



**Centers for Medicare & Medicaid
Services
CMS eXpedited Life Cycle (XLC)**

Medicaid and CHIP Program (MACPro)

S10T-MAGI Based Methodologies - Territories RU PRA document

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1. S10T- MAGI Based Methodologies - Territories Screenshots

1.1 Section A. Household Composition

The screenshot displays the 'Medicaid State Plan Eligibility' interface. At the top, there is a navigation bar with 'News', 'Tasks', 'Records', 'Reports', and 'Actions'. The main content area is titled 'MAGI-Based Methodologies - Territories' and includes a breadcrumb trail: 'MEDICAID | Medicaid State Plan | Eligibility | GU2017MS0031D'. A progress bar shows 'Not Started', 'In Progress', and 'Complete' stages. Below this is a 'Package Header' section with the following details:

Package ID	GU2017MS0031D	SPA ID	N/A
Submission Type	Draft	Initial Submission Date	N/A
Approval Date	N/A	Effective Date	N/A
Superseded SPA ID	GU-17-1109-xxxxx		
	System-Derived		

Below the package header, there is a 'VIEW ALL RESPONSES' button and a 'View Implementation Guide' link. The main text states: 'The state will apply Modified Adjusted Gross Income (MAGI)-based methodologies as described below, and consistent with 42 CFR 435.603, except for 42 CFR 435.603 (d)(2), (d)(3), (f)(1), (f)(2), and (f)(5).'

A. Household Composition

- Household composition for all individuals is defined in accordance with the non-filer rules at 42 CFR 435.603(f)(3).
- In determining family size for the eligibility determination of a pregnant woman, she is counted as herself plus each of the children she is expected to deliver.
- In determining family size for the eligibility determination of the other individuals in a household that includes a pregnant woman:
 - a. The pregnant woman is counted just as herself.
 - b. The pregnant woman is counted as herself, plus one.
 - c. The pregnant woman is counted as herself, plus the number of children she is expected to deliver.
- In establishing household composition, the state elects the following age for children:
 - a. Age 19
 - b. Age 19, or in the case of full-time students, age 21

B. Household Income

Figure 1: Section A- Household Composition

1.2 Section B. Household Income – Options 1-5

The screenshot shows a web application interface with a navigation bar at the top containing 'News', 'Tasks', 'Records', 'Reports', and 'Actions'. A user profile icon labeled 'Appian' is in the top right. The main content area is titled 'B. Household Income' and contains the following text and options:

Financial eligibility is determined consistent with the following provisions:

- When determining eligibility for new applicants, financial eligibility is based on current monthly income and family size.
- When determining eligibility for current beneficiaries, financial eligibility is based on:
 - a. Current monthly household income and family size
 - b. Projected annual household income and family size for the remaining months of the current calendar year.
- In determining current monthly or projected annual household income, the state considers reasonably predictable changes in income:
 - Yes No
 - a. Include a prorated portion of a reasonably predictable increase in future income and/or family size.

The methodology used by the state to account for and verify such change is:

Character count: 0/4000
 - b. Account for a reasonably predictable decrease in future income and/or family size.

The methodology used by the state to account for and verify such change is:

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- MAGI-based income is calculated using the financial methodologies defined in section 36B(d)(2)(B) of the Internal Revenue Code, except as described at 42 CFR 435.603(e), and without regard to whether an individual expects to file taxes.
- A child's income will not count toward the household MAGI if (i) the child is in the household with one or both parents and (ii) the child's income does not meet the tax filing thresholds (i.e., when counting earned and/or unearned income), subject to the choice below:
 - a. The territory uses the IRS tax filing thresholds without adjustment
 - b. The territory uses the IRS tax filing thresholds adjusted based on the territory's standard of living
 - c. The territory uses its own tax filing threshold

Figure 2: Section B-Options 1-5

1.3 Section B. Household Income – Options 6-8

The screenshot shows a web application interface with a navigation bar at the top containing 'News', 'Tasks', 'Records', 'Reports', and 'Actions'. A user profile icon labeled 'Appian' is in the top right. The main content area contains the following text and options:

- If a child is not living with at least one parent, the child's income counts as a regular member for any household in which the child is a member, including the household in which the child is the member whose eligibility is being evaluated (i.e., a child who is living with a grandmother (caretaker relative) and siblings).
- In determining the eligibility of an individual using MAGI-based income, the territory must subtract an amount equivalent to 5 percentage points of the poverty level for the applicable family size only to determine the eligibility of an individual for medical assistance under the eligibility group with the highest income standard using MAGI-based methodologies in the applicable Title of the Act, but not to determine eligibility for a particular eligibility group.
- In determining the eligibility of an individual using MAGI-based income, the territory may elect to use the local poverty level in place of the Federal poverty level. See Income Standards - Territories screen for option selected.

[View Approved Version of Income Standards - Poverty Level - Territories](#)

Figure 3: Section B- Options 6-8

1.4 Section C. Resource Test and Section D. Additional Information (optional)

C. Resource Test

There is no resource test applied to eligibility groups that use MAGI-based methodologies.

D. Additional Information (optional)

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Figure 4: Section C and Section D