2012 Commercial Buildings Energy Consumption Survey (CBECS)

Mall Building Questionnaire – Form EIA-8711

HOW TO USE THIS QUESTIONNAIRE

The 2012 Commercial Buildings Energy Consumption Survey (CBECS) will be conducted using a *computer-assisted interview* programmed using a software called Blaise. A professional interviewer will administer the questionnaire to the building respondent using a laptop computer. The purpose of this paper representation of the questionnaire is to document the question text, fills, and skip patterns within the 2012 CBECS questionnaire.

PLEASE NOTE: All the question fills and skip patterns will be handled automatically by the software and will be transparent to the interviewer, so this document appears much more complex that the actual CBECS instrument.

Each question is formatted as follows:

| A1 | Question name | SASVAR |
|---------|---------------|--------|
| ASK | | |
| FILL | | |
| Questic | on text | |
| RANGE | | |
| NEXT | | |

The **black box** (A1 here) contains a question number, followed by the **Question name** and the SAS variable (if applicable) in the same row. If the SAS variable area says "see below," the variables are found within the Question text box.

The **ASK** line describes what needs to be true for a question to be asked.

The **FILL** line describes any question fills and the conditions under which each appears. If the fill appears as something such as "A6 [Square footage]" this means that the figure given in question A1 will be filled in.

The **Question text** box shows the question text, and any other elements for each question, such as Show Card indicators or instructions, and the answer choices for each question.

The **RANGE** line is only applicable to numeric questions. It shows the range of answers that will be accepted by Blaise.

The **NEXT** line details the routing for the next question. Follow these instructions in order. Once a true statement is reached, go to the question indicated by the arrow (\Rightarrow).

WORKSHEET AND RESPONDENT QUESTIONS

| R1 | Consent |
|--------|--|
| ASK | All Mall Buildings |
| | [F1]-Help |
| | parts of this interview will be recorded for quality control purposes. I'd like to continue now unless you ny questions. |
| ♦ Fo | r FAQs, press [F1] - Help |
| 1 2 | Gives consent to record interview Does <u>not give consent to record interview</u> |
| NEXT | IF First time case started \rightarrow R2 [Worksheet 1] IF Restart \rightarrow R4 [Respondent function] |
| | |

| R2 | Worksheet 1 | R1WS1 – RXWS1 |
|--------|--|---------------|
| ASK | All Mall Buildings | |
| Do you | have Worksheet 1 with you and completed? Yes No | |
| NEXT | IF First time case started → R3 [Respondent function] IF Restart → R4 [Respondent function] | |

| R3 | Respondent function R1JO | В | |
|---|--|---|--|
| ASK | All cases on first start | | |
| Пзноч | SHOW CARD 1 | | |
| | Take out the Show Card booklet or make sure the respondent has access to them. It is <u>very important</u> to use these cards, as some of them contain more information than can be found on your CAPI screens. | | |
| | we get started, we need to make sure that we have Show Cards available for some of the questions. turn to Show Card 1. | | |
| Lookinę | g at this list, please tell me which of these best describes your job function. | | |
| 1 2 3 4 5 6 7 5 9 10 11 12 13 14 | Property management Store management Mall management Administration or company management Energy or environmental management Building owner Business owner Accounting, finances, or payroll Executive official School official Religious official Support staff | | |
| NEXT | IF Other \rightarrow R5 [Other job function] Anything but Other \rightarrow R6 [Building boundaries] | | |

| R4 | Respondent function | R2JOB – RXJOB |
|----------------------------|--|----------------------|
| ASK | All restarted cases | |
| ♦ AS | SK if interview is with a new respondent | |
| ♦ Ifi | nterview is with same respondent as previous interview, ENTER "0" | |
| Шѕно | DW CARD 1 | |
| | we get started, we need to make sure that we have Show Cards available for so turn to Show Card 1. | me of the questions. |
| Lookin | g at this list, please tell me which of these best describes your job function. | \cap |
| 1 2 2 5 6 7 | Property management Store management Mall management Administration or company management Energy or environmental management Building owner Business owner Accounting, finances, or payroll Executive official School official Religious official Support staff | |
| NEXT | IF Other \rightarrow R5 [Other job function] Anything but Other \rightarrow R6 [Building boundaries] | |
| | | |

| R5 | Other job function | R1JOBX – RXJOBX |
|---------|---|-----------------|
| ASK | IF R3 [Respondent function] = Other OR R4 [Respondent function] = Other | |
| What is | your job function? | |
| NEXT | → R6 [Building boundaries] | |
| | | |

| R6 | Building boundaries |
|------|---|
| ASK | All Buildings |
| ◆ E | ilding that we're going to be talking about today is XP: [Describe the boundaries of the building as described in the header. The amount of detail necessary will vary by the situation.] NTER "1" to continue |
| NEXT | → A1 [Strip mall name] |

SECTION A: BUILDING SIZE AND AGE

| A1 | Strip mall name | BLDGNAM |
|---------|-----------------------------------|---------|
| ASK | All Mall Buildings | |
| What is | the name of this shopping center? | |
| NEXT | → A2 [Street address] | |

| A2 | Street address ADDRESS | | | |
|--|----------------------------|--|--|--|
| ASK | All Mall Buildings | | | |
| Please tell me the address of the building, beginning with the street address. | | | | |
| NEXT | → A3 [City] | | | |

| A3 | City | CITY |
|---------|--------------------|------|
| ASK | All Mall Buildings | |
| What is | the city? | |
| NEXT | → A4 [State] | |
| | | |

| A4 | State | STATE |
|------|---|-----------|
| ASK | All Mall Buildings | |
| | the state? TER the two letter abbreviation | [F1]-HELP |
| NEXT | → A5 [ZIP code] | |

| A5 | ZIP code | ZIP | |
|---------|---------------------------|-----|--|
| ASK | All Mall Buildings | | |
| And wha | And what is the ZIP code? | | |
| NEXT | → A6 [Square footage] | | |

| A6 | Square footage | SQFT | |
|--|--|-----------|--|
| ASK | All Mall Buildings | | |
| FILL | L {Worksheet1Intro} IF R has Worksheet 1 = "Please refer to Worksheet 1 for some of these next questions on general characteristics." OTHERWISE = BLANK | | |
| | | [F1]-HELP | |
| {Worksh | eet1Intro} | | |
| What is the gross or total square footage of all the space in this building both finished and unfinished, including basements, hallways, lobbies, stairways, elevator shafts, and indoor parking levels? | | | |
| | DEF: [Total square footage = Length of building multiplied by width of building multiplied by the number of floors.] | | |
| ◆ VERIFY number <u>digit by digit</u> | | | |
| RANGE | 1 to 999,999,999 | | |
| NEXT | IF DK/RF \rightarrow A8 [Square footage category] IF 1,000 square feet or less \rightarrow A7 [End of interview] OTHERWISE \rightarrow A9 [Wall construction material] | | |

| A7 | End of interview | |
|--|---|--|
| ASK | IF A6 [Square footage] ≤ 1000 | |
| FILL | <pre>{CollectWorksheet} IF R has Worksheet 1 = "However, I would like to collect Worksheet 1 and any other worksheets that you may have completed."</pre> | |
| Thank you, that's all the questions that I have at this time, since we are only interviewing buildings that are larger | | |

Thank you, that's all the questions that I have at this time, since we are only interviewing buildings that are larger than one thousand square feet. {CollectWorksheet}

Thank you for your time and help.

◆ [F10]-Exit

NEXT | TERMINATE

| A8 | Square footage category | SQFTC |
|--------|---|---------------------|
| ASK | IF A6 [Square footage] = DK/RF | |
| | | [F1]-HELP |
| Ізнои | / CARD A1 | [] |
| | | |
| | tand that it may be difficult to give an exact figure for square footage. However, the siz nportant in helping understand its use of energy. | ze of your building |
| Please | ook at Show Card A1 and tell me which category best describes the total gross squar | e footage in this |
| | There are examples provided to help you estimate. | |
| ▲ lfr | espondent gives the category code, | |
| | /ERIFY the response by reading the full answer | |
| | | |
| 1 2 | 1,000 square feet or less 1,001 to 5,000 square feet | - |
| 2 | 5,001 to 10,000 square feet | |
| 4 | 10,001 to 25,000 square feet | |
| 5 | 25,001 to 50,000 square feet | |
| 6 | 50,001 to 100,000 square feet | |
| 7 | 100,001 to 200,000 square feet | |
| 8 | 200,001 to 500,000 square feet | |
| 9 | 500,001 to 1 million square feet | |
| 10 | Over 1 million square feet | |
| NEXT | → A9 [Wall construction material] | |
| I | | |
| A9 | Wall construction material | WLCNS |

| A9 | Wall construction material | WLCNS |
|-----|----------------------------|-----------|
| ASK | All Mall Buildings | |
| | | [F1]-HELP |

SHOW CARD A2

Please look at Show Card A2 for a list of different types of construction materials. Which of these best describes the major type of exterior wall construction material used on this building?

- 1 Brick, stone, or stucco
- 2 Pre-cast concrete panels
- 3 Concrete block or poured concrete (above grade)
- 4 Aluminum, asbestos, plastic, or wood siding, shingles, tiles, or shakes
- 5 Sheet metal panels
- 6 Window or vision glass (glass that can be seen through)
- 7 Decorative or construction glass
- 8 IF VOLUNTEERED: No one major type
- 9 IF VOLUNTEERED: Other
- NEXT → A10 [Roof construction material]

| A10 | Roof construction material | RFCNS |
|-------|---|------------|
| ASK | All Mall Buildings | |
| Пѕно\ | V CARD A3 | [F1]-HELP |
| | look at Show Card A3 for a list of different types of roofing materials. Which of these best des y's predominant exterior roof surface? | cribes the |
| | Slate or tile shingles Wood shingles, shakes, or other wooden materials Asphalt, fiberglass, or other shingles Metal surfacing Plastic, rubber, or synthetic sheeting (single or multiple ply) Concrete IF VOLUNTEERED: No one major type | |
| NEXT | → A11 [Cool roof materials] | |

| A11 | Cool roof materials | RFCOOL |
|----------|---|--------|
| ASK | All Mall Buildings | |
| Is the r | oof of this building designed to reduce solar heat gain, also known as a "cool roof"? | |
| | P: [Roofs with a highly reflective surface, a ballasted roof system, a vegetated roof system, or any combination of these technologies should be considered a "cool roof".] | |
| 1 | Yes No | |
| NEXT | → A12 [Roof tilt] | |
| | | |

| A12 | Roof tilt | RFTILT |
|--|------------------------|--------|
| ASK | All Mall Buildings | |
| Озноч | V CARD A4 | |
| Looking at Show Card A4, please tell me which best describes the tilt or pitch of the roof of this building. 1 Flat 2 Shallow pitch 3 Steeper pitch | | |
| NEXT | → A13 [Building shape] | |

| A13 | Building shape BLDSHP |
|-------|---|
| ASK | All Mall Buildings |
| Пзноч | V CARD A5 |
| | g at Show Card A5, which of these shapes most resembles the floorplan of this building at ground level? sometimes called the "footprint" of the building. |
| 1 | Square |
| 2 | Wide rectangle |
| 3 | Narrow rectangle |
| 4 | Rectangle or square with an interior courtyard |
| 5 | |
| 6 | "U" shaped |
| 7 | "E" shaped |
| 8 | |
| 9 | "L" shaped |
| 10 | "+" or cross shaped |
| 11 | Other shape |
| | |
| NEXT | → A14 [Percent exterior glass] |
| L | |

| A14 | Percent exterior glass GLSSPC |
|----------------------------|---|
| ASK | All Mall Buildings |
| Пзноч | V CARD A6 |
| | of the ranges on Show Card A6 best describes the percent of the exterior wall surface of this building that red with window glass or glass doors? |
| 1 2 3 4 5 6 | 2 to 10 percent 11 to 25 percent 26 to 50 percent 51 to 75 percent |
| NEXT | → A15 [Equal glass on all sides] |
| | |

| A15 | Equal glass on all sides | EQGLSS | |
|---|---|--------|--|
| ASK | All Mall Buildings | | |
| Is the amount of glass about the same for all sides of the building? 1 Yes 2 No | | | |
| NEXT | IF Yes → A17 [Number of floors] IF No OR DK/RF → A16 [Glass sides most sunlight] | | |

| A16 | Glass sides most sunlight | SUNGLS |
|-------------------|---|----------|
| ASK | IF A15 [Equal glass on all sides] = No OR DK/RF | |
| sunligh 1 2 | More glass area | e direct |
| NEXT | → A17 [Number of floors] | |

| A17 | Number of floors | NFLOOR |
|-----|--------------------|-----------|
| ASK | All Mall Buildings | |
| | | [F1]-HELP |

How many floors are in the tallest section of the building, including basements, parking levels, or any other floors below ground level, but excluding half-floors, mezzanines, balconies, and lofts?

