

## IRS Paid Preparer Tax Identification Number (PTIN) Application and Renewal

OMB No. 1545-2190

▶ Go to [www.irs.gov/FormW12](http://www.irs.gov/FormW12) for instructions and the latest information.

<b>1 Name and PTIN</b> (Print in ink or Type)	First name	Middle name	Last name
	<input type="checkbox"/> Initial application <input type="checkbox"/> Renewal application              (Enter PTIN: P )		
<b>2 Year of Application/Renewal</b>	If you checked the "Initial application" box and are submitting this form between October 1 and December 31, indicate below whether you want your PTIN to be valid for the current calendar year or the next calendar year. <input type="checkbox"/> Current calendar year <input type="checkbox"/> Next calendar year  If you checked the "Renewal application" box <b>and</b> also need to renew for a previous calendar year(s), indicate the year(s) below and see the line 2 instructions for additional guidance. Prior year(s) (YYYY):                      ,                      ,		
<b>3 SSN and Date of Birth</b>	SSN  - -	Date of birth (MM/DD/YYYY)  / /	
<b>4 Personal Mailing Address and Phone Number</b>	Street address. Use a P.O. box number only if the post office does not deliver mail to your street address.		
	City or town, state or province, country, and ZIP or foreign postal code. Do not abbreviate name of country.		
		Phone Number ( ) -	
<b>5a Business Mailing Address and Phone Number</b>	Business address (if different than line 4 information above)		
	City or town, state or province, country, and ZIP or foreign postal code. Do not abbreviate name of country.		
	Domestic business phone number ( ) - EXT.	International business phone number +	
<b>b Business Identification</b>	Are you self-employed or an owner, partner, or officer of a tax return preparation business? <input type="checkbox"/> Yes <input type="checkbox"/> No <b>If "Yes," then complete this line. If "No," go to line 6.</b> Enter the business name.		
	Your CAF Number	EIN -	EFIN
	Website address (optional)		
<b>6 Email Address</b>	Enter the email address that should be used to contact you.		

<b>7 Past Felony Convictions</b>	Have you been convicted of a felony in the past 10 years?	<input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
	If "Yes," list the date and the type of felony conviction(s).	

If this is your **initial application** for a PTIN, continue to line 8a. If you are renewing your PTIN, go to line 11.

<b>8 Never Filed a U.S. Federal Income Tax Return</b>		
<b>Address of Your Last U.S. Individual Income Tax Return Filed</b>	<b>a</b> If you have never filed a U.S. federal income tax return or do not have a U.S. federal income tax filing requirement, check here <input type="checkbox"/> . See line 8 instructions for documents that must be submitted with this form and continue to line 11.	
	<b>b</b> Enter the address used on your last U.S. individual income tax return you filed.	
<b>9 Filing Status and Tax Year on Last U.S. Individual Income Tax Return Filed</b>	<input type="checkbox"/> Single <input type="checkbox"/> Head of Household <input type="checkbox"/> Married filing jointly <input type="checkbox"/> Qualifying widow(er) with dependent child <input type="checkbox"/> Married filing separately Tax Year (YYYY) _____	
	<b>Note:</b> If your last return was filed more than 4 years ago, see instructions.	

Reserved

<b>10 Reserved</b>	Reserved	
<b>11 Federal Tax Compliance</b>	Are you current on both your individual and business federal taxes, including any corporate and employment tax obligations? <b>Note:</b> If you have never filed a U.S. individual income tax return because you are not required to do so, check the "Yes" box.	
	<input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>	
	If "No," provide an explanation.	

**12 Professional Credentials**

Check all that apply. **Note: DO NOT check any professional credentials that are currently expired or retired.** Enter state abbreviation and appropriate number(s). **If the expiration date is left blank or incomplete, then NO professional credential will be added when the application is processed.**


- Attorney—Licensed in which jurisdiction(s): \_\_\_\_\_ Number(s): \_\_\_\_\_ Expiration Date(s): \_\_\_\_\_
- Certified Public Accountant (CPA)—Licensed in which jurisdiction(s): \_\_\_\_\_ Number(s): \_\_\_\_\_ Expiration Date(s): \_\_\_\_\_
- Enrolled Agent (EA) Number(s): \_\_\_\_\_ Expiration Date(s): \_\_\_\_\_
- Enrolled Actuary Number(s): \_\_\_\_\_ Expiration Date(s): \_\_\_\_\_
- Enrolled Retirement Plan Agent (ERPA) Number(s): \_\_\_\_\_ Expiration Date(s): \_\_\_\_\_
- State Regulated Tax Return Preparer—Licensed in which jurisdiction(s): \_\_\_\_\_ Number(s): \_\_\_\_\_ Expiration Date(s): \_\_\_\_\_
- Certifying Acceptance Agent (CAA) Number: \_\_\_\_\_
- None

**13 Reserved**

Reserved

**Sign Here**

Under penalties of perjury, I declare that I have examined this application and to the best of my knowledge and belief, it is true, correct, and complete. I understand any false or misleading information may result in criminal penalties and/or the denial or termination of a PTIN.

 Your signature

Date (MM/DD/YYYY)  
/ /

**How To File**

**Online.** Go to the webpage [www.irs.gov/ptin](http://www.irs.gov/ptin) for information. Follow the instructions to submit Form W-12. If you submit your application online, your PTIN generally will be provided to you immediately after you complete the application.

**By mail.** Complete Form W-12. Send the form to:

IRS Tax Professional PTIN  
Processing Center  
1605 George Dieter PMB 678  
El Paso, TX 79936

**Note:** Allow 4 to 6 weeks for processing of paper Forms W-12. For additional information, refer to the separate Instructions for Form W-12.