## Addendum to Supporting Statement for Medicare Subsidy Quality Review Forms Forms SSA-9301, -9302, -9303, -9304, -9308, -9310, -9311, -9312, - 9313, -9314 -8510 OMB No. 0960-0707

## **Minor Revisions to the Collection Instrument**

SSA is making the following revisions:

- <u>Change #1:</u> We removed unnecessary wording from the Family Size Interview column and added wording to clarify what we need for the household size and income.
  - <u>Justification #1:</u> We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.
- **Change #2:** We added clarifying language for the Unearned Income (UI) Verification column. In the Conclusion column, we added new entries to obtain a subtotal and exclusion amount.
  - <u>Justification #2:</u> We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.
- **Change #3:** In the Earned Income (EI) Conclusion column, we added new entries to obtain a subtotal and exclusion amount.
  - <u>Justification #3:</u> We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.
- <u>Change #4:</u> Due to reviewer confusion, we are reinstating the No check boxes on the Facesheet; Marital Status; Family Size; Liquid Resources; Non-Home Real Property; Funeral/Burial Expenses; Total Countable Resources Summary; Unearned Income; and Earned Income portions of the form. We are also reinstating Yes check boxes as applicable for the same reason.
  - <u>Justification #4:</u> We are making the SSA-9301 more user friendly for the reviewer. The meaning of the questions remains the same. The reformatting on the form makes it more straightforward for the reviewer to administer.
- **Change #5:** We are revising the PRA statement on this form.
  - <u>Justification #5:</u> We are revising the PRA statement to reflect our current boilerplate language. The current language, which dates back to the last reprint of the form, is now outdated.

• **Change #6:** We are revising the Privacy Act Statement on this form.

<u>Justification #6:</u> SSA's Office of the General Counsel is conducting a systematic review of SSA's Privacy Act Statements on agency forms. As a result, SSA is updating the Privacy Act Statement on the for