I-Corps Only	<p><a href="#">[If response to item 89 (new venture) is "Yes"]</a></p> <p>Are you using the customer discovery process in your new venture?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>
			<b>Other Outcomes</b>

104	93	NSF I-Corps Only	<p><b>[If Time 1 response]</b>  In 2014, you gave us the following information on entrepreneurial curricula you had developed since participating in the I-Corps course:</p> <p>Course number: [TIME 1 RESPONSE]  Course title: [TIME 1 RESPONSE]  Course description: [TIME 1 RESPONSE]</p> <p>Have you developed any <u>additional</u> entrepreneurial curricula?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>																		
105	94	All except for I-Corps @ NIH	<p><b>[I-Corps: For all respondents with no Time 1 response to this question.]</b>  Since participating in the I-Corps course, have you developed any entrepreneurial curricula?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>																		
106	95	NSF I-Corps only	<p><b>[If response to item 94 (entrepreneurial curricula developed) is "Yes" Or updating Time 1 response]</b>  Please share the course number (if possible), title, and brief description of the course(s).</p> <ul style="list-style-type: none"> <li>• Course number</li> <li>• Course title</li> <li>• Organization</li> <li>• Course description</li> </ul>																		
107	96	All except for I-Corps @ NIH	<p>Did the I-Corps award lead to any collaborations between you and the external community?</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th></th> <th>Yes</th> <th>No</th> </tr> </thead> <tbody> <tr> <td>Industry</td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Investors</td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Local or state government</td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Non-profit organization</td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Other</td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> </tbody> </table>		Yes	No	Industry	<input type="radio"/>	<input type="radio"/>	Investors	<input type="radio"/>	<input type="radio"/>	Local or state government	<input type="radio"/>	<input type="radio"/>	Non-profit organization	<input type="radio"/>	<input type="radio"/>	Other	<input type="radio"/>	<input type="radio"/>
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Other	<input type="radio"/>	<input type="radio"/>																			
107.1	97	All except for I-Corps @ NIH	<p><b>[If response to item 96 is "Yes" for "Other"]</b> Please identify any other collaborations between you and the external community. (open-ended text box)</p>																		
108	98	All except for I-Corps @ NIH	<p><b>[If response is "Yes" for "Industry" in item 96 (individual collaborations)]</b>  Please describe your industry collaboration(s).</p>																		
109	99	All except for I-Corps @ NIH	<p><b>[If response is "Yes" for "Industry" in item 96 (individual collaborations)]</b>  What do you gain from your collaborations with industry?</p> <ul style="list-style-type: none"> <li>• Opportunities to advance the commercialization of your research</li> <li>• Opportunities to advance your research agenda</li> <li>• Neither of the above</li> <li>• Other (specify)</li> </ul>																		
110	100	All except for I-Corps @ NIH	<p>Did the I-Corps award to any collaborations between the university you are currently affiliated with and the external community?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> <li>• I am no longer affiliated with a university</li> </ul>																		

111	101	All except for I-Corps @ NIH	<p>[If response is "Yes" for item 100 (university collaborations)]</p> <p>Which of the following collaborations between the university you are currently affiliated with and the external community did the NSF award lead to?</p> <table border="1"> <thead> <tr> <th></th> <th>Yes</th> <th>Uncertain</th> <th>No</th> </tr> </thead> <tbody> <tr> <td>Industry</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Investors</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Local or State Government</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Non-profit organization</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Other</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> </tbody> </table>		Yes	Uncertain	No	Industry	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Investors	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Local or State Government	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Non-profit organization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Other	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>								
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111.1	102	All except for I-Corps @ NIH	<p>[If response to item 101 is "Yes" for "Other"] Please identify any other collaborations between your university and the external community.</p>																																
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112	103	All except for I-Corps @ NIH	<p>Which, if any, of the following did <b>you personally</b> experience as a result of your interactions during the [COURSE YEAR, SEASON, AND NODE] I-Corps course? Multiple choice</p> <table border="1"> <thead> <tr> <th></th> <th>Received a job offer</th> <th>Accepted a job offer</th> <th>Other opportunity</th> </tr> </thead> <tbody> <tr> <td>Customer Interviews</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Instructor Engagements</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with your team's EL(s) or PI(s)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with your team's mentor(s)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with other teams' ELs or PIs</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with other teams' mentors</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Other interactions (please describe)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </tbody> </table>		Received a job offer	Accepted a job offer	Other opportunity	Customer Interviews	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Instructor Engagements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with your team's EL(s) or PI(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with your team's mentor(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with other teams' ELs or PIs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with other teams' mentors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other interactions (please describe)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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113	104	I-Corps @ NIH Only	<p>Which, if any, of the following did <b>your team (or your company)</b> receive as a result of interactions during the [COURSE YEAR, SEASON, AND NODE] I-Corps course? Multiple choice.</p> <table border="1"> <thead> <tr> <th></th> <th>Received a job offer</th> <th>Accepted a job offer</th> <th>Other opportunity</th> </tr> </thead> <tbody> <tr> <td>Customer Interviews</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Instructor Engagements</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with your team's EL(s) or PI(s)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with your team's mentor(s)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with other teams' ELs or PIs</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Interactions with other teams' mentors</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>Other interactions (please describe)</td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </tbody> </table>		Received a job offer	Accepted a job offer	Other opportunity	Customer Interviews	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Instructor Engagements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with your team's EL(s) or PI(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with your team's mentor(s)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with other teams' ELs or PIs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Interactions with other teams' mentors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other interactions (please describe)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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113.1	104.1	I-Corps @ NIH Only	<p>Were you working as a consultant during the [course name] I-Corps at NIH course?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul>																																