• PROBE for estimate if DK

| RANGE | 1 to 999 | |
|-------|---------------------------------|--|
| NEXT | → A18 [Floor-to-ceiling height] | |

| A18 | Floor-to-ceiling height | FLCEILHT | |
|-------|---|----------|--|
| ASK | All Mall Buildings | | |
| ◆ D | What is the typical floor-to-ceiling height in this building? DEF: [Floor-to-ceiling height is the distance, in feet, from the floor to the ceiling surface.] EXP: [If it varies by establishment, ask for the height of the majority of the establishments.] | | |
| RANGE | 5 to 500 | | |
| NEXT | IF A17 [Number of floors] = 1 \rightarrow A23 [Year of construction] IF More than one floor OR DK/RF \rightarrow A19 [Elevators] | | |

| A19 | Elevators | ELEVTR | |
|------|---|--------|--|
| ASK | IF A17 [Number of floors] >1 OR DK/RF | | |
| 1 | Are there any elevators in this building? 1 Yes 2 No | | |
| NEXT | IF Yes → A11 [Number of elevators] IF No OR DK/RF → A21 [Escalators] | | |

| A20 | Number of elevators NELVTR | |
|-------|---|--|
| ASK | IF A19 [Elevators] = Yes | |
| | ny elevators are there? DBE for estimate if DK | |
| RANGE | 1 to 999 | |
| NEXT | → A21 [Escalators] | |

| A21 | Escalators | ESCLTR |
|------|--|--------|
| ASK | IF A17 [Number of floors] >1 OR DK/RF | |
| | re any escalators in this building? KP: ["Moving sidewalks" should be included as escalators.] Yes No | |
| NEXT | IF Yes \rightarrow A22 [Number of escalators] IF No OR DK/RF \rightarrow A23 [Year of construction] | |
| | | |

| A22 | Number of escalators | NESLTR | |
|---------|---|--------|--|
| ASK | IF A21 [Escalators] = Yes | | |
| counted | How many escalators are there? Count <u>each</u> one, for example, a pair of up and down escalators should be counted as two. | | |
| ♦ E> | EXP: ["Moving sidewalks" should be counted as escalators.] | | |
| ♦ PF | PROBE for estimate if DK | | |
| DANCE | 1 to 00 | | |
| | | | |
| NEXT | → A23 [Year of construction] | | |

| A23 | Year of construction YRCON | | | |
|-------|---|--|--|--|
| ASK | All Mall Buildings | | | |
| | [F1]-HELP | | | |
| | What year was this building constructed? If there have been major additions, give the year the <u>largest portion</u> of the building was completed. | | | |
| RANGE | 1600 to 2013 | | | |
| NEXT | IF DK/RF \rightarrow A24 [Year of construction category] IF 2012 \rightarrow A26 [Month ready for occupancy] IF 2013 \rightarrow A25 [End of interview] | | | |

IF 1999 or earlier \rightarrow A27 [Renovations] IF 2000 or later \rightarrow B1 [On a multibuilding complex]

| A24 | Year of construction category | YRCONC |
|--------|---|-----------|
| ASK | IF A23 [Year of construction] = DK/RF | |
| | | [F1]-HELP |
| Пзно | N CARD A7 | |
| | | |
| Please | look at Show Card A7 and tell me which range best describes when this building was cons | tructed. |
| | Before 1920 | |
| | 1920 to 1945 | |
| 3 | 3 1946 to 1959 | |
| | 1960 to 1969 | |
| | 5 1970 to 1979 | |
| | 5 1980 to 1989 | |
| | 7 1990 to 1999 | |
| | 3 2000 to 2003 9 2004 to 2007 | |
| | 0 2008 to 2012 | |
| 1 | | |
| | | |
| NEXT | IF 2013 → A25 [End of interview] | |
| _ | IF Before 1999 → A27 [Renovations] | |
| | IF 2000 to 2012 → B1 [On a multibuilding complex] | |
| | | |

| A25 | End of interview |
|------|---|
| ASK | IF A23 [Year of construction] = 2013 OR A24 [Year of construction category] = 2013 |
| FILL | <pre>{CollectWorksheet} IF R has Worksheet 1 = "However, I would like to collect Worksheet 1 and any other worksheets that you may have completed."</pre> |
| | |

Thank you, that's all the questions that I have at this time, since we are only interviewing structures that were ready for occupancy before January 1, 2008. {CollectWorksheet}

Thank you for your time and help.

◆ [F10] - Exit

NEXT TERMINATE

| A26 | Month ready for occupancy | MONCON |
|---------|--|-----------|
| ASK | IF A23 [Year of construction] = 2012 | |
| | | [F1]-HELP |
| In what | month of 2012 was this building first ready for occupancy? | |
| in what | month of 2012 was this building hist ready for occupancy? | |
| 1 | January | |
| 2 | February | |
| 3 | March | |
| 4 | April | |
| 5 | May | |
| 6 | June | |
| 7 | July | |
| 8 | August | |
| 9 | September | |
| 10 | October | |
| 11 | November | |
| 12 | December | |
| | | |
| NEXT | \rightarrow B1 [On a multibuilding complex] | |
| I | | |

| A27 | Renovations RENOV | | |
|------|--|--|--|
| ASK | IF A23 [Year of construction] = 2007 or earlier OR A24 [Year of construction category] = Any category (OR DK/RF) except 2008 to 2012 | | |
| FILL | <pre>{Since1990orConstructed} IF A23 [Year of construction] = 1990 or later OR A24 [Year of construction category] = 1990 to 1999, 2000 to 2003, OR 2004 to 2007 = "since it was constructed" OTHERWISE = "since 1990"</pre> | | |
| 1 | Has any portion of this building undergone renovations {Since1990orConstructed}? 1 Yes 2 No | | |
| NEXT | IF Yes \rightarrow A28 [What renovations] IF No OR DK/RF \rightarrow B1 [On a multibuilding complex] | | |
| | | | |

| A28 | What renovations | see below |
|---|---|--|
| ASK | IF A27 [Renovations] = Yes | |
| FILL | <pre>{Since1990orConstructed} IF A23 [Year of construction] = 1990 or later OR A24 [Year of construction catego 2000 to 2003, OR 2004 to 2007 = "since it was constructed" OTHERWISE = "since 1990"</pre> | gory] = 1990 to 1999, |
| Пзноу | V CARD A8 | |
| {Since1 | look at Show Card A8 and tell me which types of renovations have been done 990orConstructed}. | |
| | ITER all that apply | |
| 7 8 9 10 11 12 13 14 15 | Reduction of enclosed floorspace Interior or exterior cosmetic improvements Interior wall re-configuration Roof replacement Exterior wall replacement Window replacement HVAC equipment upgrade Lighting upgrade Plumbing system upgrade Electrical upgrade Insulation upgrade SFire, safety, or security upgrade Structural upgrade Other | RENADD RENRDC RENRDC RENINT RENRFF RENWLL RENWIN RENHVC RENLGT RENPLB RENELC RENINS RENSAF RENSAF RENSTR RENOTH |
| NEXT | IF Other ⇒ A29 [Other renovation] OTHERWISE → B1 [On a multibuilding complex] | |

| A29 | Other renovation | |
|------|---|--|
| ASK | IF A28 [What renovations] = Other | |
| | Please describe the other type of renovation. | |
| NEXT | → B1 [On a multibuilding complex] | |

SECTION B: BUILDING ACTIVITY

| B1 | On a multibuilding complex | FACIL |
|---------|---|-----------|
| ASK | All Mall Buildings | |
| | | [F1]-HELP |
| Is this | building part of a multibuilding campus or complex? | |
| ◆ D | EF: [A campus or complex is a group of two or more buildings on the same site that are owned or operated by a single organization or individual. It may also be referred to as a multibuilding facility.] | |
| | Yes 2 No | |
| NEXT | IF Yes \rightarrow B2 [Federal complex] IF No OR DK/RF \rightarrow C1 [Government owned] | |
| | | |
| | | |

| B2 | Federal complex | FEDFAC |
|----------------------------|--|-----------|
| ASK | IF B1 [On a multibuilding complex] = Yes | |
| | | [F1]-HELP |
| Is this <u>c</u> 1 2 | ampus or complex owned by the Federal government? Yes No | |
| NEXT | → B3 [Type of complex] | |

| B3 | Type of complex | FACACT |
|--|---|----------------|
| ASK | IF B1 [On a multibuilding complex] = Yes | |
| []ѕно\ | V CARD B16 | [F1]-HELP |
| Looking whole? | g at the list on Show Card B16, what is the primary business or function of this group of | buildings as a |
| 1 2 5 7 8 9 10 11 12 13 14 15 | Primary or secondary school [GRADES K-12] Other type of school Office complex Retail complex Storage complex Religious campus or complex Hospital or other health care complex Lodging or resort complex Post office complex Prison or correctional facility Other type of government complex Industrial complex Transportation complex such as a terminal, depot, or airport | |
| NEXT | IF Industrial complex \rightarrow B4 [Manufacturing industrial] IF Any other type \rightarrow C1 [Government owned] | |
| | | |
| B4 | Manufacturing industrial | MANIND |

| B4 | Manufacturing industrial | MANIND |
|------------------|--|-----------|
| ASK | IF B3 [Type of complex] = Industrial complex | |
| | | [F1]-HELP |
| Is it a <u>n</u> | nanufacturing industrial complex? | |
| | EF: [Manufacturing industrial complexes involve the production or processing of goods, merchandise, raw materials, or food.] | |
| 1 | Yes No | |
| NEXT | IF Yes \rightarrow B5 [Same owner as manufacturing] IF No OR DK/RF \rightarrow C1 [Government owned] | |

| B5 | Same owner as manufacturing | MANFAC |
|--------|--|-----------|
| ASK | IF B4 [Manufacturing industrial] = Yes | |
| | | [F1]-HELP |
| Does t | his building have the same owner and operator as the manufacturing campus or complex? | |
| | 1 Yes 2 No | |
| NEXT | IF Yes \rightarrow B6 [End of interview] IF No OR DK/RF \rightarrow C1 [Government owned] | |

| B6 | End of interview |
|--|---|
| ASK | IF B5 [Same owner as manufacturing] = Yes |
| FILL | <pre>{CollectWorksheet} IF R has Worksheet 1 = "However, I would like to collect Worksheet 1 and any other worksheets that you may have completed."</pre> |
| Thank you, that's all the questions that I have at this time, since this study does not include buildings on | |

Thank you, that's all the questions that I have at this time, since this study does not include buildings on manufacturing facilities. {CollectWorksheet}

Thank you for your time and help.

◆ [F10]-Exit

| NEXT | TERMINATE |
|------|-----------|
|------|-----------|

SECTION C. OCCUPANCY AND OPERATING HOURS

| C1 | Government owned GOVOWN | |
|------|---|--|
| ASK | All Mall Buildings | |
| FILL | <pre>{BldgIntro} IF B1 [On a multibuilding complex] = Yes = "For the rest of this survey, I will be asking you only about the <u>building</u>, not the entire campus or complex." OTHERWISE = BLANK</pre> | |
| | [F1]-HELP | |
| | <pre>{BldgIntro} Is this building owned by a government agency?</pre> | |
| 2 | | |
| NEXT | IF Yes \rightarrow C2 [Type of government] IF No OR DK/RF \rightarrow C3 [Owner] | |
| | | |

| C2 | Type of government | GOVTYP |
|-----------|---|-----------|
| ASK | IF C1 [Government owned] = Yes | |
| | | [F1]-HELP |
| Is it owr | ned by the Federal government, a State government, or a local government? | |
| 1 | Federal | |
| 2 | | |
| 3 | Local | |
| | | |
| NEXT | → C5 [Number of businesses] | |
| • • | | |

| C3 | Owner | OWNER |
|--|---|-------|
| ASK | IF C1 [Government owned] ≠ Yes | |
| []ѕно\ | V CARD C1 | |
| Lookin | g at Show Card C1, please tell me which category best describes the owner of this building. | |
| Real estate investment trust (REIT) Other public or private corporation, partnership, LLC, or LLP Individual owner(s) Religious organization Non-profit organization (other than religious or government) Private academic institution Other | | |
| NEXT | IF Anything except Other \rightarrow C5 [Number of businesses] IF Other \rightarrow C4 [Other owner] | |
| | | |

| C4 | Other owner |
|------|---|
| ASK | IF C3 [Owner] = Other |
| | describe this other owner. ECORD in open box |
| NEXT | → C5 [Number of businesses] |
| | |

| C5 | Number of businesses | NOCC |
|--------|---|-----------|
| ASK | All Mall Buildings | |
| | | [F1]-HELP |
| How ma | any tenant spaces are there in this building, including vacant spaces? | |
| RANGE | 1 to 9,999 | |
| NEXT | IF DK/RF \rightarrow C6 [Number of businesses category] IF C1 [Government owned] = DK/RF & C3 [Owner] = DK/RF \rightarrow C15 [Months in use] OTHERWISE \rightarrow C7 [Owner occupies] | |
| | | |

| C6 | Number of businesses category | NOCCAT |
|----------------------------|--|-------------|
| ASK | IF C5 [Number of businesses] = DK/RF | |
| Пѕноч | V CARD C2 | [F1]-HELP |
| Please building | look at Show Card C2 and tell me which category best describes the number of tenant space | ces in this |
| 2 3 4 5 6 7 | 6 to 10 11 to 20 21 to 50 51 to 100 | |
| NEXT | IF C1 [Government owned] = DK/RF & C3 [Owner] = DK/RF → C15 [Months in use] OTHERWISE → C7 [Owner occupies] | |
| | | |

| C7 | Owner occupies | OWNOCC |
|------|--|--------|
| ASK | IF NOT (C1 [Government owned] = DK/RF & C3 [Owner] = DK/RF) | |
| 1 | Is the space in this building occupied by the owner, leased to tenants, or a combination of both? 1 Owner occupies 2 Leased to tenants 3 Combination of occupied and leased | |
| NEXT | → C8 [Owner operates] | |

| C8 | Owner operates | OWNOPR |
|--------------------|---|--------|
| ASK | IF NOT (C1 [Government owned] = DK/RF & C3 [Owner] = DK/RF) | |
| Is the b 1 2 | uilding owner responsible for the operation and maintenance of the energy systems? Yes No | |
| NEXT | IF Yes \rightarrow C9 [Owner has purchasing power] IF No \rightarrow C11 [Nonowner operator] | |
| | IF DK/RF \rightarrow C15 [Months in use] | |

| C9 | Owner has purchasing power | OWNPPR |
|------|---|--------|
| ASK | IF C8 [Owner operates] = Yes | |
| | Does the building owner also have direct input on decisions regarding purchases of energy-related equipment? 1 Yes 2 No | |
| NEXT | IF Yes OR DK/RF \rightarrow C15 [Months in use] IF No \rightarrow C10 [Nonowner has purchasing power] | |

| C10 | Nonowner has purchasing power | NWNPPR |
|--------|---|----------|
| ASK | IF C9 [Owner has purchasing power] = No | |
| []ѕно\ | W CARD C3 | |
| | g at Show Card C3, please tell me who <u>does</u> have direct input (on decisions regarding purch -related equipment). | nases of |
| | Property management company or leasing agent Business owner or tenant | |
| | | |
| | | |
| | | |
| NEXT | IF Other \rightarrow C14 [Other with purchasing power] OTHERWISE \rightarrow C15 [Months in use] | |
| | | |

| C11 | Nonowner operator | NWNOPR |
|-------|-----------------------------|--------|
| ASK | IF C8 [Owner operates] = No | |
| Панан | | |

SHOW CARD C3

Looking at Show Card C3, please tell me who is responsible for the operation and maintenance of the energy systems.

- 1 Property management company or leasing agent
- 2 Business owner or tenant
- 3 Facilities personnel employed directly by the building owner
- 4 Facilities or energy management consultant
- 5 Volunteer member of the organization
- 6 Manager with general supervisory duties
- 7 Other

NEXT IF Other → C12 [Other operator]

OTHERWISE \rightarrow C13 [Who has purchasing power]

ASK | IF C11 [Nonowner operator] = Other

Please describe who is responsible for the operation and maintenance of the energy systems.

