Appendix A to Subpart C to Part 1718--Model Form of Loan Contract for

Electric Distribution Borrowers

Loan Contract

AGREEMENT, dated --------------------, 20----, between ------------

-------- (``Borrower''), a corporation organized and existing under the

laws of the State of -------------------- (the ``State'') and the UNITED

STATES OF AMERICA acting by and through the Administrator of the Rural

Utilities Service (``RUS'').

Section 5.14. Design Standards, Construction Standards, and List of

Materials

The Borrower shall use design standards, construction standards, and

lists of acceptable materials in conformance with RUS Regulations.