113.2	104.2	I-Corps @ NIH Only	<p><a href="#">[If response to item 113.1 is "Yes"]</a> Do you incorporate lessons learned in your I-Corps at NIH course into your current work with consulting clients?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> </ul> <p>I no longer work as a consultant</p>
114	105	All except I-Corps @ NIH	<p>Do you currently work for a college or university?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No <a href="#">[go to item 118]</a></li> <li>• Not currently employed <a href="#">[go to item 118]</a></li> </ul>
115	106	All	<p>Do you currently work for a college or university?</p> <ul style="list-style-type: none"> <li>• Yes, I am primarily employed at a college or university.</li> <li>• Yes, I work at a college or university as well as a private company.</li> <li>• No, I work outside of academia.</li> <li>• No, I am not currently employed.</li> </ul>
116	107	All	<p><a href="#">[If response is "Yes" in item 105]</a> Which of the following best describes your current role? Multiple choice.</p> <ul style="list-style-type: none"> <li>• Tenured faculty member</li> <li>• Faculty member on track for Tenure and Promotion</li> <li>• Non-tenured Faculty</li> <li>• Non-traditional university appointment (e.g., Professor of Practice, Visiting Scholar, etc.)</li> <li>• Research scientist</li> <li>• University Leader (Dean, Provost, etc.)</li> <li>• Administrative Staff (Academic Advisor, Center Director, etc.)</li> <li>• Student</li> <li>• Other (specify):</li> </ul>
117	108	I-Corps only	<p><a href="#">[If response to item 105 (whether currently working for college or university) is "No, I work outside of academia." or "Yes, I work at a college or university as well as a private company."]</a> Which of the following best describes your current employer's primary industry?</p> <ul style="list-style-type: none"> <li>• Agriculture</li> <li>• Education</li> <li>• Energy &amp; Materials</li> <li>• Environment</li> <li>• Healthcare/Medical</li> <li>• Information Technology and Communications</li> <li>• Infrastructure/Building</li> <li>• Sanitation/Water</li> <li>• Not applicable</li> <li>• Other (specify)</li> </ul>
118	109	I-Corps only	<p><a href="#">[If response to item 105 (whether currently working for college or university) is "No, I work outside of academia." or "Yes, I work at a college or university as well as a private company."]</a> Which of the following best describes your current employer's company size?</p> <ul style="list-style-type: none"> <li>• 1-10 employees</li> <li>• 11-50 employees</li> <li>• 51-200 employees</li> <li>• 201-500 employees</li> <li>• 501-1000 employees</li> <li>• More than 1000 employees</li> <li>• Other (specify)</li> </ul>