◆ RECORD in open box

NEXT \rightarrow C13 [Who has purchasing power]

| C13 | Who has purchasing power WHOPPR | |
|------------------------|--|--|
| ASK | IF C8 [Owner operates] = No | |
| owner o 1 2 3 | Who has the most direct input on decisions regarding purchases of energy-related equipment - the building owner or the party who is responsible for the energy systems? 1 Building owner 2 Party responsible for building operations 3 IF VOLUNTEERED: Both (either they have equal input, or are the same person) 4 IF VOLUNTEERED: Other | |
| NEXT | IF Other \rightarrow C14 [Other with purchasing power] OTHERWISE \rightarrow C15 [Months in use] | |

| C14 | Other with purchasing power |
|------|---|
| ASK | IF C13 [Who has purchasing power] = Other |
| | e describe who has the most direct input on decisions regarding purchases of energy-related equipment. ECORD in open box |
| NEXT | →C15 [Months in use] |
| | |

| C15 | Months in use | MONUSE |
|---------|---|-----------|
| ASK | All Mall Buildings | |
| | | [F1]-HELP |
| Thinkin | g of calendar year 2012, for how many months was this building in use? | |
| RANGE | 0 to 12 | |
| NEXT | IF Zero \rightarrow D1 [Heating] IF 1-12 months OR DK/RF \rightarrow C16 [Percent occupancy] | |

| C16 | Percent occupancy OCCUPYP |
|--|--|
| ASK | IF C15 [Months in use] ≠ Zero |
| FILL | {MonthsInUse} IF C18 [Months in use] < 12 = "Thinking about the months that this building was in use in 2012, about " OTHERWISE = 'In 2012, about ' |
| {MonthsInUse} what percent of the total floorspace of this building was <u>occupied</u> ? If occupancy varied, please provide an average percent occupancy." | |
| RANGE | 0 to 100 |
| NEXT | → D1 [Heating] |

SECTION D. ENERGY USE AND EQUIPMENT

| D1 | Heating HT1 | | |
|---------|---|--|--|
| ASK | All Buildings | | |
| FILL | FILL {Worksheet1Intro} IF R has Worksheet 1 = "Please continue to refer to Worksheet 1 for some of these next questions on energy sources, uses, and equipment." OTHERWISE = BLANK | | |
| л.Vorks | heet1Intro} | | |
| For the | next five questions, please tell me if energy was used in this building for any of these purposes during ar year 2012. | | |
| Was ar | ny energy used for heating the building? | | |
| 1 2 | | | |
| NEXT | → D2 [Cooling] | | |
| | | | |
| D2 | Cooling | | |
| ASK | All Buildings | | |
| | [F1]-HELP | | |
| (Was a | (Was any energy used) | | |

[F1]-HELP
(Was any energy used...)
For air conditioning?
1 Yes
2 No

NEXT → D3 [Water heating]

| D3 | Water heating | WATR |
|--------|---|-----------|
| ASK | All Buildings | |
| | | [F1]-HELP |
| (Was a | iny energy used) | |
| For he | ating water for purposes such as washing hands, dishes, or clothes? | |
| | L Yes 2 No | |

| NEXT | → D4 [Cooking] | |
|--|---|--|
| D4 | Cooking | |
| ASK | All Buildings | |
| | [F1]-HELP | |
| (Was a | ny energy used) | |
| For co | oking? | |
| EXP: [If there is only minimal cooking, such as microwaves, hot plates, or toaster ovens, answer "No."] | | |
| 1 | | |
| NEXT | IF D1 [Heating] = DK/RF & D2 [Cooling] = DK/RF & D3 [Water heating] = DK/RF & D4 [Cooking] = DK/RF → D5 [Missing end uses] OTHERWISE → D6 [Manufacturing] | |
| | | |

| D5 | Missing end uses |
|---|---|
| SHOW | IF D1 [Heating] = DK/RF & D2 [Cooling] = DK/RF & D3 [Water heating] = DK/RF & D4 [Cooking] = DK/RF |
| INTERVIEWER: You have entered DK or RF for the four major end use questions. This information is important for understanding how energy is used in this building. You may need to find a new respondent at this point. Explain to the current respondent that the remainder of the questionnaire contains technical information about energy use and equipment and ask whether the respondent would want us to consult someone else in the building for these questions. ENTER "1" when you are ready to continue | |
| NEXT | → D6 [Manufacturing] |
| | |

| D6 | Manufacturing | MANU |
|--------|---|-----------|
| ASK | All Buildings | |
| | | [F1]-HELP |
| (Was a | ny energy used) | |
| For ma | nufacturing? | |
| 1 | Yes 2 No | |
| NEXT | IF No & D1 [Heating] = No & D2 [Cooling] = No & D3 [Water heating] = No & D4 [Cooking] = No → D7 [Any energy used] OTHERWISE → D8 [Electricity generation capability] | |

| D7 | Any energy used | ANYEGY | |
|---------|--|--------|--|
| ASK | IF D1 [Heating] = No & D2 [Cooling] = No & D3 [Water heating] = No & D4 [Cooking] = No & D6 [Manufacturing] = No | | |
| such as | I did not record any uses of energy for this building. Did this building use <u>any</u> energy in 2012 for other purposes, such as lighting or appliances? 1 Yes, some energy was used in 2012 2 No, no energy was used | | |
| NEXT | IF Yes, some energy was used OR DK/RF ⇒ D8 [Electricity generation capability] IF No, no energy was used ⇒ INTERVIEW COMPLETE | | |
| | | | |

| D8 | Electricity generation capability | CAPGEN | |
|---------|--|-----------|--|
| ASK | IF D1 [Heating] = Yes OR D2 [Cooling] = Yes OR D3 [Water heating] = Yes OR D4 [Cookin OR D6 [Manufacturing] = Yes OR D7 [Any energy used] = Yes, some energy was used | | |
| | | [F1]-HELP | |
| Does th | Does this building have the ability to generate electricity, including for emergency backup? | | |
| 1 | Yes | | |
| 2 | 2 No | | |
| NEXT | ⇒ D9 [Energy sources used] | | |

| D9 | Energy sources used | see below |
|--|---|--|
| ASK | IF D1 [Heating] = Yes OR D2 [Cooling] = Yes OR D3 [Water heating] = Yes OR OR D6 [Manufacturing] = Yes OR D7 [Any energy used] = Yes, some energy | |
| | | [F1]-HELP |
| ∐sно\ | W CARD D1 | |
| | g at this list of energy sources on Show Card D1, please tell me which ones were rpose in 2012. | used <u>in this building</u> for |
| ◆ E) | XP: [Include fuel oil, diesel, or kerosene if it was purchased or delivered in 2012, even if it was not used during that time.] | |
| ♦ E | XP: [Do not include any fuels used in vehicles outside the building.] | |
| ♦ PI | ROBE for any others | |
| ♦ El | NTER all that apply | |
| 11 12 13 14 15 16 17 18 24 | Natural gas Fuel oil, diesel, or kerosene Bottled gas, also known as LPG or propane District steam piped in from a separate building or utility District hot water piped in from a separate building or utility District chilled water piped in from a separate building or utility Wood, coal, or solar | ELUSED NGUSED FKUSED PRUSED STUSED HWUSED CWUSED |
| NEXT | IF Fuel, oil, diesel, or kerosene ⇒ D10 [Fuel oil, diesel, or kerosene] IF Wood, coal, or solar ⇒ D11 [Wood, coal, or solar] IF Other source or sources ⇒ D12 [Other energy source 1] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] = Yes ⇒ D15 [From central plant] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] ≠ Yes ⇒ D20 [Purchase from offsite] IF DK/RF: IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] IF D8 [Electricity generation capability] ≠ Yes → INTERVIEW COMPLETE OTHERWISE: IF D1 [Heating] = Yes ⇒ D21 [Source for main heating] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D4 [Cooking] = Yes ⇒ D74 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] | |

| D10 | Fuel oil, diesel, or kerosene | FKTYPE |
|-------------|---|-----------|
| ASK | IF Fuel oil, diesel, or kerosene IN D9 [Energy sources used] | |
| | | [F1]-HELP |
| ♦ VI | ERIFY if volunteered in previous question | |
| You me | entioned fuel oil, diesel, or kerosene. Which of these were used (in this building in 2012)? | |
| ♦ EI | NTER all that apply | |
| 1 2 3 | Diesel | |
| NEXT | IF Wood, coal, or solar IN D9 [Energy sources used] ⇒ D11 [Wood, coal, or solar] IF Other source or sources IN D9 [Energy sources used] ⇒ D12 [Other energy source 1] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] = Yes ⇒ D15 [From central plant] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] ≠ Yes ⇒ D15 [From central plant] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] ≠ Yes ⇒ D20 [Purchase from offsite] OTHERWISE: IF D1 [Heating] = Yes ⇒ D21 [Source for main heating] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

| D11 | Wood, coal, or solar | see below | | | |
|--------|---|------------------|--|--|--|
| ASK | IF Wood, coal, or solar IN D9 [Energy sources used] | | | | |
| ♦ VE | VERIFY if volunteered in previous question | | | | |
| You me | entioned wood, coal, or solar. Which of these were used (in this building in 2012)? | 2 | | | |
| ♦ E | NTER all that apply | | | | |
| 1 | | WOUSED | | | |
| | | COUSED SOUSED | | | |
| | | | | | |
| NEXT | IF Other source or sources IN D9 [Energy sources used] ⇒ D12 [Other energy IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] = Yes ⇒ D15 [From central plant] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] ≠ Yes ⇒ D20 [Purchase from offsite] OTHERWISE: | source 1] | | | |
| | IF D1 [Heating] = Yes ⇒ D21 [Source for main heating] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | * | | | |

| D12 | Other energy source 1 | OTUSDX1 | |
|------|--|---------|--|
| ASK | IF Other source or sources IN D9 [Energy sources used] | | |
| | What was the first other energy source used (in this building in 2012)? ENTER the first energy source used | | |
| NEXT | ⇒ D13 [Other energy source 2] | | |

0

| D13 | Other energy source 2 | OTUSDX2 |
|------|--|---------|
| ASK | IF Other source or sources IN D9 [Energy sources used] | |
| | here any other energy sources used (in this building in 2012)? | |
| | NTER] if no others | |
| NEXT | IF Source entered here ⇒ D14 [Other energy source 3] IF No source entered here: IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] = Yes ⇒ D15 [From central plant] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] = Yes ⇒ D20 [Purchase from offsite] OTHERWISE: IF D1 [Heating] = Yes ⇒ D21 [Source for main heating] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

| D14 | Other energy source 3 | OTUSDX3 |
|------|--|---------|
| ASK | IF Source was entered in D13 [Other energy source 2] | |
| ♦ EI | nere any other energy sources used (in this building in 2012)? NTER the next energy source NTER] if no others | |
| NEXT | IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] = Yes ⇒ D15 [From central plant] IF District steam, District hot water, OR District chilled water & B1 [On a multibuilding complex] ≠ Yes ⇒ D20 [Purchase from offsite] OTHERWISE: IF D1 [Heating] = Yes ⇒ D21 [Source for main heating] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

| D15 | From central plant | DHFRPL | |
|---|---|-----------|--|
| ASK | IF District steam, District hot water, OR District chilled water IN D9 [Energy sources used] & B1 [On a multibuilding facility] =Yes | | |
| | | [F1]-HELP | |
| Is the district steam, district hot water, or district chilled water piped in from a central plant that is part of the same campus or complex as your building? | | | |
| 1 | Yes No | | |
| NEXT | IF No OR DK/RF ⇒ D20 [Purchase from offsite] IF Yes: IF NOT District steam IN D9 [Energy sources used] → D16 [Plant produces district steam IF District steam IN D9 [Energy sources used]: IF NOT District hot water IN D9 [Energy sources used] ⇒ D17 [Plant produces district IF NOT District chilled water IN D9 [Energy sources used] ⇒ D18 [Plant produces district chilled water] OTHERWISE → D19 [Plant produces electricity] | | |

| D16 | Plant produces district steam | FACDST |
|----------|--|-----------|
| ASK | IF D15 [From central plant] = Yes & NOT District steam IN D9 [Energy sources used] | |
| | | [F1]-HELP |
| Does t | ne central physical plant produce | |
| District | steam? | |
| 1 | Yes 2 No | |
| NEXT | IF NOT District hot water IN D9 [Energy sources used] ⇒ D17 [Plant produces district hot IF NOT District chilled water IN D9 [Energy sources used] ⇒ D18 [Plant produces district OTHERWISE → D19 [Plant produces electricity] | |

| D17 | Plant produces district hot water | FACDHW |
|----------|--|-----------|
| ASK | IF D15 [From central plant] = Yes & NOT District hot water IN D9 [Energy sources used] | |
| | | [F1]-HELP |
| (Does | the central physical plant produce) | |
| District | hot water? | |
| 1 | Yes 2 No | |
| NEXT | IF District chilled water IN D9 [Energy sources used] \Rightarrow D19 [Plant produces electricity] OTHERWISE \Rightarrow D18 [Plant produces district chilled water] | |

| D18 | Plant produces district chilled water | FACDCW | |
|----------|---|-----------|--|
| ASK | IF D15 [From central plant] = Yes & NOT District chilled water IN D9 [Energy sources used | d] | |
| | | [F1]-HELP | |
| (Does | (Does the central physical plant produce) | | |
| District | chilled water? | | |
| 2 | 1 Yes 2 No | | |
| NEVT | ► D10 [Diant produces electricity] | | |
| NEXT | → D19 [Plant produces electricity] | | |

| D19 | Plant produces electricity | FACELC |
|--|---|-----------|
| ASK | IF D15 [From central plant] = Yes | |
| Electric | the central physical plant produce) city? 1 Yes 2 No | [F1]-HELP |
| NEXT IF D1 [Heating] = Yes ⇒ D21 [Source for main heating] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D5 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D7 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D20 | Purchase from offsite | DHOFF |
|---|---|-------|
| ASK | IF (District steam, District hot water, or District chilled water IN D9 [Energy sources used] & B1 [On a multibuilding facility] ≠Yes) OR D15 [From central plant] = No OR DK/RF | |
| Is the district steam, hot water, or chilled water purchased from somewhere off-site, such as a commercial or municipal plant? 1 Yes 2 No | | |
| NEXT | IF D1 [Heating] = Yes ⇒ D21 [Source for main heating] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D5 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D7 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

