**Addendum to Supporting Statement for**

**Medicare Subsidy Quality Review Forms**

**Forms SSA-9301, -9302, -9303, -9304, -9308, -9310,**

**-9311, -9312, - 9313, -9314 -8510**

**OMB No. 0960-0707**

Minor Revisions to the Collection Instrument

SSA is making the following revisions:

* **Change #1:** We removed unnecessary wording from the Family Size Interview column and added wording to clarify what we need for the household size and income.

**Justification #1:**  We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.

* **Change #2:** We added clarifying language for the Unearned Income (UI) Verification column. In the Conclusion column, we added new entries to obtain a subtotal and exclusion amount.

**Justification #2:**  We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.

* **Change #3:** In the Earned Income (EI) Conclusion column, we added new entries to obtain a subtotal and exclusion amount.

**Justification #3:** We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.

* **Change #4:** Due to reviewer confusion, we are reinstating the No check boxes on the Facesheet; Marital Status; Family Size; Liquid Resources; Non-Home Real Property; Funeral/Burial Expenses; Total Countable Resources Summary; Unearned Income; and Earned Income portions of the form. We are also reinstating Yes check boxes as applicable for the same reason.

**Justification #4:** We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.

* **Change #5:**We are revising the PRA statement on this form.

**Justification #5:** We are revising the PRA statement to reflect our current boilerplate language.  The current language, which dates back to the last reprint of the form, is now outdated.

* **Change #6:** We are revising the Privacy Act Statement on this form.

**Justification #6:**  SSA’s Office of the General Counsel is conducting a systematic review of SSA’s Privacy Act Statements on agency forms. As a result, SSA is updating the Privacy Act Statement on the for