119	110	All	<p>[If response is “No, I work outside of academia.” in item 105]</p> <p>Did your work in I-Corps lead to your current employment?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> <li>• Unsure</li> </ul>																
120	111	I-Corps Only	<p>[If response to item 110 (work in I-Corps leading to current employment) is "Yes" or "Unsure"]</p> <p>Please explain:</p>																
121	112	I-Corps Only	<p>[If response to item 110 (whether currently working for college or university) is "No" or "Yes" (that is, if respondent indicated that they are employed)]</p> <p>In what ways, if any, has I-Corps influenced your career?</p> <p>Text Box</p>																
			<b>Other I-Corps Experiences</b>																
122	113	I-Corps Only	<p>Have you participated in another national I-Corps team in addition to [TEAM NAME]?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No [go to item 118]</li> </ul>																
123	114	I-Corps Only	<p>[If response to item 113 (other national team participation) is "Yes"]</p> <p>Please share some information on the other team(s) you have participated in.</p> <table border="1"> <thead> <tr> <th></th> <th>Team name(s)</th> <th>Team company(ies)</th> <th>Which course(s) attended</th> </tr> </thead> <tbody> <tr> <td>Team 1</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Team 2</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Team 3</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Team name(s)	Team company(ies)	Which course(s) attended	Team 1				Team 2				Team 3			
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124	115	I-Corps Only	<p>[If response to item 113 (other national team participation) is "Yes"]</p> <p>Did the team(s) raise any <b>government funding</b>?</p> <p>Please describe, including funding type (SBIR, PFI:AIR TT, etc.)</p>																
125	116	I-Corps Only	<p>[If response to item 113 (other national team participation) is "Yes"]</p> <p>Did the team(s) raise any <b>private funding</b>?</p> <p>Please describe.</p>																
125.1	117	I-Corps Only	<p>Involvement in I-Corps after the training can take many forms, from encouraging colleagues to apply to the program to offering advice on SBIR applications.</p> <p>In what ways, if any, do you still share information learned in the I-Corps course with your department, colleagues, or other work-related connections?</p> <p>(open-ended text box)</p>																
			<b>Demographics</b>																
126	118	All except I-Corps @ NIH	<p>What is your current gender identity?</p> <ul style="list-style-type: none"> <li>• Male</li> <li>• Female</li> <li>• Another identity</li> <li>• Prefer not to answer</li> </ul>																
127	119	All except I-Corps @ NIH	<p>What is your date of birth?</p> <p><a href="#">Date dropdown (month, day, year)</a></p> <p>Help text: If you prefer not to answer, please leave the field blank.</p>																
128	120	All except I-Corps @ NIH	<p>What is your race? (Select one or more) American Indian or Alaska Native</p> <ul style="list-style-type: none"> <li>• Asian</li> <li>• Black or African American</li> <li>• Native Hawaiian or Other Pacific Islander</li> <li>• White</li> <li>• Other</li> <li>• Prefer not to answer</li> </ul>																

129	121	All except I-Corps @ NIH	<p>Are you of Hispanic, Latino, or Spanish origin?</p> <ul style="list-style-type: none"> <li>• Yes</li> <li>• No</li> <li>• Prefer not to answer</li> </ul>																				
130	122	All except I-Corps @ NIH	<p>How do you describe your country of national identification?</p> <p>Textbox</p> <p>Help text: National identification is defined as the country with which you primarily associate.</p>																				
131	123	All except I-Corps @ NIH	<p>Have you ever served on active duty in the U.S. Armed Forces, Reserves, or National Guard?</p> <ul style="list-style-type: none"> <li>• Never served in the military</li> <li>• Only on active duty for training in the Reserves or National Guard</li> <li>• Now on active duty</li> <li>• On active duty in the past, but not now</li> <li>• Prefer not to answer</li> </ul>																				
132	124	All except I-Corps @ NIH	<p>Please select yes if any of the following apply to you.</p> <table border="1"> <thead> <tr> <th></th> <th>Yes</th> <th>No</th> <th>Prefer not to answer</th> </tr> </thead> <tbody> <tr> <td>Deaf or serious difficulty hearing</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Blind or serious difficulty seeing even when wearing glasses</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Serious difficulty walking or climbing stairs</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> <tr> <td>Other serious disability related to a physical, mental, or emotional condition</td> <td><input type="radio"/></td> <td><input type="radio"/></td> <td><input type="radio"/></td> </tr> </tbody> </table>		Yes	No	Prefer not to answer	Deaf or serious difficulty hearing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Blind or serious difficulty seeing even when wearing glasses	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Serious difficulty walking or climbing stairs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Other serious disability related to a physical, mental, or emotional condition	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
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133	125	All	<p><a href="#">[If yes to item 2]</a></p> <p>Thanks for your responses! Is there anything else you would like us to know about your [I-Corps/commercialization] experience that wasn't captured by this survey?</p> <p><a href="#">[TEXT BOX]</a></p>																				