D21 Source for main heating

| ASK | IF D1 [Heating] = Yes |
|--|--|
| FILL | <pre>{Ht1SourcesList} = List of all energy sources used {Electricity} - {Other3} = If a source is used, it appears in this list; if not, the line is blank {FuelOilType} = Type or types specified in D10 [Fuel oil, diesel, or kerosene] {Other1} - {Other3} = Sources specified in D12 [Other energy source 1] - D14 [Other energy source 3]</pre> |
| What w | as the main energy source for heating? (Was it {Ht1SourcesList}?) |
| | F: [The main energy source for heating is the energy source used o heat most of the square footage in this building most of the time.] |
| ♦ EX | P: [Do not include electricity if it is used only to run fan motors.] |
| ♦ Or | ly sources already selected are shown here |
| 11 12 13 14 15 16 18 19 20 21 22 23 24 | {Electricity}ELHT1{Natural gas}NGHT1{FuelOilType}FKHT1{Bottled gas}PRHT1{District steam}STHT1{District hot water}HWHT1{Wood}WOHT1{Coal}COHT1{Solar}SOHT1{Other1}OTHT1{Other3}OTHT1Some other energy sourceImage: Source |
| NEXT | IF Some other energy source ⇒ D22 [Other source for main heating] IF Anything but Some other energy source OR DK/RF: IF More than one energy source used ⇒ D23 [Which other sources for heating] IF Only one energy source used ⇒ D24 [Any other sources for heating] |

| D22 | Other source for main heating | see below |
|--------|---|-----------|
| ASK | IF D21 [Source for main heating] = Some other energy source | |
| What w | as the other energy source used for main space heating? | |
| 11 | Electricity | ELHT1 |
| 12 | Natural gas | NGHT1 |
| 13 | Fuel oil/Diesel/Kerosene | FKHT1 |
| 14 | Bottled gas | PRHT1 |
| 15 | District steam | STHT1 |
| 16 | District hot water | HWHT1 |
| 18 | Wood | WOHT1 |
| 19 | Coal | COHT1 |
| 20 | Solar | SOHT1 |
| 24 | Some other energy source | OTHT1 |
| | | |
| NEXT | D23 [Which other sources for heating] | |

| D23 | Which other sources for heating | HT2 & see below |
|-----|---------------------------------|-----------------|
| | | |

| ASK | IF D1 [Heating] = Yes & More than one energy source used | | |
|--|---|--|--|
| FILL | <pre>{Ht2SourcesList} = List of all energy sources used, minus the one used for main heating {Electricity} - {Other3} = If a source is used (other than for main space heating), it appears in this list; if not, the line is blank {FuelOilType} = Type or types specified in D10 [Fuel oil, diesel, or kerosene] {Other1} - {Other3} = Sources specified in D12 [Other energy source 1] - D14 [Other energy source 3]</pre> | | |
| | Which other energy sources, if any, were used for heating? ({Ht2SourcesList}) EXP: [Do not include electricity if it is used only to run fan motors.] | | |
| ♦ Or | nly sources already selected are shown here | | |
| ♦ PF | PROBE for any others | | |
| ♦ EN | NTER all that apply | | |
| 11 12 13 14 15 16 18 19 20 21 22 23 24 99 | {District steam}STHT2{District hot water}HWHT2{Wood}WOHT2{Coal}COHT2{Solar}SOHT2{Other1}OTHT2{Other2}OTHT2{Other3}OTHT2Some other energy sourceOTHT2 | | |
| NEXT | IF Some other energy source \Rightarrow D25 [Other source for heating] IF Anything but Some other energy source OR DK/RF \Rightarrow D26 [Percent heated] | | |

| D24 | Any other sources for heating | HT2 |
|---------|--|-----|
| ASK | IF D1 [Heating] = Yes & Only one energy source used | |
| Were th | nere any other energy sources used for heating? Yes No | |
| NEXT | IF Yes ⇒ D25 [Other source for heating] IF No OR DK/RF ⇒ D26 [Percent heated] | |

| D25 | Other source for heating | |
|--------|--|--------|
| ASK | IF D24 [Any other sources for heating] = Some other energy OR D24 [Any other sources for heating] = Yes | source |
| What w | as the other energy source used for secondary space heating | ? |
| 11 | Electricity | ELHT2 |
| 12 | | NGHT2 |
| 13 | • | FKHT2 |
| 14 | Bottled gas | PRHT2 |
| 15 | | STHT2 |
| 16 | District hot water | HWHT2 |
| 18 | Wood | WOHT2 |
| 19 | Coal | COHT2 |
| 20 | Solar | SOHT2 |
| 24 | Some other energy source | OTHT2 |
| | | |
| NEXT | ⇒ D26 [Percent heated] | |

NOTE ON ENERGY SOURCES:

Throughout the rest of this questionnaire, there will be references such as "Electricity used" or "Natural gas used." In addition to the energy sources that were given in D9 [Energy sources used], if sources are added along the way, such as in D22 [Other source for main heating] OR D25 [Other source for heating], those sources are then also considered to be used.

| D26 | Percent heated HEATP |
|--------|--|
| ASK | IF D1 [Heating] = Yes |
| FILL | {SqFt} IF A6 [Square footage] known = "A6 [Square footage]" IF A6 [Square footage] = DK/RF = "floorspace" |
| | [F1]-HELF |
| | ercent of the {SqFt} in this building was heated to at least 50 degrees Fahrenheit during 2012, including ents and indoor parking levels if they were heated to at least 50 degrees? |
| ♦ If | heated square footage is known, but not the percent, RECORD square footage in comments, then code DK |
| ♦ PI | ROBE for estimate if DK |
| RANGE | 0 to 100 |
| NEXT | IF Zero ⇒ D27 [Heated to less than 50 degrees] IF Anything else ⇒ D28 [Heating equipment types] |
| | |
| D27 | Heated to less than 50 degreesHTLS50 |
| ASK | IF D26 [Percent heated] = Zero |
| Mac ar | ny of this building heated to less than 50 degrees Fahrenheit? |
| | |
| ◆ E) | XP: [Areas may be heated to less than 50 degrees to prevent pipes from freezing.] |
| 1 | |
| 2 | 2 No |
| NEXT | IF Yes OR DK/RF ⇒ D28 [Heating equipment types] |
| | IF No: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] |
| | IF D3 [Water heating] = Yes \Rightarrow D74 [Sources for water heating] |
| | IF D4 [Cooking] = Yes 🗟 D77 [Sources for cooking] |
| | IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] |
| | OTHERWISE \Rightarrow D87 [Any other sources] |

OTHERWISE ⇒ D87 [Any other sources]

| D28 | Heating equipment types | see below |
|---------------------------------|---|---|
| ASK | IF D26 [Percent heated] > 0 OR D27 [Heated to less than 50 degrees] = Yes OR | R DK/RF |
| Пѕном | V CARD D2 | [F1]-HELP |
| Lookinę buildinę | g at the list of heating equipment types on Show Card D2, please tell me which typ J. | bes are used in this |
| ♦ PF | ROBE for any others | |
| ♦ EI | ITER all that apply | |
| 1 2 3 4 5 6 7 | Packaged central unit (roof mounted) Boilers inside (or adjacent to) the building that produce steam or hot water District steam or hot water piped in from outside the building Heat pumps (other than components of a packaged unit) Individual space heaters, other than heat pumps | FURNAC PKGHT BOILER STHW HTPMPH SLFCON OTHTEQ |
| NEXT | IF Furnaces ⇒ D29 [Type of furnace] IF Boilers ⇒ D32 [Type of boiler system] IF District steam or hot water ⇒ D33 [Type of district heat system] IF Other heating equipment ⇒ D34 [Other heating components] IF Packaged central unit ⇒ D40 [Type of packaged heating] IF Heat pumps ⇒ D42 [Heat pump heating system] IF Individual space heaters ⇒ D45 [Type of individual heater] IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

| Type of furnace |
|---|
| IF Furnaces IN D28 [Heating equipment types] |
| W CARD D3 |
| g at Show Card D3, please tell me the type or types of furnace systems used in the building. |
| NTER all that apply |
| Packaged central unit (roof mounted) Split system (residential-type furnace with DX cooling unit) Duct furnace (installed in air distribution duct) Individual room furnace (freestanding or floor-mounted) |
| IF Packaged central unit OR Duct furnace ⇒ D30 [Classify furnace as packaged] IF Individual room furnace ⇒ D31 [Classify furnace as space heater] OTHERWISE: IF Boilers IN D28 [Heating equipment types] ⇒ D32 [Type of boiler system] IF District steam or hot water IN D28 [Heating equipment types] ⇒ D33 [Type of district heat system] IF Other heating equipment IN D28 [Heating equipment types] ⇒ D34 [Other heating components] IF Packaged central unit IN D28 [Heating equipment types] ⇒ D40 [Type of packaged heating] IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heating system] IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE: IF More than one energy source used for heating ⇒ D46 [Explain sources for heating] OTHERWISE ⇒ D47 [Heating ventilation types] |
| |

| D30 | Classify furnace as packaged |
|------|---|
| ASK | IF Packaged central unit OR Duct furnace IN D29 [Type of furnace] |
| | purposes of this study, I am going to refer to the packaged central furnace as a "packaged unit." NTER "1" to continue |
| NEXT | IF Individual room furnace IN D29 [Type of furnace] ⇒ D31 [Classify furnace as space heater] OTHERWISE: IF Boilers IN D28 [Heating equipment types] ⇒ D32 [Type of boiler system] IF District steam or hot water IN D28 [Heating equipment types] ⇒ D33 [Type of district heat system] IF Other heating equipment IN D28 [Heating equipment types] ⇒ D34 [Other heating components] OTHERWISE ⇒ D40 [Type of packaged heating] |
| | |

| D31 | Classify furnace as space heater | | |
|------|--|--|--|
| ASK | IF D29 [Type of furnace] = Individual room furnace | | |
| | For the purposes of this study, I am going to refer to the individual room furnace as an "individual space heater." ENTER "1" to continue | | |
| NEXT | IF Boilers IN D28 [Heating equipment types] ⇒ D32 [Type of boiler system] IF District steam or hot water IN D28 [Heating equipment types] ⇒ D33 [Type of district heat system] IF Other heating equipment IN D28 [Heating equipment types] ⇒ D34 [Other heating components] IF Packaged central unit IN D28 [Heating equipment types] ⇒ D40 [Type of packaged heating] IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heating system] IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE: IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment, assign it as Main heating equipment, THEN IF Main heating equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D32 | Type of boiler system | |
|--------|---|------------|
| ASK | IF Boilers IN D28 [Heating equipment types] | |
| Пѕно | W CARD D4 | [F1]-HELP |
| Lookin | g at Show Card D4, please tell me the type or types of distribution systems used with th | ne boiler. |
| ♦ E | INTER all that apply | |
| 5 | 2Fan coil units in rooms (or areas)BLF3Induction unitsBLF4Water loop heat pumpBLF5Central air handler (hydronic/steam coils)BLF6Packaged unit (hydronic/steam coils)BLF | |
| NEXT | 7 Duct reheat (hydronic/steam coils) BLRDUCT | |
| | | |

| D33 | Type of district heat system | |
|--------------------|---|---|
| ASK | IF District steam or hot water IN D28 [Heating equipment types] | |
| []ѕно\ | V CARD D4 | [F1]-HELP |
| Looking hot wat | g at Show Card D4, please tell me the type or types of distribution systems er. | s used with the district steam or |
| ♦ E | NTER all that apply | |
| Ę | Fan coil units in rooms (or areas) Induction units Water loop heat pump | DHRAD DHFNCL DHINDC DHWATR DHAIR DHPKG DHDUCT |
| NEXT | IF Other heating equipment IN D28 [Heating equipment types] ⇒ D34 [C IF Packaged central unit IN D28 [Heating equipment types] ⇒ D40 [Type IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heater] IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heater] OTHERWISE: IF Water loop, Central air handler, Packaged unit, OR Duct reheat giv OR Any type except Individual room furnace IN D29 [Type of furnate OR Packaged central unit IN D28 [Heating equipment types] ⇒ D47 [Heating ventilation types] IF More than one heating equipment ⇒ D49 [Percent heated by each IF Only one equipment, assign it as Main heating equipment, THEN IF Main heating equipment ≠ District steam or hot water & (A23 [Ye A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 200 ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D4 [Cooking] = Yes ⇒ D74 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for OTHERWISE ⇒ D87 [Any other sources] | e of packaged heating] eating system] en here ce] type] ar of construction] < 1990 OR 07 OR 2008 to 2012) |

| D34 | Other heating components | | |
|------------------------|--|---------------------------|--|
| ASK | IF Other heating equipment IN D28 [Heating equipment types] | | |
| Пзноч | SHOW CARD D5 | | |
| Lookinę | at Show Card D5, please tell me if the other heating equipment includes any of t | these components. | |
| ◆ ENTER all that apply | | | |
| | ···· 5··· · ···· · · | OTSTRP OTDUCT OTPIU | |
| NEXT | IF Any components: IF Packaged central unit IN D28 [Heating equipment types] OR Packaged central unit OR Duct furnace IN D29 [Type of furnace]) ⇒ D35 [Classify other as part of packaged] IF Boiler IN D28 [Heating equipment types] ⇒ D36 [Classify other as part of b IF District steam or hot water IN D28 [Heating equipment types] ⇒ D37 [Classify other as part of district] OTHERWISE ⇒ D38 [Classify other as packaged] IF None of these components OR DK/RF ⇒ D39 [Other heat specify] | poiler] | |
| L | | | |

| D35 | Classify other as part of packaged | |
|-------|--|--|
| ASK | IF Any components given in D34 [Other heating components] & Packaged central unit IN D28 [Heating equipment types] OR Packaged central unit OR Duct furnace IN D29 [Type of furnace] | |
| unit. | For the purposes of this study, I am going to consider the other heating equipment to be part of the packaged | |

NEXT → D40 [Type of packaged heating]

| D36 | Classify other as part of boiler |
|--------|---|
| ASK | IF Any components given in D34 [Other heating components] & Boiler IN D28 [Heating equipment types] |
| system | purposes of this study, I am going to consider the other heating equipment to be part of the boiler NTER "1" to continue |
| NEXT | IF Packaged central unit IN D28 [Heating equipment types] ⇒ D40 [Type of packaged heating] IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heating system] IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE: IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of district heat system] OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] ⇒ D47 [Heating ventilation types] IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for generation] OTHERWISE ⇒ D87 [Any other sources] |

| D37 | Classify other as part of district | |
|---|---|--|
| ASK | IF Any components given in D34 [Other heating components] & District steam or hot water IN D28 [Heating equipment types] | |
| For the purposes of this study, I am going to consider the other heating equipment to be part of the district heating system. | | |
| NEXT | IF Packaged central unit IN D28 [Heating equipment types] ⇒ D40 [Type of packaged heating] IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heating system] IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE: IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D33 [Type of district heat system] OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] ⇒ D47 [Heating ventilation types] IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D4 [Cooking] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for cooking] IF D5 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

| Other heating components] & 28 [Heating equipment types] OR |
|---|
| 28 [Heating equipment types] OR |
| |
| urnace IN D29 [Type of furnace] |
| ment types] |
| I D28 [Heating equipment types]) |
| o refer to the other heating equipment as a "packaged unit." In the ome of the components of the packaged system. |
| r J |

• ENTER "1" to continue

NEXT ⇒ D40 [Type of packaged heating]

| D39 | Other heat specify | | |
|------|--|--|--|
| ASK | IF Other heating equipment IN D28 [Heating equipment types] & D34 [Other heating components] = None of these components | | |
| | Please describe the other type of heating equipment. RECORD in open box | | |
| NEXT | IF Packaged central unit IN D28 [Heating equipment types] ⇒ D40 [Type of packaged heating] IF heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heating system] IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE: IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D33 [Type of district heat system] OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] ⇒ D47 [Heating ventilation types] IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D40 | Type of packaged heating | PKGHTTYP | |
|------|--|-----------|--|
| ASK | IF Packaged central unit IN D28 [Heating equipment types] OR Packaged central unit OR Duct furnace IN D29 [Type of furnace] OR Any components given in D34 [Other heating components] & NOT (Packaged central unit IN D28 [Heating equipment types] OR Packaged central unit OR Duct furnace IN D29 [Type of furnace] OR Boiler IN D28 [Heating equipment types] OR District steam or hot water IN D28 [Heating equipment types]) | | |
| | | [F1]-HELP | |
| Пзно | W CARD D6 | | |
| | Please look at Show Card D6 and tell me if the packaged unit is a factory-assembled unitary packaged unit or a custom built-up unit? | | |
| 2 | Factory-assembled unitary packaged unit Custom built-up packaged unit IF VOLUNTEERED: Both factory-assembled and custom built-up packaged units | | |
| NEXT | IF Any type given ⇒ D41 [Packaged heating components] IF DK/RF: IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heating system IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE ⇒ D47 [Heating ventilation types] | ו] | |

| D41 | Packaged heating components | | |
|---|--|---|--|
| ASK | IF Any type given in D40 [Type of packaged heating] | | |
| | | [F1]-HELP | |
| Пзноу | SHOW CARD D6 | | |
| Looking at the second list on Show Card D6, please tell me which heating components are part of this packaged system. | | | |
| 13 ♦ | • ENTER all that apply | | |
| | | PKGFURN PKGHTP PKGCOIL PKGPIU PKGDUCT | |
| NEXT | IF Heat pumps IN D28 [Heating equipment types] ⇒ D42 [Heat pump heating IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE ⇒ D47 [Heating ventilation types] | ng system] | |
| | | | |

| D42 | Heat pump heating system | see below | |
|-------|---|-----------|--|
| ASK | IF Heat pumps IN D28 [Heating equipment types] | | |
| Пѕнол | V CARD D7 | [F1]-HELP | |
| | Please look at the first list on Show Card D7 and tell me which heat pump systems are used for heating in this building. | | |
| ♦ EI | NTER all that apply | | |
| 3 | 1Packaged unitHPHPKG2Split system (residential-type)HPHSPLT3Individual room heat pump (packaged terminal heat pump or PTHP)HPHROOM4Ductless mini-split systemHPHMINI5Variable refrigerant flow (VRF) systemHPHVRF | | |
| NEXT | ⇒ D43 [Heat pump heating type] | | |

| D43 | Heat pump heating type | see below | |
|--------|---|--|--|
| ASK | IF Heat pumps IN D28 [Heating equipment types] | | |
| []ѕно\ | SHOW CARD D7 | | |
| Lookin | at the second list on Show Card D7, which types of heat pumps are these? | | |
| ♦ EI | NTER all that apply | | |
| 12 | Ground source or ground water heat pump (geothermal) 3 Dual source heat pump (combination air source and geothermal) | HPHAIR HPHGRD HPHDUAL HPHWTR | |
| NEXT | IF Air source heat pump & Natural gas OR Bottled gas used for heating ⇒ D44 IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE: IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D33 system] OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] OR Packaged unit OR Split system IN D42 [Heat pump heating system] ⇒ D47 [Heating ventilation types] IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment, assign it as Main heating equipment, THEN IF Main heating equipment ≠ District steam or hot water & (A23 [Year of coc A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2 ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D4 [Cooking] = Yes ⇒ D74 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generat OTHERWISE ⇒ D87 [Any other sources] | [Type of boiler system] [Type of district heat onstruction] < 1990 OR 2008 to 2012) | |

| D44 | Heat pump backup | HPHBKUP | |
|-------------|--|------------------|--|
| ASK | IF D43 [Heat pump heating type] = Air source heat pump & Natural gas OR Bottled gas used for heating | | |
| FILL | <pre>{NatGasBotGas} IF Natural gas but not bottled gas for heating = "natural gas" IF Bottled gas but not natural gas for heating = "bottled gas" IF Both natural gas and bottled gas for heating = "natural gas or bottled gas" { NatGasBotGasList} IF Natural gas but not bottled gas for heating = "Natural gas" IF Bottled gas but not natural gas for heating = "Bottled gas" IF Bottled gas and bottled gas for heating = "Natural gas"</pre> | | |
| backup | Does the air source heat pump have electric resistance backup, is it a dual fuel heat pump with {NatGasBotGas} backup, or is there no backup source for the heat pump? DEF: [Air source heat pumps do not operate efficiently when outside temperatures are sub-freezing for extended periods of time. An air source heat pump may use electric resistance coils to provide supplemental heat. Other air source heat pumps may use a natural gas or bottled gas furnace that operates at colder temperatures (these are also known as duel fuel heat pumps)] | | |
| 1 2 3 | {NatGasBotGasList} backup (dual fuel) | | |
| NEXT | IF Individual space heaters ⇒ D45 [Type of individual heater] OTHERWISE: IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D33 [Type system] OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] OR Packaged unit OR Split system IN D42 [Heat pump heating system] ⇒ D47 [Heating ventilation types] IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment, assign it as Main heating equipment, THEN IF Main heating equipment ≠ District steam or hot water & (A23 [Year of constru A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | of district heat | |

| D45 | Type of individual heater |
|--------|--|
| ASK | IF Individual space heaters IN D28 [Heating equipment types] |
| | [F1]-HELP |
| [] | W CARD D8 |
| Lookin | g at Show Card D8, please tell me the type or types of individual heaters used in the building. |
| ♦ EI | NTER all that apply |
| | 2 Baseboard heater (permanent) SHBBRD 3 Portable space heater SHPORT |
| NEXT | IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D33 [Type of district heat system] OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] OR Packaged unit OR Split system IN D42 [Heat pump heating system] ⇒ D47 [Heating ventilation types] IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D4 [Cooking] = Yes ⇒ D74 [Sources for manufacturing] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] |

| D46 | Explain sources for heating | | |
|-------------------|---|--|--|
| ASK | IF ONLY Boiler, Furnace, OR District heat as heating equipment but more than one energy source used for heating | | |
| FILL | <pre>{HeatEquip} IF Boilers = "boiler" IF Furnace = "furnace" IF District heat = "district heating system" {HeatSources} = list of the energy sources given for heating</pre> | | |
| {HeatS operati | I've recorded just one type of heating equipment - a {HeatEquip} - but more than one energy source – {HeatSources} - for heating. For clarification, will you please briefly explain how these sources are used for operating the {HeatEquip}. | | |
| ♦ RI | ECORD in open box | | |
| NEXT | IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D33 [Type of district heat system] OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] OR Packaged unit OR Split system IN D42 [Heat pump heating system] ⇒ D47 [Heating ventilation types] OTHERWISE: IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment, assign it as Main heating equipment, THEN IF Main heating equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D47 | Heating ventilation types | | |
|----------|---|--|--|
| ASK | IF Any type except Individual room furnace IN D29 [Type of furnace] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D32 [Type of boiler system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D33 [Type of district heat system] | | |
| | OR Any components given in D34 [Other heating components] OR Packaged central unit IN D28 [Heating equipment types] OR Packaged unit OR Split system IN D42 [Heat pump heating system] | | |
| Пѕно | (F1)-HELP | | |
| with the | Show Card D9 provides a list of mechanical ventilation equipment types. Please tell me which types are used with the heating system. | | |
| ◆ PI | ROBE for any others | | |
| ♦ EI | NTER all that apply | | |
| 23 | B Underfloor air distribution HTVFLR Dedicated outside air system (DOAS) HTVOAS | | |
| NEXT | IF None of these types ⇒ D48 [Heating ventilation specify] OTHERWISE: IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment, assign it as Main heating equipment, THEN IF Main heating equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |
| | | | |

| D48 | Heating ventilation specify | |
|--|--|--|
| ASK | IF D47 [Heating ventilation types] = None of these types | |
| Please describe the ventilation system that is used with the heating system. RECORD in open box | | |
| ◆ RECORD in open box NEXT IF More than one heating equipment ⇒ D49 [Percent heated by each type] IF Only one equipment, assign it as Main heating equipment, THEN IF Main heating equipment ≠ District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D49 | Percent heated by each type | FURNP, PKGHP, BOILP, STHWP, HTPHP, SLFCNP, OTHTP | |
|----------|---|--|--|
| ASK | For each equipment type given in D28 [Heating equipment types] | | |
| FILL | L {Introduction} IF First equipment = "The next questions are about the percent of floorspace heated by the equipmyou just mentioned. Please keep in mind:" OTHERWISE = BLANK | | |
| | {Explanation} IF First equipment and D26 [Percent heated] ≠ 100 = "We are talking only about the <u>heated portion</u> of the floorspace, so these percents must add up to at least 100, but since more than one type of equipment can heat the same area, it is also possible for them to add up to <u>more</u> than 100." IF First equipment and D26 [Percent heated] = 100 = "These percents must add up to at least 100, but since more than one type of equipment can heat the same area, it is also possible for them to add up to at least 100, but since more than one type of equipment can heat the same area, it is also possible for them to add up to <u>more</u> than 100." OTHERWISE = BLANK {Equipment} IF Furnaces that heat air directly IN D28 [Heating equipment types] = "furnace" IF Packaged heating units IN D28 [Heating equipment types] = "packaged heating" | | |
| | IF Boilers inside the building IN D28 [Heating equipment t IF District steam or hot water IN D28 [Heating equipment IF Heat pumps IN D28 [Heating equipment types] = "heat IF Individual space heaters IN D28 [Heating equipment ty IF Other heating equipment IN D28 [Heating equipment ty | types] = "district steam or hot water" pump" pes] = "space heater" | |
| Пзноч | V CARD D10 | | |
| {Introdu | iction} | | |
| {Explar | hation} | | |
| What p | ercent of the heated area in this building is served by the {E | Equipment}? | |
| ♦ PF | OBE for estimate if DK | | |
| RANGE | 0 to 100 | | |
| NEXT | IF There are equal maximum percents OR DK/RF ⇒ D50 IF There is an equipment with a maximum percent, assign equipment [<i>MAINHT</i>]. THEN: IF Main heating equipment ≠ District steam or hot water A24 [Year of construction category] ≠ 2000 to 2003 OR ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] | n that equipment as the Main heating r & (A23 [Year of construction] < 1990 OR 2004 to 2007 OR 2008 to 2012) | |
| | IF D3 [Water heating] = Yes ⇒ D74 [Sources for wat IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for ma IF D8 [Electricity generation capability] = Yes ⇒ D81 OTHERWISE ⇒ D87 [Any other sources] | nufacturing] | |

| D50 | Main heating equipment MNHTEQ | | |
|-----------------------|--|--|--|
| ASK | IF D49 [Percent heated by each type] has equal maximum percents OR DK/RF | | |
| FILL | <pre>{EquipmentList} = List of the equipments with equal maximum percents {Furnace} - {Other heating equipment} = Each equipment with an equal maximum percent appears on this list; otherwise the line is blank</pre> | | |
| | do you consider to be your main heating equipment – {EquipmentList} ? Iy equipment types with equal percentages are shown here | | |
| 2 3 4 5 6 | {Furnace} {Packaged heating} {Boiler} {District steam or hot water} {Heat pump} {Space heater} {Other heating equipment} | | |
| NEXT | IF Main equipment NOT (District steam or hot water OR DK/RF) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D51 [Main heating replaced] OTHERWISE: IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D51 | Main heating replaced NWMNHT |
|------|--|
| ASK | IF Main heating equipment known & NOT District steam or hot water & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) |
| FILL | <pre>{MainHeatEquip} IF Main heating equipment = Furnace = "Has the furnace" IF Main heating equipment = Boiler = "Has the boiler" IF Main heating equipment = Packaged heating = "Has the packaged heating unit" IF Main heating equipment = Individual space heater = "Have any of the individual space heaters" IF Main heating equipment = Heat pump = "Has the heat pump" IF Main heating equipment = Other = "Has the other type of heating equipment"</pre> |
| ◆ EX | eatEquip} been replaced since 1990? KP: [If there is more than one of this equipment type and at least one has been replaced, answer "Yes."] Yes No |
| NEXT | IF D2 [Cooling] = Yes ⇒ D52 [Sources for cooling] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] |

| D52 | Sources for cooling | see below |
|--|---|---|
| ASK | IF D2 [Cooling] = Yes | |
| FILL | <pre>{CoolSourcesList} = List of all possible air conditioning energy sources used {Electricity} - {Other3} = If a source is used, it appears in this list; if not, the line is blank {FuelOilType} = Type or types specified in D10 [Fuel oil, diesel, or kerosene] {Other1} - {Other3} = Sources specified in D12 [Other energy source 1] - D14 [Other energy }</pre> | ergy source 3] |
| Which e | energy sources were used for air conditioning? ({CoolSourcesList}) | |
| Or | nly sources already selected are shown here | |
| ♦ PF | ROBE for any others | |
| ♦ EN | ITER all that apply | |
| 11 12 13 14 15 16 17 21 22 23 24 | {Electricity}ELCOOL{Natural gas}NGCOO{FuelOilType}FKCOOL{Bottled gas}PRCOOL{District steam}STCOOL{District hot water}HWCOOL{District chilled water}CWCOOL{Other1}OTCOOL{Other3}OTCOOLSome other energy sourceOTCOOL | L - L - D L D L L |
| NEXT | IF Some other energy source selected ⇒ D53 [Other source for cooling] OTHERWISE → D54 [Percent cooled] | |
| | | |

| D53 | Other source for cooling | see below | | |
|--------|---|-----------|--|--|
| ASK | IF Some other energy source IN D52 [Sources for cooling] | | | |
| What w | What was the other energy source used for air conditioning? | | | |
| 11 | Electricity | ELCOOL | | |
| 12 | Natural gas | NGCOOL | | |
| 13 | Fuel oil/Diesel/Kerosene | FKCOOL | | |
| 14 | Bottled gas | PRCOOL | | |
| 15 | District steam | STCOOL | | |
| 16 | District hot water | HWCOOL | | |
| 17 | District chilled water | CWCOOL | | |
| 24 | Some other energy source | OTCOOL | | |
| NEXT | D54 [Percent cooled] | | | |

| D54 | Percent cooled | COOLP | |
|--------|---|-----------|--|
| ASK | IF D1 [Cooling] = Yes | | |
| FILL | {SqFtIn} IF A6 [Square footage] known = A6 [Square footage] IF A6 [Square footage] = DK/RF = "floorspace" | | |
| | | [F1]-HELP | |
| What p | ercent of the {SqFt} in this building was cooled by air conditioning equipment during 2012? | | |
| | If cooled square footage is known, but not the percent, RECORD square footage in comments, then code DK PROBE for estimate if DK | | |
| RANGE | 0 to 100 | | |
| NEXT | IF 1-100, DK/RF ⇒ D55 [Cooling equipment types] IF Zero: IF More than just Individual space heaters IN D28 [Heating equipment types] → D73 [Regular HVAC maintenance] IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D55 | Cooling equipment types | see below |
|---------------------|---|---|
| ASK | IF D54 [Percent cooled] = 1 to 100 OR DK/RF | |
| []ѕно\ | N CARD D11 | [F1]-HELP |
| Looking building | g at the list of cooling equipment types on Show Card D11, please tell me which types are ι g. | used in this |
| ♦ PI | ROBE for any others | |
| ♦ E | NTER all that apply | |
| | cool air directly and circulate it without using chilled waterRCACPackaged air conditioning units, other than heat pumpsPKGCLCentral chillers inside (or adjacent to)CHILLRthe building that chill water for air conditioningCHILLRDistrict chilled water piped in from outside the buildingCHWTHeat pumps for coolingHTPMPIndividual room air conditioners, other than heat pumpsACWNV"Swamp" coolers or evaporative coolersEVAPCL | C VL L |
| NEXT | IF Packaged air conditioning units ⇒ D56 [Type of packaged cooling] IF Central chillers ⇒ D57 [Type of chiller] IF District chilled water ⇒ D60 [Type of district chilled water system] IF Heat pumps for cooling AND NOT Heat pumps for heating ⇒ D61 [Heat pump cooling IF Other cooling equipment ⇒ D63 [Other cool specify] IF D4 [Cooking] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] OTHERWISE: IF Any source(s) other than electricity or chilled water reported in D52 [Sources for cool D53 [Other source for cooling] ⇒ D65 [Cooling ventilation same as heating] IF Residential-type central air & D1 [Heating] ≠ Yes OR D47 [Heating ventilation types] ⇒ D65 [Cooling ventilation same as heating] IF More than one selected ⇒ D67 [Percent cooled by each type] IF Only one selected, assign as Main cooling equipment. THEN: IF (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 20 OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF More than just Individual room air conditioners IN D55 [Cooling equipment type → D70 [Economizer cycle] OTHERWISE: IF D3 [Water heating] = Yes > D77 [Sources for cooking] IF D4 [Cooking] = Yes > D77 [Sources for cooking] IF D4 [Cooking] = Yes > D77 [Sources for cooking] IF A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 20 OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF More than just Individual room air conditioners IN D55 [Cooling equipment type → D70 [Economizer cycle] OTHERWISE: IF D5 [Mater heating] = Yes > D77 [Sources for cooking] IF D4 [Cooking] = Yes > D77 [Sources for cooking] IF D4 [Cooking] = Yes > D77 [Sources for cooking] IF D4 [Cooking] = Yes > D77 [Sources for cooking] IF D5 [Mater theating] = Yes > D79 [Sources for manufacturing] IF D6 [Manu | ling] OR €DK/RF 6] =DK/RF) 000 to 2003 |

| D56 | Type of packaged cooling PKGCLTYP | | |
|---|--|--|--|
| ASK | IF Packaged central unit IN D28 [Heating equipment types] OR Packaged central unit OR Duct furnace IN D29 [Type of furnace] OR Any components given in D34 [Other heating components] & NOT (Packaged central unit IN D28 [Heating equipment types] OR Packaged central unit OR Duct furnace IN D29 [Type of furnace] OR Boiler IN D28 [Heating equipment types] OR District steam or hot water IN D28 [Heating equipment types]) | | |
| | [F1]-HELP | | |
| Пѕно | W CARD D6 | | |
| | Please look at Show Card D6 and tell me if the packaged unit for cooling is a factory-assembled unitary packaged unit or a custom built-up unit? | | |
| | Factory-assembled unitary packaged unit Custom built-up packaged unit IF VOLUNTEERED: Both factory-assembled and custom built-up packaged units | | |
| NEXT IF Central chillers ⇒ D57 [Type of chiller] IF District chilled water ⇒ D60 [Type of district chilled water system] IF Heat pumps for cooling & NOT Heat pumps for heating ⇒ D61 [Heat pump cooling system] IF Other cooling equipment ⇒ D63 [Other cool specify] OTHERWISE: | | | |
| | IF Any source(s) other than electricity or chilled water reported in D52 [Sources for cooling] OR D53 [Other source for cooling] & Central chillers NOT IN D55 [Cooling equipment types] ⇒ D64 [Cool source explanation] OTHERWISE: | | |
| | IF D1 [Heating] = Yes & D47 [Heating ventilation types] ≠DK/RF ⇒ D65 [Cooling ventilation same as heating] IF D1 [Heating] ≠ Yes OR D47 [Heating ventilation types] =DK/RF ⇒ D66 [Cooling ventilation types] | | |

| D57 | Type of chiller | see below |
|---|--|----------------------------------|
| ASK | IF Central chillers IN D55 [Cooling equipment types] | |
| | | [F1]-HELP |
| Пзно | V CARD D12 | |
| Please look at Show Card D12 and tell me whether the chiller is air-cooled, water cooled, or an absorption chiller? | | |
| ♦ E | ◆ ENTER all that apply | |
| 1 | | CHLAIRCL CHLWTRCL CHLABSRP |
| NEXT | IF Absorption ⇒ D58 [Heater chiller] OTHERWISE → D59 [Type of chiller system] | |
| | | |

| D58 | Heater chiller HTRCHLR | |
|------|--|--|
| ASK | IF Absorption IN D57 [Type of chiller] | |
| | A "heater chiller" is a type of absorption chiller that can produce both chilled and hot water and can provide both cooling and heating. Does this absorption chiller have this capability? 1 Yes 2 No | |
| NEXT | D59 [Type of chiller system] | |

| D59 | Type of chiller system | see below |
|--------------------|---|---------------------------------|
| ASK | IF Central chillers IN D55 [Cooling equipment types] | |
| | | [F1]-HELP |
| | V CARD D13 | |
| | V CARD DI3 | |
| Please chiller. | look at Show Card D13 and tell me which system or systems are used for distribution | uting the water from the |
| ♦ El | NTER all that apply | |
| 1 2 | Fan coil units in rooms (or areas) | CHLAIR CHLFNCL |
| | 3 Induction units4 Water loop heat pump | CHLINDC CHLWATR |
| 5 | | CHLBEAM |
| | 6 Packaged unit (hydronic coils) | CHLPKG |
| | 7 Duct reheat | CHLDUCT |
| NEXT | IF District chilled water ⇒ D60 [Type of district chilled water system] IF Heat pumps for cooling AND NOT Heat pumps for heating ⇒ D61 [Heat pump IF Other cooling equipment ⇒ D63 [Other cool specify] OTHERWISE: IF D1 [Heating] = Yes & D47 [Heating ventilation types] ≠DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit OR Split system IN D61 [Heat pump cooling system] ⇒ D65 [Cooling ventilation same as heating] IF D1 [Heating] ≠ Yes OR D47 [Heating ventilation types] = DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] D66 [Cooling ventilation types] O | np cooling system] |
| | IF More than one selected ⇒ D67 [Percent cooled by each type] IF Only one selected, assign as Main cooling equipment. THEN: IF (Main equipment NOT District chilled water OR DK/RF) & (Main coolin NOT Packaged cooling if the Main heating equipment was Packaged & (Main cooling equipment NOT Heat pump if the main heating equipment & (A23 [Year of construction] < 1990 OR A24 [Year of construction ca OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] | heating) ment was Heat pump) |
| | IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for gene | eration] |
| | OTHERWISE D87 [Any other sources] | |

| D60 | Type of district chilled water system | see below |
|------------------|--|--|
| ASK | IF District chilled water IN D55 [Cooling equipment types] | |
| | | [F1]-HELP |
| | W CARD D13 | |
| | | |
| Please water. | look at Show Card D13 and tell me which system or systems are used for distribu | uting the district chilled |
| ◆ E | NTER all that apply | |
| | Central air handler (hydronic coils) Fan coil units in rooms (or areas) Induction units Water loop heat pump Chilled beam Packaged unit (hydronic coils) Duct reheat IF Heat pumps for cooling AND NOT Heat pumps for heating - D61 [Heat pump | DCWAIR DCWFNCL DCWINDC DCWWATR DCWBEAM DCWPKG DCWDUCT |
| | IF Other cooling equipment ⇒ D63 [Other cool specify] OTHERWISE: IF Any source(s) other than electricity or chilled water reported in D52 [Source D53 [Other source for cooling] & Central chillers NOT IN D55 [Cooling equi ⇒ D64 [Cool source explanation] IF D1 [Heating] = Yes & D47 [Heating ventilation types] ≠DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D69 [Type of district chilled water system] ⇒ D65 [Cooling ventilation same as heating] IF D1 [Heating] ≠ Yes OR D47 [Heating ventilation types] = DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of district chilled water system] ⇒ D66 [Cooling ventilation types] OTHERWISE: IF More than one selected ⇒ D67 [Percent cooled by each type] IF Only one selected, assign as Main cooling equipment. THEN: IF (Main equipment NOT District chilled water OR DK/RF) & (Main coolir NOT Packaged cooling if the Main heating equipment was Packaged IN & (Main coolir Quipment NOT Heat pump if the main heating equip & (A23 [Year of construction] < 1990 OR A24 [Year of construction cat OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D77 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for manufacturing] IF D8 [Electricity gene | es for cooling] OR [pment types] ng equipment heating) ment was Heat pump) tegory] ≠ 2000 to 2003 |

| D61 | Heat pump cooling system | see below |
|--|---|---|
| ASK | IF Heat pumps IN D55 [Cooling equipment types] & Heat pumps NOT IN D28 [Heating equipment types] | |
| []ѕно\ | W CARD D7 | [F1]-HELP |
| Please look at the first list on Show Card D7 and tell me which heat pump systems are used for cooling in this building. | | |
| ♦ El | NTER all that apply | |
| | 2 Split system (residential-type) | HPCPKG HPCSPLT HPCROOM HPCMINI HPCVRF |
| NEXT | ⇒ D62 [Heat pump cooling type] | |

| D62 | Heat pump cooling type | see below |
|-------------|--|---|
| ASK | IF Heat pumps IN D55 [Cooling equipment types] & Heat pumps NOT IN D28 [Heating equipment types] | |
| Пѕном | V CARD D7 | [F1]-HELP |
| Lookinį | at the second list on Show Card D7, which types of heat pumps are these? | |
| ♦ EI | NTER all that apply | |
| 1 2 3 | Ground source or ground water heat pump (geothermal) B Dual source heat pump (combination air source and geothermal) | HPCAIR HPCGRD HPCDUAL HPCWTR |
| NEXT | IF Other cooling equipment ⇒ D63 [Other cool specify] OTHERWISE: | |
| | IF Any source(s) other than electricity or chilled water reported in D52 [Sources D53 [Other source for cooling] & Central chillers NOT IN D55 [Cooling equipm D64 [Cool source explanation] IF D1 [Heating] = Yes & D47 [Heating ventilation types] ≠DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit OR Split system IN D61 [Heat pump cooling system] D65 [Cooling ventilation same as heating] IF D1 [Heating] ≠ Yes OR D47 [Heating ventilation types] = DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D50 [Type of district chilled water system] OR Packaged unit OR Split system IN D61 [Heat pump cooling system] D66 [Cooling ventilation types] OTHERWISE: IF More than one selected ⇒ D67 [Percent cooled by each type] IF Only one selected, assign as Main cooling equipment was Packaged he & (Main cooling equipment NOT District chilled water OR DK/RF) & (Main cooling equipment NOT Packaged cooling if the Main heating equipmet & (A23 [Year of construction] < 1990 OR A24 [Year of construction categ OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sour | equipment ating) ent was Heat pump) gory] ≠ 2000 to 2003 |

| D63 | Other cool specify | |
|------|--|--|
| ASK | IF Other cooling equipment in D55 [Cooling equipment types] | |
| | Please describe the other type of cooling equipment. RECORD in open box | |
| NEXT | IF Any source(s) other than electricity or chilled water reported in D52 [Sources for cooling] QR D53 [Other source for cooling] & Central chillers NOT IN D55 [Cooling equipment types] ⇒ D64 [Cool source explanation] IF D1 [Heating] = Yes & D47 [Heating ventilation types] ≠DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit IN D51 [Heating] ventilation types] = DK/RF & Residential-type central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit IN D51 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D69 [Type of district chilled water system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D69 [Type of district chilled water system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit OR Split system IN D61 [Heat pump cooling system] ⇒ D66 [Cooling ventilation types] OTHERWISE: IF More than one selected ⇒ D67 [Percent cooled by each type] IF Only one selected, assign as Main cooling equipment. THEN: IF (Main equipment NOT District chilled water OR DK/RF) & (Main cooling equipment NOT Packaged cooling if the Main heating equipment was Packaged heating) & (Main cooling equipment NOT Heat pump if the main heating equipment was Heat pump) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 204 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for manuf | |

| D64 | Cool source explanation |
|-------------------|---|
| ASK | IF Any source(s) other than electricity or chilled water reported in D52 [Sources for cooling] OR D53 [Other source for cooling] & Central chillers NOT IN D55 [Cooling equipment types] |
| FILL | <pre>{CoolSources} = List of the energy sources given for cooling, other than electricity or chilled water {IsAre} = IF Only one cooling source in list = "is" IF More than one cooling source in list = "are"</pre> |
| unusua {CoolSo | the sources for cooling, I have recorded that {CoolSources} {IsAre} used. Because it is somewhat I to use sources other than electricity or chilled water for cooling, will you please briefly describe how the burces} {IsAre} used with the cooling equipment. |
| ♦ RE | ECORD in open box |
| NEXT | IF D1 [Heating] = Yes & D47 [Heating ventilation types] ≠DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit OR Split system IN D61 [Heat pump cooling system] ⇒ D65 [Cooling ventilation same as heating] IF D1 [Heating] ≠ Yes OR D47 [Heating ventilation types] = DK/RF & Residential-type central air IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Vater loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit OR Split system IN D61 [Heat pump cooling system] ⇒ D66 [Cooling ventilation types] OTHERWISE: IF More than one cooling equipment ⇒ D67 [Percent cooled by each type] IF Only one equipment, assign as Main cooling equipment. THEN: IF (Main equipment NOT District chilled water OR DK/RF) & (Main cooling equipment NOT Packaged cooling if the Main heating equipment was Packaged heating) & (Main cooling equipment NOT Heat pump if the main heating equipment was Heat pump) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D74 [Sources for cooking] IF D4 [Cooking] = Yes ⇒ D74 [Sources for manufacturing] |

| D65 | Cooling ventilation same as heating | |
|----------|---|--|
| ASK | IF D1 [Heating] = Yes & D47 [Heating ventilation types] ≠(No ventilation or DK/RF) & Residential-type central air IN D55 [Cooling equipment types] OR Packaged unit IN D55 [Cooling equipment types] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D59 [Type of chiller system] OR Water loop, Central air handler, Packaged unit, OR Duct reheat IN D60 [Type of district chilled water system] OR Packaged unit OR Split system IN D61 [Heat pump cooling system] | |
| Is the v | Is the ventilation system for cooling the same as the one for heating? | |
| 1 | | |
| NEXT | IF No ⇒ D66 [Cooling ventilation types] OTHERWISE: IF More than one cooling equipment ⇒ D67 [Percent cooled by each type] IF Only one equipment, assign as Main cooling equipment. THEN: IF (Main equipment NOT District chilled water OR DK/RF) & (Main cooling equipment NOT Packaged cooling if the Main heating equipment was Packaged heating) & (Main cooling equipment NOT Heat pump if the main heating equipment was Heat pump) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

| D66 | Cooling ventilation types | |
|--|--|--|
| ASK | IF D65 [Cooling ventilation same as heating] = No | |
| []ѕно | W CARD D9 | |
| | Show Card D9 provides a list of mechanical ventilation equipment types. Please tell me which types are used with the cooling system. | |
| ♦ Pf | ROBE for any others | |
| ♦ EI | NTER all that apply | |
| 2 3 4 5 | B Underfloor air distribution CLVFLR Dedicated outside air system (DOAS) CLVOAS | |
| b None of these types CLUNON NEXT IF None of these types ⇒ D66a [Cooling ventilation specify] OTHERWISE: IF More than one cooling equipment ⇒ D67 [Percent cooled by each type] IF Only one equipment, assign as Main cooling equipment. THEN: IF (Main equipment NOT District chilled water OR DK/RF) & (Main cooling equipment NOT Packaged cooling if the Main heating equipment was Packaged heating) & (Main cooling equipment NOT Heat pump if the main heating equipment was Heat pump) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF More than just Individual room air conditioners IN D55 [Cooling equipment types] → D70 [Economizer cycle] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |
| | | |

| D66a | Cooling ventilation specify | | |
|------|--|--|--|
| ASK | IF D66 [Cooling ventilation types] = None of these types | | |
| | Please describe the ventilation system that is used with the cooling system.RECORD in open box | | |
| NEXT | IF More than one cooling equipment ⇒ D67 [Percent cooled by each type] IF Only one equipment, assign as Main cooling equipment. THEN: IF (Main equipment NOT District chilled water OR DK/RF) & (Main cooling equipment NOT Packaged cooling if the Main heating equipment was Packaged heating) & (Main cooling equipment NOT Heat pump if the main heating equipment was Heat pump) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF More than just Individual room air conditioners IN D55 [Cooling equipment types] → D70 [Economizer cycle] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D67 | Percent cooled by each type | RCACP, PKGCP, CHILP, CHWTP, HTPCP, ACWNWP, EVAPP, OTCLP |
|----------|--|---|
| ASK | For each equipment type given in D55 [Cooling equip | oment types] |
| FILL | <pre>{Introduction} IF First equipment = "The next questions are about th you just mentioned. Please keep in mind:" OTHERWISE = BLANK {Explanation} IF First equipment and D54 [Percent cooled] ≠ 100 = portion of the floorspace, so these percents must a type of equipment can cool the same area, it is als than 100." IF First equipment and D54 [Percent cooled] = 100 = since more than one type of equipment can cool th to more than 100." OTHERWISE = BLANK {Equipment} IF Residential-type central air conditioners IN D55 [C IF Packaged air conditioning units IN D55 [Cooling equipment IF District chilled water IN D55 [Cooling equipment IF Individual room air conditioners IN D55 [C IF Ocoling equipment IF Individual room air conditioners IN D55 [C IF Other cooling equipment IN D55 [Cooling equipment IF Note: IN D55 [Cooling equipment IF Individual room air conditioners IN D55 [C IF Other cooling equipment IN D55 [Cooling equipment IF Other cooling equipment IF Other</pre> | The percent of floorspace cooled by the equipment "We are talking only about the <u>cooled</u> add up to at least 100, but since more than one to possible for them to add up to <u>more</u> "These percents must add up to at least 100, but the same area, it is also possible for them to add up ooling equipment types] = "central air conditioner" quipment types] = "packaged cooling" equipment types] = "central chiller" pes] = "district chilled water" t types] = "heat pump" quipment types] = "room air conditioner" cooling equipment types] = "swamp cooler" |
| {Introdu | action} | |
| {Explar | nation} | |
| | look at Show Card D15. What percent of the cooled an ROBE for estimate if DK | ea in this building is served by the {Equipment}? |
| RANGE | 0 to 100 | |
| NEXT | IF there are equal maximum percents OR DK/RF ⇒ IF there is an equipment with a maximum percent, as equipment [<i>MAINCL9</i>]. THEN: IF (Main equipment NOT District chilled water OR NOT Packaged cooling if the Main heating equip & (Main cooling equipment NOT Heat pump if th & (A23 [Year of construction] < 1990 OR A24 [Y 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main co OTHERWISE: IF More than just Individual room air conditioners II → D70 [Economizer cycle] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for IF D4 [Cooking] = Yes ⇒ D77 [Sources for cook IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for IF D8 [Electricity generation capability] = Yes ⇒ OTHERWISE ⇒ D87 [Any other sources] | ssign that equipment as the Main cooling DK/RF) & (Main cooling equipment oment was Packaged heating) the main heating equipment was Heat pump) ear of construction category] ≠ 2000 to 2003 OR booling replaced] N D55 [Cooling equipment types] r water heating] ing] r manufacturing] |

| D68 | Main cooling equipmentMNCLEQ |
|--------------------------------------|--|
| ASK | IF D67 [Percent cooled by each type] has equal maximum percents OR DK/RF |
| FILL | <pre>{EquipmentList} = List of the equipments with equal maximum percents {Packaged cooling} - {Other cooling equipment} = Each equipment with an equal maximum percent appears on this list; otherwise the line is blank</pre> |
| | do you consider to be your main cooling equipment – {EquipmentList} ? nly equipment types with equal percentages are shown here |
| 1 2 3 4 5 6 7 8 | Packaged cooling} {Central chiller} {District chilled water} {Heat pump} {Room air conditioner} {Swamp coolers} |
| NEXT | IF (Main equipment NOT District chilled water OR DK/RF) & (Main cooling equipment NOT Packaged cooling if the Main heating equipment was Packaged heating) & (Main cooling equipment NOT Heat pump if the main heating equipment was Heat pump) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) ⇒ D69 [Main cooling replaced] OTHERWISE: IF More than just Individual room air conditioners IN D55 [Cooling equipment types] → D70 [Economizer cycle] OTHERWISE: IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D79 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] |

| D69 | Main cooling replaced NWN | MNCL |
|------|--|------|
| ASK | IF Main cooling equipment known & NOT District chilled water & (Main cooling equipment NOT Packaged cooling if the Main heating equipment was Packaged heating) & (Main cooling equipment NOT Heat pump if the main heating equipment was Heat pump) & (A23 [Year of construction] < 1990 OR A24 [Year of construction category] ≠ 2000 to 2003 OR 2004 to 2007 OR 2008 to 2012) | |
| • | <pre>{MainCoolEquip} IF Main cooling equipment = Packaged cooling = "Has the packaged air conditioning unit" IF Main cooling equipment = Central air conditioner = "Has the central air conditioner" IF Main cooling equipment = Room air conditioner = "Have any of the room air conditioners" IF Main cooling equipment = Heat pump = "Has the heat pump" IF Main cooling equipment = Central chiller = "Has the central chiller" IF Main cooling equipment = Swamp coolers = "Has the swamp cooler" IF Main cooling equipment = Other cooling equipment = "Has the other type of cooling equipment CoolEquip} been replaced since 1990?</pre> | nt" |
| - | 1 Yes 2 No | |
| NEXT | IF More than just Individual room air conditioners IN D55 [Cooling equipment types] → D70 [Economizer cycle] OTHERWISE: | |

| D70 | Economizer cycle | ECN | |
|---------|--|-----------|--|
| ASK | IF More than just Individual room air conditioners IN D55 [Cooling equipment types] | | |
| | | [F1]-HELP | |
| Does th | his building have any equipment that uses outside air for cooling, often called an "economizer o | cycle"? | |
| 1 | 1 Yes 2 No | | |
| NEXT | IF Yes → D71 [Type of economizer cycle] | | |
| | OTHERWISE: IF Packaged air conditioning units OR Central chillers OR Heat pumps for cooling | | |
| | IN D55 [Cooling equipment types] → D72 [Cooling tower] | | |
| | OTHERWISE → D73 [Regular HVAC maintenance] | | |

| D71 | Type of economizer cycle | ECNTYPE | |
|---------|--|---------|--|
| ASK | IF D70 [Economizer cycle] = Yes | | |
| Пзнол | Show Card D14 | | |
| Looking | at Show Card D14, is this an air-side economizer or a water-side economizer? | | |
| 1 | Air-side economizer Water-side economizer | | |
| NEXT | IF Packaged air conditioning units OR Central chillers OR Heat pumps for cooling IN D55 [Cooling equipment types] → D72 [Cooling tower] OTHERWISE → D73 [Regular HVAC maintenance] | | |

| D72 | Cooling tower | CTOWER |
|------|---|--------|
| ASK | IF Packaged air conditioning units OR Central chillers OR Heat pumps for cooling IN D55 [Cooling equipment types] | |
| | his building have a cooling tower for the cooling equipment? EF: [A cooling tower is used to dispose of unwanted heat from | |
| | the cooling equipment.] Yes No | |
| NEXT | → D73 [Regular HVAC maintenance] | |
| | | |

| D73 | Regular HVAC maintenance | MAINT |
|--------------------|---|-----------|
| ASK | IF More than just Individual space heaters IN D28 [Heating equipment types] OR More than just Individual room air conditioners IN D55 [Cooling equipment types] | |
| FILL | {HeatCool} IF Heating only = "heating" IF Cooling only = "cooling" IF Heating & Cooling = "heating and cooling" | |
| | | [F1]-HELP |
| Is there 1 2 | any regularly scheduled maintenance and repair for the {HeatCool} system? Yes No | |
| NEXT | IF D3 [Water heating] = Yes ⇒ D74 [Sources for water heating] IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |

| D74 | Sources for water heating | see below |
|--|---|--|
| ASK | IF D3 [Water heating] = Yes | |
| FILL | <pre>{WatrSourcesList} = List of all energy sources used {Electricity} - {Other3} = If a source is used, it appears in this list; if not, the line is blank {FuelOilType} = Type or types specified in D10 [Fuel oil, diesel, or kerosene] {Other1} - {Other3} = Sources specified in D12 [Other energy source 1] - D14 [Other energy }</pre> | |
| Which e | energy sources were used for water heating? ({WatrSourcesList}) | |
| ♦ Oi | nly sources already selected are shown here | |
| ♦ PF | ROBE for any others | |
| ♦ EI | NTER all that apply | |
| 11 12 13 14 15 16 18 19 20 21 22 23 24 | {FuelOilType}FKWAT{Bottled gas}PRWAT{District steam}STWAT{District hot water}HWWAT{Wood}WOWAT{Coal}COWAT{Solar}OTWAT{Other1}OTWAT{Other3}OTWAT | R R R R T R T R R R R R R R |
| NEXT | IF Some other energy source selected \Rightarrow D75 [Other water heating source] OTHERWISE \Rightarrow D76 [Water heating equipment] | |

| D75 | Other water heating source | see below |
|--------|--|-----------|
| ASK | IF Some other energy source IN D74 [Sources for water heating] | |
| What w | as the other energy source used for water heating? | |
| 11 | Electricity | ELWATR |
| 12 | • | NGWATR |
| 13 | - | FKWATR |
| 14 | Bottled gas | PRWATR |
| 15 | District steam | STWATR |
| 16 | District hot water | HWWATR |
| 18 | Wood | WOWATR |
| 19 | Coal | COWATR |
| 20 | Solar | SOWATR |
| 24 | Some other energy source | OTWATR |
| | | |
| NEXT | D76 [Water heating equipment] | |

| | Water heating equipment | WTHTEQ | | |
|-------------|--|-----------|--|--|
| ASK | IF D3 [Water heating] = Yes | | | |
| | | [F1]-HELP | | |
| | Does this building have one or more centralized water heaters, one or more "point-of-use" water heaters, or both of these types (of water heaters)? | | | |
| 1 2 3 | One or more centralized water heaters One or more "point-of-use" water heaters Both types | | | |
| NEXT | IF D4 [Cooking] = Yes ⇒ D77 [Sources for cooking] IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | | |

| D77 | Sources for cooking | | see below |
|--|---|--|---------------------------------|
| ASK | IF D4 [Cooking] = Yes | | |
| FILL | <pre>{CookSourcesList} = List of all energy sources used {Electricity} - {Other3} = If a source is used, it appears in this list; if not, the lin {FuelOilType} = Type or types specified in D10 [Fuel oil, diesel, or kerosene] {Other1} - {Other3} = Sources specified in D12 [Other energy source 1] - D14</pre> | | ergy source 3] |
| | energy sources were used for cooking? [{CookSourcesList}] hly sources already selected are shown here | | |
| | PROBE for any others | | |
| | ITER all that apply | | |
| 11 12 13 14 15 16 18 19 20 21 22 23 24 | | ELCOOK NGCOO FKCOOK PRCOOK STCOOK HWCOO WOCOO COCOO SOCOOK OTCOOK OTCOOK | K K K K K K K |
| NEXT | IF Some other energy source selected ⇒ D78 [Other cooking source] OTHERWISE: IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | | |

| D78 | Other cooking source | |
|--|---|--|
| ASK | IF Some other energy source IN D77 [Sources for cooking] | |
| What w | as the other energy source used for cooking? | |
| 11 12 13 14 15 16 18 19 20 24 | Natural gas Fuel oil/Diesel/Kerosene Bottled gas District steam District hot water Wood Coal Solar | ELCOOK NGCOOK FKCOOK PRCOOK STCOOK HWCOOK WOCOOK COCOOK SOCOOK OTCOOK |
| NEXT | IF D6 [Manufacturing] = Yes ⇒ D79 [Sources for manufacturing] IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] OTHERWISE ⇒ D87 [Any other sources] | |
| | | |

| ASK IF D6 [Manufacturing] = Yes | |
|---|------------------|
| | |
| FILL{ManuSourcesList} = List of all energy sources used {Electricity} - {Other3} = If a source is used, it appears in this {FuelOilType} = Type or types specified in D10 [Fuel oil, diesel {Other1} - {Other3} = Sources specified in D12 [Other energy | el, or kerosene] |

Which energy sources were used for manufacturing? [{ManuSourcesList}]

- Only sources already selected are shown here
- PROBE for any others
- ENTER all that apply

| 11 12 13 14 15 16 18 19 20 21 22 | {District hot water} {Wood} {Coal} {Solar} {Other1} {Other2} | ELMANU NGMANU FKMANU PRMANU STMANU HWMANU WOMANU COMANU SOMANU OTMANU OTMANU |
|--|--|--|
| 23 24 | {Other3} Some other energy source | OTMANU |
| NEXT | NEXT IF Some other energy source selected ⇒ D80 [Other manufacturing source] OTHERWISE: IF D8 [Electricity generation capability] = Yes ⇒ D81 [Energy for generation] IF D8 [Electricity generation capability] ≠ Yes ⇒ D87 [Any other sources] | |

| D80 | Other manufacturing source | see below |
|--------|---|-----------|
| ASK | IF Some other energy source IN D79 [Sources for manufacturing] | |
| What w | as the other energy source used for manufacturing? | |
| 11 | Electricity | ELMANU |
| 12 | • | NGMANU |
| 13 | | FKMANU |
| 14 | Bottled gas | PRMANU |
| 15 | District steam | STMANU |
| 16 | District hot water | HWMANU |
| 18 | Wood | WOMANU |
| 19 | Coal | COMANU |
| 20 | Solar | SOMANU |
| 24 | Some other energy source | OTMANU |
| | | |
| NEXT | IF D8 [Electricity generation capability] = Yes \Rightarrow D81 [Energy for generation] IF D8 [Electricity generation capability] \neq Yes \Rightarrow D87 [Any other sources] | |
| | | |

| D81 | Energy for generation GENR |
|------|--|
| ASK | IF D8 [Electricity generation capability] = Yes |
| | ay energy actually <u>used</u> for generating electricity in this building during 2012, even if just a small amount ed for emergency backup or for testing generators? Yes No |
| NEXT | IF Yes ⇒ D82 [Sources for electricity generation] IF No OR DK/RE: |
| | IF D9 [Energy sources used] = DK/RF ⇒ INTERVIEW COMPLETE OTHERWISE ⇒ D87 [Any other sources] |

| D82 | Sources for electricity generation see below |
|--|---|
| ASK | IF D81 [Energy for generation] = Yes |
| FILL | {Other1} - {Other3} = Sources specified in D12 [Other energy source 1] – D14 [Other energy source 3] |
| Ізноч | V CARD D16 |
| | g at Show Card D16, please tell me which energy sources were used for electricity generation. PROBE for any others |
| | NTER all that apply |
| 12 13 14 18 19 20 21 22 23 24 | Natural gasNGGENRFuel oil/Diesel/KeroseneFKGENRBottled gas/LPG/PropanePRGENRWoodWOGENRCoalCOGENRSolarSOGENR{Other1}OTGENR{Other2}OTGENR{Other3}OTGENRSome other energy sourceOTGENR |
| NEXT | D83 [Generation technologies] |
| _ | |

| D83 | Generation technologies | see below |
|--------|---|---|
| ASK | IF D81 [Energy for generation] = Yes | |
| Пзно | V CARD D17 | |
| Lookin | g at Show Card D17, were any of the technologies on this list used on-site for ge | enerating electricity? |
| • | PROBE for any others | |
| ♦ E | NTER all that apply | |
| 3 | Fuel cells 5 Large turbines | PVC FUELCL LRGTRB MCROTB WNDTRB ENGINE |
| NEXT | ⇒ D84 [Use of generated electricity] | |

| D84 | Use of generated electricity | GENUSE |
|-------------|--|------------|
| ASK | IF D81 [Energy for generation] = Yes | |
| | | [F1]-HELP |
| | 2012, was the electricity generated in this building used: primarily for emergency back-up o periods of high electricity demand, or whenever electricity was used? | r testing, |
| 1 2 3 | | |
| NEXT | NEXTIF Primarily for emergency back-up or testing OR DK/RF ⇒ D87 [Any other sources]IF During periods of high electricity demand OR Whenever electricity was used⇒ D85 [Cogeneration system] | |
| | | |

| D85 | Cogeneration system | COGEN |
|--------|---|-----------|
| ASK | SK IF D84 [Use of generated electricity] = During periods of high electricity demand OR Whenever electricity was used | |
| | | [F1]-HELP |
| power, | electric power generating system also a cogeneration system? That is, in addition to producing does the same system simultaneously produce heat that <u>is used</u> in this or another building for , water heating, or industrial processes? | |
| 1 | Yes | |
| 2 | 2 No | |
| NEXT | ⇒ D86 [Deliver electricity to grid] | |

| NEXT | 2 Doo [Deriver electricity to grid] |
|---------------------------------|---|
| | |
| D86 | Deliver electricity to grid TOGRID |
| ASK | IF D84 [Use of generated electricity] = During periods of high electricity demand OR Whenever electricity was used |
| Is the g g <u>rid</u> ? 2 | eneration system interconnected with an electric utility so that it is able to deliver or sell electricity <u>to the</u> Yes No |
| NEXT | ⇒ D87 [Any other sources] |

| D87 | Any other sources | | |
|----------|---|--|--|
| ASK | IF D9 [Energy sources used] was answered | | |
| FILL | {SourcesList} = List of all energy sources used | | |
| As a fir | al check, were there any energy sources used in this building other than {Sources List} ? Yes No | | |
| 2 | | | |
| NEXT | IF Yes ⇒ D88 [Other sources] IF No OR DK/RF: Check that every energy source given in D9 [Energy sources used] (other than electricity or district chilled water) was assigned an end use. THEN: IF Yes: IF Electricity used ⇒ D91 [AMI smart metering] OTHERWISE: IF Heating OR Cooling → D92 [Energy management plan] OTHERWISE → L1 [Response effort] IF No → D90 [Missed {energy source} use] | | |

| D88 | Other sources | see below |
|----------|--|------------------|
| ASK | IF D87 [Any other sources] =Yes | |
| FILL | {Electricity} – {Solar} = If a source has NOT been mentioned, it appears in this list; if it has, the line i blank | |
| What o | ther sources were used? | |
| • | PROBE for any others | |
| ♦ EN | ITER all that apply | |
| 11 12 | {Electricity} | ELUSED NGUSED |
| 12 | {Natural gas} {Fuel/Diesel/Kerosene} | FKUSED |
| 14 | {Bottled gas} | PRUSED |
| 15 | {District steam} | STUSED |
| 16 | {District hot water} | HWUSED |
| 17 | {District chilled water} | CWUSED |
| 18 | {Wood} | WOUSED |
| 19 | {Coal} | COUSED |
| 20 | {Solar} | SOUSED |
| 24 | Other | OTUSED |
| NEXT | ⇒ D89 [{Energy source} use] | |

| D89 | {Energy source} use | see below where {XX} is the energy | source abbreviation |
|--|---|--|--|
| ASK | For each source selected in D88 [Other source | irces] | |
| FILL | <pre>{EnergySource} IF Electricity IN D88 [Other sources] = "electricity" IF Natural gas IN D88 [Other sources] = "natural gas" IF Fuel oil/Diesel/Kerosene IN D88 [Other sources] = "fuel oil/diesel/kerosene" IF Bottled gas IN D88 [Other sources] = "bottled gas" IF District steam IN D88 [Other sources] = "district steam" IF District hot water IN D88 [Other sources] = "district hot water" IF Wood IN D88 [Other sources] = "wood" IF Coal IN D88 [Other sources] = "coal" IF Other IN D88 [Other sources] = "other fuel" {Cooling} Does not appear as a choice for Wood use, Coal use, OR Solar use {Electricity generation} Does not appear as a choice for Electricity use, District steam use, OR District hot water use</pre> | | |
| What w 1 2 3 4 5 6 7 8 | {Cooling} Water heating Cooking Manufacturing {Electricity generation} Some other use | | {XX}HT1/HT2 {XX}COOL {XX}WATR {XX}COOK {XX}MANU {XX}GENR {XX}OTH |
| NEXT | Check that every energy source given in DS chilled water) was assigned an end use: IF Yes: IF Electricity used ⇒ D91 [AMI smart r OTHERWISE: IF Heating OR Cooling → D92 [Ene OTHERWISE → L1 [Response effor IF No ⇒ D90 [Missed {energy source} use | netering] rgy management plan] rt] | lectricity or district |
| | | | |

| | Missed {energy source} use | see below where {XX} is the energy source abbreviation |
|------------------|--|--|
| ASK | For every energy source given in D9 than electricity) | [Energy sources used] that was not assigned an end use (other |
| ILL | {EnergySource} | |
| | IF No end use for Natural gas = "natu | ıral gas" |
| | | ypes specified in D10 [Fuel oil, diesel, or kerosene] |
| | IF No end use for Bottled gas = "bottl | ed gas" |
| | IF No end use for District steam = "di | strict steam" |
| | IF No end use for District hot water = | "district hot water" |
| | IF No end use for District chilled wate | er = "district chilled water" |
| | IF No end use for Wood = "wood" | |
| | IF No end use for Coal = "coal" | |
| | IF No end use for Solar = "solar ener | gy" |
| | IF No end use for Other = "another end | nergy source" (second fill = "other energy source") |
| | {Heating}, {Water heating}, {Cooking} | |
| | Do not appear as a choice for District | chilled water use |
| | {Cooling} | |
| | Does not appear as a choice for Woo | od use, Coal use, OR Solar use |
| | {Electricity generation} | |
| | Does not appear as a choice for Dist | rict chilled water use, District steam use OR District hot water use |
| 3 2 5 7 | {Cooking} {Manufacturing} {Electricity generation} | {XX}WATR {XX}COOK {XX}MANU {XX}GENR {XX}OTH |
| | o incorrectly recordedsource not us | eu |
| | | |
| | IF Electricity used ⇒ D91 [AMI smart | : metering] |
| NEXT | OTHERWISE: | |
| | | ergy management plan] |

| D91 | AMI smart metering | AMIMETER |
|------|--|-------------------|
| ASK | IF Electricity used | |
| ◆ DE | his building have advanced metering infrastructure, sometimes referred to as AMI or EF: [An AMI or "smart meter" is a meter that records electricity consumption in intervals of one hour or less. Daily data are available to both the energy company and the consumer through a web portal, display device, or other form of communication.] 1 Yes 2 No | "smart metering"? |
| NEXT | IF Heating OR Cooling → D92 [Energy management plan] OTHERWISE → L1 [Response effort] | |
| | | |

| D92 | Energy management plan | ENRGYPLN |
|------------------------------|------------------------|----------------------------|
| ASK | IF Heating OR Cooling | |
| Does th monitor 1 2 | Yes | s are set and consistently |
| NEXT | → L1 [Response effort] | |

SECTION L. COLLECT MATERIALS

| L1 | Response effort REFFORT | |
|-------|---|--|
| ASK | All Mall Buildings | |
| | Just a few last questions before we finish. Including yourself, please tell me how many people were needed to compile the information for this interview. | |
| RANGE | 1 to 99 | |
| NEXT | → L2 [Green building certification] | |

| L2 | Green building certification | GRNCRT |
|------------------------------|---|-------------|
| ASK | All Mall Buildings | |
| In the p Globes 1 2 | Yes | D, or Green |
| NEXT | IF Yes → L3 [Type of green certification] OTHERWISE: IF R2 [Worksheet 1] = Yes → L5 [Collect Worksheet 1] IF R2 [Worksheet 1] ≠ Yes → L6 [Thank you] | |

| L3 | Type of green certification | see below |
|--------|--|--|
| ASK | IF L2 [Green building certification] = Yes | |
| some c | ype of certification did the building receive? Was it Energy Star, LEED, Gre ther green building recognition? NTER all that apply Energy Star LEED 3 Green Globes | en Globes, or did it receive ENGYSTR LEED GRNGLBS |
| | 4 Other | OTCERT |
| NEXT | IF Other selected → L4 [Other certification] OTHERWISE: IF R2 [Worksheet 1] = Yes → L5 [Collect Worksheet 1] IF R2 [Worksheet 1] ≠ Yes → L6 [Thank you] | |

| L4 | Other certification | GRNCRTX |
|------|--|---------|
| ASK | IF Other IN L3 [Type of green certification] | |
| | the other type of recognition received by this building? ER the type of certification | |
| NEXT | IF R2 [Worksheet 1] = Yes → L5 [Collect Worksheet 1] IF R2 [Worksheet 1] ≠ Yes → L6 [Thank you] | |

| L5 | Collect Worksheet 1 |
|-----|---------------------------|
| ASK | IF R2 [Worksheet 1] = Yes |
| | |

That completes our interview. Before I leave, may I please collect Worksheet 1? [This is the "Characteristics, Energy Sources, and Equipment" worksheet that you filled out before the interview.]

• ENTER "1" to continue

| NEXT INTERVIEW COMPLETE | |
|-------------------------|--|
|-------------------------|--|

| L6 | Thank you |
|------|---|
| ASK | If R2 [Worksheet 1] ≠ Yes |
| | ompletes our interview. Thank you so much for your time and help. NTER "1" to continue |
| NEXT | INTERVIEW COMPLETE |